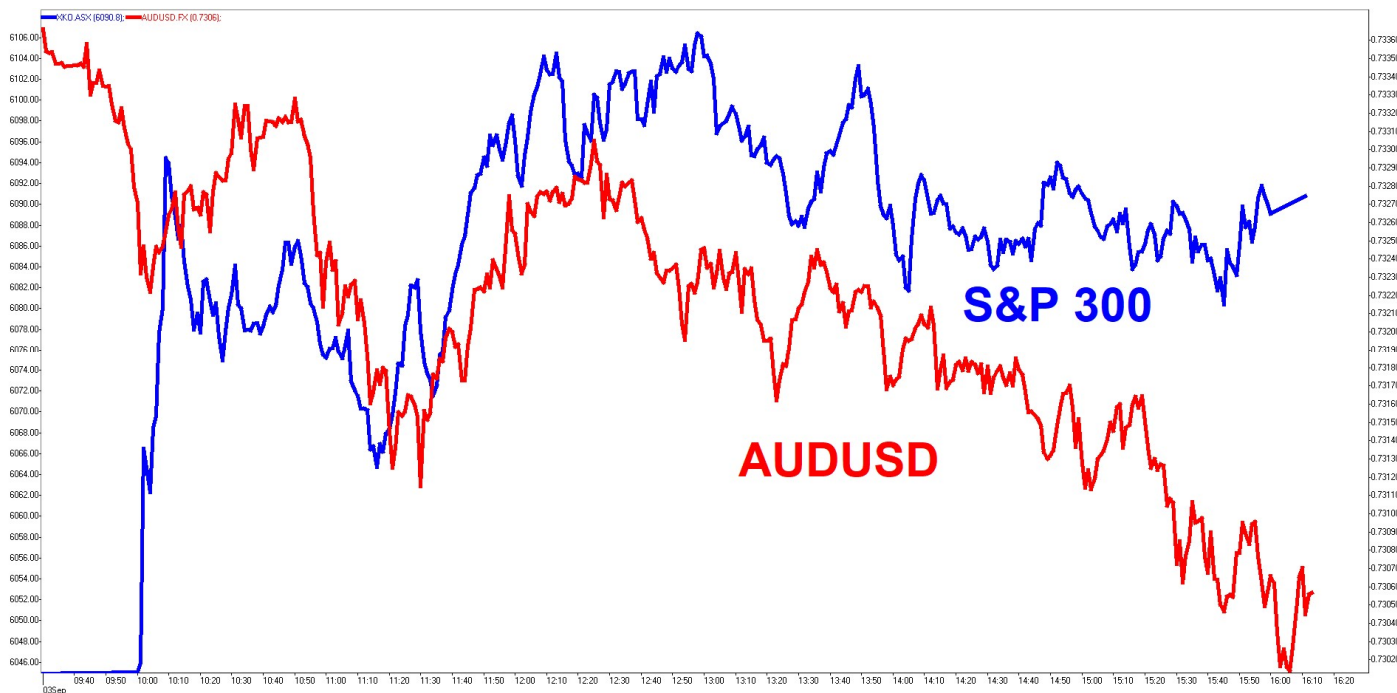


SUNSET STRIP

DEEP DATA ANALYTICS

INVESTMENT MOTTO: "Life is all about cycles. You evolve with the cycles or they run over you."

MARKET SNAPSHOT AND INTRADAY CHART



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	6090.80	49.50	0.82	DXY	92.9850	0.3550	0.38	SPTGLD	1935.38	-7.14	-0.37
S&P 200	6112.60	49.40	0.81	AUDUSD	0.7306	-0.0065	-0.89	TWI	62.60	-0.30	-0.48
All Ords	6301.00	49.20	0.79	NZDAUD	0.9236	0.0069	0.75	WTIS	41.41	-0.10	-0.24
Small Ords	2836.90	22.50	0.80	GBPAUD	1.8198	0.0040	0.22	BRENT	44.30	-0.30	-0.67
Micro Cap	1659.70	0.00	0.00	EURAUD	1.6157	-0.0004	-0.03	COPP3M	6715.00	13.00	0.19
NZ50G	12055.05	152.07	1.28	EURUSD	1.1803	-0.0110	-0.92	NICK3M	15710.00	268.00	1.74
JAPAN	23451.48	204.33	0.88	USDJPY	106.2700	0.2975	0.28	ZINC	2541.00	11.50	0.45
KOSPI	2393.62	29.25	1.24	CNYUSD	0.1462	-0.0003	-0.21	Security	Last	+/-	%
SING	2525.07	-14.87	-0.59	Security	Last	+/-	%	DOWFUT	29031.00	-59.00	-0.20
SHANGHAI	3388.10	-16.70	-0.49	USBON	0.6542	-0.0220	-3.25	NASFUT	12380.50	-31.00	-0.25
HNGKNG	24966.59	-153.50	-0.61	USLBR	1.3798	-0.0440	-3.09	SPFUT	3572.75	-6.50	-0.18
GERMAN	13243.43	269.18	2.07	BOND10	0.9070	-0.0275	-2.94				
CAC40	5031.74	93.64	1.90	BBSR3M	0.0900	-0.0016	-1.75				
FTSE	5940.95	78.90	1.35	VIX	26.57	0.45	1.72				
DOWJON	29100.50	454.84	1.59	XVI	19.41	0.15	0.77				
NASDAQ	12056.44	116.78	0.98								
SP500	3580.84	54.19	1.54								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Thomson Reuters, S&P, SMH, Trading Economics

MARKET COMMENTARY:

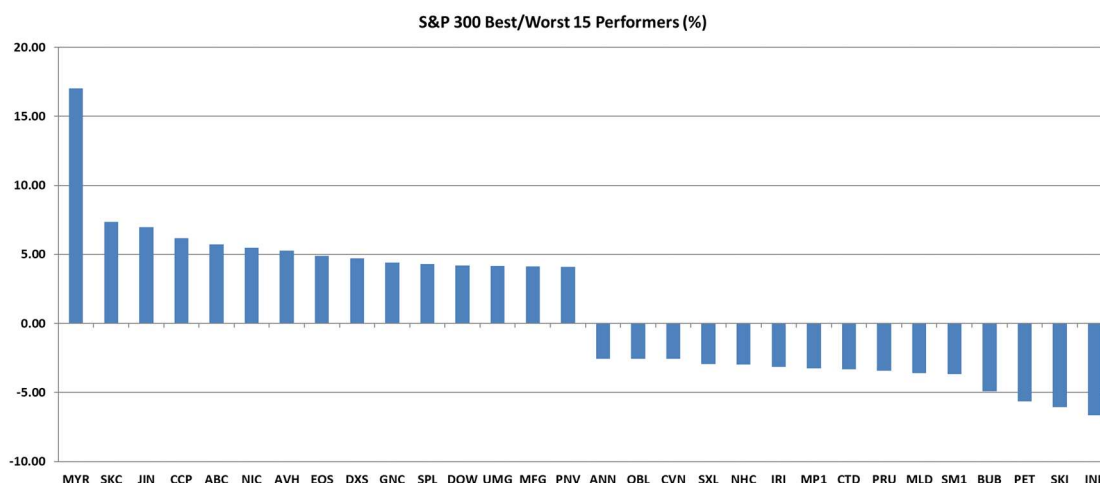
1. Local market started positive on global lead and mainly held despite AUDUSD faded on collapse of the local trade data. Global investors were ignoring the fading local currency on the view that USD decline cycle will override local mess. RBA had to finally accept the currency problem, but they can't do much as they already wasted all the rate cuts. Government keeps fighting with different state governments as distraction while only policy work seems to be repeating tax cuts that delivered no growth and more inequality. If anything, the pandemic has clearly showed that low income people need to keep working and consuming for the economies around the world to keep growing. But for some reason the policy work is always cutting from the low income and giving more to the top income to repeat the failed "trickle down economics". Despite governments in the west blaming the pandemic, all the economies were headed to recession in 2019 as each of their central banks were in a race to zero rates. Expect more economic cracks to appear gradually!!!

US market ran up overnight on defensives as yields fell after weekly jobs data and ADP missed by almost 50%. Defensive sectors like Utilities and Health Care were big movers while Tech was a weak mover as hot stocks like Tesla were seeing major shareholders getting out. Only US sector down was energy despite US stockpile declining and supply issues. Bonds and US\$ higher while commodities lower overnight. Weird times in the market when it goes up on good and bad news. CDC and US Fed are too aligned to election cycle. Expect a unproven vaccine to get emergency approval in late Oct ahead of election and US Fed to burn more balance after next week's update. US going into a Labour day long weekend and usually most will take off early on Friday to make it 4 day weekend. Plenty of road trips will be in play in the US as summer break gets people moving. Number of EU nations are back at peak virus cases while half of US has cases rising.

Remain nimble, contrarian and cautiously pragmatic with elevated global macro risks!!!

Index	Last	+/-	%	Index	Last	+/-	%
S&P/ASX 20	3308.4	24.4	0.74	S&P/ASX 300	6090.8	49.5	0.82
S&P/ASX 50	5898.8	49.8	0.85	All Ordinaries(500)	6301.0	49.2	0.79
S&P/ASX All Aust 50	5861.0	49.3	0.85	S&P/ASX MidCap 50	7364.4	49.8	0.68
S&P/ASX 100	5034.5	41.1	0.82	S&P/ASX Small Ordinaries	2836.9	22.5	0.8
S&P/ASX 200	6112.6	49.4	0.81	SFE Futures 200	6051.0	0	0
S&P/ASX All Aust 200	6064.2	47.5	0.79				
S&P/ASX 200 Energy	7136.3	6.3	0.09	S&P/ASX 200 Financials	4775.4	63	1.34
S&P/ASX 200 Materials	14206.4	-76.1	-0.53	S&P/ASX 200 Info Tech	1838.6	-2.9	-0.16
S&P/ASX 200 Industrials	5904.3	94.7	1.63	S&P/ASX 200 Telecom Serv.	1171.4	1.6	0.14
S&P/ASX 200 Cons. Discr	2760.0	38.5	1.41	S&P/ASX 200 Utilities	7289.1	-22.3	-0.31
S&P/ASX 200 Cons. Staple	12876.0	132.7	1.04	S&P/ASX 200 Prop. Trusts	1327.1	21.4	1.64
S&P/ASX 200 Health Care	42900.9	576.3	1.36	S&P/ASX 200 Fin.-x-Prop Trusts	5326.1	70.2	1.34

2. Movers and Shakers in S&P 300 >



3. Market sentiment from CNN >



4. **Austal (ASB +0.29%)** > Austal Limited (ASX:ASB) is pleased to announce that USNS Newport (EPF 12) has been delivered to the United States Navy from Austal USA state-of-the-art shipyard in Mobile, Alabama. USNS Newport is the 12th Spearhead-class Expeditionary Fast Transport (EPF) ship to be delivered to the United States Navy – and brings the total number of ships delivered to the Navy by Austal USA to 24 in ten years, including three this year. Austal Chief Executive Officer David Singleton said the delivery of EPF 12 by Austal USA further strengthens the status of its Mobile, Alabama shipyard as an industry-leading facility. **ASX**
5. **BHP (BHP -2.31%)** > BHP announced today that the Board has approved a global multi-currency subordinated note repurchase plan, targeting US dollar and euro subordinated notes issued in 2015 and subject to an aggregate cash spend cap of US\$1.9 billion (excluding accrued interest). The multi-currency plan, which shall be funded from surplus cash, aims to reduce the Group's gross debt balance, reduce associated interest costs and enhance the Group's capital structure. **ASX**
6. **Eclix (ECX -0.67%)** > The Group is pleased to confirm that the Simplification Plan has now, in large part, been delivered:
 - All non-core businesses have now been divested
 - Group operating expenses have been reduced, on a run-rate basis, by the \$15m target
 - Gross corporate debt has been reduced below the target of \$175m
 - The Group is now solely focused on developing the core fleet business and its strategy.
 Operating expenses run-rate:
 - The Group was targeting an annualised \$15m reduction in its core fleet operating expense base from \$99.5m in FY19A to

\$84.5m by the end of FY21 • The Group confirms that, on a run-rate basis, its operating expense target has now been achieved. **ASX**

7. **IPH (IPH -0.58%)** > IPH Limited (IPH) welcomes the announcement by the New Zealand Commerce Commission today that it will grant clearance for the proposed acquisition by IPH's subsidiary, AJ Park, of the business of New Zealand intellectual property firm, Baldwins Intellectual Property (Baldwins). AJ Park reached an agreement to acquire Baldwins on 10 June 2020. The transaction is expected to complete in mid-October 2020. **ASX**
8. **Starpharma (SPL +4.29%)** > Starpharma (ASX: SPL, OTCQX: SPHRY) today announced the award of \$1 million in matched funding by the Australian Government's Medical Research Future Fund (MRFF) Biomedical Translation Bridge (BTB) Program to expedite development and commercialisation of its COVID-19 antiviral nasal spray based on Starpharma's proprietary dendrimer, SPL7013.

US market overnight - Reuters

The S&P 500 closed higher on Wednesday for the ninth time in the past 10 sessions, with defensive and value stocks taking their turns to lead the gains after data showed U.S. private payrolls expanded last month, but at a much slower pace than expected. The indexes gained steam in afternoon trading and hit session highs in the final half hour. The Federal Reserve's "Beige Book" report showed a modest increase in activity for U.S. businesses and an increase in employment through late August, while economic growth remained sluggish in parts of the country. The blue-chip Dow edged closer to its Feb. 12 record high, coming in just 1.6% below the milestone while the tech-heavy Nasdaq, which closed the session almost 23% above its pre-crisis high, rose at a slower pace on Wednesday.

While much of the rally from March lows has already been fuelled by Federal Reserve support, Lindsey Bell, chief investment strategist at Ally Invest, said investors may still be digesting the central bank's policy announcement last week which indicated continued support. "What you're seeing today is a bit of a rotation after yesterday's blockbuster day," said Bell. "Unless you really think tech is going to completely crash it can take a breather and allow some of the other value-oriented and cyclical sectors to take the reins for a while."

The Dow Jones Industrial Average rose 454.84 points, or 1.59%, to close at 29,100.5, the S&P 500 gained 54.19 points, or 1.54%, to 3,580.84 and the Nasdaq Composite added 116.78 points, or 0.98%, to 12,056.44. In comparison the S&P value index rose 1.8% while the growth index added 1.4%.

The defensive utilities, consumer staples and real estate, which have trailed the broader market this year, were some of the biggest gainers among major S&P sectors on Wednesday, rising between 2% and a little over 3%. Health stocks also closed up 2%. Financials, a value sector which has also sharply underperformed this year, closed up 1.5% on Wednesday. The high-flying technology sector ended the day up 0.9%, but at least one trader said investors showed up looking for bargains after it had turned negative in the morning. "It's buy the dip. Tech got wrecked in the morning and then everyone said this was their big chance to jump in," said Dennis Dick, a proprietary trader at Bright Trading LLC in Las Vegas. U.S. private payrolls increased last month from July, according to the ADP report, but fell short of economists' forecast. Investors are now waiting for the government's comprehensive employment report which is slated for Friday. Janet Walker, senior portfolio manager at Abbot Downing in San Francisco, expects Friday's government payroll numbers to also reflect a stalling from July to August. As a result, she says it will be important for U.S. lawmakers to reach an agreement for a new fiscal coronavirus relief bill. Weakness in the jobs report "could become a bigger risk if there's a delay in stimulus," she said. "For us to continue to recover we're going to need to see additional stimulus."

Nvidia Corp, one of the benchmark's biggest boosts on Wednesday, gained after several brokerages hiked their price targets on its shares after its announcement of powerful gaming chips in collaboration with Micron Technology Inc and Samsung Electronics Co Ltd. Advancing issues outnumbered declining ones on the NYSE by a 1.91-to-1 ratio; on Nasdaq, a 1.56-to-1 ratio favoured advancers.

The S&P 500 posted 89 new 52-week highs and no new lows; the Nasdaq Composite recorded 148 new highs and 45 new lows. On U.S. exchanges 9.85 billion shares changed hands compared with the 9.12 billion average for the last 20 sessions.

US & EU Movers and Shakers - CNBC

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

DXC	DXC Technolog...	11.627%	<div></div>
BF.B	Brown-Forman ...	10.041%	<div></div>
LRCX	Lam Research C...	6.501%	<div></div>
ALGN	Align Technolo...	6.221%	<div></div>
TWTR	Twitter Inc	6.124%	<div></div>

BOTTOM

XEC	Cimarex Energy...	6.125%	<div></div>
FANG	Diamondback E...	5.613%	<div></div>
MRO	Marathon Oil C...	3.759%	<div></div>
APA	Apache Corp	3.481%	<div></div>
EOG	EOG Resources ...	3.34%	<div></div>

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

LRCX	Lam Research C...	6.501%	<div></div>
ALGN	Align Technolo...	6.221%	<div></div>
AMAT	Applied Materia...	5.154%	<div></div>
ILMN	Illumina Inc	4.798%	<div></div>
EXC	Exelon Corp	4.679%	<div></div>

BOTTOM

ZM	Zoom Video Co...	7.457%	<div></div>
TSLA	Tesla Inc	5.827%	<div></div>
WDAY	Workday Inc	3.421%	<div></div>
AMD	Advanced Micr...	2.126%	<div></div>
BIDU	Baidu Inc	2.104%	<div></div>

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

KO	Coca-Cola Co	4.214%	<div></div>
DOW	Dow Inc	4.125%	<div></div>
IBM	International B...	3.874%	<div></div>
MRK	Merck & Co Inc	2.961%	<div></div>
AMGN	Amgen Inc	2.894%	<div></div>

BOTTOM

AAPL	Apple Inc	2.072%	<div></div>
CRM	Salesforce.Com...	1.621%	<div></div>
WMT	Walmart Inc	0.061%	<div></div>
CVX	Chevron Corp	0.132%	<div></div>
CSCO	Cisco Systems I...	0.928%	<div></div>

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

WDI-DE	Wirecard AG	74.9%	<div></div>
ATL-IT	Atlantia SpA	16.23%	<div></div>
PSN-GB	Persimmon PLC	5.645%	<div></div>
KER-FR	Kering SA	5.33%	<div></div>
RR-GB	Rolls-Royce Hol...	5.273%	<div></div>

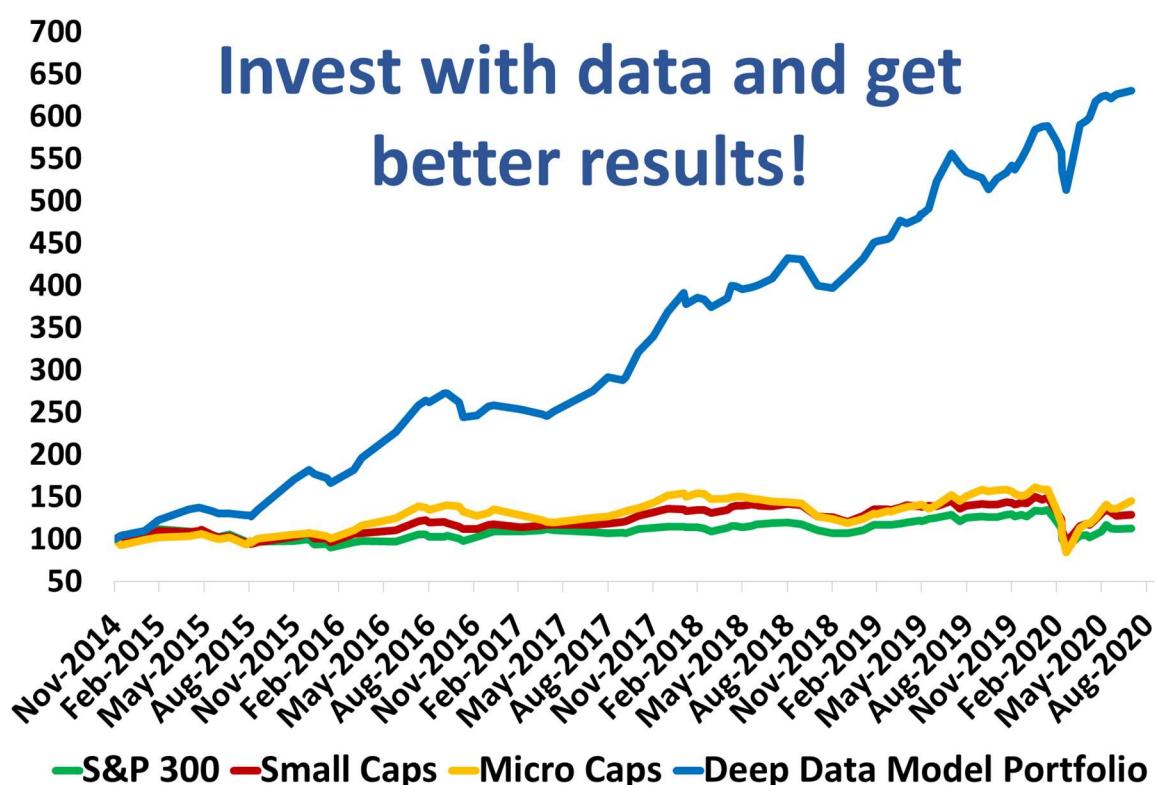
BOTTOM

OMU-GB	Old Mutual Ltd	4.187%	<div></div>
FRES-GB	Fresnillo PLC	3.22%	<div></div>
DANSKE-DK	Danske Bank A/S	2.43%	<div></div>
GLE-FR	Societe General...	2.34%	<div></div>
BARC-GB	Barclays PLC	2.266%	<div></div>

Deep Data Analytics

Deep Data Analytics is the brainchild of Mathan Somasundaram, a 25-year veteran of the finance and technology sectors. In an increasingly volatile and uncertain economic and political landscape, Mathan saw the need for a dynamic data-driven investment strategy that can be used to optimise the risk-adjusted returns for investors. Seamlessly combining top-down and bottom-up approaches, the vertically integrated, multi-tiered model has been carefully calibrated over the years to rapidly adapt to evolving macro conditions and thereby ensure an effective and dynamic trade-off between risk and return.

Deep Data Analytics has been used as the focal point of strategy in macro marketing documents to Institutional and High Net Worth clients for over a decade. With successive years of consistent and reliable returns despite major disruptive thematic cycles, Deep Data Analytics is widely recognised as one of the leading integrated investment strategies in the market. And now, with the inclusion of a variety of risk/return investment options and insights, breadth of users from institutional to retail investors have access to cutting-edge analytics at their fingertips.



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

TODAY'S TOP 30 WINNERS AND LOSERS IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
MYR	Myer Holdings Ltd	193.00	0.28	17.02	0.30	BUY	57.89	366.67	-87.74	-84.21	0.00	0.00	N/A
SKC	Skycity Ent Grp Ltd	1756.07	2.48	7.36	3.21	STRONG BUY	34.22	72.47	-68.66	-52.79	3.74	2.21	2020 ANNUAL REPORT
JIN	Jumbo Interactive	834.94	14.30	6.96	13.91	BUY	36.17	34.35	-5.72	5.31	2.28	2.35	N/A
CCP	Credit Corp Group	1243.32	19.61	6.17	22.03	BUY	14.65	17.01	-5.22	-13.91	2.72	2.90	N/A
ABC	Adbri Limited	1708.94	2.77	5.73	2.41	HOLD	18.01	18.97	-17.82	-5.05	3.42	3.31	N/A
NIC	Nickel Mines Limited	1553.51	0.77	5.48	1.04	BUY	14.59	7.62	N/A	91.52	0.35	3.96	N/A
AVH	Avita Therapeutics	523.22	7.20	5.26	15.00	BUY	-16.24	-10.47	-23.15	-55.05	0.00	0.00	N/A
EOS	Electro Optic Sys.	794.96	5.58	4.89	7.14	BUY	31.89	24.91	-9.79	28.00	0.00	0.00	Ceasing to be a substantial holder
DXS	Dexus	9515.28	9.13	4.70	9.92	BUY	14.75	14.93	1.18	-1.15	5.41	5.23	N/A
GNC	GrainCorp Limited	988.66	4.51	4.40	4.66	BUY	-181.27	22.05	92.67	922.19	0.44	2.51	N/A
SPL	Starpharma Holdings	607.28	1.70	4.29	1.95	BUY	-47.22	-62.20	-9.09	24.08	0.00	0.00	Starpharma awarded \$1M MRFF funding for COVID-19 spray
DOW	Downer EDI Limited	3001.53	4.46	4.21	4.61	BUY	16.01	12.04	-43.40	32.98	3.29	3.64	N/A
UMG	United Malt Group	1223.64	4.26	4.16	4.72	BUY	22.10	18.03	N/A	22.57	1.06	2.85	Change of Directors Interest Notice - Palmquist
MFG	Magellan Fin Grp Ltd	10940.46	62.50	4.13	60.63	HOLD	26.15	25.43	18.82	2.86	3.47	3.60	N/A
PNV	Polynovo Limited	1454.39	2.29	4.09	2.50	BUY	-549.16	442.94	10.71	223.98	0.00	0.00	N/A
AIA	Auckland Internation	9115.09	6.44	4.04	6.73	HOLD	62.06	-1772.15	-52.52	-103.50	0.40	0.00	N/A
ARF	Arena REIT	857.79	2.62	3.97	2.82	HOLD	16.55	16.51	14.08	0.24	5.35	5.46	Notification of Annual General Meeting
OML	OohlMedia Limited	597.71	1.05	3.96	1.25	BUY	-39.77	26.52	-116.49	250.00	0.00	0.57	N/A
MAH	Macmahon Holdings	560.30	0.27	3.85	0.37	STRONG BUY	9.64	9.00	-91.04	7.14	1.85	2.71	N/A
HUB	HUB24 Ltd	1065.24	17.60	3.83	16.50	BUY	81.91	60.33	38.51	35.77	0.44	0.66	N/A
FLT	Flight Centre Travel	2474.37	12.90	3.78	14.06	HOLD	-8.88	-15.50	-165.47	42.68	0.00	0.00	N/A
VOC	Vocus Group Ltd	2054.09	3.43	3.63	3.40	HOLD	20.18	19.74	4.41	2.22	0.00	0.00	N/A
ALG	Ardentleisuregrpltd	201.48	0.44	3.57	0.70	BUY	-4.13	-3.19	-406.01	-29.69	0.00	1.15	N/A
BPT	Beach Energy Limited	3319.34	1.51	3.44	1.87	BUY	7.74	10.00	-21.78	-22.60	1.29	1.31	N/A
CWN	Crown Resorts Ltd	6155.37	9.40	3.41	10.83	BUY	41.10	128.24	-57.89	-67.95	3.77	4.55	N/A
SGR	The Star Ent Grp	2787.28	3.04	3.40	3.65	BUY	29.07	31.00	-56.87	-6.22	3.51	1.99	N/A
SLK	Sealink Travel Grp	1094.18	5.18	3.39	5.20	BUY	30.04	22.14	-27.44	35.71	2.07	2.29	N/A
JHC	Japara Healthcare Lt	118.93	0.46	3.37	0.51	HOLD	14.96	-109.52	-52.93	-113.66	4.30	1.83	N/A
CQE	Charter Hall Soc In	969.40	2.78	3.35	3.20	BUY	16.21	18.31	-11.06	-11.49	5.76	5.37	N/A
MGR	Mirvac Group	8307.14	2.18	3.32	2.41	BUY	13.85	15.45	-5.39	-10.34	4.47	4.55	N/A

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
INR	Ioneer Ltd	176.60	0.10	-6.67	0.50	-	-0.31	-0.16	N/A	-96.52	0.00	0.00	ioneer reiterates commitment to Project timeline
SKI	Spark Infrastructure	3977.16	2.17	-6.06	2.28	HOLD	47.30	56.28	-23.90	-15.95	6.34	5.66	QUOTED: Ex Dividend
PET	Phoslock Env Tec Ltd	165.63	0.25	-5.66	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BUB	Bubs Aust Ltd	523.98	0.87	-4.92	1.00	HOLD	-72.50	237.06	N/A	130.58	0.00	0.00	Completion of Placement and Announcement of SPP
SM1	Synlait Milk Ltd	1023.84	5.50	-3.68	6.90	HOLD	13.34	11.23	-13.81	18.82	0.00	0.00	N/A
MLD	MACA Limited	261.31	0.94	-3.59	1.31	STRONG BUY	8.47	7.18	48.00	18.02	5.05	5.32	QUOTED: Ex Dividend
PRU	Perseus Mining Ltd	1719.67	1.41	-3.42	1.60	BUY	26.52	16.75	1376.94	58.30	0.00	0.00	N/A
CTD	Corp Travel Limited	1774.54	15.74	-3.32	14.20	BUY	54.13	409.90	-69.19	-86.80	1.18	0.10	N/A
MP1	Megaport Limited	2655.14	16.70	-3.24	17.15	BUY	-69.58	-88.41	2.17	21.29	0.00	0.00	N/A
IRI	Integrated Research	711.79	4.01	-3.14	4.25	HOLD	28.64	26.21	11.11	9.29	2.00	2.00	N/A
NHC	New Hope Corporation	973.86	1.14	-2.99	1.70	HOLD	6.91	10.29	-62.38	-32.81	7.67	4.07	N/A
SXL	Sthn Cross Media	449.16	0.17	-2.94	0.18	HOLD	7.11	12.31	-67.42	-42.24	7.27	0.00	Appendix 3Y - Carole Campbell
CVN	Camaron Petroleum	305.05	0.19	-2.56	0.38	BUY	-63.33	-44.71	52.61	-41.67	0.00	0.00	N/A
OBL	Omni Bridgeway Ltd	1089.92	4.19	-2.56	5.45	BUY	-186.22	8.29	40.94	2346.67	1.43	1.67	N/A
ANN	Ansell Limited	4935.45	37.42	-2.55	41.00	HOLD	22.83	20.57	3.27	11.02	1.90	1.98	N/A
GOR	Gold Road Res Ltd	1385.88	1.54	-2.54	1.97	BUY	13.28	12.17	13831.33	9.08	0.00	0.00	N/A
XRO	Xero Ltd	14684.27	100.46	-2.47	81.46	HOLD	888.87	401.60	423.74	121.33	0.00	0.00	N/A
AMA	AMA Group Limited	462.36	0.62	-2.38	0.78	BUY	87.86	29.64	-87.15	196.43	0.13	0.00	N/A
MVP	Medical Developments	387.18	5.76	-2.37	8.79	STRONG BUY	750.98	295.38	-43.89	154.24	0.64	0.52	N/A
BHP	BHP Group Limited	113415.28	37.61	-2.31	38.00	BUY	14.94	15.09	-10.20	-1.03	4.52	4.67	QUOTED: Ex Dividend
AFG	Aust Finance Grp	493.82	1.80	-2.17	1.81	BUY	11.75	13.88	11.33	-15.34	4.74	4.74	N/A
PTM	Platinum Asset	2176.58	3.63	-2.16	3.30	SELL	14.42	16.88	-7.42	-14.56	6.80	5.77	QUOTED: Ex Dividend
WAF	West African Res Ltd	884.61	0.99	-1.98	1.28	BUY	6.25	2.85	2213.33	119.24	0.00	0.00	Appendix 2A
KAR	Karoon Energy Ltd	426.17	0.76	-1.95	1.38	BUY	-5.22	16.69	-32.62	131.31	0.00	0.00	N/A
NXT	Nextdc Limited	5524.26	11.95	-1.57	13.20	BUY	-319.60	-1283.57	-169.38	75.10	0.00	0.00	N/A
VUK	Virgin Money Uk PLC	1560.61	1.61	-1.53	1.90	HOLD	17.69	8.15	-80.85	117.12	0.00	0.91	Maximum Acceptance Amount to Tender Offer
IMD	Imdex Limited	518.09	1.30	-1.52	1.51	BUY	21.37	28.68	-16.29	-25.48	2.38	1.37	N/A
NUF	Nufarm Limited	1526.37	3.96	-1.49	4.86	HOLD	-48.95	23.45	-133.87	308.78	0.20	1.37	N/A
BGL	Bellevue Gold Ltd	852.50	1.00	-1.48	1.38	STRONG BUY	-68.97	-125.00	-31.82	44.83	0.00	0.00	N/A
DTL	Data#3 Limited	991.60	6.35	-1.40	4.20	BUY	41.64	35.88	27.08	16.07	2.20	1.66	N/A

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALD	Ampol Limited	6639.71	26.30	-1.09	29.25	BUY	30.20	16.36	-33.58	84.60	1.82	3.34	N/A
BPT	Beach Energy Limited	3319.34	1.51	3.44	1.87	BUY	7.74	10.00	-21.78	-22.60	1.29	1.31	N/A
COE	Cooper Energy Ltd	585.59	0.37	1.39	0.50	BUY	-98.38	52.14	-192.75	288.68	0.00	3.36	Change of Directors Interest Notice
CVN	Camarvon Petroleum	305.05	0.19	-2.56	0.38	BUY	-63.33	-44.71	52.61	-41.67	0.00	0.00	N/A
FAR	FAR Ltd	109.77	0.01	0.00	0.03	BUY	-14.67	-11.00	25.00	-33.33	0.00	0.00	N/A
KAR	Karoon Energy Ltd	426.17	0.76	-1.95	1.38	BUY	-5.22	16.69	-32.62	131.31	0.00	0.00	N/A
NHC	New Hope Corporation	973.86	1.14	-2.99	1.70	HOLD	6.91	10.29	-62.38	-32.81	7.67	4.07	N/A
ORG	Origin Energy	9827.56	5.56	-0.36	6.31	BUY	9.50	22.38	0.31	-57.54	5.05	3.61	Appendix 3Y
OSH	Oil Search Ltd	6753.01	3.22	-0.92	3.80	BUY	103.71	27.38	-90.26	278.80	0.24	1.16	N/A
SOL	Soul Pattinson (W.H)	5135.03	21.31	-0.65	22.52	BUY	24.68	24.49	-42.83	0.77	2.64	2.69	N/A
STO	Santos Ltd	11415.20	5.46	-0.36	6.30	BUY	23.45	16.48	-56.23	42.31	1.24	1.51	N/A
SKY	Senex Energy Limited	459.30	0.32	0.00	0.40	BUY	52.50	22.11	7.91	137.50	0.00	0.00	N/A
VEA	Viva Energy Group	3182.07	1.65	0.00	2.15	BUY	74.77	19.50	-70.05	283.45	2.92	3.30	N/A
WHC	Whitehaven Coal	882.40	0.87	0.58	1.90	BUY	31.42	-55.91	-94.87	-156.19	1.70	0.00	N/A
WOR	Worley Limited	5074.59	9.84	0.92	11.70	BUY	13.15	14.50	25.61	-9.27	3.85	4.44	N/A
WPL	Woodside Petroleum	18209.17	19.25	0.89	24.70	BUY	28.13	20.16	-60.68	39.57	2.91	3.88	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABC	Adbri Limited	1708.94	2.77	5.73	2.41	HOLD	18.01	18.97	-17.82	-5.05	3.42	3.31	N/A
AMC	Amcor PLC	13680.84	15.40	2.74	16.20	BUY	16.76	16.33	2.04	2.68	4.65	4.32	N/A
BKW	Brickworks Limited	2728.86	18.41	1.15	17.88	BUY	17.20	23.55	-35.34	-26.97	3.15	3.20	N/A
BLD	Boral Limited	4902.62	4.10	2.50	4.11	HOLD	24.25	27.01	-57.97	-10.23	2.44	1.00	N/A
CSR	CSR Limited	1761.94	3.73	2.75	3.93	HOLD	15.87	14.95	-35.95	6.17	5.34	3.48	N/A
FBU	Fletcher Building	2736.53	3.39	2.11	3.72	BUY	55.47	18.66	-85.07	197.31	0.81	3.05	N/A
IPL	Inditec Pivot	4078.67	2.12	0.95	2.40	BUY	18.43	15.40	32.60	19.71	1.43	3.08	N/A
JHX	James Hardie Indust	13849.60	31.30	0.19	34.95	BUY	25.95	26.18	21.15	-0.85	0.88	0.00	N/A
NUF	Nufarm Limited	1526.37	3.96	-1.49	4.86	HOLD	-48.95	23.45	-133.87	308.78	0.20	1.37	N/A
ORA	Orora Limited	2258.95	2.38	1.71	2.50	HOLD	14.29	15.66	-26.79	-8.76	25.66	4.70	N/A
ORI	Orica Limited	7062.29	17.57	0.98	18.50	BUY	20.97	17.98	-12.29	16.63	2.24	3.02	N/A
PGH	Pact Group Hldgs Ltd	815.26	2.40	1.27	2.78	HOLD	12.88	11.70	-16.68	10.07	0.00	3.02	N/A

➤ Gold stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AQG	Alacer Gold Corp.	461.45	9.22	-0.75	9.40	BUY	12.47	9.96	48.83	25.19	0.00	0.38	N/A
BGL	Bellevue Gold Ltd	852.50	1.00	-1.48	1.38	STRONG BUY	-68.97	-125.00	-31.82	44.83	0.00	0.00	N/A
DCN	Dacian Gold Ltd	186.43	0.34	0.00	0.38	HOLD	-3.49	5.98	-526.22	158.33	0.00	0.00	N/A
EVN	Evolution Mining Ltd	9686.82	5.64	-0.53	5.40	HOLD	25.57	19.72	67.27	29.68	2.18	2.47	Date of Annual General Meeting
GOR	Gold Road Res Ltd	1385.88	1.54	-2.54	1.97	BUY	13.28	12.17	13831.33	9.08	0.00	1.11	N/A
NCM	Newcrest Mining	25747.07	31.30	-0.79	35.60	HOLD	25.78	17.35	8.49	48.56	0.85	1.06	Appendix 3G ShareMatch Performance Rights
NST	Northern Star	10007.74	13.52	0.07	14.35	HOLD	26.99	14.54	72.00	85.65	1.10	1.81	N/A
PRU	Perseus Mining Ltd	1719.67	1.41	-3.42	1.60	BUY	26.52	16.75	1376.94	58.30	0.00	0.00	N/A
RED	Red 5 Limited	627.07	0.32	0.00	0.35	BUY	23.41	53.33	13.92	-56.11	0.00	0.00	N/A
RMS	Ramellus Resources	1722.06	2.16	1.41	2.31	BUY	16.95	11.39	206.99	48.82	0.46	1.20	N/A
RRL	Regis Resources	2699.36	5.24	-1.32	5.75	HOLD	12.49	9.47	22.23	31.89	3.31	3.56	RRL: Ben Hur Resource Acquisition Complete
RSG	Resolute Mining	1251.71	1.12	-1.32	1.69	BUY	7.37	5.98	137.15	23.09	2.00	1.72	N/A
SAR	Saracen Mineral	5781.82	5.20	-0.38	6.00	HOLD	23.59	15.51	82.89	52.07	0.25	1.19	N/A
SBM	St Barbara Limited	2441.26	3.44	-0.86	3.85	BUY	15.48	10.08	-19.77	53.54	2.48	2.40	N/A
SLR	Silver Lake Resource	1991.45	2.25	-0.44	2.60	BUY	14.75	11.68	207.03	26.30	0.00	0.00	N/A
WAF	West African Res Ltd	884.61	0.99	-1.98	1.28	BUY	6.25	2.85	2213.33	119.24	0.00	0.00	Appendix 2A
WGX	Westgold Resources.	920.30	2.22	1.37	2.90	STRONG BUY	22.58	9.25	495.94	144.08	0.00	0.30	N/A

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AMI	Aurelia Metals Ltd	463.21	0.53	0.00	0.75	STRONG BUY	10.89	8.88	-9.87	22.60	0.94	2.70	N/A
AWC	Alumina Limited	4449.36	1.53	-0.97	1.95	BUY	20.39	17.80	-56.02	14.60	4.60	4.88	N/A
BHP	BHP Group Limited	113415.28	37.61	-2.31	38.00	BUY	14.94	15.09	-10.20	-1.03	4.52	4.67	QUOTED: Ex Dividend
BSL	BlueScope Steel Ltd	6609.62	13.26	0.84	13.50	BUY	18.96	26.72	-60.76	-29.04	0.92	0.88	N/A
CIA	Champion Iron Ltd	1476.20	3.11	-0.32	3.75	BUY	9.63	6.10	-16.87	57.85	0.00	0.00	N/A
FMG	Fortescue Metals Grp	55482.95	18.14	0.67	15.00	HOLD	8.45	9.33	54.22	-9.48	9.24	7.55	N/A
GXY	Galaxy Resources	593.75	1.44	-0.69	0.93	HOLD	-23.92	-30.54	27.22	21.67	0.00	0.00	N/A
IGO	IGO Limited	2652.68	4.55	1.34	5.30	HOLD	16.99	21.17	99.92	-19.72	2.33	2.28	N/A
ILU	Iluka Resources	4282.66	10.09	-0.39	10.00	BUY	20.65	14.19	-27.14	45.52	0.43	3.11	N/A
IMD	Imdex Limited	518.09	1.30	-1.52	1.51	BUY	21.37	28.68	-16.29	-25.48	2.38	1.37	N/A
INR	ioneer Ltd	176.60	0.10	-6.67	0.50	-	-0.31	-0.16	N/A	-96.52	0.00	0.00	ioneer reiterates commitment to Project timeline
JMS	Jupiter Mines.	528.93	0.27	0.00	0.40	BUY	5.40	12.00	N/A	-55.00	23.15	9.14	Tshipi Declares ZAR330m H1 Dividend
LYC	Lynas Corporation	2059.35	2.42	0.00	3.00	STRONG BUY	-371.74	34.06	-113.75	1191.40	0.00	0.00	N/A
MAH	Macmahon Holdings	560.30	0.27	3.85	0.37	STRONG BUY	9.64	9.00	-91.04	7.14	1.85	2.71	N/A
MGX	Mount Gibson Iron	875.97	0.78	3.31	0.75	BUY	8.52	9.57	15.82	-10.93	3.85	5.77	N/A
MIN	Mineral Resources.	5573.05	29.74	0.57	26.52	HOLD	15.75	10.09	95.65	56.08	2.66	4.01	N/A
MLD	MACA Limited	261.31	0.94	-3.59	1.31	STRONG BUY	8.47	7.18	48.00	18.02	5.05	5.32	QUOTED: Ex Dividend
NIC	Nickel Mines Limited	1553.51	0.77	5.48	1.04	BUY	14.59	7.62	N/A	91.52	0.35	3.96	N/A
ORE	Orocobre Limited	902.90	2.83	2.54	2.85	HOLD	-24.09	-29.97	-150.33	19.63	0.00	0.00	Change of Directors Interest Notice
OZL	OZ Minerals	4805.52	15.00	1.35	13.54	BUY	28.70	15.83	-0.64	81.34	1.34	1.51	N/A
PLS	Pilbara Min Ltd	789.78	0.37	2.82	0.30	SELL	-11.41	-54.40	-93.94	79.03	0.00	0.00	N/A
PRN	Perenti Global Ltd	855.86	1.22	-0.41	1.71	BUY	7.88	7.54	-2.71	4.50	5.39	5.68	N/A
RIO	Rio Tinto Limited	36746.69	98.31	-0.69	104.50	HOLD	11.58	12.31	-10.74	-5.98	5.55	5.19	N/A
S32	South32 Limited	10516.40	2.24	3.23	2.70	BUY	41.69	21.47	-81.90	94.20	1.79	2.07	N/A
SFR	Sandfire Resources	848.48	4.82	1.26	5.50	BUY	9.85	8.39	-27.98	17.43	2.94	3.04	N/A
SGM	Sims Limited	1629.05	8.11	0.25	9.44	HOLD	-28.17	41.13	-136.83	168.49	1.14	0.96	Change of Directors Interest Notice
WSA	Western Areas Ltd	623.70	2.33	2.64	2.65	BUY	14.34	20.26	188.76	-29.20	1.04	0.84	N/A

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AIA	Auckland Internation	9115.09	6.44	4.04	6.73	HOLD	62.06	-1772.15	-52.52	-103.50	0.40	0.00	N/A
ALS	ALS Ltd	4288.77	8.92	0.34	8.80	BUY	22.93	26.04	7.22	-11.94	1.87	1.74	N/A
ALX	Atlas Arteria	6367.88	6.69	0.75	6.91	HOLD	53.22	18.16	-59.28	193.12	2.23	5.35	N/A
AMA	AMA Group Limited	462.36	0.62	-2.38	0.78	BUY	87.86	29.64	-87.15	196.43	0.13	0.00	N/A
ASB	Austal Limited	1217.28	3.40	0.29	4.38	BUY	14.24	13.98	49.48	1.84	2.06	2.63	Austal USA delivers EPF 12 to US Navy
AZJ	Aurizon Holdings Ltd	8347.84	4.41	1.15	5.50	BUY	16.36	16.97	20.99	-3.62	6.12	5.92	On-Market Buy-back Appendix 3E
BIN	Bingo Industries Ltd	1497.62	2.28	-0.44	2.50	BUY	28.90	36.00	-6.08	-19.72	1.36	1.11	N/A
BXB	Brambles Limited	16706.32	11.16	0.54	12.25	BUY	23.78	22.10	-17.65	7.63	3.74	2.79	Change of Directors Interest Notices
CIM	Cimic Group Ltd	6821.13	21.40	-0.70	23.20	HOLD	10.13	9.48	-14.29	6.92	3.97	6.62	N/A
CWY	Cleanaway Waste Ltd	5320.29	2.59	0.00	2.45	BUY	37.42	32.91	-1.68	13.70	1.48	1.73	N/A
DOW	Downer EDI Limited	3001.53	4.46	4.21	4.61	BUY	16.01	12.04	-43.40	32.98	3.29	3.64	N/A
EHL	Emeco Holdings	414.72	0.86	3.01	1.23	BUY	4.21	6.37	10.52	-33.85	0.00	0.00	N/A
EOS	Electro Optic Sys.	794.96	5.58	4.89	7.14	BUY	31.89	24.91	-9.79	28.00	0.00	0.00	Ceasing to be a substantial holder
GWA	GWA Group Ltd	699.46	2.62	-1.13	2.60	HOLD	14.29	17.04	-8.14	-16.16	5.12	4.13	N/A
IPH	IPH Limited	1483.62	6.88	-0.58	8.78	BUY	18.91	18.29	20.76	3.39	4.16	4.26	AJ Park cleared to acquire Baldwins Intellectual Property
MMS	McMillan Shakespeare	703.39	9.27	1.98	9.90	HOLD	10.57	10.09	-16.28	4.81	6.23	6.09	N/A
MND	Monadelphous Group	1037.27	11.14	1.64	11.00	BUY	28.77	19.27	-41.75	49.32	2.56	3.82	N/A
NWH	NRW Holdings Limited	891.77	2.15	2.87	2.77	STRONG BUY	10.33	9.08	64.99	13.78	2.14	3.37	N/A
PET	Phoslock Env Tec Ltd	165.63	0.25	-5.66	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
QAN	Qantas Airways	7449.88	3.96	0.25	4.45	BUY	-77.27	-9.67	-108.78	-699.02	1.15	0.78	N/A
QUB	Qube Holdings Ltd	5198.51	2.79	1.09	3.08	BUY	43.29	46.66	-16.03	-7.21	1.78	1.67	N/A
RWC	Reliance Worldwide	3097.17	3.92	0.00	3.80	BUY	24.67	21.36	-17.70	15.51	1.99	2.23	N/A
SGF	SG Fleet Group Ltd	443.05	1.73	2.37	1.96	BUY	10.81	9.40	-37.91	15.00	6.01	6.99	Change of Directors Interest Notice (R. Blau)
SIQ	Smartgrp Corporation	777.00	5.91	1.03	6.93	HOLD	12.65	11.39	-24.81	11.09	5.65	6.11	N/A
SSM	Service Stream	783.41	1.92	0.00	2.55	BUY	13.47	13.50	1.06	-0.23	4.76	4.91	N/A
SVW	Seven Group Holdings	6356.17	18.65	-0.43	21.05	BUY	14.56	14.44	-6.33	0.83	2.18	2.43	N/A
SYD	SYD Airport	14627.65	5.85	2.27	6.00	BUY	-64.80	598.16	-154.31	110.83	0.42	2.24	N/A
TCL	Transurban Group	37924.06	14.31	3.25	14.03	HOLD	405.04	1402.94	-75.50	-71.13	3.27	2.84	N/A

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALG	Ardentleisuregrpltd	201.48	0.44	3.57	0.70	BUY	-4.13	-3.19	-406.01	-29.69	0.00	1.15	N/A
ALL	Aristocrat Leisure	18460.31	29.68	2.66	29.80	BUY	39.95	24.75	-43.98	61.40	0.14	1.41	N/A
APE	Eagers Automotive	2322.68	8.94	-1.11	9.75	BUY	35.10	21.10	-36.01	66.36	1.14	3.06	N/A
ARB	ARB Corporation.	2178.58	27.91	2.27	23.60	HOLD	46.16	34.57	-16.12	33.51	1.13	1.62	N/A
AX1	Accent Group Ltd	872.41	1.59	-1.24	1.85	BUY	14.93	14.36	8.31	3.99	3.79	5.68	N/A
BAP	Bapcor Limited	2375.89	7.21	3.00	7.70	BUY	25.44	24.16	-15.93	5.28	1.60	2.27	N/A
BBN	Baby Bunting Grp Ltd	565.11	4.43	0.00	4.63	BUY	29.93	24.34	30.40	22.97	2.18	2.83	N/A
BRG	Breville Group Ltd	3929.74	29.32	1.88	26.79	HOLD	49.39	45.26	13.97	9.13	1.23	1.52	N/A
CCX	City Chic Collective	766.02	3.36	0.30	3.95	BUY	42.13	33.72	-2.15	24.93	0.00	0.55	N/A
CKF	Collins Foods Ltd	1212.44	10.51	1.06	10.56	BUY	31.19	26.97	-14.03	15.63	1.23	1.99	N/A
CTD	Corp Travel Limited	1774.54	15.74	-3.32	14.20	BUY	54.13	40.90	-69.19	-86.80	1.18	0.10	N/A
CWN	Crown Resorts Ltd	6155.37	9.40	3.41	10.83	BUY	41.10	128.24	-57.89	-67.95	3.77	4.55	N/A
DMP	Domino Pizza Enterpr	7197.88	84.84	1.97	77.30	HOLD	49.39	42.05	3.16	17.44	1.35	1.67	N/A
FLT	Flight Centre Travel	2474.37	12.90	3.78	14.06	HOLD	-8.88	-15.50	-165.47	42.68	0.00	0.00	N/A
GEM	G8 Education Limited	836.70	1.03	2.50	1.38	BUY	12.17	18.79	-41.52	-35.22	0.00	3.50	N/A
GUD	G.U.D. Holdings	988.39	11.44	0.35	11.70	HOLD	19.56	18.20	-16.56	7.46	4.07	3.82	N/A
HVN	Harvey Norman	5544.73	4.45	0.00	4.70	BUY	13.09	13.01	9.97	0.60	4.68	5.85	N/A
IEL	Idp Education Ltd	5458.17	19.73	0.61	20.00	BUY	112.17	124.79	-34.68	-10.11	1.00	0.52	Change of Directors Interest Notice
IVC	InvoCare Limited	1386.54	9.82	1.66	11.00	HOLD	36.36	25.30	-44.61	43.69	2.75	3.23	N/A
JBH	JB Hi-Fi Limited	5870.54	50.83	-0.53	45.98	HOLD	17.97	18.72	34.77	-4.01	3.44	3.52	N/A
JIN	Jumbo Interactive	834.94	14.30	6.96	13.91	BUY	36.17	34.35	-5.72	5.31	2.28	2.35	N/A
KGN	Kogan.Com Ltd	2288.83	21.67	0.00	21.75	BUY	73.51	46.50	59.93	58.07	1.02	1.56	N/A
KMD	Kathmandu Hold Ltd	794.08	1.15	2.68	1.28	BUY	18.37	15.38	-49.59	19.43	1.08	2.51	N/A
LOV	Lovisa Holdings Ltd	818.84	7.76	1.84	7.38	HOLD	18.98	35.74	18.57	-46.90	0.55	1.71	N/A
MYR	Myer Holdings Ltd	193.00	0.28	17.02	0.30	BUY	57.89	366.67	-87.74	-84.21	0.00	0.00	N/A
NCK	Nick Scali Limited	700.65	8.84	2.20	9.20	BUY	18.21	13.96	-5.88	30.49	5.07	6.15	N/A
PBH	Pointsbet Holdings	1792.91	13.69	0.00	13.60	HOLD	-47.37	-41.17	N/A	-15.05	0.00	0.00	N/A
PMV	Premier Investments	3015.76	19.35	1.84	18.50	HOLD	23.36	22.74	2.77	2.72	2.67	3.39	N/A
RDC	Redcape Hotel Group	439.00	0.80	0.63	1.09	STRONG BUY	19.05	10.53	-46.15	80.95	5.88	8.69	N/A
SGR	The Star Ent Grp	2787.28	3.04	3.40	3.65	BUY	29.07	31.00	-56.87	-6.22	3.51	1.99	N/A
SKC	Skycity Ent Grp Ltd	1756.07	2.48	7.36	3.21	STRONG BUY	34.22	72.47	-68.66	-52.79	3.74	2.21	2020 ANNUAL REPORT
SLK	Sealink Travel Grp	1094.18	5.18	3.39	5.20	BUY	30.04	22.14	-27.44	35.71	2.07	2.29	N/A
SUL	Super Ret Rep Ltd	2449.62	11.13	2.58	11.52	BUY	15.18	14.74	-3.11	3.04	1.57	4.24	N/A
TAH	TABCORP Holdings Ltd	7619.33	3.63	2.25	3.64	HOLD	26.96	24.96	-31.81	8.02	3.27	2.06	N/A
WEB	Webjet Limited	1227.19	3.72	2.76	3.70	HOLD	79.35	-22.29	-89.74	-455.97	1.18	0.00	N/A
WES	Wesfarmers Limited	54617.08	48.55	0.79	47.30	HOLD	27.51	28.23	1.42	-2.53	3.07	3.13	N/A

➤ Staple stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AZM	The A2 Milk Company	12499.68	17.15	1.84	18.35	HOLD	34.92	30.62	27.90	14.06	0.00	0.00	N/A
AAC	Australian Agricul.	629.89	1.04	-0.48	1.40	STRONG BUY	-33.55	-29.71	13.89	-12.90	0.00	0.00	N/A
AHY	Asaleo Care Limited	586.57	1.11	2.78	1.24	BUY	15.81	15.08	27.17	4.84	2.07	4.40	N/A
BGA	Bega Cheese Ltd	1190.13	5.54	-0.18	5.15	HOLD	43.58	26.84	-31.16	62.34	1.57	1.98	N/A
BKL	Blackmores Limited	1208.65	64.12	2.64	67.00	HOLD	57.38	37.04	-67.91	54.92	0.00	1.83	N/A
BUB	Bubs Aust Ltd	523.98	0.87	-4.92	1.00	HOLD	-72.50	237.06	N/A	130.58	0.00	0.00	Completion of Placement and Announcement of SPP
BWX	BWX Limited	660.04	4.81	1.69	5.02	BUY	40.17	36.10	30.87	11.27	0.85	1.03	N/A
CCL	Coca-Cola Amatil	6573.92	9.25	1.87	9.85	BUY	22.00	18.55	-19.26	18.57	2.80	4.42	N/A
CGC	Costa Group Holdings	1475.06	3.65	-0.82	3.54	BUY	30.29	21.24	49.95	42.59	2.00	2.74	N/A
COL	Coles Group	23583.88	17.71	0.17	19.89	BUY	25.20	23.85	4.92	5.68	3.31	3.50	N/A
ELD	Elders Limited	1621.40	10.54	1.25	11.50	BUY	16.05	14.16	30.04	13.40	1.89	2.29	N/A
FNP	Freedom Food Ltd	834.10	3.01	0.00	3.27	HOLD	66.89	27.30	-42.01	145.00	0.00	0.98	N/A
GNC	GrainCorp Limited	988.66	4.51	4.40	4.66	BUY	-181.27	22.05	92.67	922.19	0.44	2.51	N/A
ING	Inghams Group	1219.11	3.29	0.30	3.64	BUY	15.54	15.44	-24.90	0.66	4.24	4.74	Change in substantial holding
MTS	Metcash Limited	3005.75	2.98	1.36	3.37	BUY	13.30	14.67	-2.29	-9.34	4.08	4.14	N/A
SHV	Select Harvests	528.60	5.50	0.55	7.18	BUY	22.89	15.90	-51.93	44.02	2.55	3.73	N/A
SM1	Synlait Milk Ltd	1023.84	5.50	-3.68	6.90	HOLD	13.34	11.23	-13.81	18.82	0.00	0.00	N/A
TGR	Tassal Group Limited	778.57	3.71	-0.27	4.80	BUY	11.63	11.04	-0.78	5.33	4.94	5.03	N/A
TWE	Treasury Wine Estate	6691.35	9.50	2.37	12.70	BUY	21.63	19.82	-28.27	9.14	2.85	3.14	N/A
UMG	United Malt Group	1223.64	4.26	4.16	4.72	BUY	22.10	18.03	N/A	22.57	1.06	2.85	Change of Directors Interest Notice - Palmquist
WOW	Woolworths Group Ltd	49538.47	39.57	0.89	42.00	BUY	30.33	27.82	-1.31	9.02	2.41	2.62	N/A

➤ Healthcare stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ANN	Ansell Limited	4935.45	37.42	-2.55	41.00	HOLD	22.83	20.57	3.27	11.02	1.90	1.98	N/A
API	Australian Pharm.	524.68	1.08	1.41	1.10	HOLD	15.93	12.53	-37.08	27.14	2.41	6.26	N/A
AVH	Avita Therapeutics	523.22	7.20	5.26	15.00	BUY	-16.24	-10.47	-23.15	-55.05	0.00	0.00	N/A
COH	Cochlear Limited	12608.26	197.31	2.87	204.00	HOLD	75.03	60.51	-43.41	23.98	0.82	0.60	N/A
CSL	CSL Limited	130501.08	290.95	1.31	313.37	BUY	45.00	42.11	3.38	6.88	0.99	1.06	N/A
CUV	Clinuvel Pharmaceut.	1017.36	20.76	0.83	43.09	STRONG BUY	N/A	102.27	N/A	N/A	N/A	0.08	QUOTED: Ex Dividend
EHE	Estia Health Ltd	398.47	1.52	-0.33	1.57	HOLD	14.79	22.41	-36.70	-34.02	5.36	3.80	N/A
FPH	Fisher & Paykel H.	19116.69	33.50	0.75	36.00	BUY	74.39	54.76	30.39	35.85	0.82	1.01	N/A
HLS	Healius	2130.69	3.42	0.00	3.43	BUY	32.55	24.19	-33.18	34.53	1.32	1.84	N/A
IDX	Integral Diagnostics	855.52	4.33	0.00	4.60	BUY	28.53	23.72	-8.82	20.28	2.26	2.60	Appendix 3G
JHC	Japara Healthcare Lt	118.93	0.46	3.37	0.51	HOLD	14.96	-109.52	-52.93	-113.66	4.30	1.83	N/A
MSB	Mesoblast Limited	3012.17	5.10	-0.97	6.01	BUY	-28.38	-81.08	50.74	65.00	0.00	0.00	N/A
MVF	Monash IVF Group Ltd	239.63	0.63	2.44	0.73	BUY	13.48	13.31	-44.41	1.31	2.05	4.76	N/A
MVP	Medical Developments	387.18	5.76	-2.37	8.79	STRONG BUY	750.98	295.38	-43.89	154.24	0.64	0.52	N/A
MYX	Mayne Pharma Ltd	570.88	0.35	2.94	0.38	BUY	-233.33	30.09	-108.51	875.33	0.00	0.00	N/A
NAN	Nanosonics Limited	1830.92	6.19	1.64	5.58	HOLD	138.91	120.85	25.52	14.95	0.00	0.00	N/A
OPT	Opthea Limited	721.34	2.76	2.99	4.90	BUY	-18.82	63.20	-56.03	129.77	0.00	0.00	N/A
PAR	Paradigm Bio.	613.56	2.75	0.73	2.51	HOLD	-36.42	-18.64	-98.68	-95.36	0.00	0.00	N/A
PME	Pro Medicus Limited	2780.36	27.10	1.57	28.00	BUY	117.32	94.99	34.41	23.50	0.44	0.53	N/A
PNV	Polynovo Limited	1454.39	2.29	4.09	2.50	BUY	-549.16	442.94	10.71	223.98	0.00	0.00	N/A
REG	Regis Healthcare Ltd	374.43	1.25	0.40	1.40	HOLD	16.07	27.37	-50.91	-41.30	3.79	1.03	N/A
RHC	Ramsay Health Care	15037.53	66.23	0.81	70.00	HOLD	38.95	32.16	-40.63	21.09	0.98	1.36	N/A
RMD	ResMed Inc.	8600.64	25.45	3.16	26.20	HOLD	40.25	38.66	25.10	4.12	0.90	0.93	Chess Depositary Interest - RMD
SHL	Sonic Healthcare	15487.03	33.00	1.51	35.10	HOLD	30.38	24.53	-6.40	23.89	2.29	2.90	N/A
SIG	Sigma Health Ltd	683.28	0.66	2.33	0.70	HOLD	52.09	17.43	-70.42	198.82	2.68	1.69	N/A
SPL	Starpharma Holdings	607.28	1.70	4.29	1.95	BUY	-47.22	-62.20	-9.09	24.08	0.00	0.00	Starpharma awarded \$1M MRFF funding for COVID-19 spray
VRT	Virtus Health Ltd	273.33	3.49	2.65	3.70	BUY	13.75	13.67	-27.98	0.59	3.72	4.39	N/A

➤ Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AFG	Aust Finance Grp	493.82	1.80	-2.17	1.81	BUY	11.75	13.88	11.33	-15.34	4.74	4.74	N/A
ANZ	ANZ Banking Grp Ltd	51193.00	18.37	1.77	20.81	BUY	13.65	12.17	-39.78	12.09	3.03	4.36	N/A
BEN	Bendigo and Adelaide	3407.70	6.53	1.56	6.83	SELL	11.31	12.87	-28.57	-12.15	5.61	3.92	N/A
BOQ	Bank of Queensland	2780.53	6.29	2.78	5.90	HOLD	11.76	13.90	-32.07	-15.38	1.68	4.73	Change of Directors Interest Notice
CBA	Commonwealth Bank	119685.89	68.18	0.84	71.00	HOLD	16.30	17.41	-14.18	-6.37	3.98	3.71	Change of Directors Interest Notice
GMA	Genworth Mortgage	629.08	1.52	-0.33	2.37	HOLD	-9.71	11.69	-156.91	183.07	0.82	4.77	N/A
MY5	MyState Limited	355.15	3.92	1.55	4.30	BUY	11.56	11.13	-0.59	3.91	6.36	5.98	Change of Directors Interest Notice
NAB	National Aust. Bank	57971.33	17.89	1.53	20.50	BUY	14.10	12.26	-31.12	15.02	3.47	4.56	Appendix 2A
VUK	Virgin Money UK PLC	1560.61	1.61	-1.53	1.90	HOLD	17.69	8.15	-80.85	117.12	0.00	0.91	Maximum Acceptance Amount to Tender Offer
WBC	Westpac Banking Corp	62554.38	17.60	1.62	19.83	HOLD	17.61	11.89	-49.57	48.11	1.76	4.53	N/A

➤ Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AEF	Australian Ethical	534.96	4.80	0.84	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMP	AMP Limited	5550.11	1.66	2.79	1.55	HOLD	16.52	14.29	-42.60	15.60	6.16	3.46	N/A
ASX	ASX Limited	17357.74	90.51	0.95	73.00	SELL	34.86	36.18	1.34	-3.64	2.58	2.49	N/A
AUB	AUB Group Ltd	1175.19	16.24	2.01	16.80	BUY	23.58	20.75	7.70	13.65	2.84	3.16	Change of Directors Interest Notice - Robin Low
CCP	Credit Corp Group	1243.32	19.61	6.17	22.03	BUY	14.65	17.01	-5.22	-13.91	2.72	2.90	N/A
CGF	Challenger Limited	2702.46	4.02	0.50	4.50	HOLD	7.94	10.15	-11.37	-21.77	4.81	5.31	N/A
CNI	Centuria Capital	1093.72	2.08	1.96	2.30	STRONG BUY	17.38	18.70	-5.77	-7.04	4.71	4.03	N/A
ECX	Eclixp Group Ltd	477.86	1.49	-0.67	1.61	BUY	12.20	11.53	14.00	5.75	0.00	2.13	Eclixp Group Business Update
FXL	FlexiGroup Limited	512.83	1.12	1.36	1.34	HOLD	10.79	11.32	-47.24	-4.67	4.35	3.51	FXL dispatches Retail Entitlement Offer Booklet
HUB	HUB24 Ltd	1065.24	17.60	3.83	16.50	BUY	81.91	60.33	38.51	35.77	0.44	0.66	N/A
IAG	Insurance Australia	11208.58	4.92	1.44	5.85	BUY	34.61	15.61	-64.46	121.69	2.12	4.73	N/A
IFL	IOOF Holdings Ltd	1256.85	3.62	1.12	4.47	BUY	10.89	13.19	-35.24	-17.39	7.22	5.20	N/A
JHG	Janus Henderson	1048.44	28.95	3.02	35.19	BUY	8.55	8.77	-7.94	-2.48	7.24	7.33	N/A
MFG	Magellan Fin Grp Ltd	10940.46	62.50	4.13	60.63	HOLD	26.15	25.43	18.82	2.86	3.47	3.60	N/A
MNY	Money3 Corporation	383.54	2.06	-0.48	2.86	BUY	14.56	11.14	-29.34	30.74	4.85	5.58	N/A
MPL	Medibank Private Ltd	7325.65	2.64	-0.75	2.80	HOLD	20.55	19.25	-22.11	6.75	4.34	4.42	N/A
MQG	Macquarie Group Ltd	46164.01	130.20	1.96	128.70	BUY	15.90	20.57	-5.84	-22.71	4.11	2.95	N/A
NGI	Navigator Global Ltd	260.25	1.61	0.31	2.27	STRONG BUY	6.70	11.15	-14.29	-39.98	13.38	8.82	N/A
NHF	NIB Holdings Limited	2073.96	4.50	-0.88	4.80	BUY	18.63	17.12	-31.17	8.85	3.78	3.58	QUOTED: Ex Dividend
NWL	Netwealth Group	3494.12	14.92	1.50	11.78	HOLD	83.61	70.41	21.64	18.75	0.94	1.09	N/A
OBL	Omni Bridgeway Ltd	1089.92	4.19	-2.56	5.45	BUY	-186.22	8.29	40.94	2346.67	1.43	1.67	N/A
OFX	OFX Group Ltd	273.05	1.14	1.79	-	-	19.00	19.00	-23.57	0.00	4.39	4.39	N/A
PDL	Pendal Group Ltd	1830.29	5.70	0.53	6.89	BUY	12.09	13.14	-8.27	-8.01	6.63	6.54	N/A
PNI	Pinnacle Investment	993.10	5.40	1.12	6.01	BUY	31.30	29.35	6.81	6.67	2.68	2.90	N/A
PPT	Perpetual Limited	1689.93	30.82	-0.03	35.81	BUY	16.03	15.58	-25.03	2.89	5.57	4.73	QUOTED: Ex Dividend
PTM	Platinum Asset	2176.58	3.63	-2.16	3.30	SELL	14.42	16.88	-7.42	-14.56	6.80	5.77	QUOTED: Ex Dividend
QBE	QBE Insurance Group	14853.78	10.10	-0.10	12.18	BUY	-23.41	14.15	-150.42	265.48	1.60	4.25	N/A
SDF	Steadfast Group Ltd	2986.69	3.44	-0.58	3.90	BUY	22.28	20.60	12.01	8.17	2.55	2.97	N/A
SUN	Suncorp Group Ltd	11798.38	9.40	1.95	10.26	HOLD	17.90	14.56	-37.70	22.90	3.91	4.80	N/A
ZIP	Zip Co Ltd.	2756.25	7.12	0.85	8.35	BUY	-70.75	-62.94	-262.63	-12.42	0.00	0.00	N/A

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABP	Abacus Property Grp.	1863.98	2.84	1.43	2.90	BUY	15.22	15.67	-33.95	-2.89	6.44	6.20	N/A
ADI	Apn Industria REIT	493.81	2.55	2.00	2.73	BUY	12.94	12.77	7.65	1.40	6.77	6.55	N/A
ARF	Arena REIT.	857.79	2.62	3.97	2.82	HOLD	16.55	16.51	14.08	0.24	5.35	5.46	Notification of Annual General Meeting
AVN	Aventus Group	1332.47	2.40	0.42	2.50	BUY	13.68	13.38	-2.56	2.24	4.97	5.79	N/A
BWP	BWP Trust	2575.96	4.06	1.25	3.23	SELL	22.65	22.53	-2.69	0.53	4.47	4.45	N/A
CHC	Charter Hall Group	5924.69	13.00	2.20	13.10	BUY	19.32	24.55	45.13	-21.31	2.76	2.92	N/A
CIP	Centuria I REIT	1598.66	3.16	0.64	3.18	HOLD	16.83	17.93	-43.38	-6.14	5.80	5.49	N/A
CLW	Chtr H Lwr	2451.53	5.06	1.20	5.47	BUY	17.46	17.12	6.94	1.97	5.53	5.79	N/A
CMW	Cromwell Prop	2364.65	0.92	1.10	1.01	HOLD	11.79	13.12	0.96	-10.13	8.61	8.61	Cromwell Corrects ARAs Statements
COF	Centuria Office REIT	1029.05	2.04	2.00	2.27	BUY	11.35	11.26	-14.55	0.83	8.71	8.14	N/A
CQE	Charter Hall Soc In	969.40	2.78	3.35	3.20	BUY	16.21	18.31	-11.06	-11.49	5.76	5.37	N/A
CQR	Charter Hall Retail	1918.38	3.41	1.49	3.51	HOLD	11.59	13.35	-5.13	-13.15	7.30	6.63	N/A
CWP	Cedar Woods Prop.	426.55	5.24	-1.13	5.80	HOLD	18.99	13.72	-57.11	38.41	3.44	3.91	N/A
DXS	Dexus	9515.28	9.13	4.70	9.92	BUY	14.75	14.93	1.18	-1.15	5.41	5.23	N/A
GDI	GDI Property Grp	561.59	1.05	0.97	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GMG	Goodman Group	33697.66	18.62	1.03	18.73	HOLD	32.38	30.06	12.11	7.72	1.61	1.61	N/A
GOZ	Growthpoint Property	2616.51	3.41	0.59	3.41	BUY	14.60	14.38	1.19	1.58	6.42	5.92	N/A
GPT	GPT Group	7402.13	3.89	2.37	4.35	BUY	14.99	12.83	-19.50	16.89	5.04	6.02	N/A
HPI	Hotel Property	489.99	3.19	2.24	3.15	BUY	15.95	15.95	2.56	0.00	6.27	6.14	N/A
IAP	Investec Aust Prop	770.24	1.28	1.59	1.70	-	14.71	13.91	N/A	5.75	6.99	6.60	N/A
INA	Ingenia Group	1507.31	4.62	-0.22	5.19	BUY	21.90	21.64	10.24	1.18	2.38	2.26	N/A
LIC	Lifestyle Commun.	983.77	9.49	0.85	9.90	BUY	35.74	26.62	-30.86	34.27	0.63	0.61	QUOTED: Ex Dividend
LLC	Lendlease Group	8341.80	12.50	3.14	13.94	BUY	87.96	19.16	-82.17	359.08	2.61	2.37	N/A
MGR	Mirvac Group	8307.14	2.18	3.32	2.41	BUY	13.85	15.45	-5.39	-10.34	4.47	4.55	N/A
NSR	National Storage	1931.18	1.91	0.26	1.83	HOLD	23.12	24.03	-16.06	-3.75	4.20	4.16	N/A
RFF	Rural Funds Group	761.30	2.28	1.33	2.43	BUY	14.88	15.54	10.98	-4.24	4.72	4.95	N/A
SCG	Scentre Grp	11626.45	2.27	1.34	2.21	HOLD	14.45	11.35	-37.21	27.31	3.81	7.01	N/A
SCP	SCA Property Group	2389.99	2.24	0.90	2.31	HOLD	14.85	15.66	-6.21	-5.23	5.91	5.60	N/A
SGP	Stockland	9181.97	3.85	0.00	4.02	HOLD	11.95	12.60	-9.98	-5.13	6.32	6.16	N/A
URW	UnibailRodawestfield	708.01	3.25	2.20	4.45	HOLD	3.96	3.88	-19.35	1.94	8.40	15.23	N/A
VCC	Vicinity Centres	6464.23	1.44	1.41	1.38	HOLD	9.87	16.53	-18.15	-40.30	5.61	5.69	N/A
WPR	Waypoint REIT	2111.71	2.71	0.74	2.88	BUY	18.02	16.98	0.94	6.12	5.54	5.89	N/A

➤ IT stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AD8	Audinate Group Ltd	397.82	5.23	0.00	5.75	BUY	-538.62	-135.25	-331.19	-298.25	0.00	0.00	N/A
ALU	Altium Limited	4780.25	36.31	-0.52	35.34	HOLD	78.64	63.00	-23.62	24.83	1.20	1.43	QUOTED: Ex Dividend
APT	Afterpay Limited	23386.12	83.79	1.56	92.65	BUY	-966.55	1084.94	-120.64	189.09	0.00	0.00	Change of Directors Interest Notice
APX	Appen Limited	4166.72	34.90	1.90	40.00	BUY	57.71	40.76	15.88	41.57	0.32	0.45	N/A
BVS	Bravura Solution Ltd	919.31	3.70	-0.80	5.40	HOLD	22.79	21.89	9.68	4.11	2.98	3.19	Ceasing to be a substantial holder
CDA	Codan Limited	1971.13	11.00	0.73	10.50	BUY	31.45	25.30	41.79	24.30	1.64	1.98	Date of Annual General Meeting
CPU	Computershare Ltd	7080.11	13.05	-0.31	14.21	HOLD	17.02	18.40	-24.88	-7.46	3.07	3.14	Ceasing to be a substantial holder
DTL	Data#3 Limited	991.60	6.35	-1.40	6.20	BUY	41.64	35.88	27.08	16.07	2.20	1.66	N/A
ELO	Elmo Software	490.84	5.73	0.00	6.63	HOLD	-26.36	-21.87	-93.67	-20.52	0.00	0.00	N/A
EML	EML Payments Ltd	1147.58	3.18	0.00	4.18	BUY	36.66	31.49	86.84	16.43	0.00	0.00	Becoming a substantial holder
HSN	Hansen Technologies	788.31	3.95	-0.50	4.20	BUY	19.85	16.08	17.06	23.45	1.56	2.54	N/A
IFM	Infomedia Ltd	619.73	1.65	-0.30	2.00	BUY	30.46	29.91	6.74	1.85	2.50	2.45	N/A
IRE	IRESS Limited	2063.84	10.68	0.00	11.62	HOLD	27.60	26.10	-8.98	5.72	4.05	4.22	N/A
IRI	Integrated Research	711.79	4.01	-3.14	4.25	HOLD	28.64	26.21	11.11	9.29	2.00	2.00	N/A
LNK	Link Admin Hldg	2184.95	4.14	0.49	4.38	HOLD	16.21	18.48	-31.34	-12.27	2.84	2.74	Change of Directors Interest Notice - John McMurtrie
MP1	Megaport Limited	2655.14	16.70	-3.24	17.15	BUY	-69.58	-88.41	2.17	21.29	0.00	0.00	N/A
NEA	Nearmap Ltd	1412.54	3.08	-0.96	3.00	BUY	-38.02	-66.54	-636.36	42.85	0.00	0.00	N/A
NXT	Nextdc Limited	5524.26	11.95	-1.57	13.20	BUY	-319.60	-1283.57	-169.38	75.10	0.00	0.00	N/A
TNE	Technology One	2509.66	7.76	-1.27	9.07	HOLD	38.47	34.55	15.59	11.33	1.65	1.89	N/A
TYR	Tyro Payments	1808.72	3.61	-0.28	3.80	HOLD	-81.43	-105.16	N/A	22.56	0.00	0.00	N/A
WTC	WiseTech Global Ltd	9505.30	29.69	1.12	26.00	HOLD	136.04	108.06	21.32	25.89	0.12	0.15	Change in substantial holding
XRO	Xero Ltd	14684.27	100.46	-2.47	81.46	HOLD	888.87	401.60	423.74	121.33	0.00	0.00	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
CAR	Carsales.Com Ltd.	5208.52	21.33	0.76	19.17	HOLD	43.54	36.81	-9.23	18.27	1.95	2.23	N/A
CNU	Chorus Limited	3444.81	7.87	1.55	-	-	70.18	73.92	-6.84	-5.07	2.86	2.98	N/A
DHG	Domain Holdings Aus	2202.67	3.89	3.18	3.50	HOLD	126.96	75.33	-57.11	68.54	0.77	0.85	N/A
IGL	Ivegroup	116.34	0.80	1.91	1.25	HOLD	5.82	4.73	-43.18	22.91	0.00	10.44	N/A
NEC	Nine Entertainment	2865.06	1.67	-0.89	2.00	BUY	19.02	18.83	-36.02	1.01	4.20	3.76	N/A
NWS	News Corp.	980.97	20.72	0.24	24.52	BUY	83.58	57.48	-59.05	45.41	1.23	1.42	N/A
OML	Ooh!Media Limited	597.71	1.05	3.96	1.25	BUY	-39.77	26.52	-116.49	250.00	0.00	0.57	N/A
REA	REA Group	15730.69	118.19	-1.04	108.00	HOLD	58.86	50.50	-15.40	16.57	0.89	1.03	N/A
SEK	Seek Limited	7413.63	20.95	-0.24	20.45	HOLD	71.69	136.44	-47.41	-47.46	0.83	0.46	N/A
SLC	Superloop Limited	415.26	1.14	0.44	1.23	BUY	-12.18	-17.38	-30.69	29.91	0.11	0.09	N/A
SPK	Spark New Zealand	8156.48	4.50	1.35	-	HOLD	21.44	22.07	2.42	-2.86	5.22	4.98	N/A
SXL	Sthn Cross Media	449.16	0.17	-2.94	0.18	HOLD	7.11	12.31	-67.42	-42.24	7.27	0.00	Appendix 3Y - Carole Campbell
TLS	Telstra Corporation.	34490.56	2.90	0.00	3.50	HOLD	15.73	21.70	-9.31	-27.51	5.49	5.26	N/A
TPG	TPG Telecom Limited	15265.20	8.20	-0.12	8.68	HOLD	55.65	43.34	N/A	28.38	0.79	1.51	N/A
UWL	Uniti Group Ltd	728.26	1.49	0.68	2.13	STRONG BUY	30.16	21.27	354.73	41.80	0.00	0.00	OPC:Scheme of Arrangement - update on Election consideration
VOC	Vocus Group Ltd	2054.09	3.43	3.63	3.40	HOLD	20.18	19.74	4.41	2.22	0.00	0.00	N/A
VRL	Village Roadshow Ltd	413.94	2.12	0.00	2.20	HOLD	-11.78	-21.20	-254.28	44.44	0.47	0.94	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AGL	AGL Energy Limited.	9384.46	15.25	1.26	14.57	HOLD	12.17	15.36	-19.06	-20.74	6.26	6.43	N/A
APA	APA Group	12542.27	10.65	0.19	11.24	HOLD	40.28	40.74	2.37	-1.13	4.70	4.72	N/A
AST	AusNet Services Ltd	7018.20	1.88	0.27	1.89	HOLD	25.43	26.25	5.46	-3.13	5.38	4.92	N/A
SKI	Spark Infrastructure	3977.16	2.17	-6.06	2.28	HOLD	47.30	56.28	-23.90	-15.95	6.34	5.66	QUOTED: Ex Dividend

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