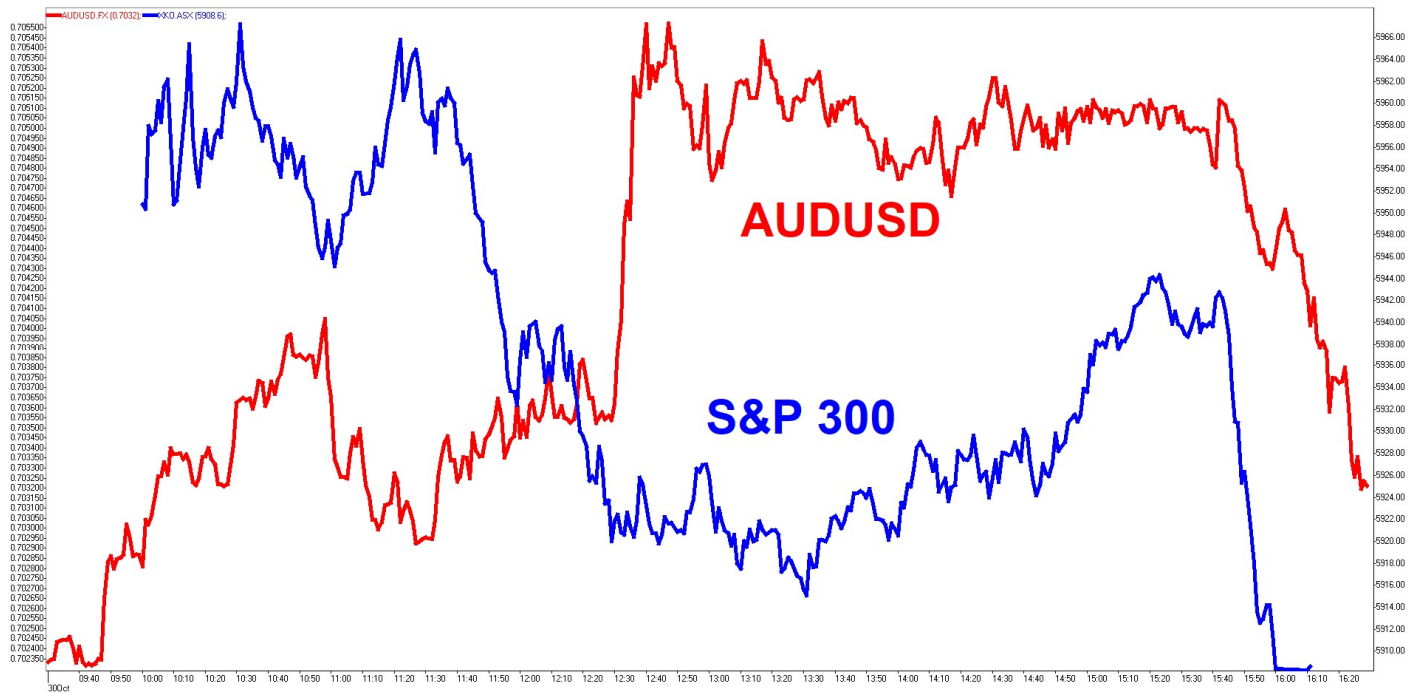


SUNSET STRIP

DEEP DATA ANALYTICS

INVESTMENT MOTTO: "Life is all about cycles. You evolve with the cycles or they run over you."

MARKET SNAPSHOT AND INTRADAY CHART



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	5908.60	-33.70	-0.57	DXY	93.9150	-0.0450	-0.05	SPTGLD	1870.23	2.77	0.15
S&P 200	5927.60	-32.70	-0.55	AUDUSD	0.7026	-0.0003	-0.04	TWI	59.70	-0.60	-1.00
All Ords	6133.20	-34.80	-0.56	NZDAUD	0.9416	-0.0015	-0.16	WTIS	35.83	-0.34	-0.94
Small Ords	2736.40	-38.20	-1.38	GBPAUD	1.8366	-0.0024	-0.13	BRENT	38.00	0.62	1.66
Micro Cap	1667.00	-18.20	-1.08	EURAUD	1.6620	0.0010	0.06	COPP3M	6708.00	-5.50	-0.08
NZ50G	12084.47	-117.32	-0.96	EURUSD	1.1678	0.0003	0.03	NICK3M	15435.00	-414.00	-2.61
JAPAN	23050.12	-281.82	-1.21	USDJPY	104.1865	-0.4235	-0.40	ZINC	2503.00	-19.50	-0.77
KOSPI	2284.43	-42.24	-1.82	CNYUSD	0.1495	0.0006	0.38	Security	Last	+/-	%
SING	2438.38	-12.30	-0.50	Security	Last	+/-	%	DOWFUT	26215.00	-342.00	-1.29
SHANGHAI	3264.04	-8.69	-0.27	USBON	0.8080	0.0379	4.92	NASFUT	11112.25	-230.50	-2.03
HNGKNG	24421.26	-165.34	-0.67	USLBR	1.5877	0.0288	1.85	SPFUT	3248.00	-54.25	-1.64
GERMAN	11598.07	37.56	0.32	BOND10	0.8310	0.0149	1.83				
CAC40	4569.67	-1.45	-0.03	BBSR3M	0.0563	-0.0037	-6.17				
FTSE	5581.75	-1.05	-0.02	VIX	37.59	-2.69	-6.68				
DOWJON	26659.11	139.16	0.52	XVI	24.14	0.35	1.47				
NASDAQ	11185.59	180.72	1.64								
SP500	3310.11	39.08	1.19								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Thomson Reuters, S&P, SMH, Trading Economics

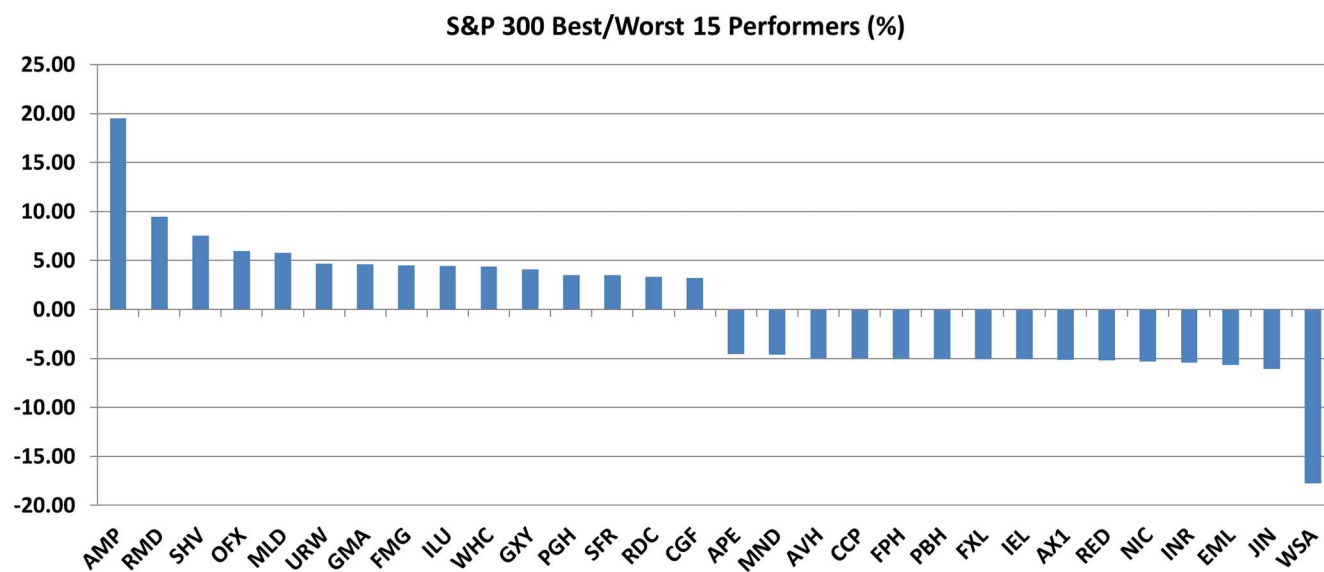
MARKET COMMENTARY:

1. Local market fell from the start on mixed US Tech results after US market close before getting hit again in the last hour to finish a solid negative day as the end of the month. Global investors were getting out and window dressing from local investors were cannon fodder in the selling pressure. Energy and Banks were the only positive sectors but that's probably helped by the currency trade and fact that the whole market is short both of those sectors. US election is the main uncertainty into next week. We all know European ponzi scheme of money printing will not stop as pandemic hits all parts. US is ignoring pandemic hitting new highs due to political polarization. It is funny how the biggest superpower in the world is in denial about the worst pandemic in a century. If people weren't dying, you would laugh at the stupidity...but such is life in the new century!!! We are now almost certain to get economic downgrades for Q4 and that will translate to corporate earnings downgrade. Central banks are going to be under pressure as inflation and bond yields are rising into a pandemic cycle. US election results will be delayed and create even more uncertainty over the next week. Markets want the election to give presidency and atleast one house to one side. If the presidency goes to one side of politics while both houses go to the other side of politics, we are looking at a 4 year lame duck president....and that will tank the markets!!! We may be experiencing the new FOMO (Fear Of Momentum Over)!!!

US market performance over the last week shows economic, pandemic and election risks are hitting returns!!!



2. Movers and Shakers in S&P 300 >



3. CNN Fear & Greed Index >



4. **AMP (AMP +19.53%)** > AMP today confirms that it has received an indicative, non-binding, conditional proposal from Ares Management Corporation, a US-based company, to acquire 100 per cent of the shares in AMP Limited by way of scheme of arrangement. AMP notes discussions on the proposal are at a very preliminary stage and there is no certainty that a transaction will eventuate. **ASX**
5. **Ansell (ANN -0.32%)** > Based on the above developments, for F'21 we now expect organic growth to be in the double digit and EPS to be in the range of 135¢ - 145¢ (up from previous guidance of 126¢ - 138¢). It is important to note that there remains considerable uncertainty over the remainder of F'21 given the risks of the evolving impact of COVID-19, which could disrupt our supply chains and operations, and the potential for broader macroeconomic weakness and FX volatility. **ASX**
6. **APA Group (APA -0.10%)** > Cooper Energy (ASX: COE) announces the Sole term gas supply agreements are to be commenced and joint commitment with APA Group (ASX: APA) to plant works to reconfigure the Orbest Gas Processing Plant. The plant is owned and operated by APA and has been upgraded to process gas from Cooper Energy's Sole gas field. **ASX**
7. **Bub Australia (BUB -2.82%)** > Q1 Group Gross Revenue at \$9.4m, limited by COVID-led contraction in the Daigou Channel with greatest impact to Adult Goat Milk Powder products, ahead of evident consumer demand shift to cross border e-commerce platforms with time lag for inventory to move through the ecosystem. **ASX**
8. **Cooper Energy (COE -4.55%)** > Quarterly production: up 10% to 0.67 million boe from prior quarter's 0.61 million boe. Quarterly revenue: maintained from prior quarter at \$24 million. Sole: Orbest single absorber trials completed. Commitment to plant reconfiguration works. Sole Gas Supply Agreements initiated: to commence from December 2020 and January 2021. **ASX**
9. **Electro Optic Systems (EOS +0.36%)** > EOS Defense Systems USA, Inc. a wholly-owned subsidiary of Electro Optic Systems Holdings Limited ("EOS" or "Company") (ASX: EOS) today held a special gala event to celebrate the unveiling of the very first complete R400 remote weapon station (RWS) produced at its Huntsville, Alabama high-tech facility. The one hour event was broadcasted live¹ and attended by a mix of in person and virtual Australian and US distinguished guests. **ASX**
10. **Ioneer Ltd (INR -5.41%)** > Emerging American lithium–boron supplier, Ioneer Ltd (Ioneer or the Company) (ASX: INR), is pleased to report on its activities for the quarter ending 30 September 2020 and to provide an update on the development of its 100%-owned Rhyolite Ridge Lithium-Boron Project (Rhyolite Ridge or the Project) in Nevada, USA. **ASX**
11. **Jumbo Interactive (JIN -6.04%)** > Jumbo CEO Mike Veverka has provided a trading update for the first quarter of the 2021 financial year, ending 30 September, at the company's virtual Annual General Meeting (AGM). "In the opening quarter, when large jackpots were down 38% on the pcg and the peak jackpot reached \$80m compared to the record \$150m jackpot a year ago, I am pleased to announce a significant improvement in Jumbo's underlying performance, including in our key lotteries business, where like-for-like sales increased by between 26% and 64%. This contributed to a group revenue result which was down just 2% on the pcg and demonstrates our superior ability to continue to deliver engaging and entertaining experiences to our customers. **ASX**
12. **Medical Developments International (MVP -1.85%)** > MVP today announced it has taken back the distribution rights for its pain relief drug Pentrox in the Australian market from MundiPharma. Since assigning the rights to MundiPharma a year ago, the global MundiPharma organisation has gone through a significant re-organisation, causing both companies to review their arrangements on a market by market basis. Acting CEO, Max Johnston said "The separation of the MVP business from MundiPharma is collegial and friendly. We thank

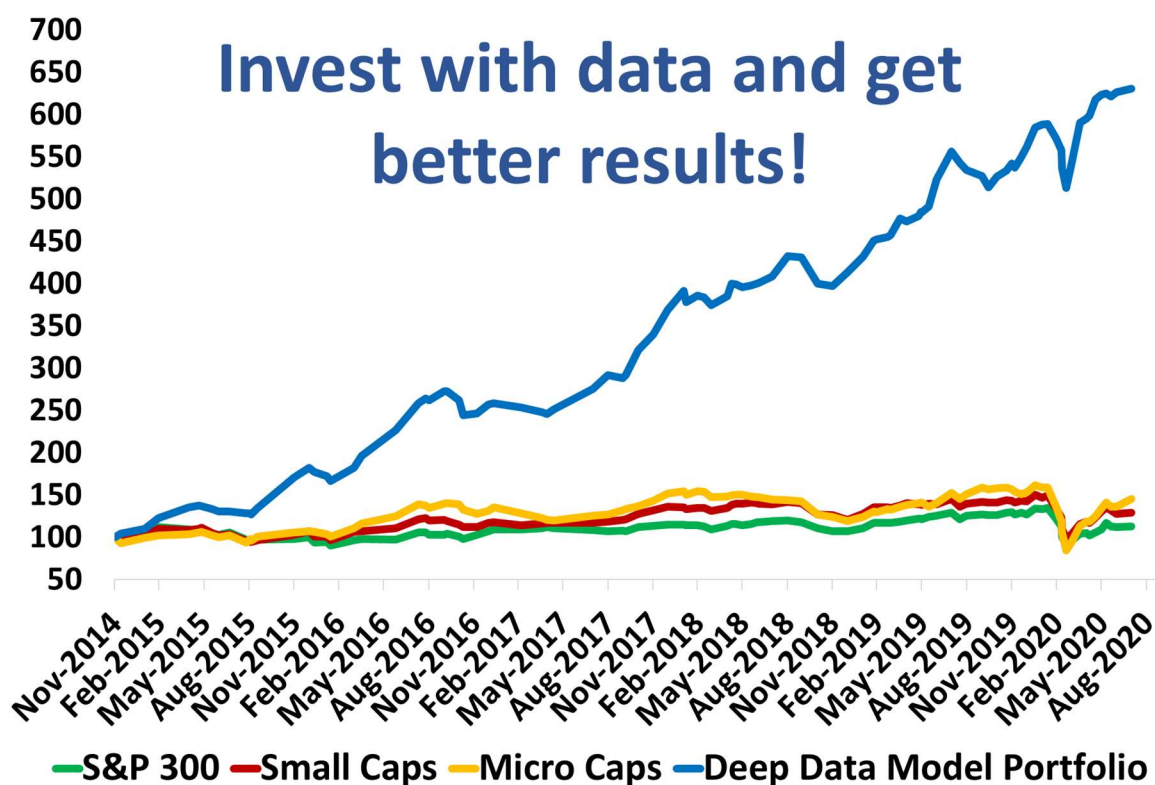
MundiPharma for their willingness to assist with the hand back of materials and the business as well as the efforts they have put into growing our customer base. We will resume servicing the business from 1st December 2020 and plan a smooth and orderly transition." **ASX**

13. **Origin Energy (ORG -0.50%)** > Origin Energy CEO, Frank Calabria said, "Gas production was steady for the quarter, however as expected, realised prices were lower as the lagged impact of oil prices on Australia Pacific LNG's contracts started to flow through to revenues. The majority of sales are under long-term contracts, which provided some protection from soft LNG spot prices during the quarter. **ASX**
14. **Resmed (RMD +9.45%)** > "Our first quarter results reflect solid performance and positive trends across our business," said Mick Farrell, ResMed's CEO. "During the quarter, we continued to support the global COVID-19 pandemic response, providing ventilators, masks, and circuits to countries in need around the world. In our core markets of sleep apnea, COPD and asthma, we are encouraged by the sequential improvement in new patient volume, as well as the ongoing strong adoption of our mask and accessories resupply programs. We have accelerated the launch of digital health solutions to help clinicians remotely diagnose, treat, and manage patients during the pandemic and beyond. Our global team is effectively managing SG&A expenses, while investing in broad-based R&D programs to help accelerate our ResMed 2025 growth strategy: improving 250 million lives in out-of-hospital healthcare in 2025." **ASX**
15. **Sandfire Resources (SFR +3.51%)** > Sandfire Resources Ltd (ASX: SFR; Sandfire or the Company) advises that it has entered into agreements that will see it acquire an 85% joint venture interest in the Red Bore Copper Project (Red Bore) (ML52/597), located adjacent to its DeGrussa Copper-Gold Mine in Western Australia. The Red Bore Project comprises a 2km² granted Mining Licence, ML52/597, located approximately 1km east of the DeGrussa Copper-Gold Mine (Figure 1). The tenement was previously subject to a joint venture between Ora Gold Ltd (ASX: OAU) (90% interest) and Mr William Richmond (10% interest). Sandfire will make a cash payment of \$1.25 million to Mr Richmond and grant him a 1.25% net smelter royalty over minerals produced from Red Bore. **ASX**
16. **Sigma Healthcare (SIG -0.93%)** > Sigma Healthcare Limited (Sigma) is aware of the commencement of Court proceedings in respect of allegations of insider trading against Michael Story, who is a Sigma employee. Whilst Sigma is not party to the proceeding, we are taking this matter seriously and will continue to monitor the court process. Sigma has been assisting ASIC with its enquiries, and no other Sigma employees are under investigation in relation to this matter. Sigma is committed to upholding high standards in corporate governance. Michael remains an employee of Sigma at this point in time. Sigma will make no further comment pending the outcome of the Court proceedings. **ASX**
17. **Western Areas (WSA -17.74%)** > The revised guidance for nickel tonnes in concentrate production and unit cash cost of nickel in concentrate are due to the inclusion of increased lower grade ore in FY21, following some isolated seismicity encountered in the lower T6 zone of the Flying Fox mine. The issues encountered have impacted nickel production and costs to date this financial year, and require the remaining life of mine for Flying Fox to be rescheduled, which has resulted in the deferral of some of the higher grade material until later in FY21 and into FY22. The inclusion of increased lower grade material into the schedule, naturally lowers the average recovery from the concentrator, further impacting the total nickel recovered for FY21. **ASX**

Deep Data Analytics

Deep Data Analytics is the brainchild of Mathan Somasundaram, a 25-year veteran of the finance and technology sectors. In an increasingly volatile and uncertain economic and political landscape, Mathan saw the need for a dynamic data-driven investment strategy that can be used to optimise the risk-adjusted returns for investors. Seamlessly combining top-down and bottom-up approaches, the vertically integrated, multi-tiered model has been carefully calibrated over the years to rapidly adapt to evolving macro conditions and thereby ensure an effective and dynamic trade-off between risk and return.

Deep Data Analytics has been used as the focal point of strategy in macro marketing documents to Institutional and High Net Worth clients for over a decade. With successive years of consistent and reliable returns despite major disruptive thematic cycles, Deep Data Analytics is widely recognised as one of the leading integrated investment strategies in the market. And now, with the inclusion of a variety of risk/return investment options and insights, breadth of users from institutional to retail investors have access to cutting-edge analytics at their fingertips.



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

US market overnight - Reuters

U.S. stocks closed higher on Thursday, with the technology heavyweights rallying ahead of major earnings reports and upbeat domestic economic data calming investor jitters about surging coronavirus cases.

The rebound came after a more than 3% slide a day earlier in Wall Street's main indexes, underscoring heightened market volatility ahead of the presidential election next week and growing fears of another COVID slowdown.

Stocks rallied as investors anticipated strong results from a line-up of the biggest names in the U.S. corporate universe - Apple Inc AAPL.O, Amazon.com Inc AMZN.O, Google parent Alphabet Inc GOOGL.O and Facebook Inc FB.O - due after market close.

"The earnings season so far has resulted in significant positive earnings surprises," said Tim Ghriskey, chief investment strategist at Inverness Counsel in New York. "We think that's helping to fuel today's rally in anticipation of positive surprises from these companies." Tech companies have seen demand surge for their products and services from people stuck at home during the pandemic. Better-than-expected earnings from Pinterest Inc PINS.N, which forecast a rebound in ad spending, helped spur the rally. Shares of the image-sharing company soared more than 26.9%.

Amazon's third-quarter revenue beat Wall Street estimates as the pandemic pushed more people to shop online for groceries and other essential items on its platform. Net sales rose to \$96.15 billion from \$69.98 billion a year earlier.

Alphabet reported revenue rose to \$46.17 billion from \$40.5 billion a year earlier as the company returned to sales growth in the third quarter as businesses initially hobbled by COVID resumed advertising. Alphabet rose 7.9% after the bell but Amazon shares fell.

The NYSE FANG+TM Index .NYFANG closed 3.85% higher. Communication services .SPLRCS, materials .SPLRCM and technology .SPLRCT rose the most among major S&P sectors. Sentiment also got a boost from data showing the U.S. economy grew at a record pace in the third quarter after the government poured out more than \$3 trillion of pandemic aid. A separate report showed weekly unemployment claims fell last week.

"It's positive data, but it's a little bit backward looking because you have COVID-19 cases on the rise again which doesn't really send a strong signal about the fourth quarter," said Shawn Snyder, head of investment strategy at Citi Personal Wealth Management in New York.

The CBOE volatility index .VIX surged to a 15-week high this week due to lack of fiscal stimulus, while the White House coronavirus task force urged for aggressive measures to curb the pandemic.

Democratic challenger Joe Biden holds a comfortable lead over President Donald Trump in national polls, but the race in battleground states that will likely decide the election are tighter than the national surveys.

The Dow Jones Industrial Average .DJI closed up 139.16 points, or 0.52%, to 26,659.11. The S&P 500 .SPX gained 39.08 points, or 1.19%, to 3,310.11 and the Nasdaq Composite .IXIC added 180.73 points, or 1.64%, to 11,185.59. Volume on U.S. exchanges was 9.74 billion shares.

Moderna Inc MRNA.OQ, the largest gainer on the Nasdaq 100, rose 8.4%. The company said it was on track to report early data from a late-stage trial of its experimental COVID-19 vaccine next month, offering the clearest timeline yet for when the world will know whether it is effective.

Coach owner Tapestry Inc TPR.N climbed 4% as it beat quarterly profit estimates and forecast growth for the year as demand for luxury handbags and apparel rebounded in China from pandemic lows.

Advancing issues outnumbered declining ones on the NYSE by a 1.88-to-1 ratio; on Nasdaq, a 1.89-to-1 ratio favored advancers. The S&P 500 posted five new 52-week highs and 10 new lows; the Nasdaq Composite recorded 26 new highs and 78 new lows.

US Movers and Shakers - CNBC

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

CBRE	CBRE Group Inc	16.803%	<div></div>
TWTR	Twitter Inc	8.036%	<div></div>
TPR	Tapestry Inc	6.664%	<div></div>
MLM	Martin Marietta ...	6.527%	<div></div>
LKQ	LKQ Corp	6.416%	<div></div>

BOTTOM

ABMD	ABIOMED Inc	10.032%	<div></div>
EBAY	eBay Inc	7.455%	<div></div>
FIS	Fidelity Nationa...	5.652%	<div></div>
ETSY	ETSY Inc	5.17%	<div></div>
RL	Ralph Lauren C...	5.007%	<div></div>

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

KLAC	KLA Corp	5.983%	<div></div>
NXPI	NXP Semicond...	4.932%	<div></div>
FB	Facebook	4.917%	<div></div>
WYNN	Wynn Resorts Ltd	4.608%	<div></div>
IDXX	IDEXX Laborato...	4.472%	<div></div>

BOTTOM

EBAY	eBay Inc	7.455%	<div></div>
ZM	Zoom Video Co...	5.103%	<div></div>
WBA	Walgreens Boot...	3.093%	<div></div>
REGN	Regeneron Pha...	1.984%	<div></div>
LBTYK	Liberty Global P...	1.896%	<div></div>

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

AAPL	Apple Inc	3.705%	<div></div>
CVX	Chevron Corp	2.871%	<div></div>
DIS	Walt Disney Co	2.591%	<div></div>
DOW	Dow Inc	2.368%	<div></div>
CAT	Caterpillar Inc	2.322%	<div></div>

BOTTOM

WBA	Walgreens Boot...	3.093%	<div></div>
UNH	UnitedHealth G...	1.403%	<div></div>
JNJ	Johnson & John...	0.846%	<div></div>
AXP	American Expre...	0.579%	<div></div>
CRM	Salesforce.Com...	0.541%	<div></div>

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

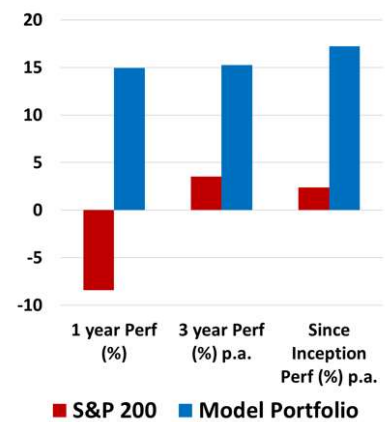
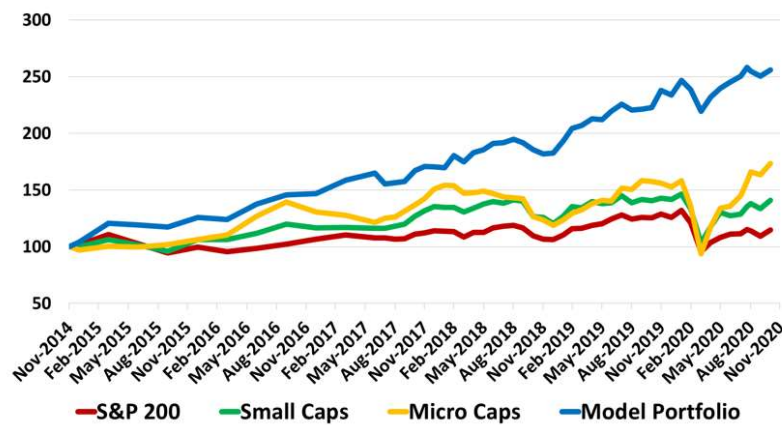
BNTX	BioNTech SE	9.376%	<div></div>
MRNA	Moderna Inc	8.427%	<div></div>
NVAX	Novavax Inc	7.746%	<div></div>
CVAC	CureVac NV	6.074%	<div></div>
MESO	Mesoblast Ltd	4.607%	<div></div>

BOTTOM

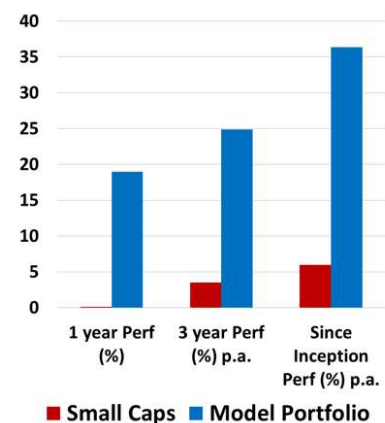
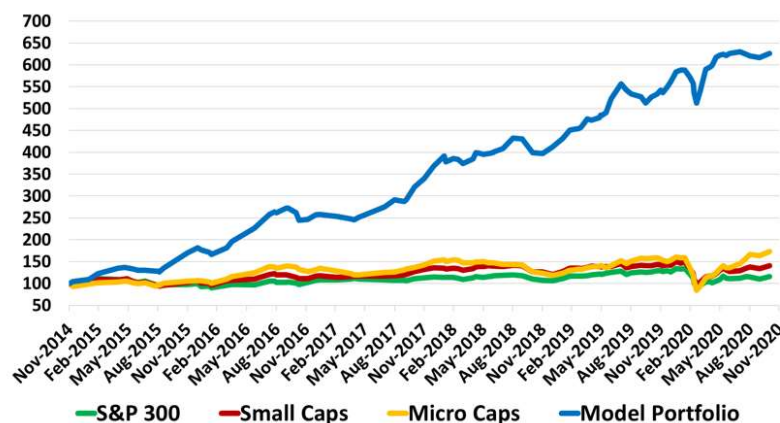
INO	Inovio Pharmac...	3.938%	<div></div>
QGEN	Qiagen NV	2.239%	<div></div>
LH	Laboratory Cor...	2.196%	<div></div>
REGN	Regeneron Pha...	1.984%	<div></div>
DGX	Quest Diagnost...	1.6%	<div></div>

Deep Data Analytics

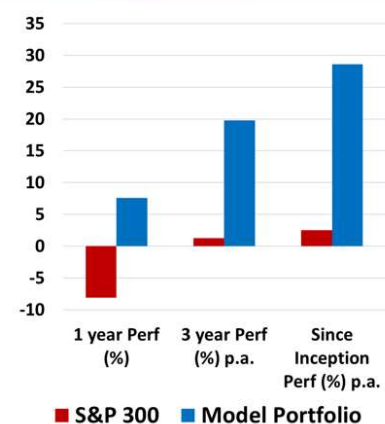
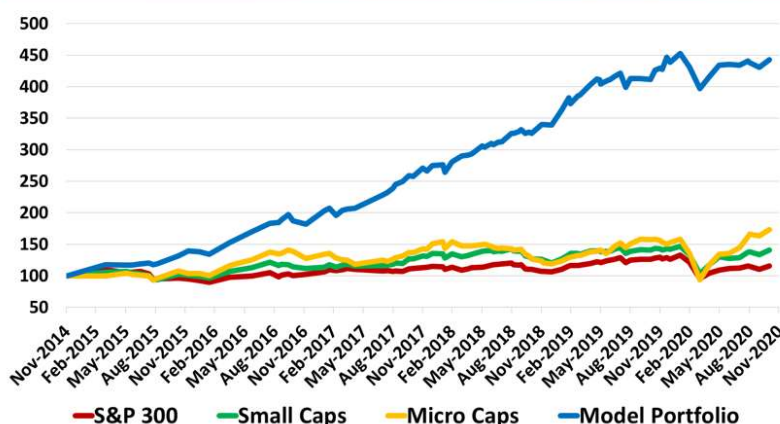
S&P 100 Best 10 with Cash



Small Cap Best 10 with Cash



GARY Best 10 with Cash



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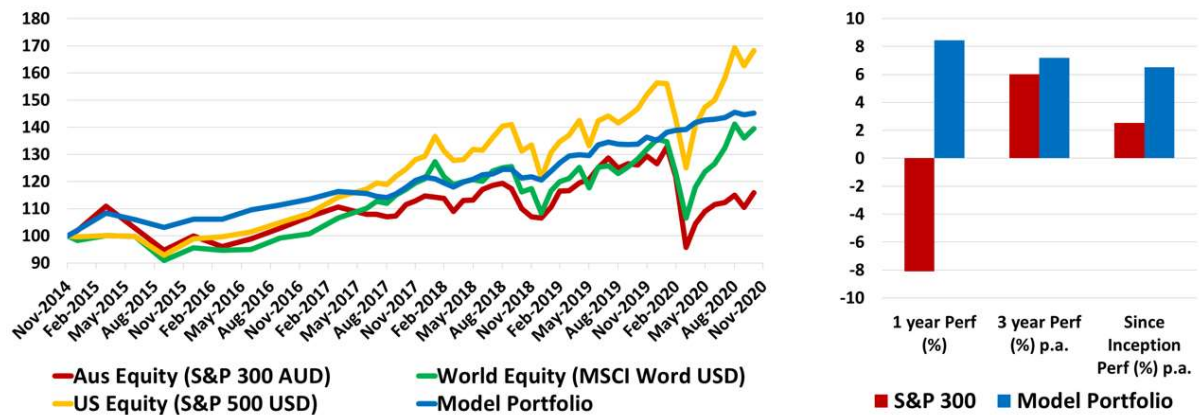
TODAY'S TOP 30 WINNERS AND LOSERS IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AMP	AMP Limited	4398.85	1.53	19.53	1.48	HOLD	16.28	14.67	-46.31	10.99	6.68	3.64	AMP provides update on portfolio review
RMD	ResMed Inc.	9118.63	27.92	9.45	26.20	HOLD	44.16	42.44	25.10	4.04	0.82	0.85	ResMed Announces Results for the First Quarter of FY2021
SHV	Select Harvests	681.20	6.12	7.56	7.43	BUY	24.25	19.64	-49.17	23.46	2.32	3.04	N/A
OFX	OFX Group Ltd	286.55	1.25	5.96	-	-	20.75	N/A	-23.57	N/A	4.02	N/A	N/A
MLD	MACA Limited	209.05	0.83	5.77	1.31	STRONG BUY	7.43	6.30	48.00	18.02	5.76	6.06	N/A
URW	UnibailRodawestfield	611.61	2.90	4.69	2.96	HOLD	4.34	4.17	-34.40	4.01	9.01	13.12	ISS recommends vote FOR 3.5 Bn EUR capital increase
GMA	Genworth Mortgage	672.40	1.71	4.60	2.37	HOLD	-20.92	11.96	-129.64	274.85	0.73	4.25	N/A
FMG	Fortescue Metals Grp	51172.40	17.37	4.51	16.25	HOLD	8.09	6.84	54.22	18.25	9.65	10.41	N/A
ILU	Iluka Resources	2084.25	5.15	4.46	7.40	HOLD	12.22	9.00	-37.15	35.76	0.50	4.83	N/A
WHC	Whitehaven Coal	1053.30	1.07	4.41	1.86	BUY	38.69	-15.40	-94.87	-351.25	1.38	0.00	Appendix 3Y - Dr Julie Beeby
GXY	Galaxy Resources	548.70	1.40	4.10	1.20	HOLD	-25.02	-39.94	32.57	37.36	0.00	0.00	N/A
PGH	Pact Group Hldgs Ltd	780.87	2.35	3.52	2.78	HOLD	12.61	11.45	-16.68	10.07	0.00	3.09	Appendix 3Y (Michael Wachtel)
SFR	Sandfire Resources	761.13	4.42	3.51	5.35	BUY	9.03	6.97	-27.98	29.68	3.21	3.70	SFR: Acquisition of Interest in Red Bore Copper Project
RDC	Redcape Hotel Group	499.74	0.94	3.31	1.09	STRONG BUY	22.26	12.30	-46.15	80.95	5.03	7.43	N/A
CGF	Challenger Limited	3148.36	4.81	3.22	4.63	BUY	9.50	11.95	-11.37	-20.47	3.97	4.37	N/A
CWP	Cedar Woods Prop.	448.28	5.74	3.05	5.80	HOLD	20.80	15.03	-57.11	38.41	3.14	3.57	Appendix 2A
MGX	Mount Gibson Iron	782.71	0.68	3.03	0.97	STRONG BUY	7.43	6.63	15.82	12.02	4.41	5.15	N/A
SLX	Sthn Cross Media	449.16	0.18	2.94	0.18	HOLD	7.54	13.46	-67.42	-43.97	6.86	0.00	Chair and CEO addresses to AGM
GEM	G8 Education Limited	916.18	1.13	2.74	1.38	BUY	13.36	20.62	-41.52	-35.22	0.00	3.19	Appendix 2A
SCP	SCA Property Group	2433.05	2.32	2.65	2.31	HOLD	15.38	16.35	-6.21	-5.97	5.70	5.27	N/A
SOL	Soul Pattinson (W.H.)	5910.67	25.34	2.63	24.16	BUY	29.35	34.48	-42.83	-14.86	2.22	2.29	Change of Directors Interest Notice
IAG	Insurance Australia	10746.37	4.77	2.58	5.80	BUY	33.55	15.61	-64.46	114.98	2.18	4.57	N/A
MMS	McMillan Shakespeare	707.26	9.34	2.19	9.90	HOLD	10.65	10.37	-16.28	2.75	6.19	6.04	N/A
SSR	SSR Mining Inc.	407.84	25.70	2.15	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CQE	Charter Hall Soc In	1025.97	2.90	2.11	3.20	BUY	16.91	18.71	-11.06	-9.62	5.52	5.14	N/A
ALD	Ampol Limited	6345.05	25.94	2.09	27.67	BUY	31.75	17.19	-37.70	84.68	1.73	3.37	N/A
BOQ	Bank of Queensland.	2857.77	6.42	2.07	6.91	HOLD	13.62	12.97	-40.13	5.01	1.44	4.06	N/A
EHL	Emeco Holdings	405.32	0.76	2.01	1.19	BUY	3.74	5.77	10.52	-35.17	0.00	0.00	Becoming a substantial holder
BEN	Bendigo and Adelaide	3476.70	6.69	1.98	7.00	HOLD	11.58	12.88	-28.57	-10.08	5.47	4.05	N/A
IDX	Integral Diagnostics	818.01	4.20	1.94	4.60	BUY	27.67	23.01	-8.82	20.28	2.33	2.69	Results of Annual General Meeting

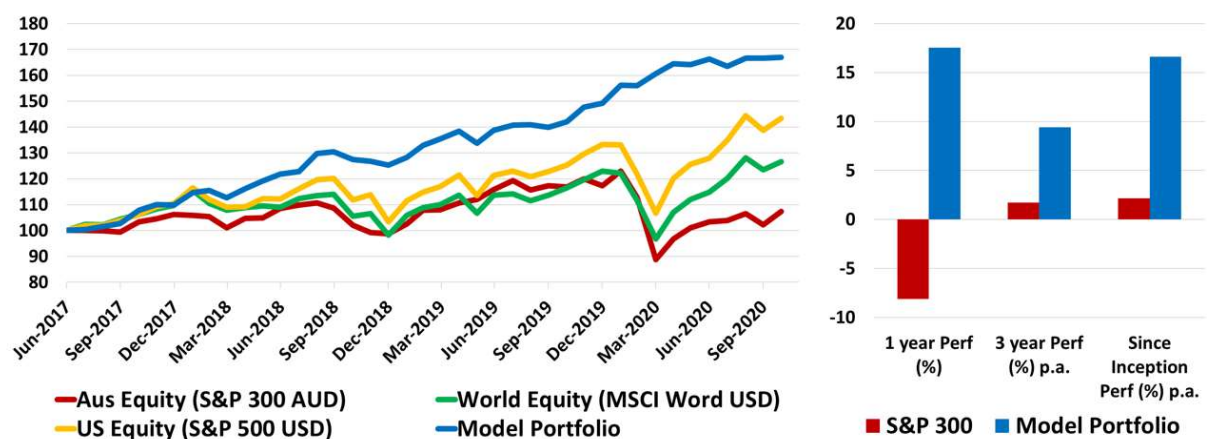
Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
WSA	Western Areas Ltd	643.66	1.93	-17.74	2.65	BUY	11.85	19.68	188.76	-39.79	1.26	1.10	FY21 Guidance Update
JIN	Jumbo Interactive	723.16	10.88	-6.04	13.89	BUY	27.52	23.15	-5.72	18.89	3.00	3.03	1QFY21 Trading Update
EML	EML Payments Ltd	1153.46	3.01	-5.64	4.28	BUY	34.70	28.04	86.84	23.72	0.00	0.00	Chairman and CEO Presentations - 2020 AGM
INR	Ioneer Ltd	311.20	0.18	-5.41	0.50	-	-0.63	-0.24	N/A	-162.01	0.00	0.00	September 2020 Quarterly Activities Report
NIC	Nickel Mines Limited	2011.05	0.90	-5.29	1.33	BUY	12.43	8.79	N/A	41.30	1.55	4.84	N/A
RED	Red 5 Limited	571.47	0.28	-5.17	0.50	BUY	39.29	-68.75	-41.67	-157.14	0.00	0.00	N/A
AXI	Accent Group Ltd	948.27	1.66	-5.14	1.85	BUY	15.59	14.99	8.31	3.99	3.63	5.44	N/A
IEL	Idp Education Ltd	5653.01	19.28	-5.07	21.00	BUY	109.61	104.00	-34.68	5.40	1.02	0.58	N/A
FXL	FlexiGroup Limited	490.32	0.94	-5.05	1.36	HOLD	9.06	8.86	-47.24	2.18	5.18	2.82	N/A
PBH	Pointsbet Holdings	1819.63	9.98	-5.04	12.65	HOLD	-37.13	-31.36	N/A	-18.39	0.00	0.00	N/A
FPH	Fisher & Paykel H.	19896.28	32.79	-5.04	36.00	BUY	72.81	53.60	30.39	35.85	0.84	1.03	N/A
CCP	Credit Corp Group	1297.85	18.32	-4.98	22.03	BUY	13.68	17.92	-5.22	-23.62	2.91	2.80	N/A
AVH	Avita Therapeutics	477.32	5.93	-4.97	13.00	BUY	-13.38	-8.63	-23.15	-55.05	0.00	0.00	Adjournment of 2020 Annual Stockholder Meeting
MND	Monadelphous Group	907.04	9.14	-4.59	11.00	BUY	23.60	15.81	-41.75	49.33	3.12	4.59	N/A
APE	Eagers Automotive	2923.90	10.86	-4.57	12.75	BUY	28.84	20.51	-5.39	40.63	0.98	3.10	N/A
COE	Cooper Energy Ltd	536.79	0.32	-4.55	0.50	BUY	-84.91	56.65	-192.75	249.87	0.00	0.00	Quarterly Activities Report
AHY	Asaleo Care Limited	540.41	0.95	-4.52	1.24	BUY	13.53	12.91	27.17	4.84	2.42	5.14	N/A
WEB	Webjet Limited	1237.36	3.49	-4.38	3.70	HOLD	74.45	-18.83	-89.74	-495.44	1.26	0.00	N/A
GWA	GWA Group Ltd	729.18	2.64	-4.35	2.60	HOLD	14.40	17.48	-8.14	-17.66	5.08	4.10	Results of Annual General Meeting
ZIP	Zip Co Ltd.	3102.88	5.72	-4.35	8.24	HOLD	-56.84	-52.72	-262.63	-7.82	0.00	0.00	N/A
TPW	Temple & Webster Ltd	1312.94	10.43	-4.31	12.60	BUY	149.00	54.21	577.64	174.86	0.00	0.00	N/A
BBN	Baby Bunting Grp Ltd	550.63	4.08	-4.23	5.39	BUY	27.57	21.19	30.40	30.07	2.37	3.25	N/A
LOV	Lovisa Holdings Ltd	841.41	7.50	-4.21	8.46	HOLD	18.34	36.92	18.57	-50.32	0.57	1.41	N/A
NEA	Nearmap Ltd	1176.83	2.30	-4.17	3.13	BUY	-28.40	-38.90	-636.36	27.00	0.00	0.00	N/A
CAR	Carsales.Com Ltd.	5335.96	20.77	-4.11	19.17	HOLD	42.39	36.20	-9.23	17.10	2.00	2.31	2020 AGM Presentation
ABC	Adbri Limited	1924.19	2.83	-4.07	2.45	HOLD	18.34	19.10	-17.53	-3.99	3.38	3.30	N/A
WAF	West African Res Ltd	876.10	0.96	-4.00	1.30	BUY	9.50	2.66	1446.67	257.10	0.00	0.00	N/A
PNI	Pinnacle Investment	986.71	5.06	-3.98	6.01	BUY	29.33	27.46	6.81	6.81	2.86	3.10	N/A
APX	Appen Limited	4088.86	32.32	-3.84	40.00	BUY	53.85	37.60	15.00	43.23	0.34	0.48	N/A
PMV	Premier Investments	3525.19	21.35	-3.79	20.50	HOLD	25.11	22.72	5.48	10.56	2.44	3.36	N/A

Deep Data Analytics

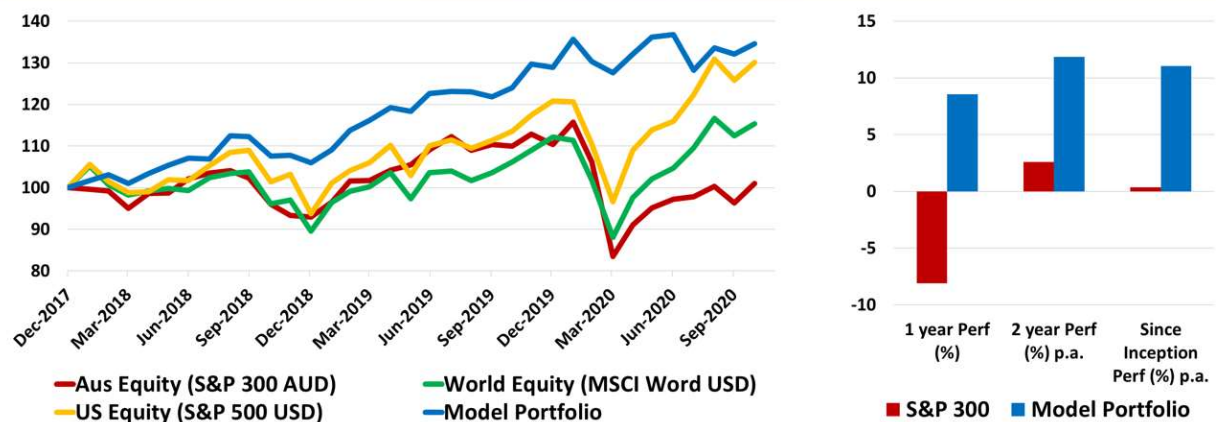
Multi Asset ETF Model



Global Tech/Health ETF Model



ESG ETF Model



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALD	Ampol Limited	6345.05	25.94	2.09	27.67	BUY	31.75	17.19	-37.70	84.68	1.73	3.37	N/A
BPT	Beach Energy Limited	2760.41	1.18	-2.48	1.80	BUY	6.07	7.77	-21.78	-21.96	1.64	1.67	N/A
COE	Cooper Energy Ltd	536.79	0.32	-4.55	0.50	BUY	-84.91	56.65	-192.75	249.87	0.00	0.00	Quarterly Activities Report
CVN	Camaron Petroleum	359.92	0.23	0.00	0.36	BUY	-76.67	-54.12	52.61	-41.67	0.00	0.00	Appendix 2A
FAR	FAR Ltd	109.77	0.01	0.00	0.03	BUY	-16.42	-11.00	33.00	-49.25	0.00	0.00	N/A
KAR	Karoon Energy Ltd	442.78	0.78	-3.13	1.38	BUY	-5.36	-57.41	-32.62	90.66	0.00	0.00	Bauna Update - Closing Date
NHC	New Hope Corporation	886.46	1.07	0.47	1.40	HOLD	6.63	136.65	-63.03	-95.15	7.73	1.00	N/A
ORG	Origin Energy	7080.07	4.00	-0.50	6.24	BUY	6.84	17.03	0.31	-59.87	7.02	5.26	September 2020 Quarterly Report
OSH	Oil Search Ltd	5402.41	2.57	-1.15	3.65	BUY	148.42	21.76	-94.57	582.22	0.08	1.39	N/A
SOL	Soul Pattinson (W.H)	5910.67	25.34	2.63	24.16	BUY	29.35	34.48	-42.83	-14.86	2.22	2.29	Change of Directors Interest Notice
STO	Santos Ltd	9915.39	4.73	-0.63	6.30	BUY	22.84	14.17	-61.07	61.21	1.42	1.76	N/A
SKY	Senex Energy Limited	445.30	0.30	-3.28	0.43	BUY	49.17	21.25	7.91	131.33	0.00	0.00	N/A
VEA	Viva Energy Group	2729.81	1.69	0.30	2.44	BUY	-165.85	19.05	-111.62	970.47	3.80	3.90	Daily share buy-back notice - Appendix 3E
WHC	Whitehaven Coal	1053.30	1.07	4.41	1.86	BUY	38.69	-15.40	-94.87	-351.25	1.38	0.00	Appendix 3Y - Dr Julie Beeby
WOR	Worley Limited	5032.77	9.41	-2.39	11.70	BUY	12.58	13.83	25.61	-9.02	4.03	4.67	N/A
WPL	Woodside Petroleum	16675.37	17.52	1.10	23.95	BUY	25.04	18.10	-59.79	38.35	3.22	4.35	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABC	Adbri Limited	1924.19	2.83	-4.07	2.45	HOLD	18.34	19.10	-17.53	-3.99	3.38	3.30	N/A
AMC	Amcor PLC	13339.64	14.81	-0.74	16.20	BUY	16.12	15.26	2.04	5.65	4.84	4.55	N/A
BKW	Brickworks Limited	2623.31	17.31	-0.92	20.20	BUY	16.15	26.47	-35.27	-38.99	3.35	3.45	N/A
BLD	Boral Limited	5650.26	4.56	-1.08	4.60	HOLD	26.97	27.32	-57.97	-1.30	2.19	0.81	N/A
CSR	CSR Limited	2213.35	4.41	-3.29	4.65	HOLD	18.77	16.09	-35.95	16.60	4.51	3.46	N/A
FBU	Fletcher Building	3173.39	3.87	0.52	4.11	BUY	63.32	18.42	-85.07	243.83	0.71	2.79	N/A
IPL	Inditec Pivot	3826.18	1.92	-2.54	2.40	BUY	16.90	14.04	30.96	20.40	1.57	3.38	N/A
JHX	James Hardie Indust	15537.79	34.58	-1.20	40.25	BUY	28.67	25.96	21.15	10.46	0.79	0.00	N/A
NUF	Nufarm Limited	1344.12	3.44	-2.82	4.80	BUY	-38.91	31.90	-137.02	221.98	0.19	0.84	N/A
ORA	Orora Limited	2530.27	2.58	-2.27	2.69	HOLD	15.49	16.69	-26.79	-7.21	23.67	4.51	Daily share buy-back notice - Appendix 3E
ORI	Orica Limited	6278.95	15.26	-1.36	19.00	BUY	18.76	16.39	-14.86	14.51	2.53	3.35	N/A
PGH	Pact Group Hldgs Ltd	780.87	2.35	3.52	2.78	HOLD	12.61	11.45	-16.68	10.07	0.00	3.09	Appendix 3Y (Michael Wachtel)

➤ Gold stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALK	Alkane Resources Ltd	750.19	1.23	-2.38	1.05	BUY	49.22	30.75	-37.46	60.06	0.00	0.00	N/A
BGL	Bellvue Gold Ltd	974.28	1.14	-2.16	1.48	STRONG BUY	-78.28	-141.88	-31.82	44.83	0.00	0.00	N/A
DCN	Dacian Gold Ltd	197.56	0.36	0.00	0.43	HOLD	-3.70	6.23	-526.22	159.38	0.00	0.00	N/A
DEG	De Grey Mining	1446.44	1.10	-3.08	1.06	STRONG BUY	N/A	N/A	N/A	N/A	0.00	0.00	Cleansing Notice
EVN	Evolution Mining Ltd	9482.80	5.54	-0.18	5.50	HOLD	25.12	18.58	67.27	35.20	2.22	2.68	N/A
GOR	Gold Road Res Ltd	1192.30	1.32	-2.58	2.00	BUY	14.17	11.06	11120.48	28.19	0.87	2.37	Change of Directors Interest Notice - B Levet
NCM	Newcrest Mining	24023.09	29.24	-0.61	35.75	HOLD	24.08	13.88	8.49	73.53	0.91	1.25	N/A
NST	Northern Star	11107.02	14.85	-0.93	16.23	HOLD	29.64	16.66	72.00	77.97	1.00	1.51	N/A
PRU	Perseus Mining Ltd	1519.90	1.22	-2.02	1.65	BUY	22.85	15.30	1376.94	49.33	0.00	0.16	N/A
RED	Red 5 Limited	571.47	0.28	-5.17	0.50	BUY	39.29	-68.75	-41.67	-157.14	0.00	0.00	N/A
RMS	Ramelius Resources	1585.29	1.93	-1.53	2.40	BUY	15.15	8.15	206.99	85.77	0.52	1.81	Change in substantial holding
RRL	Regis Resources	2138.01	4.15	-0.72	5.71	HOLD	9.89	7.76	22.23	27.51	4.18	4.32	N/A
RSG	Resolute Mining	888.63	0.80	-0.62	1.45	BUY	10.07	4.63	23.97	117.63	2.05	2.53	N/A
SAR	Saracen Mineral	6202.77	5.64	0.71	6.20	HOLD	25.59	16.96	82.89	50.91	0.23	1.06	N/A
SBM	St Barbara Limited	1848.04	2.65	1.15	4.05	BUY	11.92	8.28	-19.77	43.93	3.22	2.67	N/A
SLR	Silver Lake Resource	1903.41	2.11	-2.31	2.64	BUY	13.84	9.44	207.03	46.49	0.00	0.00	N/A
SSR	SSR Mining Inc.	407.84	25.70	2.15	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WAF	West African Res Ltd	876.10	0.96	-4.00	1.30	BUY	9.50	2.66	1446.67	257.10	0.00	0.00	N/A
WGX	Westgold Resources.	1079.17	2.57	0.39	3.20	STRONG BUY	26.14	9.19	495.94	184.42	0.00	0.26	N/A

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AMI	Aurelia Metals Ltd	419.51	0.47	-3.13	0.79	STRONG BUY	9.55	6.40	-9.87	49.31	1.08	3.44	N/A
AWC	Alumina Limited	4178.42	1.44	-0.35	2.00	BUY	18.33	16.72	-54.11	9.62	4.95	5.35	N/A
BHP	BHP Group Limited	100188.41	33.78	-0.68	40.00	BUY	13.42	11.10	-10.20	20.91	5.04	6.08	N/A
BSL	BlueScope Steel Ltd	7501.32	14.66	-1.54	16.85	BUY	20.96	17.13	-60.76	22.37	0.83	1.10	N/A
CIA	Champion Iron Ltd	1566.10	3.36	1.51	3.95	BUY	10.41	4.88	-16.87	113.23	0.00	0.00	Proposed issue of Securities - CIA
CMM	Capricorn Metals	593.36	1.74	0.58	1.70	HOLD	-80.70	55.97	N/A	244.19	0.00	0.00	N/A
DRR	Deterra Royalties	2119.13	3.93	-2.00	-	-	N/A	N/A	N/A	N/A	N/A	N/A	Change of Directors Interest Notice - J Seabrook
FMG	Fortescue Metals Grp	51172.40	17.37	4.51	16.25	HOLD	8.09	6.84	54.22	18.25	9.65	10.41	N/A
GXY	Galaxy Resources	548.70	1.40	4.10	1.20	HOLD	-25.02	-39.94	32.57	37.36	0.00	0.00	N/A
IGO	IGO Limited	2575.88	4.44	1.83	5.30	HOLD	16.58	20.04	99.92	-17.26	2.38	2.49	N/A
ILU	Iluka Resources	2084.25	5.15	4.46	7.40	HOLD	12.22	9.00	-37.15	35.76	0.50	4.83	N/A
IMD	Imdex Limited	487.64	1.21	-2.03	1.60	BUY	19.81	26.58	-16.29	-25.48	2.57	1.48	N/A
INR	ioneer Ltd	311.20	0.18	-5.41	0.50	-	-0.63	-0.24	N/A	-162.01	0.00	0.00	September 2020 Quarterly Activities Report
JMS	Jupiter Mines.	548.52	0.29	1.79	0.40	BUY	5.70	17.81	N/A	-68.00	21.93	7.48	N/A
LYC	Lynas Corporation	2541.04	2.83	0.35	3.35	BUY	-434.72	53.40	-113.75	914.13	0.00	0.00	N/A
MAH	Macmahon Holdings	527.97	0.24	-2.04	0.37	STRONG BUY	8.57	7.62	-91.04	12.50	2.08	3.05	N/A
MGX	Mount Gibson Iron	782.71	0.68	3.03	0.97	STRONG BUY	7.43	6.63	15.82	12.02	4.41	5.15	N/A
MIN	Mineral Resources.	4686.65	24.96	0.44	26.00	HOLD	13.22	7.97	95.65	65.94	3.17	5.27	N/A
MID	MACA Limited	209.05	0.83	5.77	1.31	STRONG BUY	7.43	6.30	48.00	18.02	5.76	6.06	N/A
NIC	Nickel Mines Limited	2011.05	0.90	-5.29	1.33	BUY	12.43	8.79	N/A	41.30	1.55	4.84	N/A
ORE	Orocobre Limited	866.99	2.56	1.59	2.85	HOLD	-21.79	-28.65	-150.33	23.95	0.00	0.00	N/A
OZL	OZ Minerals	4985.97	14.86	-1.26	15.70	BUY	25.39	14.36	11.29	76.72	1.44	1.61	N/A
PLS	Pilbara Min Ltd	957.66	0.42	-2.33	0.30	HOLD	-13.13	-34.06	-93.94	61.47	0.00	0.00	N/A
PRN	Perenti Global Ltd	758.01	1.05	-3.24	1.68	BUY	6.78	6.56	-2.71	3.37	6.27	6.59	N/A
RIO	Rio Tinto Limited	33765.83	92.43	1.62	103.75	BUY	9.76	10.03	-0.48	-2.66	6.76	6.69	N/A
S32	South32 Limited	9934.85	2.03	-0.98	2.73	BUY	37.78	15.79	-81.90	139.31	1.98	2.51	N/A
SFR	Sandfire Resources	761.13	4.42	3.51	5.35	BUY	9.03	6.97	-27.98	29.68	3.21	3.70	SFR: Acquisition of Interest in Red Bore Copper Project
SGM	Sims Limited	1880.76	9.51	1.82	9.50	HOLD	-33.03	49.13	-136.83	167.23	0.97	0.82	N/A
WSA	Western Areas Ltd	643.66	1.93	-17.74	2.65	BUY	11.85	19.68	188.76	-39.79	1.26	1.10	FY21 Guidance Update

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AIA	Auckland Internation	9748.29	6.54	-1.21	6.73	HOLD	63.02	-1799.67	-52.52	-103.50	0.39	0.00	N/A
ALQ	ALS Ltd	4558.92	9.35	-1.06	9.29	BUY	24.04	26.88	7.22	-10.58	1.78	1.75	N/A
ALX	Atlas Arteria	5543.13	5.64	-2.42	6.98	BUY	49.46	15.96	-63.06	209.96	2.65	6.10	N/A
AMA	AMA Group Limited	539.42	0.73	-0.68	0.80	BUY	104.29	35.10	-87.15	197.14	0.11	0.00	N/A
ASB	Austal Limited	970.81	2.71	0.37	4.34	BUY	11.35	11.33	49.48	0.17	2.58	3.21	Chairmans address to Shareholders
AZJ	Aurizon Holdings Ltd	7172.45	3.77	-0.79	5.40	BUY	13.98	14.45	20.99	-3.22	7.16	6.95	On-Market Buy-back Appendix 3E
BIN	Bingo Industries Ltd	1654.81	2.45	-3.16	2.56	BUY	31.06	39.59	-6.08	-21.56	1.27	1.05	N/A
BXB	Brambles Limited	14800.78	9.59	-2.64	12.25	BUY	20.44	19.54	-17.65	4.59	4.35	3.23	Cancellation of Buy-back Shares
CIM	Cimic Group Ltd	6833.17	21.50	-0.56	29.30	BUY	10.48	10.48	-16.75	0.06	3.23	5.92	Daily share buy-back notice - Appendix 3E
CWY	Cleanaway Waste Ltd	4280.34	2.05	-1.44	2.45	BUY	29.62	26.38	-1.68	12.25	1.86	2.12	N/A
DOW	Downer EDI Limited	3127.76	4.40	-1.35	5.29	BUY	15.79	11.98	-43.40	31.82	3.34	3.45	N/A
EHL	Emeco Holdings	405.32	0.76	2.01	1.19	BUY	3.74	5.77	10.52	-35.17	0.00	0.00	Becoming a substantial holder
EOS	Electro Optic Sys.	819.69	5.50	0.36	7.67	STRONG BUY	30.39	22.96	-6.70	32.32	0.00	0.00	EOS Celebrates First Production Unit in the USA
GWA	GWA Group Ltd	729.18	2.64	-4.35	2.60	HOLD	14.40	17.48	-8.14	-17.66	5.08	4.10	Results of Annual General Meeting
IPH	IPH Limited	1461.75	6.57	-2.81	8.78	BUY	18.06	17.94	20.76	0.64	4.36	4.46	N/A
MMS	McMillan Shakespeare	707.26	9.34	2.19	9.90	HOLD	10.65	10.37	-16.28	2.75	6.19	6.04	N/A
MND	Monadelphous Group	907.04	9.14	-4.59	11.00	BUY	23.60	15.81	-41.75	49.33	3.12	4.59	N/A
NWH	NRW Holdings Limited	938.71	2.18	-0.91	2.76	STRONG BUY	10.47	9.39	64.99	11.53	2.11	3.19	N/A
PET	Phoslock Env Tec Ltd	153.13	0.25	0.00	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
QAN	Qantas Airways	8204.29	4.19	-3.68	4.93	BUY	-81.76	-10.02	-108.78	-715.96	1.08	0.00	N/A
QUB	Qube Holdings Ltd	5097.34	2.65	-1.12	3.08	BUY	41.12	44.31	-16.03	-7.21	1.87	1.76	N/A
RWC	Reliance Worldwide	3247.29	4.11	0.00	4.33	HOLD	25.86	20.77	-17.70	24.55	1.90	2.28	N/A
SIQ	Smartgrp Corporation	738.48	5.43	-2.34	6.93	HOLD	11.53	10.58	-24.20	8.92	6.12	6.58	N/A
SSM	Service Stream	835.91	2.01	-1.47	2.55	STRONG BUY	14.11	14.27	1.06	-1.17	4.54	4.67	N/A
SVW	Seven Group Holdings	6715.89	19.42	-1.87	21.35	BUY	15.17	14.97	-6.33	1.32	2.09	2.34	N/A
SYD	SYD Airport	15220.67	5.45	-3.37	6.14	HOLD	-59.75	880.45	-154.87	106.79	0.00	2.17	N/A
TCL	Transurban Group	37134.73	13.46	-0.81	14.11	HOLD	380.98	#####	-75.50	-101.81	3.47	2.95	N/A

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALG	Ardentleisuregrpltd	319.00	0.65	-2.26	0.70	BUY	-6.18	-4.76	-406.01	-29.69	0.00	0.00	N/A
ALL	Aristocrat Leisure	18913.68	28.63	-3.34	32.30	BUY	38.90	24.50	-44.50	58.80	0.15	1.54	N/A
APE	Eagers Automotive	2923.90	10.86	-4.57	12.75	BUY	28.84	20.51	-5.39	40.63	0.98	3.10	N/A
ARB	ARB Corporation.	2557.41	30.77	-2.72	30.25	HOLD	50.89	32.92	-16.12	54.60	1.02	1.60	N/A
AX1	Accent Group Ltd	948.27	1.66	-5.14	1.85	BUY	15.59	14.99	8.31	3.99	3.63	5.44	N/A
BAP	Bapcor Limited	2681.36	7.66	-3.04	8.65	BUY	27.03	23.06	-15.93	17.20	1.50	2.27	N/A
BBN	Baby Bunting Grp Ltd	550.63	4.08	-4.23	5.39	BUY	27.57	21.19	30.40	30.07	2.37	3.25	N/A
BRG	Breville Group Ltd	3631.91	26.07	-0.27	27.46	HOLD	43.92	40.28	13.97	9.03	1.38	1.70	N/A
CCX	City Chic Collective	610.53	2.63	-1.50	3.70	BUY	32.98	28.98	-2.15	13.79	0.00	0.71	N/A
CKF	Collins Foods Ltd	1157.65	9.66	-2.72	10.65	BUY	28.66	24.65	-14.03	16.27	1.34	2.15	N/A
CTD	Corp Travel Limited	2061.26	14.60	-3.63	18.70	BUY	51.67	231.60	-69.19	-77.69	1.24	0.10	N/A
CWN	Crown Resorts Ltd	5667.81	8.28	-1.08	10.18	BUY	36.20	383.33	-57.89	-90.56	4.28	4.57	N/A
DMP	Domino Pizza Enterpr	7428.03	84.73	-1.30	77.30	HOLD	49.33	42.02	3.16	17.39	1.35	1.69	N/A
FLT	Flight Centre Travel	2323.50	11.26	-3.51	14.30	HOLD	-7.75	-11.11	-165.47	30.19	0.00	0.00	N/A
GEM	G8 Education Limited	916.18	1.13	2.74	1.38	BUY	13.36	20.62	-41.52	-35.22	0.00	3.19	Appendix 2A
GUD	G.U.D. Holdings	1099.61	12.63	-0.16	12.80	HOLD	21.59	19.05	-16.56	13.34	3.69	3.62	N/A
HVN	Harvey Norman	5569.65	4.44	-0.67	5.05	BUY	13.06	10.97	9.97	19.03	4.70	6.75	N/A
IEL	Idp Education Ltd	5653.01	19.28	-5.07	21.00	BUY	109.61	104.00	-34.68	5.40	1.02	0.58	N/A
IVC	InvoCare Limited	1467.98	10.09	-0.98	10.75	HOLD	37.66	26.45	-45.06	42.39	2.67	3.14	N/A
JBH	JB Hi-Fi Limited	5443.17	47.43	0.11	47.80	HOLD	16.77	16.31	34.77	2.78	3.68	4.05	N/A
JIN	Jumbo Interactive	723.16	10.88	-6.04	13.89	BUY	27.52	23.15	-5.72	18.89	3.00	3.03	1QFY21 Trading Update
KGN	Kogan.Com Ltd	2233.62	20.59	-2.56	22.00	BUY	69.84	42.84	59.93	63.03	1.08	1.70	N/A
KMD	Kathmandu Hold Ltd	801.17	1.10	-3.10	1.25	BUY	17.49	14.41	-49.59	21.35	1.14	3.83	N/A
LOV	Lovisa Holdings Ltd	841.41	7.50	-4.21	8.46	HOLD	18.34	36.92	18.57	-50.32	0.57	1.41	N/A
NCK	Nick Scall Limited	676.35	8.30	-0.60	9.20	BUY	17.10	11.33	-5.88	50.96	5.40	6.45	N/A
PBH	Pointsbet Holdings	1819.63	9.98	-5.04	12.65	HOLD	-37.13	-31.36	N/A	-18.39	0.00	0.00	N/A
PMV	Premier Investments	3525.19	21.35	-3.79	20.50	HOLD	25.11	22.72	5.48	10.56	2.44	3.36	N/A
RDC	Redcape Hotel Group	499.74	0.94	3.31	1.09	STRONG BUY	22.26	12.30	-46.15	80.95	5.03	7.43	N/A
SGR	The Star Ent Grp	3227.33	3.28	-3.24	3.90	BUY	31.36	31.49	-56.87	-0.39	3.25	0.00	N/A
SKC	Skycity Ent Grp Ltd	2022.15	2.62	-1.50	3.52	STRONG BUY	36.15	30.54	-68.66	18.37	3.54	1.84	N/A
SLK	Sealink Travel Grp	1312.58	5.84	-2.83	6.08	BUY	33.87	22.29	-27.44	51.95	1.83	2.25	N/A
SUL	Super Ret Rep Ltd	2590.01	11.19	-2.44	12.26	BUY	15.27	13.72	-3.11	11.30	1.56	4.61	N/A
TAH	TABCORP Holdings Ltd	7449.59	3.29	-2.08	3.64	HOLD	24.44	22.26	-31.81	9.79	3.61	2.44	N/A
TPW	Temple & Webster Ltd	1312.94	10.43	-4.31	12.60	BUY	149.00	54.21	577.64	174.86	0.00	0.00	N/A
WEB	Webjet Limited	1237.36	3.49	-4.38	3.70	HOLD	74.45	-18.83	-89.74	-495.44	1.26	0.00	N/A
WES	Wesfarmers Limited	52190.67	45.96	-0.15	48.70	HOLD	26.04	26.40	1.42	-1.34	3.24	3.34	N/A

➤ Staple stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AZM	The A2 Milk Company	10366.57	13.67	-2.08	16.35	HOLD	27.84	27.26	27.90	2.09	0.00	0.00	N/A
AAC	Australian Agricul.	663.04	1.12	1.36	1.40	STRONG BUY	-35.97	-31.86	13.89	-12.90	0.00	0.00	N/A
AHY	Asaleo Care Limited	540.41	0.95	-4.52	1.24	BUY	13.53	12.91	27.17	4.84	2.42	5.14	N/A
BGA	Bega Cheese Ltd	1065.03	5.00	1.01	5.70	HOLD	39.33	23.36	-31.16	68.33	1.75	2.38	N/A
BKL	Blackmores Limited	1383.75	70.26	-1.76	67.00	HOLD	62.87	40.04	-67.91	57.02	0.00	1.57	N/A
BUB	Bubs Aust Ltd	435.07	0.69	-2.82	0.78	SELL	-57.50	-172.50	N/A	66.67	0.00	0.00	FY21 Q1 Activity Report and Appendix 4C Cashflow Statement
BWX	BWX Limited	538.64	3.78	-2.07	5.02	BUY	31.57	28.37	30.87	11.27	1.08	1.31	N/A
CCL	Coca-Cola Amatil	8992.08	12.43	0.08	12.53	HOLD	28.96	24.24	-17.58	19.44	2.17	3.39	Coca-Cola Amatil Investor Session Cancelled
CGC	Costa Group Holdings	1434.97	3.56	-0.56	3.60	BUY	29.97	20.57	47.83	45.69	2.04	2.84	N/A
COL	Coles Group	23957.38	17.75	-1.17	20.05	BUY	25.26	23.55	4.92	7.24	3.30	3.56	N/A
ELD	Elders Limited	1775.59	11.21	-1.67	11.81	BUY	16.90	15.04	31.36	12.40	1.80	2.15	N/A
FNP	Freedom Food Ltd	834.10	3.01	0.00	3.27	HOLD	72.83	29.32	-46.74	148.42	0.00	0.85	Extension of Lodgement Date for Accounts
GNC	GrainCorp Limited	833.03	3.54	-2.75	4.75	BUY	-254.86	18.57	95.91	1472.71	0.11	3.02	N/A
ING	Inghams Group	1070.44	2.86	-0.69	3.64	BUY	13.51	13.76	-24.90	-1.80	4.88	5.42	N/A
MTS	Metcash Limited	3067.09	2.95	-1.67	3.45	BUY	13.17	14.31	-2.29	-8.00	4.12	4.23	N/A
SHV	Select Harvests	681.20	6.12	7.56	7.43	BUY	24.25	19.64	-49.17	23.46	2.32	3.04	N/A
SM1	Synlait Milk Ltd	902.21	5.03	0.00	5.98	HOLD	12.13	12.46	-13.30	-2.65	0.00	0.00	N/A
TGR	Tassal Group Limited	767.14	3.54	-2.48	4.45	BUY	11.10	10.92	-0.78	1.65	5.18	5.16	N/A
TWE	Treasury Wine Estate	6564.21	9.17	0.77	12.35	BUY	20.88	19.28	-28.27	8.30	2.96	3.31	N/A
UMG	United Malt Group	1232.62	4.03	-2.18	4.73	BUY	20.87	17.29	N/A	20.71	0.65	3.02	Becoming a substantial holder
WOW	Woolworths Group Ltd	49096.02	38.16	-1.65	43.00	BUY	29.25	26.30	-1.31	11.20	2.50	2.78	N/A

➤ Healthcare stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ANN	Ansell Limited	5182.22	40.19	-0.32	41.00	HOLD	24.53	21.61	3.27	13.49	1.77	1.99	ANSELL UPGRADES F21 GUIDANCE
API	Australian Pharm.	534.53	1.10	0.92	1.08	HOLD	17.72	13.35	-42.65	32.69	0.91	5.07	N/A
AVH	Avita Therapeutics	477.32	5.93	-4.97	13.00	BUY	-13.38	-8.63	-23.15	-55.05	0.00	0.00	Adjournment of 2020 Annual Stockholder Meeting
COH	Cochlear Limited	14326.39	212.18	-2.64	204.00	HOLD	80.68	62.23	-43.41	29.65	0.76	0.58	N/A
CSL	CSL Limited	132623.59	287.56	-1.35	315.85	BUY	44.48	41.65	3.38	6.80	1.01	1.08	N/A
CUV	Clinuvel Pharmaceut.	1057.88	20.66	-3.50	28.89	STRONG BUY	N/A	79.01	N/A	N/A	N/A	0.09	N/A
EHE	Estia Health Ltd	352.75	1.33	-1.48	1.57	HOLD	12.94	19.61	-36.70	-34.02	6.12	4.35	N/A
FPH	Fisher & Paykel H.	19896.28	32.79	-5.04	36.00	BUY	72.81	53.60	30.39	35.85	0.84	1.03	N/A
HLS	Healius	2174.30	3.37	-3.44	3.78	HOLD	32.07	18.85	-33.18	70.18	1.34	2.12	Ceasing to be a substantial holder
IDX	Integral Diagnostics	818.01	4.20	1.94	4.60	BUY	27.67	23.01	-8.82	20.28	2.33	2.69	Results of Annual General Meeting
MSB	Mesoblast Limited	1847.75	3.06	-2.86	3.60	HOLD	-17.03	-18.35	50.74	7.18	0.00	0.00	N/A
MVF	Monash IVF Group Ltd	227.94	0.58	-1.71	0.73	BUY	12.31	12.15	-44.41	1.31	2.24	5.22	N/A
MVP	Medical Developments	355.68	5.32	-1.85	8.61	BUY	693.61	380.00	-43.89	82.53	0.69	0.38	MVP and MundiPharma cease Australian licensing agreement
MYX	Mayne Pharma Ltd	512.12	0.30	-1.64	0.37	HOLD	-200.00	53.86	-108.51	471.33	0.00	0.00	N/A
NAN	Nanosonics Limited	1580.27	5.15	-1.90	5.50	SELL	115.57	127.48	25.52	-9.34	0.00	0.00	N/A
OPT	Opthea Limited	749.61	2.17	-2.25	4.40	BUY	-14.80	35.57	-56.03	141.59	0.00	0.00	N/A
PAR	Paradigm Bio.	612.07	2.70	-0.37	2.54	HOLD	-35.76	-18.49	-98.68	-93.38	0.00	0.00	Quarterly Update and Appendix 4C - quarterly
PME	Pro Medicus Limited	3430.65	32.39	-1.61	29.65	HOLD	140.22	114.11	34.41	22.88	0.37	0.44	N/A
PNV	Polynovo Limited	1784.94	2.60	-3.70	2.45	BUY	-623.50	520.00	10.71	219.90	0.00	0.00	N/A
RHC	Ramsay Health Care	14495.08	62.35	-1.55	70.00	HOLD	36.67	31.34	-40.63	16.98	1.04	1.44	Becoming a substantial holder
RMD	ResMed Inc.	9118.63	27.92	9.45	26.20	HOLD	44.16	42.44	25.10	4.04	0.82	0.85	ResMed Announces Results for the First Quarter of FY2021
SHL	Sonic Healthcare	17097.76	34.82	-2.71	36.00	BUY	32.06	21.10	-6.40	51.94	2.17	3.18	Sonic Healthcare Corporate Responsibility Report 2020
SIG	Sigma Health Ltd	566.76	0.53	-0.93	0.69	BUY	41.83	15.02	-70.42	178.53	3.33	0.57	Sigma Statement
SPL	Starpharma Holdings	575.93	1.44	0.35	2.03	STRONG BUY	-39.86	-58.57	-9.09	31.94	0.00	0.00	Quarterly Cashflow and Activities Report
VRT	Virtus Health Ltd	361.75	4.49	-0.22	4.00	BUY	17.69	17.59	-27.98	0.59	2.90	3.41	N/A

➤ Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AFG	Aust Finance Grp	536.76	2.01	0.50	2.11	BUY	13.12	13.00	11.33	0.99	4.25	4.69	N/A
ANZ	ANZ Banking Grp Ltd	53114.92	18.81	0.59	21.00	BUY	14.48	12.67	-41.87	14.29	3.05	4.27	N/A
BEN	Bendigo and Adelaide	3476.70	6.69	1.98	7.00	HOLD	11.58	12.88	-28.57	-10.08	5.47	4.05	N/A
BOQ	Bank of Queensland.	2857.77	6.42	2.07	6.91	HOLD	13.62	12.97	-40.13	5.01	1.44	4.06	N/A
CBA	Commonwealth Bank.	120886.93	69.02	1.29	71.00	HOLD	16.50	17.70	-14.18	-6.79	3.93	3.68	N/A
GMA	Genworth Mortgage	672.40	1.71	4.60	2.37	HOLD	-20.92	11.96	-129.64	274.85	0.73	4.25	N/A
MYS	MyState Limited	365.36	4.03	1.51	4.50	BUY	11.89	10.40	-0.59	14.26	6.19	6.56	Change of Directors Interest Notice
NAB	National Aust. Bank	61195.74	18.60	0.00	20.89	BUY	14.39	12.99	-29.84	10.80	3.12	4.47	N/A
VUK	Virgin Money UK PLC	1597.26	1.64	-1.80	1.80	HOLD	14.88	8.86	-76.82	67.90	0.00	0.89	Becoming a substantial holder
WBC	Westpac Banking Corp	64829.74	17.91	-0.22	20.50	BUY	21.75	11.87	-58.45	83.30	1.55	4.48	Westpac Board extends Peter Kings contract

➤ Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AEF	Australian Ethical	485.51	4.27	-1.16	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMP	AMP Limited	4398.85	1.53	19.53	1.48	HOLD	16.28	14.67	-46.31	10.99	6.68	3.64	AMP provides update on portfolio review
ASX	ASX Limited	15646.36	79.63	-1.47	73.00	SELL	30.67	31.97	1.34	-4.05	2.93	2.82	N/A
AUB	AUB Group Ltd	1260.73	16.68	-1.59	17.00	BUY	24.22	21.28	7.70	13.79	2.77	3.09	N/A
CCP	Credit Corp Group	1297.85	18.32	-4.98	22.03	BUY	13.68	17.92	-5.22	-23.62	2.91	2.80	N/A
CGF	Challenger Limited	3148.36	4.81	3.22	4.63	BUY	9.50	11.95	-11.37	-20.47	3.97	4.37	N/A
CNI	Centuria Capital	1240.12	2.32	0.43	2.46	STRONG BUY	19.41	20.06	-5.77	-3.25	4.22	3.71	N/A
ECX	Eclixp Group Ltd	479.46	1.49	-1.00	1.70	BUY	11.88	11.19	17.04	6.20	0.00	2.13	Updated Securities Trading Policy
FXL	FlexiGroup Limited	490.32	0.94	-5.05	1.36	HOLD	9.06	8.86	-47.24	2.18	5.18	2.82	N/A
HUB	HUB24 Ltd	1434.65	22.97	1.10	22.00	BUY	106.90	78.46	38.51	36.24	0.34	0.52	N/A
IAG	Insurance Australia	10746.37	4.77	2.58	5.80	BUY	33.55	15.61	-64.46	114.98	2.18	4.57	N/A
IFL	IOOF Holdings Ltd	1909.01	2.92	-0.68	4.61	BUY	8.79	11.07	-35.24	-20.59	8.95	5.99	N/A
JHG	Janus Henderson	1339.61	34.89	-2.92	39.00	BUY	10.13	9.93	-6.37	2.09	6.01	6.08	N/A
MFG	Magellan Fin Grp Ltd	10460.05	55.10	-3.27	60.00	HOLD	23.06	22.48	18.82	2.55	3.93	4.07	N/A
MNY	Money3 Corporation	422.45	2.25	-1.32	2.86	BUY	15.90	12.14	-29.34	30.98	4.44	4.96	N/A
MPL	Medibank Private Ltd	7408.27	2.67	-0.74	2.82	BUY	20.79	19.52	-22.11	6.49	4.29	4.37	N/A
MQG	Macquarie Group Ltd	46214.62	126.75	-0.85	130.92	BUY	15.48	20.84	-5.84	-25.72	4.22	2.87	N/A
NGI	Navigator Global Ltd	246.46	1.54	1.32	2.24	STRONG BUY	6.40	10.45	-14.29	-38.73	13.99	8.90	N/A
NHF	NIB Holdings Limited	1942.96	4.16	-2.12	4.80	BUY	17.23	15.92	-31.17	8.23	4.09	3.81	N/A
NWL	Netwealth Group	4228.59	17.28	-2.87	14.43	HOLD	96.84	81.42	21.64	18.93	0.82	0.96	N/A
OBL	Omni Bridgeway Ltd	881.59	3.45	-0.58	5.45	BUY	-153.33	6.82	40.94	2346.67	1.74	2.03	N/A
OFX	OFX Group Ltd	286.55	1.25	5.96	-	-	20.75	N/A	-23.57	N/A	4.02	N/A	N/A
PDL	Pendal Group Ltd	2120.81	6.47	-1.52	7.02	BUY	13.45	13.90	-6.40	-3.26	5.97	6.17	N/A
PNI	Pinnacle Investment	986.71	5.06	-3.98	6.01	BUY	29.33	27.46	6.81	6.81	2.86	3.10	N/A
PPT	Perpetual Limited	1557.95	27.20	-1.34	35.49	BUY	14.15	13.67	-25.03	3.50	6.32	5.34	N/A
PTM	Platinum Asset	1806.97	3.05	-0.97	3.20	SELL	12.12	14.13	-7.42	-14.27	8.10	6.87	N/A
QBE	QBE Insurance Group	12134.63	8.25	0.00	12.03	BUY	-19.40	11.50	-149.70	268.68	2.03	5.24	N/A
SDF	Steadfast Group Ltd	3117.83	3.56	-0.84	3.90	BUY	23.06	20.99	12.01	9.88	2.47	2.95	N/A
SUN	Suncorp Group Ltd	10552.16	8.21	-0.36	10.26	BUY	15.63	12.56	-37.70	24.44	4.48	5.53	N/A
ZIP	Zip Co Ltd.	3102.88	5.72	-4.35	8.24	HOLD	-56.84	-52.72	-262.63	-7.82	0.00	0.00	N/A

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABP	Abacus Property Grp.	1844.00	2.77	0.00	2.90	BUY	14.84	15.29	-33.95	-2.89	6.60	6.35	N/A
ADI	Apn Industria REIT	515.54	2.63	0.77	2.73	BUY	13.35	14.01	7.65	-4.74	6.57	6.53	N/A
ARF	Arena REIT.	893.52	2.64	0.76	2.82	BUY	16.68	17.72	14.08	-5.87	5.31	5.42	N/A
AVN	Aventus Group	1361.42	2.46	0.82	2.50	BUY	14.03	13.72	-2.56	2.24	4.85	5.71	Appendix 2A
BWP	BWP Trust	2595.23	4.01	-0.74	3.23	SELL	22.37	22.25	-2.69	0.56	4.53	4.51	N/A
CHC	Charter Hall Group	5733.72	12.34	0.24	13.10	BUY	18.34	23.11	45.13	-20.65	2.90	3.07	N/A
CIP	Centuria I REIT	1563.02	3.07	0.00	3.23	HOLD	16.35	17.78	-43.38	-8.02	5.97	5.52	N/A
CLW	Chtr H Lwr	2478.74	4.77	-0.63	5.47	BUY	16.46	16.17	6.94	1.79	5.87	6.12	N/A
CMW	Cromwell Prop	2316.46	0.88	-1.13	1.01	HOLD	11.27	12.54	0.96	-10.13	9.00	9.00	N/A
COF	Centuria Office REIT	1054.77	2.06	0.49	2.27	BUY	11.46	11.37	-14.55	0.83	8.62	8.06	N/A
CQE	Charter Hall Soc In	1025.97	2.90	2.11	3.20	BUY	16.91	18.71	-11.06	-9.62	5.52	5.14	N/A
CQR	Charter Hall Retail	1946.92	3.44	0.88	3.55	HOLD	11.70	13.39	-5.13	-12.65	7.24	6.60	N/A
CWP	Cedar Woods Prop.	448.28	5.74	3.05	5.80	HOLD	20.80	15.03	-57.11	38.41	3.14	3.57	Appendix 2A
DXS	Dexus	9526.19	8.61	-1.37	9.74	HOLD	13.91	13.88	1.18	0.27	5.74	5.75	Appendix 3E
GDI	GDI Property Grp	577.26	1.07	0.00	1.48	STRONG BUY	N/A	19.72	N/A	N/A	N/A	7.32	N/A
GMG	Goodman Group	33678.64	18.40	0.93	18.73	HOLD	32.00	29.71	12.11	7.72	1.63	1.63	N/A
GOZ	Growthpoint Property	2609.85	3.40	0.59	3.56	BUY	14.56	14.27	1.19	2.01	6.44	5.94	N/A
GPT	GPT Group	7869.63	4.03	-0.25	4.35	BUY	15.74	13.29	-20.58	18.44	4.75	5.82	N/A
HPI	Hotel Property	484.31	3.09	0.65	3.15	BUY	15.45	15.77	2.56	-2.00	6.47	6.28	N/A
IAP	Investec Aust Prop	750.37	1.24	1.02	1.70	-	14.25	12.78	N/A	11.49	7.22	7.22	N/A
INA	Ingenia Group	1489.53	4.61	1.10	5.21	BUY	21.85	21.59	10.24	1.18	2.38	2.21	N/A
LIC	Lifestyle Communit.	1064.27	10.18	0.00	9.90	BUY	38.34	28.56	-30.86	34.27	0.59	0.56	N/A
LLC	Lendlease Group	8279.86	11.96	-0.58	14.00	BUY	84.16	17.98	-82.17	368.14	2.73	2.57	N/A
MGR	Mirvac Group	8387.00	2.11	-0.94	2.41	HOLD	13.41	15.02	-5.39	-10.71	4.62	4.75	N/A
NSR	National Storage	1831.85	1.81	0.28	1.83	HOLD	21.85	22.61	-16.06	-3.35	4.44	4.40	N/A
RFF	Rural Funds Group	825.59	2.40	-1.64	2.43	BUY	15.66	16.24	10.98	-3.59	4.48	4.70	Update - Dividend/Distribution - RFF
SCG	Scentre Grp	11211.22	2.10	-2.78	2.35	HOLD	14.07	10.99	-40.36	28.00	4.13	7.31	N/A
SCP	SCA Property Group	2433.05	2.32	2.65	2.31	HOLD	15.38	16.35	-6.21	-5.97	5.70	5.27	N/A
SGP	Stockland	9357.36	3.85	-1.79	4.11	HOLD	11.95	12.43	-9.98	-3.87	6.32	6.30	N/A
URW	UnibailRodawestfield	611.61	2.90	4.69	2.96	HOLD	4.34	4.17	-34.40	4.01	9.01	13.12	ISS recommends vote FOR 3.5 Bn EUR capital increase
VCC	Vicinity Centres	5622.06	1.21	-2.02	1.38	HOLD	8.29	14.76	-18.15	-43.80	6.67	6.63	N/A
WPR	Waypoint REIT	2096.01	2.68	0.37	2.88	BUY	17.82	16.79	0.94	6.12	5.60	5.96	N/A

➤ IT stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AD8	Audinate Group Ltd	540.09	7.15	0.70	7.50	BUY	-736.35	-176.11	-331.19	-318.13	0.00	0.00	Appendix 2A
ALU	Altium Limited	4947.89	37.18	-1.59	36.30	HOLD	80.52	64.50	-23.62	24.83	1.17	1.40	N/A
APT	Afterpay Limited	28318.74	96.69	-2.87	104.65	BUY	-1115.35	1013.63	-120.64	210.04	0.00	0.00	N/A
APX	Appen Limited	4088.86	32.32	-3.84	40.00	BUY	53.85	37.60	15.00	43.23	0.34	0.48	N/A
BVS	Bravura Solution Ltd	739.02	2.93	-2.01	4.50	HOLD	18.05	17.98	9.68	0.41	3.77	3.80	N/A
CDA	Codan Limited	2148.02	11.80	-0.84	10.50	BUY	33.74	27.39	41.79	23.17	1.53	1.94	N/A
CPU	Computershare Ltd	6593.32	12.15	-0.33	14.21	HOLD	15.85	17.48	-24.88	-9.30	3.29	3.46	N/A
DDR	Dicker Data Limited	1693.36	9.62	-2.24	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
DTL	Data#3 Limited	991.60	6.23	-3.26	4.20	HOLD	40.85	35.20	27.08	16.07	2.24	2.57	N/A
ELO	Elmo Software	479.61	5.57	0.36	7.60	BUY	-25.62	-20.90	-93.67	-22.59	0.00	0.00	N/A
EML	EML Payments Ltd	1153.46	3.01	-5.64	4.28	BUY	34.70	28.04	86.84	23.72	0.00	0.00	Chairman and CEO Presentations - 2020 AGM
HSN	Hansen Technologies	801.18	3.94	-2.23	4.20	BUY	19.80	16.04	17.06	23.45	1.57	2.55	N/A
IFM	Infomedia Ltd	575.96	1.55	0.98	2.00	BUY	28.61	28.09	6.74	1.85	2.67	2.61	N/A
IRE	IRESS Limited	1794.07	9.17	-1.19	11.48	HOLD	23.70	22.41	-8.98	5.72	4.72	4.91	N/A
IRI	Integrated Research	612.94	3.51	-1.40	4.25	STRONG BUY	25.07	22.94	11.11	9.29	2.28	2.28	N/A
LNK	Link Admin Hldg	2528.86	4.77	0.21	5.10	HOLD	18.68	21.19	-31.34	-11.84	2.47	2.36	Appendix 2A
MP1	Megaport Limited	2137.59	13.47	-2.67	16.55	BUY	-56.13	-64.08	2.17	12.41	0.00	0.00	N/A
NEA	Nearmap Ltd	1176.83	2.30	-4.17	3.13	BUY	-28.40	-38.90	-636.36	27.00	0.00	0.00	N/A
NXT	Nextdc Limited	5984.69	12.74	-2.97	13.89	BUY	-340.73	-1762.10	-169.38	80.66	0.00	0.00	N/A
TNE	Technology One	2873.66	8.97	-0.33	8.48	HOLD	44.82	40.20	14.69	11.49	1.43	1.63	N/A
TYR	Tyro Payments	1898.66	3.70	-2.63	4.00	HOLD	-77.62	-108.03	N/A	28.15	0.00	0.00	Appendix 2A
WTC	WiseTech Global Ltd	9479.58	28.89	-1.33	26.00	HOLD	132.37	106.65	21.32	24.11	0.12	0.15	N/A
XRO	Xero Ltd	15913.13	110.15	-1.12	85.00	HOLD	974.61	418.16	423.74	133.07	0.00	0.00	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
CAR	Carsales.Com Ltd.	5335.96	20.77	-4.11	19.17	HOLD	42.39	36.20	-9.23	17.10	2.00	2.31	2020 AGM Presentation
CNU	Chorus Limited	3509.15	7.82	-0.38	-	-	69.73	73.15	-6.84	-4.67	2.88	3.00	Change in substantial holding for CNU
DHG	Domain Holdings Aus	2383.80	3.94	-3.43	3.50	HOLD	128.59	74.98	-57.11	71.51	0.76	0.79	N/A
EVT	Event Hospitality	1366.94	8.25	-2.71	9.35	BUY	48.96	-330.00	-75.79	-114.84	2.55	1.84	N/A
NEC	Nine Entertainment	3632.49	2.08	-2.35	2.05	BUY	23.76	23.26	-36.02	2.15	3.36	3.08	N/A
NWS	News Corp.	856.69	18.14	-1.31	25.00	BUY	73.17	50.68	-59.05	44.37	1.41	1.62	Appendix 3G
OML	Ooh!Media Limited	790.04	1.31	-1.87	1.25	BUY	-49.62	33.08	-116.49	250.00	0.00	0.46	Becoming a substantial holder
REA	REA Group	16182.47	118.27	-3.74	108.00	HOLD	58.90	51.59	-15.40	14.18	0.89	1.03	N/A
SEK	Seek Limited	7593.68	21.51	0.00	20.45	HOLD	73.60	158.98	-47.41	-53.70	0.81	0.45	N/A
SLC	Superloop Limited	338.43	0.92	-0.54	1.23	BUY	-9.83	-14.02	-30.69	29.91	0.13	0.11	N/A
SPK	Spark New Zealand	7944.53	4.21	-1.86	-	HOLD	20.06	20.65	2.42	-2.86	5.58	5.32	N/A
SXL	Sthn Cross Media	449.16	0.18	2.94	0.18	HOLD	7.54	13.46	-67.42	-43.97	6.86	0.00	Chair and CEO addresses to AGM
TLS	Telstra Corporation.	31992.97	2.68	-0.37	3.50	BUY	14.53	19.65	-9.31	-26.02	5.94	5.78	N/A
TPG	TPG Telecom Limited	13201.33	7.18	1.13	8.71	BUY	48.81	36.06	N/A	35.35	0.85	1.70	N/A
UWL	Uniti Group Ltd	603.48	1.19	-1.65	1.82	STRONG BUY	24.17	19.67	354.73	22.87	0.00	0.00	N/A
VOC	Vocus Group Ltd	2186.68	3.45	-1.99	3.40	HOLD	20.29	20.16	4.41	0.69	0.00	0.00	N/A
VRL	Village Roadshow Ltd	441.38	2.23	-1.33	2.20	HOLD	-12.39	-18.40	-254.28	32.67	0.45	0.00	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AGL	AGL Energy Limited.	7862.69	12.48	-1.11	14.47	HOLD	9.96	12.58	-19.06	-20.81	7.65	7.85	N/A
APA	APA Group	12388.89	10.49	-0.10	11.24	HOLD	39.67	40.13	2.37	-1.13	4.77	4.79	COE: Sole GSAs commencement and Orbest plant work
AST	AusNet Services Ltd	7506.10	2.00	0.00	1.90	HOLD	27.13	27.75	5.46	-2.24	5.04	4.62	N/A
SKI	Spark Infrastructure	3476.09	1.99	-0.75	2.29	HOLD	43.15	53.97	-23.70	-20.04	6.95	6.15	N/A

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