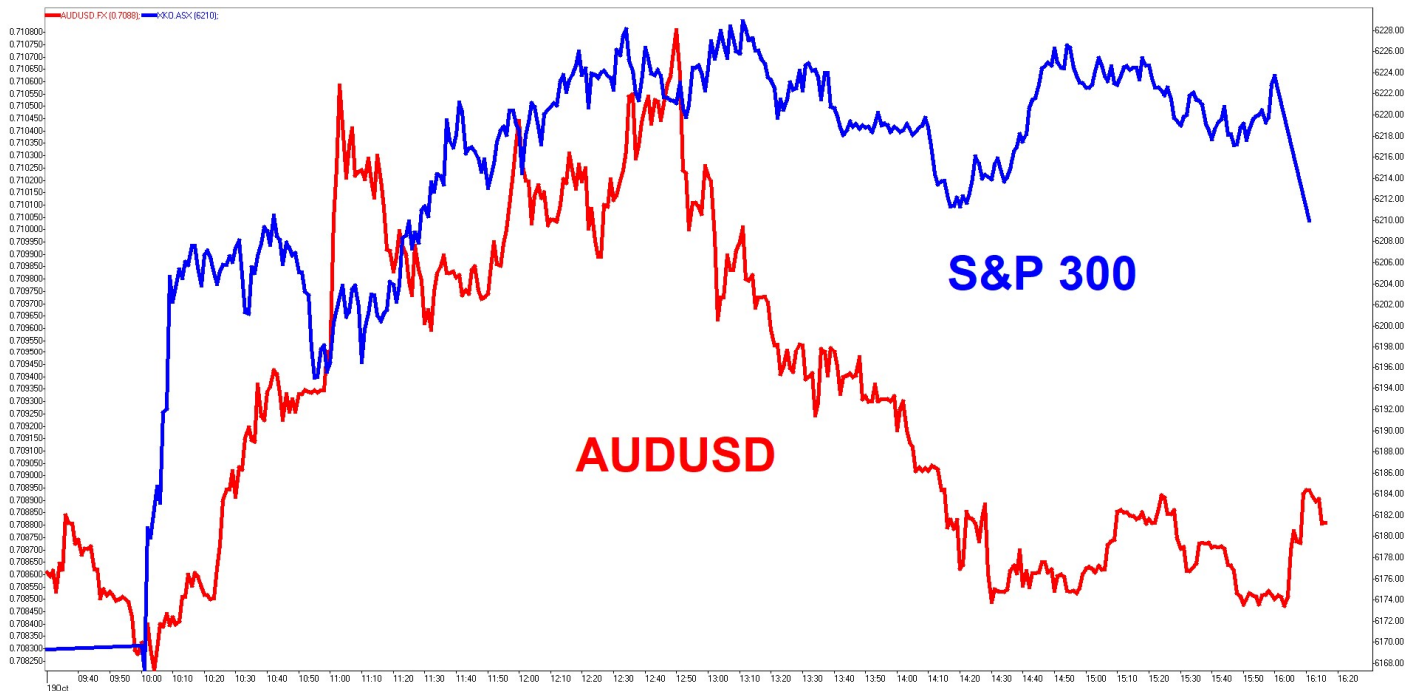




INVESTMENT MOTTO: "Life is all about cycles. You evolve with the cycles or they run over you."

MARKET SNAPSHOT AND INTRADAY CHART



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	6210.00	50.30	0.82	DXY	93.7600	0.0450	0.05	SPTGLD	1902.71	4.31	0.23
S&P 200	6229.40	52.60	0.85	AUDUSD	0.7088	0.0011	0.16	TWI	60.00	-0.40	-0.66
All Ords	6435.60	50.60	0.79	NZDAUD	0.9332	0.0000	0.00	WTIS	40.74	-0.14	-0.34
Small Ords	2913.10	17.80	0.61	GBPAUD	1.8236	-0.0004	-0.02	BRENT	42.80	-0.13	-0.30
Micro Cap	1798.70	9.50	0.53	EURAUD	1.6517	-0.0040	-0.24	COPP3M	6740.50	42.50	0.63
NZ50G	12385.25	-47.91	-0.39	EURUSD	1.1707	-0.0009	-0.08	NICK3M	15651.00	251.00	1.63
JAPAN	23693.41	282.78	1.21	USDJPY	105.4330	0.0300	0.03	ZINC	2417.00	20.00	0.83
KOSPI	2354.84	13.31	0.57	CNYUSD	0.1492	-0.0001	-0.07	Security	Last	+/-	%
SING	2545.50	12.48	0.49	Security	Last	+/-	%	DOWFUT	28577.00	169.00	0.59
SHANGHAI	3330.13	-6.23	-0.19	USBON	0.7598	0.0159	2.14	NASFUT	11896.50	98.50	0.83
HNGKNG	24572.30	185.51	0.76	USLBR	1.5466	0.0158	1.03	SPFUT	3486.50	24.25	0.70
GERMAN	12908.99	205.24	1.62	BOND10	0.7535	0.0295	4.07				
CAC40	4935.86	98.44	2.04	BBSR3M	0.0800	-0.0050	-5.88				
FTSE	5919.58	87.06	1.49	VIX	27.41	0.44	1.63				
DOWJON	28606.31	112.11	0.39	XVI	18.97	-0.96	-4.80				
NASDAQ	11671.56	-42.31	-0.36								
SP500	3483.81	0.47	0.01								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Thomson Reuters, S&P, SMH, Trading Economics

MARKET COMMENTARY:

1. Local market started positive with global investors chasing AUDUSD higher for the first two hours and then faded slightly to finish a positive day on weak volume. The weak volumes suggests local fundies continue to sit on the sidelines for US election to play out. The strong China data confirms the market view that recovery story post pandemic is holding up well while expectations were beaten or met in most categories except GDP growth. Market had strong growth expectations and the GDP growth miss dragged the AUDUSD lower but the global investors were happy to keep Aussie exposure with USD looking weak. All the sectors were up as you would expect with global index buying with Tech and Health Care leading. Covid numbers are remaining low in Australia while NZ travel bubble seems a management debacle. Australian and NSE government are getting dragged into corruption scandals in dodgy property, infrastructure and visa deals. Central Banks continue to talk more stimulus and QE but the economy need reform to fix structural problems that they can't solve with cheap debt. We continue to solve debt problem with more debt and that has never worked out through history!!!

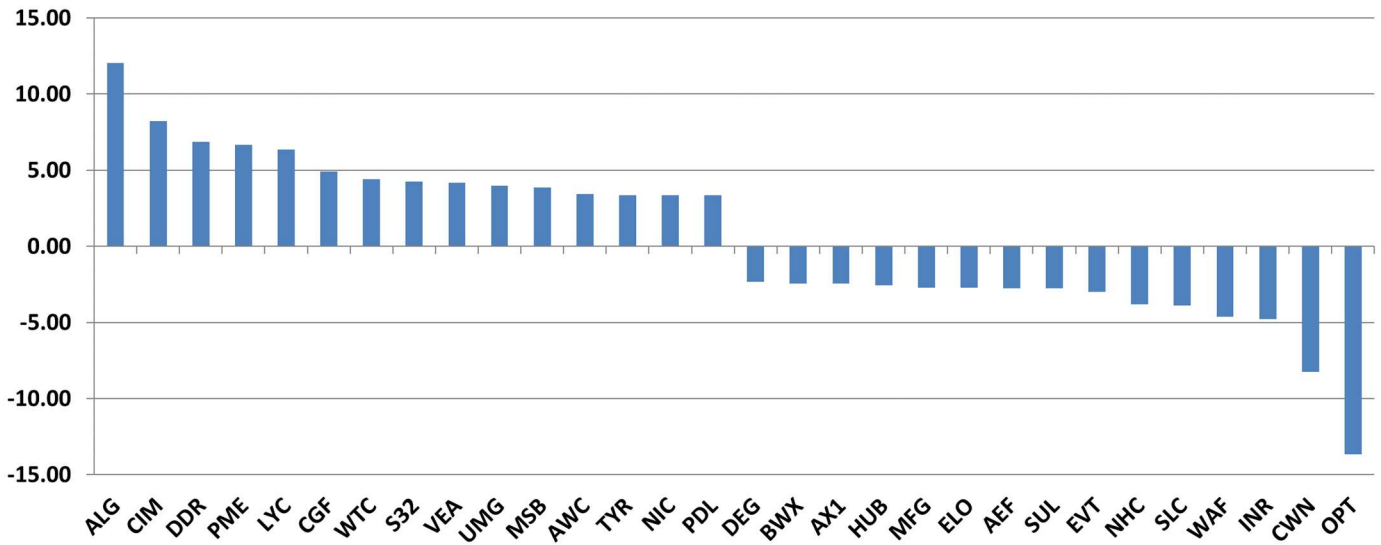
Index	Last	+/-	%	Index	Last	+/-	%
S&P/ASX 20	3366.0	28.4	0.85	S&P/ASX 300	6210.0	50.3	0.82
S&P/ASX 50	5955.9	51.4	0.87	All Ordinaries(500)	6435.6	50.6	0.79
S&P/ASX All Aust 50	5912.4	51.5	0.88	S&P/ASX MidCap 50	7836.0	56	0.72
S&P/ASX 100	5128.4	43	0.85	S&P/ASX Small Ordinaries	2913.1	17.8	0.61
S&P/ASX 200	6229.4	52.6	0.85	SFE Futures 200	6164.0	0	0
S&P/ASX All Aust 200	6182.0	52	0.85				
S&P/ASX 200 Energy	6795.5	49.3	0.73	S&P/ASX 200 Financials	4940.7	47.9	0.98
S&P/ASX 200 Materials	14259.8	118.2	0.84	S&P/ASX 200 Info Tech	2018.8	33	1.66
S&P/ASX 200 Industrials	5873.3	62.9	1.08	S&P/ASX 200 Telecom Serv.	1189.1	5.5	0.46
S&P/ASX 200 Cons. Discr	2829.7	3.9	0.14	S&P/ASX 200 Utilities	7213.4	46	0.64
S&P/ASX 200 Cons. Staple	12697.2	64.2	0.51	S&P/ASX 200 Prop. Trusts	1340.6	-3.4	-0.25
S&P/ASX 200 Health Care	44800.7	700.3	1.59	S&P/ASX 200 Fin.-x-Prop Trusts	5510.6	53.5	0.98

US market started Friday trading over 300 up on positive retail data and vaccine/stimulus hope but as usual the sentiment faded and closed up 100 with NASDAQ and Russell in negative territory. Retail sales were positive but mainly driven by car sales...used cars... driven by people staying away from public transport...global trend. It was also the last month with enhanced handout...not sure that will hold in October. Vaccine hope was about Pfizer potential getting emergency tag in late Nov...if the drug works... again not built on facts. Stimulus seems inevitable as Trump promised big and beautiful while Republicans are sticking to small and ugly. Bonds, US\$ and commodities were a bit lower. Energy and Retail were down the most while Utilities and Health Care were the better performers. EU markets bounced from yesterday's bashing. Covid numbers are out of control in EU and US. Expect US to go into lockdown restrictions after election like in EU. US election always gets close as you get to it and this won't be any different. Millions are pre voting and that may delay results and create more uncertainty and unrest.

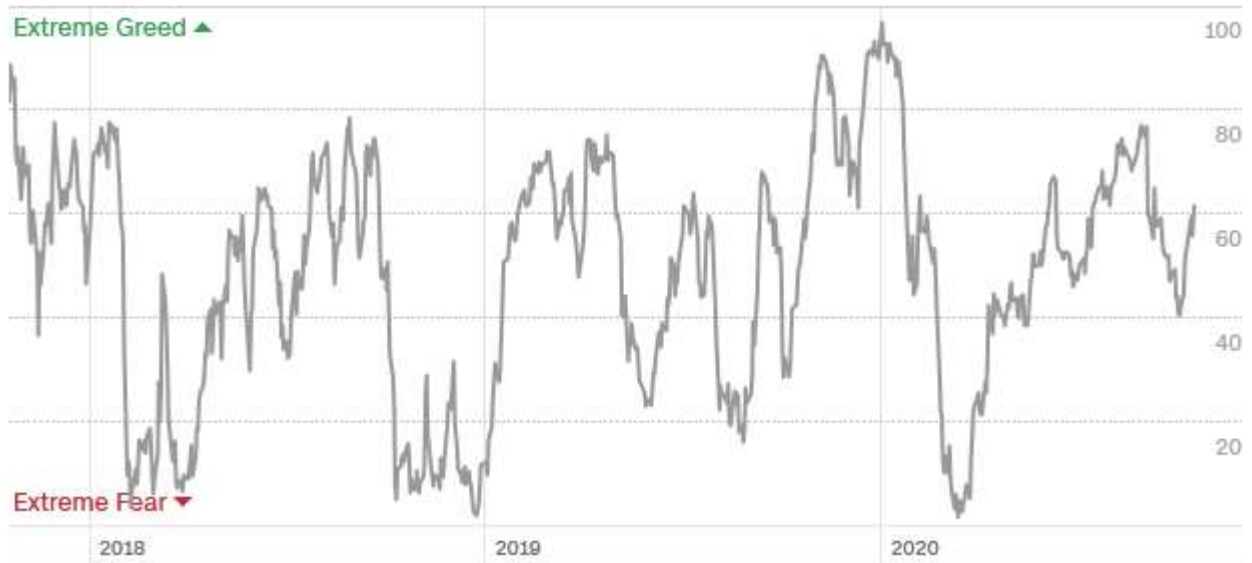
Remain nimble, contrarian and cautiously pragmatic with elevated global macro risks!!! Buckle up...it's going to get bumpy...new month/quarter has started!!!

2. Movers and Shakers in S&P 300 >

S&P 300 Best/Worst 15 Performers (%)



3. Market sentiment from CNN >

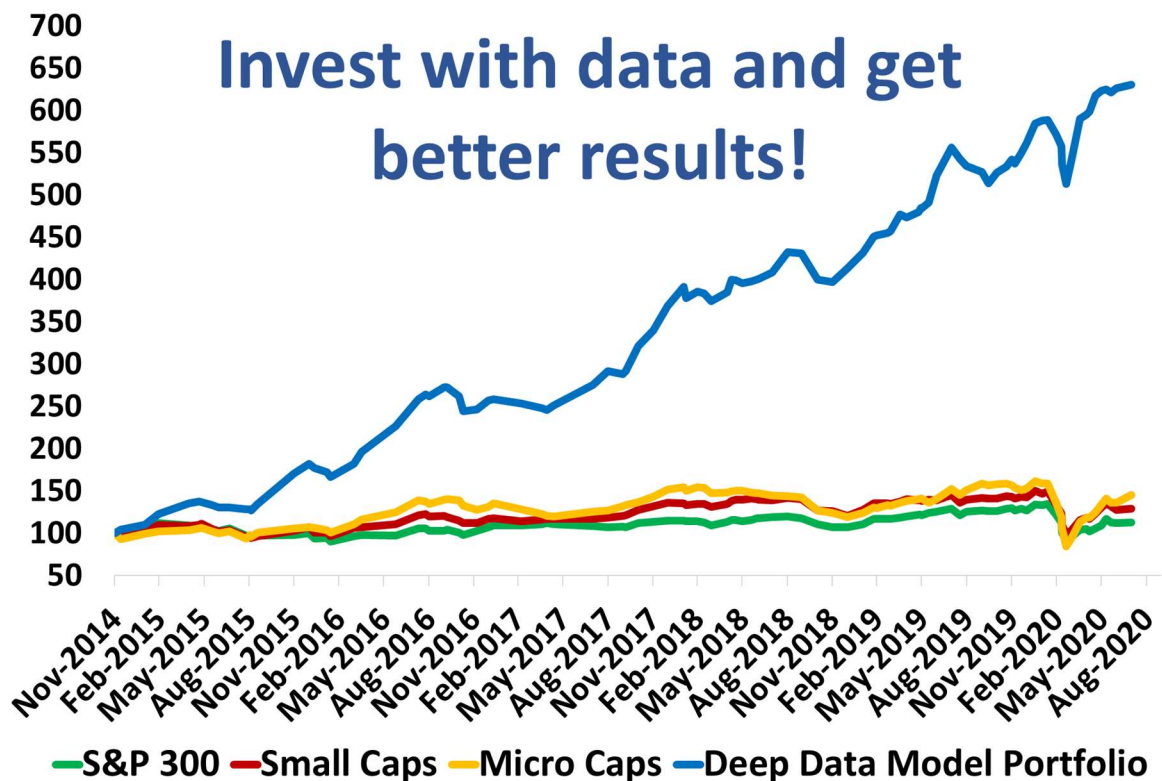


4. **Ampol (ALD +1.27%)** > Matt Halliday, Managing Director and CEO said: “The resilient performance of our integrated business in the third quarter, particularly in Convenience Retail, was pleasing considering weak economic conditions and the continued impacts of COVID-19 on hydrocarbon demand. Our focus remains on optimising value across our integrated supply chain against prevailing market conditions to maximise value for shareholders”. **ASX**
5. **CIMIC (CIM +8.24%)** > CIMIC Group today announced that it has entered into an agreement with funds advised by Elliott Advisors (UK) Ltd (“Elliott”) regarding the acquisition by Elliott of a 50% equity interest in Thiess, the world’s largest mining services provider. **ASX**
6. **Crown Resorts (CWN -8.23%)** > Crown Resorts Limited (ASX: CWN) (Crown) has been informed by AUSTRAC’s Regulatory Operations branch that it has identified potential non-compliance by Crown Melbourne Limited (Crown Melbourne) with the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 and the Anti-Money Laundering and Counter-Terrorism Financing Rules 2007. The potential non-compliance includes concerns in relation to ongoing customer due diligence, and adopting, maintaining and complying with an anti-money laundering / counter-terrorism financing program. These concerns were identified in the course of a compliance assessment that commenced in September 2019 and focused on Crown Melbourne’s management of customers identified as high risk and politically exposed persons. **ASX**
7. **Dicker Data (DDR +6.85%)** > As we head into the final quarter for FY20, the demand continues to be strong with customers concentrating heavily on business growth strategies post COVID-19. The greatest opportunity for Dicker Data over the next quarter is supporting businesses with their return to work strategies and business continuity plans in a post COVID-19 environment. We are also seeing increased quoting activity and the resumption of larger infrastructure projects, previously put on hold. **ASX**
8. **Link Administration (LNK +1.03%)** > Link Administration Holdings Limited (ASX: LNK) (Link Group) refers to the conditional, nonbinding indicative proposal from a consortium comprising Pacific Equity Partners, Carlyle Group and their affiliates (Consortium) dated 10 October 2020 (Proposal). **ASX**
9. **MACA Limited (MLD +0.63%)** > MACA Limited (MLD:ASX) (‘MACA’ ‘the Company’) is pleased to announce the award of the “Iron Ridge Open Pit Mining and Crushing and Screening” contract for Fenix Resources (FEX:ASX) (‘Fenix’). The project is located 730 km from Perth in the Murchison region, Western Australia. **ASX**
10. **Resolute Mining (RSG -1.04%)** > The Board of Directors of Resolute Mining Limited (Resolute or the Company) (ASX/LSE: RSG) advises that, after five years with the Company as Managing Director and CEO, Mr John Welborn has stepped down from the role. Resolute Chief Financial Officer, Mr Stuart Gale, has been appointed as Interim Chief Executive Officer while an executive search process is undertaken. Mr Gale will be well supported by Resolute’s executive team and the Board. **ASX**
11. **Uniti Group (UWL +1.21%)** > The September 2020 quarter saw another strong performance by Uniti in terms of Net Operating Cash Flow and Free Cash Flow, reflected in growing cash reserves (excluding rights issue proceeds). This continued operating performance improvement is a direct result of organic growth being delivered across the Uniti Group as a whole, stringent cash disciplines and an ongoing focus on extracting operating efficiencies. **ASX**
12. **Worley (WOR +1.14%)** > Worley is pleased to announce it has further strengthened its liquidity position. Worley has been confirmed as an eligible issuer for the Bank of England COVID Corporate Financing Facility (CCFF) for a £300 million (approximately AUD 540 million) commercial paper programme. Investment-grade rated companies that make a material contribution to the UK economy are eligible to participate in the facility. **ASX**

Deep Data Analytics

Deep Data Analytics is the brainchild of Mathan Somasundaram, a 25-year veteran of the finance and technology sectors. In an increasingly volatile and uncertain economic and political landscape, Mathan saw the need for a dynamic data-driven investment strategy that can be used to optimise the risk-adjusted returns for investors. Seamlessly combining top-down and bottom-up approaches, the vertically integrated, multi-tiered model has been carefully calibrated over the years to rapidly adapt to evolving macro conditions and thereby ensure an effective and dynamic trade-off between risk and return.

Deep Data Analytics has been used as the focal point of strategy in macro marketing documents to Institutional and High Net Worth clients for over a decade. With successive years of consistent and reliable returns despite major disruptive thematic cycles, Deep Data Analytics is widely recognised as one of the leading integrated investment strategies in the market. And now, with the inclusion of a variety of risk/return investment options and insights, breadth of users from institutional to retail investors have access to cutting-edge analytics at their fingertips.



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

US market overnight - Reuters

The S&P 500 posted a nominal gain on Friday as further clarity regarding the timeline for the development of a coronavirus vaccine and much better-than-expected retail sales data brought buyers back to the market.

The Dow also joined the S&P in positive territory, both indexes snapping a three-day losing streak driven by halted vaccine trials and continued wrangling in Washington over a new pandemic relief package. But the Nasdaq ended the session lower. Even so, they all posted gains on the week.

Pfizer Inc announced it could apply for U.S. authorization for the COVID-19 vaccine it is developing with German partner BioNTech in November. Pfizer's stock gained 3.8%.

"The two highest-level market movers are the vaccine timeline and stimulus optimism," said Ross Mayfield, investment strategist at Baird in Louisville, Kentucky. "Sometimes the market gets a reality check that even if we get a vaccine early next year that's an incredibly aggressive and optimistic timeline."

Retail sales in September blew past analyst expectations and consumer sentiment for the current month surprised to the upside, according to two separate economic reports. But with previous stimulus having run its course, the outlook is uncertain unless Washington can reach an agreement on a fresh round of fiscal aid.

"It's important from the retail sales data to see that the consumer is not just limping a long but exceeding expectations," Mayfield added. "I don't know how long this can continue without stimulus but it's heartening to see the consumer has held up pretty well despite some dire expectations."

On the stimulus front, U.S. Treasury Secretary Steven Mnuchin told House Speaker Nancy Pelosi that President Donald Trump would "weigh in" with Senate Majority Leader Mitch McConnell if an agreement is reached on a new pandemic relief package. House Republican leader Kevin McCarthy, however, said he does not expect an agreement to be reached ahead of the Nov. 3 election as long as Pelosi is involved.

The Dow Jones Industrial Average rose 112.11 points, or 0.39%, to 28,606.31, the S&P 500 gained 0.47 points, or 0.01%, to 3,483.81 and the Nasdaq Composite dropped 42.32 points, or 0.36%, to 11,671.56.

Of the 11 major sectors in the S&P 500, seven ended the session in the black. While utilities had the largest percentage gain, energy suffered the biggest loss.

Third-quarter reporting season burst from the starting gate this week, with 49 of the companies in the S&P 500 having reported. Of those, 86% have cleared the low bar set by expectations, according to Refinitiv.

Oil services company Schlumberger NV posted its third straight quarterly loss due to falling crude prices and plunging demand. Its shares dropped 8.8%.

Railroad operator Kansas City Southern shed 2.7% and transportation and logistics company J.B. Hunt Transport Services Inc tumbled 9.7% after the companies' quarterly results were hit dropping shipping demand.

The Dow Jones Transport index, considered a barometer of economic health, fell 1.3%.

Shares of fitness company Peloton Interactive Inc lost 3.7% after announcing a recall of faulty pedals on its popular exercise bikes.

Declining issues outnumbered advancing ones on the NYSE by a 1.30-to-1 ratio; on Nasdaq, a 1.07-to-1 ratio favored decliners.

The S&P 500 posted 50 new 52-week highs and no new lows; the Nasdaq Composite recorded 98 new highs and 20 new lows.

Volume on U.S. exchanges was 8.82 billion shares, compared with the 9.31 billion average over the last 20 trading days.

US Movers and Shakers - CNBC

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

GE	General Electric...	6.114%	
PFE	Pfizer Inc	3.83%	
ALK	Alaska Air Grou...	3.471%	
WRK	Westrock Co	3.38%	
LH	Laboratory Cor...	3.295%	

BOTTOM

JBHT	J.B. Hunt Trans...	9.729%	
SLB	Schlumberger NV	8.831%	
HAL	Halliburton Co	6.274%	
XEC	Cimarex Energy...	5.265%	
DVN	Devon Energy ...	4.989%	

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

ZM	Zoom Video Co...	4.213%	
ADSK	Autodesk Inc	3.15%	
REGN	Regeneron Pha...	2.488%	
BMRN	Biomarin Pharm...	2.034%	
AAL	American Airlin...	1.881%	

BOTTOM

JBHT	J.B. Hunt Trans...	9.729%	
LRCX	Lam Research C...	2.804%	
KLAC	KLA Corp	2.201%	
WYNN	Wynn Resorts Ltd	2.173%	
NFLX	Netflix Inc	2.057%	

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

CAT	Caterpillar Inc	2.248%	
BA	Boeing Co	1.894%	
UNH	UnitedHealth G...	1.642%	
HON	Honeywell Inter...	1.304%	
MMM	3M Co	1.118%	

BOTTOM

AAPL	Apple Inc	1.4%	
GS	Goldman Sachs...	1.146%	
CVX	Chevron Corp	0.843%	
NKE	Nike Inc	0.775%	
WBA	Walgreens Boot...	0.611%	

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

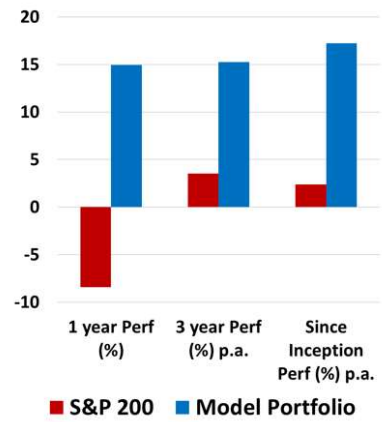
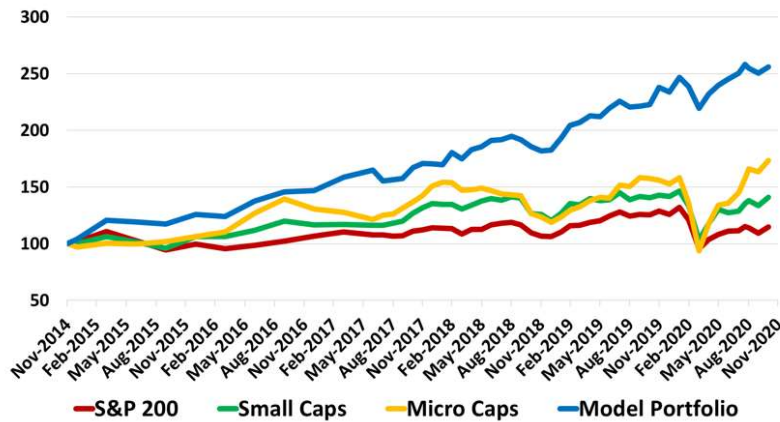
LZAGY	Lonza Group AG	4.145%	
BNTX	BioNTech SE	4.105%	
PFE	Pfizer Inc	3.83%	
LH	Laboratory Cor...	3.295%	
FUJIIY	Fujifilm Holding...	3.142%	

BOTTOM

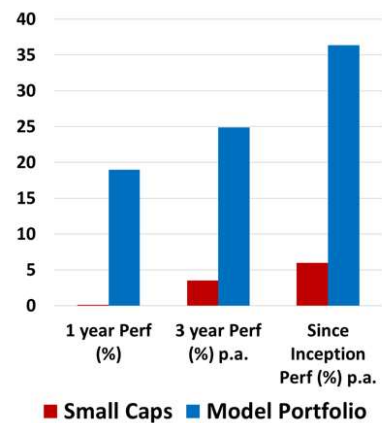
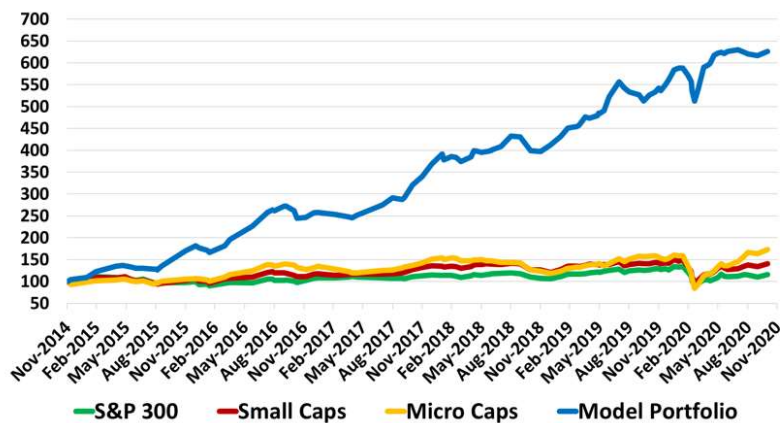
SRNE	Sorrento Thera...	10.491%	
VIR	Vir Biotechnolo...	5.147%	
NVAX	Novavax Inc	3.931%	
MESO	Mesoblast Ltd	3.283%	
INO	Inovio Pharmac...	2.948%	

Deep Data Analytics

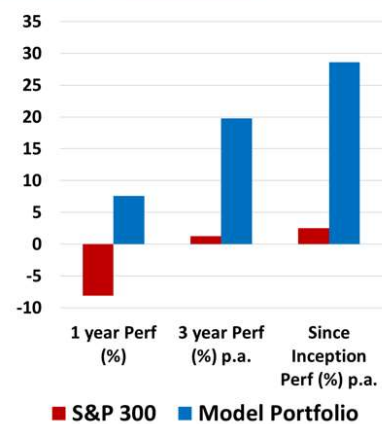
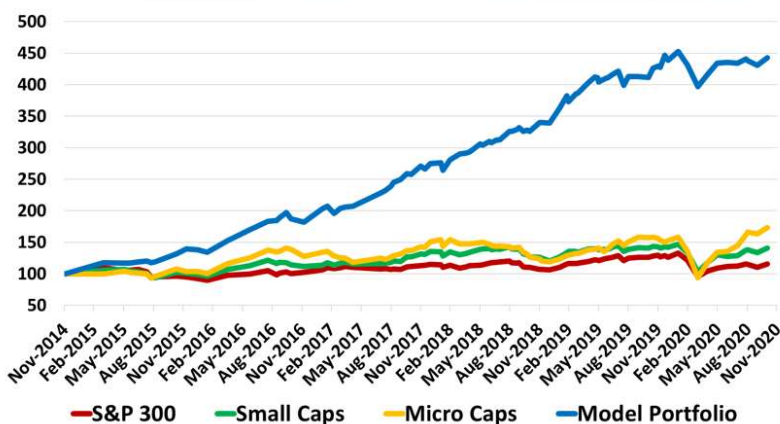
S&P 100 Best 10 with Cash



Small Cap Best 10 with Cash



GARY Best 10 with Cash



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

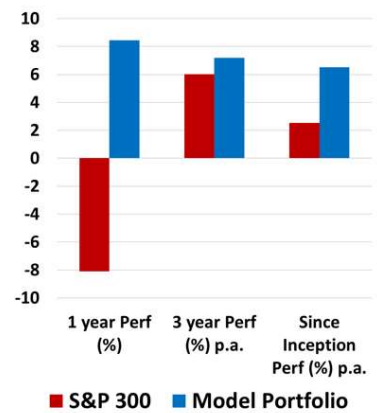
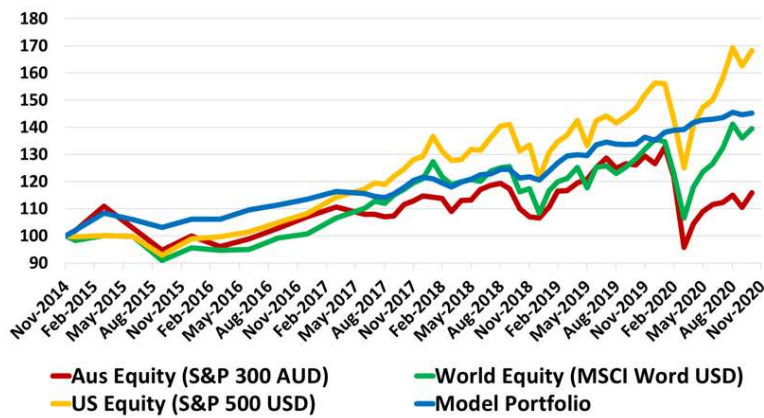
TODAY'S TOP 30 WINNERS AND LOSERS IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALG	Ardentleisuregrpltd	319.00	0.75	12.03	0.70	BUY	-7.08	-5.46	-406.01	-29.69	0.00	0.00	N/A
CIM	Cimic Group Ltd	6605.90	22.59	8.24	27.95	BUY	10.98	9.85	-16.47	11.47	3.17	6.37	CIM Agrees to Sell 50% Stake in Thies to Elliott-Linked Funds
DDR	Dicker Data Limited	1457.60	9.05	6.85	-	-	N/A	N/A	N/A	N/A	N/A	N/A	Q320 Market Update
PME	Pro Medicus Limited	3128.43	32.02	6.66	29.65	HOLD	138.61	113.09	34.41	22.57	0.38	0.45	N/A
LYC	Lynas Corporation	2414.89	2.85	6.34	3.00	STRONG BUY	-437.79	41.30	-113.75	1159.91	0.00	0.00	N/A
CGF	Challenger Limited	3013.24	4.68	4.93	4.60	HOLD	9.25	11.67	-11.37	-20.78	4.08	4.47	N/A
WTC	WiseTech Global Ltd	8990.71	29.00	4.43	26.00	HOLD	132.88	105.55	21.32	25.89	0.12	0.15	N/A
S3Z	South32 Limited	10225.63	2.20	4.27	2.73	BUY	40.94	17.44	-81.90	134.81	1.83	2.21	Quarterly Report September 2020
VEA	Viva Energy Group	2729.81	1.75	4.17	2.44	BUY	-226.68	19.48	-108.83	1263.47	3.33	3.76	Daily share buy-back notice - Appendix 3E
UMG	United Malt Group	1271.51	4.42	4.00	4.73	BUY	22.98	18.98	N/A	21.09	0.59	2.75	N/A
MSB	Mesoblast Limited	1824.28	3.23	3.86	3.60	HOLD	-17.98	-19.91	50.74	9.70	0.00	0.00	N/A
AWC	Alumina Limited	4207.44	1.50	3.45	2.00	BUY	19.16	17.48	-54.11	9.62	4.74	5.11	N/A
TYR	Tyro Payments	2073.53	4.29	3.37	4.00	HOLD	-89.99	-125.26	N/A	28.15	0.00	0.00	COVID-19 Trading Update 31 - Week Ended 16 October 2020
NIC	Nickel Mines Limited	1894.01	0.92	3.37	1.30	BUY	12.73	8.40	N/A	51.53	1.84	4.22	N/A
PDL	Pendal Group Ltd	2114.36	6.77	3.36	7.02	BUY	14.10	14.77	-6.58	-4.53	5.71	5.85	N/A
LOV	Lovisa Holdings Ltd	906.96	8.70	3.08	7.38	HOLD	21.28	40.07	18.57	-46.90	0.49	1.29	N/A
AVH	Avita Therapeutics	533.93	7.19	3.01	15.00	BUY	-16.22	-10.46	-23.15	-55.05	0.00	0.00	N/A
IEL	Idp Education Ltd	5408.07	20.00	2.93	21.00	BUY	113.71	108.55	-34.68	4.75	0.99	0.55	N/A
AMI	Aurelia Metals Ltd	458.84	0.54	2.86	0.75	STRONG BUY	11.10	8.18	-9.87	35.61	0.93	2.65	Quarterly Activities Report
TNE	Technology One	2682.08	8.64	2.86	8.48	HOLD	43.17	38.72	14.69	11.49	1.48	1.70	N/A
CPU	Computershare Ltd	6934.08	13.18	2.81	14.21	HOLD	17.19	18.96	-24.88	-9.30	3.04	3.19	N/A
PAR	Paradigm Bio.	650.47	2.96	2.78	2.54	HOLD	-39.21	-20.27	-98.68	-93.38	0.00	0.00	N/A
AQE	Eagers Automotive	3039.52	12.15	2.70	11.62	BUY	33.56	23.54	-9.05	42.57	0.84	2.70	N/A
QAN	Qantas Airways	7940.25	4.32	2.61	4.83	BUY	-84.29	-9.72	-108.78	-767.41	1.05	0.49	N/A
AUB	AUB Group Ltd	1283.04	17.69	2.55	17.00	BUY	25.68	22.57	7.70	13.79	2.61	2.91	N/A
AMP	AMP Limited	4879.97	1.46	2.46	1.55	HOLD	14.63	13.05	-43.19	12.11	6.97	3.93	N/A
BKL	Blackmores Limited	1256.63	66.50	2.39	67.00	HOLD	59.51	38.56	-67.91	54.33	0.00	1.63	N/A
ORI	Orica Limited	6656.41	16.79	2.38	19.00	BUY	20.69	18.03	-15.04	14.74	2.28	3.04	N/A
EOS	Electro Optic Sys.	887.00	6.07	2.36	7.14	BUY	34.69	27.10	-9.79	28.00	0.00	0.00	N/A
CIA	Champion Iron Ltd	1443.08	3.12	2.30	3.90	BUY	9.66	4.96	-16.87	94.63	0.00	0.00	N/A

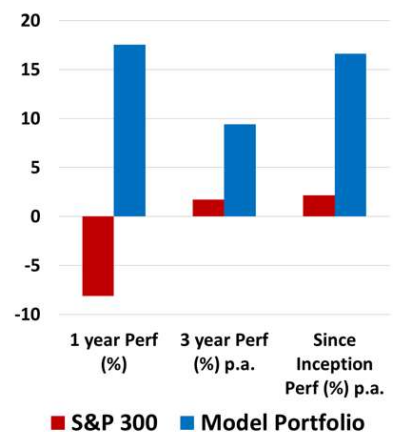
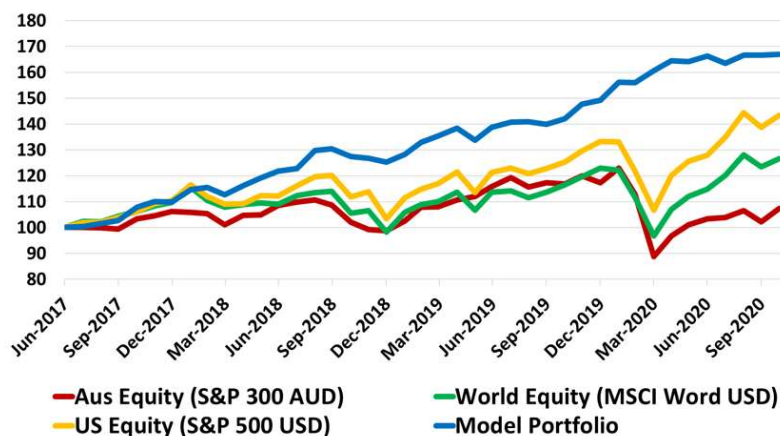
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OPT	Opthea Limited	748.26	2.40	-13.67	4.90	BUY	-16.36	54.96	-56.03	129.77	0.00	0.00	Opthea Announces Pricing of US Initial Public Offering
CWN	Crown Resorts Ltd	6087.65	8.25	-8.23	10.58	BUY	36.07	241.23	-57.89	-85.05	4.30	4.59	AUSTRAC Enforcement Investigation
INR	ioneer Ltd	353.25	0.20	-4.76	0.50	-	-0.72	-0.27	N/A	-162.01	0.00	0.00	N/A
WAF	West African Res Ltd	950.57	1.04	-4.61	1.30	BUY	10.25	2.87	1446.67	257.10	0.00	0.00	N/A
SLC	Superloop Limited	331.11	0.87	-3.87	1.23	BUY	-9.29	-13.26	-30.69	29.91	0.14	0.11	SLC Notice of Annual General Meeting
NHC	New Hope Corporation	986.34	1.14	-3.80	1.40	HOLD	7.07	145.59	-63.03	-95.15	7.26	0.94	N/A
EVT	Event Hospitality	1512.01	9.10	-2.99	9.35	BUY	54.01	-303.33	-75.79	-117.80	2.31	1.70	N/A
SUL	Super Ret Rep Ltd	2856.46	12.30	-2.77	11.53	BUY	16.78	16.28	-3.11	3.10	1.42	3.84	N/A
AEF	Australian Ethical	530.47	4.59	-2.75	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
ELO	Elmo Software	506.07	5.70	-2.73	7.60	BUY	-26.22	-21.39	-93.67	-22.59	0.00	0.00	N/A
MFG	Magellan Fin Grp Ltd	11455.37	60.69	-2.71	60.00	HOLD	25.40	24.77	18.82	2.55	3.57	3.69	N/A
HUB	HUB24 Ltd	1410.72	21.81	-2.55	19.49	BUY	101.50	74.82	38.51	35.66	0.36	0.55	N/A
AX1	Accent Group Ltd	991.62	1.79	-2.46	1.85	BUY	16.76	16.12	8.31	3.99	3.38	5.06	N/A
BWX	BWX Limited	632.13	4.42	-2.43	5.02	BUY	36.91	33.17	30.87	11.27	0.92	1.12	N/A
DEG	De Grey Mining	1656.72	1.27	-2.31	1.06	STRONG BUY	N/A	N/A	N/A	N/A	0.00	0.00	N/A
CDA	Codan Limited	2231.05	12.10	-2.10	10.50	BUY	34.60	28.09	41.79	23.17	1.49	1.89	N/A
MAH	Macmahon Holdings	527.97	0.24	-2.04	0.37	STRONG BUY	8.57	8.00	-91.04	7.14	2.08	3.05	N/A
CVN	Camaron Petroleum	391.09	0.25	-2.00	0.35	BUY	-81.67	-57.65	52.61	-41.67	0.00	0.00	N/A
BGL	Bellevue Gold Ltd	1091.87	1.28	-1.92	1.48	STRONG BUY	-87.93	-159.38	-31.82	44.83	0.00	0.00	N/A
SIQ	Smartgrp Corporation	774.34	5.72	-1.89	6.93	HOLD	12.14	11.15	-24.20	8.92	5.81	6.25	N/A
JMS	Jupiter Mines.	548.52	0.28	-1.79	0.40	BUY	5.50	17.19	N/A	-68.00	22.73	7.76	N/A
ALK	Alkane Resources Ltd	839.50	1.39	-1.77	1.05	BUY	55.42	34.63	-37.46	60.06	0.00	0.00	N/A
ABP	Abacus Property Grp.	1930.55	2.85	-1.72	2.90	BUY	15.27	15.73	-33.95	-2.89	6.41	6.18	N/A
RED	Red 5 Limited	591.17	0.30	-1.67	0.50	BUY	42.14	-73.75	-41.67	-157.14	0.00	0.00	N/A
RFF	Rural Funds Group	815.44	2.37	-1.66	2.43	BUY	15.46	16.04	10.98	-3.59	4.54	4.76	N/A
MMS	McMillan Shakespeare	715.78	9.10	-1.62	9.90	HOLD	10.38	10.10	-16.28	2.75	6.35	6.20	N/A
MYX	Mayne Pharma Ltd	554.09	0.33	-1.52	0.37	HOLD	-216.67	50.00	-108.51	533.33	0.00	0.00	N/A
SKY	Senex Energy Limited	489.10	0.33	-1.49	0.43	BUY	55.00	23.16	7.91	137.50	0.00	0.00	N/A
SLK	Sealink Travel Grp	1323.50	5.97	-1.49	6.08	BUY	34.62	22.79	-27.44	51.95	1.79	2.20	N/A
TPG	TPG Telecom Limited	13907.88	7.37	-1.47	8.71	HOLD	50.11	37.02	N/A	35.35	0.83	1.66	N/A

Deep Data Analytics

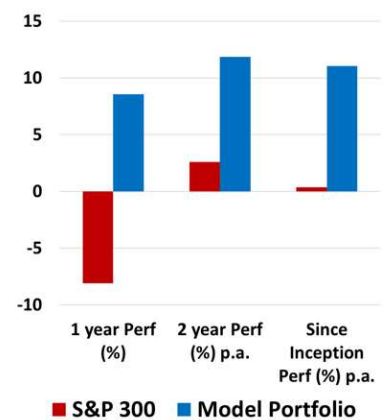
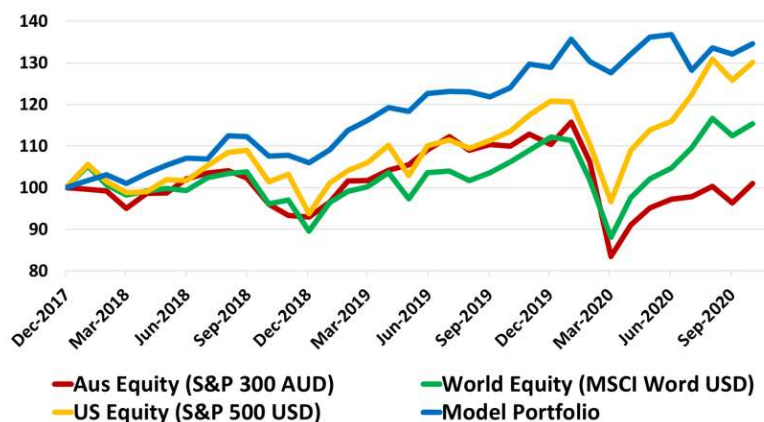
Multi Asset ETF Model



Global Tech/Health ETF Model



ESG ETF Model



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALD	Ampol Limited	6267.64	25.42	1.27	27.51	BUY	32.10	17.07	-39.62	88.08	1.70	3.18	Unaudited Financial Results for 3Q 2020
BPT	Beach Energy Limited	3125.43	1.36	-1.09	1.80	BUY	6.97	8.90	-21.78	-21.73	1.43	1.45	Notice of Annual General Meeting / Proxy Form
COE	Cooper Energy Ltd	577.46	0.36	1.41	0.50	BUY	-97.04	64.75	-192.75	249.87	0.00	0.00	N/A
CVN	Camarvon Petroleum	391.09	0.25	-2.00	0.35	BUY	-81.67	-57.65	52.61	-41.67	0.00	0.00	N/A
FAR	FAR Ltd	109.77	0.01	0.00	0.03	BUY	-16.42	-11.00	33.00	-49.25	0.00	0.00	N/A
KAR	Karoon Energy Ltd	470.45	0.84	-1.18	1.38	BUY	-5.81	-62.22	-32.62	90.66	0.00	0.00	Notification of AGM Date 2020
NHC	New Hope Corporation	986.34	1.14	-3.80	1.40	HOLD	7.07	145.59	-63.03	-95.15	7.26	0.94	N/A
ORG	Origin Energy	7995.90	4.54	0.00	6.24	BUY	7.76	19.33	0.31	-59.87	6.19	4.64	N/A
OSH	Oil Search Ltd	5901.10	2.86	0.70	3.69	BUY	100.84	24.28	-91.10	315.24	0.18	1.14	N/A
SOL	Soul Pattinson (W.H)	6152.46	26.02	1.25	24.16	BUY	30.14	35.40	-42.83	-14.86	2.16	2.23	N/A
STO	Santos Ltd	10686.13	5.16	0.58	6.30	BUY	21.89	15.70	-55.70	39.47	1.31	1.59	N/A
SKY	Senex Energy Limited	489.10	0.33	-1.49	0.43	BUY	55.00	23.16	7.91	137.50	0.00	0.00	N/A
VEA	Viva Energy Group	2729.81	1.75	4.17	2.44	BUY	-226.68	19.48	-108.83	1263.47	3.33	3.76	Daily share buy-back notice - Appendix 3E
WHC	Whitehaven Coal	1053.30	1.03	0.49	1.86	BUY	37.23	-21.94	-94.87	-269.67	1.43	0.00	N/A
WOR	Worley Limited	5502.63	10.66	1.14	11.70	BUY	14.25	15.58	25.61	-8.54	3.55	4.14	Worley strengthens liquidity position
WPL	Woodside Petroleum	17724.20	18.55	0.71	23.55	BUY	25.44	19.18	-58.10	32.66	3.16	4.10	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABC	Adbri Limited	2015.50	3.14	1.62	2.45	HOLD	20.35	21.30	-17.53	-4.48	3.02	2.95	N/A
AMC	Amcor PLC	14430.41	16.17	0.19	16.20	BUY	17.60	16.66	2.04	5.65	4.43	4.16	N/A
BKW	Brickworks Limited	2868.07	19.28	0.94	20.20	BUY	17.99	29.49	-35.27	-38.99	3.01	3.10	N/A
BLD	Boral Limited	5895.39	4.85	0.83	4.30	HOLD	28.68	30.05	-57.97	-4.55	2.06	0.84	N/A
CSR	CSR Limited	2252.18	4.69	1.08	3.98	HOLD	19.96	18.11	-35.95	10.21	4.24	2.76	N/A
FBU	Fletcher Building	3264.06	4.01	1.26	3.91	BUY	65.61	19.50	-85.07	236.50	0.68	2.65	N/A
IPL	Incitec Pivot	4117.52	2.12	0.00	2.40	BUY	18.67	15.50	30.96	20.40	1.41	3.06	N/A
JHX	James Hardie Indust	16052.76	36.19	0.08	38.40	BUY	30.01	27.91	21.15	7.53	0.76	0.00	N/A
NUF	Nufarm Limited	1465.62	3.91	1.30	4.80	BUY	-44.23	36.26	-137.02	221.98	0.17	0.74	N/A
ORA	Orora Limited	2444.01	2.55	0.00	2.50	HOLD	15.31	16.78	-26.79	-8.76	23.95	4.39	N/A
ORI	Orica Limited	6656.41	16.79	2.38	19.00	BUY	20.69	18.03	-15.04	14.74	2.28	3.04	N/A
PGH	Pact Group Hldgs Ltd	811.82	2.37	0.42	2.78	HOLD	12.71	11.55	-16.68	10.07	0.00	3.06	N/A

➤ Gold stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALK	Alkane Resources Ltd	839.50	1.39	-1.77	1.05	BUY	55.42	34.63	-37.46	60.06	0.00	0.00	N/A
BGL	Belleveue Gold Ltd	1091.87	1.28	-1.92	1.48	STRONG BUY	-87.93	-159.38	-31.82	44.83	0.00	0.00	N/A
DCN	Dacian Gold Ltd	217.04	0.39	0.00	0.41	HOLD	-4.06	6.55	-526.22	161.98	0.00	0.00	N/A
DEG	De Grey Mining	1656.72	1.27	-2.31	1.06	STRONG BUY	N/A	N/A	N/A	N/A	0.00	0.00	N/A
EVN	Evolution Mining Ltd	10337.11	6.02	-0.50	5.50	HOLD	27.30	20.26	67.27	34.71	2.04	2.54	N/A
GOR	Gold Road Res Ltd	1306.69	1.48	-0.34	2.00	BUY	15.86	12.02	11139.76	32.00	0.58	2.21	N/A
NCM	Newcrest Mining	25762.36	31.82	0.86	35.75	HOLD	26.21	15.28	8.49	71.48	0.83	1.16	N/A
NST	Northern Star	11840.58	16.25	1.69	16.23	HOLD	32.44	17.40	72.00	86.45	0.91	1.41	N/A
PRU	Perseus Mining Ltd	1691.40	1.38	0.00	1.65	BUY	25.95	15.19	1376.94	70.83	0.00	0.00	Notice of Annual General Meeting/Proxy Form
RED	Red 5 Limited	591.17	0.30	-1.67	0.50	BUY	42.14	-73.75	-41.67	-157.14	0.00	0.00	N/A
RMS	Ramelius Resources	1747.05	2.19	1.39	2.40	BUY	17.19	9.23	206.99	86.22	0.46	1.60	N/A
RRL	Regis Resources	2607.01	5.10	-0.20	5.75	HOLD	12.15	8.99	22.23	35.23	3.40	3.61	N/A
RSG	Resolute Mining	1059.74	0.95	-1.04	1.59	BUY	10.92	5.57	35.70	95.93	1.86	2.04	Managing Director & CEO change
SAR	Saracen Mineral	6712.28	6.09	0.50	6.10	HOLD	27.63	18.22	82.89	51.65	0.21	1.05	N/A
SBM	St Barbara Limited	2137.23	2.99	-1.32	4.00	BUY	13.45	8.37	-19.77	60.74	2.85	2.73	N/A
SLR	Silver Lake Resource	2070.84	2.36	0.43	2.64	BUY	15.48	11.87	207.03	30.36	0.00	0.00	N/A
SSR	SSR Mining Inc.	438.48	27.15	0.37	30.00	BUY	16.57	7.85	46.04	111.15	0.00	7.93	N/A
WAF	West African Res Ltd	950.57	1.04	-4.61	1.30	BUY	10.25	2.87	1446.67	257.10	0.00	0.00	N/A
WGX	Westgold Resources.	1177.62	2.84	1.43	3.20	STRONG BUY	28.88	10.15	495.94	184.42	0.00	0.23	N/A

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AMI	Aurelia Metals Ltd	458.84	0.54	2.86	0.75	STRONG BUY	11.10	8.18	-9.87	35.61	0.93	2.65	Quarterly Activities Report
AWC	Alumina Limited	4207.44	1.50	3.45	2.00	BUY	19.16	17.48	-54.11	9.62	4.74	5.11	N/A
BHP	BHP Group Limited	106787.11	36.50	0.69	40.00	BUY	14.50	12.05	-10.20	20.26	4.66	5.62	N/A
BSL	BlueScope Steel Ltd	7345.15	14.77	1.30	14.86	BUY	21.12	25.58	-60.76	-17.43	0.83	0.90	N/A
CIA	Champion Iron Ltd	1443.08	3.12	2.30	3.90	BUY	9.66	4.96	-16.87	94.63	0.00	0.00	N/A
CMM	Capricorn Metals	608.84	1.78	0.28	1.70	HOLD	-82.56	57.26	N/A	244.19	0.00	0.00	N/A
FMG	Fortescue Metals Grp	51203.19	16.82	1.14	15.80	HOLD	7.83	7.02	54.22	11.56	9.97	10.37	N/A
GXY	Galaxy Resources	520.04	1.26	-0.79	1.12	HOLD	-23.93	-29.04	36.33	17.60	0.00	0.00	N/A
IGO	IGO Limited	2575.88	4.41	1.15	5.30	HOLD	16.47	19.90	99.92	-17.23	2.40	2.53	N/A
ILU	Iluka Resources	4096.64	9.73	0.41	10.08	BUY	22.39	14.20	-35.21	57.66	0.27	3.19	N/A
IMD	Imdex Limited	555.03	1.39	-1.07	1.60	BUY	22.77	30.55	-16.29	-25.48	2.24	1.29	N/A
INR	ioneer Ltd	353.25	0.20	-4.76	0.50	-	-0.72	-0.27	N/A	-162.01	0.00	0.00	N/A
JMS	Jupiter Mines.	548.52	0.28	-1.79	0.40	BUY	5.50	17.19	N/A	-68.00	22.73	7.76	N/A
LYC	Lynas Corporation	2414.89	2.85	6.34	3.00	STRONG BUY	-437.79	41.30	-113.75	1159.91	0.00	0.00	N/A
MAH	Macmahon Holdings	527.97	0.24	-2.04	0.37	STRONG BUY	8.57	8.00	-91.04	7.14	2.08	3.05	N/A
MGX	Mount Gibson Iron	824.21	0.70	0.00	0.93	STRONG BUY	7.60	6.78	15.82	12.02	4.32	5.04	N/A
MIN	Mineral Resources.	4763.97	25.40	0.55	26.00	HOLD	13.45	8.31	95.65	61.81	3.12	5.10	N/A
MLD	MACA Limited	213.07	0.80	0.63	1.31	STRONG BUY	7.21	6.11	48.00	18.02	5.94	6.25	MLD: Mining Contract Award - Fenix Resources
NIC	Nickel Mines Limited	1894.01	0.92	3.37	1.30	BUY	12.73	8.40	N/A	51.53	1.84	4.22	N/A
ORE	Orocobre Limited	911.72	2.65	0.00	2.85	HOLD	-22.55	-29.65	-150.33	23.93	0.00	0.00	N/A
OZL	OZ Minerals	4942.15	15.16	1.61	14.02	BUY	26.59	15.26	8.40	74.24	1.41	1.62	N/A
PLS	Pilbara Min Ltd	835.17	0.38	1.33	0.30	HOLD	-11.88	-28.29	-93.94	58.03	0.00	0.00	N/A
PRN	Perenti Global Ltd	793.10	1.13	0.00	1.68	BUY	7.33	7.09	-2.71	3.33	5.80	6.09	N/A
RIO	Rio Tinto Limited	35432.59	95.56	0.12	103.00	BUY	10.13	10.35	-0.84	-2.13	6.43	6.47	N/A
SZ3	South32 Limited	10225.63	2.20	4.27	2.73	BUY	40.94	17.44	-81.90	134.81	1.83	2.21	Quarterly Report September 2020
SFR	Sandfire Resources	791.44	4.50	1.35	5.50	BUY	9.20	7.60	-27.98	21.10	3.15	3.56	N/A
SGM	Sims Limited	1687.45	8.57	2.27	9.44	HOLD	-29.77	41.36	-136.83	171.96	1.08	0.89	N/A
WSA	Western Areas Ltd	621.65	2.26	0.00	2.65	BUY	13.91	17.64	188.76	-21.11	1.07	0.93	N/A

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AIA	Auckland Internation	9910.27	6.80	1.04	6.73	HOLD	65.53	-1871.22	-52.52	-103.50	0.38	0.00	N/A
ALQ	ALS Ltd	4732.60	9.80	-0.10	9.29	BUY	25.19	28.17	7.22	-10.58	1.70	1.67	N/A
ALX	Atlas Arteria	5869.19	6.25	2.12	6.99	BUY	50.39	16.96	-59.82	197.07	2.39	5.70	N/A
AMA	AMA Group Limited	495.38	0.69	1.48	0.80	BUY	97.86	32.93	-87.15	197.14	0.12	0.00	N/A
ASB	Austal Limited	1186.54	3.35	1.52	4.38	BUY	14.03	13.77	49.48	1.84	2.09	2.67	N/A
AZJ	Aurizon Holdings Ltd	7907.47	4.18	1.21	5.40	BUY	15.51	16.02	20.99	-3.22	6.45	6.27	On-Market Buy-back Appendix 3E
BIN	Bingo Industries Ltd	1772.54	2.73	0.74	2.56	BUY	34.61	42.73	-6.08	-19.01	1.14	0.94	N/A
BXB	Brambles Limited	16013.97	10.68	0.19	12.25	BUY	22.76	21.76	-17.65	4.59	3.91	2.90	Daily share buy-back notice - Appendix 3E
CIM	Cimic Group Ltd	6605.90	22.59	8.24	27.95	BUY	10.98	9.85	-16.47	11.47	3.17	6.37	CIM Agrees to Sell 50% Stake in Thiess to Elliott-Linked Funds
CWY	Cleanaway Waste Ltd	4712.49	2.27	-0.87	2.45	BUY	32.79	29.21	-1.68	12.25	1.68	1.91	N/A
DOW	Downer EDI Limited	3380.23	4.89	1.45	5.29	BUY	17.55	13.31	-43.40	31.82	3.00	3.10	N/A
EHL	Emeco Holdings	435.24	0.80	-0.63	1.19	BUY	3.92	6.04	10.52	-35.17	0.00	0.00	N/A
EOS	Electro Optic Sys.	887.00	6.07	2.36	7.14	BUY	34.69	27.10	-9.79	28.00	0.00	0.00	N/A
GWA	GWA Group Ltd	794.48	3.07	1.99	2.60	HOLD	16.74	20.33	-8.14	-17.66	4.37	3.53	N/A
IPH	IPH Limited	1582.55	7.44	1.50	8.78	BUY	20.45	20.32	20.76	0.64	3.85	3.94	N/A
MMS	McMillan Shakespeare	715.78	9.10	-1.62	9.90	HOLD	10.38	10.10	-16.28	2.75	6.35	6.20	N/A
MND	Monadelphous Group	970.48	10.41	1.56	11.00	BUY	26.88	18.00	-41.75	49.33	2.74	4.03	Notice of Annual General Meeting
NWH	NRW Holdings Limited	887.51	2.09	0.48	2.76	STRONG BUY	10.04	8.93	64.99	12.49	2.20	3.33	N/A
PET	Phoslock Env Tec Ltd	153.13	0.25	0.00	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
QAN	Qantas Airways	7940.25	4.32	2.61	4.83	BUY	-84.29	-9.72	-108.78	-767.41	1.05	0.49	N/A
QUB	Qube Holdings Ltd	5202.60	2.82	2.17	3.08	BUY	43.75	47.16	-16.03	-7.21	1.76	1.65	N/A
RWC	Reliance Worldwide	3373.70	4.22	-1.17	4.33	HOLD	26.56	21.32	-17.70	24.55	1.85	2.22	N/A
SIQ	Smartgrp Corporation	774.34	5.72	-1.89	6.93	HOLD	12.14	11.15	-24.20	8.92	5.81	6.25	N/A
SSM	Service Stream	901.47	2.25	2.27	2.55	STRONG BUY	15.79	15.79	1.06	0.00	4.06	4.19	N/A
SVW	Seven Group Holdings	7187.60	21.21	0.14	21.05	BUY	16.56	16.43	-6.33	-0.83	1.92	2.13	N/A
SYD	SYD Airport	15949.32	5.95	0.68	6.14	HOLD	-65.23	1120.53	-154.87	105.82	0.05	1.99	N/A
TCL	Transurban Group	37490.48	13.88	1.31	14.11	HOLD	392.87	#####	-75.50	-101.81	3.37	2.86	Appendix 3Y - Change of Directors Interest Notice

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALG	Ardentleisuregrp Ltd	319.00	0.75	12.03	0.70	BUY	-7.08	-5.46	-406.01	-29.69	0.00	0.00	N/A
ALL	Aristocrat Leisure	19622.46	30.96	0.75	32.30	BUY	42.07	26.49	-44.50	58.80	0.14	1.43	N/A
APE	Eagers Automotive	3039.52	12.15	2.70	11.62	BUY	33.56	23.54	-9.05	42.57	0.84	2.70	N/A
ARB	ARB Corporation	2561.76	32.41	1.00	30.25	HOLD	53.60	34.67	-16.12	54.60	0.97	1.52	N/A
AX1	Accent Group Ltd	991.62	1.79	-2.46	1.85	BUY	16.76	16.12	8.31	3.99	3.38	5.06	N/A
BAP	Bapcor Limited	2806.94	8.29	0.24	8.65	BUY	29.25	24.81	-15.93	17.91	1.39	2.10	N/A
BBN	Baby Bunting Grp Ltd	618.69	4.81	-0.82	5.39	BUY	32.50	24.99	30.40	30.07	2.01	2.75	N/A
BRG	Breville Group Ltd	3891.73	28.04	0.11	27.46	HOLD	47.23	43.32	13.97	9.03	1.28	1.58	N/A
CCX	City Chic Collective	667.70	2.93	0.34	3.70	BUY	36.74	32.29	-2.15	13.79	0.00	0.64	N/A
CKF	Collins Foods Ltd	1256.75	10.68	-0.93	10.65	BUY	31.69	27.26	-14.03	16.27	1.21	1.95	N/A
CTD	Corp Travel Limited	2278.86	17.57	-1.40	18.50	BUY	62.19	278.71	-69.19	-77.69	1.03	0.08	N/A
CWN	Crown Resorts Ltd	6087.65	8.25	-8.23	10.58	BUY	36.07	241.23	-57.89	-85.05	4.30	4.59	AUSTRAC Enforcement Investigation
DMP	Domino Pizza Enterpr	7681.54	90.08	1.46	77.30	HOLD	52.44	44.79	3.16	17.09	1.27	1.57	N/A
FLT	Flight Centre Travel	2588.31	13.26	2.00	14.30	HOLD	-9.13	-14.99	-165.47	39.08	0.00	0.00	N/A
GEM	G8 Education Limited	874.35	1.04	-0.48	1.38	BUY	12.35	19.06	-41.52	-35.22	0.00	3.45	N/A
GUD	G.U.D. Holdings	1164.80	13.44	0.30	12.80	HOLD	22.98	20.28	-16.56	13.34	3.47	3.40	N/A
HVN	Harvey Norman	5930.99	4.74	-0.42	5.00	BUY	13.94	12.05	9.97	15.71	4.40	6.32	2020 Notice of annual General Meeting and Proxy Form
IEL	Idp Education Ltd	5408.07	20.00	2.93	21.00	BUY	113.71	108.55	-34.68	4.75	0.99	0.55	N/A
IVC	InvoCare Limited	1499.67	10.47	0.58	10.75	HOLD	39.08	27.45	-45.06	42.39	2.58	3.03	N/A
JBH	JB Hi-Fi Limited	5994.61	52.20	0.04	47.00	HOLD	18.45	18.56	34.77	-0.57	3.35	3.58	N/A
JIN	Jumbo Interactive	752.51	12.22	1.41	13.89	BUY	30.91	30.32	-5.72	1.94	2.67	2.70	N/A
KGK	Kogan.Com Ltd	2614.14	25.08	1.33	22.00	BUY	85.07	52.18	59.93	63.03	0.88	1.39	Appendix 3G
KMD	Kathmandu Hold Ltd	857.89	1.22	0.41	1.25	BUY	19.41	16.52	-49.59	17.44	1.03	3.46	N/A
LOV	Lovisa Holdings Ltd	906.96	8.70	3.08	7.38	HOLD	21.28	40.07	18.57	-46.90	0.49	1.29	N/A
NCK	Nick Scall Limited	729.81	9.13	1.33	9.20	BUY	18.81	14.42	-5.88	30.49	4.91	5.95	N/A
PBH	Pointsbet Holdings	1880.23	11.00	1.29	12.65	HOLD	-40.93	-33.14	N/A	-23.50	0.00	0.00	Details of Q1 Appendix 4C and Investor Call
PMV	Premier Investments	3755.42	23.54	-0.51	20.50	HOLD	27.69	25.10	5.48	10.34	2.22	3.05	N/A
RDC	Redcape Hotel Group	472.13	0.86	0.58	1.09	STRONG BUY	20.48	11.32	-46.15	80.95	5.47	8.08	N/A
SGR	The Star Ent Grp	3455.81	3.64	0.28	3.66	BUY	34.81	37.05	-56.87	-6.05	2.93	0.00	N/A
SKC	Skycity Ent Grp Ltd	2189.39	2.87	-0.35	3.52	STRONG BUY	39.60	33.45	-68.66	18.37	3.23	1.68	N/A
SLK	Sealink Travel Grp	1323.50	5.97	-1.49	6.08	BUY	34.62	22.79	-27.44	51.95	1.79	2.20	N/A
SUL	Super Ret Rep Ltd	2856.46	12.30	-2.77	11.53	BUY	16.78	16.28	-3.11	3.10	1.42	3.84	N/A
TAH	TABCORP Holdings Ltd	7493.93	3.41	0.89	3.64	HOLD	25.33	23.45	-31.81	8.02	3.49	2.33	N/A
TPW	Temple & Webster Ltd	1650.21	13.74	0.29	11.40	BUY	196.29	83.17	577.64	136.00	0.00	0.00	N/A
WEB	Webjet Limited	1318.72	3.95	1.54	3.70	HOLD	84.26	-20.32	-89.74	-514.63	1.11	0.00	N/A
WES	Wesfarmers Limited	54651.10	48.21	0.02	48.70	HOLD	27.32	27.77	1.42	-1.63	3.09	3.18	N/A

➤ Staple stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AZM	The A2 Milk Company	10864.08	14.62	-0.07	16.35	HOLD	29.77	29.16	27.90	2.09	0.00	0.00	Notice of Annual Meeting/Proxy Form/Online Portal Guide
AAC	Australian Agricult.	669.07	1.11	0.00	1.40	STRONG BUY	-35.81	-31.71	13.89	-12.90	0.00	0.00	N/A
AHY	Asaleo Care Limited	564.85	1.03	-1.44	1.24	BUY	14.60	13.93	27.17	4.84	2.24	4.76	N/A
BGA	Bega Cheese Ltd	1146.79	5.36	0.56	5.70	HOLD	42.16	24.99	-31.16	68.72	1.63	2.17	N/A
BKL	Blackmores Limited	1256.63	66.50	2.39	67.00	HOLD	59.51	38.56	-67.91	54.33	0.00	1.63	N/A
BUB	Bubs Aust Ltd	471.84	0.76	-1.30	0.78	SELL	-63.33	-190.00	N/A	66.67	0.00	0.00	N/A
BWX	BWX Limited	632.13	4.42	-2.43	5.02	BUY	36.91	33.17	30.87	11.27	0.92	1.12	N/A
CCL	Coca-Cola Amatil	7428.24	10.26	0.00	9.85	BUY	24.40	20.58	-19.26	18.57	2.53	3.99	N/A
CGC	Costa Group Holdings	1487.08	3.73	0.54	3.60	BUY	31.40	21.55	47.83	45.69	1.95	2.71	N/A
COL	Coles Group	23637.23	17.85	0.73	19.90	BUY	25.40	23.89	4.92	6.32	3.28	3.50	N/A
ELD	Elders Limited	1855.03	12.02	0.92	11.81	BUY	18.23	16.17	30.59	12.76	1.68	2.01	N/A
FNP	Freedom Food Ltd	834.10	3.01	0.00	3.27	HOLD	72.83	29.32	-46.74	148.42	0.00	0.85	N/A
GNC	GrainCorp Limited	936.02	4.17	1.96	4.75	BUY	-300.22	21.87	95.91	1472.71	0.10	2.56	N/A
ING	Inghams Group	1137.34	3.04	-0.65	3.64	BUY	14.36	14.34	-24.90	0.14	4.59	5.10	N/A
MTS	Metcash Limited	3107.98	3.06	0.66	3.37	BUY	13.66	14.95	-2.29	-8.63	3.98	4.05	N/A
SHV	Select Harvests	693.89	6.23	0.81	7.43	BUY	24.68	19.99	-49.17	23.46	2.28	2.99	N/A
SM1	Synlait Milk Ltd	909.09	5.11	0.79	5.98	HOLD	12.32	12.66	-13.30	-2.65	0.00	0.00	Dairyworks Limited Sells Deep South Ice Cream
TGR	Tassal Group Limited	786.16	3.71	-0.27	4.75	BUY	11.63	11.27	-0.78	3.21	4.94	4.99	N/A
TWE	Treasury Wine Estate	6614.71	9.17	0.00	12.35	BUY	20.88	19.19	-28.27	8.79	2.96	3.33	N/A
UMG	United Malt Group	1271.51	4.42	4.00	4.73	BUY	22.98	18.98	N/A	21.09	0.59	2.75	N/A
WOW	Woolworths Group Ltd	49602.16	39.40	0.51	42.25	BUY	30.20	27.35	-1.31	10.42	2.42	2.66	N/A

➤ Healthcare stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ANN	Ansell Limited	5186.08	40.86	1.26	41.00	HOLD	24.93	21.97	3.27	13.49	1.74	1.95	N/A
API	Australian Pharm.	522.22	1.06	0.00	1.10	SELL	16.61	12.24	-40.79	35.74	0.94	6.38	N/A
AVH	Avita Therapeutics	533.93	7.19	3.01	15.00	BUY	-16.22	-10.46	-23.15	-55.05	0.00	0.00	N/A
COH	Cochlear Limited	14014.52	217.80	2.16	204.00	HOLD	82.82	67.47	-43.41	22.74	0.75	0.55	N/A
CSL	CSL Limited	136035.86	304.13	1.72	315.87	BUY	47.04	43.79	3.38	7.43	0.95	1.05	Notice of Research & Development Investor Briefing
CUV	Clinuvel Pharmaceut.	1118.65	23.00	1.59	28.89	STRONG BUY	N/A	87.95	N/A	N/A	N/A	0.08	N/A
EHE	Estia Health Ltd	377.57	1.43	-1.04	1.57	HOLD	13.91	21.08	-36.70	-34.02	5.69	4.04	N/A
FPH	Fisher & Paykel H.	18830.31	32.79	0.34	36.00	BUY	72.81	53.60	30.39	35.85	0.84	1.03	N/A
HLS	Healius	2155.61	3.48	0.58	3.46	HOLD	33.12	21.95	-33.18	50.89	1.29	1.81	N/A
IDX	Integral Diagnostics	821.98	4.10	-0.97	4.60	BUY	27.01	22.46	-8.82	20.28	2.39	2.75	N/A
MSB	Mesoblast Limited	1824.28	3.23	3.86	3.60	HOLD	-17.98	-19.91	50.74	9.70	0.00	0.00	N/A
MVF	Monash IVF Group Ltd	237.68	0.61	-0.82	0.73	BUY	12.95	12.78	-44.41	1.31	2.13	4.96	N/A
MVP	Medical Developments	380.62	5.79	-0.17	8.61	BUY	754.89	413.57	-43.89	82.53	0.63	0.35	N/A
MYX	Mayne Pharma Ltd	554.09	0.33	-1.52	0.37	HOLD	-216.67	50.00	-108.51	533.33	0.00	0.00	N/A
NAN	Nanosonics Limited	1727.54	5.80	1.05	5.50	SELL	130.16	143.56	25.52	-9.34	0.00	0.00	N/A
OPT	Opthea Limited	748.26	2.40	-13.67	4.90	BUY	-16.36	54.96	-56.03	129.77	0.00	0.00	Opthea Announces Pricing of US Initial Public Offering
PAR	Paradigm Bio.	650.47	2.96	2.78	2.54	HOLD	-39.21	-20.27	-98.68	-93.38	0.00	0.00	N/A
PME	Pro Medicus Limited	3128.43	32.02	6.66	29.65	HOLD	138.61	113.09	34.41	22.57	0.38	0.45	N/A
PNV	Polynovo Limited	1632.89	2.52	2.02	2.50	BUY	-604.32	484.62	10.71	224.70	0.00	0.00	N/A
RHC	Ramsay Health Care	15028.37	65.81	0.23	70.00	HOLD	38.70	32.73	-40.63	18.25	0.99	1.37	N/A
RMD	ResMed Inc.	9068.58	25.74	1.46	26.20	HOLD	40.71	39.38	25.10	3.37	0.89	0.92	N/A
SHL	Sonic Healthcare	17384.62	36.75	0.96	36.00	BUY	33.84	22.27	-6.40	51.94	2.06	3.01	N/A
SIG	Sigma Health Ltd	603.83	0.57	0.00	0.72	BUY	44.99	16.49	-70.42	172.85	3.10	0.53	N/A
SPL	Starpharma Holdings	600.10	1.48	-0.67	2.03	STRONG BUY	-41.11	-60.41	-9.09	31.94	0.00	0.00	Notice of Annual General Meeting/Proxy Form
VRT	Virtus Health Ltd	355.32	4.47	1.13	4.00	BUY	17.62	17.51	-27.98	0.59	2.91	3.43	N/A

➤ Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AFG	Aust Finance Grp	609.23	2.24	-1.32	2.11	BUY	14.63	15.69	11.33	-6.80	3.81	4.21	N/A
ANZ	ANZ Banking Grp Ltd	54847.55	19.51	1.04	20.50	BUY	14.48	12.89	-39.73	12.35	2.93	4.07	N/A
BEN	Bendigo and Adelaide	3635.70	6.87	0.15	6.85	HOLD	11.90	13.76	-28.57	-13.53	5.33	3.73	N/A
BOQ	Bank of Queensland.	3139.46	6.89	-0.29	6.66	HOLD	14.61	14.06	-40.13	3.95	1.34	3.77	N/A
CBA	Commonwealth Bank.	122838.44	70.01	1.11	67.56	HOLD	16.74	17.95	-14.18	-6.79	3.88	3.63	N/A
GMA	Genworth Mortgage	699.21	1.72	1.47	2.37	HOLD	-21.10	12.07	-129.64	274.85	0.73	4.22	N/A
MYS	MyState Limited	340.51	3.68	-0.54	4.30	BUY	10.86	10.10	-0.59	7.45	6.78	7.00	N/A
NAB	National Aust. Bank	63235.59	19.40	0.94	20.50	BUY	15.16	13.37	-30.54	13.44	3.20	4.20	N/A
VUK	Virgin Money Uk PLC	1487.27	1.58	1.61	1.80	HOLD	14.34	8.54	-76.82	67.90	0.00	0.93	N/A
WBC	Westpac Banking Corp	67394.04	18.78	0.64	19.80	BUY	19.88	12.55	-52.33	58.46	1.59	4.25	N/A

➤ Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AEF	Australian Ethical	530.47	4.59	-2.75	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMP	AMP Limited	4879.97	1.46	2.46	1.55	HOLD	14.63	13.05	-43.19	12.11	6.97	3.93	N/A
ASX	ASX Limited	16081.95	83.97	1.08	73.00	SELL	32.34	33.71	1.34	-4.05	2.78	2.67	N/A
AUB	AUB Group Ltd	1283.04	17.69	2.55	17.00	BUY	25.68	22.57	7.70	13.79	2.61	2.91	N/A
CCP	Credit Corp Group	1355.07	20.45	1.59	22.03	BUY	15.27	20.00	-5.22	-23.62	2.60	2.51	N/A
CGF	Challenger Limited	3013.24	4.68	4.93	4.60	HOLD	9.25	11.67	-11.37	-20.78	4.08	4.47	N/A
CNI	Centuria Capital	1240.12	2.32	0.43	2.30	STRONG BUY	19.39	20.85	-5.77	-7.04	4.22	3.61	Ceasing to be a substantial holder
ECX	Eclixp Group Ltd	503.43	1.59	0.63	1.70	BUY	12.68	11.94	17.04	6.20	0.00	2.00	N/A
FXL	FlexiGroup Limited	549.75	1.12	0.90	1.36	HOLD	10.79	10.56	-47.24	2.18	4.35	2.37	N/A
HUB	HUB24 Ltd	1410.72	21.81	-2.55	19.49	BUY	101.50	74.82	38.51	35.66	0.36	0.55	N/A
IAG	Insurance Australia	11069.91	4.87	1.67	5.80	BUY	34.25	15.82	-64.46	116.52	2.14	4.47	Change of Directors Interest Notices
IFL	IOOF Holdings Ltd	2136.28	3.36	2.13	4.61	BUY	10.11	12.73	-35.24	-20.59	7.78	5.21	N/A
JHG	Janus Henderson	1487.22	39.84	-0.15	37.25	BUY	11.57	11.26	-6.34	2.71	5.26	5.33	N/A
MFG	Magellan Fin Grp Ltd	11455.37	60.69	-2.71	60.00	HOLD	25.40	24.77	18.82	2.55	3.57	3.69	N/A
MNY	Money3 Corporation	426.16	2.31	0.43	2.86	BUY	16.33	12.46	-29.34	30.98	4.33	4.83	N/A
MPL	Medibank Private Ltd	7518.43	2.74	0.37	2.82	BUY	21.33	20.03	-22.11	6.49	4.18	4.26	N/A
MQG	Macquarie Group Ltd	48564.40	136.04	1.27	130.92	BUY	16.61	22.37	-5.84	-25.72	3.94	2.67	N/A
NGI	Navigator Global Ltd	251.33	1.57	0.97	2.29	STRONG BUY	6.51	10.62	-14.29	-38.73	13.77	9.19	N/A
NHF	NIB Holdings Limited	2061.82	4.54	0.67	4.80	BUY	18.80	17.37	-31.17	8.23	3.75	3.49	N/A
NWL	Netwealth Group	4288.02	18.29	1.39	14.43	HOLD	102.50	86.18	21.64	18.93	0.77	0.91	N/A
OBL	Omni Bridgeway Ltd	945.10	3.69	-0.81	5.45	BUY	-164.00	7.30	40.94	2346.67	1.63	1.90	N/A
OFX	OFX Group Ltd	287.77	1.17	-1.27	-	-	19.42	N/A	-23.57	N/A	4.29	N/A	N/A
PDL	Pendal Group Ltd	2114.36	6.77	3.36	7.02	BUY	14.10	14.77	-6.58	-4.53	5.71	5.85	N/A
PNI	Pinnacle Investment	1022.29	5.40	-1.10	6.01	BUY	31.30	29.35	6.81	6.67	2.68	2.90	N/A
PPT	Perpetual Limited	1711.66	30.52	0.76	34.80	BUY	15.87	15.41	-25.03	3.01	5.63	4.77	N/A
PTM	Platinum Asset	1912.57	3.23	-0.92	3.20	SELL	12.83	14.97	-7.42	-14.27	7.64	6.48	N/A
QBE	QBE Insurance Group	13017.15	8.96	1.24	12.03	BUY	-21.07	12.76	-149.70	265.11	1.85	4.80	N/A
SDF	Steadfast Group Ltd	3030.98	3.46	-0.86	3.90	BUY	22.41	20.72	12.01	8.17	2.54	2.98	N/A
SUN	Suncorp Group Ltd	11350.50	9.00	1.47	10.26	BUY	17.14	13.77	-37.70	24.44	4.08	5.04	N/A
ZIP	Zip Co Ltd.	3631.98	7.17	2.14	8.24	HOLD	-71.25	-66.08	-262.63	-7.82	0.00	0.00	N/A

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABP	Abacus Property Grp.	1930.55	2.85	-1.72	2.90	BUY	15.27	15.73	-33.95	-2.89	6.41	6.18	N/A
ADI	Apn Industria REIT	521.47	2.65	0.38	2.73	BUY	13.45	14.12	7.65	-4.74	6.52	6.48	N/A
ARF	Arena REIT.	890.11	2.66	1.92	2.82	BUY	16.80	17.85	14.08	-5.87	5.27	5.38	N/A
AVN	Aventus Group	1327.95	2.37	-0.42	2.50	BUY	13.51	13.22	-2.56	2.24	5.04	5.93	FY20 AVN Annual Report
BWP	BWP Trust	2633.77	4.09	-0.24	3.23	SELL	22.82	22.69	-2.69	0.56	4.44	4.42	N/A
CHC	Charter Hall Group	6171.55	13.09	-1.21	13.10	BUY	19.45	24.72	45.13	-21.31	2.74	2.90	N/A
CIP	Centuria I REIT	1644.48	3.21	-0.62	3.23	HOLD	17.10	18.24	-43.38	-6.24	5.71	5.38	Update - Dividend/Distribution - CIP
CLW	Chtr H Lwr	2633.66	5.07	-0.59	5.47	BUY	17.49	17.19	6.94	1.79	5.52	5.75	N/A
CMW	Cromwell Prop	2312.96	0.88	-1.13	1.01	HOLD	11.27	12.54	0.96	-10.13	9.00	9.00	N/A
COF	Centuria Office REIT	1065.06	2.06	-0.48	2.27	BUY	11.46	11.37	-14.55	0.83	8.62	8.06	N/A
CQE	Charter Hall Soc In	991.02	2.74	-0.36	3.20	BUY	15.98	17.68	-11.06	-9.62	5.84	5.44	N/A
CQR	Charter Hall Retail	2055.40	3.58	-0.56	3.55	HOLD	12.17	13.94	-5.13	-12.65	6.96	6.34	N/A
CWP	Cedar Woods Prop.	458.74	5.68	-0.35	5.80	HOLD	20.58	14.87	-57.11	38.41	3.17	3.61	N/A
DXS	Dexus	9842.64	9.03	0.11	9.57	BUY	14.59	14.68	1.18	-0.60	5.47	5.22	N/A
GDI	GDI Property Grp	601.65	1.12	0.90	1.48	STRONG BUY	N/A	20.74	N/A	N/A	N/A	6.96	N/A
GMG	Goodman Group	35304.37	18.89	-1.15	18.73	HOLD	32.85	30.50	12.11	7.72	1.59	1.59	Notice of Annual General Meetings
GOZ	Growthpoint Property	2685.97	3.44	-1.15	3.56	BUY	14.73	14.44	1.19	2.01	6.37	5.87	GOZ 2020 Notice of Annual General Meeting
GPT	GPT Group	7850.16	4.01	-0.50	4.35	BUY	15.66	13.18	-20.58	18.83	4.83	5.90	N/A
HPI	Hotel Property	489.04	3.09	-0.32	3.15	BUY	15.45	15.45	2.56	0.00	6.47	6.34	N/A
IAP	Investec Aust Prop	816.08	1.32	-1.12	1.70	-	15.17	14.35	N/A	5.75	6.78	6.40	N/A
INA	Ingenia Group	1580.99	4.91	1.45	5.21	BUY	23.27	23.00	10.24	1.18	2.24	2.13	N/A
LIC	Lifestyle Communit.	1059.04	10.29	1.58	9.90	BUY	38.76	28.86	-30.86	34.27	0.58	0.56	N/A
LLC	Lendlease Group	8527.64	12.47	0.65	13.77	BUY	87.75	19.20	-82.17	357.11	2.62	2.44	N/A
MGR	Mirvac Group	8741.38	2.23	0.45	2.41	BUY	14.17	15.92	-5.39	-10.97	4.37	4.50	N/A
NSR	National Storage	1898.00	1.88	0.80	1.83	HOLD	22.76	23.55	-16.06	-3.35	4.26	4.23	N/A
RFF	Rural Funds Group	815.44	2.37	-1.66	2.43	BUY	15.46	16.04	10.98	-3.59	4.54	4.76	N/A
SCG	Scentre Grp	11470.74	2.26	2.26	2.35	HOLD	14.81	11.70	-39.02	26.65	3.84	6.88	N/A
SCP	SCA Property Group	2422.29	2.22	-1.33	2.31	HOLD	14.71	15.35	-6.21	-4.15	5.96	5.65	N/A
SGP	Stockland	9787.03	4.11	0.24	4.11	HOLD	12.76	13.40	-9.98	-4.80	5.92	5.92	N/A
URW	UnibailRodawestfield	737.46	3.35	0.30	3.88	HOLD	5.01	4.82	-34.40	4.01	7.80	11.36	N/A
VCX	Vicinity Centres	6191.09	1.35	-0.74	1.38	HOLD	9.25	16.46	-18.15	-43.80	5.98	5.94	N/A
WPR	Waypoint REIT	2119.56	2.68	-0.74	2.88	BUY	17.82	16.79	0.94	6.12	5.60	5.96	N/A

➤ IT stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AD8	Audinate Group Ltd	506.59	6.75	1.35	7.50	BUY	-695.16	-174.87	-331.19	-297.53	0.00	0.00	N/A
ALU	Altium Limited	5046.11	39.19	1.71	36.30	HOLD	84.87	67.99	-23.62	24.83	1.11	1.33	N/A
APT	Afterpay Limited	27503.02	97.54	0.85	96.28	BUY	-1125.16	1128.15	-120.64	199.73	0.00	0.00	N/A
APX	Appen Limited	4349.20	36.29	1.51	40.00	BUY	59.79	42.22	16.31	41.62	0.30	0.43	N/A
BVS	Bravura Solution Ltd	815.64	3.34	1.21	4.80	HOLD	20.58	19.69	9.68	4.52	3.30	3.53	N/A
CDA	Codan Limited	2231.05	12.10	-2.10	10.50	BUY	34.60	28.09	41.79	23.17	1.49	1.89	N/A
CPU	Computershare Ltd	6934.08	13.18	2.81	14.21	HOLD	17.19	18.96	-24.88	-9.30	3.04	3.19	N/A
DDR	Dicker Data Limited	1457.60	9.05	6.85	-	-	N/A	N/A	N/A	N/A	N/A	N/A	Q320 Market Update
DTL	Data#3 Limited	1065.51	7.05	1.88	4.20	HOLD	46.23	39.83	27.08	16.07	1.98	2.27	N/A
ELO	Elmo Software	506.07	5.70	-2.73	7.60	BUY	-26.22	-21.39	-93.67	-22.59	0.00	0.00	N/A
EML	EML Payments Ltd	1272.79	3.56	1.14	4.15	BUY	41.04	34.70	86.84	18.27	0.00	0.00	N/A
HSN	Hansen Technologies	827.02	4.20	0.96	4.20	BUY	21.11	17.10	17.06	23.45	1.47	2.39	N/A
IFM	Infomedia Ltd	581.59	1.55	-0.32	2.00	BUY	28.52	28.00	6.74	1.85	2.68	2.62	N/A
IRE	IRESS Limited	1925.53	10.06	1.00	11.62	HOLD	25.99	24.59	-8.98	5.72	4.30	4.48	N/A
IRI	Integrated Research	659.43	3.80	-0.78	4.25	STRONG BUY	27.14	24.84	11.11	9.29	2.11	2.11	N/A
LNK	Link Admin Hldg	2576.68	4.90	1.03	5.10	HOLD	19.19	21.67	-31.34	-11.44	2.40	2.30	Process Update
MP1	Megaport Limited	2526.80	16.65	1.77	17.15	BUY	-69.38	-88.92	2.17	21.98	0.00	0.00	N/A
NEA	Nearmap Ltd	1265.09	2.59	0.39	3.13	BUY	-31.98	-43.80	-636.36	27.00	0.00	0.00	N/A
NXT	Nextdc Limited	6130.55	13.70	1.86	13.84	BUY	-366.41	-1797.90	-169.38	79.62	0.00	0.00	N/A
TNE	Technology One	2682.08	8.64	2.86	8.48	HOLD	43.17	38.72	14.69	11.49	1.48	1.70	N/A
TYR	Tyro Payments	2073.53	4.29	3.37	4.00	HOLD	-89.99	-125.26	N/A	28.15	0.00	0.00	COVID-19 Trading Update 31 - Week Ended 16 October 2020
WTC	WiseTech Global Ltd	8990.71	29.00	4.43	26.00	HOLD	132.88	105.55	21.32	25.89	0.12	0.15	N/A
XRO	Xero Ltd	16363.09	116.45	1.66	85.00	HOLD	1030.35	442.07	423.74	133.07	0.00	0.00	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
CAR	Carsales.Com Ltd.	5434.50	22.30	1.09	19.17	HOLD	45.52	38.87	-9.23	17.10	1.86	2.14	N/A
CNU	Chorus Limited	3571.73	8.05	0.75	-	-	71.78	75.30	-6.84	-4.67	2.80	2.92	N/A
DHG	Domain Holdings Aus	2331.21	3.98	-0.25	3.50	HOLD	129.90	75.74	-57.11	71.51	0.76	0.83	N/A
EVT	Event Hospitality	1512.01	9.10	-2.99	9.35	BUY	54.01	-303.33	-75.79	-117.80	2.31	1.70	N/A
NEC	Nine Entertainment	3598.38	2.11	0.00	2.05	BUY	24.10	23.59	-36.02	2.15	3.31	3.04	N/A
NWS	News Corp..	905.17	19.66	1.24	25.00	BUY	79.30	54.93	-59.05	44.37	1.30	1.50	N/A
OML	Ooh!Media Limited	795.96	1.35	0.37	1.25	BUY	-51.14	34.09	-116.49	250.00	0.00	0.44	N/A
REA	REA Group	16003.34	122.65	0.95	108.00	HOLD	61.09	53.11	-15.40	15.01	0.86	0.99	N/A
SEK	Seek Limited	8176.18	23.32	0.69	20.45	HOLD	79.79	172.36	-47.41	-53.70	0.74	0.42	Notice of 2020 AGM and Proxy Form
SLC	Superloop Limited	331.11	0.87	-3.87	1.23	BUY	-9.29	-13.26	-30.69	29.91	0.14	0.11	SLC Notice of Annual General Meeting
SPK	Spark New Zealand	8129.72	4.40	0.23	-	HOLD	20.96	21.58	2.42	-2.86	5.34	5.09	N/A
SXL	Sthn Cross Media	449.16	0.17	0.00	0.18	HOLD	7.33	13.08	-67.42	-43.97	7.06	0.00	N/A
TLS	Telstra Corporation.	33776.97	2.85	0.35	3.50	BUY	15.46	20.89	-9.31	-26.02	5.59	5.44	N/A
TPG	TPG Telecom Limited	13907.88	7.37	-1.47	8.71	HOLD	50.11	37.02	N/A	35.35	0.83	1.66	N/A
UWL	Uniti Group Ltd	618.44	1.26	1.21	1.90	STRONG BUY	25.49	19.76	354.73	28.96	0.00	0.00	Appendix 4C and Operational Update
VOC	Vocus Group Ltd	2273.65	3.70	1.09	3.40	HOLD	21.76	21.62	4.41	0.69	0.00	0.00	N/A
VRL	Village Roadshow Ltd	419.90	2.15	0.00	2.20	HOLD	-11.94	-17.74	-254.28	32.67	0.47	0.00	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AGL	AGL Energy Limited.	8379.80	13.51	0.45	14.47	HOLD	10.78	13.62	-19.06	-20.81	7.07	7.25	N/A
APA	APA Group	12896.24	11.01	0.73	11.24	HOLD	41.64	42.12	2.37	-1.13	4.54	4.57	N/A
AST	AusNet Services Ltd	7768.81	2.08	0.48	1.90	HOLD	28.21	28.86	5.46	-2.24	4.85	4.44	N/A
SKI	Spark Infrastructure	3719.42	2.16	0.93	2.28	HOLD	47.08	58.90	-23.90	-20.07	6.37	5.69	N/A

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