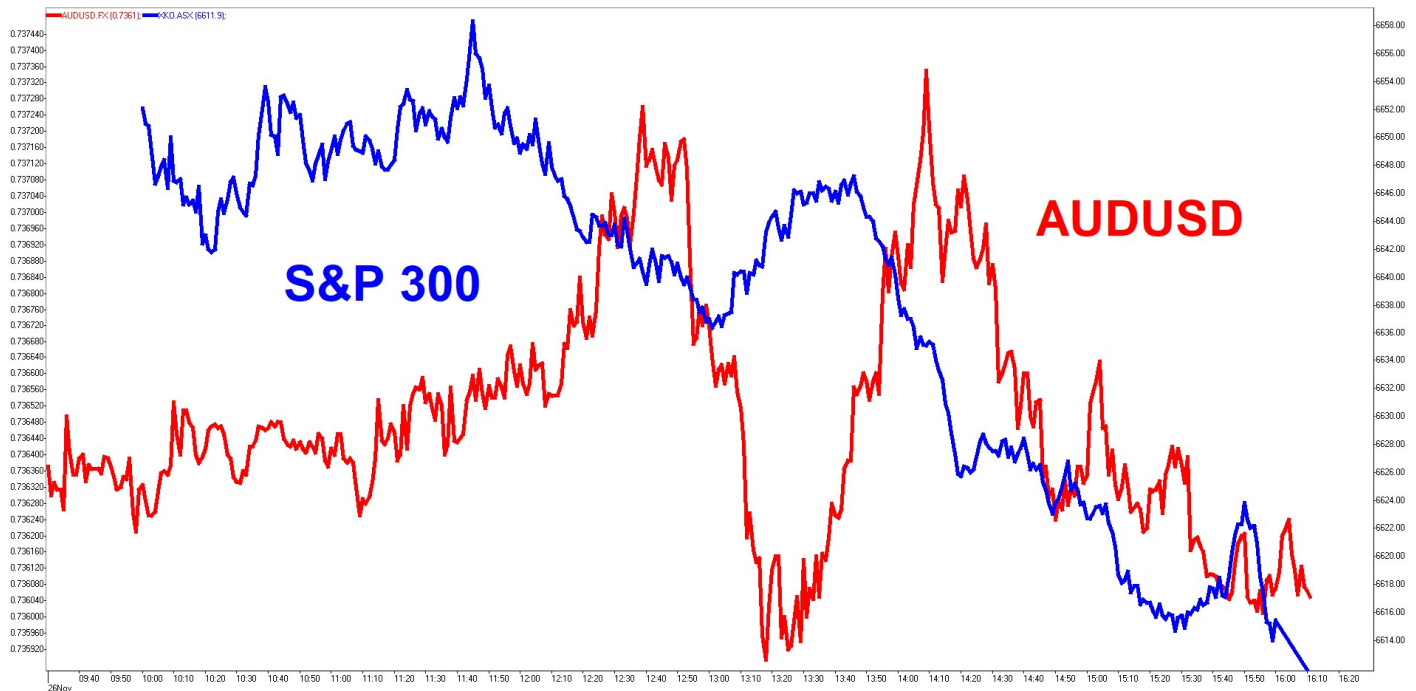


SUNSET STRIP

DEEP DATA ANALYTICS

INVESTMENT MOTTO: "Life is all about cycles. You evolve with the cycles or they run over you."

MARKET SNAPSHOT AND INTRADAY CHART



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	6612.00	-42.60	-0.64	DX	91.9250	-0.0800	-0.09	SPTGLD	1810.10	2.88	0.16
S&P 200	6636.40	-46.90	-0.70	AUDUSD	0.7361	-0.0008	-0.10	TWI	61.30	0.20	0.33
All Ords	6848.80	-39.40	-0.57	NZDAUD	0.9510	-0.0005	-0.05	WTIS	45.90	0.19	0.42
Small Ords	3036.70	9.10	0.30	GBPAUD	1.8189	0.0015	0.08	BRENT	48.88	0.53	1.10
Micro Cap	1854.70	10.80	0.59	EURAUD	1.6200	0.0017	0.11	COPP3M	7257.50	-56.50	-0.77
NZ50G	12602.02	-65.96	-0.52	EURUSD	1.1924	0.0001	0.00	NICK3M	16028.00	-40.00	-0.25
JAPAN	26431.27	134.41	0.51	USDJPY	104.3085	-0.1105	-0.11	ZINC	2727.50	-17.50	-0.64
KOSPI	2617.41	15.87	0.61	CNYUSD	0.1523	0.0002	0.12	Security	Last	+/-	%
SING	2848.76	-20.79	-0.72	Security	Last	+/-	%	DOWFUT	29845.00	17.00	0.06
SHANGHAI	3358.01	-4.32	-0.13	USBON	0.8841	0.0033	0.37	NASFUT	12198.50	46.25	0.38
HNGKNG	26672.52	2.77	0.01	USLBR	1.6230	0.0165	1.02	SPFUT	3632.75	5.50	0.15
GERMAN	13289.80	-2.64	-0.02	BOND10	0.9144	-0.0196	-2.10				
CAC40	5571.29	12.87	0.23	BBSR3M	0.0200	0.0018	9.89				
FTSE	6391.09	-41.08	-0.64	VIX	21.25	-0.39	-1.80				
DOWJON	29872.47	-173.77	-0.58	XVI	14.01	0.06	0.41				
NASDAQ	12094.40	57.62	0.48								
SP500	3629.65	-5.76	-0.16								

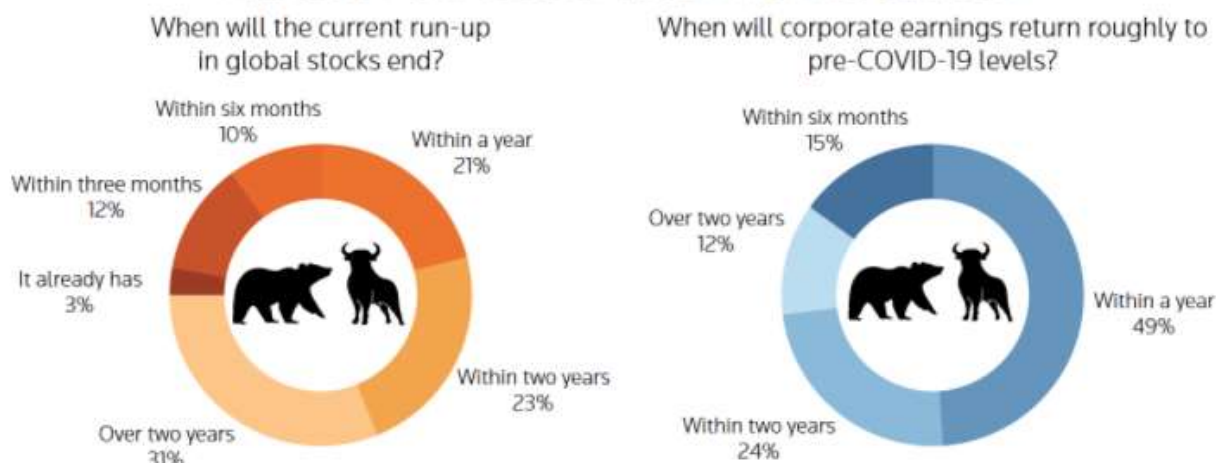
Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Thomson Reuters, S&P, SMH, Trading Economics

MARKET COMMENTARY:

1. Local market rolled over into negative territory as long term vaccine and election optimism can't fix the short term pandemic damage to the economy. Global investors on a currency/value trade are a knife that cuts both ways. Falling currency and valuation expansion meant the macro trade was against the local market. We may be at the start of this cycle after recent weeks of multiple expansion on long term optimism. Weak US economic data in the job market and consumer confidence backed recent weak retail sales and that points to the economic problems getting worse as the new pandemic wave starts to take effect. Bond market is pushing a reflation trade and that will force US Fed to burn more balance sheet to keep yields under control. Balance sheet expansion will debase USD and drive Gold and other commodities higher. Growth to value rotation is structural and it will play out. US Fed is going to debase USD to buy time to allow deleveraging but US corporates do not have a strong economic growth to execute that change. The result is likely to be higher unemployment and rising bankruptcies. Trump administration looks like cleaning house to prepare for the inevitable exit. Pardons are expected to be delivered like burgers at McDonalds to protect the insiders. Markets have priced in stimulus multiples and recovery earnings when both outlooks are uncertain and not necessarily correlated!!!

Interesting trend in the market as investors expecting earnings to recover to pre pandemic levels in the next 2 years while also expecting the bull market run to finish in the next 2 years. Markets are massively pricing in vaccine upside with little regard to execution risk in production and delivery on a global basis. The crowded trade believes everything will be done properly and has priced it in but as an investor the risk is that it doesn't play out like that!!!

Reuters Poll: Global stock market outlook



Are your forecasts based on the recent progress of a COVID-19 vaccine?

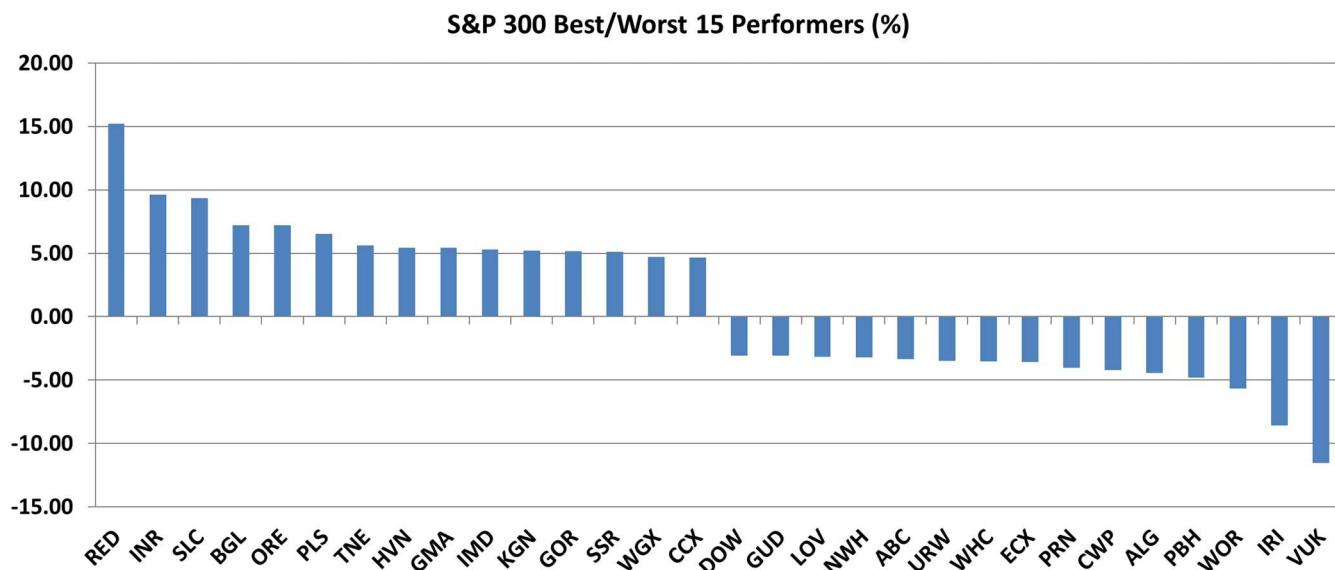


Poll conducted Nov 12-24, 2020. 123 equity strategists responded.
Source: Reuters Polls
Vivek Mishra, Mumal Rathore and Indradip Ghosh | REUTERS GRAPHICS

US market overnight had a Covid risk off day as investors started to pay attention to pandemic and economic issues after vaccine and election risks were discounted. NASDAQ is the only positive on WFH play as lockdown restrictions are likely in the next few weeks. House prices did better in falling borrowing costs and move to the suburbs while job data and consumer confidence keeps getting worse. Thanksgiving long weekend starts tonight as most take Friday off to make 4 days off. Covid cases and hospitalization is at record levels while mid-west is the worst affected with the weakest health system. It's going to get worse no matter how you look at it. Bonds mainly flat, USD lower and commodities higher. Gold was the best sector while Energy was the worst. Expect ECB and US Fed to expand bond buying to keep yields running up. Nov pop eats into Santa rally. Remain cautious as macro clarity continues to improve while multiples continue to expand!!!

Remain nimble, contrarian and cautiously pragmatic with elevated global macro risks!!! Buckle up...it's going to get bumpy!!!

2. Movers and Shakers in S&P 300 >



3. CNN Fear & Greed Index >

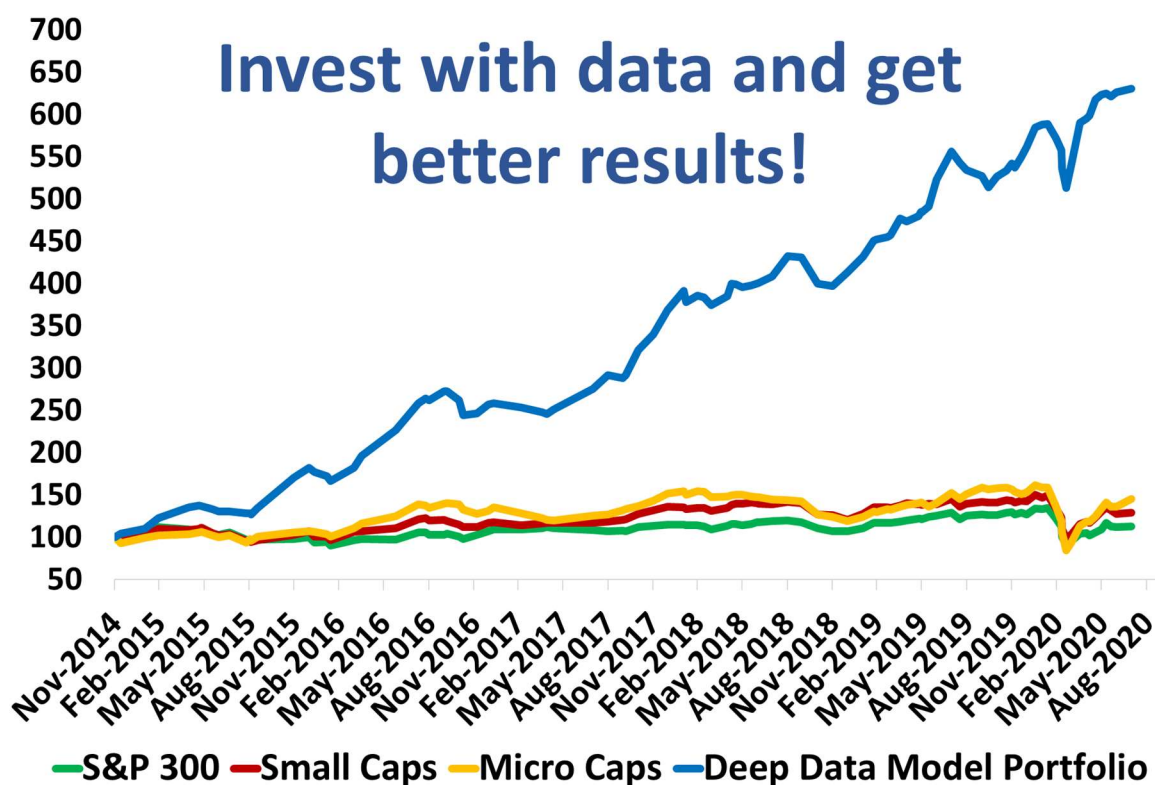


4. **APA Group (APA +1.52%)** > Veris Limited (ASX: VRS) is pleased to announce that its wholly owned subsidiary, Veris Australia, a leading surveying, digital and spatial and planning business, has been awarded a contract by APA Group (ASX: APA) to provide surveying and associated services for the new Northern Goldfields Interconnect (NGI) pipeline in Western Australia. **ASX**
5. **Bega Cheese (BGA N/A)** > Bega Cheese Limited ("Bega Cheese", "BGA") is pleased to announce that it has entered into a binding Share Sale and Purchase Agreement to acquire all of the shares in Lion Dairy & Drinks ("LD&D", "Company") for a net acquisition price of \$534 million¹ ("Acquisition"). Completion of the Acquisition is anticipated to occur at the end of January 2021². The Acquisition will be funded by a combination of new and extended debt facilities and the proceeds from a \$401 million underwritten entitlement offer and placement. **ASX**
6. **Jumbo Interactive (JIN +2.96%)** > Jumbo Interactive Limited (ASX: JIN) (Company or Jumbo) is pleased to announce that the Gambling Commission (GC) has approved and issued a remote gambling software operating licence to Jumbo. This enables Jumbo to supply its proprietary Software-as-a-Service (SaaS) online platform to GC-licensed operators, which in-turn provide gambling and lottery services to consumers in Great Britain. The software operating licence is in addition to the external lottery manager operating licences (remote and non-remote) already held through Jumbo's wholly owned UK subsidiary Gatherwell. **ASX**
7. **Lendlease (LLC -2.51%)** > Lendlease today announced that Group Chief Financial Officer, Tarun Gupta, will leave the Group. Mr Gupta has accepted the role as Managing Director and Chief Executive Officer of Stockland. Lendlease Group Deputy Chief Financial Officer, Frank Krile, will step into the Group Chief Financial Officer role on an interim basis while an internal and external candidate search is conducted. **ASX**
8. **Omni Bridgeway (OBL -1.84%)** > Omni Bridgeway Limited (Omni Bridgeway) refers to its announcement dated 15 February 2019 and subsequent Press Releases dated 18 June 2019 and 9 June 2020 regarding the two class actions commenced in the Federal Court of Australia which concern Alucobond and Vitrabond PE core cladding products. Pursuant to section 33E(2) of the Federal Court of Australia Act 1976 (Cth) certain persons are required to give their consent to be a group member in a representative proceeding, the States of Queensland and Victoria have given their consent to be group members in each of the Cladding (Alucobond) Class Action and the Cladding (Vitrabond) Class Action. **ASX**
9. **Origin Energy (ORG +1.14%)** > Origin Energy Ltd. raised guidance for its integrated gas business in the 2021 fiscal year, while reaffirming earnings forecasts for its energy markets division. Origin said it now expects production of between 675 petajoules and 705 petajoules in the 12 months through June, up from a prior 650-680 petajoule range. The revised forecast was accompanied by a new expectation for a distribution breakeven range of US\$25-US\$29 per barrel of oil equivalent versus US\$27-US\$31/BOE before. **ASX**
10. **Stockland (SGP +0.88%)** > Stockland (ASX:SGP) Chairman, Tom Pockett, today announced that the Board has appointed Tarun Gupta as Stockland's next Managing Director and Chief Executive Officer. Mr Gupta will join Stockland on 1 June 2021, succeeding Mark Steinert who has been Managing Director and Chief Executive Officer since 2013. Mr Steinert will remain in his position until Mr Gupta's commencement date. **ASX**

Deep Data Analytics

Deep Data Analytics is the brainchild of Mathan Somasundaram, a 25-year veteran of the finance and technology sectors. In an increasingly volatile and uncertain economic and political landscape, Mathan saw the need for a dynamic data-driven investment strategy that can be used to optimise the risk-adjusted returns for investors. Seamlessly combining top-down and bottom-up approaches, the vertically integrated, multi-tiered model has been carefully calibrated over the years to rapidly adapt to evolving macro conditions and thereby ensure an effective and dynamic trade-off between risk and return.

Deep Data Analytics has been used as the focal point of strategy in macro marketing documents to Institutional and High Net Worth clients for over a decade. With successive years of consistent and reliable returns despite major disruptive thematic cycles, Deep Data Analytics is widely recognised as one of the leading integrated investment strategies in the market. And now, with the inclusion of a variety of risk/return investment options and insights, breadth of users from institutional to retail investors have access to cutting-edge analytics at their fingertips.



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

US market overnight - Reuters

The S&P 500 index closed lower on Wednesday as mounting U.S. layoffs in the wake of new mandated lockdowns to contain surging COVID-19 infections dampened investor risk appetite.

The index and the Dow Jones Industrial Average retreated from record closing highs, pulled lower by cyclical and small caps that drove the rally earlier in the week.

Pandemic-resilient tech and tech-adjacent market leaders helped keep the Nasdaq afloat.

"It's a growth day, flipping back the other way away from value," said Tim Ghriskey, chief investment strategist at Inverness Counsel in New York. "It's this ongoing struggle between the virus and the vaccine."

"There's a reality setting in that while the vaccine will start being distributed fairly quickly, the virus isn't go away quickly and therefore the timeline for economic improvement is getting pushed out."

A wide range of data released in advance of Thursday's Thanksgiving holiday was dominated by a second consecutive week of unexpected jobless claims increases, suggesting that new restrictions to combat spiking coronavirus cases could hobble the struggling labor market's recovery.

"The economic data is not good, and we know it won't be good for some time given this new wave of the virus," Ghriskey added.

The market appeared to be replaying the previous two weeks, which began with rallies driven by promising vaccine news but pivoted back to stay-at-home plays on near-term pandemic realities and lack of new fiscal stimulus.

Still, the vaccine developments and removal of uncertainties surrounding the U.S. presidential election have driven Wall Street indexes to record closing highs, and put the S&P 500 on course for its best November ever.

Market participants believe U.S. stocks have more room to climb. A recent Reuters poll showed analysts believe the S&P 500 will gain 9% between now and the end of 2021. The index has surged about 66% since the coronavirus-led crash in March and is up about 12% so far this year.

The Dow Jones Industrial Average fell 173.77 points, or 0.58%, to 29,872.47; the S&P 500 lost 5.76 points, or 0.16%, to 3,629.65; and the Nasdaq Composite added 57.08 points, or 0.47%, to 12,094.40.

Of the 11 major sectors of the S&P 500 seven ended the session in the red, with energy suffering the largest percentage loss.

The economically sensitive banking sector lost ground, with the S&P 500 Banks index shedding 0.7%.

Tesla Inc, which surpassed \$500 billion in market capitalization on Tuesday, extended its gain by 3.4% even after the electric-car maker recalled about 9,500 vehicles.

The company also plans to start manufacturing electric vehicle chargers in China starting next year, according to documents it submitted to Shanghai authorities.

Declining issues outnumbered advancers on the NYSE by a 1.24-to-1 ratio; on Nasdaq, a 1.01-to-1 ratio favored decliners.

The S&P 500 posted 15 new 52-week highs and no new lows; the Nasdaq Composite recorded 120 new highs and eight new lows.

Volume on U.S. exchanges was 10.76 billion shares, compared with the 11.17 billion average over the last 20 trading days.

US Movers and Shakers - CNBC

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

ETSY	ETSY Inc	5.443%	<div></div>
ADSK	Autodesk Inc	4.738%	<div></div>
PYPL	PayPal Holding...	4.107%	<div></div>
NCLH	Norwegian Crui...	2.883%	<div></div>
VNT	Vontier Corp	2.747%	<div></div>

BOTTOM

GPS	Gap Inc	19.613%	<div></div>
FTI	TechnipFMC PLC	6.308%	<div></div>
CRM	Salesforce.Com...	5.375%	<div></div>
PPL	PPL Corp	4.205%	<div></div>
F	Ford Motor Co	3.915%	<div></div>

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

MRNA	Moderna Inc	10.775%	<div></div>
ADSK	Autodesk Inc	4.738%	<div></div>
PYPL	PayPal Holding...	4.107%	<div></div>
ZM	Zoom Video Co...	3.782%	<div></div>
TSLA	Tesla Inc	3.353%	<div></div>

BOTTOM

PDD	Pinduoduo Inc	5.586%	<div></div>
NTES	NetEase Inc	3.815%	<div></div>
CDW	CDW Corp	3.567%	<div></div>
KHC	Kraft Heinz Co	2.662%	<div></div>
ROST	Ross Stores Inc	2.196%	<div></div>

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

WBA	Walgreens Boot...	1.428%	<div></div>
AAPL	Apple Inc	0.747%	<div></div>
NKE	Nike Inc	0.624%	<div></div>
V	Visa Inc	0.577%	<div></div>
WMT	Walmart Inc	0.311%	<div></div>

BOTTOM

CRM	Salesforce.Com...	5.375%	<div></div>
CVX	Chevron Corp	3.639%	<div></div>
DOW	Dow Inc	2.252%	<div></div>
DIS	Walt Disney Co	1.584%	<div></div>
CAT	Caterpillar Inc	1.283%	<div></div>

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

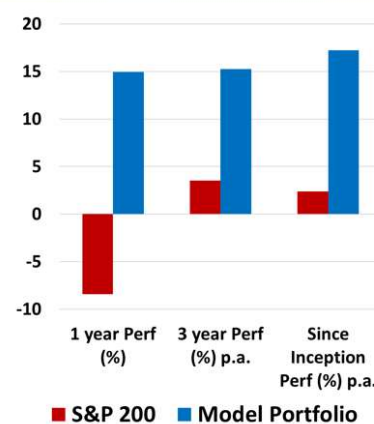
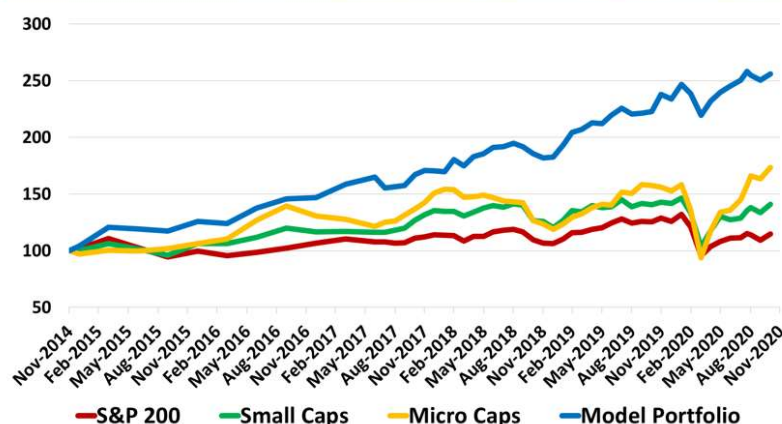
MRNA	Moderna Inc	10.775%	<div></div>
NVAX	Novavax Inc	7.626%	<div></div>
VIR	Vir Biotechnolo...	4.449%	<div></div>
QDEL	Quidel Corp	3.623%	<div></div>
BNTX	BioNTech SE	3.033%	<div></div>

BOTTOM

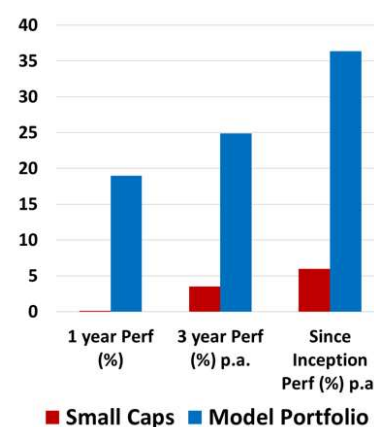
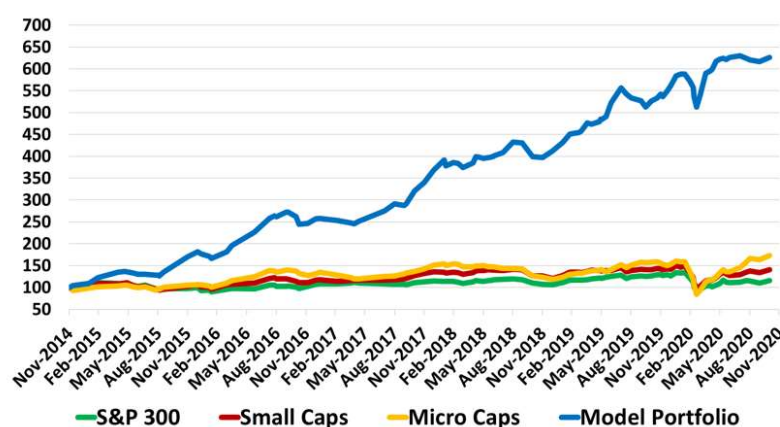
MESO	Mesoblast Ltd	8.722%	<div></div>
AZN	AstraZeneca PLC	1.811%	<div></div>
DGX	Quest Diagnost...	1.325%	<div></div>
GILD	Gilead Sciences...	1.245%	<div></div>
LH	Laboratory Cor...	1.157%	<div></div>

Deep Data Analytics

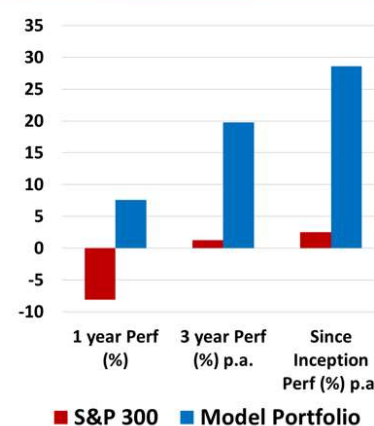
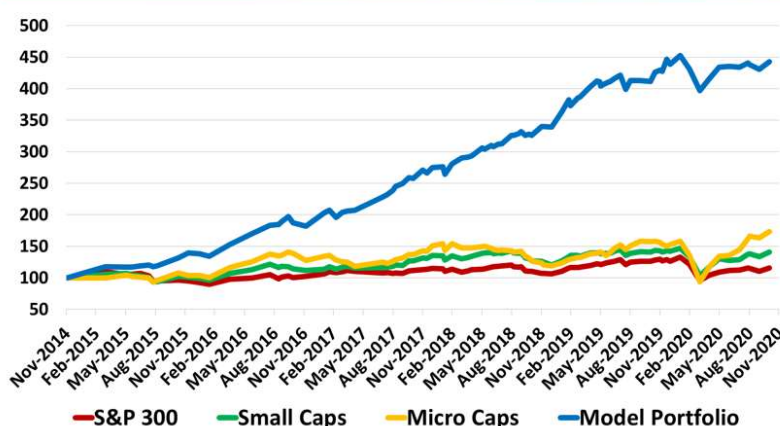
S&P 100 Best 10 with Cash



Small Cap Best 10 with Cash



GARY Best 10 with Cash



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

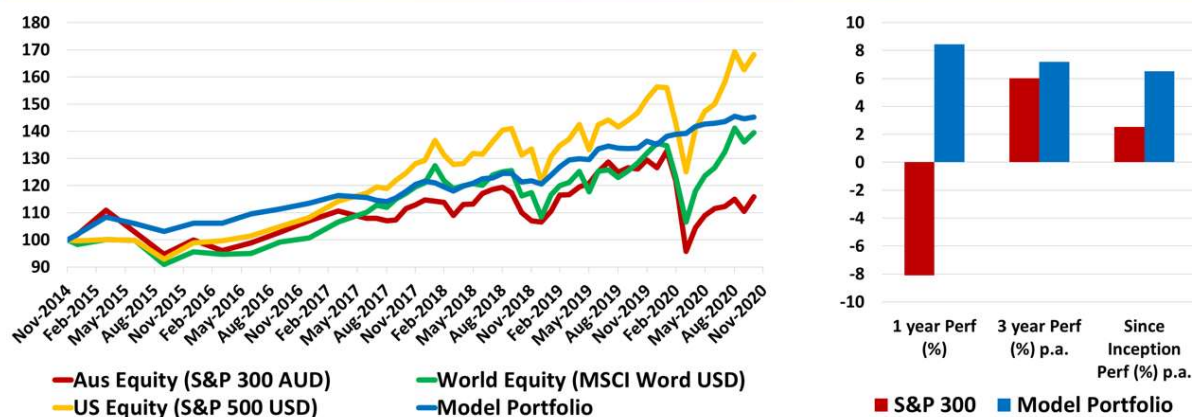
TODAY'S TOP 30 WINNERS AND LOSERS IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
RED	Red 5 Limited	453.23	0.27	15.22	0.50	BUY	37.86	#DIV/0!	-41.67	-100.00	0.00	0.00	N/A
INR	Ioneer Ltd	438.21	0.29	9.62	0.50	-	-0.90	-0.39	N/A	-131.33	N/A	0.00	N/A
SLC	Superloop Limited	332.94	1.00	9.34	1.21	BUY	-10.63	-12.79	-30.69	16.88	0.12	0.10	N/A
BGL	Bellevue Gold Ltd	998.98	1.26	7.23	1.55	STRONG BUY	-86.90	-157.50	-31.82	44.83	0.00	0.00	N/A
ORE	Orocobre Limited	1286.72	4.01	7.22	2.85	BUY	-34.13	-40.06	-150.33	14.81	0.00	0.00	Change in substantial holding
PLS	Pilbara Min Ltd	1537.09	0.73	6.52	0.36	HOLD	-22.81	-64.66	-93.94	64.72	0.00	0.00	Change of Directors Interest Notice
TNE	Technology One	2889.62	9.56	5.64	8.91	HOLD	48.07	45.38	13.98	5.92	1.34	1.58	Becoming a substantial holder
HVN	Harvey Norman	5706.71	4.83	5.46	5.13	BUY	14.21	10.87	9.97	30.77	4.32	6.91	N/A
GMA	Genworth Mortgage	1064.29	2.72	5.43	2.39	HOLD	-22.02	17.63	-144.91	224.90	1.10	2.85	N/A
IMD	Imdex Limited	521.33	1.39	5.32	1.60	STRONG BUY	22.77	30.66	-16.29	-25.74	2.24	1.29	N/A
KGN	Kogan.Com Ltd	1642.71	16.35	5.21	20.25	BUY	55.46	33.41	59.93	66.01	1.36	2.17	N/A
GOR	Gold Road Res Ltd	1020.71	1.22	5.17	2.00	BUY	15.09	10.96	9638.55	37.68	1.05	2.56	N/A
SSR	SSR Mining Inc.	382.88	24.83	5.12	-	-	N/A	N/A	N/A	N/A	N/A	N/A	Exploration Results on In-Pit Copper-Gold Porphyry C2 Target
WGX	Westgold Resources.	902.81	2.23	4.69	3.15	STRONG BUY	22.68	8.90	495.94	154.93	0.00	0.30	N/A
CCX	City Chic Collective	635.68	2.91	4.68	3.63	BUY	36.49	32.65	-2.15	11.76	0.00	0.67	N/A
RSG	Resolute Mining	838.96	0.80	4.61	1.42	BUY	14.13	5.05	-12.21	179.85	2.25	2.50	N/A
KAR	Karoon Energy Ltd	553.59	1.05	4.50	1.35	BUY	-7.23	-52.25	-32.62	86.16	0.00	0.00	N/A
SKY	Senex Energy Limited	496.42	0.36	4.41	0.43	BUY	59.17	52.59	7.91	12.50	0.00	0.00	N/A
MYS	MyState Limited	462.91	5.25	4.37	5.40	BUY	15.49	13.35	-0.59	16.03	4.75	4.98	N/A
WAF	West African Res Ltd	720.46	0.86	4.27	1.28	BUY	5.30	2.46	2251.07	115.09	0.00	0.00	N/A
ALK	Alkane Resources Ltd	568.60	1.00	4.19	1.05	BUY	39.82	24.88	-37.46	60.06	0.00	0.00	N/A
PDL	Pendal Group Ltd	2127.27	6.86	4.10	6.80	BUY	14.26	15.33	-6.40	-6.97	5.63	5.65	N/A
SLR	Silver Lake Resource	1484.84	1.75	3.86	2.50	BUY	11.48	8.24	207.03	39.28	0.00	0.00	N/A
SAR	Saracen Mineral	5183.74	4.85	3.63	6.15	HOLD	22.00	14.84	82.89	48.23	0.27	1.23	N/A
ZIP	Zip Co Ltd.	3040.61	6.07	3.58	8.25	HOLD	-60.32	-58.93	-262.63	-2.36	0.00	0.00	N/A
AD8	Audinate Group Ltd	541.33	7.35	3.52	7.50	BUY	-756.95	-181.03	-331.19	-318.13	0.00	0.00	N/A
AAC	Australian Agricult.	699.21	1.20	3.45	1.45	STRONG BUY	-38.71	-75.00	13.89	48.39	0.00	0.00	N/A
MVP	Medical Developments	408.83	6.44	3.37	7.50	BUY	839.63	264.69	-43.89	217.21	0.57	0.21	N/A
PNI	Pinnacle Investment	1087.93	6.00	3.27	6.11	BUY	34.78	32.00	6.81	8.70	2.41	2.66	N/A
PRU	Perseus Mining Ltd	1342.53	1.13	3.20	1.60	BUY	21.25	15.61	1376.94	36.17	0.00	0.18	Information for UK DI holders

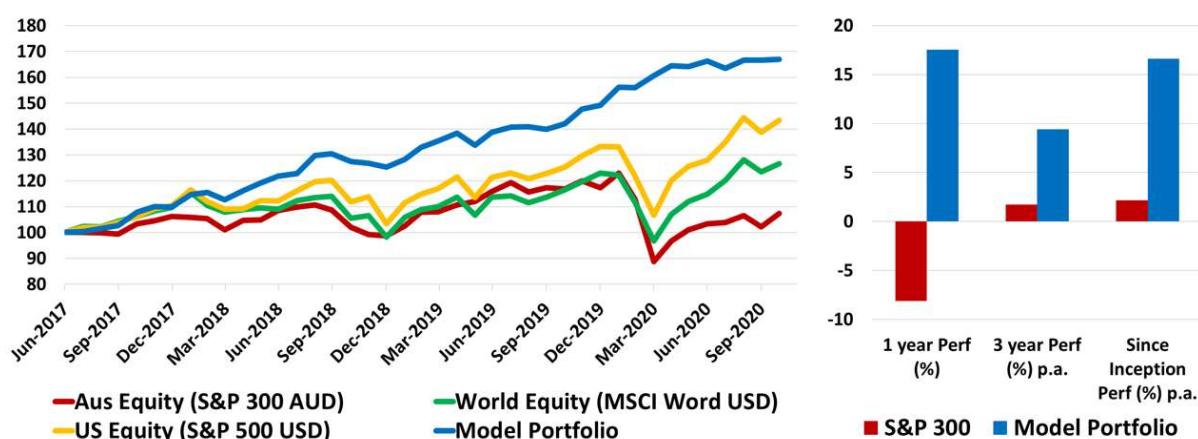
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VUK	Virgin Money Uk PLC	2462.71	2.30	-11.54	2.36	HOLD	19.71	11.51	-75.46	71.26	0.00	0.00	2020 Annual Report and Accounts & Pillar 3 Disclosures
IRI	Integrated Research	623.27	3.31	-8.56	3.75	HOLD	23.64	21.63	11.11	9.29	2.42	2.21	N/A
WOR	Worley Limited	7282.89	13.16	-5.66	11.70	BUY	17.59	19.23	25.61	-8.53	2.88	3.33	N/A
PBH	Pointsbet Holdings	2021.86	10.50	-4.81	12.80	BUY	-39.07	-33.20	N/A	-17.67	0.00	0.00	N/A
ALG	Ardentleisuregrpltd	431.74	0.86	-4.44	0.87	BUY	-8.17	-6.35	-406.01	-28.74	0.00	0.00	N/A
CWP	Cedar Woods Prop.	536.94	6.37	-4.21	5.80	HOLD	23.08	16.68	-57.11	38.41	2.83	3.22	N/A
PRN	Perenti Global Ltd	964.81	1.32	-4.01	1.71	BUY	8.53	8.25	-2.71	3.37	4.98	5.57	Appendix 2A
ECX	Eclixp Group Ltd	623.29	1.88	-3.59	2.01	BUY	15.04	13.04	17.04	15.36	0.00	1.74	N/A
WHC	Whitehaven Coal	1600.60	1.50	-3.55	1.86	BUY	54.30	-21.69	-94.87	-350.35	0.98	0.00	N/A
URW	Unibailrodawestfield	1168.04	5.00	-3.47	3.62	HOLD	7.77	7.05	-36.83	10.16	5.31	7.54	URW announces successful EUR 2 Bn bond placement
ABC	Adbri Limited	2145.96	3.18	-3.34	2.50	HOLD	20.48	21.20	-17.00	-3.42	3.05	2.99	N/A
NWH	NRW Holdings Limited	1194.72	2.71	-3.21	3.16	STRONG BUY	13.02	11.55	64.99	12.73	1.70	2.56	Results of Annual General Meeting
LOV	Lovisa Holdings Ltd	1149.82	10.36	-3.18	11.69	HOLD	25.34	49.00	18.57	-48.29	0.41	1.01	N/A
GUD	G.U.D. Holdings	1105.44	11.67	-3.07	12.75	BUY	19.95	17.41	-16.56	14.58	3.99	3.94	N/A
DOW	Downer EDI Limited	3892.17	5.38	-3.06	5.29	BUY	19.31	14.65	-43.40	31.82	2.73	2.82	N/A
NUF	Nufarm Limited	1606.11	4.12	-2.60	4.80	BUY	-46.61	37.34	-137.02	224.81	0.16	0.54	N/A
IFL	IOOF Holdings Ltd	2499.90	3.75	-2.60	4.80	BUY	11.29	14.62	-35.24	-22.81	6.97	4.33	N/A
LLC	Lendlease Group	10158.83	14.39	-2.51	14.00	BUY	101.26	21.96	-82.17	361.10	2.27	2.15	Lendlease announces departure of Group CFO
ARB	ARB Corporation.	2320.51	28.01	-2.40	30.25	HOLD	46.33	29.14	-16.12	58.98	1.12	1.80	N/A
EHL	Emeco Holdings	571.26	1.03	-2.38	1.19	BUY	5.05	7.78	10.52	-35.10	0.00	0.00	N/A
AEF	Australian Ethical	567.56	4.93	-2.38	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
NAB	National Aust. Bank	79131.18	23.48	-2.37	23.21	BUY	18.33	16.01	-30.48	14.49	2.44	3.88	N/A
OML	Ooh!Media Limited	1017.88	1.68	-2.33	1.25	BUY	-63.64	42.42	-116.49	250.00	0.00	0.36	Ceasing to be a substantial holder
PGH	Pact Group Hldgs Ltd	887.50	2.52	-2.33	2.70	HOLD	13.52	12.16	-16.68	11.21	0.00	2.94	N/A
VCX	Vicinity Centres	7829.91	1.68	-2.33	1.39	HOLD	11.51	16.41	-18.15	-29.83	4.81	4.69	N/A
NIC	Nickel Mines Limited	2308.99	1.06	-2.30	1.33	BUY	15.19	10.27	N/A	47.98	2.09	3.76	N/A
STO	Santos Ltd	13602.42	6.38	-2.30	6.45	BUY	32.01	19.70	-62.53	62.46	1.07	1.26	ROG: Santos Innamincka Project Update
QAN	Qantas Airways	10675.01	5.53	-2.30	4.93	BUY	-107.90	-13.22	-108.78	-715.96	0.82	0.00	N/A
SGR	The Star Ent Grp	3827.10	3.93	-2.24	3.90	BUY	37.58	36.03	-56.87	4.31	2.71	0.00	N/A
SVW	Seven Group Holdings	7791.65	22.45	-2.22	23.30	BUY	17.53	17.09	-6.33	2.59	1.81	2.03	N/A

Deep Data Analytics

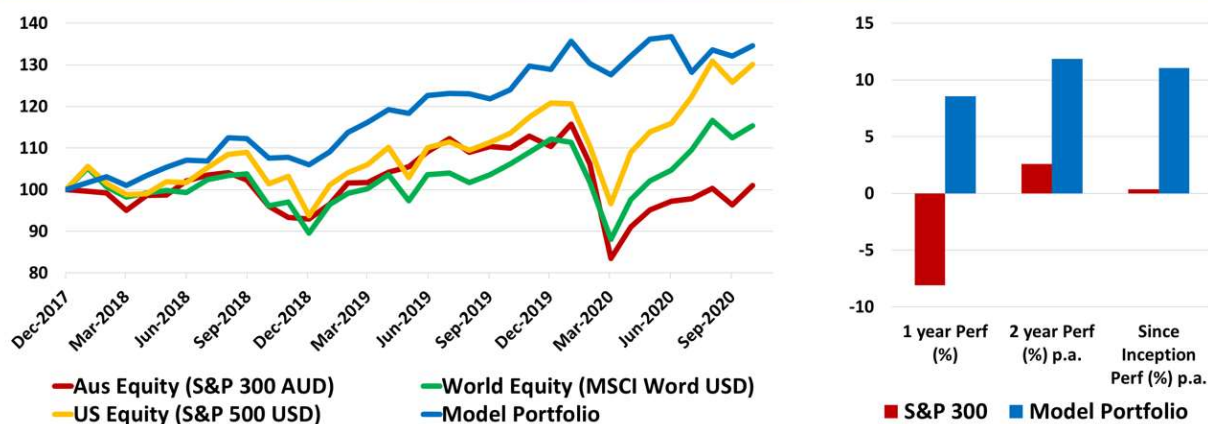
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CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALD	Ampol Limited	7775.87	30.97	-0.55	29.46	HOLD	38.15	20.68	-38.09	84.46	1.45	2.80	QUOTED: Ex Equal Access Buyback
BPT	Beach Energy Limited	4152.03	1.84	0.82	1.80	BUY	9.43	11.93	-21.78	-20.94	1.06	1.07	N/A
COE	Cooper Energy Ltd	585.59	0.37	1.39	0.46	BUY	-98.38	328.83	-192.75	129.92	0.00	0.00	N/A
CVN	Camaron Petroleum	453.96	0.29	-1.72	0.36	BUY	-95.00	-81.43	52.61	-16.67	0.00	0.00	N/A
FAR	FAR Ltd	109.77	0.01	0.00	0.03	BUY	-2.75	-14.67	-300.00	81.25	0.00	0.00	N/A
KAR	Karoon Energy Ltd	553.59	1.05	4.50	1.35	BUY	-7.23	-52.25	-32.62	86.16	0.00	0.00	N/A
NHC	New Hope Corporation	1202.76	1.43	-1.04	1.30	HOLD	8.87	190.67	-63.03	-95.35	5.78	0.63	N/A
ORG	Origin Energy	9246.36	5.31	1.14	6.09	BUY	9.07	22.83	0.31	-60.26	5.29	3.84	Origin Energy Raises Integrated Gas Guidance for FY 2021
OSH	Oil Search Ltd	7937.39	3.79	-0.79	3.80	HOLD	3445.16	32.66	-99.65	10449.38	0.16	0.94	N/A
SOL	Soul Pattinson (W.H)	6918.52	29.19	1.00	24.16	BUY	33.81	42.30	-42.83	-20.08	1.93	2.09	N/A
STO	Santos Ltd	13602.42	6.38	-2.30	6.45	BUY	32.01	19.70	-62.53	62.46	1.07	1.26	ROG: Santos Innamincka Project Update
SKY	Senex Energy Limited	496.42	0.36	4.41	0.43	BUY	59.17	52.59	7.91	12.50	0.00	0.00	N/A
VEA	Viva Energy Group	3217.28	1.99	0.25	2.44	BUY	-195.37	22.44	-111.62	970.47	3.22	3.31	Daily share buy-back notice - Appendix 3E
WHC	Whitehaven Coal	1600.60	1.50	-3.55	1.86	BUY	54.30	-21.69	-94.87	-350.35	0.98	0.00	N/A
WOR	Worley Limited	7282.89	13.16	-5.66	11.70	BUY	17.59	19.23	25.61	-8.53	2.88	3.33	N/A
WPL	Woodside Petroleum	22429.48	23.07	-1.03	23.75	BUY	31.19	24.91	-57.49	25.20	2.54	3.06	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABC	Adbri Limited	2145.96	3.18	-3.34	2.50	HOLD	20.48	21.20	-17.00	-3.42	3.05	2.99	N/A
AMC	Amcor PLC	14012.76	15.49	-2.15	17.70	BUY	16.86	16.01	2.04	5.32	4.63	4.24	N/A
BKW	Brickworks Limited	3034.75	20.22	0.05	20.98	BUY	18.87	30.33	-35.27	-37.80	2.87	2.96	N/A
BLD	Boral Limited	6373.40	5.11	-1.73	4.80	HOLD	30.22	28.74	-57.97	5.14	1.96	0.84	N/A
CSR	CSR Limited	2392.94	4.89	-0.81	4.94	HOLD	20.81	15.97	-35.95	30.30	4.07	4.60	N/A
FBU	Fletcher Building	4558.14	5.50	-0.54	6.03	BUY	89.99	16.23	-85.07	454.50	0.50	2.76	N/A
IPL	Inditec Pivot	4777.87	2.41	-2.03	2.40	BUY	21.20	19.94	31.06	6.32	1.25	2.27	N/A
JHX	James Hardie Indust	17562.14	39.00	-1.42	41.20	BUY	32.34	30.12	21.15	7.36	0.70	1.21	N/A
NUF	Nufarm Limited	1606.11	4.12	-2.60	4.80	BUY	-46.61	37.34	-137.02	224.81	0.16	0.54	N/A
ORA	Orora Limited	2610.63	2.74	-0.72	2.69	HOLD	16.45	17.73	-26.79	-7.21	22.29	4.25	Daily share buy-back notice - Appendix 3E
ORI	Orica Limited	7013.59	17.24	-0.23	18.35	BUY	21.26	20.42	-15.11	4.13	2.27	2.54	N/A
PGH	Pact Group Hldgs Ltd	887.50	2.52	-2.33	2.70	HOLD	13.52	12.16	-16.68	11.21	0.00	2.94	N/A

➤ Gold stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALK	Alkane Resources Ltd	568.60	1.00	4.19	1.05	BUY	39.82	24.88	-37.46	60.06	0.00	0.00	N/A
BGL	Bellevue Gold Ltd	998.98	1.26	7.23	1.55	STRONG BUY	-86.90	-157.50	-31.82	44.83	0.00	0.00	N/A
DCN	Dacian Gold Ltd	186.43	0.34	1.49	0.42	HOLD	-3.54	6.13	-526.22	157.81	0.00	0.00	N/A
DEG	De Grey Mining	1240.06	1.00	3.09	1.11	STRONG BUY	N/A	N/A	N/A	N/A	0.00	0.00	N/A
EVN	Evolution Mining Ltd	8338.03	5.00	2.46	5.50	HOLD	22.67	17.18	67.27	31.95	2.46	2.95	Results of Annual General Meeting
GOR	Gold Road Res Ltd	1020.71	1.22	5.17	2.00	BUY	15.09	10.96	9638.55	37.68	1.05	2.56	N/A
NCM	Newcrest Mining	21581.59	26.90	1.78	34.75	HOLD	22.16	13.88	8.49	59.66	0.99	1.30	N/A
NST	Northern Star	9276.85	12.89	2.96	16.23	HOLD	25.73	15.02	72.00	71.30	1.15	1.71	N/A
PRU	Perseus Mining Ltd	1342.53	1.13	3.20	1.60	BUY	21.25	15.61	1376.94	36.17	0.00	0.18	Information for UK DI holders
RED	Red 5 Limited	453.23	0.27	15.22	0.50	BUY	37.86	#DIV/0!	-41.67	-100.00	0.00	0.00	N/A
RMS	Ramelius Resources	1375.33	1.73	1.76	2.40	BUY	13.58	7.31	206.99	85.77	0.58	2.02	Results of 2020 Annual General Meeting
RRL	Regis Resources	1918.10	3.83	2.13	5.71	HOLD	9.13	7.33	22.23	24.53	4.53	4.68	N/A
RSG	Resolute Mining	838.96	0.80	4.61	1.42	BUY	14.13	5.05	-12.21	179.85	2.25	2.50	N/A
SAR	Saracen Mineral	5183.74	4.85	3.63	6.15	HOLD	22.00	14.84	82.89	48.23	0.27	1.23	N/A
SBM	St Barbara Limited	1756.34	2.53	1.61	3.90	BUY	11.38	8.35	-19.77	36.39	3.37	2.70	N/A
SLR	Silver Lake Resource	1484.84	1.75	3.86	2.50	BUY	11.48	8.24	207.03	39.28	0.00	0.00	N/A
SSR	SSR Mining Inc.	382.88	24.83	5.12	-	-	N/A	N/A	N/A	N/A	N/A	N/A	Exploration Results on In-Pit Copper-Gold Porphyry C2 Target
WAF	West African Res Ltd	720.46	0.86	4.27	1.28	BUY	5.30	2.46	2251.07	115.09	0.00	0.00	N/A
WGX	Westgold Resources.	902.81	2.23	4.69	3.15	STRONG BUY	22.68	8.90	495.94	154.93	0.00	0.30	N/A

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AMI	Aurelia Metals Ltd	441.85	0.42	2.47	0.70	STRONG BUY	8.78	6.29	-9.87	39.49	1.17	3.74	Becoming a substantial holder
AWC	Alumina Limited	5310.08	1.81	-1.09	2.00	BUY	24.00	21.99	-55.78	9.12	3.88	4.13	N/A
BHP	BHP Group Limited	116243.30	39.21	-0.63	40.20	BUY	15.57	12.94	-10.20	20.38	4.34	5.16	N/A
BSL	BlueScope Steel Ltd	8720.47	17.30	-0.06	18.50	BUY	24.74	13.07	-60.76	89.22	0.71	0.87	N/A
CIA	Champion Iron Ltd	2162.26	4.55	-0.44	4.22	BUY	14.09	6.50	-16.87	116.79	0.00	0.00	N/A
CMM	Capricorn Metals	574.44	1.65	-1.50	1.60	HOLD	-76.51	99.70	N/A	176.74	0.00	0.00	N/A
DRR	Deterra Royalties	2367.51	4.50	0.45	4.45	HOLD	54.88	33.94	N/A	61.71	1.82	2.37	Becoming a substantial holder
FMG	Fortescue Metals Grp	57268.75	18.54	-0.32	16.50	HOLD	8.63	7.22	54.22	19.58	9.04	9.96	N/A
GXY	Galaxy Resources	818.96	1.96	-1.25	1.29	HOLD	-38.12	-70.40	37.36	45.85	0.00	0.00	QUOTED: Ex Entitlement
IGO	IGO Limited	2877.18	4.80	-1.44	5.30	HOLD	17.93	20.75	99.92	-13.60	2.21	2.38	N/A
ILU	Iluka Resources	2308.32	5.38	-1.47	5.50	BUY	13.13	10.19	-38.92	28.83	0.45	4.33	Change in substantial holding
IMD	Imdex Limited	521.33	1.39	5.32	1.60	STRONG BUY	22.77	30.66	-16.29	-25.74	2.24	1.29	N/A
INR	ioneer Ltd	438.21	0.29	9.62	0.50	-	-0.90	-0.39	N/A	-131.33	N/A	0.00	N/A
JMS	Jupiter Mines.	568.11	0.29	0.00	0.40	BUY	5.80	17.06	N/A	-66.00	21.55	7.36	N/A
LYC	Lynas Corporation	3288.94	3.69	1.10	3.35	BUY	-566.82	60.89	-113.75	1030.88	0.00	0.00	Results of Annual General Meeting
MAH	Macmahon Holdings	527.97	0.25	0.00	0.37	STRONG BUY	8.75	7.78	-91.04	12.50	2.04	2.99	N/A
MGX	Mount Gibson Iron	913.16	0.76	-1.95	0.97	STRONG BUY	8.25	7.37	15.82	12.02	3.97	4.64	N/A
MIN	Mineral Resources.	5969.11	31.88	0.73	26.50	HOLD	16.89	10.20	95.65	65.58	2.48	4.12	N/A
MID	MACA Limited	257.29	0.94	-2.08	1.31	STRONG BUY	8.47	6.90	48.00	22.82	5.05	5.32	N/A
NIC	Nickel Mines Limited	2308.99	1.06	-2.30	1.33	BUY	15.19	10.27	N/A	47.98	2.09	3.76	N/A
ORE	Orocobre Limited	1286.72	4.01	7.22	2.85	BUY	-34.13	-40.06	-150.33	14.81	0.00	0.00	Change in substantial holding
OZL	OZ Minerals	5274.19	16.13	1.32	15.70	HOLD	27.53	15.75	11.40	74.75	1.30	1.33	N/A
PLS	Pilbara Min Ltd	1537.09	0.73	6.52	0.36	HOLD	-22.81	-64.66	-93.94	64.72	0.00	0.00	Change of Directors Interest Notice
PRN	Perenti Global Ltd	964.81	1.32	-4.01	1.71	BUY	8.53	8.25	-2.71	3.37	4.98	5.57	Appendix 2A
RIO	Rio Tinto Limited	38710.43	102.86	-1.36	103.75	BUY	11.05	11.34	-2.15	-2.59	5.96	5.94	N/A
S32	South32 Limited	11898.89	2.44	-0.81	2.73	BUY	45.41	19.84	-81.90	128.87	1.65	1.98	Daily share buy-back notice - Appendix 3E
SFR	Sandfire Resources	793.22	4.39	-1.35	5.35	BUY	8.97	6.70	-27.98	33.94	3.23	3.78	N/A
SGM	Sims Limited	2241.34	11.28	1.35	9.72	HOLD	-39.18	50.40	-136.83	177.74	0.82	0.67	Change in substantial holding
WSA	Western Areas Ltd	607.90	2.26	2.26	2.28	BUY	13.91	58.44	188.76	-76.19	1.07	0.63	Becoming a substantial holder

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AIA	Auckland Internation	10911.60	7.41	0.00	6.73	HOLD	71.41	-2039.08	-52.52	-103.50	0.35	0.00	N/A
ALQ	ALS Ltd	4848.38	9.90	-1.49	10.38	BUY	25.45	27.18	7.22	-6.37	1.69	1.91	QUOTED: Ex Dividend
ALX	Atlas Arteria	6482.96	6.62	-2.07	6.74	HOLD	64.67	19.28	-66.84	235.53	2.12	4.76	N/A
AMA	AMA Group Limited	543.09	0.74	-0.68	0.86	BUY	105.00	31.96	-87.15	228.57	0.11	0.00	N/A
ASB	Austal Limited	1067.89	2.97	0.00	4.29	BUY	12.44	12.31	49.48	1.01	2.36	2.93	N/A
AZI	Aurizon Holdings Ltd	8212.96	4.33	-1.37	5.40	BUY	16.06	16.72	20.99	-3.92	6.23	6.01	On-Market Buy-back Appendix 3E
BIN	Bingo Industries Ltd	1759.46	2.64	-1.86	2.56	BUY	33.46	42.66	-6.08	-21.56	1.17	0.97	N/A
BXB	Brambles Limited	16239.83	10.98	1.20	12.25	BUY	23.40	22.32	-17.65	4.84	3.80	2.80	Daily share buy-back notice - Appendix 3E
CIM	Cimic Group Ltd	7857.12	25.19	-0.20	32.00	BUY	12.28	12.27	-16.75	0.06	2.76	5.05	N/A
CWY	Cleanaway Waste Ltd	4918.27	2.38	-0.42	2.45	BUY	34.38	30.58	-1.68	12.42	1.61	1.83	N/A
DOW	Downer EDI Limited	3892.17	5.38	-3.06	5.29	BUY	19.31	14.65	-43.40	31.82	2.73	2.82	N/A
EHL	Emeco Holdings	571.26	1.03	-2.38	1.19	BUY	5.05	7.78	10.52	-35.10	0.00	0.00	N/A
EOS	Electro Optic Sys.	939.36	6.34	0.96	7.67	STRONG BUY	35.03	26.47	-6.70	32.32	0.00	0.00	N/A
GWA	GWA Group Ltd	776.74	2.88	-2.04	2.73	HOLD	15.71	18.89	-8.14	-16.84	4.66	3.71	N/A
IPH	IPH Limited	1500.67	7.03	1.30	8.73	BUY	19.32	19.20	20.76	0.64	4.07	4.14	N/A
MMS	McMillan Shakespeare	927.03	11.88	-0.83	9.90	HOLD	13.55	13.19	-16.28	2.75	4.86	4.75	N/A
MND	Monadelphous Group	1223.28	12.78	-1.08	11.29	BUY	33.00	21.96	-41.75	50.28	2.23	3.31	N/A
NWH	NRW Holdings Limited	1194.72	2.71	-3.21	3.16	STRONG BUY	13.02	11.55	64.99	12.73	1.70	2.56	Results of Annual General Meeting
PET	Phoslock Env Tec Ltd	153.13	0.25	0.00	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
QAN	Qantas Airways	10675.01	5.53	-2.30	4.93	BUY	-107.90	-13.22	-108.78	-715.96	0.82	0.00	N/A
QUB	Qube Holdings Ltd	5784.47	2.98	-1.97	3.08	BUY	46.24	49.83	-16.03	-7.21	1.67	1.56	Results of 2020 Annual General Meeting
RWC	Reliance Worldwide	3310.50	4.17	-0.48	4.50	HOLD	26.24	20.83	-17.70	25.96	1.87	2.28	N/A
SIQ	Smartgrp Corporation	830.13	6.28	0.48	6.80	BUY	13.19	12.18	-23.40	8.30	5.29	5.69	N/A
SSM	Service Stream	946.55	2.29	-0.87	2.59	STRONG BUY	16.07	16.57	1.06	-3.04	3.99	3.99	N/A
SVW	Seven Group Holdings	7791.65	22.45	-2.22	23.30	BUY	17.53	17.09	-6.33	2.59	1.81	2.03	N/A
SYD	SYD Airport	18243.21	6.69	-1.04	6.34	BUY	-73.34	1248.13	-154.87	105.88	0.00	1.77	N/A
TCL	Transurban Group	39543.10	14.24	-1.45	14.11	HOLD	403.06	-3334.89	-75.50	-112.09	3.28	2.77	N/A

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALG	Ardentleisuregrpltd	431.74	0.86	-4.44	0.87	BUY	-8.17	-6.35	-406.01	-28.74	0.00	0.00	N/A
ALL	Aristocrat Leisure	21946.76	33.77	-1.75	37.46	BUY	45.60	29.51	-44.15	54.53	0.22	1.35	Change of Directors Interest Notice - T Croker
APE	Eagers Automotive	3507.14	13.49	-1.17	13.25	BUY	34.11	24.32	-0.64	40.29	0.79	2.63	N/A
ARB	ARB Corporation.	2320.51	28.01	-2.40	30.25	HOLD	46.33	29.14	-16.12	58.98	1.12	1.80	N/A
AX1	Accent Group Ltd	1094.57	2.03	0.50	1.93	BUY	19.06	17.24	8.31	10.56	2.97	4.77	N/A
BAP	Bapcor Limited	2409.83	7.11	0.14	8.65	BUY	25.08	21.40	-15.93	17.20	1.62	2.54	N/A
BBN	Baby Bunting Grp Ltd	545.46	4.35	3.08	5.39	BUY	29.39	22.60	30.40	30.07	2.22	3.05	N/A
BRG	Breville Group Ltd	3461.02	24.44	-1.89	27.72	HOLD	41.17	37.41	13.97	10.06	1.47	1.83	N/A
CCX	City Chic Collective	635.68	2.91	4.63	3.63	BUY	36.49	32.65	-2.15	11.76	0.00	0.67	N/A
CKF	Collins Foods Ltd	1095.86	9.35	-0.53	10.73	BUY	27.74	23.86	-14.03	16.27	1.38	2.22	N/A
CTD	Corp Travel Limited	2894.95	20.92	-1.41	18.70	BUY	74.04	573.62	-69.19	-87.09	0.86	0.07	N/A
CWN	Crown Resorts Ltd	6866.38	9.96	-1.78	10.00	BUY	43.55	1379.50	-57.89	-96.84	3.56	3.80	N/A
DMP	Domino Pizza Enterpr	6406.19	73.49	-0.74	76.70	HOLD	42.78	36.45	3.16	17.37	1.55	1.94	Change of Directors Interest Notice
FLT	Flight Centre Travel	3598.29	17.92	-0.83	14.75	HOLD	-12.34	-16.91	-165.47	27.02	0.00	0.00	Becoming a substantial holder
GEM	G8 Education Limited	1025.34	1.20	-0.83	1.38	BUY	14.25	21.99	-41.52	-35.22	0.00	2.99	N/A
GUD	G.U.D. Holdings	1105.44	11.67	-3.07	12.75	BUY	19.95	17.41	-16.56	14.58	3.99	3.94	N/A
HVN	Harvey Norman	5706.71	4.83	5.46	5.13	BUY	14.21	10.87	9.97	30.77	4.32	6.91	N/A
IEL	Idp Education Ltd	7136.54	25.28	-1.40	21.28	BUY	143.73	140.79	-34.68	2.09	0.78	0.42	N/A
IVC	InvoCare Limited	1652.38	11.51	0.35	11.00	HOLD	43.18	29.67	-45.34	45.52	2.33	2.79	N/A
JBH	JB Hi-Fi Limited	5214.56	45.78	0.86	48.90	HOLD	16.18	14.66	34.77	10.37	3.82	4.48	N/A
JIN	Jumbo Interactive	863.67	14.24	2.96	14.10	BUY	36.02	30.30	-5.72	18.89	2.29	2.32	Software Licence approved - Great Britain
KGN	Kogan.Com Ltd	1642.71	16.35	5.21	20.25	BUY	55.46	33.41	59.93	66.01	1.36	2.17	N/A
KMD	Kathmandu Hold Ltd	893.34	1.26	0.00	1.25	BUY	20.12	16.10	-49.59	25.00	0.99	3.49	N/A
LOV	Lovisa Holdings Ltd	1149.82	10.36	-3.18	11.69	HOLD	25.34	49.00	18.57	-48.29	0.41	1.01	N/A
NCK	Nick Scall Limited	688.50	8.34	-1.88	9.85	BUY	17.18	9.95	-5.88	72.67	5.38	7.57	N/A
PBH	Pointsbet Holdings	2021.86	10.50	-4.81	12.80	BUY	-39.07	-33.20	N/A	-17.67	0.00	0.00	N/A
PMV	Premier Investments	3612.57	23.00	1.14	20.50	HOLD	27.06	23.94	5.48	13.00	2.27	3.17	N/A
RDC	Redcape Hotel Group	519.06	0.94	0.00	1.09	STRONG BUY	22.38	12.37	-46.15	80.95	5.00	7.39	N/A
SGR	The Star Ent Grp	3827.10	3.93	-2.24	3.90	BUY	37.58	36.03	-56.87	4.31	2.71	0.00	N/A
SKC	Skycity Ent Grp Ltd	2235.00	2.94	0.00	3.56	STRONG BUY	40.56	30.24	-68.66	34.15	3.16	2.05	N/A
SLK	Sealink Travel Grp	1546.27	7.19	1.55	6.28	BUY	41.70	26.93	-27.44	54.85	1.49	1.94	N/A
SUL	Super Ret Rep Ltd	2235.49	9.98	0.81	12.26	BUY	13.62	11.38	-3.11	19.63	1.75	5.43	N/A
TAH	TABCORP Holdings Ltd	8846.39	3.96	-0.75	3.66	HOLD	29.41	27.05	-31.81	8.75	3.00	1.98	N/A
TPW	Temple & Webster Ltd	1176.83	9.60	-1.74	12.60	BUY	137.14	48.88	577.64	180.57	0.00	0.00	N/A
WEB	Webjet Limited	2037.41	5.88	-2.16	3.70	HOLD	125.43	-31.72	-89.74	-495.44	0.75	0.00	N/A
WES	Wesfarmers Limited	56317.84	49.83	0.32	49.10	HOLD	28.24	27.44	1.42	2.91	2.99	3.23	N/A

➤ Staple stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AZM	The A2 Milk Company	10210.85	13.94	1.38	15.50	HOLD	28.39	27.48	27.90	3.30	0.00	0.00	Becoming a substantial holder
AAC	Australian Agricul.	699.21	1.20	3.45	1.45	STRONG BUY	-38.71	-75.00	13.89	48.39	0.00	0.00	N/A
AHY	Asaleo Care Limited	548.55	1.03	1.98	1.24	BUY	14.67	13.99	27.17	4.84	2.23	4.74	N/A
BGA	Bega Cheese Ltd	1088.70	5.06	0.00	5.70	HOLD	39.80	23.64	-31.16	68.33	1.72	2.35	Bega acquires Lion Dairy & Drinks and launches capital raise
BKL	Blackmores Limited	1532.92	80.73	1.89	67.00	HOLD	72.24	45.49	-67.91	58.81	0.00	1.42	N/A
BUB	Bubs Aust Ltd	425.88	0.70	0.00	0.65	SELL	-57.92	-86.88	N/A	33.33	0.00	0.00	N/A
BWX	BWX Limited	560.97	4.09	1.74	4.93	BUY	34.15	30.90	30.87	10.55	1.00	1.21	N/A
CCL	Coca-Cola Amatil	9129.64	12.63	0.16	12.75	HOLD	29.28	24.34	-17.16	20.29	2.19	3.34	N/A
CGC	Costa Group Holdings	1591.30	3.97	0.00	3.60	BUY	32.09	22.94	53.94	39.91	1.90	2.54	N/A
COL	Coles Group	23944.04	18.05	0.56	20.05	BUY	25.69	23.77	4.92	8.04	3.25	3.52	Change of Directors Interest Notice - S Cain
ELD	Elders Limited	1621.82	10.42	0.39	13.22	BUY	15.45	13.34	33.54	15.83	1.96	2.49	N/A
FNP	Freedom Food Ltd	834.10	3.01	0.00	3.27	HOLD	72.83	29.32	-46.74	148.42	0.00	0.85	N/A
GNC	GrainCorp Limited	1043.58	4.48	-1.75	4.95	BUY	-322.53	19.40	95.91	1762.28	0.09	2.94	N/A
ING	Inghams Group	1178.22	3.13	-1.26	3.73	BUY	14.79	14.34	-24.90	3.08	4.46	4.75	N/A
MTS	Metcash Limited	3087.54	3.00	-0.66	3.45	BUY	13.39	14.55	-2.29	-7.96	4.06	4.16	N/A
SHV	Select Harvests	754.23	6.29	-0.16	7.43	BUY	25.79	21.33	-50.89	20.93	2.25	2.96	N/A
SM1	Synlait Milk Ltd	1122.28	5.34	0.95	6.56	BUY	12.87	16.14	-13.30	-20.25	0.00	0.00	D&O Notice - Simon Robertson 26 November 2020
TGR	Tassal Group Limited	767.14	3.65	0.55	4.45	BUY	11.44	11.26	-0.78	1.65	5.02	5.00	N/A
TWE	Treasury Wine Estate	7625.63	10.40	-1.61	10.40	BUY	23.68	21.97	-28.27	7.79	2.61	2.90	N/A
UMG	United Malt Group	1346.31	4.51	0.22	5.10	HOLD	23.01	22.59	N/A	1.87	0.58	2.48	N/A
WOW	Woolworths Group Ltd	47957.19	37.76	-0.37	43.25	BUY	28.94	25.72	-1.31	12.51	2.53	2.83	N/A

➤ Healthcare stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ANN	Ansell Limited	4732.38	37.32	1.36	41.74	HOLD	22.77	19.41	3.27	17.32	1.90	2.19	Change of Directors Interest Notice - N Garrard
API	Australian Pharm.	571.48	1.19	2.59	1.08	HOLD	19.26	14.51	-42.65	32.69	0.84	4.66	N/A
AVH	Avita Therapeutics	451.31	6.04	2.37	12.00	BUY	-13.62	-7.23	-23.15	-88.51	0.00	0.00	N/A
COH	Cochlear Limited	14708.41	221.53	-0.98	204.00	HOLD	84.23	64.97	-43.41	29.65	0.73	0.55	N/A
CSL	CSL Limited	141319.59	307.04	-1.15	322.50	BUY	47.49	45.51	3.38	4.37	0.94	0.99	N/A
CUV	Clinuvel Pharmaceut.	1005.01	20.34	0.00	28.89	STRONG BUY	N/A	77.78	N/A	N/A	N/A	0.09	N/A
EHE	Estia Health Ltd	470.33	1.80	-0.28	1.57	BUY	17.46	27.33	-36.70	-36.12	4.53	3.12	N/A
FPH	Fisher & Paykel H.	18152.56	30.83	-2.13	36.39	BUY	68.46	46.08	30.39	48.55	0.89	1.17	N/A
HLS	Healius	2261.52	3.66	0.83	3.78	HOLD	34.83	19.08	-33.18	82.55	1.23	2.05	N/A
IDX	Integral Diagnostics	843.82	4.27	0.47	4.60	BUY	28.13	23.26	-8.82	20.94	2.30	2.64	N/A
MSB	Mesoblast Limited	2434.34	4.09	-1.45	3.80	HOLD	-22.76	-25.95	50.74	12.30	0.00	0.00	N/A
MVF	Monash IVF Group Ltd	305.86	0.78	-1.27	0.70	BUY	16.59	15.50	-44.41	7.02	1.66	4.30	Results of Annual General Meeting
MVP	Medical Developments	408.83	6.44	3.37	7.50	BUY	839.63	264.69	-43.89	217.21	0.57	0.21	N/A
MYX	Mayne Pharma Ltd	596.07	0.36	1.41	0.37	HOLD	-240.00	100.84	-108.51	338.00	0.00	0.00	N/A
NAN	Nanosonics Limited	1959.53	6.58	1.08	5.50	SELL	147.67	162.87	25.52	-9.34	0.00	0.00	N/A
OPT	Opthea Limited	783.38	2.27	-2.16	4.80	BUY	-15.48	109.40	-56.03	114.15	0.00	0.00	N/A
PAR	Paradigm Bio.	657.09	3.00	3.09	2.54	HOLD	-39.74	-20.55	-98.68	-93.38	0.00	0.00	N/A
PME	Pro Medicus Limited	3084.66	29.68	0.27	29.66	HOLD	128.48	104.61	34.41	22.82	0.41	0.48	N/A
PNV	Polynovo Limited	2049.37	3.11	0.32	2.45	BUY	-745.80	583.49	10.71	227.82	0.00	0.00	N/A
RHC	Ramsay Health Care	14801.78	63.78	-1.38	70.00	HOLD	37.51	32.76	-40.63	14.48	1.02	1.35	N/A
RMD	ResMed Inc.	10046.63	28.03	0.07	27.88	HOLD	44.33	39.48	25.10	12.30	0.82	0.84	N/A
SHL	Sonic Healthcare	15650.26	33.10	1.04	38.35	BUY	30.48	16.23	-6.40	87.79	2.28	3.90	N/A
SIG	Sigma Health Ltd	593.24	0.58	2.68	0.69	BUY	45.38	16.29	-70.42	178.53	3.07	0.52	N/A
SPL	Starpharma Holdings	535.94	1.30	-1.52	2.03	STRONG BUY	-36.11	-53.06	-9.09	31.94	0.00	0.00	N/A
VRT	Virtus Health Ltd	446.97	5.64	1.44	5.51	BUY	22.23	15.31	-27.98	45.22	2.30	3.49	N/A

➤ Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AFG	Aust Finance Grp	670.96	2.49	-0.40	2.11	BUY	16.26	16.10	11.33	0.99	3.43	3.79	N/A
ANZ	ANZ Banking Grp Ltd	67203.16	23.25	-1.73	22.95	BUY	17.89	14.34	-41.87	24.80	2.46	3.97	N/A
BEN	Bendigo and Adelaide	4870.62	9.12	-0.76	7.40	HOLD	15.79	16.84	-28.57	-6.23	4.02	3.13	N/A
BOQ	Bank of Queensland.	3599.37	7.89	-0.38	7.19	HOLD	16.74	15.70	-40.13	6.56	1.17	3.42	N/A
CBA	Commonwealth Bank.	146132.32	81.09	-1.55	74.44	HOLD	19.38	19.98	-14.18	-2.96	3.35	3.39	Change of Directors Interest Notice
GMA	Genworth Mortgage	1064.29	2.72	5.43	2.39	HOLD	-22.02	17.63	-144.91	224.90	1.10	2.85	N/A
MYS	MyState Limited	462.91	5.25	4.37	5.40	BUY	15.49	13.35	-0.59	16.03	4.75	4.98	N/A
NAB	National Aust. Bank	79131.18	23.48	-2.37	23.21	BUY	18.33	16.01	-30.48	14.49	2.44	3.88	N/A
VUK	Virgin Money UK PLC	2462.71	2.30	-11.54	2.36	HOLD	19.71	11.51	-75.46	71.26	0.00	0.00	2020 Annual Report and Accounts & Pillar 3 Disclosures
WBC	Westpac Banking Corp	75448.10	20.61	-1.34	20.37	BUY	25.38	13.68	-59.02	85.50	1.32	4.08	WBC - NZ Banking Group Disclosure Statement - 30 Sep 2020

➤ Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AEF	Australian Ethical	567.56	4.93	-2.38	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMP	AMP Limited	5945.32	1.73	0.00	1.48	HOLD	18.40	16.58	-46.31	10.99	5.91	3.22	S&PGR Lowers AMP Ltd. Capital Notes Ratings To 'B+'
ASX	ASX Limited	14966.84	77.46	0.19	71.00	SELL	29.84	31.53	1.34	-5.37	3.02	2.86	N/A
AUB	AUB Group Ltd	1260.73	16.89	-0.35	18.01	BUY	24.52	21.27	7.70	15.28	2.73	3.09	N/A
CCP	Credit Corp Group	1641.83	24.27	-0.49	22.00	BUY	18.13	23.91	-5.22	-24.20	2.19	2.10	N/A
CGF	Challenger Limited	3918.57	5.70	-1.72	4.63	BUY	11.26	14.14	-11.37	-20.37	3.35	3.69	N/A
CNI	Centuria Capital	1463.66	2.51	1.21	2.52	BUY	21.00	21.24	-5.77	-1.13	3.90	3.43	N/A
ECX	Eclixp Group Ltd	623.29	1.88	-3.59	2.01	BUY	15.04	13.04	17.04	15.36	0.00	1.74	N/A
FXL	FlexiGroup Limited	614.13	1.25	0.40	1.40	BUY	12.00	10.94	-47.24	9.70	3.91	2.47	N/A
HUB	HUB24 Ltd	1362.13	21.06	1.49	23.20	BUY	98.01	73.79	38.51	32.82	0.37	0.52	Results of Annual General Meeting
IAG	Insurance Australia	13028.32	5.28	-1.12	5.47	BUY	37.14	44.27	-64.46	-16.11	1.97	3.41	IAG - Cleansing Notice
IHL	IOOF Holdings Ltd	2499.90	3.75	-2.60	4.80	BUY	11.29	14.62	-35.24	-22.81	6.97	4.33	N/A
JHG	Janus Henderson	1234.16	39.24	-0.43	40.00	BUY	11.01	10.82	-3.03	1.68	5.41	5.49	Janus Henderson Group - Director Shareholding
MFG	Magellan Fin Grp Ltd	11104.62	60.73	0.43	60.53	HOLD	25.41	24.70	18.82	2.91	3.57	3.71	N/A
MNY	Money3 Corporation	533.87	2.88	0.00	3.40	BUY	20.35	15.24	-29.34	33.57	3.47	3.88	N/A
MPL	Medibank Private Ltd	7931.53	2.91	1.04	2.90	BUY	22.66	21.38	-22.11	5.97	3.94	3.99	N/A
MQG	Macquarie Group Ltd	50986.47	138.27	-1.96	142.33	BUY	16.89	22.95	-5.84	-26.43	3.87	2.51	Appendix 2A
NGI	Navigator Global Ltd	299.16	1.84	-0.54	2.24	STRONG BUY	7.63	12.45	-14.29	-38.73	11.74	7.47	N/A
NHF	NIB Holdings Limited	2331.55	5.18	1.57	4.80	BUY	21.45	19.71	-31.17	8.80	3.28	3.08	N/A
NWL	Netwealth Group	3767.47	16.33	3.03	14.50	HOLD	91.52	75.95	21.64	20.49	0.86	1.03	N/A
OBL	Omni Bridgeway Ltd	1102.62	4.26	-1.84	5.45	BUY	-189.33	7.65	40.94	2575.56	1.41	1.64	Australian Combustible Cladding Class Actions
OFX	OFX Group Ltd	292.65	1.23	2.50	-	-	20.50	N/A	-23.57	N/A	4.07	N/A	N/A
PDL	Pendal Group Ltd	2127.27	6.86	4.10	6.80	BUY	14.26	15.33	-6.40	-6.97	5.63	5.65	N/A
PNI	Pinnacle Investment	1087.93	6.00	3.27	6.11	BUY	34.78	32.00	6.81	8.70	2.41	2.66	N/A
PPT	Perpetual Limited	1913.39	33.98	0.35	35.81	BUY	17.67	16.58	-25.03	6.62	5.06	4.38	N/A
PTM	Platinum Asset	2276.31	3.92	1.03	3.30	SELL	15.57	17.97	-7.42	-13.33	6.30	5.41	N/A
QBE	QBE Insurance Group	15311.69	10.33	-0.77	12.03	BUY	-24.29	14.40	-149.70	268.68	1.62	4.10	N/A
SDF	Steadfast Group Ltd	3395.74	3.99	2.05	4.10	BUY	25.85	22.93	12.01	12.71	2.20	2.69	N/A
SUN	Suncorp Group Ltd	13074.94	10.21	0.00	10.35	BUY	19.44	15.75	-37.70	23.42	3.60	4.30	N/A
ZIP	Zip Co Ltd.	3040.61	6.07	3.58	8.25	HOLD	-60.32	-58.93	-262.63	-2.36	0.00	0.00	N/A

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABP	Abacus Property Grp.	2110.29	3.16	-0.32	3.11	BUY	16.93	17.34	-33.95	-2.36	5.78	5.59	N/A
ADI	Apn Industria REIT	596.53	3.00	-0.66	2.91	BUY	15.23	15.87	7.65	-4.06	5.76	5.72	N/A
ARF	Arena REIT.	960.65	2.85	1.42	2.84	BUY	18.00	19.13	14.08	-5.87	4.92	5.02	N/A
AVN	Aventus Group	1515.22	2.68	0.37	2.75	HOLD	15.28	14.55	-2.56	5.00	4.45	6.05	N/A
BWP	BWP Trust	2755.83	4.27	-0.47	3.23	SELL	23.82	23.69	-2.69	0.56	4.25	4.23	N/A
CHC	Charter Hall Group	6101.68	13.12	0.15	13.96	BUY	19.49	24.30	45.13	-19.78	2.73	2.89	Change of Directors Interest Notice
CIP	Centuria I REIT	1718.12	3.12	0.00	3.29	BUY	16.62	17.90	-43.38	-7.13	5.87	5.43	N/A
CLW	Chtr H Lwr	2531.26	4.87	-0.41	5.47	BUY	16.80	16.51	6.94	1.79	5.75	5.99	N/A
CMW	Cromwell Prop	2447.34	0.92	-2.14	1.01	HOLD	11.79	13.12	0.96	-10.13	8.61	8.61	Ceasing to be a substantial holder
COF	Centuria Office REIT	1157.68	2.26	0.44	2.27	BUY	12.57	12.47	-14.55	0.83	7.86	7.35	N/A
CQE	Charter Hall Soc In	1083.77	3.00	0.00	3.27	BUY	17.49	19.35	-11.06	-9.62	5.33	4.97	N/A
CQR	Charter Hall Retail	2215.27	3.86	-0.52	3.72	HOLD	13.12	15.07	-5.13	-12.92	6.45	5.84	Change in substantial holding
CWP	Cedar Woods Prop.	536.94	6.37	-4.21	5.80	HOLD	23.08	16.68	-57.11	38.41	2.83	3.22	N/A
DXS	Dexus	10781.65	9.85	-0.51	9.74	HOLD	15.92	15.80	1.18	0.73	5.01	5.09	N/A
GDI	GDI Property Grp	655.86	1.21	0.00	1.48	STRONG BUY	N/A	22.41	N/A	N/A	N/A	6.45	N/A
GMG	Goodman Group	34269.81	18.44	-0.59	19.85	HOLD	32.07	29.00	12.11	10.57	1.63	1.63	N/A
GOZ	Growthpoint Property	2880.10	3.71	-0.54	3.56	BUY	15.89	15.38	1.19	3.30	5.90	5.44	N/A
GPT	GPT Group	9233.18	4.72	-0.42	4.41	HOLD	18.27	15.58	-19.83	17.22	4.10	4.95	N/A
HPI	Hotel Property	531.54	3.19	2.57	3.31	BUY	15.95	16.28	2.56	-2.00	6.27	6.08	Becoming a substantial holder for HPI
IAP	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
INA	Ingenia Group	1532.00	4.71	0.43	5.33	STRONG BUY	22.32	21.56	10.24	3.55	2.33	2.17	N/A
LIC	Lifestyle Communit.	1200.18	11.32	-1.39	11.49	BUY	42.64	30.31	-30.86	40.68	0.53	0.51	N/A
LLC	Lendlease Group	10158.83	14.39	-2.51	14.00	BUY	101.26	21.96	-82.17	361.10	2.27	2.15	Lendlease announces departure of Group CFO
MGR	Mirvac Group	10395.15	2.59	-1.89	2.45	BUY	16.46	18.74	-5.39	-12.18	3.76	3.80	N/A
NSR	National Storage	1933.61	1.89	-0.53	1.83	HOLD	22.88	23.68	-16.06	-3.35	4.24	4.20	N/A
RFF	Rural Funds Group	881.15	2.63	1.15	2.43	BUY	17.16	17.80	10.98	-3.59	4.09	4.29	N/A
SCG	Scentre Grp	15207.81	2.88	-1.71	2.40	HOLD	19.36	15.17	-40.54	27.63	3.14	5.38	N/A
SCP	SCA Property Group	2756.02	2.57	0.39	2.48	HOLD	17.03	17.89	-6.21	-4.81	5.15	4.78	N/A
SGP	Stockland	10885.09	4.60	0.88	4.11	HOLD	14.28	14.85	-9.98	-3.87	5.29	5.28	ASX Release - Managing Director & CEO Appointment
URW	UnibailRodawestfield	1168.04	5.00	-3.47	3.62	HOLD	7.77	7.05	-36.83	10.16	5.31	7.54	URW announces successful EUR 2 Bn bond placement
VCK	Vicinity Centres	7829.91	1.68	-2.33	1.39	HOLD	11.51	16.41	-18.15	-29.83	4.81	4.69	N/A
WPR	Waypoint REIT	2135.26	2.72	0.00	2.92	BUY	18.09	17.04	0.94	6.12	5.52	5.87	N/A

➤ IT stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AD8	Audinate Group Ltd	541.33	7.35	3.52	7.50	BUY	-756.95	-181.03	-331.19	-318.13	0.00	0.00	N/A
ALU	Altium Limited	4617.85	35.11	-0.43	36.43	HOLD	76.04	62.45	-23.62	21.75	1.24	1.48	N/A
APT	Afterpay Limited	27118.93	95.81	0.62	105.65	BUY	-1105.20	832.05	-120.64	232.83	0.00	0.00	N/A
APX	Appen Limited	3884.48	31.78	-0.47	40.00	BUY	53.06	36.77	14.78	44.28	0.35	0.49	N/A
BVS	Bravura Solution Ltd	828.00	3.34	-0.30	3.80	HOLD	20.58	21.14	9.68	-2.67	3.30	3.25	N/A
CDA	Codan Limited	1796.04	10.20	2.51	10.50	BUY	29.16	23.68	41.79	23.17	1.77	2.24	N/A
CPU	Computershare Ltd	7767.03	14.42	0.42	14.62	HOLD	18.81	20.60	-24.88	-8.70	2.77	2.80	N/A
DDR	Dicker Data Limited	1739.83	10.21	0.99	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
DTL	Data#3 Limited	825.31	5.46	1.87	6.05	BUY	35.80	31.38	27.08	14.10	2.55	2.84	N/A
ELO	Elmo Software	544.42	6.25	-0.79	7.60	BUY	-28.75	-23.30	-93.67	-23.39	0.00	0.00	N/A
EML	EML Payments Ltd	1353.15	3.66	-2.14	4.28	BUY	42.19	36.89	86.84	14.37	0.00	0.00	N/A
HSN	Hansen Technologies	767.38	3.89	0.78	4.38	BUY	19.55	15.93	17.06	22.74	1.59	2.58	Results of Annual General Meeting
IFM	Infomedia Ltd	692.28	1.90	2.98	2.00	BUY	35.07	34.44	6.74	1.85	2.18	2.13	N/A
IRE	IRESS Limited	2022.19	10.63	1.63	11.20	HOLD	27.92	26.30	-10.45	6.17	4.08	4.27	N/A
IRI	Integrated Research	623.27	3.31	-8.56	3.75	HOLD	23.64	21.63	11.11	9.29	2.42	2.21	N/A
LNK	Link Admin Hldg	2625.87	4.91	-0.61	5.10	HOLD	19.23	23.14	-31.34	-16.88	2.40	2.18	N/A
MP1	Megaport Limited	1954.36	12.90	1.98	16.55	BUY	-53.75	-61.36	2.17	12.41	0.00	0.00	N/A
NEA	Nearmap Ltd	1101.97	2.24	0.00	3.10	BUY	-27.65	-37.88	-636.36	27.00	0.00	0.00	N/A
NXT	Nextdc Limited	5191.60	11.33	-0.53	13.89	BUY	-303.02	-1567.08	-169.38	80.66	0.00	0.00	N/A
TNE	Technology One	2889.62	9.56	5.64	8.91	HOLD	48.07	45.38	13.98	5.92	1.34	1.58	Becoming a substantial holder
TYR	Tyro Payments	1868.92	3.73	1.08	3.97	HOLD	-78.25	-106.57	N/A	26.58	0.00	0.00	Change of Directors Interest Notice - David Fite
WTC	WiseTech Global Ltd	9748.30	30.37	0.86	27.00	HOLD	139.15	112.16	21.32	24.07	0.12	0.14	Results of 2020 Annual General Meeting
XRO	Xero Ltd	18563.06	133.52	2.76	115.42	HOLD	1181.39	326.14	423.74	262.23	0.00	0.00	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
CAR	Carsales.Com Ltd.	4976.95	20.42	1.09	19.50	HOLD	41.68	35.93	-9.23	16.00	2.03	2.33	N/A
CNU	Chorus Limited	3482.32	7.78	-0.13	-	-	69.38	72.77	-6.84	-4.67	2.90	3.02	N/A
DHG	Domain Holdings Aus	2559.07	4.42	0.91	4.25	HOLD	144.26	80.10	-57.11	80.09	0.68	0.73	N/A
EVT	Event Hospitality	1797.33	11.18	0.27	9.20	BUY	66.35	-382.22	-75.79	-117.36	1.88	1.36	N/A
NEC	Nine Entertainment	4092.94	2.36	-1.67	2.75	BUY	26.95	20.34	-36.02	32.48	2.96	3.35	N/A
NWS	News Corp.	1109.58	24.76	-0.60	26.33	BUY	99.88	54.28	-59.05	83.99	1.03	1.13	SEC Form 4
OML	Ooh!Media Limited	1017.88	1.68	-2.33	1.25	BUY	-63.64	42.42	-116.49	250.00	0.00	0.36	Ceasing to be a substantial holder
REA	REA Group	18710.07	142.64	0.42	126.75	HOLD	71.04	60.17	-15.40	18.06	0.74	0.86	N/A
SEK	Seek Limited	9242.33	25.96	-0.84	23.67	HOLD	88.83	155.17	-47.41	-42.75	0.67	0.31	N/A
SLC	Superloop Limited	332.94	1.00	9.34	1.21	BUY	-10.63	-12.79	-30.69	16.88	0.12	0.10	N/A
SPK	Spark New Zealand	8185.27	4.44	0.45	-	HOLD	21.15	21.22	2.42	-0.35	5.29	5.05	N/A
SXL	Sthn Cross Media	623.55	2.34	-0.85	1.80	HOLD	10.09	20.80	-67.42	-51.51	5.13	0.00	N/A
TLS	Telstra Corporation.	36869.22	3.11	0.32	3.55	BUY	16.87	22.56	-9.31	-25.25	5.12	4.98	N/A
TPG	TPG Telecom Limited	14484.27	7.77	-0.26	8.71	BUY	52.82	39.03	N/A	35.35	0.79	1.57	N/A
UWL	Uniti Group Ltd	923.64	1.56	1.96	1.85	STRONG BUY	31.68	23.28	354.73	36.07	0.00	0.00	N/A
VOC	Vocus Group Ltd	2615.31	4.21	0.00	4.32	HOLD	24.76	24.66	4.41	0.44	0.00	0.00	N/A
VRL	Village Roadshow Ltd	566.37	2.91	0.34	2.32	HOLD	-16.17	-24.96	-254.28	35.22	0.34	0.00	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AGL	AGL Energy Limited.	8678.86	14.15	1.58	14.47	HOLD	11.29	14.24	-19.06	-20.69	6.75	6.93	N/A
APA	APA Group	12424.28	10.69	1.52	11.24	HOLD	40.43	40.89	2.37	-1.13	4.68	4.70	VRS: Veris awarded gas pipeline contract
AST	AusNet Services Ltd	7055.73	1.88	0.00	1.98	HOLD	25.50	22.12	5.46	15.29	5.36	5.10	N/A
SKI	Spark Infrastructure	3632.51	2.10	0.48	2.29	HOLD	45.65	57.10	-23.70	-20.04	6.57	5.81	N/A

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