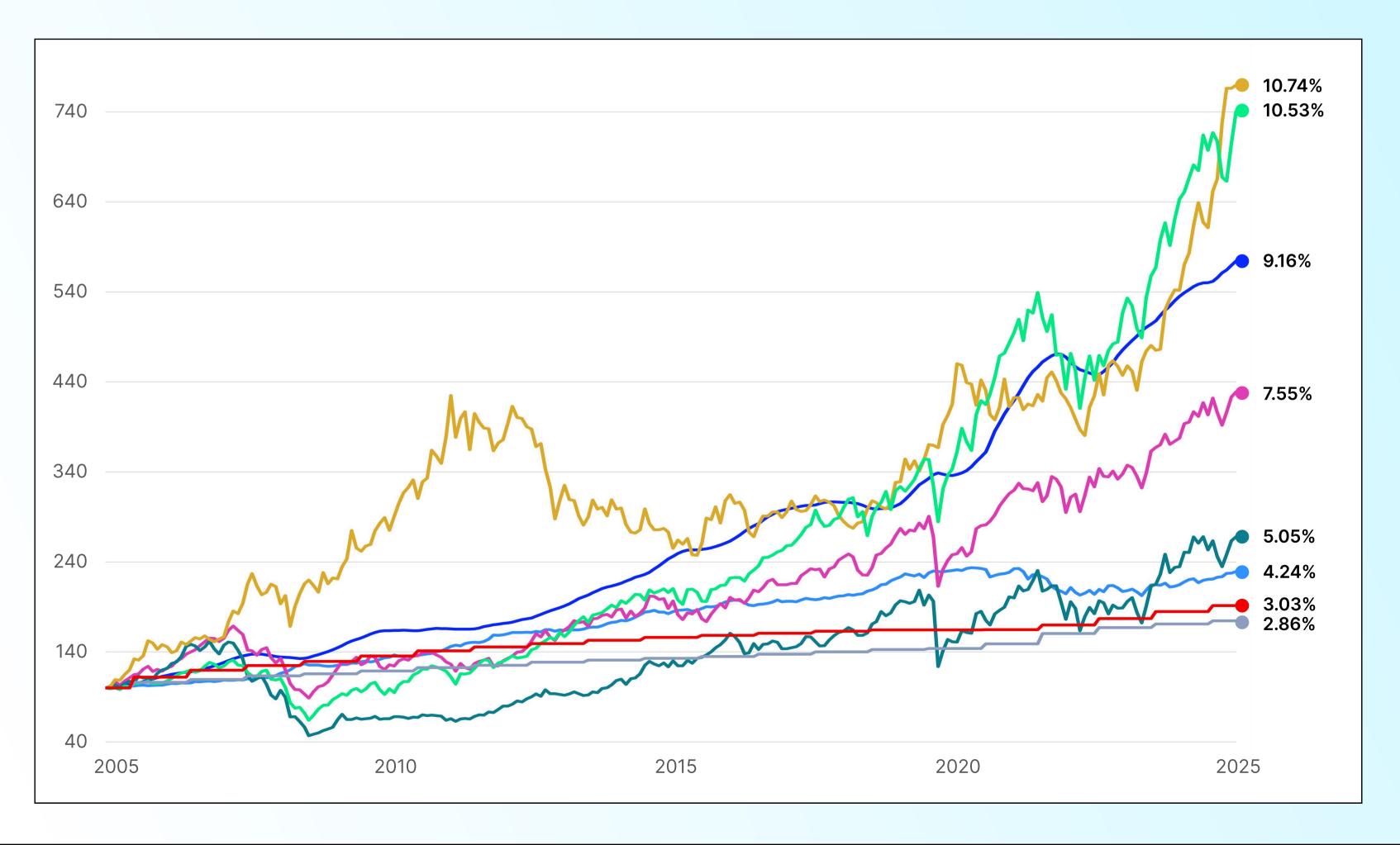


# Livewire Long Term Investing Report 2025 - Chart Pack

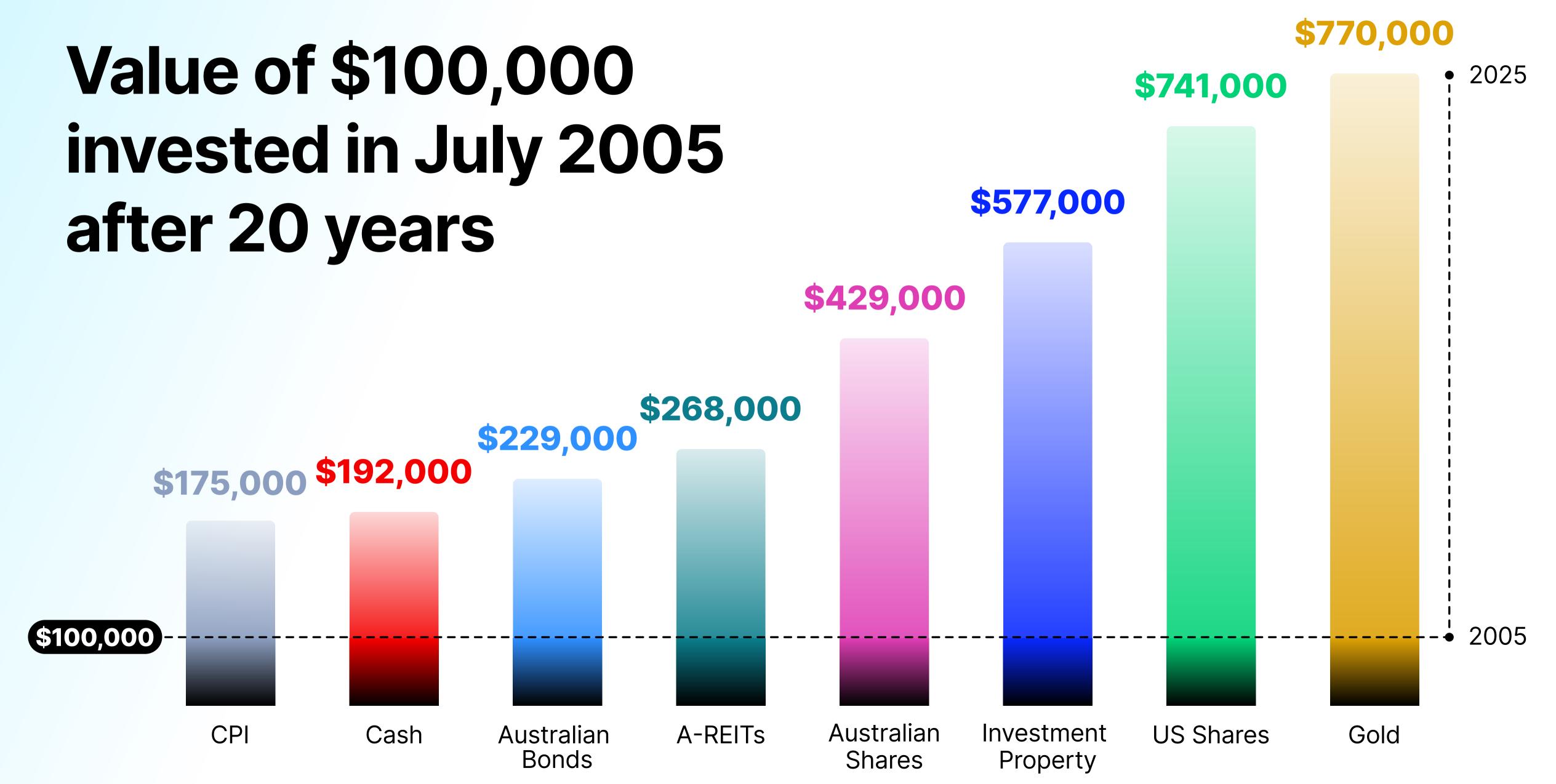


## Annualised asset class performance (20 years to June 2025)

- Gold
- US Shares
- Investment Property
- Australian Shares
- A-REITs
- Australian Bonds
- Cash
- CР









#### Table of annual returns July 2005 to June 2025

| ASSET               | 1 YEAR | 5 YEARS | 10 YEARS | 15 YEARS | 20 YEARS |
|---------------------|--------|---------|----------|----------|----------|
| — Gold              | 34.95% | 10.83%  | 11.67%   | 7.10%    | 10.74%   |
| - US Shares         | 13.78% | 15.37%  | 13.41%   | 14.35%   | 10.53%   |
| Investment Property | 7.48%  | 11.35%  | 8.98%    | 8.75%    | 9.16%    |
| — Australian Shares | 9.01%  | 11.49%  | 8.11%    | 8.52%    | 7.55%    |
| — A-REITs           | 6.85%  | 12.16%  | 7.49%    | 9.82%    | 5.05%    |
| — Australian Bonds  | 5.25%  | -0.18%  | 2.17%    | 3.65%    | 4.24%    |
| — Cash              | 3.60%  | 3.09%   | 2.07%    | 2.33%    | 3.03%    |
| — CPI               | 2.10%  | 3.96%   | 2.76%    | 2.61%    | 2.86%    |



### Important information

The returns shown in this report are total returns compounded annually. They assume all dividends, coupons, property rents, and other income streams are reinvested back into the corresponding asset (if applicable). Returns do not include the impact of fees, taxes or the impact of currency fluctuations on certain investments such as gold and U.S. shares.

#### **Data sources:**

- Australian shares: S&P/ASX 200 Total Return Index
- U.S. shares: S&P 500 Total Return Index (USD)
- A-REITs: S&P/ASX 200 A-REIT Total Return Index
- Australian fixed income: Bloomberg AusBond Composite 0+ Yr Index
- Cash: Reserve Bank of Australia Cash Rate (based on values recorded at the end of each financial year)
- Gold: Spot Gold Price (USD)
- Investment properties: Cotality Hedonic Total Return Index
- Inflation: Australian Bureau of Statistics Consumer Price Index (based on values recorded at the end of each financial year)

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