

SESSION 1

Time	What's Happening?
1:30pm - 2:00pm	Registration
2:00pm sharp	Welcome James Marlay - Livewire Markets
2:05pm	<i>"The future's coming faster than you think"</i> Hamish Douglass - Magellan Financial (via video cross)
2:15pm	Arnie Selvarajah - Bell Direct
2:20pm	<i>'Taking advantage of the most powerful trends'</i> Moderated by: Matthew Kidman - Centennial Funds Paul Taylor - Fidelity International Daniel Petre - Airtree Ventures Nick Griffin - Munro Partners
3:00pm	Audience Q&A
3:10pm	Introducing 3 high conviction stock ideas James Marlay - Livewire
3:15pm	Tim Samway - Hyperion Asset Management Alex Pollak - Loftus Peak Mary Manning - Ellerston Capital
3:30pm	Intermission

SESSION 2

3:50pm	<i>"One big issue in global macro right now"</i> Vimal Gor - BT Investment Management
4:00pm	Australian Investor Study Deloitte Access Economics
4:10pm	<i>"Picking today's winners and avoiding the bombs"</i> Moderated by: Matthew Kidman - Centennial Funds Martin Conlon - Schroders Ben Griffiths - Eley Griffiths Steve Johnson - Forager Funds
4:50pm	Audience Q&A
5:05pm	<i>Introducing 3 high conviction stock ideas for today</i> James Marlay - Livewire
5:10pm	Jacob Mitchell - Antipodes Partners Andrew Mitchell - Ophir Asset Management Chris Prunty - QVG Capital
5:30pm onwards	Networking drinks and canapes