

Corporate Results Monitor

FNArena's All-Year Round Australian Corporate Results Monitor.

Currently monitoring February 2021.

TOTAL STOCKS:			46
Beats 27	In Line 13	Misses 6	
58.7%	28.3%	13.0%	

Total Rating Upgrades:	9
Total Rating Downgrades:	5
Total target price movement in aggregate:	6.01%
Average individual target price change:	4.02%
Beat/Miss Ratio:	4.50

Latest

Company	Result	Upgrades	Downgrades	Buy/Hold/Sell	Prev Target	New Target	Brokers
AGL - AGL Energy	MISS	0	0	1/2/4	10.87	10.94	7
<p>AGL Energy had pre-warned of write-downs in the headline result but underlying earnings missed most broker forecasts on a combination of covid impacting on volumes, higher coal costs and lower electricity prices. AGL will pay out 100% of its net profits as distributions in FY21 despite the interim dividend of 41c falling short of market expectations. Management pointed to sustained headwinds in FY22 and a further material step down in FY22 electricity gross margins before there is the potential for an earnings recovery. While FY22 may find the trough, only Ord Minnett (Accumulate) is hopeful, seeing higher wholesale prices ahead to act as a positive catalyst for the stock.</p>							
AMP - AMP Ltd	IN LINE	1	0	0/6/0	1.60	1.52	6
<p>AMP's result was broadly in line with consensus. It was the announcement of the full takeover offer being dropped that set off the share price tumble, albeit Ares may still be interested in AMP Capital. Macquarie sees it differently, suggesting the focus can now return to that within management's control. This includes an unchanged cost-out target. AMP managed to get close to its FY20 cost-out target even with additional unforeseen covid costs. Macquarie upgrades to Hold. The ambitious transformation strategy still has a long way to go nonetheless, which would explain why six brokers are huddled together with Hold ratings.</p>							
ASX - ASX Ltd	BEAT	2	0	0/6/1	69.94	69.40	7

The first half result from ASX either met or beat forecasts and has led to two upgrades to Hold from Sell. A stronger than expected result from Issuer Services was the highlight, but the lowlight is yet another increase in cost guidance. Looking ahead management sees ongoing pressure on interest rate trading in the zero-interest climate, buoyant equities trading, but not as buoyant as FY20, and healthy IPO activity. While diversity provides for resilience, brokers have for a long

changed.

CQE - Charter Hall Soc Infra Reit	BEAT	0	0	1/0/0	3.40	3.40	1
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The first half operating earnings of Charter Hall Social Infrastructure REIT were well ahead of Ord Minnett's estimate but -5.9% below last year. An interim distribution of 7.5c was declared. Ord Minnett believes the trust will debt-fund acquisitions over the next 12 months which would drive strong double-digit earnings growth in FY22 and increase the dividend yield to 6%. An Accumulate rating is retained.

DOW - Downer Edi	IN LINE	0	0	5/1/0	5.46	5.99	6
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Downer EDI's result is variously described as "decent", "solid" and "pleasing", otherwise one explicit "beat" and one "miss" cancel each other out. The resumption of the dividend is nevertheless a positive signal. No guidance was offered, but brokers see this as understandable given covid impacts still linger. The company appears to be delivering on strategy and mining divestments will reduce capital intensity, thereby improving prospects for higher capital returns. Ord Minnett (Hold) is concerned all core divisions actually went backwards on the prior first half, but five Buys reflect a view of undemanding valuation.

EOF - Ecofibre	IN LINE	0	1	0/1/0	2.60	1.65	1
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Ecofibre's first-half revenue was in line with Ord Minnett's estimate although the operating loss was more than expected. The company has revised its guidance from "break-even" to expecting a loss of circa -\$7m in FY21 due to the lack of a meaningful near-term recovery in revenue. Ord Minnett remains convinced on the long-term potential of cannabis oil and hemp and views Ecofibre as a key player in the development of the industry. That said, with trading severely curtailed in the US and uncertainty on the timing of the recovery, the broker downgrades to Hold from Buy.

GUD - GUD Holdings	BEAT	0	0	3/2/0	12.98	13.71	5
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GUD Holdings beat all comers. The result was driven by strong operating leverage in Automotive, featuring robust volumes, selective price increases and cost discipline. Davey Water Products slightly underperformed due to covid impacts. The consensus is that while the auto market has been boosted by covid fallout, used car numbers and utilisation will settle at higher levels than pre-covid. Hence, brokers see more upside to come. Citi raises the questions of a concentration of customers and exposure to internal combustion, but retains a Buy rating nevertheless.

MFG - Magellan Financial Group	BEAT	0	0	2/2/1	55.32	50.97	5
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Magellan Financial Group had pre-released some headline numbers but its result was a slight beat on forecasts. Expenses were lower, and FY21 funds management expenses are expected to come in at the lower end of guidance. Magellan's outlook contains many moving parts including a retirement product launch that is months away from regulatory approval and risks around fee compression with the introduction of lower cost products. Bedding down Barrenjoey could throw up the risk of more capital being needed. Morgan Stanley (Sell) believes earnings could be more volatile in the next few years given the need to support growth in Barrenjoey and a launch into unlisted principal investments. Macquarie (Buy) sees the recent de-rating as providing an attractive entry point.

NCM - Newcrest Mining	BEAT	1	0	6/1/0	31.64	32.28	7
Newcrest Mining's result beat at the headline but most positive for brokers was a significant upgrade to production guidance at the ever-disappointing Lihir mine. While cost guidance is also higher, thanks to the AUD and covid impacts, Morgans upgrades to Add to make six Buy ratings underpinned by growth strategies for both Lihir and Cadia. An increase to the company's dividend payout ratio from free cash flow is also a positive, but Macquarie (Hold) points out a higher dividend thus requires sufficient free cash flow, and the broker is sceptical.							
PPS - Praemium	IN LINE	0	0	1/0/0	0.90	1.00	1
Praemium's first half result was in-line with Ord Minnett's expectations, with a solid initial contribution from Powerwrap and an International division edging to profitability. Half of forecast \$6m in synergies relating to the Powerwrap integration have been achieved, in-line with expectations. The broker feels the International business is the largest swing factor with the potential for meaningful and tax free cash flows within two years. A Buy rating is retained as Ord Minnett highlights the stock's discount to listed peers remains substantial.							
TLS - Telstra Corp	IN LINE	0	0	3/1/1	3.57	3.53	6
Depending on which metric brokers highlight, Telstra equally beat and missed with its result so we'll call it in line. Morgan Stanley retains Sell but believes the market will take comfort from reiteration of full year guidance and the unusual step of reassuring investors early regarding second half dividend guidance. Thereafter, brokers are looking ahead to just how the three parts of the business will be valued post the pending split. This process appears to underpin the split of ratings. Completion is not due until late in the year, so expect more of the same for some time.							
TCL - Transurban Group	MISS	1	0	3/3/1	14.47	14.31	7
Transurban's result came up short but brokers concede their hopes of some recovery in the first half were upset by re-lockdowns and ongoing covid impacts in Melbourne and the US. A split of ratings reflects ongoing uncertainty driven by the ever moving feast of restrictions and differing views on whether the stock offers value even after a significant de-rating. Citi says yes, and upgrades to Hold, but warns of the risk of work-from-home providing a longer-lasting impact. There was some resilience offered by truck traffic, toll increases and cost control, and brokers point to a significant growth pipeline.							

Previous Corporate Results Updates

Company	Result	Upgrades	Downgrades	Buy/Hold/Sell	Prev Target	New Target	Brokers
LEP - Ale Property Group	IN LINE	0	0	0/1/1	4.39	4.36	2

ALE Property Group's result met Ord Minnett's forecast but beat Macquarie's, but only on deferred interest rate hedges that render the beat of low quality. We'll thus call it "in line". Having rarely made changes to its portfolio in the past, the REIT has announced a detailed review. Macquarie (Hold) suspects this could be due to the underperformance of some pubs in the rent review process. This might provide for upside, but there could be a divestment/deployment lag, or there could be a buyback instead. Ord Minnett (Lighten) notes ALE has received independent

AQZ - Alliance Aviation	IN LINE	0	0	2/0/0	4.72	5.33	2
Alliance Aviation Services' record interim result met expectations, showing rapidly improving unit economics, excellent cash conversion and increasingly simpler accounts, Credit Suisse suggests management highlighted the outlook for the balance of FY21 remains positive and further growth is expected in FY22 and beyond. The outlook is supported by the recent Qantas Airways wet lease agreement. The update also puts to rest cash flow concerns and uncertainty around the future home of \$200m of deployed aircraft capital.							
AMC - Amcor	BEAT	1	0	5/2/0	16.96	17.00	7
Amcor's 16% first half earnings growth beat consensus despite a slightly weak result in flexibles. FY21 guidance was again upgraded, to 10-14% earnings growth from a prior 7-12%, and a \$200m increase to the company's buyback program was announced. Bemis synergies continue to track well and the raw material outlook is considered relatively benign. Synergies will eventually fade but the company remains in the hunt for other opportunities. Retail demand is likely to soften from elevated levels but healthcare should pick up the slack. Brokers agree Amcor is a quality defensive. UBS upgrades to Buy.							
BLD - Boral	BEAT	0	0	3/2/0	5.24	5.47	6
Boral's result clearly beat forecasts but the composition was concerning. America strongly outperformed while Australia disappointed. Management remains concerned over the near term outlook for Australia, which is overweight exposure to the NSW apartment market, expecting no margin growth in FY21 and no recovery in major project activity until FY22. In response, the company has set a \$300m transformation target for earnings from cost reductions in both Australia and North America, and has appointed advisors to support a value assessment of the North America Building Products business unit, suggesting to Ord Minnett (Hold) the potential for significant capital management.							
BWP - BWP Trust	MISS	0	0	0/1/3	3.65	3.65	4
BWP Trust's first half income missed forecasts slightly due to rent relief offered in the period. Guidance to flat FY21 dividend growth is maintained. A 5% rise in net tangible asset value was overshadowed by the first ever fall in rent reviews (-14%) and the lowest income growth ever of 2.0%. While Bunnings and other tenants have performed well through the pandemic, 13 rent reviews are pending and 7 assets are vacant. The REIT has 19 market rent reviews to complete in the rest of the financial year including 6 that remain unresolved from FY20. UBS (Sell) notes BWP Trust is priced as a defensive stock despite elevated risks.							
CNI - Centuria Capital Group	BEAT	0	0	2/1/0	2.69	2.76	3
Centuria Capital Group's result was "slightly ahead", "ahead" and "well ahead" of the three covering brokers, with greater performance fees the driver. Admitting it had previously been too conservative, management upgraded full year distribution guidance. Asset under management growth was strong but through acquisitions and not valuation increases. Centuria Capital Group is closing out two unlisted retail investor fund raisings and further incremental raisings are expected in healthcare and industrial, which should underpin strong recurring earnings and distribution growth.							
CIP - Centuria Industrial Reit	IN LINE	0	0	2/2/0	3.47	3.46	5

Centuria Industrial REIT's -11% fall in funds from operations broadly met expectations. FFO guidance has been upgraded to at least 17.6c from 17.5c driven by acquisitions in the second half and a lower cost of debt. A highlight for UBS (Buy) was the leasing renewal success in NSW at Warnervale, tenanted by Woolworths and Visy, significantly de-risking expiries out to FY22. More upside could come, suggests Credit Suisse (Hold), from favourable leasing outcomes at upcoming vacancies and less than expected covid provisions. Capital growth to remain strong for industrial assets.

COF - Centuria Office Reit	IN LINE	0	0	2/1/1	2.13	2.15	4
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While Centuria Office REIT's result appeared a beat at the headline, several one-off items flattered the funds from operations number. Full year guidance implies lower funds from operations in the second half, likely reflecting vacant leasing space. Despite a full split of ratings, all brokers highlight vacancies as an issue. Morgan Stanley's (Sell) key concern is the REIT's occupancy levels which have dropped to 91%. The broker expects the vacant floors to take around twelve months to lease up, putting downward pressure on funds from operations for the next two years.

CGF - Challenger	MISS	1	1	3/4/0	6.44	6.72	7
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A forecast miss from Challenger has elicited conflicting broker responses. The Life division missed consensus forecasts, although this was broadly offset by strength in funds management. A slower rebound in Life margins has Macquarie downgrading to Hold while Morgans upgrades to Add, suggesting FY21 will see a bottoming out of earnings. UBS (Buy) shrugs off the miss as a timing issue and notes the company's capital position remains strong. For Citi, (Hold), the weak share price response on the day means the stock now offers better value.

CLW - Charter Hall Long Wale Reit	BEAT	0	0	3/2/0	5.23	5.21	5
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Charter Hall Long WALE REIT's result either met or beat expectations. Given provisioning, covid rent relief did not much impact. Despite the beat, FY21 guidance has been maintained, although Citi (Buy) sees upside given accretion from acquisitions in the first half and lower debt costs. Macquarie (Buy) suggests the outcome on lease up and/or sale of the Bowen Hills asset remains a key catalyst. UBS (Hold) finds the distribution yield of 6% attractive relative to other passive REITs, but performance is expected to be capped by concerns about rising long-term bond yields and ongoing equity issuance.

CIM - Cimic Group	MISS	0	1	1/3/0	29.75	23.91	4
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Brokers were disappointed with Cimic's weak result. While the impact of covid was expected, the subdued result was further compounded by various one-offs and sub-optimal cash flows that will likely dampen sentiment in the near term, leading Credit Suisse to downgrade to Hold. The sale of Thiess has helped shore up the balance sheet, but needed to be drawn upon to cover weak cash flows and Middle East losses. Macquarie (Hold) suggests that with infrastructure spending a government priority, and the vaccine rollout pending, new contract opportunities should emerge, but it will be FY22 before any benefits flow.

CBA - Commbank	BEAT	0	0	0/4/3	76.51	80.50	7
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Commonwealth Bank's result beat most forecasts, with stronger housing and business loan growth the highlights. Brokers were surprised by the strength of the balance sheet with capital build-up maintaining a high degree of conservatism. There's no ignoring the pressure on margins in a zero-interest rate world, but a combination of mortgage rate repricing, lower funding costs and a better funding mix offset the impact of lower rates. The normalising balance sheet is likely to be the driver of earnings and dividend growth ahead, but as ever, brokers believe the bank to be trading at too high a premium to peers.

CPU - Computershare	IN LINE	0	0	3/2/2	14.19	14.54	7
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A -25% fall in year on year profit for Computershare was broadly in line with what brokers expected, and acceptable in a difficult environment. Higher margin income, a recovery in corporate actions and strong bankruptcy revenue growth were highlights. Full year guidance has been upgraded, as has cost-out guidance to FY23. The upgrade is attributed to issuer services, share plans and US mortgage servicing, but Ord Minnett (Lighten) notes the latter two showed weak trends in the period, implying a very sharp turnaround is required. Macquarie (Buy) bases its view on long-term growth in US Mortgage Servicing being ahead of expectations.

CCP - Credit Corp	BEAT	0	0	1/2/0	26.53	33.45	3
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Credit Corp's forecast-beating result highlighted to Macquarie (Buy) the company's competitive position in the A&NZ debt purchasing market and potential in the consumer lending segment, as well as potential in US debt purchases. Ord Minnett (Hold) believes the acquisition of Collection House's debt ledger at the end of December was "impeccably timed" given the lack of supply in the market and a consumer lending business that is only now seeing volumes re-emerge. Morgans (Hold) sees earnings being led by the US opportunity. Management upgraded all guidance metrics and expects lending revenue and profit to return to growth in the second half. Hold ratings reflect valuation.

DXS - Dexu	BEAT	0	0	2/2/2	9.75	9.27	6
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While Dexu's result beat most forecasts, a split in broker ratings reflects uncertainty regarding investor perception of the office market. Macquarie (Hold) believes the trust's balance sheet and ability to deploy earnings in an accretive manner differentiates Dexu from other large cap A-REITs. Citi (Sell) is concerned over headwinds from the shift to work-from-home. Ord Minnett (Hold) believes until this impact is clearer the stock will likely trade at a discount to fair value. Despite a Buy rating, UBS agrees, while Morgan Stanley (Buy) sees longer term value.

EHL - Emeco	BEAT	0	0	2/0/0	1.28	1.31	2
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Emeco Holdings' result met Morgans' forecast but beat Macquarie's. Morgans suspects the subsequent fall in share price was due to disappointment over a flat second half rental outlook and a lack of dividend guidance given an improving balance sheet. Notwithstanding, the stock had run very hard. The company continues to weigh up capital management against growth investment where sensible. Macquarie believes Emeco can deliver strong growth in FY22 from underground rental and new mining services projects commencing in FY22. Also, tendering levels remain high.

HRL - Hrl Holdings	BEAT	0	0	1/0/0	0.16	0.16	1
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HRL Holdings delivered first half revenue of \$16.4m and underlying earnings of \$3.5m, slightly ahead of Morgans' forecast. Analytica's earnings performance (up 14%), and the attainment of a net cash position, were key highlights for the broker. Morgans has increased the Geotech division's earnings estimates, which have been offset by moderating forecasts for the Analytica and Software segments.

IGO - IGO	BEAT	0	1	1/3/0	5.38	6.54	5
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A strong December quarter, which saw Tropicana beat on production and Nova on costs, led IGO to an overall beat with its first half result. Nova (nickel) provided 70% of earnings. With the planned divestment of Tropicana and acquisition of Greenbushes (lithium) brokers see the stock as ideal for those wishing to investment in the EV/battery theme. The problem is the market is already onto it, leading brokers to declare the valuation full and Credit Suisse to pull back to Hold to join the pack.

IMD - Imdex	BEAT	0	0	0/1/0	1.45	1.90	1
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Imdex's first half was ahead of expectations and UBS notes a positive start to the second half with record levels of instruments on hire in January. High margin instrument revenue is growing 13%, offsetting a -17% decline in lower margin sales. UBS considers valuation risks are evenly balanced and awaits a more attractive entry point, retaining a Neutral rating. FY21 estimates are upgraded by 29% while FY22-23 are unchanged.

IAG - Insurance Australia	IN LINE	1	0	2/4/0	5.50	5.56	6
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Brokers were generally circumspect about Insurance Australia Group's first half loss, seeing the result as solid under the circumstances and "cleaner" following the earnings downgrades throughout 2020. Structural industry concerns remain but the business has built significant buffers. Fear over business interruption claims continue to weigh on market sentiment but brokers agree the insurer is well covered. FY21 dividend payout guidance of 60-80% has been retained but no earnings guidance was offered. Citi suggests momentum is building in the business and underlying margins, although on current estimates there is only modest value appeal. Yet enough to upgrade to Buy.

JHX - James Hardie	BEAT	0	0	4/2/0	41.43	43.60	6
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James Hardie has recently had a habit of knocking quarterly results out of the park, and December was no exception. Hard to fault, says Morgan Stanley (Buy), and a special dividend surprised. North America was the standout, on rising new home demand, but Asia Pacific was not far behind, aided by reduced costs. Forecast upgrades, target increases and four Buy ratings underscore positive broker views, although Citi (Hold) while remaining positive, believes the December quarter may mark an income peak.

JHG - Janus Henderson Group	BEAT	0	0	2/1/0	41.10	47.87	3
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Janus Henderson's December quarter result smashed forecasts. Performance fees were well ahead of expectations, fund flows and market gains were stronger, plus costs were well controlled. Asset under management growth was nevertheless net of movements both in and out of different funds and regions, and costs are expected to rise from here on investment and currency movement. Dai-ichi has decided to remain a product partner and will sell its near 17% stake in the group. The result should mean a good price, but also a potential overhang on the stock.

MP1 - Megaport	IN LINE	0	0	1/2/0	13.84	14.56	3
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MegaPort had already published headline numbers, which begs the question why the big share price jump on the result release? UBS (Buy) found some positive surprises in the detail, including better momentum from the signing up of new SD-WAN partnerships and additional discussions on partnerships. While the headline loss was greater than expected, this was due to the stronger A\$. The outlook is better now some disruptions caused by the pandemic to IT projects have dissipated, but Ord Minnett (Hold) believes strong growth in the company's business and the pending launch of new products and services are largely factored in at current share price levels.

MIN - Mineral Resources	BEAT	0	0	2/1/1	39.70	40.08	4
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Mineral Resources' result beat both earnings and dividend expectations. Even stripping out the contribution from higher iron ore prices, the company achieved a 20% sequential lift in operating earnings led by lower lithium input prices and higher margins in the Mining Services business. FY21 capex guidance has been increased by 50%, but lithium leverage along with iron ore projects remain key value drivers. A split of broker views would reflect disparity in forecast pricing for lithium and iron ore. This is reflected in a spread of targets from \$32.00 (Morgan Stanley, Sell) to \$47.50 (Macquarie, Buy).

NWS - News Corp	BEAT	0	0	3/0/1	27.52	33.60	4
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News Corp's second quarter result caught brokers by surprise, featuring greater than forecast revenues for Move and book publishing, and cost-outs in News Media (but not newspapers). For once the REA Group stake was not the major earnings driver. No guidance was provided other than to suggest costs will increase in the second half. Morgan Stanley (Sell) is the odd broker out.

NCK - Nick Scali	BEAT	0	0	2/0/0	10.43	11.58	2
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A very strong first half for Nick Scali saw profit rise 100%. A highlight for Macquarie is strong written orders will be recognised in 2021. Also, the gross margin increased to 64%, and while reduced marketing spend may not be maintained, a foreign exchange tailwind and efficiency gains will be. Citi suggests the company will continue to benefit through 2021 on consumers staying at home with limited spending options given travel restrictions. FY22 will be cycling a covid-driven FY21, but the market has taken this into account. On extended international travel restrictions, HomeBuilder, high savings rates and currency tailwinds, FY22 risk is still considered to the upside. The company is also assessing multiple M&A opportunities.

NST - Northern Star	BEAT	1	0	2/1/1	13.77	13.74	5
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Northern Star Resources beat expectations with record earnings achieved on gold sales. The merger with Saracen Minerals was otherwise the highlight of the half. Credit Suisse (Buy) believes the best days yet to come from operations at Pogo, KCGM and Yandal, and from merger synergies. Ord Minnett upgrades to Buy highlighting significant leverage to the gold price. Morgan Stanley (Sell) notes the miner is on track to achieve the FY21 production guidance, but sees too strong a valuation.

PNI - Pinnacle Investment	BEAT	0	0	3/0/0	7.25	9.36	3
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Pinnacle Investments' result didn't just beat, it left broker forecasts in the dust. Profit was up 120% year on year due to a significant increase in performance fees. Share of affiliates' net profit was up 80%, and base fee margins also surpassed expectations. Macquarie echoes consensus in suggesting the fund manager has delivered on its earnings potential and the diversified nature of affiliates and the quality of the performance will support an upgrade cycle from here.






Total: 34












ASX50 TOTAL STOCKS:			12
Beats	In Line	Misses	
7	3	2	
Total Rating Upgrades:			6
Total Rating Downgrades:			0
Total target price movement in aggregate:			2.28%
Average individual target price change:			1.40%
Beat/Miss Ratio:			3.50

ASX200 TOTAL STOCKS:			32
Beats	In Line	Misses	
20	7	5	
Total Rating Upgrades:			9
Total Rating Downgrades:			4
Total target price movement in aggregate:			5.94%
Average individual target price change:			3.70%
Beat/Miss Ratio:			4.00

Yet to Report

 Indicates that the company is also found on your portfolio

Monday	Tuesday	Wednesday	Thursday	Friday
8 February	9 February	10 February	11 February	12 February
CLW earnings result 	BLD earnings result	AQZ earnings result	AGL earnings result	ARF earnings result
IMD earnings result	CGF earnings result 	CBA earnings result	AMP earnings result	BAP earnings result 
SLR earnings result	CPU earnings result	CIM earnings result	ASX earnings result	BBN earnings result
	DXS earnings result	CNI earnings result	CQE earnings result	ELO earnings result
	EHL earnings result	IAG earnings result	DOW earnings result	GMA earnings result
	JHX quarterly earnings	MIN earnings result	GUD earnings result 	MGR earnings result
	SCP earnings result	MP1 earnings result	KPG earnings result	RCE earnings result
	SUN earnings result	NST earnings result	MFG earnings result	
			NCM earnings result	
			TCL earnings result 	
			TLS earnings result	
			URW earnings result	

Monday	Tuesday	Wednesday	Thursday	Friday
15 February	16 February	17 February	18 February	19 February
ALU earnings result 	ANN earnings result 	ABP earnings result	AIA earnings result	BIN earnings result
AZJ earnings result	ARB earnings result 	ADI earnings result	AMA earnings result	CDA earnings result
BEN earnings result	BHP earnings result	AHY earnings result	BLX earnings result	COH earnings result 
BPT earnings result	BXB earnings result	CAR earnings result 	CCL earnings result	CWY earnings result
BRG earnings result	DHG earnings result	CHC earnings result 	CSL earnings result 	GMG earnings result 
CQR earnings result	ELO earnings result	COL earnings result 	CWN earnings result	ING earnings result
GPT earnings result	GWA earnings result	CTD earnings result	DTL earnings result	IPD earnings result
IPH earnings result	RBL earnings result	CWP earnings result	FMG earnings result	LOV earnings result
JBH earnings result	SGF earnings result	DMP earnings result 	GDF earnings result	MAI earnings result
PAR earnings result	SGM earnings result	EBO earnings result	HPI earnings result	MDC earnings result
PME earnings result 	TGP earnings result		IEL earnings result	MMG earnings result

SMW earnings result	VRI earnings result	EVN earnings result	IRE earnings result	MVP earnings result
		FBU earnings result	M7T earnings result	MYS earnings result
		INA earnings result	NGI earnings result	PWH earnings result
		LIC earnings result	NWL earnings result	QBE earnings result
		MNY earnings result	ORA earnings result	RDC earnings result
		NEA earnings result	ORG earnings result	REG earnings result
		NWL earnings result	OZL earnings result	SIQ earnings result
		PGH earnings result	PPT earnings result	VOC earnings result
		PSQ earnings result	S32 earnings result	
		RIO earnings result	SCG earnings result	
		RRL earnings result	SGR earnings result	
		SBM earnings result	SHL earnings result	
		SUL earnings result	SLC earnings result	
		TAH earnings result	STO earnings result	
		TRS earnings result	SVW earnings result	
		TWE earnings result	WES earnings result	
		VCX earnings result	WPL earnings result	
		WEB earnings result		
		WHC earnings result		
Monday	Tuesday	Wednesday	Thursday	Friday
22 February	23 February	24 February	25 February	26 February
3PL earnings result	ABC earnings result	APE earnings result	A2M earnings result	AFG earnings result
AD8 earnings result	ABY earnings result	APX earnings result	ALG earnings result	BUB earnings result
AFG earnings result	AIM earnings result	AVG earnings result	ALX earnings result	BWX earnings result
ALD earnings result	APA earnings result	AVN earnings result	AMX earnings result	CBL earnings result
BKG earnings result	ATL earnings result	BKL earnings result	APT earnings result	CTP earnings result
BSL earnings result	AUB earnings result	CAT earnings result	CDD earnings result	CUV earnings result
BVS earnings result	AWC earnings result	CCX earnings result	CMW earnings result	DBI earnings result
CGC earnings result	AXI earnings result	GDI earnings result	EPY earnings result	DTC earnings result
COE earnings result	CRN earnings result	HLS earnings result	FLT earnings result	HSN earnings result
EVT earnings result	EHE earnings result	HMC earnings result	GDG earnings result	IME earnings result
IDX earnings result	GEM earnings result	IEL earnings result	GOZ earnings result	KAR earnings result
LLC earnings result	HUB earnings result	ITG earnings result	HUM earnings result	KGN earnings result
NHF earnings result	JIN earnings result	IVC earnings result	IFM earnings result	MTO earnings result
NWH earnings result	LAU earnings result	JHC earnings result	ILU earnings result	NSR earnings result
OML earnings result	MND earnings result	JIN earnings result	LNK earnings result	OBL earnings result
PTM earnings result	MX1 earnings result	MPL earnings result	MGH earnings result	OPT earnings result
RWC earnings result	MYD earnings result	MVF earnings result	MSB earnings result	PBH earnings result
SXL earnings result	NSR earnings result	MWY earnings result	NEW earnings result	PNV earnings result
SXY earnings result	ONT earnings result	MYX earnings result	PAR earnings result	PPE earnings result
TYR earnings result	OSH earnings result	NAN earnings result	QAN earnings result	RAP earnings result
WPR earnings result	PTM earnings result	NEC earnings result	QUB earnings result	REH earnings result
	SKI earnings result	NTO earnings result	RHC earnings result	SLK earnings result
	UWL earnings result	SDF earnings result	RRL earnings result	WPR earnings result
	VEA earnings result	SHJ earnings result	SEK earnings result	
	WOR earnings result	SPK earnings result	SGP earnings result	
		SPL earnings result	SSM earnings result	
		SYD earnings result	TPG earnings result	
		TPG earnings result	UNI earnings result	
		VOC earnings result	WGN earnings result	
		WOW earnings result	YFZ earnings result	
		WOW earnings result		
		WTC earnings result		
Monday	Tuesday	Wednesday	Thursday	Friday
1 March	2 March	3 March	4 March	5 March
EOS earnings result	BGA earnings result			
ENR earnings result	BEF earnings result			

HSN earnings result				
HVN earnings result				
NXT earnings result 				

Listed Companies on the Calendar

Date	Code		Date	Code		Date	Code	
22/02/2021	3PL	earnings result	16/02/2021	ELO	earnings result	26/02/2021	OBL	earnings result
25/02/2021	A2M	earnings result	17/02/2021	EML	earnings result	22/02/2021	OML	earnings result
23/02/2021	ABC	earnings result	01/03/2021	EOS	earnings result	23/02/2021	ONT	earnings result
17/02/2021	ABP	earnings result	25/02/2021	EPY	earnings result	26/02/2021	OPT	earnings result
23/02/2021	ABY	earnings result	17/02/2021	EVN	earnings result	18/02/2021	ORA	earnings result
22/02/2021	AD8	earnings result	22/02/2021	EVT	earnings result	18/02/2021	ORG	earnings result
17/02/2021	ADI	earnings result	17/02/2021	FBU	earnings result	23/02/2021	OSH	earnings result
22/02/2021	AFG	earnings result	25/02/2021	FLT	earnings result	18/02/2021	OZL	earnings result
26/02/2021	AFG	earnings result	18/02/2021	FMG	earnings result	15/02/2021	PAR	earnings result
11/02/2021	AGL	earnings result	01/03/2021	FNP	earnings result	25/02/2021	PAR	earnings result
17/02/2021	AHY	earnings result	18/02/2021	GDF	earnings result	26/02/2021	PBH	earnings result
18/02/2021	AIA	earnings result	25/02/2021	GDG	earnings result	17/02/2021	PGH	earnings result
23/02/2021	AIM	earnings result	24/02/2021	GDI	earnings result	15/02/2021	PME	earnings result
22/02/2021	ALD	earnings result	23/02/2021	GEM	earnings result	26/02/2021	PNV	earnings result
25/02/2021	ALG	earnings result	12/02/2021	GMA	earnings result	26/02/2021	PPE	earnings result
15/02/2021	ALU	earnings result	19/02/2021	GMG	earnings result	18/02/2021	PPT	earnings result
25/02/2021	ALX	earnings result	25/02/2021	GOZ	earnings result	17/02/2021	PSQ	earnings result
18/02/2021	AMA	earnings result	15/02/2021	GPT	earnings result	22/02/2021	PTM	earnings result
11/02/2021	AMP	earnings result	11/02/2021	GUD	earnings result	23/02/2021	PTM	earnings result
25/02/2021	AMX	earnings result	16/02/2021	GWA	earnings result	19/02/2021	PWH	earnings result
16/02/2021	ANN	earnings result	24/02/2021	HLS	earnings result	25/02/2021	QAN	earnings result
23/02/2021	APA	earnings result	24/02/2021	HMC	earnings result	19/02/2021	QBE	earnings result
24/02/2021	APE	earnings result	18/02/2021	HPI	earnings result	25/02/2021	QUB	earnings result
25/02/2021	APT	earnings result	01/03/2021	HSN	earnings result	26/02/2021	RAP	earnings result
24/02/2021	APX	earnings result	26/02/2021	HSN	earnings result	16/02/2021	RBL	earnings result
10/02/2021	AQZ	earnings result	23/02/2021	HUB	earnings result	12/02/2021	RCE	earnings result
16/02/2021	ARB	earnings result	25/02/2021	HUM	earnings result	19/02/2021	RDC	earnings result
12/02/2021	ARF	earnings result	01/03/2021	HVN	earnings result	19/02/2021	REG	earnings result
11/02/2021	ASX	earnings result	10/02/2021	IAG	earnings result	26/02/2021	REH	earnings result
23/02/2021	ATL	earnings result	22/02/2021	IDX	earnings result	02/03/2021	RFF	earnings result
23/02/2021	AUB	earnings result	24/02/2021	IEL	earnings result	25/02/2021	RHC	earnings result
24/02/2021	AVG	earnings result	18/02/2021	IFL	earnings result	17/02/2021	RIO	earnings result
24/02/2021	AVN	earnings result	25/02/2021	IFM	earnings result	17/02/2021	RRL	earnings result
23/02/2021	AWC	earnings result	25/02/2021	ILU	earnings result	25/02/2021	RRL	earnings result
23/02/2021	AX1	earnings result	08/02/2021	IMD	earnings result	22/02/2021	RWC	earnings result
15/02/2021	AZJ	earnings result	26/02/2021	IME	earnings result	18/02/2021	S32	earnings result
12/02/2021	BAP	earnings result	17/02/2021	INA	earnings result	17/02/2021	SBM	earnings result
12/02/2021	BBN	earnings result	19/02/2021	ING	earnings result	18/02/2021	SCG	earnings result
15/02/2021	BEN	earnings result	19/02/2021	IPD	earnings result	09/02/2021	SCP	earnings result
02/03/2021	BGA	earnings result	15/02/2021	IPH	earnings result	24/02/2021	SDF	earnings result
16/02/2021	BHP	earnings result	18/02/2021	IPH	earnings result	25/02/2021	SEK	earnings result
19/02/2021	BIN	earnings result	18/02/2021	IRE	earnings result	16/02/2021	SGF	earnings result
22/02/2021	BKG	earnings result	24/02/2021	ITG	earnings result	16/02/2021	SGM	earnings result
24/02/2021	BKL	earnings result	24/02/2021	IVC	earnings result	25/02/2021	SGP	earnings result
09/02/2021	BLD	earnings result	15/02/2021	JBH	earnings result	18/02/2021	SGR	earnings result
18/02/2021	BLX	earnings result	24/02/2021	JHC	earnings result	24/02/2021	SHJ	earnings result
15/02/2021	BPT	earnings result	09/02/2021	JHX	quarterly earnings	18/02/2021	SHL	earnings result
15/02/2021	BRG	earnings result	23/02/2021	JIN	earnings result	19/02/2021	SIQ	earnings result
22/02/2021	BSL	earnings result	24/02/2021	JIN	earnings result	23/02/2021	SKI	earnings result
26/02/2021	BUB	earnings result	26/02/2021	KAR	earnings result	18/02/2021	SLC	earnings result
22/02/2021	BVS	earnings result	26/02/2021	KGN	earnings result	26/02/2021	SLK	earnings result
26/02/2021	BWY	earnings result	11/02/2021	KPS	earnings result	26/02/2021	SLD	earnings result

16/02/2021	BXB	earnings result	23/02/2021	LAU	earnings result	15/02/2021	SMW	earnings result
17/02/2021	CAR	earnings result	17/02/2021	LIC	earnings result	24/02/2021	SPK	earnings result
24/02/2021	CAT	earnings result	22/02/2021	LLC	earnings result	24/02/2021	SPL	earnings result
10/02/2021	CBA	earnings result	25/02/2021	LNK	earnings result	25/02/2021	SSM	earnings result
26/02/2021	CBL	earnings result	19/02/2021	LOV	earnings result	18/02/2021	STO	earnings result
18/02/2021	CCL	earnings result	18/02/2021	M7T	earnings result	17/02/2021	SUL	earnings result
24/02/2021	CCX	earnings result	19/02/2021	MAI	earnings result	09/02/2021	SUN	earnings result
19/02/2021	CDA	earnings result	19/02/2021	MDC	earnings result	18/02/2021	SVW	earnings result
25/02/2021	CDD	earnings result	11/02/2021	MFG	earnings result	22/02/2021	SXL	earnings result
22/02/2021	CGC	earnings result	25/02/2021	MGH	earnings result	22/02/2021	SXY	earnings result
09/02/2021	CGF	earnings result	12/02/2021	MGR	earnings result	24/02/2021	SYD	earnings result
17/02/2021	CHC	earnings result	10/02/2021	MIN	earnings result	17/02/2021	TAH	earnings result
10/02/2021	CIM	earnings result	19/02/2021	MMS	earnings result	11/02/2021	TCL	earnings result
08/02/2021	CLW	earnings result	23/02/2021	MND	earnings result	16/02/2021	TGR	earnings result
25/02/2021	CMW	earnings result	17/02/2021	MNY	earnings result	11/02/2021	TLS	earnings result
10/02/2021	CNI	earnings result	10/02/2021	MP1	earnings result	24/02/2021	TPG	earnings result
22/02/2021	COE	earnings result	24/02/2021	MPL	earnings result	25/02/2021	TPG	earnings result
19/02/2021	COH	earnings result	25/02/2021	MSB	earnings result	17/02/2021	TRS	earnings result
17/02/2021	COL	earnings result	26/02/2021	MTO	earnings result	17/02/2021	TWE	earnings result
09/02/2021	CPU	earnings result	24/02/2021	MVF	earnings result	22/02/2021	TYR	earnings result
11/02/2021	CQE	earnings result	19/02/2021	MVP	earnings result	25/02/2021	UNI	earnings result
15/02/2021	CQR	earnings result	24/02/2021	MWY	earnings result	11/02/2021	URW	earnings result
23/02/2021	CRN	earnings result	23/02/2021	MX1	earnings result	23/02/2021	UWL	earnings result
18/02/2021	CSL	earnings result	23/02/2021	MYD	earnings result	17/02/2021	VCX	earnings result
17/02/2021	CTD	earnings result	19/02/2021	MYS	earnings result	23/02/2021	VEA	earnings result
26/02/2021	CTP	earnings result	24/02/2021	MYX	earnings result	19/02/2021	VOC	earnings result
26/02/2021	CUV	earnings result	24/02/2021	NAN	earnings result	24/02/2021	VOC	earnings result
18/02/2021	CWN	earnings result	11/02/2021	NCM	earnings result	16/02/2021	VRT	earnings result
17/02/2021	CWP	earnings result	17/02/2021	NEA	earnings result	17/02/2021	WEB	earnings result
19/02/2021	CWY	earnings result	24/02/2021	NEC	earnings result	18/02/2021	WES	earnings result
26/02/2021	DBI	earnings result	25/02/2021	NEW	earnings result	25/02/2021	WGN	earnings result
16/02/2021	DHG	earnings result	18/02/2021	NGI	earnings result	17/02/2021	WHC	earnings result
17/02/2021	DMP	earnings result	22/02/2021	NHF	earnings result	23/02/2021	WOR	earnings result
11/02/2021	DOW	earnings result	23/02/2021	NSR	earnings result	24/02/2021	WOW	earnings result
26/02/2021	DTC	earnings result	26/02/2021	NSR	earnings result	24/02/2021	WOW	earnings result
18/02/2021	DTL	earnings result	10/02/2021	NST	earnings result	18/02/2021	WPL	earnings result
09/02/2021	DXS	earnings result	24/02/2021	NTO	earnings result	22/02/2021	WPR	earnings result
17/02/2021	EBO	earnings result	22/02/2021	NWH	earnings result	26/02/2021	WPR	earnings result
23/02/2021	EHE	earnings result	17/02/2021	NWL	earnings result	24/02/2021	WTC	earnings result
09/02/2021	EHL	earnings result	18/02/2021	NWL	earnings result	25/02/2021	YFZ	earnings result
12/02/2021	ELO	earnings result	01/03/2021	NXT	earnings result			