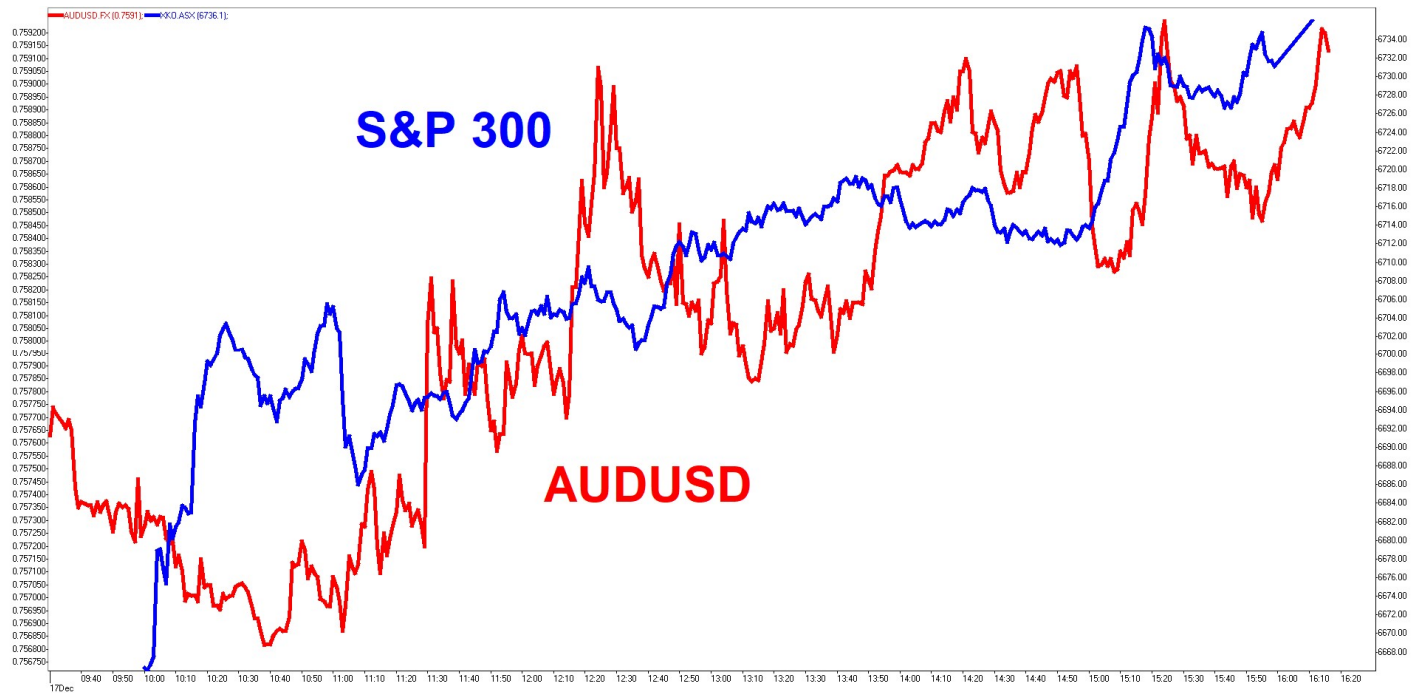


SUNSET STRIP

DEEP DATA ANALYTICS

INVESTMENT MOTTO: "Life is all about cycles. You evolve with the cycles or they run over you."

MARKET SNAPSHOT AND INTRADAY CHART



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	6736.10	78.20	1.17	DXY	89.9600	-0.1800	-0.20	SPTGLD	1866.74	1.94	0.10
S&P 200	6756.70	77.50	1.16	AUDUSD	0.7592	0.0015	0.20	WTI	62.50	0.30	0.48
All Ords	7000.10	83.40	1.21	NZDAUD	0.9394	0.0005	0.06	WTIS	48.31	0.49	1.02
Small Ords	3122.30	40.10	1.30	GBPAUD	1.7835	0.0005	0.03	BRENT	51.56	0.66	1.30
Micro Cap	1906.10	18.20	0.96	EURAUD	1.6106	0.0004	0.03	COPP3M	7847.50	72.00	0.93
NZ50G	12888.77	59.78	0.47	EURUSD	1.2227	0.0027	0.22	NICK3M	17429.00	-256.00	-1.45
JAPAN	26801.30	43.90	0.16	USDJPY	103.3365	-0.1620	-0.16	ZINC	2818.00	1.00	0.04
KOSPI	2763.36	-8.43	-0.30	CNYUSD	0.1530	-0.0001	-0.06	Security	Last	+/-	%
SING	2858.61	-14.19	-0.49	Security	Last	+/-	%	DOWFUT	30234.00	73.00	0.24
SHANGHAI	3388.11	21.13	0.63	USBON	0.9254	0.0141	1.55	NASFUT	12700.50	35.25	0.28
HNGKNG	26500.79	40.50	0.15	USLBR	1.6623	0.0077	0.47	SPFUT	3710.25	9.50	0.26
GERMAN	13565.98	203.11	1.52	BOND10	0.9891	0.0242	2.51				
CAC40	5547.68	17.37	0.31	BBSR3M	0.0141	-0.0041	-22.53				
FTSE	6570.91	57.59	0.88	VIX	22.50	-0.39	-1.70				
DOWJON	30154.54	-44.77	-0.15	XVI	13.95	-0.24	-1.71				
NASDAQ	12658.19	63.13	0.50								
SP500	3701.17	6.55	0.18								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Thomson Reuters, S&P, SMH, Trading Economics

MARKET COMMENTARY:

1. Local market was boosted by monthly market level index option expiry turnover and AUDUSD getting jammed up by collapsing USD. US Fed update follows the weak clueless strategy of keep doing what they were and hoping for something better. The central banks globally are lost in stimulus with no strategy of how to unwind till bubble's burst. We have reached endless stimulus...or more to the point "Central Banks must be crazy!!!". US Fed currency debasement has reached stupid level and that is driving Bitcoin to all time high. Do you have enough Gold? My guess is not enough!!!

Locally the job data was not linked to reality and MYEFO had nothing we did not already know. Job data looks massive as it's just classification changes between part time to full time to unemployed to JobKeeper. In the land of the blind, one eyed man is king. In the land of the JobKeeper (i.e. JobFaker), everyone is employed. Reality is scarier than fantasy when you talk in alternative facts.

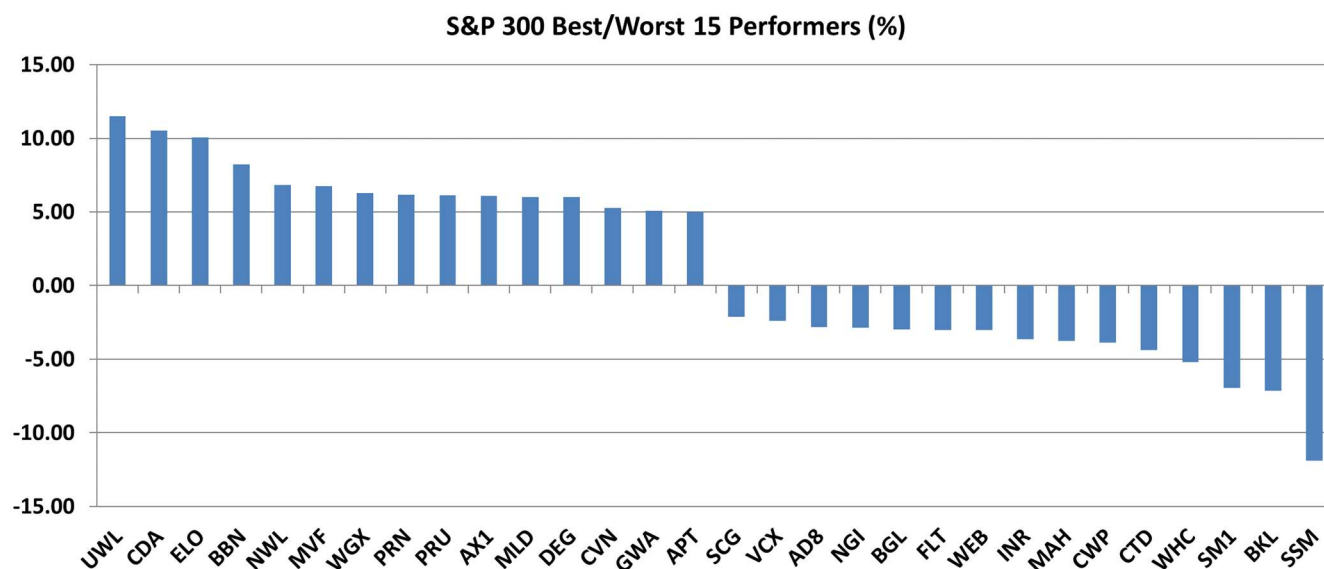
USD continues to free fall on the economic, pandemic and leadership mess. Vaccine and College vote confirmation has cleared pandemic and leadership risk in the medium to long term while uncertainty remains high in the short term. The economic mess is being held up by massive debt building up through fiscal and monetary stimulus. United Socialism of America will not be able to get off money printing for years to come and such the outlook for USD remains weak. USD has fallen below the support level of the down trend with US Fed coming up with a grand plan of repeating the same failed policies and expecting something better...basic definition of insanity!!! Risk remains that US Fed and stimulus plans don't live up to expectations and USD bounces from oversold position on risk off trade. Despite short term volatility, the medium to long term outlook for USD remains weak on risk weighted macro basis.



Overnight US market started with more weak economic data and chatter that stimulus chats are happening before US Fed update was more of the same for years to come. DOW and Russell were slightly negative while S&P and NASDAQ slightly positive. Bonds and USD lower while Gold lead the commodities higher. We are seeing early issues in transport logistics with the vaccine while number of states are talking about lockdown ahead. Economy is fading and stimulus is being delayed while US Fed is out of ideas. Gold was the best sector by a margin while Industrials and Energy lead the falls.

Remain nimble, contrarian and cautiously pragmatic with elevated global macro risks!!! Buckle up...it's going to get bumpy!!!

2. Movers and Shakers in S&P 300 >



3. CNN Fear & Greed Index >



4. **Adbri (ABC +4.68%)** > Adbri Limited ("Adbri" or "the Company") (ASX: ABC) today announces the 'go ahead' for the Kwinana Upgrade Project (the Project) following a final investment decision by the Board. The \$199 million investment in a modern state-of-the-art facility will consolidate Adbri's two existing cement production sites into a single operation serving the Western Australia (WA) market and increasing annual production capacity to 1.5 million tonnes per annum from 1.1 million tonnes. Adbri's Cockburn Cement business remains a key contributor to WA's economy. This investment demonstrates the Company's commitment to and confidence in WA's mining and construction sectors which are projected to grow over coming years. **ASX**
5. **Bapcor (BAP +3.01%)** > On 12th October 2020 Bapcor provided a first quarter FY21 trading update which indicated Group Revenue was up 27%. In what has been an extraordinary twelve months Bapcor feels it is important to keep its shareholders informed on the performance of its business. Bapcor's businesses have continued to perform strongly since the October update. For the five months to the end of November Group Revenue is up c.26%, with Net Profit After Tax achieving operating leverage from lower expenses in areas such as travel and other areas of discretionary expenditure, as well as lower interest rates and the contribution from Truckline which was not included in the prior corresponding period ("pcp"). **ASX**
6. **Carnarvon Petroleum (CVN +5.26%)** > Carnarvon Petroleum Limited ("Carnarvon") (ASX:CVN) is pleased to announce that it has entered into a binding agreement with AIM listed, Advance Energy Plc ("Advance") (AIM:ADV) to enable the redevelopment of the Buffalo oil field. In this transaction, Advance will acquire up to a 50% interest in the Buffalo project by funding the drilling of Buffalo-10 well up to US\$20m on a free carry basis. In addition to this, the newly formed joint venture will acquire development funding from third party lenders and any additional funding requirements (in addition to that provided by third party lenders) will be provided by Advance Energy as an interest free loan. **ASX**
7. **Freedom Foods Group (FNP N/T)** > Freedom Foods Group Limited (ASX: FNP) today announces the sale of its Cereal and Snacks operations to The Arnott's Group as part of the ongoing program to simplify the Company's business structure and product range, improve profitability and prioritise growth opportunities. As indicated in the ASX announcement of 30 November 2020, Freedom Foods Group and its advisers have been reviewing all strategic options for the Cereal and Snacks business – the market-leading producer of allergen-free and healthy breakfast cereals and snacks. While actively pursuing a 'fix and retain' strategy, the Group has also been exploring a potential divestment. **ASX**
8. **Nine Entertainment (NEC +3.40%)** > Nine Entertainment Co. (ASX: NEC) held its Annual General Meeting in Sydney in mid-November, at which time the Company stated that it expected first half EBITDA, before Specific Items, to be up by around 30%, compared to \$251m in the previous corresponding period. Since this time, trading conditions have continued to improve, with EBITDA before Specific Items for the six months to 31 December, now expected to be up by more than 40%, on the same basis. **ASX**
9. **Pro Medicus (PME +3.31%)** > Leading health imaging company Pro Medicus Limited [ASX: PME] today announced its wholly owned U.S. subsidiary, Visage Imaging, Inc., has signed a 5-year contract with MedStar Health ("MedStar"), the largest health system in the Maryland and Washington, D.C. metropolitan region. The contract, based on a transactional licensing model, will see the company's complete enterprise imaging solution comprising Visage 7 Viewer, Visage 7 Open Archive and Visage 7 Workflow implemented across all of MedStar's radiology and subspecialty imaging departments including MedStar Georgetown University Hospital. **ASX**
10. **Rural Funds Management (RFF +4.90%)** > Rural Funds Management Limited (RFM) as responsible entity for the Rural Funds Group (ASX: RFF) advises that contracts have been exchanged with Sunwater Limited for the purchase of a 21,600 ML Medium Priority Lower Fitzroy River water allocation for \$32.4m. The water will be sourced from the Rookwood Weir,

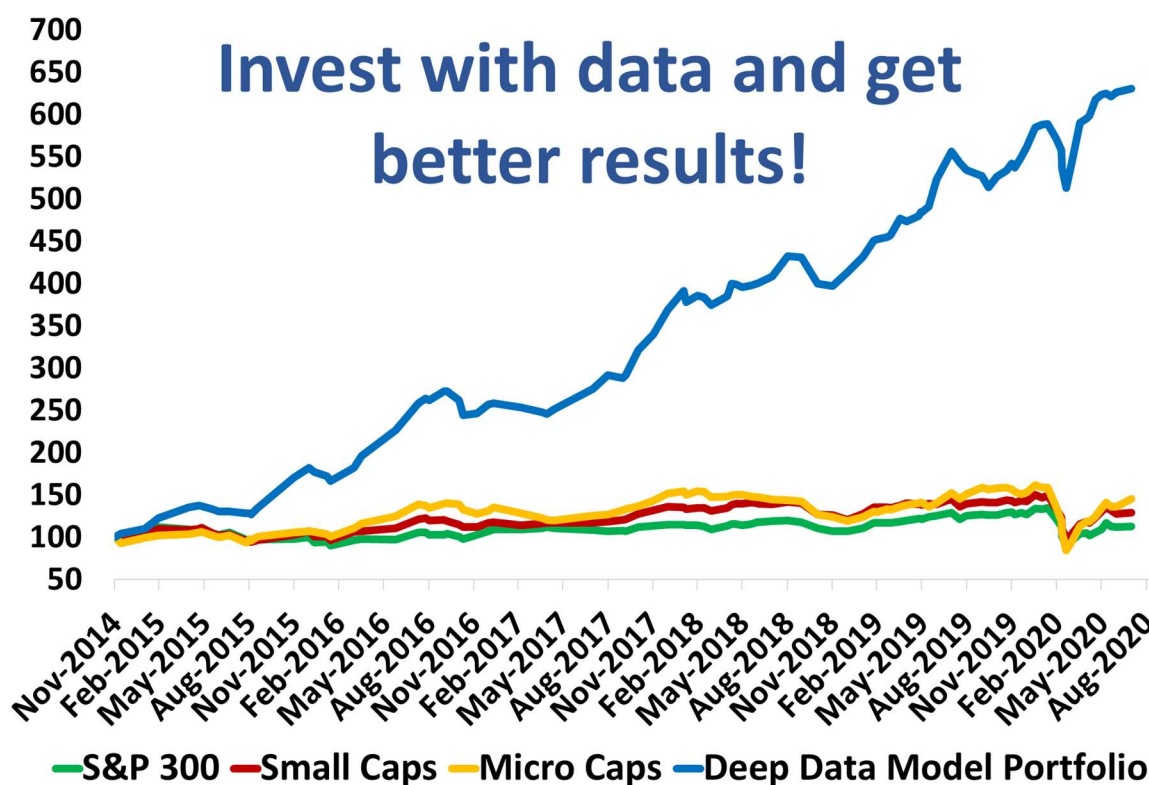
which is being constructed 66 kilometres south-west of Rockhampton. The allocations, and 5,963 ML of additional Fitzroy River allocations previously acquired, will be applied to the development of up to 2,500 ha of macadamia orchards, and development of irrigation for cropping and cattle production. **ASX**

11. **Transurban (TCL +1.21%)** > Transurban has reached agreement to sell a 50% interest in its Transurban Chesapeake assets to AustralianSuper, Canada Pension Plan Investment Board (CPP Investments) and UniSuper for gross sale proceeds of AUD2.8 billion (USD2.1 billion), plus a potential earn-out between FY24 and FY26 of up to AUD93 million (USD70 million). **ASX**

Deep Data Analytics

Deep Data Analytics is the brainchild of Mathan Somasundaram, a 25-year veteran of the finance and technology sectors. In an increasingly volatile and uncertain economic and political landscape, Mathan saw the need for a dynamic data-driven investment strategy that can be used to optimise the risk-adjusted returns for investors. Seamlessly combining top-down and bottom-up approaches, the vertically integrated, multi-tiered model has been carefully calibrated over the years to rapidly adapt to evolving macro conditions and thereby ensure an effective and dynamic trade-off between risk and return.

Deep Data Analytics has been used as the focal point of strategy in macro marketing documents to Institutional and High Net Worth clients for over a decade. With successive years of consistent and reliable returns despite major disruptive thematic cycles, Deep Data Analytics is widely recognised as one of the leading integrated investment strategies in the market. And now, with the inclusion of a variety of risk/return investment options and insights, breadth of users from institutional to retail investors have access to cutting-edge analytics at their fingertips.



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

US markets overnight - Reuters

Wall Street rose on Wednesday, with the Nasdaq closing at a record high as investors awaited a potential fiscal economic stimulus package and after the Federal Reserve repeated a pledge to keep its benchmark interest rate near zero.

Stocks traded in positive territory after the Fed promised to keep funneling cash into financial markets to fight the recession, even as policymakers' outlook for next year improved following initial rollout of a coronavirus vaccine.

"To the extent that we are seeing a slight rise post the meeting, it likely reflects continued confidence on the part of investors who believe low rates for an extended period provides support to stock prices even at these elevated levels," said Rick Meckler, partner at Cherry Lane Investments in New Vernon, New Jersey.

Gains in tech stocks, many of which have benefited from changes in consumer habits because of the pandemic, pushed the Nasdaq to a record high. Microsoft surged 2.4%.

Investor sentiment has oscillated in recent sessions between optimism about the early distribution of a COVID-19 vaccine and worries about record infection rates in the United States. Despite the pandemic, the S&P 500 has climbed over 14% in 2020.

U.S. congressional negotiators were "closing in on" a \$900 billion COVID-19 aid bill that will include \$600 to \$700 stimulus checks and extended unemployment benefits, and Congress could start voting within 24 hours, lawmakers and aides said.

With the market's focus on aid to consumers and business to combat the economic fallout from the virus, the "news of the day" was a possible deal in Washington, said William Northey, senior investment director at U.S. Bank Wealth Management in Minneapolis. "That appears to be coming closer to a reality," he said.

Data showed U.S. retail sales fell 1.1% last month from October, as new coronavirus infections and decreasing household income weighed on spending.

The S&P 500 airlines index dropped 1.8% after JPMorgan issued multiple downgrades in the sector, citing valuations.

Southwest Airlines Co fell 1.5% after flagging a higher cash burn in the fourth quarter, as well as increased trip cancellations in December.

Alphabet edged down 0.2% after Texas Attorney General Ken Paxton said he will file a multi-state lawsuit against the parent company of Google.

Unofficially, the Dow Jones Industrial Average fell 44.77 points, or 0.15%, to end at 30,154.54, the S&P 500 gained 6.55 points, or 0.18%, to 3,701.17, just short of a new record high, and the Nasdaq Composite added 63.13 points, or 0.5%, to 12,658.19.

Volume on U.S. exchanges was 9.9 billion shares, compared with the 11.4 billion average for the full session over the last 20 trading days. Twitter Inc rose 2.3% after JPMorgan upgraded the stock to "overweight," saying it expects the social media company to stage a significant rebound in online advertising following a pandemic-fueled decline.

Marijuana seller Tilray Inc surged over 18% after it and rival Aphria Inc agreed to combine their operations and create the largest cannabis producer by sales. Aphria lost 0.9%.

Declining issues outnumbered advancing ones on the NYSE by a 1.01-to-1 ratio; on Nasdaq, a 1.08-to-1 ratio favored decliners.

The S&P 500 posted 31 new 52-week highs and no new lows; the Nasdaq Composite recorded 177 new highs and 15 new lows.

US Movers and Shakers - CNBC

MARKET MOVERS

S&P

NASDAQ

DOW

EUR

ASIA

COVID19

TOP

CMG	Chipotle Mexica...	4.022%	<div></div>
PYPL	PayPal Holding...	3.881%	<div></div>
NOW	ServiceNow Inc	3.341%	<div></div>
EL	Estee Lauder C...	3.307%	<div></div>
KMX	Carmax Inc	3.069%	<div></div>

BOTTOM

DISH	DISH Network ...	11.687%	<div></div>
AIV	Apartment Inve...	8.333%	<div></div>
TSN	Tyson Foods Inc	4.41%	<div></div>
STE	Steris plc	3.442%	<div></div>
MTD	Mettler-Toledo I...	3.298%	<div></div>

MARKET MOVERS

S&P

NASDAQ

DOW

EUR

ASIA

COVID19

TOP

BMRN	Biomarin Pharm...	4.998%	<div></div>
WDAY	Workday Inc	4.695%	<div></div>
PYPL	PayPal Holding...	3.881%	<div></div>
NTES	NetEase Inc	3.284%	<div></div>
EBAY	eBay Inc	3.015%	<div></div>

BOTTOM

MRNA	Moderna Inc	6.922%	<div></div>
WBA	Walgreens Boot...	2.153%	<div></div>
CHKP	Check Point Sof...	1.925%	<div></div>
NXPI	NXP Semicond...	1.737%	<div></div>
MCHP	Microchip Tech...	1.658%	<div></div>

MARKET MOVERS

S&P

NASDAQ

DOW

EUR

ASIA

COVID19

TOP

MSFT	Microsoft Corp	2.405%	<div></div>
CRM	Salesforce.Com...	1.576%	<div></div>
INTC	Intel Corp	0.898%	<div></div>
HD	Home Depot Inc	0.601%	<div></div>
GS	Goldman Sachs...	0.553%	<div></div>

BOTTOM

WBA	Walgreens Boot...	2.153%	<div></div>
HON	Honeywell Inter...	1.802%	<div></div>
BA	Boeing Co	1.582%	<div></div>
KO	Coca-Cola Co	1.449%	<div></div>
CAT	Caterpillar Inc	1.233%	<div></div>

MARKET MOVERS

S&P

NASDAQ

DOW

EUR

ASIA

COVID19

TOP

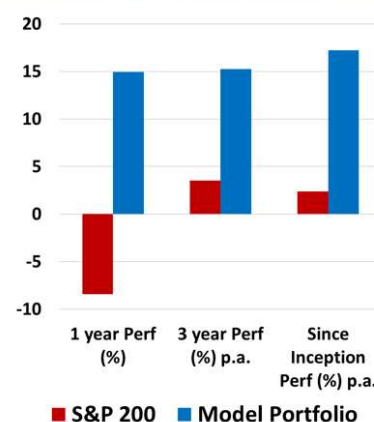
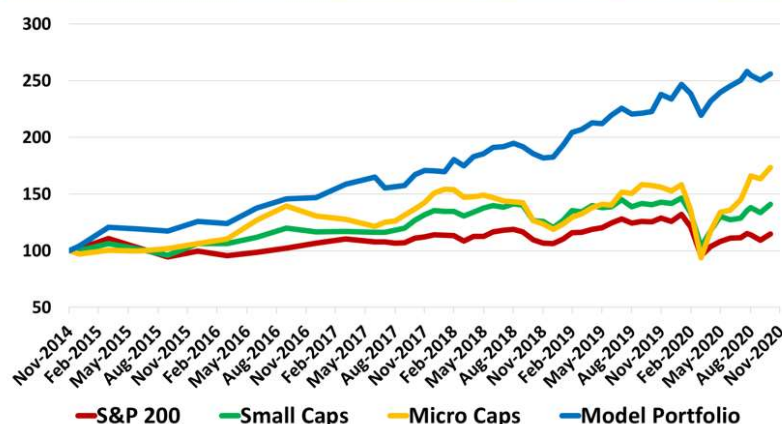
LLY	Eli Lilly and Co	2.759%	<div></div>
ALNY	Alnylam Pharm...	1.931%	<div></div>
EBS	Emergent BioS...	1.87%	<div></div>
SNY	Sanofi SA	1.782%	<div></div>
ABBV	Abbvie Inc	1.77%	<div></div>

BOTTOM

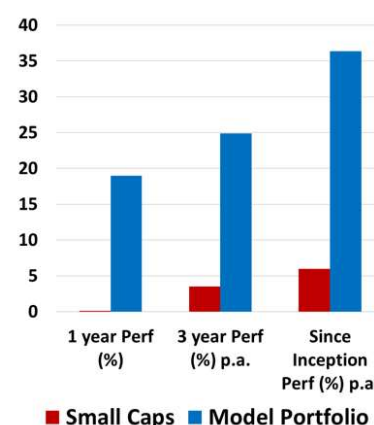
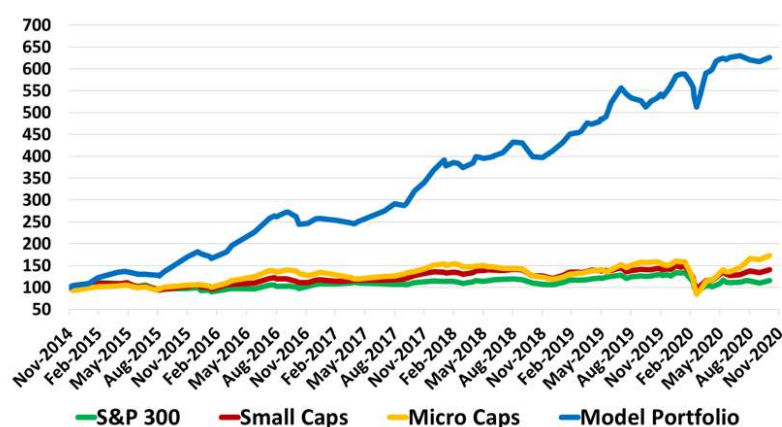
TBIO	Translate Bio Inc	21.118%	<div></div>
MRNA	Moderna Inc	6.922%	<div></div>
VIR	Vir Biotechnolo...	5.816%	<div></div>
BNTX	BioNTech SE	4.874%	<div></div>
INO	Inovio Pharmac...	4.352%	<div></div>

Deep Data Analytics

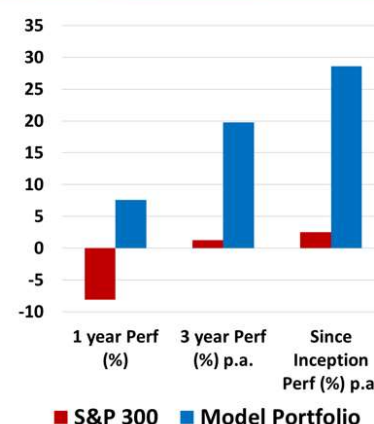
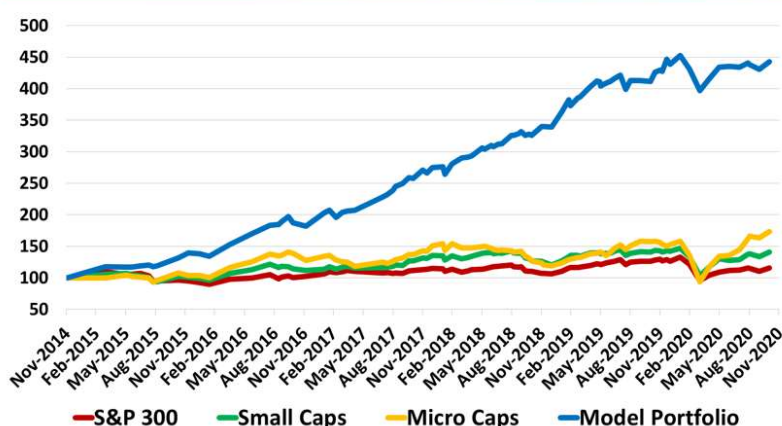
S&P 100 Best 10 with Cash



Small Cap Best 10 with Cash



GARY Best 10 with Cash



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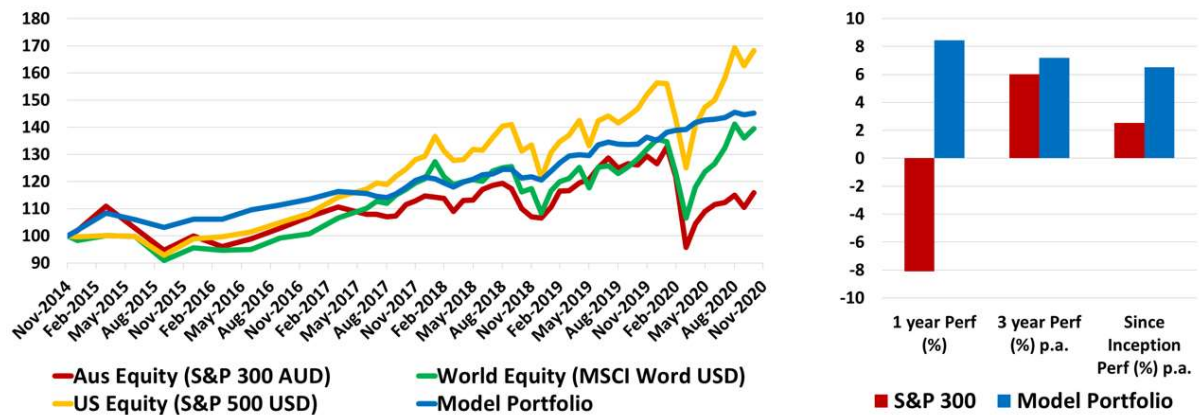
TODAY'S TOP 30 WINNERS AND LOSERS IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
UWL	Uniti Group Ltd	894.30	1.65	11.49	1.85	STRONG BUY	33.51	24.63	354.73	36.07	0.00	0.00	Successful Completion of Placement
CDA	Codan Limited	1817.70	11.13	10.53	11.20	BUY	31.82	25.84	41.79	23.17	1.62	2.06	N/A
ELO	Elmo Software	507.26	6.46	10.05	8.00	BUY	-29.71	-24.31	-93.67	-22.24	0.00	0.00	N/A
BBN	Baby Bunting Grp Ltd	564.84	4.73	8.24	5.39	BUY	31.96	24.57	30.40	30.07	2.05	2.80	N/A
NWL	Netwealth Group	3788.86	17.03	6.84	14.50	HOLD	95.44	79.21	21.64	20.49	0.83	0.99	N/A
MVF	Monash IVF Group Ltd	288.33	0.79	6.76	0.90	BUY	16.91	15.80	-44.41	7.02	1.63	4.64	N/A
WGX	Westgold Resources.	1112.62	2.79	6.29	3.15	STRONG BUY	28.37	11.24	495.94	152.55	0.00	0.24	Operations to Resume Operations
PRN	Perenti Global Ltd	915.58	1.38	6.15	1.71	BUY	8.95	8.68	-2.71	3.11	4.75	5.31	N/A
PRU	Perseus Mining Ltd	1495.79	1.30	6.15	1.60	BUY	24.36	19.56	1376.94	24.51	0.00	0.15	N/A
AXI	Accent Group Ltd	1154.18	2.26	6.10	2.05	BUY	21.22	19.07	8.31	11.27	2.67	4.28	N/A
MLD	MACA Limited	312.23	1.24	6.01	1.29	STRONG BUY	11.28	9.18	48.01	22.82	3.79	3.99	N/A
DEG	De Grey Mining	1278.42	1.06	6.00	1.11	STRONG BUY	N/A	N/A	N/A	N/A	0.00	0.00	N/A
CVN	Camaron Petroleum	446.13	0.30	5.26	0.36	BUY	-100.00	-85.71	52.61	-16.67	0.00	0.00	Buffalo Farmout and Redevelopment
GWA	GWA Group Ltd	882.41	3.51	5.09	2.88	HOLD	19.14	23.02	-8.14	-16.84	3.82	3.04	Ceasing to be a substantial holder
APT	Afterpay Limited	32658.25	120.31	4.98	107.00	BUY	-1387.82	1048.09	-120.64	232.41	0.00	0.00	N/A
RFF	Rural Funds Group	830.32	2.57	4.90	2.43	BUY	16.77	17.39	10.98	-3.59	4.18	4.39	Central Queensland water allocation acquisition
ABC	Adbri Limited	2230.75	3.58	4.68	2.50	HOLD	22.85	23.40	-16.26	-2.35	2.85	2.93	Adbri announces Kwinana Upgrade Project
AFG	Aust Finance Grp	662.90	2.58	4.45	2.19	BUY	16.85	16.57	11.33	1.64	3.31	3.66	N/A
PBH	Pointsbet Holdings	2108.02	12.01	4.43	12.80	BUY	-44.69	-37.98	N/A	-17.67	0.00	0.00	N/A
RSG	Resolute Mining	883.11	0.84	4.38	1.37	BUY	14.88	5.30	-12.45	180.60	2.14	2.38	N/A
WTC	WiseTech Global Ltd	9822.76	31.65	4.32	27.85	HOLD	145.02	116.88	21.32	24.07	0.11	0.14	N/A
OFX	OFX Group Ltd	296.30	1.27	4.12	-	-	21.08	N/A	-23.57	N/A	3.95	N/A	N/A
MNY	Money3 Corporation	545.54	2.81	4.07	3.40	BUY	19.86	14.87	-29.34	33.57	3.56	3.81	N/A
NEA	Nearmap Ltd	1102.19	2.33	4.02	3.10	BUY	-28.77	-37.81	-636.36	23.91	0.00	0.00	N/A
GUU	G.U.D. Holdings	1052.19	11.92	4.01	12.75	BUY	20.38	17.79	-16.56	14.58	3.91	3.86	N/A
BVS	Bravura Solution Ltd	818.12	3.44	3.93	3.80	HOLD	21.19	22.34	9.68	-5.13	3.21	3.07	N/A
RED	Red 5 Limited	502.58	0.27	3.92	0.41	BUY	37.86	N/A	-41.67	-100.00	0.00	0.00	N/A
SOL	Soul Pattinson (W.H)	7062.16	30.63	3.83	24.16	BUY	35.48	44.39	-42.83	-20.08	1.84	1.99	N/A
SPL	Starpharma Holdings	584.66	1.50	3.82	2.03	STRONG BUY	-41.53	-61.02	-9.09	31.94	0.00	0.00	N/A
ORA	Orora Limited	2481.06	2.76	3.76	2.69	HOLD	16.57	17.86	-26.79	-7.21	22.13	4.22	Daily share buy-back notice - Appendix 3E

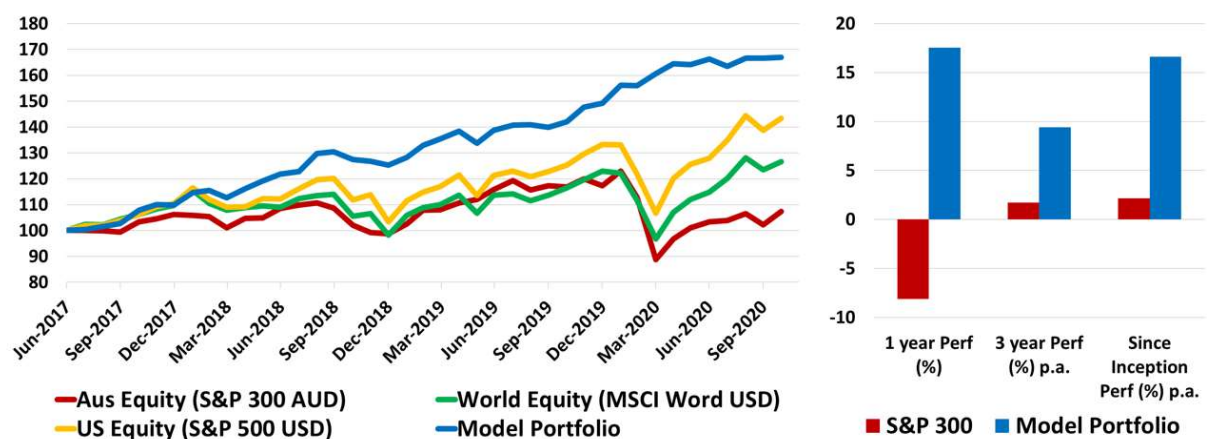
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SSM	Service Stream	860.50	1.85	-11.90	2.28	BUY	12.98	13.49	1.06	-3.74	4.94	4.92	N/A
BKL	Blackmores Limited	1560.78	74.91	-7.14	67.00	HOLD	67.03	42.21	-67.91	58.81	0.00	1.53	N/A
SM1	Synlait Milk Ltd	1103.84	4.70	-6.93	6.56	BUY	11.33	14.21	-13.30	-20.25	0.00	0.00	Synlait response to The a2 Milk Company trading halt
WHC	Whitehaven Coal	1693.54	1.56	-5.18	2.00	BUY	56.48	-22.54	-94.87	-350.64	0.94	0.00	N/A
CTD	Corp Travel Limited	2557.98	17.93	-4.37	18.85	BUY	63.46	544.16	-69.19	-88.34	1.01	0.08	N/A
CWP	Cedar Woods Prop.	540.17	6.43	-3.89	5.80	HOLD	23.30	16.49	-57.11	41.30	2.80	3.27	N/A
MAH	Macmahon Holdings	571.07	0.26	-3.77	0.37	STRONG BUY	9.11	8.10	-91.04	12.50	1.96	2.35	N/A
INR	Ioneer Ltd	463.62	0.27	-3.64	0.45	STRONG BUY	-0.84	-0.36	N/A	-131.33	N/A	0.00	N/A
WEB	Webjet Limited	1786.54	5.11	-3.04	3.75	HOLD	109.00	-27.38	-89.74	-498.10	0.86	0.00	N/A
FLT	Flight Centre Travel	3347.78	16.30	-3.03	15.00	HOLD	-11.22	-14.27	-165.47	21.33	0.00	0.00	N/A
BGL	BelleVue Gold Ltd	1149.12	1.31	-2.96	1.53	STRONG BUY	-90.34	-163.75	-31.82	44.83	0.00	0.00	N/A
NGI	Navigator Global Ltd	283.76	1.70	-2.86	2.24	STRONG BUY	7.07	11.54	-14.29	-38.73	12.68	8.06	N/A
AD8	Audinate Group Ltd	621.47	7.92	-2.82	7.50	BUY	-815.65	-195.07	-331.19	-318.13	0.00	0.00	N/A
VCK	Vicinity Centres	7647.82	1.64	-2.38	1.39	HOLD	11.24	16.02	-18.15	-29.83	4.92	4.78	N/A
SCG	Scentre Grp	14740.67	2.78	-2.11	2.40	HOLD	18.69	14.64	-40.54	27.63	3.26	5.57	N/A
KMD	Kathmandu Hold Ltd	857.89	1.19	-2.07	1.25	HOLD	18.93	16.00	-49.59	18.32	1.05	3.31	N/A
GMA	Genworth Mortgage	1047.79	2.49	-1.97	2.39	HOLD	-20.16	16.14	-144.91	224.90	1.20	3.11	N/A
EVT	Event Hospitality	1505.57	9.16	-1.93	9.20	HOLD	54.36	-127.22	-75.79	-142.73	2.29	1.66	N/A
OPT	Opthea Limited	702.34	2.04	-1.92	4.55	BUY	-13.91	-54.84	-56.03	74.64	0.00	0.00	Notice of General Meeting and Proxy Form
ARF	Arena REIT.	1015.35	2.92	-1.68	2.97	BUY	18.45	19.48	14.08	-5.33	4.80	5.03	Dividend/Distribution - ARF
BUB	Bubs Aust Ltd	376.86	0.61	-1.63	0.65	SELL	-50.42	-75.63	N/A	33.33	0.00	0.00	N/A
CIA	Champion Iron Ltd	2474.88	4.98	-1.58	4.47	HOLD	15.42	6.37	-16.87	142.21	0.00	0.00	N/A
TYR	Tyro Payments	1631.58	3.17	-1.55	3.97	HOLD	-66.50	-90.57	N/A	26.58	0.00	0.00	N/A
NWS	News Corp.	1056.12	23.37	-1.43	26.33	BUY	94.27	54.82	-59.05	71.96	1.09	1.20	N/A
SGP	Stockland	10718.00	4.43	-1.34	4.11	HOLD	13.75	14.21	-9.98	-3.25	5.49	5.48	N/A
CWY	Cleanaway Waste Ltd	4980.01	2.39	-1.24	2.48	HOLD	34.53	30.71	-1.68	12.44	1.60	1.82	N/A
BWX	BWX Limited	577.71	4.09	-1.21	4.93	BUY	34.15	30.90	30.87	10.55	1.00	1.21	N/A
KAR	Karoon Energy Ltd	536.98	0.96	-1.03	1.40	BUY	-6.64	-123.87	-32.62	94.64	0.00	0.00	N/A
TAH	TABCORP Holdings Ltd	9001.59	4.02	-0.99	3.66	HOLD	29.86	27.46	-31.81	8.75	2.96	1.95	N/A
COF	Centuria Office REIT	1152.53	2.22	-0.89	2.27	BUY	12.35	12.25	-14.55	0.83	8.00	7.48	N/A

Deep Data Analytics

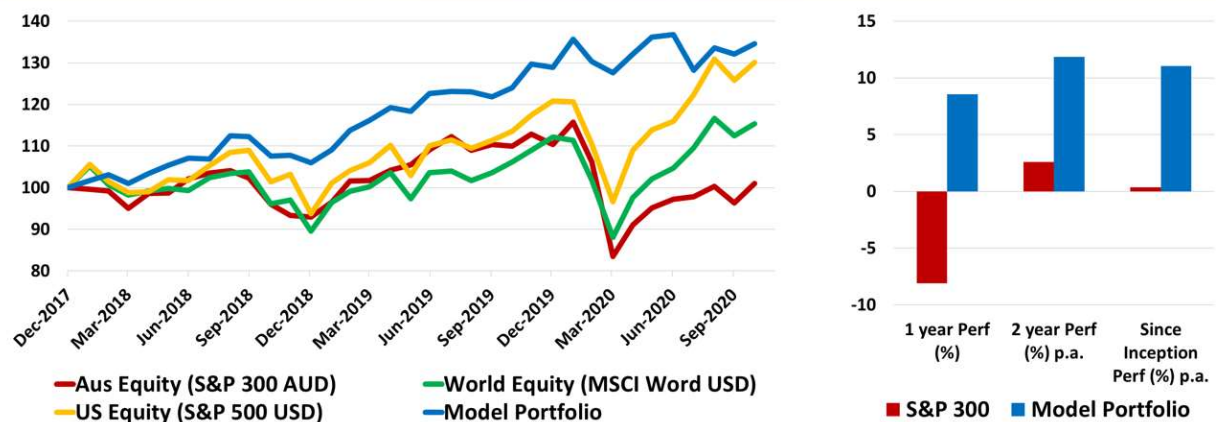
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Global Tech/Health ETF Model



ESG ETF Model



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CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALD	Ampol Limited	7391.33	29.93	1.11	30.00	HOLD	36.94	19.95	-38.21	85.15	1.49	2.91	Supreme Court Proceedings issued by EG
BPT	Beach Energy Limited	4357.35	1.94	1.31	1.87	BUY	9.95	12.58	-21.78	-20.94	1.00	1.02	N/A
COE	Cooper Energy Ltd	577.46	0.36	0.00	0.45	BUY	-95.69	355.00	-192.75	126.95	0.00	0.00	Change of Directors Interest Notice
CVN	Camaron Petroleum	446.13	0.30	5.26	0.36	BUY	-100.00	-85.71	52.61	-16.67	0.00	0.00	Buffalo Farmout and Redevelopment
FAR	FAR Ltd	109.77	0.01	0.00	0.03	BUY	-1.83	-11.00	-500.00	83.33	0.00	0.00	N/A
KAR	Karoon Energy Ltd	536.98	0.96	-1.03	1.40	BUY	-6.64	-123.87	-32.62	94.64	0.00	0.00	N/A
NHC	New Hope Corporation	1148.65	1.37	-0.72	1.53	HOLD	8.49	182.67	-63.03	-95.35	6.04	0.60	N/A
ORG	Origin Energy	8682.77	4.97	0.81	6.14	BUY	8.49	21.55	0.31	-60.59	5.65	4.17	Origin to appoint Mick McCormack to its Board
OSH	Oil Search Ltd	7542.60	3.68	1.38	3.80	HOLD	662.49	31.22	-98.26	2022.34	0.16	0.97	N/A
SOL	Soul Pattinson (W.H)	7062.16	30.63	3.83	24.16	BUY	35.48	44.39	-42.83	-20.08	1.84	1.99	N/A
STO	Santos Ltd	13164.98	6.50	2.85	6.81	BUY	31.38	20.18	-61.07	55.51	1.05	1.23	N/A
SKY	Senex Energy Limited	475.55	0.33	1.54	0.44	BUY	55.00	45.52	7.91	20.83	0.00	0.00	N/A
VEA	Viva Energy Group	3187.06	2.01	1.52	2.44	BUY	-162.36	32.63	-114.16	597.58	2.46	2.39	N/A
WHC	Whitehaven Coal	1693.54	1.56	-5.18	2.00	BUY	56.48	-22.54	-94.87	-350.64	0.94	0.00	N/A
WOR	Worley Limited	6196.98	12.05	1.52	11.60	BUY	16.11	17.86	25.61	-9.83	3.14	3.58	N/A
WPL	Woodside Petroleum	22015.73	23.56	2.97	23.75	BUY	31.84	25.30	-57.48	25.84	2.49	2.97	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABC	Adbri Limited	2230.75	3.58	4.68	2.50	HOLD	22.85	23.40	-16.26	-2.35	2.85	2.93	Adbri announces Kwinana Upgrade Project
AMC	Amcor PLC	13329.76	15.16	-0.13	17.70	BUY	16.50	15.67	2.04	5.32	4.73	4.33	N/A
BKW	Brickworks Limited	2928.84	19.63	1.60	21.23	BUY	18.32	28.77	-35.27	-36.33	2.95	3.05	N/A
BLD	Boral Limited	5993.45	4.92	0.61	4.80	HOLD	29.10	26.84	-57.97	8.40	2.03	0.89	N/A
CSR	CSR Limited	2523.99	5.39	3.65	4.94	HOLD	22.94	17.52	-35.95	30.94	3.69	4.21	N/A
FBU	Fletcher Building	4385.04	5.39	1.32	6.48	BUY	88.19	14.96	-85.07	489.61	0.51	3.30	N/A
IPL	Inditec Pivot	4467.12	2.31	0.43	2.40	BUY	20.32	19.11	31.06	6.32	1.30	2.37	N/A
JHX	James Hardie Indust	17144.84	39.07	1.17	41.20	BUY	32.40	30.80	21.15	5.18	0.70	1.18	N/A
NUF	Nufarm Limited	1571.94	4.14	0.00	4.80	BUY	-46.83	39.81	-137.02	217.65	0.16	0.44	N/A
ORA	Orora Limited	2481.06	2.76	3.76	2.69	HOLD	16.57	17.86	-26.79	-7.21	22.13	4.22	Daily share buy-back notice - Appendix 3E
ORI	Orica Limited	6307.36	15.69	0.97	18.35	BUY	19.35	18.74	-15.11	3.25	2.49	2.76	N/A
PGH	Pact Group Hldgs Ltd	921.90	2.74	2.24	2.70	HOLD	14.70	13.22	-16.68	11.21	0.00	2.70	N/A

➤ Gold stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALK	Alkane Resources Ltd	580.50	0.98	0.51	1.05	BUY	39.22	24.50	-37.46	60.06	0.00	0.00	Change in substantial holding for CAI
BGL	Bellvue Gold Ltd	1149.12	1.31	-2.96	1.53	STRONG BUY	-90.34	-163.75	-31.82	44.83	0.00	0.00	N/A
DCN	Dacian Gold Ltd	205.91	0.37	0.00	0.42	HOLD	-3.85	5.00	-526.22	177.08	0.00	0.00	N/A
DEG	De Grey Mining	1278.42	1.06	6.00	1.11	STRONG BUY	N/A	N/A	N/A	N/A	0.00	0.00	N/A
EVN	Evolution Mining Ltd	8372.47	4.91	0.20	5.50	HOLD	22.26	18.17	67.27	22.53	2.50	2.78	N/A
GOR	Gold Road Res Ltd	1113.10	1.29	1.58	2.00	BUY	16.30	12.04	9397.59	35.37	1.00	2.32	N/A
NCM	Newcrest Mining	21989.87	27.08	0.56	34.00	HOLD	22.31	14.73	8.49	51.40	0.98	1.24	N/A
NST	Northern Star	9032.33	12.57	3.12	15.90	HOLD	25.09	15.34	72.00	63.62	1.18	1.72	N/A
PRU	Perseus Mining Ltd	1495.79	1.30	6.15	1.60	BUY	24.36	19.56	1376.94	24.51	0.00	0.15	N/A
RED	Red 5 Limited	502.58	0.27	3.92	0.41	BUY	37.86	N/A	-41.67	-100.00	0.00	0.00	N/A
RMS	Ramelius Resources	1367.24	1.72	1.48	2.33	BUY	13.46	8.07	206.99	66.80	0.58	1.87	N/A
RRL	Regis Resources	1925.22	3.75	-0.27	5.20	HOLD	8.94	7.74	22.23	15.50	4.62	4.71	N/A
RSG	Resolute Mining	883.11	0.84	4.38	1.37	BUY	14.88	5.30	-12.45	180.60	2.14	2.38	N/A
SAR	Saracen Mineral	5084.05	4.68	1.96	6.10	HOLD	21.23	14.75	82.89	43.94	0.28	1.24	N/A
SBM	St Barbara Limited	1749.29	2.48	0.00	3.60	BUY	11.16	9.03	-19.77	23.57	3.44	2.65	N/A
SLR	Silver Lake Resource	1630.91	1.89	2.16	2.50	BUY	12.39	8.93	207.03	38.75	0.00	0.00	N/A
SSR	SSR Mining Inc.	430.51	25.20	2.44	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WAF	West African Res Ltd	878.68	1.02	2.00	1.28	BUY	6.35	2.95	2242.27	114.93	0.00	0.00	Results of Meeting
WGX	Westgold Resources.	1112.62	2.79	6.29	3.15	STRONG BUY	28.37	11.24	495.94	152.55	0.00	0.24	Operations to Resume Operations

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AMI	Aurelia Metals Ltd	506.76	0.43	0.00	0.81	STRONG BUY	9.09	6.39	-9.87	42.32	1.13	3.61	N/A
AWC	Alumina Limited	5368.11	1.85	0.00	2.00	BUY	25.42	21.48	-57.33	18.35	3.76	4.21	N/A
BHP	BHP Group Limited	125345.98	43.30	1.76	45.00	BUY	17.20	12.74	-10.20	35.02	3.93	5.15	N/A
BSL	BlueScope Steel Ltd	8690.24	17.60	2.03	18.50	BUY	25.17	13.14	-60.76	91.49	0.69	0.85	N/A
CIA	Champion Iron Ltd	2474.88	4.98	-1.58	4.47	HOLD	15.42	6.37	-16.87	142.21	0.00	0.00	N/A
CMM	Capricorn Metals	572.72	1.66	-0.30	1.60	HOLD	-77.21	100.61	N/A	176.74	0.00	0.00	N/A
DRR	Deterra Royalties	2415.07	4.65	1.75	4.75	HOLD	55.36	31.12	N/A	77.86	1.81	2.62	N/A
FMG	Fortescue Metals Grp	67644.86	22.41	2.00	18.00	HOLD	10.44	7.84	54.22	33.20	7.48	9.29	N/A
GXY	Galaxy Resources	953.93	2.00	1.01	1.39	HOLD	-40.80	-93.46	40.13	56.35	0.00	0.00	Appendix 2A
IGO	IGO Limited	3787.01	6.42	0.16	5.40	BUY	24.23	29.03	99.92	-16.56	1.63	1.55	Appendix 2A
ILU	Iluka Resources	2502.80	6.08	2.70	5.90	HOLD	14.82	12.61	-38.84	17.58	0.41	3.39	Change in substantial holding
IMD	Imdex Limited	586.75	1.51	2.03	1.60	STRONG BUY	24.82	33.43	-16.29	-25.74	2.05	1.18	N/A
INR	Ioneer Ltd	463.62	0.27	-3.64	0.45	STRONG BUY	-0.84	-0.36	N/A	-131.33	N/A	0.00	N/A
JMS	Jupiter Mines.	538.72	0.29	3.64	0.40	BUY	5.70	12.67	N/A	-55.00	21.93	7.02	N/A
LYC	Lynas Corporation	3361.02	3.85	3.22	4.20	HOLD	-591.40	58.51	-113.75	1110.75	0.00	0.00	N/A
MAH	Macmahon Holdings	571.07	0.26	-3.77	0.37	STRONG BUY	9.11	8.10	-91.04	12.50	1.96	2.35	N/A
MGX	Mount Gibson Iron	1073.26	0.93	2.76	1.08	STRONG BUY	10.16	6.71	15.82	51.37	3.23	4.84	N/A
MIN	Mineral Resources.	6114.33	32.70	0.86	32.35	BUY	17.32	9.18	95.65	88.77	2.42	4.32	N/A
MID	MACA Limited	312.23	1.24	6.01	1.29	STRONG BUY	11.28	9.18	48.01	22.82	3.79	3.99	N/A
NIC	Nickel Mines Limited	2674.37	1.10	-0.45	1.33	STRONG BUY	17.92	13.79	N/A	29.95	2.39	2.66	N/A
ORE	Orocobre Limited	1434.66	4.31	3.36	3.36	BUY	-36.68	-47.84	-150.33	23.33	0.00	0.00	N/A
OZL	OZ Minerals	6178.62	19.17	2.79	17.80	HOLD	32.93	16.96	10.67	94.18	1.10	1.14	N/A
PLS	Pilbara Min Ltd	1907.14	0.76	1.34	0.37	SELL	-25.33	-70.89	-93.95	64.27	0.00	0.00	N/A
PRN	Perenti Global Ltd	915.58	1.38	6.15	1.71	BUY	8.95	8.68	-2.71	3.11	4.75	5.31	N/A
RIO	Rio Tinto Limited	42456.00	116.44	1.81	114.25	BUY	12.22	10.42	0.16	17.28	5.37	6.51	N/A
S32	South32 Limited	12492.93	2.63	1.15	2.80	BUY	48.94	22.89	-81.90	113.82	1.53	1.75	Daily share buy-back notice - Appendix 3E
SFR	Sandfire Resources	937.60	5.32	1.14	6.00	BUY	10.87	6.92	-27.98	57.19	2.66	3.69	N/A
SGM	Sims Limited	2534.09	12.78	1.59	11.00	HOLD	-44.39	46.99	-136.83	194.47	0.72	0.77	N/A
WSA	Western Areas Ltd	690.42	2.53	0.80	2.50	BUY	15.58	63.11	188.76	-75.32	0.96	0.59	Becoming a substantial holder

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AIA	Auckland Internation	10985.23	7.58	1.61	6.73	HOLD	73.05	-2085.86	-52.52	-103.50	0.34	0.00	N/A
ALQ	ALS Ltd	4886.97	10.10	-0.30	10.38	BUY	25.96	27.73	7.22	-6.37	1.65	1.87	N/A
ALX	Atlas Arteria	6108.95	6.38	0.16	6.74	HOLD	62.33	18.58	-66.84	235.53	2.20	5.14	N/A
AMA	AMA Group Limited	582.98	0.82	2.52	0.91	BUY	116.43	34.43	-87.15	238.14	0.10	0.00	N/A
ASB	Austal Limited	963.62	2.77	3.36	4.29	BUY	11.60	11.48	49.48	1.01	2.53	3.14	N/A
AZJ	Aurizon Holdings Ltd	7564.38	4.07	0.00	5.40	BUY	15.10	15.71	20.99	-3.92	6.63	6.39	On-Market Buy-back Appendix 3E
BIN	Bingo Industries Ltd	1642.22	2.58	2.79	2.61	BUY	32.70	41.84	-6.08	-21.83	1.20	0.98	N/A
BXB	Brambles Limited	15994.26	10.85	0.28	12.25	BUY	23.12	22.05	-17.65	4.84	3.85	2.72	Daily share buy-back notice - Appendix 3E
CIM	Cimic Group Ltd	7969.18	26.24	2.50	32.00	BUY	12.78	13.52	-16.66	-5.49	2.65	4.57	N/A
CWY	Cleanaway Waste Ltd	4980.01	2.39	-1.24	2.48	HOLD	34.53	30.71	-1.68	12.44	1.60	1.82	N/A
DOW	Downer EDI Limited	3702.82	5.39	2.08	5.65	BUY	19.35	14.75	-43.40	31.18	2.73	2.80	N/A
EHL	Emeco Holdings	606.62	1.14	2.24	1.19	BUY	5.62	8.65	10.52	-35.10	0.00	0.00	N/A
EOS	Electro Optic Sys.	943.84	6.41	1.58	7.67	STRONG BUY	35.41	26.76	-6.70	32.32	0.00	0.00	N/A
GWA	GWA Group Ltd	882.41	3.51	5.09	2.88	HOLD	19.14	23.02	-8.14	-16.84	3.82	3.04	Ceasing to be a substantial holder
IPH	IPH Limited	1392.55	6.46	0.31	8.73	BUY	17.76	17.64	20.76	0.64	4.43	4.51	N/A
MMS	McMillan Shakespeare	903.04	11.73	0.51	9.90	HOLD	13.38	13.02	-16.28	2.75	4.93	4.81	N/A
MND	Monadelphous Group	1349.20	14.20	-0.35	11.45	BUY	36.67	24.30	-41.75	50.88	2.01	2.99	N/A
NWH	NRW Holdings Limited	1250.22	2.90	-0.34	3.16	STRONG BUY	13.93	12.36	64.99	12.73	1.59	2.40	Change in substantial holding for PGX
PET	Phoslock Env Tec Ltd	153.13	0.25	0.00	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
QAN	Qantas Airways	9599.97	5.10	0.20	5.66	BUY	-99.51	-10.60	-108.78	-839.06	0.89	0.00	N/A
QUB	Qube Holdings Ltd	5499.15	2.93	1.38	3.20	BUY	45.46	45.34	-16.03	0.26	1.69	1.68	N/A
REH	Reece Ltd	10348.67	16.50	3.00	12.15	HOLD	49.19	41.21	-30.14	19.38	0.36	0.85	N/A
RWC	Reliance Worldwide	3413.21	4.44	2.78	4.50	HOLD	27.94	22.27	-17.70	25.44	1.76	2.14	N/A
SIQ	Smartgrp Corporation	843.41	6.41	0.94	6.80	BUY	13.47	12.43	-23.40	8.30	5.19	5.58	N/A
SSM	Service Stream	860.50	1.85	-11.90	2.28	BUY	12.98	13.49	1.06	-3.74	4.94	4.92	N/A
SVW	Seven Group Holdings	7981.69	23.65	0.55	23.30	BUY	18.47	17.94	-6.33	2.96	1.72	1.93	N/A
SYD	SYD Airport	17892.38	6.59	-0.60	6.34	BUY	-72.24	1229.48	-154.87	105.88	0.00	1.81	Full-Year Distribution Update and November Traffic
TCL	Transurban Group	38585.31	14.27	1.21	14.11	HOLD	403.91	-3341.92	-75.50	-112.09	3.28	2.77	Transurban Chesapeake Partnership and Traffic Update

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALG	Ardentleisuregrpltd	326.20	0.69	0.74	0.87	BUY	-6.51	-5.68	-406.01	-14.49	0.00	0.00	N/A
ALL	Aristocrat Leisure	19469.21	30.55	0.20	37.46	BUY	41.25	26.79	-44.15	53.98	0.25	1.49	N/A
APE	Eagers Automotive	3620.19	14.02	-0.50	13.50	BUY	31.14	23.67	13.12	31.54	0.87	2.75	N/A
ARB	ARB Corporation.	2502.43	31.95	3.23	30.30	HOLD	52.84	32.70	-16.12	61.59	0.98	1.61	N/A
AX1	Accent Group Ltd	1154.18	2.26	6.10	2.05	BUY	21.22	19.07	8.31	11.27	2.67	4.28	N/A
BAP	Bapcor Limited	2481.11	7.53	3.01	8.65	BUY	26.57	22.67	-15.93	17.20	1.53	2.40	Bapcor FY21 Trading Update
BBN	Baby Bunting Grp Ltd	564.84	4.73	8.24	5.39	BUY	31.96	24.57	30.40	30.07	2.05	2.80	N/A
BRG	Breville Group Ltd	3358.20	24.66	2.03	27.72	HOLD	41.54	37.74	13.97	10.06	1.46	1.81	N/A
CCX	City Chic Collective	731.72	3.22	0.63	3.63	BUY	40.38	36.13	-2.15	11.76	0.00	0.61	N/A
CKF	Collins Foods Ltd	1183.30	10.13	-0.20	11.63	BUY	30.06	21.01	-14.03	43.08	1.27	2.36	N/A
CTD	Corp Travel Limited	2557.98	17.93	-4.37	18.85	BUY	63.46	544.16	-69.19	-88.34	1.01	0.08	N/A
CWN	Crown Resorts Ltd	6670.01	9.87	0.20	10.00	BUY	43.16	#####	-57.89	-99.76	3.59	3.84	Crown Melbourne Casino Licence Review
DMP	Domino Pizza Enterpr	7420.24	87.25	1.74	77.53	HOLD	50.79	42.76	3.16	18.79	1.31	1.65	N/A
FLT	Flight Centre Travel	3347.78	16.30	-3.03	15.00	HOLD	-11.22	-14.27	-165.47	21.33	0.00	0.00	N/A
GEM	G8 Education Limited	1008.39	1.20	0.42	1.38	HOLD	11.03	20.10	-24.78	-45.13	0.00	3.08	N/A
GUD	G.U.D. Holdings	1052.19	11.92	4.01	12.75	BUY	20.38	17.79	-16.56	14.58	3.91	3.86	N/A
HVN	Harvey Norman	5694.25	4.69	2.63	5.28	BUY	13.80	10.04	9.97	37.39	4.44	7.42	N/A
IEL	Idp Education Ltd	5669.71	20.34	-0.15	21.14	BUY	115.64	113.28	-34.68	2.09	0.97	0.52	N/A
IVC	InvoCare Limited	1642.29	11.45	0.44	11.00	HOLD	42.95	29.52	-45.34	45.52	2.34	2.80	N/A
JBH	JB Hi-Fi Limited	5365.05	47.38	1.46	48.60	HOLD	16.75	15.08	34.77	11.10	3.69	4.41	N/A
JIN	Jumbo Interactive	832.44	13.68	2.63	14.10	BUY	34.60	29.76	-5.72	16.30	2.39	2.46	N/A
KGN	Kogan.Com Ltd	1929.18	18.43	0.99	20.60	BUY	62.52	35.45	59.93	76.33	1.20	2.10	N/A
KMD	Kathmandu Hold Ltd	857.89	1.19	-2.07	1.25	HOLD	18.93	16.00	-49.59	18.32	1.05	3.31	N/A
LOV	Lovisa Holdings Ltd	1198.18	11.45	2.69	11.84	HOLD	28.00	54.16	18.57	-48.29	0.37	0.92	N/A
NCK	Nick Scall Limited	769.50	9.79	3.05	9.85	BUY	20.17	11.68	-5.88	72.67	4.58	6.45	N/A
PBH	Pointsbet Holdings	2108.02	12.01	4.43	12.80	BUY	-44.69	-37.98	N/A	-17.67	0.00	0.00	N/A
PMV	Premier Investments	3782.55	24.00	0.80	20.50	HOLD	28.23	24.98	5.48	13.00	2.17	3.04	N/A
RDC	Redcape Hotel Group	524.59	0.95	-0.53	1.09	STRONG BUY	22.50	12.43	-46.15	80.95	4.97	7.35	N/A
SGR	The Star Ent Grp	3570.05	3.82	1.87	4.00	BUY	36.53	34.73	-56.87	5.18	2.79	0.00	N/A
SKC	Skycity Ent Grp Ltd	2318.63	3.14	2.95	3.56	STRONG BUY	43.32	32.30	-68.66	34.15	2.96	1.92	N/A
SLK	Sealink Travel Grp	1458.91	6.70	0.30	6.95	BUY	38.86	24.70	-27.44	57.29	1.60	2.09	N/A
SUL	Super Ret Rep Ltd	2380.21	10.86	3.04	12.26	BUY	14.82	12.38	-3.11	19.63	1.61	4.99	N/A
TAH	TABCORP Holdings Ltd	9001.59	4.02	-0.99	3.66	HOLD	29.86	27.46	-31.81	8.75	2.96	1.95	N/A
TPW	Temple & Webster Ltd	1196.10	10.23	3.02	12.65	BUY	146.14	51.62	577.64	183.10	0.00	0.00	N/A
WEB	Webjet Limited	1786.54	5.11	-3.04	3.75	HOLD	109.00	-27.38	-89.74	-498.10	0.86	0.00	N/A
WES	Wesfarmers Limited	57927.90	51.62	1.04	49.10	HOLD	29.25	28.28	1.42	3.43	2.89	3.15	N/A

➤ Staple stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AZM	The A2 Milk Company	9861.82	13.28	0.00	15.50	HOLD	27.04	26.27	27.90	2.94	0.00	0.00	Trading Halt
AAC	Australian Agricul.	650.99	1.10	1.85	1.45	STRONG BUY	-35.48	-68.75	13.89	48.39	0.00	0.00	N/A
AHY	Asaleo Care Limited	706.06	1.31	0.38	1.25	BUY	18.75	17.73	26.09	5.75	1.76	3.74	N/A
BGA	Bega Cheese Ltd	1486.40	5.45	1.68	5.61	BUY	43.59	27.56	-31.16	58.14	1.57	2.05	Successful completion of Retail Entitlement Offer
BKL	Blackmores Limited	1560.78	74.91	-7.14	67.00	HOLD	67.03	42.21	-67.91	58.81	0.00	1.53	N/A
BUB	Bubs Aust Ltd	376.86	0.61	-1.63	0.65	SELL	-50.42	-75.63	N/A	33.33	0.00	0.00	N/A
BWX	BWX Limited	577.71	4.09	-1.21	4.93	BUY	34.15	30.90	30.87	10.55	1.00	1.21	N/A
CCL	Coca-Cola Amatil	9303.40	12.94	0.70	12.75	HOLD	30.00	24.94	-17.16	20.29	2.14	3.26	N/A
CGC	Costa Group Holdings	1587.29	4.05	2.27	3.60	BUY	32.74	23.40	53.94	39.91	1.87	2.49	N/A
COL	Coles Group	24224.16	18.21	0.28	20.05	BUY	25.91	23.98	4.92	8.04	3.22	3.49	N/A
ELD	Elders Limited	1553.07	9.89	-0.50	13.50	BUY	14.67	12.64	33.54	16.01	2.06	2.60	AGM Address to Shareholders
FNP	Freedom Food Ltd	834.10	3.01	0.00	3.27	HOLD	72.83	29.32	-46.74	148.42	0.00	0.85	Sale of Cereal and Snacks Assets to the Arnotts Group
GNC	GrainCorp Limited	995.52	4.33	-0.46	5.10	BUY	-311.74	16.86	95.91	1949.46	0.09	3.38	N/A
ING	Inghams Group	1178.22	3.18	0.32	3.73	BUY	15.02	14.57	-24.90	3.08	4.39	4.67	N/A
MTS	Metcash Limited	3608.94	3.55	0.57	3.92	BUY	15.85	14.56	-2.29	8.82	3.43	4.21	Change of Directors Interest Notice - C Holman
SHV	Select Harvests	624.39	5.33	2.30	6.80	BUY	21.86	27.76	-50.89	-21.27	2.66	2.73	N/A
SM1	Synlait Milk Ltd	1103.84	4.70	-6.93	6.56	BUY	11.33	14.21	-13.30	-20.25	0.00	0.00	Synlait response to The a2 Milk Company trading halt
TGR	Tassal Group Limited	743.90	3.51	-0.28	4.20	BUY	11.00	11.34	-0.78	-2.98	5.22	5.13	N/A
TWE	Treasury Wine Estate	6788.75	9.59	1.91	10.00	HOLD	21.84	26.86	-28.27	-18.70	2.83	2.18	N/A
UMG	United Malt Group	1232.62	4.16	0.97	5.10	HOLD	21.22	20.83	N/A	1.87	0.63	2.69	N/A
WOW	Woolworths Group Ltd	49842.58	39.46	0.18	43.25	BUY	30.24	26.88	-1.31	12.51	2.42	2.71	Appendix 2A

➤ Healthcare stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ANN	Ansell Limited	4395.64	35.30	3.22	41.74	HOLD	21.54	18.36	3.27	17.32	2.01	2.32	N/A
API	Australian Pharm.	618.28	1.27	1.20	1.18	BUY	20.55	15.49	-42.65	32.69	0.79	3.84	N/A
AVH	Avita Therapeutics	321.19	4.85	1.04	12.00	BUY	-10.94	-5.13	-23.15	-113.08	0.00	0.00	N/A
COH	Cochlear Limited	12933.38	198.75	1.03	204.00	HOLD	75.57	58.47	-43.41	29.24	0.82	0.59	N/A
CSL	CSL Limited	130554.89	288.16	0.42	322.50	BUY	44.57	42.71	3.38	4.37	1.00	1.06	N/A
CUV	Clinuvel Pharmaceut.	1119.64	22.70	0.18	28.89	STRONG BUY	N/A	86.81	N/A	N/A	N/A	0.08	N/A
EHE	Estia Health Ltd	455.96	1.74	-0.57	1.57	HOLD	16.88	27.84	-36.70	-39.37	4.69	3.04	N/A
FPH	Fisher & Paykel H.	17530.19	31.00	1.91	36.39	BUY	68.84	43.97	30.39	56.54	0.88	1.17	N/A
HLS	Healius	2442.19	3.98	1.53	4.10	HOLD	37.88	19.89	-33.18	90.43	1.13	2.19	N/A
IDX	Integral Diagnostics	851.76	4.30	0.23	4.60	BUY	28.33	23.23	-8.82	21.97	2.28	2.64	N/A
MSB	Mesoblast Limited	2215.20	3.77	0.00	3.80	HOLD	-20.98	-33.88	50.74	38.07	0.00	0.00	N/A
MVF	Monash IVF Group Ltd	288.33	0.79	6.76	0.90	BUY	16.91	15.80	-44.41	7.02	1.63	4.64	N/A
MVP	Medical Developments	438.36	6.69	0.15	7.08	BUY	872.23	-299.60	-43.89	-391.13	0.55	0.10	Appendix 2A
MYX	Mayne Pharma Ltd	596.07	0.36	0.00	0.37	HOLD	-236.67	622.81	-108.51	138.00	0.00	0.00	N/A
NAN	Nanosonics Limited	2257.86	7.66	2.13	5.50	SELL	171.90	195.31	25.52	-11.98	0.00	0.00	N/A
OPT	Opthea Limited	702.34	2.04	-1.92	4.55	BUY	-13.91	-54.84	-56.03	74.64	0.00	0.00	Notice of General Meeting and Proxy Form
PAR	Paradigm Bio.	573.54	2.54	0.00	2.54	HOLD	-33.64	-17.40	-98.68	-93.38	0.00	0.00	N/A
PME	Pro Medicus Limited	3243.06	32.15	3.31	31.17	HOLD	139.18	113.67	34.41	22.44	0.37	0.44	PME signs A\$18M - 5 year contract with MedStar Health
PNV	Polynovo Limited	2571.63	4.01	3.08	2.55	BUY	-961.63	752.35	10.71	227.82	0.00	0.00	N/A
RHC	Ramsay Health Care	14456.17	64.41	1.98	70.10	HOLD	37.88	33.09	-40.63	14.48	1.01	1.33	N/A
RMD	ResMed Inc.	9933.04	27.91	0.94	28.50	HOLD	44.14	39.31	25.10	12.30	0.82	0.84	N/A
SHL	Sonic Healthcare	15719.98	33.39	1.49	38.35	BUY	30.74	16.27	-6.40	88.94	2.26	3.92	N/A
SIG	Sigma Health Ltd	651.50	0.61	-0.81	0.69	BUY	48.15	17.29	-70.42	178.53	2.90	0.00	N/A
SPL	Starpharma Holdings	584.66	1.50	3.82	2.03	STRONG BUY	-41.53	-61.02	-9.09	31.94	0.00	0.00	N/A
VRT	Virtus Health Ltd	459.83	5.86	2.45	5.76	BUY	23.09	15.48	-27.98	49.16	2.22	3.53	N/A

➤ Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AFG	Aust Finance Grp	662.90	2.58	4.45	2.19	BUY	16.85	16.57	11.33	1.64	3.31	3.66	N/A
ANZ	ANZ Banking Grp Ltd	66123.82	23.58	1.29	24.00	BUY	18.15	14.03	-41.87	29.29	2.43	4.17	N/A
BEN	Bendigo and Adelaide	4962.29	9.46	1.28	7.97	HOLD	16.38	16.67	-28.57	-1.72	3.87	3.42	N/A
BOQ	Bank of Queensland.	3584.63	7.89	0.25	7.23	HOLD	16.74	15.10	-40.13	10.86	1.17	3.59	N/A
CBA	Commonwealth Bank.	148757.98	84.72	1.04	74.70	SELL	20.25	20.60	-14.18	-1.71	3.20	3.24	N/A
GMA	Genworth Mortgage	1047.79	2.49	-1.97	2.39	HOLD	-20.16	16.14	-144.91	224.90	1.20	3.11	N/A
MYS	MyState Limited	452.96	4.98	1.22	5.43	STRONG BUY	14.69	12.66	-0.59	16.03	5.01	5.25	N/A
NAB	National Aust. Bank	77834.34	23.85	1.02	24.20	BUY	18.62	16.30	-30.48	14.24	2.40	3.90	NAB completes NCN 5 offer and the redemption of NAB CPS II
VUK	Virgin Money UK PLC	2200.68	2.41	1.69	2.68	BUY	20.66	11.14	-75.46	85.37	0.00	0.00	N/A
WBC	Westpac Banking Corp	72558.75	20.21	0.60	21.50	BUY	24.89	13.39	-59.02	85.92	1.35	4.34	Appendix 2A

➤ Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AEF	Australian Ethical	552.94	4.97	1.02	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMP	AMP Limited	5910.95	1.74	0.87	1.50	HOLD	18.09	15.68	-45.23	15.37	5.89	3.44	N/A
ASX	ASX Limited	14539.00	75.35	0.33	71.00	SELL	29.02	30.73	1.34	-5.57	3.10	2.93	N/A
AUB	AUB Group Ltd	1269.65	17.42	2.05	18.01	BUY	25.29	21.76	7.70	16.24	2.65	3.03	N/A
CCP	Credit Corp Group	1691.65	25.75	2.47	22.00	BUY	19.23	25.37	-5.22	-24.20	2.07	1.98	N/A
CGF	Challenger Limited	3992.88	6.12	3.55	4.68	BUY	12.09	15.36	-11.37	-21.29	3.12	3.50	N/A
CNI	Centuria Capital	1475.47	2.50	0.00	2.52	BUY	20.91	20.58	-5.77	1.64	3.92	3.53	N/A
ECX	Eclixp Group Ltd	546.58	1.75	2.05	2.01	BUY	13.96	12.10	17.04	15.36	0.00	1.88	N/A
HUB	HUB24 Ltd	1339.09	20.64	3.20	23.20	BUY	96.05	72.32	38.51	32.82	0.38	0.53	N/A
HUM	Humm Group	576.99	1.17	0.00	1.40	BUY	11.23	9.00	-47.24	24.69	4.18	2.82	N/A
IAG	Insurance Australia	12418.38	5.08	-0.20	5.47	HOLD	35.73	-153.43	-64.46	-123.29	2.05	3.16	IAGS 2021 calendar of key dates
IFL	IOOF Holdings Ltd	2402.50	3.75	1.35	4.80	BUY	11.29	14.30	-35.24	-21.11	6.97	4.42	N/A
JHG	Janus Henderson	1304.88	42.79	0.87	40.00	BUY	12.15	11.78	-4.23	3.15	4.96	5.04	Daily share buy-back notice - Appendix 3E
MFG	Magellan Fin Grp Ltd	10192.83	56.24	1.35	59.50	HOLD	23.54	22.96	18.82	2.49	3.85	3.98	N/A
MNY	Money3 Corporation	545.54	2.81	4.07	3.40	BUY	19.86	14.87	-29.34	33.57	3.56	3.81	N/A
MPL	Medibank Private Ltd	7766.29	2.87	1.77	2.93	HOLD	22.35	21.06	-22.11	6.12	3.99	4.04	N/A
MQG	Macquarie Group Ltd	50041.41	141.58	2.28	147.96	BUY	17.29	24.10	-5.84	-28.24	3.78	2.47	Dividend/Distribution - MQGPC
NGI	Navigator Global Ltd	283.76	1.70	-2.86	2.24	STRONG BUY	7.07	11.54	-14.29	-38.73	12.68	8.06	N/A
NHF	NIB Holdings Limited	2491.56	5.41	-0.73	4.90	HOLD	22.40	20.71	-31.17	8.17	3.14	2.97	N/A
NWL	Netwealth Group	3788.86	17.03	6.84	14.50	HOLD	95.44	79.21	21.64	20.49	0.83	0.99	N/A
OBL	Omni Bridgeway Ltd	1056.59	4.09	1.49	5.45	BUY	-181.78	7.96	40.94	2382.98	1.47	1.71	N/A
OFX	OFX Group Ltd	296.30	1.27	4.12	-	-	21.08	N/A	-23.57	N/A	3.95	N/A	N/A
PDL	Pendal Group Ltd	2188.08	6.83	0.89	7.02	BUY	14.19	15.42	-6.40	-7.93	5.66	5.62	N/A
PNI	Pinnacle Investment	1179.68	6.52	3.49	6.11	BUY	37.80	34.77	6.81	8.70	2.22	2.45	N/A
PPT	Perpetual Limited	1964.82	35.58	2.33	36.39	BUY	18.51	17.99	-25.03	2.86	4.83	4.30	N/A
PTM	Platinum Asset	2516.85	4.29	0.00	3.40	SELL	17.04	19.32	-7.42	-11.77	5.76	5.03	N/A
QBE	QBE Insurance Group	14561.55	9.95	0.51	11.82	BUY	-24.19	14.61	-148.08	265.49	1.56	4.12	Ceasing to be a substantial holder
SDF	Steadfast Group Ltd	3387.06	4.01	2.82	4.10	BUY	25.97	23.05	12.01	12.71	2.19	2.68	N/A
SUN	Suncorp Group Ltd	12895.66	10.04	-0.30	10.40	BUY	19.12	15.52	-37.70	23.18	3.66	4.40	Dividend/Distribution - SUNPF
ZIP	Zip Co Ltd.	2890.81	5.63	1.08	8.15	HOLD	-55.95	-49.22	-262.63	-13.66	0.00	0.00	Zip Completes \$120m Oversubscribed Institutional Placement

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABP	Abacus Property Grp.	2017.09	3.03	0.00	3.08	BUY	16.42	17.72	-33.95	-7.33	5.97	5.71	N/A
ADI	Apn Industria REIT	631.39	3.01	0.00	3.01	HOLD	15.28	14.18	7.65	7.72	5.74	5.89	N/A
ARF	Arena REIT.	1015.35	2.92	-1.68	2.97	BUY	18.45	19.48	14.08	-5.33	4.80	5.03	Dividend/Distribution - ARF
AVN	Aventus Group	1589.56	2.86	2.14	2.76	BUY	16.31	15.23	-2.56	7.09	4.17	5.85	N/A
BWP	BWP Trust	2813.64	4.42	0.91	3.23	SELL	24.66	24.52	-2.69	0.56	4.11	4.09	N/A
CHC	Charter Hall Group	6898.16	14.89	0.54	13.96	BUY	22.12	27.58	45.13	-19.78	2.41	2.55	N/A
CIP	Centuria I REIT	1701.60	3.13	1.29	3.29	BUY	16.67	17.95	-43.38	-7.13	5.85	5.42	N/A
CLW	Ctr H Lwr	2685.59	4.80	2.13	5.47	BUY	16.56	16.30	6.94	1.62	5.83	6.08	N/A
CMW	Cromwell Prop	2408.07	0.92	-0.54	1.01	HOLD	11.79	13.12	0.96	-10.13	8.61	8.61	N/A
COF	Centuria Office REIT	1152.53	2.22	-0.89	2.27	BUY	12.35	12.25	-14.55	0.83	8.00	7.48	N/A
CQE	Charter Hall Soc In	1174.08	3.24	-0.31	3.27	BUY	18.89	20.90	-11.06	-9.62	4.94	4.60	N/A
CQR	Charter Hall Retail	2192.43	3.86	0.52	3.72	HOLD	13.12	15.07	-5.13	-12.92	6.45	5.84	N/A
CWP	Cedar Woods Prop.	540.17	6.43	-3.89	5.80	HOLD	23.30	16.49	-57.11	41.30	2.80	3.27	N/A
DXS	Dexus	10618.29	9.83	0.82	9.74	HOLD	15.89	15.77	1.18	0.73	5.02	5.10	N/A
GDI	GDI Property Grp	663.99	1.22	-0.41	1.48	STRONG BUY	N/A	22.59	N/A	N/A	N/A	6.39	N/A
GMG	Goodman Group	33678.64	18.84	3.35	19.85	HOLD	32.77	29.63	12.11	10.57	1.59	1.59	N/A
GOZ	Growthpoint Property	2749.01	3.59	0.84	3.56	BUY	15.37	14.88	1.19	3.30	6.10	5.63	Dividend/Distribution - GOZ
GPT	GPT Group	9213.71	4.75	0.42	4.46	HOLD	18.38	15.70	-19.83	17.07	4.07	4.92	N/A
HPI	Hotel Property	558.89	3.27	0.00	3.31	BUY	16.35	16.68	2.56	-2.00	6.12	5.93	N/A
IAP	Investec Aust Prop	803.86	1.33	0.76	1.37	BUY	15.23	14.56	N/A	4.60	6.75	6.75	N/A
INA	Ingenia Group	1607.13	4.96	0.81	5.50	STRONG BUY	23.51	21.82	10.24	7.74	2.21	2.12	N/A
LIC	Lifestyle Communit.	1280.68	12.67	3.43	11.49	BUY	47.72	33.92	-30.86	40.68	0.47	0.45	N/A
LLC	Lendlease Group	9196.20	13.54	1.35	14.32	BUY	95.28	20.91	-82.17	355.60	2.41	2.25	N/A
MGR	Mirvac Group	10867.66	2.76	0.00	2.58	BUY	17.54	19.97	-5.39	-12.18	3.53	3.57	N/A
NSR	National Storage	2030.30	1.99	-0.25	1.83	HOLD	24.09	24.93	-16.06	-3.35	4.03	3.99	N/A
RFF	Rural Funds Group	830.32	2.57	4.90	2.43	BUY	16.77	17.39	10.98	-3.59	4.18	4.39	Central Queensland water allocation acquisition
SCG	Scentre Grp	14740.67	2.78	-2.11	2.40	HOLD	18.69	14.64	-40.54	27.63	3.26	5.57	N/A
SCP	SCA Property Group	2809.85	2.63	0.77	2.48	HOLD	17.43	18.31	-6.21	-4.81	5.03	4.67	N/A
SGP	Stockland	10718.00	4.43	-1.34	4.11	HOLD	13.75	14.21	-9.98	-3.25	5.49	5.48	N/A
URW	UnibailRodawestfield	1115.01	4.98	-0.40	3.62	HOLD	7.74	7.02	-36.83	10.16	5.33	7.57	N/A
VCK	Vicinity Centres	7647.82	1.64	-2.38	1.39	HOLD	11.24	16.02	-18.15	-29.83	4.92	4.78	N/A
WPR	Waypoint REIT	2221.61	2.83	0.00	2.92	BUY	18.82	17.73	0.94	6.12	5.31	5.64	N/A

➤ IT stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AD8	Audinate Group Ltd	621.47	7.92	-2.82	7.50	BUY	-815.65	-195.07	-331.19	-318.13	0.00	0.00	N/A
ALU	Altium Limited	4443.67	35.00	3.15	36.50	HOLD	75.80	66.04	-23.62	14.78	1.25	1.41	N/A
APT	Afterpay Limited	32658.25	120.31	4.98	107.00	BUY	-1387.82	1048.09	-120.64	232.41	0.00	0.00	N/A
APX	Appen Limited	3030.50	25.07	1.21	29.27	BUY	47.79	36.15	0.53	32.18	0.41	0.56	N/A
BVS	Bravura Solution Ltd	818.12	3.44	3.93	3.80	HOLD	21.19	22.34	9.68	-5.13	3.21	3.07	N/A
CDA	Codan Limited	1817.70	11.13	10.53	11.20	BUY	31.82	25.84	41.79	23.17	1.62	2.06	N/A
CPU	Computershare Ltd	7961.75	15.25	3.60	14.62	HOLD	19.89	22.83	-24.88	-12.86	2.62	2.57	N/A
DDR	Dicker Data Limited	1724.78	10.07	0.50	-	-	N/A	N/A	N/A	N/A	N/A	N/A	Change of Directors Interest Notice - VM
DTL	Data#3 Limited	862.26	5.68	1.43	6.05	BUY	37.25	32.64	27.08	14.10	2.46	2.73	N/A
ELO	Elmo Software	507.26	6.46	10.05	8.00	BUY	-29.71	-24.31	-93.67	-22.24	0.00	0.00	N/A
EML	EML Payments Ltd	1544.90	4.42	3.51	4.28	BUY	50.95	44.55	86.84	14.37	0.00	0.00	N/A
HSN	Hansen Technologies	737.56	3.77	1.62	4.43	BUY	18.94	14.11	17.06	34.30	1.64	2.49	N/A
IFM	Infomedia Ltd	724.17	1.96	1.30	2.00	BUY	36.09	35.44	6.74	1.85	2.11	2.07	N/A
IRE	IRESS Limited	2016.40	10.71	2.68	11.20	HOLD	27.60	25.97	-8.74	6.30	4.00	4.19	N/A
IRI	Integrated Research	545.79	3.16	-0.32	3.75	HOLD	22.57	22.73	11.11	-0.71	2.53	2.31	N/A
LNK	Link Admin Hldg	2995.74	5.60	0.00	5.63	HOLD	21.93	25.20	-31.34	-12.97	2.10	1.90	N/A
MP1	Megaport Limited	2162.37	14.26	1.93	16.55	BUY	-59.42	-67.83	2.17	12.41	0.00	0.00	N/A
NEA	Nearmap Ltd	1102.19	2.33	4.02	3.10	BUY	-28.77	-37.81	-636.36	23.91	0.00	0.00	N/A
NXT	Nextdc Limited	5437.73	12.25	2.68	14.25	BUY	-327.63	-1694.33	-169.38	80.66	0.00	0.00	N/A
TNE	Technology One	2640.62	8.22	0.00	9.37	HOLD	41.33	39.00	13.98	5.96	1.56	1.83	N/A
TYR	Tyro Payments	1631.58	3.17	-1.55	3.97	HOLD	-66.50	-90.57	N/A	26.58	0.00	0.00	N/A
WTC	WiseTech Global Ltd	9822.76	31.65	4.32	27.85	HOLD	145.02	116.88	21.32	24.07	0.11	0.14	N/A
XRO	Xero Ltd	22096.85	154.00	2.22	115.42	HOLD	1362.60	381.51	423.74	257.16	0.00	0.00	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
CAR	Carsales.Com Ltd.	4843.94	20.27	3.10	19.50	HOLD	41.37	35.67	-9.23	16.00	2.05	2.37	N/A
CNU	Chorus Limited	3231.99	7.32	1.24	-	-	65.27	68.47	-6.84	-4.67	3.08	3.21	Chorus Price-Quality Expenditure Proposal Overview
DHG	Domain Holdings Aus	2664.24	4.56	0.00	4.25	HOLD	148.83	81.28	-57.11	83.09	0.66	0.71	N/A
EVT	Event Hospitality	1505.57	9.16	-1.93	9.20	HOLD	54.36	-127.22	-75.79	-142.73	2.29	1.66	N/A
NEC	Nine Entertainment	4007.67	2.43	3.40	2.75	BUY	27.75	20.95	-36.02	32.48	2.88	3.26	Update to current trading
NWS	News Corp.	1056.12	23.37	-1.43	26.33	BUY	94.27	54.82	-59.05	71.96	1.09	1.20	N/A
OML	Ooh!Media Limited	1062.26	1.78	-0.84	1.75	BUY	-79.46	33.09	-113.99	340.18	0.00	0.56	N/A
REA	REA Group	19350.21	148.59	1.14	126.75	HOLD	74.01	62.68	-15.40	18.06	0.71	0.82	N/A
SEK	Seek Limited	9708.33	28.44	3.42	23.67	HOLD	97.31	169.99	-47.41	-42.75	0.61	0.25	N/A
SLC	Superloop Limited	375.01	1.03	0.00	1.21	BUY	-10.95	-13.17	-30.69	16.88	0.12	0.09	N/A
SPK	Spark New Zealand	7833.42	4.20	-0.71	-	HOLD	20.01	20.08	2.42	-0.35	5.59	5.33	N/A
SKL	Sthn Cross Media	605.05	2.30	0.44	1.90	BUY	9.91	20.44	-67.42	-51.51	5.22	0.00	N/A
TLS	Telstra Corporation.	35917.76	3.05	0.99	3.55	BUY	16.54	22.13	-9.31	-25.25	5.22	5.08	N/A
TPG	TPG Telecom Limited	13275.70	7.21	0.98	8.71	BUY	49.02	36.21	N/A	35.35	0.85	1.70	N/A
UWL	Uniti Group Ltd	894.30	1.65	11.49	1.85	STRONG BUY	33.51	24.63	354.73	36.07	0.00	0.00	Successful Completion of Placement
VOC	Vocus Group Ltd	2435.16	3.97	1.28	4.32	HOLD	23.35	23.25	4.41	0.44	0.00	0.00	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AGL	AGL Energy Limited.	8018.44	13.08	1.63	14.30	SELL	10.44	13.18	-19.06	-20.80	7.30	7.49	N/A
APA	APA Group	12129.31	10.34	0.58	11.23	HOLD	39.10	39.53	2.37	-1.07	4.84	4.86	N/A
AST	AusNet Services Ltd	6830.55	1.83	0.27	1.98	HOLD	24.75	21.22	5.46	16.64	5.52	5.27	Cleansing Notice
SKI	Spark Infrastructure	3719.42	2.16	0.93	2.29	HOLD	46.96	60.56	-23.70	-22.46	6.39	5.65	N/A

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