

# Corporate Results Monitor

FNArena's All-Year Round Australian Corporate Results Monitor.

Currently monitoring February 2023.

TOTAL STOCKS:			21
Beats 11	In Line 9	Misses 1	
52.4%	42.9%	4.8%	
Total Rating Upgrades:			1
Total Rating Downgrades:			0
Total target price movement in aggregate:			4.17%
Average individual target price change:			3.28%
Beat/Miss Ratio:			11.00

## Latest

Company	Result	Upgrades	Downgrades	Buy/Hold/Sell	Prev Target	New Target	Brokers
AGL - AGL Energy	BEAT	0	0	1/2/0	11.23	10.53	3
AGL Energy's first half profit substantially exceeded expectations, highlighting the leverage to a favourable pricing environment in wholesale electricity, driven by a retail pricing increase. Gas, despite a tough winter, delivered a record gross margin. Macquarie (Hold) considers the dividend policy at a 50% payout is conservative, but understandable given capex spending. While FY24 guidance of \$680-780m has been lifted \$100m at the low end, the focus is on FY25 and FY26, where it is too early to provide guidance. This is where the story turns. Macquarie sees peak earnings in 2024, as weighted-average FY25 should continue to decline in the coming six months. Morgan Stanley (Hold) has cut forecasts -19% to reflect AGL's strong leverage to commodity prices, which are in backwardation. Seeing weaker wholesale electricity prices ahead, Ord Minnett (Accumulate) downgrades medium-term forecasts by -20%. This broker expects a recovery in electricity prices thereafter, and also considers the stock to be "materially" undervalued. The above leads to a cut in consensus target.							
AQZ - Alliance Aviation Services	BEAT	0	0	2/0/0	4.85	4.55	2
The first half result for Alliance Aviation Services came in ahead of estimates, while prior guidance for a stronger second half remains on track, which Morgans suggests augers well for FY25. However the broker found management commentary vague, leading to uncertainty over future capital needs. Ord Minnett highlights the ongoing ramp-up of the Embraer fleet deployment. The company is also benefiting from greater fleet utilisation as seasonal FIFO/contract work kicks in, and growth from the company's Aviation Services Segment. Morgans cuts its target on "materially" higher debt estimates, but Ord Minnett suggests the company has plenty of funding options. No dividends are forecast until FY26.							
CTT - Cettire	BEAT	0	0	1/0/0	4.00	4.80	1
Cettire reported first half sales revenue ahead of Bell Potter's expectations. The result represents 89% sales revenue growth year-on-year. Accounting for the outperformance, the broker is now assuming year-on-year revenue growth of 66% in the third quarter and 62% over the second half. The company has followed up with a strong start to the second half, with gross revenue in January up 80%. It is Bell Potter's opinion that Cettire's ability to outperform its							

peer group far outweighs others.

<b>CLW</b> - Charter Hall Long WALE REIT	<b>IN LINE</b>	0	0	0/4/0	3.90	3.72	4
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Charter Hall Long WALE REIT's first half operating earnings were broadly in line with expectations, and FY24 guidance is reaffirmed. A key positive was -\$145m of divestments completed while another -\$500m is being considered, which would reduce look-through gearing to around 38%. Citi sees potential for more downside ahead for the REIT, following large book value write downs in the half. The REIT wrote down book values by -4.5% in the period, resulting in a -7% decline to infrastructure portfolios and a -9% decline to office. Macquarie suggests the outlook for earnings growth remains challenging with the roll-off in hedging resulting in interest expense continuing to rise in the medium term, but highlights an otherwise resilient portfolio. Ord Minnett expects the REIT's loan to value ratio is likely to remain elevated despite asset sales.

<b>MGR</b> - Mirvac Group	<b>BEAT</b>	0	0	2/2/0	2.47	2.52	4
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Mirvac Group's first half earnings beat most forecasts. FY24 guidance was reiterated and Macquarie (Buy) believes key concerns going into the result have been alleviated to a degree, being achieving residential settlement guidance for the low end of 2,500-3,000, and delivering commercial development earnings from 55 Pitt Street in the second half. While the resi environment remains sluggish, Mirvac is well placed to capitalise on a market recovery, the broker suggests, supported by its growing resi development pipeline and expected RBA rate cuts from August. Citi retains Hold, noting while Mirvac's repositioning away from office and into industrial and living sectors is likely to see it emerge as a high quality company in the future, the path to get there is likely to pressure earnings growth. Citi also flags weaker residential sales for the company in the first half, with full year settlements now anticipated towards the lower end of previous targets. Ord Minnett (Accumulate) suggests that with national apartment construction approvals at a decade low, limited new supply should favour Mirvac's existing pipeline and pre-sales.

<b>NWS</b> - News Corp	<b>BEAT</b>	1	0	2/0/1	36.67	37.93	3
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News Corp's December quarter result comfortably beat forecasts. The result was strong across all businesses, with advertising exposure and consumer-facing subscriptions more resilient than expected, and cost discipline helping operating leverage. The digital information businesses continue to perform, but brokers highlight the runaway performance of Dow Jones in particular. News Corp indicated it is in advanced discussions with AI providers around receiving monetisation for its content, which suggests upside risk to Macquarie, which upgrades to Buy. Morgan Stanley (Buy) highlights an impressive ongoing turnaround for Books, the strong cyclical recovery underway at REA Group, and ongoing solid growth for Dow Jones. Ord Minnett (Lighten) nevertheless believes the company is looking significantly overvalued, especially given the recent US tech rally is behind much of the stock's recent strong rise.

<b>REA</b> - REA Group	<b>MISS</b>	0	0	1/5/1	164.86	172.74	7
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Brokers generally found REA Group's result solid, slightly ahead of consensus. The relative disappointment was management guiding towards higher-than-anticipated costs, which has triggered downgrades to forecasts. The company reported a 19% increase to "buy yield", comprised of a 13% price increase passed through in the first quarter, as well as a listings increase. Management has flagged a strong start to January, with listings up 12% year-on-year, and reiterated its outlook for 3-5% listings growth over the full year. According to the company, should momentum continue through February and March, the top end of this range is achievable. Margins also expanded to 59% from 56% year on year, highlights Morgan Stanley (Buy). A sharp 13% average increase in residential listings was a major contributor to the result and Ord Minnett (Sell) suggests REA's position in the market supports price rises without fears of market share loss, as opposed to rival Domain Group, which suffered market share loss recently as a result of price rises. Ord Minnet nevertheless considers the stock to be overvalued. Hold raters are of a similar opinion.

<b>TCL</b> - Transurban Group	<b>IN LINE</b>	0	0	2/3/0	14.02	13.68	5
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Transurban reported in line with expectations, which Macquarie (Buy) suggests is "remarkable" given the softness in

fourth quarter traffic, with roadworks hurting Sydney and Melbourne and rain dampening Brisbane. A lack of dividend guidance upgrade has disappointed, but brokers assume it reflects the impact of roadworks continuing to have a drag on organic growth and the pressure from re-financings adding to interest expense. Morgans (Hold) forecasts dividends will grow at a mid-single digit compound annual growth rate across FY25-27. Citi (Buy) sees upside to full year dividend guidance, despite first half traffic growth tracking below the broker's expectations. Macquarie suggests a traffic surge will emerge as roadworks complete, driving momentum from FY26 through to FY29, which drives strong earnings and cash flow growth.

## Previous Corporate Results Updates

Company	Result	Upgrades	Downgrades	Buy/Hold/Sell	Prev Target	New Target	Brokers
AMC - Amcor	IN LINE	0	0	2/4/0	15.48	15.41	6
Amcor's result equally beat, met or missed broker forecasts, which we'll net out to in line. It was a weak result, but given the share price response on the day, not as bad as feared. Cost-outs helped to shore up weaker volumes. Dec Q volumes fell a weaker than expected -12% year on year following -8% in the Sep Q. Macquarie (Hold) estimates month of December volumes fell by -14%, exacerbated by end of year destocking. Amcor believes it has now moved past destocking in protein, coffee & confectionery categories but is seeing ongoing destocking in healthcare and North American beverages. More broadly, finished packaging demand remains weak. Morgans (Buy) believes the earnings growth profile will gather momentum into Q4, after ongoing weak demand and customer destocking in Q3. Morgan Stanley (Hold) nevertheless feels attaining the top-half of management's unchanged guidance will prove challenging.							
AND - Ansarada Group	BEAT	0	0	1/0/0	1.90	2.00	1
Morgans believes Ansarada Group is well placed for an eventual recovery after reviewing better-than-expected December quarter/interim results. While there hasn't been a material upswing in paying customers, due to ongoing weak capital market activity, the back book ("freemium" or currently nonpaying customers) continues to grow at a rapid pace. Management also noted a strong January. The broker highlights free cash flow generation far exceeded Morgans' forecast. Consequently, Ansarada had circa \$25m in net cash at bank at quarter's end. Ansarada is Morgans key small cap technology pick.							
BWP - BWP Trust	IN LINE	0	0	0/1/2	3.52	3.54	3
BWP Trust's result was mostly in line. CPI increases were offset by higher interest costs and Ord Minnett (Hold) considered rent reviews to be favourable, but likely to be short-lived as rising vacancies hamper rental growth. Distribution growth was steady for the fourth consecutive year and the broker doubts an increase will materialise for several years. The trust's portfolio produced 5% like-for-like rental growth for the half, with a weighted average lease expiry (WALE) of 3.6 years, which Citi (Sell) expects will increase in the wake of the proposed tie-up with Newmark Property REIT. UBS (Sell) suggests the market will be focused on the declining WALE, inflation subsiding, and said proposed acquisition.							
CIP - Centuria Industrial REIT	BEAT	0	0	1/3/0	3.38	3.41	4
Centuria Industrial REIT posted a small beat of forecasts. Management upgraded FY24 funds from operations guidance, driven by strong like-for-like growth of 6%, with leasing spreads coming in at an impressive 51%, compared to the 30% average in FY23. Ord Minnett (Hold) observes strong tenant demand in the Sydney, Melbourne and Brisbane industrial markets and low vacancy rates. Management advised portfolio rents were roughly -30% below market rates, leaving a strong runway for rental growth in the medium term as leases renew; and that gearing is in the bottom half of the target range. But higher debt costs are poised to continue to weigh in the medium term given the REIT's development pipeline is likely to incur -\$500m in capital expenditure over five years, putting covenants at risk without an equity raising or major asset sales.							

<b>CIA</b> - Champion Iron	<b>BEAT</b>	0	0	2/0/0	8.95	9.40	2
Champion Iron's production was a record for a quarter and above Macquarie's forecasts, however, logistical headwinds saw sales come in lower than forecast. Production has exceeded shipments in the last three quarters, with the inventory built now growing to 2.4mt. Cash rose 22% on better than expected realised pricing and lower cash costs which boosted earnings to 14% above the broker's forecasts and 59% higher quarter on quarter. Champion Iron's earnings beat Citi by 15%. The DRPF project achieved final investment decision and the Kami study highlighted high-grade growth, although capex is higher than Macquarie had forecast.							
<b>CBL</b> - Control Bionics	<b>IN LINE</b>	0	0	0/0/0	0.06	0.00	1
Morgans is moving a number of early-stage-development companies, including Control Bionics, to a new 'Keeping Stock' format, enabling regular updates but no forecasts, target or rating. The broker believes Control Bionics is now funded into 2024 following its recent \$2.7m rights issue, and assesses solid revenue growth (despite NDIS delays) after reviewing the first half results. Management expects a pick-up in second half sales in the US after revealing flat first half sales.							
<b>DXC</b> - Dexus Convenience Retail REIT	<b>IN LINE</b>	0	0	3/0/0	2.97	3.01	3
Dexus Convenience Retail REIT reported funds from operations in line with forecasts. The lower end of the FY24 guidance range for FFO and dividend per share has been increased. Property FFO was -5% lower year on year with like-for-like rental growth of 2.8% partly offsetting the impact of numerous divestments over the past 18 months. Ord Minnett suggests management commentary was much more positive, indicating buyers are returning, in particular syndicators, as sentiment improves on interest rates. It is Bell Potter's opinion there is clear price discovery for the stock, with transactions over the last year proving up book value and the stock trading at a -27% discount to net tangible assets.							
<b>DXI</b> - Dexus Industria REIT	<b>BEAT</b>	0	0	2/0/1	2.90	2.99	3
Dexus Industria REIT posted a strong first half result with funds from operations 5% ahead of Macquarie (Buy), driven by higher net property income and lower expenses. FY24 funds from operations guidance is reaffirmed. The key positive from the result was a 10ppt increase in occupancy at Brisbane Technology Park to 95.7%. The broker estimates this is around a 2% tailwind to annualised FFO. The update featured a strong headline result and the REIT left the period with a well positioned balance sheet. While Bell Potter (Sell) sees room for improvement, it would be to the detriment of earnings. Full year guidance was maintained.							
<b>NCK</b> - Nick Scali	<b>BEAT</b>	0	0	1/1/0	12.09	13.75	2
Nick Scali's written sales gained momentum in the first half and into the second half, with the December quarter up 8.2% and January up 3.6%. Higher gross margins and lower costs drove a beat of profit forecasts and guidance. The company reported a first half gross margin of 65.6%, in line with the previous half, in a result that impressed Citi (Hold) considering the previous half had benefitted from falling shipping rates. Macquarie (Buy) expects store roll-out, Plush refurbishment and Plush store optimisation to continue to drive sales growth over the longer term. Group sourcing benefits and lower freight should support strong margins in the near term, supporting earnings upgrades.							
<b>PNI</b> - Pinnacle Investment Management	<b>IN LINE</b>	0	0	2/1/0	9.58	10.95	3
Pinnacle Investment Management's first half profit was in line with or below broker forecasts, but funds under management provided the positive surprise. Thanks to flows and a market uplift late in the half, starting funds under management for the second half are up around 8% on the first half average. FUM rose by 9% over the half to \$100.1bn. Closing FUM supports the second half outlook, Macquarie suggests, and excludes \$1.1bn of inflows secured in late December. Continued investment in medium-term opportunities has moderated short-term profits, but Pinnacle expects investment cost to reduce in the second half and revenues to build. Morgans believes a step-up in FY25-26 earnings will spring from a number of sources, including improved flows and material operating leverage on improved FUM.							


<b>RGN</b> - Region Group	<b>IN LINE</b>	0	0	2/2/0	2.41	2.45	4
Region Group's first half earnings were broadly in line with forecasts. Sales growth has slowed from FY23. Discount department stores, specialty stores and mini-majors all saw a material deterioration in growth rate, while sales at supermarkets were up. Management upgraded its long-term funds from operations annual growth target to 3-4% from 2-4%. The possibility of a buyback was also flagged, should asset sales proceed, and if the shares trade materially below net tangible asset valuation for a sustained period. Macquarie (Hold) suggests the adjusted funds from operations outlook has improved materially, driven by hedge restructuring at zero cost and suspension of the dividend reinvestment plan. But the broker sees limited valuation support relative to peers on a 6.5% yield. Ord Minnett (Accumulate) suggests that, given the group's relatively predictable income, and the current yield on Australian ten-year bonds, the REIT's dividend yield is, by comparison, attractive.							
<b>RMD</b> - ResMed	<b>BEAT</b>	0	0	5/1/0	32.23	34.21	6
The highlights of a strong result from ResMed was a long-awaited improvement in gross margins, outpacing consensus forecasts, and guidance to lower freight costs, price rises and favourable FX. There may nevertheless be an impact from the Red Sea freight situation. It has become increasingly clear that the rise of GLP-1 weight loss drugs will not impact on demand for ResMed's devices as feared, and indeed GLP-1s may lead to greater awareness of, and demand, for CPAP devices. Regulatory and reimbursement approval has been received for a new mask offering, with market launch expected "soon". Philips is still delayed in its attempts to return to the US market with its previously recalled devices, and is seen as unlikely to win back all of the market share it lost to ResMed, if it even returns at all.							
<b>VUK</b> - Virgin Money UK	<b>IN LINE</b>	0	0	3/0/0	3.73	3.85	3
Virgin Money UK's Dec Q trading update was broadly in line with market expectations. Contained cost growth offset softer margins and volume growth. Rising personal lending offset a decline in mortgages, which suffered from rising competition from the majors. Macquarie has reduced its 2H24 impairment expenses assumption and Virgin expects to release some credit card provisions as its current approach appears more conservative than peers. The outlook for the UK economy has incrementally improved in recent months, Macquarie notes, with headline inflation numbers continuing to decline. The broker continues to see valuation appeal on an absolute and relative basis, to both the UK market and UK peers. Ord Minnett expects net interest margins will continue to ease and sees little more room for cost savings. Citi thought it was an uneventful market update.							
















Total: 13
















<b>ASX50 TOTAL STOCKS:</b>		<b>4</b>
<b>Beats</b>	<b>In Line</b>	<b>Misses</b>
<b>2</b>	<b>2</b>	<b>0</b>
Total Rating Upgrades:	<b>0</b>	
Total Rating Downgrades:	<b>0</b>	
Total target price movement in aggregate:	<b>2.52%</b>	
Average individual target price change:	<b>1.32%</b>	
Beat/Miss Ratio:	<b>N/A</b>	

<b>ASX200 TOTAL STOCKS:</b>		<b>13</b>
<b>Beats</b>	<b>In Line</b>	<b>Misses</b>
<b>6</b>	<b>6</b>	<b>1</b>
Total Rating Upgrades:	<b>1</b>	
Total Rating Downgrades:	<b>0</b>	
Total target price movement in aggregate:	<b>3.83%</b>	
Average individual target price change:	<b>2.05%</b>	
Beat/Miss Ratio:	<b>6.00</b>	

# Yet to Report

 Indicates that the company is also found on your portfolio

Monday	Tuesday	Wednesday	Thursday	Friday
5 February	6 February	7 February	8 February	9 February
DXC earnings report	CTT earnings report	AMC earnings report 	AGL earnings report	BLD earnings report
	NCK earnings report	AQZ earnings report	CLW earnings report 	MP1 earnings report
	RGN earnings report	BWP earnings report	GDF earnings report	
		CIP earnings report	MGR earnings report	
		CNI earnings report	NWS earnings report	
		DXI earnings report	REA earnings report 	
			TCL earnings report 	
			URW earnings report	
Monday	Tuesday	Wednesday	Thursday	Friday
12 February	13 February	14 February	15 February	16 February
AD8 earnings report	BRG earnings report	AMP earnings report	360 earnings report	ASK earnings report
AZJ earnings report	CGF earnings report 	CBA earnings report	ARF earnings report	ASX earnings report
BPT earnings report	CQE earnings report	CPU earnings report	BLX earnings report	ATG earnings report
CAR earnings report 	CSL earnings report 	DHG earnings report	CDA earnings report	COF earnings report
JBH earnings report	HCW earnings report	DOW earnings report	CTD earnings report	CQR earnings report
	IPH earnings report	DXS earnings report	DTL earnings report	CWY earnings report
	JHX earnings report	EVN earnings report	GMG earnings report 	DRR earnings report
	NWH earnings report	FBU earnings report	HPI earnings report	GQG earnings report
	RIC earnings report	GUD earnings report 	MFG earnings report	HDN earnings report
	RKN earnings report	IEL earnings report	MGH earnings report	IAG earnings report
	SEK earnings report 	SVR earnings report	NWL earnings report	ING earnings report
	SWM earnings report	SVW earnings report	ORG earnings report	PWH earnings report
	TPW earnings report	TPW earnings report	PGH earnings report	QBE earnings report
	VSL earnings report		PME earnings report 	
			RMS earnings report	
			S32 earnings report	
			TLS earnings report	
			TWE earnings report	
			VCX earnings report	
			WES earnings report 	
			WHC earnings report	
Monday	Tuesday	Wednesday	Thursday	Friday
19 February	20 February	21 February	22 February	23 February
A2M earnings report	3PL earnings report	A1N earnings report	A1N earnings report	29M earnings report
ALD earnings report	ACL earnings report	ACF earnings report	AIA earnings report	A4N earnings report
BEN earnings report	ALU earnings report 	BRI earnings report	AIZ earnings report	ACL earnings report
BSL earnings report	ANN earnings report 	CDA earnings report	APA earnings report 	AEF earnings report

<b>COH</b> earnings report 	<b>ARB</b> earnings report 	<b>CGC</b> earnings report 	<b>APE</b> earnings report	<b>AFG</b> earnings report
<b>GPT</b> earnings report	<b>AUB</b> earnings report	<b>CHC</b> earnings report 	<b>ASG</b> earnings report	<b>AIA</b> earnings report
<b>GWA</b> earnings report	<b>BBN</b> earnings report	<b>CHL</b> earnings report	<b>ATG</b> earnings report	<b>AMI</b> earnings report
<b>IMD</b> earnings report	<b>BGA</b> earnings report	<b>CRN</b> earnings report	<b>AX1</b> earnings report	<b>APM</b> earnings report
<b>LLC</b> earnings report	<b>BHP</b> earnings report	<b>CTD</b> earnings report	<b>BGA</b> earnings report	<b>ASB</b> earnings report
<b>NXL</b> earnings report	<b>CNI</b> earnings report	<b>DMP</b> earnings report 	<b>CWP</b> earnings report	<b>AX1</b> earnings report
<b>ORA</b> earnings report 	<b>EVT</b> earnings report	<b>EBO</b> earnings report	<b>FLT</b> earnings report 	<b>BAP</b> earnings report
<b>REH</b> earnings report	<b>GEM</b> earnings report	<b>EHL</b> earnings report	<b>FMG</b> earnings report	<b>BRN</b> earnings report
<b>RWC</b> earnings report	<b>HLS</b> earnings report	<b>FCL</b> earnings report	<b>GMD</b> earnings report	<b>BXB</b> earnings report
<b>WGN</b> earnings report	<b>HMC</b> earnings report	<b>HLO</b> earnings report	<b>GOR</b> earnings report	<b>CAJ</b> earnings report
	<b>HUB</b> earnings report	<b>HSN</b> earnings report	<b>GOZ</b> earnings report	<b>CUV</b> earnings report
	<b>IDX</b> earnings report	<b>ILU</b> earnings report	<b>IFL</b> earnings report	<b>DEG</b> earnings report
	<b>IFM</b> earnings report	<b>INA</b> earnings report	<b>IGO</b> earnings report	<b>DTC</b> earnings report
	<b>JDO</b> earnings report	<b>IRE</b> earnings report 	<b>IPH</b> earnings report	<b>GOR</b> earnings report
	<b>LNK</b> earnings report	<b>LIC</b> earnings report	<b>LTM</b> earnings report	<b>GRR</b> earnings report
	<b>MMS</b> earnings report	<b>LOV</b> earnings report	<b>MAF</b> earnings report	<b>HLS</b> earnings report
	<b>MND</b> earnings report	<b>MAH</b> earnings report	<b>MGH</b> earnings report	<b>HPG</b> earnings report
	<b>MP1</b> earnings report	<b>MAQ</b> earnings report	<b>MIN</b> earnings report	<b>JIN</b> earnings report
	<b>NST</b> earnings report	<b>MGX</b> earnings report	<b>MPL</b> earnings report 	<b>KAR</b> earnings report
	<b>NWL</b> earnings report	<b>NAN</b> earnings report 	<b>NEC</b> earnings report	<b>KLS</b> earnings report
	<b>OML</b> earnings report	<b>NSR</b> earnings report	<b>NEM</b> earnings report	<b>LFS</b> earnings report
	<b>PNV</b> earnings report	<b>PFP</b> earnings report	<b>NGI</b> earnings report	<b>MAF</b> earnings report
	<b>PRN</b> earnings report	<b>PRN</b> earnings report	<b>NSR</b> earnings report	<b>MVF</b> earnings report
	<b>SGF</b> earnings report	<b>PSQ</b> earnings report	<b>NST</b> earnings report	<b>MYS</b> earnings report
	<b>SGM</b> earnings report	<b>PWH</b> earnings report	<b>OCL</b> earnings report	<b>NEU</b> earnings report
	<b>SHL</b> earnings report	<b>PWR</b> earnings report	<b>PLS</b> earnings report	<b>OFX</b> earnings report
	<b>SIQ</b> earnings report 	<b>RFF</b> earnings report	<b>PRU</b> earnings report	<b>PDN</b> earnings report
	<b>STP</b> earnings report	<b>RIO</b> earnings report	<b>PSI</b> earnings report	<b>PNV</b> earnings report
	<b>THL</b> earnings report	<b>RMS</b> earnings report	<b>PTM</b> earnings report	<b>PPT</b> earnings report
		<b>RSG</b> earnings report	<b>QAL</b> earnings report	<b>PRU</b> earnings report
		<b>SCG</b> earnings report	<b>QAN</b> earnings report	<b>PXA</b> earnings report
		<b>SEK</b> earnings report 	<b>QUB</b> earnings report	<b>RRL</b> earnings report
		<b>SGP</b> earnings report	<b>REH</b> earnings report	<b>RSG</b> earnings report
		<b>SGR</b> earnings report	<b>RRL</b> earnings report	<b>SFR</b> earnings report
		<b>SIQ</b> earnings report 	<b>SBM</b> earnings report	<b>SLX</b> earnings report
		<b>SLR</b> earnings report	<b>SKC</b> earnings report	<b>SOL</b> earnings report
		<b>SSR</b> earnings report	<b>SLC</b> earnings report	<b>SQ2</b> earnings report
		<b>STO</b> earnings report	<b>SLR</b> earnings report	<b>STX</b> earnings report
		<b>STX</b> earnings report	<b>SPK</b> earnings report	<b>VNT</b> earnings report
		<b>TAH</b> earnings report	<b>SSM</b> earnings report	<b>WBT</b> earnings report
		<b>TLC</b> earnings report	<b>SUL</b> earnings report	<b>WGX</b> earnings report
		<b>VEA</b> earnings report	<b>TLX</b> earnings report	
		<b>VNT</b> earnings report	<b>TRS</b> earnings report	
		<b>WGN</b> earnings report	<b>UNI</b> earnings report	
		<b>WOW</b> earnings report 	<b>ZIP</b> earnings report	
		<b>WOW</b> earnings report 		

		WTC earnings report		
Monday	Tuesday	Wednesday	Thursday	Friday
26 February	27 February	28 February	29 February	1 March
ABY earnings report	ABB earnings report	AGI earnings report	ALX earnings report	360 earnings report
ADH earnings report	ABC earnings report	BVS earnings report	AMX earnings report	RXM earnings report
AHL earnings report	ABG earnings report	CUV earnings report	AVH earnings report	
AIM earnings report	AIS earnings report	CVN earnings report	CMW earnings report	
ASB earnings report	APX earnings report	HVN earnings report	GDG earnings report	
AUA earnings report	ART earnings report	IMU earnings report	HVN earnings report	
DBI earnings report	AWC earnings report	LTM earnings report	IME earnings report	
DEG earnings report	BTH earnings report	LVH earnings report	JMS earnings report	
EDV earnings report	CCX earnings report	MME earnings report	KAR earnings report	
KED earnings report	CNU earnings report	MTO earnings report	OBL earnings report	
KGN earnings report	CNU earnings report	NIC earnings report	PER earnings report	
LAU earnings report	COE earnings report	NXT earnings report	PPM earnings report	
LFG earnings report	COL earnings report	PBH earnings report	PTM earnings report	
LNK earnings report	DDR earnings report	PPT earnings report	RHC earnings report	
LYC earnings report	DGL earnings report	SDF earnings report	SXL earnings report	
M7T earnings report	GEM earnings report	SPK earnings report	SYM earnings report	
MHJ earnings report	HLI earnings report	VGL earnings report		
MP1 earnings report	HLS earnings report	WOR earnings report		
MX1 earnings report	INR earnings report			
NAN earnings report	IPD earnings report			
NHF earnings report	JLG earnings report			
PDN earnings report	KED earnings report			
REG earnings report	LNW earnings report			
SMR earnings report	LYC earnings report			
SUN earnings report	MYX earnings report			
TPG earnings report	NTD earnings report			
WPR earnings report	PNV earnings report			
	QRI earnings report			
	RDX earnings report			
	RDY earnings report			
	RED earnings report			
	RMC earnings report			
	SDR earnings report			
	SLH earnings report			
	TER earnings report			
	TYR earnings report			
	WDS earnings report			

### Listed Companies on the Calendar

Date	Code		Date	Code		Date	Code	
23/02/2024	29M	earnings report	20/02/2024	EVT	earnings report	28/02/2024	PBH	earnings report
01/03/2024	360	earnings report	14/02/2024	FBU	earnings report	23/02/2024	PDN	earnings report
15/02/2024	360	earnings report	21/02/2024	FCL	earnings report	26/02/2024	PDN	earnings report

20/02/2024	3PL	earnings report	22/02/2024	FLT	earnings report	29/02/2024	PER	earnings report
21/02/2024	A1N	earnings report	22/02/2024	FMG	earnings report	21/02/2024	PFP	earnings report
22/02/2024	A1N	earnings report	08/02/2024	GDF	earnings report	15/02/2024	PGH	earnings report
19/02/2024	A2M	earnings report	29/02/2024	GDG	earnings report	22/02/2024	PLS	earnings report
23/02/2024	A4N	earnings report	20/02/2024	GEM	earnings report	15/02/2024	PME	earnings report
27/02/2024	ABB	earnings report	27/02/2024	GEM	earnings report	20/02/2024	PNV	earnings report
27/02/2024	ABC	earnings report	22/02/2024	GMD	earnings report	23/02/2024	PNV	earnings report
27/02/2024	ABG	earnings report	15/02/2024	GMG	earnings report	27/02/2024	PNV	earnings report
26/02/2024	ABY	earnings report	22/02/2024	GOR	earnings report	29/02/2024	PPM	earnings report
21/02/2024	ACF	earnings report	23/02/2024	GOR	earnings report	23/02/2024	PPT	earnings report
20/02/2024	ACL	earnings report	22/02/2024	GOZ	earnings report	28/02/2024	PPT	earnings report
23/02/2024	ACL	earnings report	19/02/2024	GPT	earnings report	20/02/2024	PRN	earnings report
12/02/2024	AD8	earnings report	16/02/2024	GQG	earnings report	21/02/2024	PRN	earnings report
26/02/2024	ADH	earnings report	23/02/2024	GRR	earnings report	22/02/2024	PRU	earnings report
23/02/2024	AEF	earnings report	14/02/2024	GUD	earnings report	23/02/2024	PRU	earnings report
23/02/2024	AFG	earnings report	19/02/2024	GWA	earnings report	22/02/2024	PSI	earnings report
28/02/2024	AGI	earnings report	13/02/2024	HCW	earnings report	21/02/2024	PSQ	earnings report
08/02/2024	AGL	earnings report	16/02/2024	HDN	earnings report	22/02/2024	PTM	earnings report
26/02/2024	AHL	earnings report	27/02/2024	HLI	earnings report	29/02/2024	PTM	earnings report
22/02/2024	AIA	earnings report	21/02/2024	HLO	earnings report	16/02/2024	PWH	earnings report
23/02/2024	AIA	earnings report	20/02/2024	HLS	earnings report	21/02/2024	PWH	earnings report
26/02/2024	AIM	earnings report	23/02/2024	HLS	earnings report	21/02/2024	PWR	earnings report
27/02/2024	AIS	earnings report	27/02/2024	HLS	earnings report	23/02/2024	PXA	earnings report
22/02/2024	AIZ	earnings report	20/02/2024	HMC	earnings report	22/02/2024	QAL	earnings report
19/02/2024	ALD	earnings report	23/02/2024	HPG	earnings report	22/02/2024	QAN	earnings report
20/02/2024	ALU	earnings report	15/02/2024	HPI	earnings report	16/02/2024	QBE	earnings report
29/02/2024	ALX	earnings report	21/02/2024	HSN	earnings report	27/02/2024	QRI	earnings report
07/02/2024	AMC	earnings report	20/02/2024	HUB	earnings report	22/02/2024	QUB	earnings report
23/02/2024	AMI	earnings report	28/02/2024	HVN	earnings report	27/02/2024	RDX	earnings report
14/02/2024	AMP	earnings report	29/02/2024	HVN	earnings report	27/02/2024	RDY	earnings report
29/02/2024	AMX	earnings report	16/02/2024	IAG	earnings report	08/02/2024	REA	earnings report
20/02/2024	ANN	earnings report	20/02/2024	IDX	earnings report	27/02/2024	RED	earnings report
22/02/2024	APA	earnings report	14/02/2024	IEL	earnings report	26/02/2024	REG	earnings report
22/02/2024	APE	earnings report	22/02/2024	IFL	earnings report	19/02/2024	REH	earnings report
23/02/2024	APM	earnings report	20/02/2024	IFM	earnings report	22/02/2024	REH	earnings report
27/02/2024	APX	earnings report	22/02/2024	IGO	earnings report	21/02/2024	RFF	earnings report
07/02/2024	AQZ	earnings report	21/02/2024	ILU	earnings report	06/02/2024	RGN	earnings report
20/02/2024	ARB	earnings report	19/02/2024	IMD	earnings report	29/02/2024	RHC	earnings report
15/02/2024	ARF	earnings report	29/02/2024	IME	earnings report	13/02/2024	RIC	earnings report
27/02/2024	ART	earnings report	28/02/2024	IMU	earnings report	21/02/2024	RIO	earnings report
23/02/2024	ASB	earnings report	21/02/2024	INA	earnings report	13/02/2024	RKN	earnings report
26/02/2024	ASB	earnings report	16/02/2024	ING	earnings report	27/02/2024	RMC	earnings report
22/02/2024	ASG	earnings report	27/02/2024	INR	earnings report	15/02/2024	RMS	earnings report
16/02/2024	ASK	earnings report	27/02/2024	IPD	earnings report	21/02/2024	RMS	earnings report
16/02/2024	ASX	earnings report	13/02/2024	IPH	earnings report	22/02/2024	RRL	earnings report
16/02/2024	ATG	earnings report	22/02/2024	IPH	earnings report	23/02/2024	RRL	earnings report
22/02/2024	ATG	earnings report	21/02/2024	IRE	earnings report	21/02/2024	RSG	earnings report
26/02/2024	AUA	earnings report	12/02/2024	JBH	earnings report	23/02/2024	RSG	earnings report
20/02/2024	AUB	earnings report	20/02/2024	JDO	earnings report	19/02/2024	RWC	earnings report
29/02/2024	AVH	earnings report	13/02/2024	JHX	earnings report	01/03/2024	RXM	earnings report
27/02/2024	AWC	earnings report	23/02/2024	JIN	earnings report	15/02/2024	S32	earnings report
22/02/2024	AX1	earnings report	27/02/2024	JLG	earnings report	22/02/2024	SBM	earnings report

23/02/2024	AX1	earnings report	29/02/2024	JMS	earnings report	21/02/2024	SCG	earnings report
12/02/2024	AZJ	earnings report	23/02/2024	KAR	earnings report	28/02/2024	SDF	earnings report
23/02/2024	BAP	earnings report	29/02/2024	KAR	earnings report	27/02/2024	SDR	earnings report
20/02/2024	BBN	earnings report	26/02/2024	KED	earnings report	13/02/2024	SEK	earnings report
19/02/2024	BEN	earnings report	27/02/2024	KED	earnings report	21/02/2024	SEK	earnings report
20/02/2024	BGA	earnings report	26/02/2024	KGN	earnings report	23/02/2024	SFR	earnings report
22/02/2024	BGA	earnings report	23/02/2024	KLS	earnings report	20/02/2024	SGF	earnings report
20/02/2024	BHP	earnings report	26/02/2024	LAU	earnings report	20/02/2024	SGM	earnings report
09/02/2024	BLD	earnings report	26/02/2024	LFG	earnings report	21/02/2024	SGP	earnings report
15/02/2024	BLX	earnings report	23/02/2024	LFS	earnings report	21/02/2024	SGR	earnings report
12/02/2024	BPT	earnings report	21/02/2024	LIC	earnings report	20/02/2024	SHL	earnings report
13/02/2024	BRG	earnings report	19/02/2024	LLC	earnings report	20/02/2024	SIQ	earnings report
21/02/2024	BRI	earnings report	20/02/2024	LNK	earnings report	21/02/2024	SIQ	earnings report
23/02/2024	BRN	earnings report	26/02/2024	LNK	earnings report	22/02/2024	SKC	earnings report
19/02/2024	BSL	earnings report	27/02/2024	LNW	earnings report	22/02/2024	SLC	earnings report
27/02/2024	BTH	earnings report	21/02/2024	LOV	earnings report	27/02/2024	SLH	earnings report
28/02/2024	BVS	earnings report	22/02/2024	LTM	earnings report	21/02/2024	SLR	earnings report
07/02/2024	BWP	earnings report	28/02/2024	LTM	earnings report	22/02/2024	SLR	earnings report
23/02/2024	BXB	earnings report	28/02/2024	LVH	earnings report	23/02/2024	SLX	earnings report
23/02/2024	CAJ	earnings report	26/02/2024	LYC	earnings report	26/02/2024	SMR	earnings report
12/02/2024	CAR	earnings report	27/02/2024	LYC	earnings report	23/02/2024	SOL	earnings report
14/02/2024	CBA	earnings report	26/02/2024	M7T	earnings report	22/02/2024	SPK	earnings report
27/02/2024	CCX	earnings report	22/02/2024	MAF	earnings report	28/02/2024	SPK	earnings report
15/02/2024	CDA	earnings report	23/02/2024	MAF	earnings report	23/02/2024	SQ2	earnings report
21/02/2024	CDA	earnings report	21/02/2024	MAH	earnings report	22/02/2024	SSM	earnings report
21/02/2024	CGC	earnings report	21/02/2024	MAQ	earnings report	21/02/2024	SSR	earnings report
13/02/2024	CGF	earnings report	15/02/2024	MFG	earnings report	21/02/2024	STO	earnings report
21/02/2024	CHC	earnings report	15/02/2024	MGH	earnings report	20/02/2024	STP	earnings report
21/02/2024	CHL	earnings report	22/02/2024	MGH	earnings report	21/02/2024	STX	earnings report
07/02/2024	CIP	earnings report	08/02/2024	MGR	earnings report	23/02/2024	STX	earnings report
08/02/2024	CLW	earnings report	21/02/2024	MGX	earnings report	22/02/2024	SUL	earnings report
29/02/2024	CMW	earnings report	26/02/2024	MHJ	earnings report	26/02/2024	SUN	earnings report
07/02/2024	CNI	earnings report	22/02/2024	MIN	earnings report	14/02/2024	SVR	earnings report
20/02/2024	CNI	earnings report	28/02/2024	MME	earnings report	14/02/2024	SVW	earnings report
27/02/2024	CNU	earnings report	20/02/2024	MMS	earnings report	13/02/2024	SWM	earnings report
27/02/2024	CNU	earnings report	20/02/2024	MND	earnings report	29/02/2024	SXL	earnings report
27/02/2024	COE	earnings report	09/02/2024	MP1	earnings report	29/02/2024	SYM	earnings report
16/02/2024	COF	earnings report	20/02/2024	MP1	earnings report	21/02/2024	TAH	earnings report
19/02/2024	COH	earnings report	26/02/2024	MP1	earnings report	08/02/2024	TCL	earnings report
27/02/2024	COL	earnings report	22/02/2024	MPL	earnings report	27/02/2024	TER	earnings report
14/02/2024	CPU	earnings report	28/02/2024	MTO	earnings report	20/02/2024	THL	earnings report
13/02/2024	CQE	earnings report	23/02/2024	MVF	earnings report	21/02/2024	TLC	earnings report
16/02/2024	CQR	earnings report	26/02/2024	MX1	earnings report	15/02/2024	TLS	earnings report
21/02/2024	CRN	earnings report	23/02/2024	MYS	earnings report	22/02/2024	TLX	earnings report
13/02/2024	CSL	earnings report	27/02/2024	MYX	earnings report	26/02/2024	TPG	earnings report
15/02/2024	CTD	earnings report	21/02/2024	NAN	earnings report	13/02/2024	TPW	earnings report
21/02/2024	CTD	earnings report	26/02/2024	NAN	earnings report	14/02/2024	TPW	earnings report
06/02/2024	CTT	earnings report	06/02/2024	NCK	earnings report	22/02/2024	TRS	earnings report
23/02/2024	CUV	earnings report	22/02/2024	NEC	earnings report	15/02/2024	TWE	earnings report
28/02/2024	CUV	earnings report	22/02/2024	NEM	earnings report	27/02/2024	TYR	earnings report
28/02/2024	CVN	earnings report	23/02/2024	NEU	earnings report	22/02/2024	UNI	earnings report
22/02/2024	CWP	earnings report	22/02/2024	NGI	earnings report	08/02/2024	URW	earnings report

16/02/2024	CWY	earnings report	26/02/2024	NHF	earnings report	15/02/2024	VCX	earnings report
26/02/2024	DBI	earnings report	28/02/2024	NIC	earnings report	21/02/2024	VEA	earnings report
27/02/2024	DDR	earnings report	21/02/2024	NSR	earnings report	28/02/2024	VGL	earnings report
23/02/2024	DEG	earnings report	22/02/2024	NSR	earnings report	21/02/2024	VNT	earnings report
26/02/2024	DEG	earnings report	20/02/2024	NST	earnings report	23/02/2024	VNT	earnings report
27/02/2024	DGL	earnings report	22/02/2024	NST	earnings report	13/02/2024	VSL	earnings report
14/02/2024	DHG	earnings report	27/02/2024	NTD	earnings report	23/02/2024	WBT	earnings report
21/02/2024	DMP	earnings report	13/02/2024	NWH	earnings report	27/02/2024	WDS	earnings report
14/02/2024	DOW	earnings report	15/02/2024	NWL	earnings report	15/02/2024	WES	earnings report
16/02/2024	DRR	earnings report	20/02/2024	NWL	earnings report	19/02/2024	WGN	earnings report
23/02/2024	DTC	earnings report	08/02/2024	NWS	earnings report	21/02/2024	WGN	earnings report
15/02/2024	DTL	earnings report	19/02/2024	NXL	earnings report	23/02/2024	WGX	earnings report
05/02/2024	DXC	earnings report	28/02/2024	NXT	earnings report	15/02/2024	WHC	earnings report
07/02/2024	DXI	earnings report	29/02/2024	OBL	earnings report	28/02/2024	WOR	earnings report
14/02/2024	DXS	earnings report	22/02/2024	OCL	earnings report	21/02/2024	WOW	earnings report
21/02/2024	EBO	earnings report	23/02/2024	OFX	earnings report	21/02/2024	WOW	earnings report
26/02/2024	EDV	earnings report	20/02/2024	OML	earnings report	26/02/2024	WPR	earnings report
21/02/2024	EHL	earnings report	19/02/2024	ORA	earnings report	21/02/2024	WTC	earnings report
14/02/2024	EVN	earnings report	15/02/2024	ORG	earnings report	22/02/2024	ZIP	earnings report