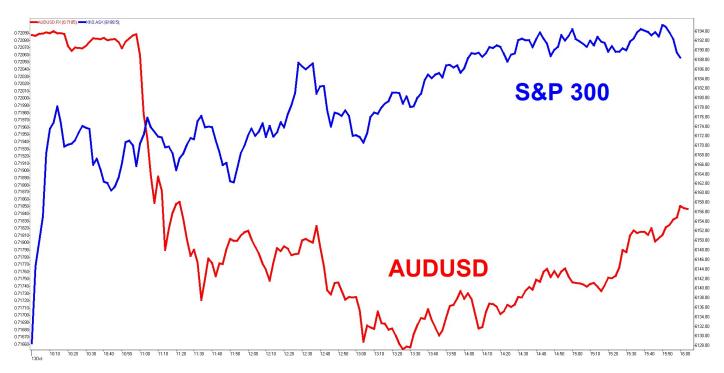


INVESTMENT MOTTO: "Life is all about cycles. You evolve with the cycles or they run over you."

#### MARKET SNAPSHOT AND INTRADAY CHART



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	6176.90	60.80	0.99	DXY	93.1550	0.0900	0.10	SPTGLD	1914.24	-7.89	-0.41
S&P 200	6195.70	63.70	1.04	AUDUSD	0.7187	-0.0033	-0.46	TWI	61.20	0.40	0.66
All Ords	6400.20	57.10	0.90	NZDAUD	0.9255	0.0037	0.40	WTIS	39.46	0.03	0.08
Small Ords	2895.90	6.90	0.24	GBPAUD	1.8159	0.0122	0.68	BRENT	41.76	0.12	0.29
Micro Cap	1763.00	-16.20	-0.91	EURAUD	1.6418	0.0063	0.39	COPP3M	6770.50	29.50	0.44
NZ50G	12453.85	96.96	0.78	EURUSD	1.1800	-0.0012	-0.10	NICK3M	15257.00	229.00	1.52
JAPAN	23596.39	37.70	0.16	USDJPY	105.4030	-0.3850	-0.36	ZINC	2438.50	23.00	0.95
KOSPI	2401.05	-2.68	-0.11	CNYUSD	0.1482	-0.0012	-0.78	Security	Last	+/-	%
SING	2558.08	5.66	0.22	Security	Last	+/-	%	DOWFUT	28706.00	-92.00	-0.32
SHANGHAI	3346.01	-12.45	-0.37	USBON	0.7621	-0.0132	-1.71	NASFUT	12085.50	-12.75	-0.11
HNGKNG	24649.68	0.00	0.00	USLBR	1.5610	-0.0139	-0.88	SPFUT	3524.75	-8.00	-0.23
GERMAN	13138.41	87.18	0.67	BOND10	0.8450	-0.0010	-0.12				
CAC40	4979.29	32.48	0.66	BBSR3M	0.0800	0.0000	0.00				
FTSE	6001.38	-15.27	-0.25	VIX	25.07	0.07	0.28				
DOWJON	28837.52	250.62	0.88	XVI	21.69	0.27	1.26				
NASDAQ	11876.26	296.32	2.56					_			
SP500	3534.22	57.09	1.64								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Thomson Reuters, S&P, SMH, Trading Economics

#### MARKET COMMENTARY:

1. Local market started positive on US lead and mainly stayed there with no real sentiment. The turnover through the day suggests it was mainly global investors and nothing much from local fundies. NASDAQ was up over 2% on nothing...literally nothing new happened in the last 24 hours to get that reaction from the current stretched levels. Momentum is a beautiful dream it usually ends as a nightmare when fundamentals are not supporting it. Globally markets are getting comfortable with Democrats leading the election but ignoring the higher corporate taxes and higher regulations. Investors are ignoring pandemic restrictions in UK and France while US covid numbers are scaring CDC. Markets are pricing in stimulus upside despite endless chatter and no deal has been the result. Investors are positive till they are not!!!

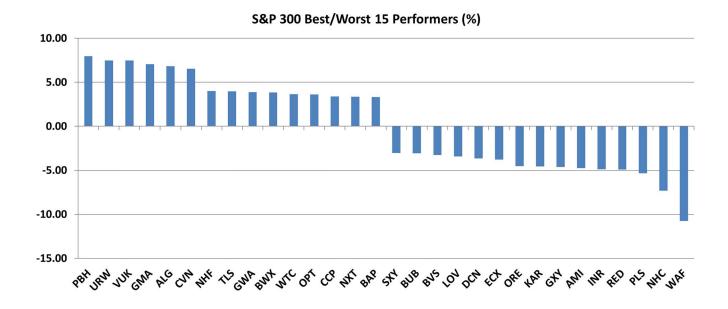
Large caps (i.e. banks) drove the market higher today while materials were the only negative sector. US futures are slightly negative. October is the most volatile month and this one hasn't disappointed. Just feels like this volatility is just starting!!!

Index	Last	+/-	%	Index	Last	+/-	%
S&P/ASX 20	3345.8	37.5	1.13	S&P/ASX 300	6176.9	60.8	0.99
S&P/ASX 50	5929.4	65.5	1.12	All Ordinaries(500)	6400.2	57.1	0.9
S&P/ASX All Aust 50	5887.4	64.2	1.1	S&P/ASX MidCap 50	7765.5	80.5	1.05
S&P/ASX 100	5101.5	55.8	1.11	S&P/ASX Small Ordinaries	2895.9	6.9	0.24
S&P/ASX 200	6195.7	63.7	1.04	SFE Futures 200	6113.0	0	0
S&P/ASX All Aust 200	6149.3	62.4	1.03				
S&P/ASX 200 Energy	6714.4	37.6	0.56	S&P/ASX 200 Financials	4916.1	83	1.72
S&P/ASX 200 Materials	14168.7	-38.8	-0.27	S&P/ASX 200 Info Tech	1989.5	30.5	1.56
S&P/ASX 200 Industrials	5938.9	52	0.88	S&P/ASX 200 Telecom Serv.	1195.2	26.2	2.24
S&P/ASX 200 Cons. Discr	2805.0	37.7	1.36	S&P/ASX 200 Utilities	7141.6	154	2.2
S&P/ASX 200 Cons. Staple	12576.7	173.2	1.4	S&P/ASX 200 Prop. Trusts	1364.3	19.4	1.44
S&P/ASX 200 Health Care	43922.9	238.7	0.55	S&P/ASX 200 Finx-Prop Trusts	5483.1	92.5	1.72

US market had a positive day overnight with NASDAQ leading the run with no obvious catalyst except momentum into reporting season. Reporting season should be positive due to very weak expectations but multiples are so high...that is mainly in the price. Investors are jumping into tech for growth and banks for value.... and that makes sense. But the rest should be volatile at best. Columbus Day federal holiday meant less action and very little move in bonds, currency or commodities. Trump is cleared of infection and so he is holding court in the biggest Covid risk destination of Florida. Markets are pricing in clear Democrat win but ignoring higher corporate tax and Trump challenges. The usual cycle is market underperform into election and runs after but it hasn't underperformed...so it may not outperform after. The latest media articles point to China telling coal users to stay away from Aussie coal completely. We may see more geopolitics as US election rolls up.

Remain nimble, contrarian and cautiously pragmatic with elevated global macro risks!!! Buckle up...it's going to get bumpy...new month/guarter has started!!!

#### 2. Movers and Shakers in S&P 300 >



#### 3. Market sentiment from CNN >

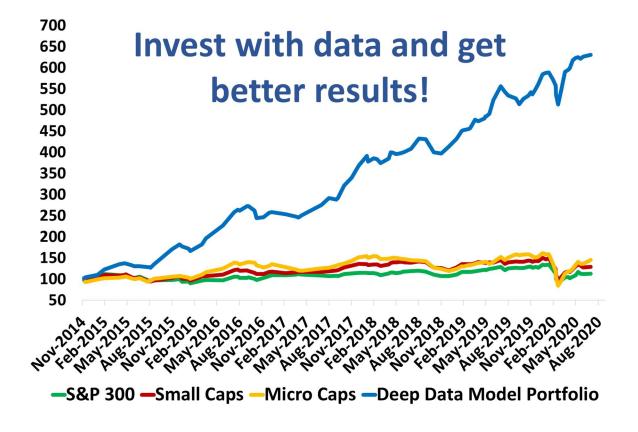


- 4. Chorus (CNU +0.62%) > The Commerce Commission has released its final IM decisions reasons paper and final determination (excluding financial loss asset). These decisions establish the rules that will apply for the price quality and information disclosure regulation that will apply to Chorus from 1 January 2022. Today's decisions reflect some improvements to the Commission's last draft decisions in key areas of WACC and the treatment of Crown Financing and maintain its principled approach to key issues such as cost allocation. The decisions are large and complex and we will be reviewing them in detail over the coming days. ASX
- 5. Centuria Office Trust (COF +1.46%) > Throughout Q1 FY21, terms were agreed, or leases completed for c.12,550sqm across 18 separate deals. This leasing activity represents approximately 4.1% of portfolio NLA. Of the agreed deals, c.6,000sqm related to new tenants entering COF's portfolio across 11 separate deals. The balance related to tenant renewals. Occupancy4 as at 30 September 2020 was 95.9% and the WALE5 was 4.5 years, with over 60% of leases expiring at or beyond FY24. Occupancy reduced 2.2% from 30 June 2020 due to Foxtel surrendering its lease at 35 Robina Town Centre Drive, Robina, QLD as previously announced. Under this agreement, COF has received a surrender payment equivalent to the rent payable under the remaining Foxtel lease term discounted to June 2020. This space is now being actively marketed for lease, providing an opportunity to utilise Centuria's strong leasing capabilities to reposition the asset, maximising the benefit of the surrender payment received.
- 6. **HUB24 (HUB +2.22%)** > HUB24 has experienced a strong start to FY21 with record net inflows for a September quarter of \$1.36 billion with average monthly net inflows to date of \$454 million up from \$412 million for FY20 (+10%). FUA for the quarter increased by \$1.8 billion to \$19 billion, up 10.4% including positive market movement of \$436 million. **ASX**
- 7. **Mesoblast (MSB -2.10%)** > Mesoblast Limited (ASX:MSB; Nasdaq:MESO), global leader in allogeneic cellular medicines for inflammatory diseases, announced today that the randomized controlled Phase 3 trial of remestemcel-L on top of maximal care in ventilator-dependent patients with acute respiratory distress syndrome (ARDS) due to COVID-19 infection has surpassed 50% enrollment. The trial's primary endpoint is reduction in 30-day mortality relative to maximal care. ARDS continues to be the primary cause of death in COVID-19 patients. **ASX**
- 8. **NRW Holdings (NWH -1.39%)** > NRW Holdings Limited (ASX:NWH) is pleased to announce that the Southwest Connex consortium, (comprising Acciona, NRW Contracting, MACA Civil, AECOM and Aurecon) has been awarded the Alliance contract for the Bunbury Outer Ring Road project. NRW Contracting is a 40% partner in the Alliance. The construction of the Bunbury Outer Ring Road will deliver vital infrastructure to provide a safer and more efficient road system for the South-West of Western Australia. **ASX**
- 9. **Service Stream (SSM +0.93%)** > Leading essential network services company Service Stream Limited (ASX: SSM) is pleased to announce that it has extended its Operations and Maintenance Master Agreement (OMMA) with NBN Co. (nbn). The OMMA contract has been extended for an additional 6-month period from the end of December 2020, with an option for nbn to extend for a further six months to December 2021. Under the OMMA contract, which was initially executed in December 2015, Service Stream will continue to be responsible for performing operations and maintenance field services for nbn including service activations and service assurance activities. **ASX**

# **Deep Data Analytics**

Deep Data Analytics is the brainchild of Mathan Somasundaram, a 25-year veteran of the finance and technology sectors. In an increasingly volatile and uncertain economic and political landscape, Mathan saw the need for a dynamic data-driven investment strategy that can be used to optimise the risk-adjusted returns for investors. Seamlessly combining top-down and bottom-up approaches, the vertically integrated, multi-tiered model has been carefully calibrated over the years to rapidly adapt to evolving macro conditions and thereby ensure an effective and dynamic trade-off between risk and return.

Deep Data Analytics has been used as the focal point of strategy in macro marketing documents to Institutional and High Net Worth clients for over a decade. With successive years of consistent and reliable returns despite major disruptive thematic cycles, Deep Data Analytics is widely recognised as one of the leading integrated investment strategies in the market. And now, with the inclusion of a variety of risk/return investment options and insights, breadth of users from institutional to retail investors have access to cutting-edge analytics at their fingertips.



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

# **US** market overnight - Reuters

Wall Street ended sharply higher on Monday, fueled by expectations of a coronavirus relief package and by a rally in Amazon, Apple and other technology stocks ahead quarterly earnings season.

Apple Inc jumped 6.4%, adding \$128 billion to its stock market value, ahead of an event on Tuesday, when it is expected to unveil its newest iPhones.

Amazon rallied 4.8% ahead of its annual Prime Day shopping event on Oct. 13 and 14. Microsoft jumped 2.6%, helping lift the S&P 500 information technology index 2.7%.

The S&P 500 was about 1% below its record closing high from Sept. 2, nearly recovering from most of a 9% pullback last month.

"Apple is crushing it. There's some euphoria around the name," said Phil Blancato, chief executive of Ladenburg Thalmann Asset Management in New York. "The market leaders are once again the tech names, supported by the fact that the economy continues to expand."

Optimistic sentiment dominated after the Trump administration on Sunday called on Congress to pass a stripped-down coronavirus relief bill as negotiations on a broader package ran into resistance.

"It looks like the administration wants a deal done before the election," said Brian Battle, director of trading at Performance Trust Capital Partners in Chicago. "Now it's up to the Republican Senate to figure out how big the number is going to be."

Many investors view Democratic candidate Joe Biden as more likely to raise taxes, and for months have seen a second term for Trump, who favors deregulation, as better for the overall stock market.

However, with growing expectations of a Democratic win in next month's presidential election, investors are increasingly pointing to potential benefits of a Biden presidency, such as greater infrastructure spending and less global trade uncertainty.

Betting odds aggregated by RealClearPolitics suggest bettors see a 67% chance Biden will win and a 33% chance for Trump, the greatest gap so far between the two candidates.

With the Oct. 15 presidential debate officially canceled, Trump plans to travel to key battleground states this week as his doctor declared he was no longer a transmission risk for the novel coronavirus.

Results from big U.S. banks will be in focus this week, with JPMorgan & Co and Citigroup set to report on Tuesday.

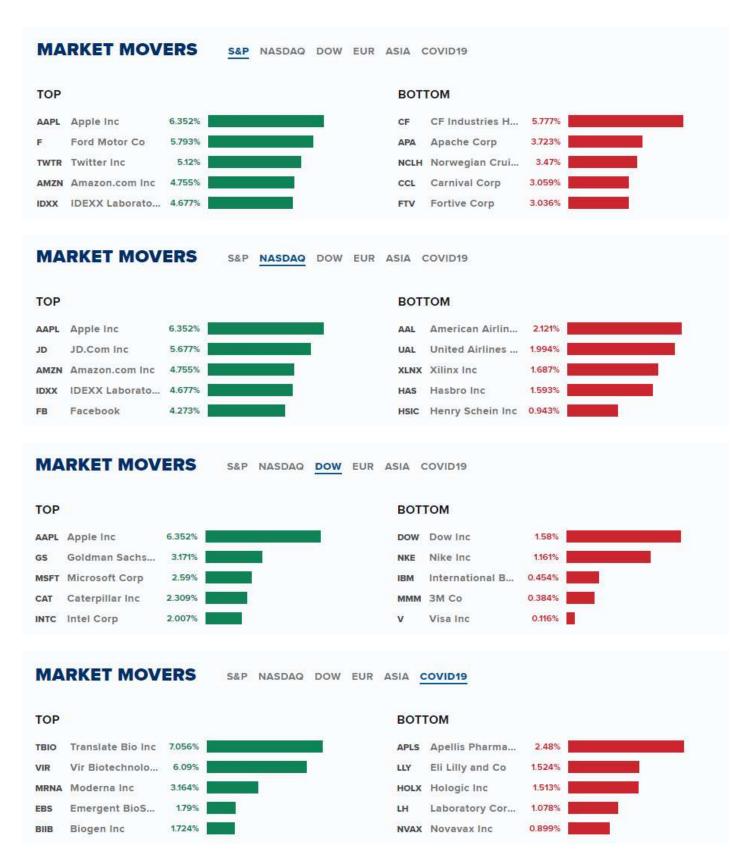
Overall, analysts expect third-quarter earnings for S&P 500 companies to fall 21% from a year earlier, smaller than a 31% slump in the second quarter. "Earnings are expected to be negative, but I think most people would say, 'Yes, but we set the bar so low that we will probably beat Q3 numbers the way we beat Q2 numbers'," said Sam Stovall, chief investment strategist at CFRA in New York.

The Dow Jones Industrial Average rose 0.88% to end at 28,837.52 points, while the S&P 500 gained 1.64% to 3,534.22. The Nasdaq Composite climbed 2.56% to 11,876.26. The S&P 500 energy index fell 0.15% as oil prices dropped on easing supply worries. [O/R]

Twitter Inc jumped 5.1% after Deutsche Bank upgraded the social media company's shares to "buy" on expectations of continued growth in 2021.

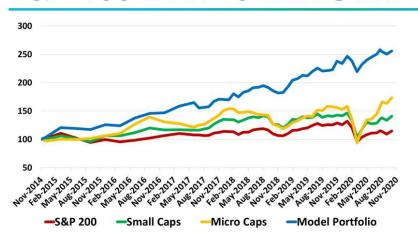
Volume on U.S. exchanges was 8.2 billion shares, compared with the 9.7 billion average for the full session over the last 20 trading days. Advancing issues outnumbered declining ones on the NYSE by a 1.79-to-1 ratio; on Nasdaq, a 1.57-to-1 ratio favored advancers. The S&P 500 posted 71 new 52-week highs and one new low; the Nasdaq Composite recorded 159 new highs and 14 new lows.

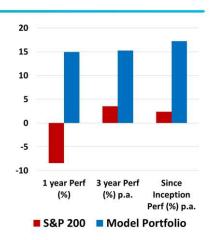
# **US Movers and Shakers - CNBC**



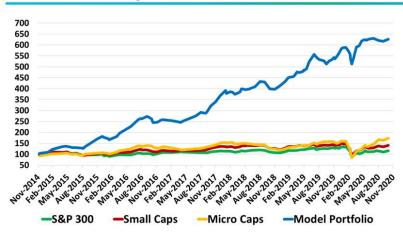
# **Deep Data Analytics**

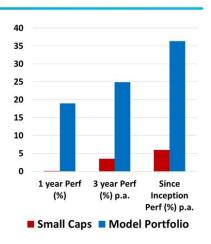
## S&P 100 Best 10 with Cash



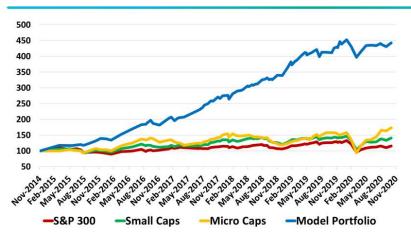


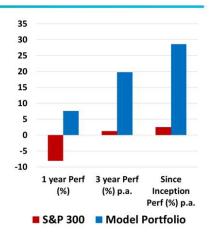
# Small Cap Best 10 with Cash





# **GARY Best 10 with Cash**





For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

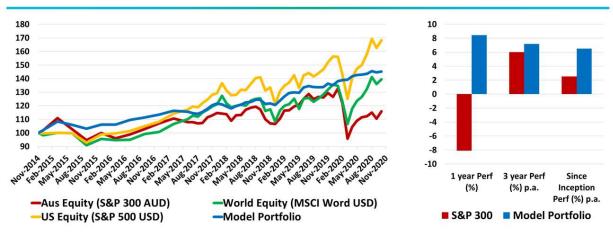
## **TODAY'S TOP 30 WINNERS AND LOSERS IN S&P 300**

				Daily Price	Consensus	Consensus			2020 EPS	2021 FPS	2020 Div	2021 Div	
Code	Company Name	Market Cap (\$m)	Price (\$)		Target Price (\$)	Rating	2020 PE	2021 PE	GROWTH	GROWTH	Yield	Yield	Newsflash
PBH	Pointsbet Holdings	1956.41	12.20	7.96	12.65	HOLD	-45.39	-36.76	N/A	-23.50	0.00	0.00	Notice of Annual General Meeting - 17 November 2020
URW	Unibailrodawestfield	620.44	3.02	7.47	3.88	HOLD	4.52	4.34	-34.40	4.01	8.65	12.60	URW enters into an agreement to sell SHiFT for EUR620 Mn
VUK	Virgin Money Uk PLC	1472.92	1.66	7.47	1.80	HOLD	18.11	8.90	-80.77	103.34	0.00	0.88	N/A
GMA	Genworth Mortgage	643.52	1.67	7.05	2.37	HOLD	-10.67	12.85	-156.91	183.07	0.75	4.34	N/A
ALG	Ardentleisuregrpltd	280.63	0.63	6.84	0.70	BUY	-5.94	-4.58	-406.01	-29.69	0.00	0.00	Becoming a substantial holder for ALG
CVN	Carnarvon Petroleum	359.81	0.25	6.52	0.37	BUY	-81.67	-57.65	52.61	-41.67	0.00	0.00	N/A
NHF	NIB Holdings Limited	1938.38	4.41	4.01	4.80	BUY	18.26	16.87	-31.17	8.23	3.86	3.60	N/A
TLS	Telstra Corporation.	33063.37	2.89	3.96	3.50	BUY	15.67	21.18	-9.31	-26.02	5.51	5.28	Results of 2020 Annual General Meeting
GWA	GWA Group Ltd	746.97	2.94	3.89	2.60	HOLD	16.03	19.12	-8.14	-16.16	4.56	3.68	N/A
BWX	BWX Limited	616.78	4.59	3.85	5.02	BUY	38.33	34.45	30.87	11.27	0.89	1.08	N/A
WTC	WiseTech Global Ltd	8780.27	28.11	3.65	26.00	HOLD	128.80	102.31	21.32	25.89	0.12	0.16	N/A
OPT	Opthea Limited	818.24	3.15	3.62	4.90	BUY	-21.48	72.13	-56.03	129.77	0.00	0.00	N/A
CCP	Credit Corp Group	1286.40	19.76	3.40	22.03	BUY	14.76	19.32	-5.22	-23.62	2.69	2.60	N/A
NXT	Nextdc Limited	5998.37	13.60	3.34	13.40	BUY	-363.73	-1460.79	-169.38	75.10	0.00	0.00	N/A
BAP	Bapcor Limited	2664.39	8.11	3.31	7.73	BUY	28.61	27.05	-15.93	5.78	1.42	2.03	N/A
QBE	QBE Insurance Group	13370.15	9.38	3.19	12.07	BUY	-21.91	13.23	-150.03	265.60	1.77	4.52	N/A
APA	APA Group	12506.87	10.90	2.83	11.24	HOLD	41.22	41.70	2.37	-1.13	4.59	4.61	N/A
BEN	Bendigo and Adelaide	3397.20	6.59	2.81	6.83	SELL	11.41	12.99	-28.57	-12.13	5.56	3.88	N/A
ANZ	ANZ Banking Grp Ltd	53910.23	19.50	2.74	20.00	BUY	14.47	12.82	-39.73	12.86	2.93	4.07	N/A
CNI	Centuria Capital	1202.54	2.30	2.68	2.30	STRONG BUY	19.22	20.67	-5.77	-7.04	4.26	3.64	N/A
APT	Afterpay Limited	26160.24	94.46	2.67	92.98	BUY	-1089.63	1186.39	-120.64	191.84	0.00	0.00	Appendix 2A
KGN	Kogan.Com Ltd	2338.47	22.72	2.62	22.00	BUY	77.07	47.27	59.93	63.03	0.98	1.54	N/A
SUN	Suncorp Group Ltd	11401.68	9.14	2.58	10.26	BUY	17.40	13.99	-37.70	24.44	4.02	4.97	N/A
HPI	Hotel Property	492.20	3.20	2.56	3.15	BUY	16.00	16.00	2.56	0.00	6.25	6.13	N/A
LLC	Lendlease Group	8162.85	12.15	2.45	13.77	BUY	85.50	18.70	-82.17	357.11	2.69	2.50	N/A
DMP	Domino Pizza Enterpr	7112.22	84.20	2.43	77.30	HOLD	49.02	41.69	3.16	17.58	1.36	1.69	N/A
ORI	Orica Limited	6538.71	16.50	2.42	18.50	BUY	20.02	17.33	-13.72	15.53	2.36	3.16	N/A
GMG	Goodman Group	34362.18	19.05	2.42	18.73	HOLD	33.13	30.76	12.11	7.72	1.57	1.57	Appendix 3Y
MTS	Metcash Limited	2964.85	2.97	2.41	3.37	BUY	13.26	14.55	-2.29	-8.89	4.10	4.18	N/A
ссх	City Chic Collective	672.27	3.01	2.38	3.70	BUY	37.74	33.17	-2.15	13.79	0.00	0.62	N/A

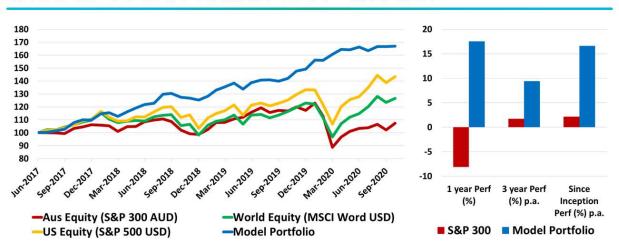
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Code	Company Name	Market Cap (\$m)	Price (\$)		Target Price (\$)	Rating	2020 PE	2021 PE	GROWTH		Yield	Yield	Newsflash
WAF	West African Res Ltd	1060.09	1.08	-10.74	1.30	BUY	9.64	2.98	1593.33	223.81	0.00	0.00	West African Diggers and Dealers 2020 Presentation
NHC	New Hope Corporation	1082.06	1.21	-7.31	1.40	HOLD	7.47	49.18	-63.03	-84.81	6.86	1.30	N/A
PLS	Pilbara Min Ltd	835.17	0.36	-5.33	0.30	HOLD	-11.09	-26.71	-93.94	58.47	0.00	0.00	N/A
RED	Red 5 Limited	601.03	0.29	-4.92	0.50	BUY	41.43	-72.50	-41.67	-157.14	0.00	0.00	N/A
INR	Ioneer Ltd	344.84	0.20	-4.88	0.50	-	-0.70	-0.27	N/A	-162.01	0.00	0.00	N/A
AMI	Aurelia Metals Ltd	458.84	0.50	-4.76	0.75	STRONG BUY	10.27	7.58	-9.87	35.61	1.00	2.87	Ceasing to be a substantial holder from MUFG
GXY	Galaxy Resources	530.28	1.24	-4.63	1.20	HOLD	-25.88	-30.26	42.30	14.47	0.00	0.00	N/A
KAR	Karoon Energy Ltd	487.06	0.84	-4.55	1.43	BUY	-5.81	-76.36	-32.62	92.39	0.00	0.00	N/A
ORE	Orocobre Limited	990.85	2.75	-4.51	2.85	HOLD	-23.40	-30.77	-150.33	23.93	0.00	0.00	N/A
ECX	Eclipx Group Ltd	551.37	1.66	-3.77	1.70	BUY	13.28	12.50	17.04	6.20	0.00	1.91	N/A
DCN	Dacian Gold Ltd	228.17	0.40	-3.66	0.41	HOLD	-4.11	6.64	-526.22	161.98	0.00	0.00	N/A
LOV	Lovisa Holdings Ltd	909.11	8.17	-3.43	7.38	HOLD	19.98	37.63	18.57	-46.90	0.52	1.37	N/A
BVS	Bravura Solution Ltd	909.57	3.56	-3.26	4.80	HOLD	21.93	21.07	9.68	4.11	3.10	3.31	N/A
BUB	Bubs Aust Ltd	495.54	0.79	-3.07	0.86	SELL	-65.83	-395.00	N/A	83.33	0.00	0.00	N/A
SXY	Senex Energy Limited	481.80	0.32	-3.03	0.42	BUY	53.33	23.27	7.91	129.17	0.00	0.00	September 2020 Quarterly Report
EOS	Electro Optic Sys.	908.53	5.90	-2.96	7.14	BUY	33.71	26.34	-9.79	28.00	0.00	0.00	N/A
EHL	Emeco Holdings	467.89	0.84	-2.91	1.19	BUY	4.11	6.34	10.52	-35.17	0.00	0.00	Ceasing to be a substantial holder
GOR	Gold Road Res Ltd	1363.88	1.51	-2.90	2.00	BUY	16.13	12.22	11139.76	32.00	0.57	2.17	N/A
DEG	De Grey Mining	1765.04	1.35	-2.89	1.06	STRONG BUY	N/A	N/A	N/A	N/A	0.00	0.00	N/A
IMD	Imdex Limited	572.87	1.41	-2.77	1.58	BUY	23.10	30.99	-16.29	-25.48	2.21	1.27	N/A
GEM	G8 Education Limited	916.18	1.07	-2.74	1.38	BUY	12.65	19.52	-41.52	-35.22	0.00	3.37	N/A
TYR	Tyro Payments	1998.59	3.91	-2.25	3.50	HOLD	-88.20	-117.59	N/A	24.99	0.00	0.00	N/A
MSB	Mesoblast Limited	1959.20	3.27	-2.10	3.60	HOLD	-18.20	-20.15	50.74	9.70	0.00	0.00	Phase 3 Trial in COVID-19 ARDS Surpasses 50% Enrollment
OML	Ooh!Media Limited	855.13	1.42	-2.08	1.25	BUY	-53.60	35.73	-116.49	250.00	0.00	0.42	N/A
NEA	Nearmap Ltd	1240.57	2.48	-1.98	3.13	BUY	-30.62	-41.94	-636.36	27.00	0.00	0.00	Annual Report to shareholders
AEF	Australian Ethical	516.98	4.51	-1.96	-	-	N/A	N/A	N/A	N/A	N/A	N/A	Change of Substantial Holding for BTH
AVH	Avita Therapeutics	577.53	7.41	-1.85	15.00	BUY	-16.71	-10.78	-23.15	-55.05	0.00	0.00	N/A
JMS	Jupiter Mines.	548.52	0.28	-1.79	0.40	BUY	5.50	17.19	N/A	-68.00	22.73	7.76	N/A
SIG	Sigma Health Ltd	614.43	0.57	-1.72	0.72	BUY	44.99	16.49	-70.42	172.85	3.10	0.53	N/A
MVP	Medical Developments	349.77	5.24	-1.69	8.61	BUY	683.18	374.29	-43.89	82.53	0.70	0.38	N/A

# **Deep Data Analytics**

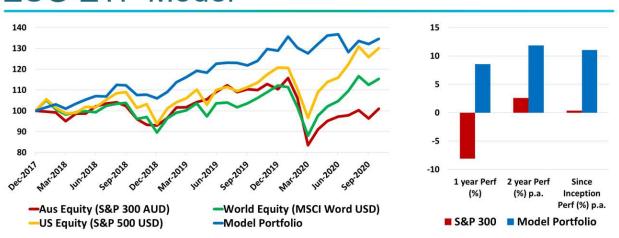
### Multi Asset ETF Model



### Global Tech/Health ETF Model



### **ESG ETF Model**



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

## **CHECKING S&P 300 BY THE SECTOR**

#### > Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price	Consensus	Consensus	2020 PE	2021 DE	2020 EPS	2021 EPS	2020 Div	2021 Div	Newsflash
Code	Company Name	Ividiket Cap (3III)	File (3)	Change (%)	Target Price (\$)	Rating	2020 FL	2021 FL	GROWTH	GROWTH	Yield	Yield	IVE WSTIASTI
ALD	Ampol Limited	6142.79	24.60	0.00	28.25	BUY	30.52	16.30	-38.54	87.26	1.79	3.33	N/A
BPT	Beach Energy Limited	3193.87	1.40	0.00	1.87	BUY	7.20	9.11	-21.78	-21.00	1.38	1.40	N/A
COE	Cooper Energy Ltd	577.46	0.36	1.41	0.50	BUY	-97.04	64.75	-192.75	249.87	0.00	0.00	N/A
CVN	Carnarvon Petroleum	359.81	0.25	6.52	0.37	BUY	-81.67	-57.65	52.61	-41.67	0.00	0.00	N/A
FAR	FAR Ltd	109.77	0.01	0.00	0.03	BUY	-16.42	-11.00	33.00	-49.25	0.00	0.00	N/A
KAR	Karoon Energy Ltd	487.06	0.84	-4.55	1.43	BUY	-5.81	-76.36	-32.62	92.39	0.00	0.00	N/A
NHC	New Hope Corporation	1082.06	1.21	-7.31	1.40	HOLD	7.47	49.18	-63.03	-84.81	6.86	1.30	N/A
ORG	Origin Energy	7696.49	4.38	0.23	6.42	BUY	7.48	18.23	0.31	-58.94	6.41	4.81	N/A
OSH	Oil Search Ltd	5921.87	2.87	0.70	3.69	BUY	103.24	24.67	-91.28	318.43	0.18	1.13	N/A
SOL	Soul Pattinson (W.H)	6150.07	25.90	0.82	24.16	BUY	30.00	35.24	-42.83	-14.86	2.18	2.24	Change of Directors Interest Notice
STO	Santos Ltd	10540.31	5.08	0.40	6.49	BUY	21.87	15.68	-56.33	39.47	1.32	1.62	N/A
SXY	Senex Energy Limited	481.80	0.32	-3.03	0.42	BUY	53.33	23.27	7.91	129.17	0.00	0.00	September 2020 Quarterly Report
VEA	Viva Energy Group	2729.81	1.68	0.00	2.44	BUY	77.96	18.69	-75.36	317.08	3.39	3.54	N/A
WHC	Whitehaven Coal	1017.15	0.99	0.51	1.90	BUY	35.96	-22.54	-94.87	-259.57	1.48	0.10	N/A
WOR	Worley Limited	5476.53	10.65	1.53	11.70	BUY	14.24	15.69	25.61	-9.27	3.56	4.11	N/A
WPL	Woodside Petroleum	17656.84	18.50	0.82	23.55	BUY	26.06	19.54	-59.21	33.41	3.09	4.09	N/A

#### > Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH		2020 Div Yield	2021 Div Yield	Newsflash
ABC	Adbri Limited	2093.78	3.16	-1.56	2.42	HOLD	20.56	21.52	-17.86	-4.45	3.00	2.93	N/A
AMC	Amcor PLC	14072.78	15.89	0.95	16.20	BUY	17.30	16.37	2.04	5.65	4.51	4.24	N/A
BKW	Brickworks Limited	3003.21	19.88	-0.60	20.20	BUY	18.55	30.40	-35.27	-38.99	2.92	3.01	N/A
BLD	Boral Limited	6091.50	4.91	-1.21	4.30	HOLD	29.04	31.19	-57.97	-6.92	2.04	0.83	N/A
CSR	CSR Limited	2261.88	4.66	0.00	3.98	HOLD	19.83	18.00	-35.95	10.17	4.27	2.90	N/A
FBU	Fletcher Building	3354.72	4.03	-0.98	3.91	BUY	65.94	19.60	-85.07	236.50	0.68	2.63	N/A
IPL	Incitec Pivot	4117.52	2.11	-0.47	2.40	BUY	18.50	15.40	31.53	20.09	1.43	3.08	N/A
JHX	James Hardie Indust	15648.78	35.22	-0.09	34.95	BUY	29.21	29.21	21.15	-0.02	0.78	0.00	N/A
NUF	Nufarm Limited	1499.79	3.95	0.00	4.80	BUY	-44.68	36.63	-137.02	221.98	0.17	0.73	N/A
ORA	Orora Limited	2432.71	2.50	-0.79	2.50	HOLD	15.01	16.45	-26.79	-8.76	24.43	4.47	Daily share buy-back notice - Appendix 3E
ORI	Orica Limited	6538.71	16.50	2.42	18.50	BUY	20.02	17.33	-13.72	15.53	2.36	3.16	N/A
PGH	Pact Group Hldgs Ltd	808.38	2.33	-0.85	2.78	HOLD	12.50	11.36	-16.68	10.07	0.00	3.11	N/A

#### > Gold stocks:

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Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price	Consensus	Consensus	2020 PE	2021 PE	2020 EPS	2021 EPS			Newsflash
				Change (%)	Target Price (\$)	Rating			GROWTH	GROWTH	Yield	Yield	
ALK	Alkane Resources Ltd	857.36	1.44	-0.35	1.05	BUY	57.42	35.88	-37.46	60.06	0.00	0.00	N/A
BGL	Bellevue Gold Ltd	1033.07	1.24	0.81	1.48	STRONG BUY	-85.52	-155.00	-31.82	44.83	0.00	0.00	N/A
DCN	Dacian Gold Ltd	228.17	0.40	-3.66	0.41	HOLD	-4.11	6.64	-526.22	161.98	0.00	0.00	N/A
DEG	De Grey Mining	1765.04	1.35	-2.89	1.06	STRONG BUY	N/A	N/A	N/A	N/A	0.00	0.00	N/A
EVN	Evolution Mining Ltd	10456.71	6.11	-0.16	5.50	HOLD	27.70	20.56	67.27	34.75	2.01	2.50	N/A
GOR	Gold Road Res Ltd	1363.88	1.51	-2.90	2.00	BUY	16.13	12.22	11139.76	32.00	0.57	2.17	N/A
NCM	Newcrest Mining	25966.50	31.69	-0.35	36.45	HOLD	26.10	15.83	8.49	64.85	0.84	1.12	N/A
NST	Northern Star	11877.62	16.00	-0.19	16.23	HOLD	31.94	17.30	72.00	84.67	0.93	1.39	N/A
PRU	Perseus Mining Ltd	1734.30	1.41	-0.35	1.65	BUY	26.52	15.52	1376.94	70.83	0.00	0.00	N/A
RED	Red 5 Limited	601.03	0.29	-4.92	0.50	BUY	41.43	-72.50	-41.67	-157.14	0.00	0.00	N/A
RMS	Ramelius Resources	1779.41	2.22	0.91	2.40	BUY	17.43	9.36	206.99	86.22	0.45	1.58	N/A
RRL	Regis Resources	2607.01	5.09	-0.39	5.75	HOLD	12.13	8.97	22.23	35.28	3.41	3.62	N/A
RSG	Resolute Mining	1092.85	0.99	-0.51	1.59	BUY	11.01	5.91	39.60	86.27	1.79	1.97	N/A
SAR	Saracen Mineral	6612.59	6.04	1.17	6.10	HOLD	27.40	18.06	82.89	51.69	0.22	1.01	N/A
SBM	St Barbara Limited	2172.50	3.04	-1.30	4.00	BUY	13.68	8.51	-19.77	60.74	2.80	2.69	Presentation to Diggers & Dealers Mining Forum
SLR	Silver Lake Resource	2158.96	2.41	-1.63	2.64	BUY	15.80	12.12	207.03	30.36	0.00	0.00	MGT: Rothsay Royalty Agreement Update
SSR	SSR Mining Inc.	418.21	26.40	2.33	30.00	BUY	17.40	7.90	35.21	120.11	0.00	8.16	N/A
WAF	West African Res Ltd	1060.09	1.08	-10.74	1.30	BUY	9.64	2.98	1593.33	223.81	0.00	0.00	West African Diggers and Dealers 2020 Presentation
WGX	Westgold Resources.	1138.82	2.72	0.37	3.20	STRONG BUY	27.66	10.85	495.94	154.93	0.00	0.25	Quarterly Results Update

#### > Mining (Ex Gold) stocks:

				Daily Price	Consensus	Consensus			2020 EPS	2021 EPS	2020 Div	2021 Div	
Code	Company Name	Market Cap (\$m)	Price (\$)	Change (%)	Target Price (\$)	Rating	2020 PE	2021 PE	GROWTH	GROWTH	Yield	Yield	Newsflash
AMI	Aurelia Metals Ltd	458.84	0.50	-4.76	0.75	STRONG BUY	10.27	7.58	-9.87	35.61	1.00	2.87	Ceasing to be a substantial holder from MUFG
AWC	Alumina Limited	4134.90	1.44	0.70	1.95	BUY	18.91	17.19	-55.52	10.01	4.90	5.22	N/A
ВНР	BHP Group Limited	107346.82	36.31	-0.36	40.00	BUY	14.42	12.47	-10.20	15.66	4.69	5.56	Withdrawal of resolution requisitioned by shareholders
BSL	BlueScope Steel Ltd	7289.73	14.52	0.35	13.60	BUY	20.76	27.48	-60.76	-24.44	0.84	0.88	N/A
CIA	Champion Iron Ltd	1471.47	3.13	0.64	3.90	BUY	9.69	4.98	-16.87	94.63	0.00	0.00	N/A
CMM	Capricorn Metals	643.01	1.86	-0.53	1.70	HOLD	-86.51	60.00	N/A	244.19	0.00	0.00	Diggers and Dealers Presentation
FMG	Fortescue Metals Grp	51911.35	16.62	-1.42	15.80	HOLD	7.74	7.25	54.22	6.83	10.09	9.94	Diggers and Dealers Presentation
GXY	Galaxy Resources	530.28	1.24	-4.63	1.20	HOLD	-25.88	-30.26	42.30	14.47	0.00	0.00	N/A
IGO	IGO Limited	2670.40	4.51	-0.22	5.30	HOLD	16.85	20.26	99.92	-16.86	2.35	2.40	BUX: Clarification to West Kimberley Exploration Update
ILU	Iluka Resources	4024.77	9.61	0.95	10.00	BUY	20.98	14.05	-31.71	49.34	0.32	3.24	N/A
IMD	Imdex Limited	572.87	1.41	-2.77	1.58	BUY	23.10	30.99	-16.29	-25.48	2.21	1.27	N/A
INR	Ioneer Ltd	344.84	0.20	-4.88	0.50	-	-0.70	-0.27	N/A	-162.01	0.00	0.00	N/A
JMS	Jupiter Mines.	548.52	0.28	-1.79	0.40	BUY	5.50	17.19	N/A	-68.00	22.73	7.76	N/A
LYC	Lynas Corporation	2432.91	2.70	0.00	3.00	STRONG BUY	-414.75	39.13	-113.75	1159.91	0.00	0.00	Ceasing to be a substantial holder
MAH	Macmahon Holdings	527.97	0.25	2.04	0.37	STRONG BUY	8.93	8.33	-91.04	7.14	2.00	2.93	N/A
MGX	Mount Gibson Iron	853.86	0.72	0.00	0.93	STRONG BUY	7.87	7.54	15.82	4.37	4.17	4.86	Mount Gibson Diggers & Dealers Presentation 2020
MIN	Mineral Resources.	4750.77	24.99	-0.79	26.00	HOLD	13.24	8.18	95.65	61.81	3.17	5.18	N/A
MLD	MACA Limited	222.45	0.84	0.60	1.31	STRONG BUY	7.52	6.37	48.00	18.02	5.69	5.99	N/A
NIC	Nickel Mines Limited	1659.92	0.77	-1.28	1.05	BUY	11.69	6.66	N/A	75.52	1.45	3.96	N/A
ORE	Orocobre Limited	990.85	2.75	-4.51	2.85	HOLD	-23.40	-30.77	-150.33	23.93	0.00	0.00	N/A
OZL	OZ Minerals	4862.65	14.64	-0.27	14.02	BUY	26.53	14.68	4.92	80.68	1.42	1.68	N/A
PLS	Pilbara Min Ltd	835.17	0.36	-5.33	0.30	HOLD	-11.09	-26.71	-93.94	58.47	0.00	0.00	N/A
PRN	Perenti Global Ltd	817.67	1.15	-1.29	1.68	BUY	7.46	7.22	-2.71	3.33	5.70	5.99	N/A
RIO	Rio Tinto Limited	35874.33	96.55	-0.09	104.50	BUY	10.49	10.62	-3.22	-1.22	6.23	6.14	N/A
532	South32 Limited	10613.33	2.16	-1.37	2.70	BUY	40.20	18.91	-81.90	112.59	1.86	2.25	N/A
SFR	Sandfire Resources	778.96	4.37	0.00	5.50	BUY	8.93	7.38	-27.98	21.11	3.24	3.46	N/A
SGM	Sims Limited	1681.40	8.54	2.28	9.44	HOLD	-29.66	41.22	-136.83	171.96	1.08	0.90	N/A
WSA	Western Areas Ltd	616.15	2.25	0.45	2.65	BUY	13.85	17.56	188.76	-21.11	1.07	0.94	Becoming a substantial holder for WSA

#### > Industrial stocks:

Code	Company Name	Market Cap (\$m)	Drice (¢)	Daily Price	Consensus	Consensus	2020 PE	2021 PE	2020 EPS	2021 EPS	2020 Div	2021 Div	Newsflash
Code	Company Name	Market Cap (5III)	Price (5)	Change (%)	Target Price (\$)	Rating	2020 PE	2021 PE	GROWTH	GROWTH	Yield	Yield	Newsildsil
AIA	Auckland Internation	10131.15	6.90	0.29	6.73	HOLD	66.49	-1898.74	-52.52	-103.50	0.37	0.00	N/A
ALQ	ALS Ltd	4679.53	9.75	0.52	9.29	BUY	25.06	28.03	7.22	-10.58	1.71	1.67	N/A
ALX	Atlas Arteria	6099.36	6.51	2.36	6.99	BUY	52.49	17.67	-59.82	197.07	2.29	5.47	N/A
AMA	AMA Group Limited	488.05	0.68	1.50	0.80	BUY	96.43	32.45	-87.15	197.14	0.12	0.00	N/A
ASB	Austal Limited	1258.45	3.45	-1.43	4.38	BUY	14.45	14.19	49.48	1.84	2.03	2.59	N/A
AZJ	Aurizon Holdings Ltd	8079.79	4.26	0.95	5.40	BUY	15.80	16.33	20.99	-3.25	6.33	6.15	On-Market Buy-back Appendix 3E
BIN	Bingo Industries Ltd	1818.07	2.74	-1.44	2.56	BUY	34.73	42.89	-6.08	-19.01	1.13	0.94	Change of Directors Interest Notice - I Malouf
BXB	Brambles Limited	15989.30	10.86	2.26	12.25	BUY	23.14	22.13	-17.65	4.59	3.84	3.01	Daily share buy-back notice - Appendix 3E
CIM	Cimic Group Ltd	6897.10	22.23	2.02	27.95	BUY	10.80	10.03	-16.47	7.72	3.21	6.26	N/A
CWY	Cleanaway Waste Ltd	4609.59	2.23	-0.45	2.45	BUY	32.22	28.70	-1.68	12.25	1.71	1.95	N/A
DOW	Downer EDI Limited	3450.36	4.96	0.81	5.29	BUY	17.80	13.50	-43.40	31.82	2.96	3.06	N/A
EHL	Emeco Holdings	467.89	0.84	-2.91	1.19	BUY	4.11	6.34	10.52	-35.17	0.00	0.00	Ceasing to be a substantial holder
EOS	Electro Optic Sys.	908.53	5.90	-2.96	7.14	BUY	33.71	26.34	-9.79	28.00	0.00	0.00	N/A
GWA	GWA Group Ltd	746.97	2.94	3.89	2.60	HOLD	16.03	19.12	-8.14	-16.16	4.56	3.68	N/A
IPH	IPH Limited	1556.64	7.33	1.66	8.78	BUY	20.15	20.02	20.76	0.64	3.90	4.00	N/A
MMS	McMillan Shakespeare	723.51	9.20	-1.60	9.90	HOLD	10.50	10.01	-16.28	4.84	6.28	6.13	N/A
MND	Monadelphous Group	985.63	10.45	0.38	11.00	BUY	26.99	18.07	-41.75	49.33	2.73	4.01	N/A
NWH	NRW Holdings Limited	921.64	2.13	-1.39	2.76	STRONG BUY	10.23	9.10	64.99	12.49	2.16	3.26	Southwest Connex awarded BORR Contract
PET	Phoslock Env Tec Ltd	153.13	0.25	0.00	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
QAN	Qantas Airways	8109.99	4.30	0.00	4.63	BUY	-83.90	-10.75	-108.78	-680.33	1.06	0.49	N/A
QUB	Qube Holdings Ltd	5202.60	2.77	0.36	3.08	BUY	42.98	46.32	-16.03	-7.21	1.79	1.68	N/A
RWC	Reliance Worldwide	3350.00	4.26	0.47	4.33	HOLD	26.81	21.52	-17.70	24.55	1.84	2.20	N/A
SIQ	Smartgrp Corporation	790.28	6.01	1.01	6.93	HOLD	12.68	11.64	-23.72	8.91	5.56	5.98	N/A
SSM	Service Stream	884.29	2.18	0.93	2.55	STRONG BUY	15.30	15.30	1.06	0.00	4.19	4.33	Extends its Operations & Maintenance Agreement with nbn
svw	Seven Group Holdings	7197.78	21.49	1.32	21.05	BUY	16.78	16.64	-6.33	0.83	1.89	2.11	N/A
SYD	SYD Airport	16408.10	6.15	1.15	6.14	HOLD	-65.24	548.13	-156.71	111.90	0.05	2.07	N/A
TCL	Transurban Group	38115.60	14.00	0.50	14.11	HOLD	396.26	3255.81	-75.50	-87.83	3.34	2.85	N/A

#### > Consumer stocks:

				Daily Price	Consensus	Consensus			2020 EPS	2021 EPS	2020 Div	2021 Div	
Code	Company Name	Market Cap (\$m)	Price (\$)		Target Price (\$)	Rating	2020 PE	2021 PE	GROWTH	GROWTH	Yield	Yield	Newsflash
ALG	Ardentleisuregrpltd	280.63	0.63	6.84	0.70	BUY	-5.94	-4.58	-406.01	-29.69	0.00	0.00	Becoming a substantial holder for ALG
ALL	Aristocrat Leisure	19699.09	31.09	0.78	32.30	BUY	42.24	26.60	-44.50	58.80	0.13	1.42	Appendix 3G
APE	Eagers Automotive	2859.67	11.19	0.54	10.00	BUY	38.06	25.97	-26.13	46.56	0.53	2.48	N/A
ARB	ARB Corporation.	2592.10	32.00	-1.45	30.25	HOLD	52.92	34.23	-16.12	54.60	0.98	1.54	N/A
AX1	Accent Group Ltd	923.88	1.72	0.88	1.85	BUY	16.15	15.53	8.31	3.99	3.50	5.25	N/A
BAP	Bapcor Limited	2664.39	8.11	3.31	7.73	BUY	28.61	27.05	-15.93	5.78	1.42	2.03	N/A
BBN	Baby Bunting Grp Ltd	621.24	4.94	1.44	5.27	BUY	33.38	26.00	30.40	28.38	1.96	2.63	N/A
BRG	Breville Group Ltd	3819.48	27.57	0.29	27.46	HOLD	46.44	42.59	13.97	9.03	1.30	1.61	N/A
ccx	City Chic Collective	672.27	3.01	2.38	3.70	BUY	37.74	33.17	-2.15	13.79	0.00	0.62	N/A
CKF	Collins Foods Ltd	1232.26	10.82	2.37	10.65	BUY	32.11	27.61	-14.03	16.27	1.19	1.92	N/A
CTD	Corp Travel Limited	2216.19	17.62	1.67	16.40	BUY	62.36	296.43	-69.19	-78.96	1.02	0.08	N/A
CWN	Crown Resorts Ltd	5958.99	8.92	1.36	10.58	BUY	39.00	260.82	-57.89	-85.05	3.97	4.24	N/A
DMP	Domino Pizza Enterpr	7112.22	84.20	2.43	77.30	HOLD	49.02	41.69	3.16	17.58	1.36	1.69	N/A
FLT	Flight Centre Travel	2837.18	14.39	0.98	14.06	HOLD	-9.91	-17.29	-165.47	42.68	0.00	0.00	N/A
GEM	G8 Education Limited	916.18	1.07	-2.74	1.38	BUY	12.65	19.52	-41.52	-35.22	0.00	3.37	N/A
GUD	G.U.D. Holdings	1066.57	12.51	1.96	11.70	HOLD	21.39	19.90	-16.56	7.46	3.73	3.50	N/A
HVN	Harvey Norman	5818.85	4.72	1.07	5.00	BUY	13.89	12.00	9.97	15.71	4.42	6.35	N/A
IEL	Idp Education Ltd	5391.37	19.67	1.55	21.00	BUY	111.83	115.48	-34.68	-3.16	1.00	0.56	N/A
IVC	InvoCare Limited	1455.01	10.19	0.89	10.75	HOLD	38.04	26.71	-45.06	42.39	2.65	3.11	N/A
JBH	JB Hi-Fi Limited	5768.29	51.30	2.17	47.00	HOLD	18.13	18.39	34.77	-1.37	3.41	3.65	N/A
JIN	Jumbo Interactive	766.25	12.20	-0.57	13.89	BUY	30.86	29.78	-5.72	3.63	2.68	2.73	N/A
KGN	Kogan.Com Ltd	2338.47	22.72	2.62	22.00	BUY	77.07	47.27	59.93	63.03	0.98	1.54	N/A
KMD	Kathmandu Hold Ltd	843.71	1.19	0.00	1.25	BUY	19.01	16.18	-49.59	17.44	1.05	3.53	N/A
LOV	Lovisa Holdings Ltd	909.11	8.17	-3.43	7.38	HOLD	19.98	37.63	18.57	-46.90	0.52	1.37	N/A
NCK	Nick Scali Limited	712.80	8.84	0.45	9.20	BUY	18.21	13.96	-5.88	30.49	5.07	6.15	N/A
PBH	Pointsbet Holdings	1956.41	12.20	7.96	12.65	HOLD	-45.39	-36.76	N/A	-23.50	0.00	0.00	Notice of Annual General Meeting - 17 November 2020
PMV	Premier Investments	3642.73	23.20	1.09	20.50	HOLD	27.29	24.73	5.48	10.34	2.25	3.10	N/A
RDC	Redcape Hotel Group	485.93	0.88	0.00	1.09	STRONG BUY	20.95	11.58	-46.15	80.95	5.34	7.90	N/A
SGR	The Star Ent Grp	3236.85	3.48	2.35	3.66	BUY	33.28	35.42	-56.87	-6.05	3.07	0.00	N/A
SKC	Skycity Ent Grp Ltd	2166.58	2.88	1.05	3.52	STRONG BUY	39.74	54.74	-68.66	-27.41	3.22	1.91	N/A
SLK	Sealink Travel Grp	1295.11	5.94	0.17	5.73	BUY	34.45	22.67	-27.44	51.95	1.80	2.21	N/A
SUL	Super Ret Rep Ltd	2610.33	11.78	1.90	11.53	BUY	16.07	15.59	-3.11	3.10	1.49	4.01	N/A
TAH	TABCORP Holdings Ltd	7671.30	3.45	-0.29	3.64	HOLD	25.63	23.72	-31.81	8.02	3.45	2.30	N/A
TPW	Temple & Webster Ltd	1561.07	13.00	0.31	11.40	BUY	185.71	78.69	577.64	136.00	0.00	0.00	N/A
WEB	Webjet Limited	1423.81	4.17	-0.71	3.70	HOLD	88.95	-21.45	-89.74	-514.63	1.05	0.00	Ceasing to be a substantial holder
WES	Wesfarmers Limited	53075.06	47.65	1.79	48.70	HOLD	27.00	27.45	1.42	-1.63	3.13	3.22	N/A

#### > Staple stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
A2M	The A2 Milk Company	10797.24	14.85	2.13	16.35	HOLD	30.24	29.62	27.90	2.09	0.00	0.00	N/A
AAC	Australian Agricult.	675.10	1.11	-1.34	1.40	STRONG BUY	-35.65	-31.57	13.89	-12.90	0.00	0.00	N/A
AHY	Asaleo Care Limited	556.70	1.02	-0.49	1.24	BUY	14.53	13.86	27.17	4.84	2.25	4.78	N/A
BGA	Bega Cheese Ltd	1136.03	5.21	-1.33	5.70	HOLD	40.98	24.29	-31.16	68.72	1.67	2.23	Ceasing to be a substantial holder
BKL	Blackmores Limited	1271.73	66.18	0.68	67.00	HOLD	59.22	38.37	-67.91	54.33	0.00	1.64	N/A
BUB	Bubs Aust Ltd	495.54	0.79	-3.07	0.86	SELL	-65.83	-395.00	N/A	83.33	0.00	0.00	N/A
BWX	BWX Limited	616.78	4.59	3.85	5.02	BUY	38.33	34.45	30.87	11.27	0.89	1.08	N/A
CCL	Coca-Cola Amatil	7406.52	10.30	0.68	9.85	BUY	24.50	20.66	-19.26	18.57	2.52	3.97	N/A
CGC	Costa Group Holdings	1491.09	3.69	-0.81	3.60	BUY	31.06	21.32	47.83	45.69	1.97	2.74	N/A
COL	Coles Group	23490.50	17.91	1.70	19.90	BUY	25.49	23.97	4.92	6.32	3.27	3.49	N/A
ELD	Elders Limited	1837.89	11.88	0.68	11.81	BUY	18.02	15.98	30.59	12.76	1.70	2.03	N/A
FNP	Freedom Food Ltd	834.10	3.01	0.00	3.27	HOLD	72.83	29.32	-46.74	148.42	0.00	0.85	N/A
GNC	GrainCorp Limited	917.71	4.06	1.25	4.75	BUY	-292.30	21.29	95.91	1472.71	0.10	2.63	N/A
ING	Inghams Group	1137.34	3.07	0.33	3.64	BUY	14.50	14.48	-24.90	0.14	4.54	5.05	N/A
MTS	Metcash Limited	2964.85	2.97	2.41	3.37	BUY	13.26	14.55	-2.29	-8.89	4.10	4.18	N/A
SHV	Select Harvests	725.33	6.45	-0.15	7.43	BUY	25.55	20.70	-49.17	23.46	2.20	2.88	Cleansing Notice
SM1	Synlait Milk Ltd	916.26	5.10	-0.20	5.98	HOLD	12.30	12.63	-13.30	-2.65	0.00	0.00	N/A
TGR	Tassal Group Limited	786.16	3.74	0.54	4.75	BUY	11.72	11.36	-0.78	3.21	4.90	4.95	N/A
TWE	Treasury Wine Estate	6636.35	9.26	0.65	12.35	BUY	21.08	19.36	-28.27	8.92	2.93	3.30	N/A
UMG	United Malt Group	1274.50	4.21	-1.17	4.73	BUY	21.89	18.08	N/A	21.09	0.62	2.89	N/A
vow	Woolworths Group Ltd	48007.81	38.50	1.48	42.00	BUY	29.51	26.79	-1.31	10.16	2.48	2.72	N/A

#### > Healthcare stocks:

Code	Company Name	Market Cap (\$m)	Drice (¢)	Daily Price	Consensus	Consensus	2020 PE	2021 DE	2020 EPS	2021 EPS	2020 Div	2021 Div	Newsflash
Code	Company Name	Market Cap (\$m)	Price (\$)	Change (%)	Target Price (\$)	Rating	2020 PE	2021 PE	GROWTH	GROWTH	Yield	Yield	Newstiasn
ANN	Ansell Limited	5002.28	39.63	1.82	41.00	HOLD	24.18	21.54	3.27	12.26	1.79	1.97	N/A
API	Australian Pharm.	504.97	1.04	1.46	1.10	SELL	16.30	12.01	-40.79	35.74	0.96	6.50	N/A
AVH	Avita Therapeutics	577.53	7.41	-1.85	15.00	BUY	-16.71	-10.78	-23.15	-55.05	0.00	0.00	N/A
сон	Cochlear Limited	13988.23	214.44	0.77	204.00	HOLD	81.54	66.43	-43.41	22.74	0.76	0.55	N/A
CSL	CSL Limited	134974.50	298.23	0.53	315.87	BUY	46.13	43.10	3.38	7.02	0.97	1.03	N/A
CUV	Clinuvel Pharmaceut.	1150.77	23.08	-0.90	43.09	STRONG BUY	N/A	113.69	N/A	N/A	N/A	0.07	Further Research Coverage Initiated on CLINUVEL
EHE	Estia Health Ltd	382.80	1.45	-1.02	1.57	HOLD	14.11	21.38	-36.70	-34.02	5.61	3.99	N/A
FPH	Fisher & Paykel H.	18379.24	32.51	1.91	36.00	BUY	72.19	53.14	30.39	35.85	0.84	1.04	N/A
HLS	Healius	2186.76	3.48	-0.85	3.46	HOLD	33.12	21.82	-33.18	51.75	1.29	1.81	N/A
IDX	Integral Diagnostics	818.01	4.10	-0.49	4.60	BUY	27.01	22.46	-8.82	20.28	2.39	2.75	N/A
MSB	Mesoblast Limited	1959.20	3.27	-2.10	3.60	HOLD	-18.20	-20.15	50.74	9.70	0.00	0.00	Phase 3 Trial in COVID-19 ARDS Surpasses 50% Enrollment
MVF	Monash IVF Group Ltd	249.37	0.64	-0.78	0.73	BUY	13.59	13.42	-44.41	1.31	2.03	4.72	N/A
MVP	Medical Developments	349.77	5.24	-1.69	8.61	BUY	683.18	374.29	-43.89	82.53	0.70	0.38	N/A
MYX	Mayne Pharma Ltd	537.30	0.32	0.00	0.37	HOLD	-213.33	44.14	-108.51	583.33	0.00	0.00	N/A
NAN	Nanosonics Limited	1699.67	5.61	-0.71	5.50	SELL	125.90	138.86	25.52	-9.34	0.00	0.00	N/A
OPT	Opthea Limited	818.24	3.15	3.62	4.90	BUY	-21.48	72.13	-56.03	129.77	0.00	0.00	N/A
PAR	Paradigm Bio.	677.57	2.95	-1.67	2.54	HOLD	-39.07	-20.21	-98.68	-93.38	0.00	0.00	ADDS MORE TALENTED SENIOR EXECUTIVES TO ITS TEAM
PME	Pro Medicus Limited	2891.87	27.86	0.40	29.00	HOLD	120.61	98.40	34.41	22.57	0.43	0.51	N/A
PNV	Polynovo Limited	1540.34	2.37	1.72	2.50	BUY	-568.35	455.77	10.71	224.70	0.00	0.00	N/A
RHC	Ramsay Health Care	15788.26	68.82	-0.23	70.00	HOLD	40.47	34.22	-40.63	18.25	0.95	1.31	N/A
RMD	ResMed Inc.	8804.07	24.83	0.81	26.20	HOLD	39.27	37.99	25.10	3.37	0.92	0.96	N/A
SHL	Sonic Healthcare	16419.36	34.70	0.93	35.10	BUY	31.95	24.08	-6.40	32.71	2.18	2.95	Notice of Annual General Meeting/Proxy Form
SIG	Sigma Health Ltd	614.43	0.57	-1.72	0.72	BUY	44.99	16.49	-70.42	172.85	3.10	0.53	N/A
SPL	Starpharma Holdings	600.10	1.49	-0.34	2.03	STRONG BUY	-41.25	-60.61	-9.09	31.94	0.00	0.00	N/A
VRT	Virtus Health Ltd	358.54	4.46	0.00	4.00	BUY	17.58	17.47	-27.98	0.59	2.91	3.44	N/A

#### > Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AFG	Aust Finance Grp	619.96	2.29	-0.87	2.08	BUY	14.95	16.24	11.33	-7.94	3.73	4.06	N/A
ANZ	ANZ Banking Grp Ltd	53910.23	19.50	2.74	20.00	BUY	14.47	12.82	-39.73	12.86	2.93	4.07	N/A
BEN	Bendigo and Adelaide	3397.20	6.59	2.81	6.83	SELL	11.41	12.99	-28.57	-12.13	5.56	3.88	N/A
BOQ	Bank of Queensland.	2862.31	6.40	1.59	6.00	HOLD	13.57	13.74	-40.13	-1.22	1.44	4.24	N/A
CBA	Commonwealth Bank.	121720.75	69.38	1.12	67.56	HOLD	16.59	17.79	-14.18	-6.79	3.91	3.66	2020 Annual General Meeting
GMA	Genworth Mortgage	643.52	1.67	7.05	2.37	HOLD	-10.67	12.85	-156.91	183.07	0.75	4.34	N/A
MYS	MyState Limited	348.80	3.83	1.06	4.30	BUY	11.30	10.51	-0.59	7.45	6.51	6.73	N/A
NAB	National Aust. Bank	62478.87	19.35	1.90	20.50	BUY	15.12	13.33	-30.54	13.44	3.21	4.21	N/A
VUK	Virgin Money Uk PLC	1472.92	1.66	7.47	1.80	HOLD	18.11	8.90	-80.77	103.34	0.00	0.88	N/A
WBC	Westpac Banking Corp	66996.75	18.96	2.21	19.80	BUY	20.07	12.85	-52.33	56.18	1.58	4.21	N/A

#### > Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AEF	Australian Ethical	516.98	4.51	-1.96	-	- Kating	N/A	N/A	N/A	N/A	N/A	N/A	Change of Substantial Holding for BTH
AMP	AMP Limited	4862.79	1.42	0.35	1.55	HOLD	14.28	12.74	-43.19	12.11	7.14	4.03	N/A
ASX	ASX Limited	15934.82	83.13	1.00	73.00	SELL	32.02	33.37	1.34	-4.05	2.81	2.70	N/A
AUB	AUB Group Ltd	1307.59	17.60	0.11	17.00	BUY	25.55	22.46	7.70	13.79	2.62	2.93	N/A
ССР	Credit Corp Group	1286.40	19.76	3.40	22.03	BUY	14.76	19.32	-5.22	-23.62	2.69	2.60	N/A
CGF	Challenger Limited	2857.85	4.20	-0.71	4.50	HOLD	8.30	10.63	-11.37	-21.93	4.55	4.93	Challenger Capital Notes Exchange Notice
CNI	Centuria Capital	1202.54	2.30	2.68	2.30	STRONG BUY	19.22	20.67	-5.77	-7.04	4.26	3.64	N/A
ECX	Eclipx Group Ltd	551.37	1.66	-3.77	1.70	BUY	13.28	12.50	17.04	6.20	0.00	1.91	N/A
FXL	FlexiGroup Limited	559.65	1.12	-1.33	1.36	HOLD	10.74	10.51	-47.24	2.18	4.37	2.38	N/A
HUB	HUB24 Ltd	1306.11	21.22	2.22	16.50	BUY	98.75	72.76	38.51	35.72	0.37	0.54	September Quarter Update
IAG	Insurance Australia	11069.91	4.90	2.30	5.80	BUY	34.47	15.92	-64.46	116.52	2.13	4.45	N/A
IFL	IOOF Holdings Ltd	2136.28	3.26	-0.91	4.61	BUY	9.81	12.35	-35.24	-20.59	8.02	5.37	N/A
JHG	Janus Henderson	1416.40	38.79	2.08	35.50	BUY	11.34	11.47	-6.96	-1.17	5.40	5.47	N/A
MFG	Magellan Fin Grp Ltd	11624.31	64.20	1.42	60.00	HOLD	26.87	26.20	18.82	2.55	3.37	3.49	N/A
MNY	Money3 Corporation	422.45	2.30	0.88	2.86	BUY	16.25	12.41	-29.34	30.98	4.35	4.86	N/A
MPL	Medibank Private Ltd	7105.33	2.63	1.94	2.80	HOLD	20.48	19.39	-22.11	5.63	4.36	4.40	N/A
MQG	Macquarie Group Ltd	46854.49	130.97	1.05	130.92	BUY	15.99	21.54	-5.84	-25.75	4.09	2.78	N/A
NGI	Navigator Global Ltd	251.33	1.54	-0.65	2.27	STRONG BUY	6.40	10.67	-14.29	-39.98	13.99	9.22	N/A
NHF	NIB Holdings Limited	1938.38	4.41	4.01	4.80	BUY	18.26	16.87	-31.17	8.23	3.86	3.60	N/A
NWL	Netwealth Group	4252.36	17.79	-0.56	13.75	HOLD	99.70	83.83	21.64	18.93	0.79	0.93	N/A
OBL	Omni Bridgeway Ltd	1011.16	3.96	-0.50	5.45	BUY	-176.00	7.83	40.94	2346.67	1.52	1.77	N/A
OFX	OFX Group Ltd	284.11	1.17	0.00	-	-	19.42	19.42	-23.57	0.00	4.29	N/A	N/A
PDL	Pendal Group Ltd	1962.64	6.09	0.16	6.89	BUY	12.82	13.62	-7.59	-5.89	6.26	6.25	N/A
PNI	Pinnacle Investment	981.09	5.22	-0.38	6.01	BUY	30.26	28.37	6.81	6.67	2.77	3.00	N/A
PPT	Perpetual Limited	1706.57	30.42	0.73	34.80	BUY	15.82	15.36	-25.03	3.01	5.65	4.79	N/A
PTM	Platinum Asset	1912.57	3.25	-0.31	3.20	SELL	12.91	15.06	-7.42	-14.27	7.60	6.44	N/A
QBE	QBE Insurance Group	13370.15	9.38	3.19	12.07	BUY	-21.91	13.23	-150.03	265.60	1.77	4.52	N/A
SDF	Steadfast Group Ltd	2987.56	3.50	1.74	3.90	BUY	22.67	20.96	12.01	8.17	2.51	2.95	N/A
SUN	Suncorp Group Ltd	11401.68	9.14	2.58	10.26	BUY	17.40	13.99	-37.70	24.44	4.02	4.97	N/A
Z1P	Zip Co Ltd.	4124.31	7.90	-1.13	8.35	HOLD	-78.51	-73.57	-262.63	-6.71	0.00	0.00	N/A

#### > Property stocks:

Code		Market Cap (\$m)	Drice (c)	Daily Price	Consensus	Consensus	2020 PE	2021 PE	2020 EPS	2021 EPS	2020 Div	2021 Div	Newsflash
_	Company Name	iviarket Cap (\$iii)	Price (\$)	Change (%)	Target Price (\$)	Rating	2020 PE	2021 PE	GROWTH	GROWTH	Yield	Yield	Newsilasii
ABP	Abacus Property Grp.	1950.52	2.94	0.34	2.90	BUY	15.76	16.23	-33.95	-2.89	6.22	5.99	N/A
ADI /	Apn Industria REIT	513.57	2.62	0.77	2.73	BUY	13.30	13.96	7.65	-4.74	6.59	6.55	N/A
ARF	Arena REIT.	907.16	2.62	-1.50	2.82	BUY	16.55	17.58	14.08	-5.87	5.35	5.46	N/A
AVN	Aventus Group	1327.95	2.40	0.84	2.50	BUY	13.68	13.38	-2.56	2.24	4.97	5.86	N/A
BWP I	BWP Trust	2620.93	4.11	0.74	3.23	SELL	22.93	22.80	-2.69	0.56	4.42	4.40	N/A
CHC	Charter Hall Group	6222.78	13.35	-0.07	13.10	BUY	19.84	25.21	45.13	-21.31	2.68	2.84	AGM Notice of Meeting and Sample Proxy Form
CIP	Centuria I REIT	1619.02	3.19	0.31	3.21	HOLD	16.99	18.08	-43.38	-6.03	5.74	5.43	N/A
CLW	Chtr H Lwr	2568.42	5.21	1.96	5.47	BUY	17.98	17.66	6.94	1.79	5.37	5.60	Successful completion of Security Purchase Plan
CMW	Cromwell Prop	2299.89	0.90	2.27	1.01	HOLD	11.60	12.90	0.96	-10.13	8.75	8.75	N/A
COF	Centuria Office REIT	1059.92	2.09	1.46	2.27	BUY	11.63	11.53	-14.55	0.83	8.50	7.94	Q1 FY21 Operating Update
CQE	Charter Hall Soc In	1019.85	2.79	-1.41	3.20	BUY	16.27	18.00	-11.06	-9.62	5.73	5.34	N/A
CQR	Charter Hall Retail	2043.98	3.62	1.12	3.55	HOLD	12.31	14.09	-5.13	-12.65	6.88	6.27	N/A
CWP	Cedar Woods Prop.	459.55	5.66	-0.88	5.80	HOLD	20.51	14.82	-57.11	38.41	3.18	3.62	N/A
DXS	Dexus	9929.94	9.20	1.10	9.57	BUY	14.87	14.96	1.18	-0.60	5.37	5.14	Appendix 3D Changes relating to buy-back
GDI (	GDI Property Grp	579.97	1.08	0.47	1.48	STRONG BUY	N/A	19.91	N/A	N/A	N/A	7.26	N/A
GMG	Goodman Group	34362.18	19.05	2.42	18.73	HOLD	33.13	30.76	12.11	7.72	1.57	1.57	Appendix 3Y
GOZ	Growthpoint Property	2685.97	3.51	0.86	3.56	BUY	15.03	14.74	1.19	2.01	6.24	5.75	N/A
GPT	GPT Group	7986.51	4.11	0.24	4.35	BUY	15.99	13.51	-20.27	18.37	4.73	5.78	N/A
HPI I	Hotel Property	492.20	3.20	2.56	3.15	BUY	16.00	16.00	2.56	0.00	6.25	6.13	N/A
IAP I	Investec Aust Prop	803.86	1.34	1.90	1.70	-	15.40	14.57	N/A	5.75	6.68	6.31	HY21 Results release date and webcast details
INA I	Ingenia Group	1502.60	4.65	1.09	5.19	BUY	22.04	21.78	10.24	1.18	2.36	2.25	N/A
LIC	Lifestyle Communit.	1059.04	10.07	-0.59	9.90	BUY	37.93	28.25	-30.86	34.27	0.60	0.57	N/A
LLC I	Lendlease Group	8162.85	12.15	2.45	13.77	BUY	85.50	18.70	-82.17	357.11	2.69	2.50	N/A
MGR	Mirvac Group	8938.25	2.30	1.32	2.41	BUY	14.62	16.30	-5.39	-10.33	4.24	4.36	N/A
NSR	National Storage	1903.08	1.90	1.34	1.83	HOLD	22.94	23.74	-16.06	-3.35	4.23	4.19	N/A
RFF I	Rural Funds Group	795.14	2.34	-0.43	2.43	BUY	15.27	15.84	10.98	-3.59	4.59	4.82	N/A
SCG :	Scentre Grp	12041.68	2.34	0.86	2.35	HOLD	15.34	12.11	-39.02	26.65	3.71	6.65	N/A
SCP 5	SCA Property Group	2422.29	2.28	1.33	2.31	HOLD	15.11	15.76	-6.21	-4.15	5.80	5.50	N/A
SGP :	Stockland	9611.26	4.12	2.23	4.02	HOLD	12.79	13.49	-9.98	-5.18	5.91	5.89	N/A
URW	Unibailrodawestfield	620.44	3.02	7.47	3.88	HOLD	4.52	4.34	-34.40	4.01	8.65	12.60	URW enters into an agreement to sell SHiFT for EUR620 Mn
vcx	Vicinity Centres	6486.99	1.43	0.35	1.38	HOLD	9.80	16.61	-18.15	-40.99	5.65	5.73	N/A
WPR 1	Waypoint REIT	2135.26	2.74	0.74	2.88	BUY	18.22	17.17	0.94	6.12	5.48	5.83	N/A

#### > IT stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price	Consensus	Consensus	2020 PE	2021 PE	2020 EPS	2021 EPS		2021 Div	Newsflash
					Target Price (\$)	Rating			GROWTH	GROWTH	Yield	Yield	
	Audinate Group Ltd	453.35	5.86	-1.68	5.75	BUY	-603.50	-145.30	-331.19	-315.35	0.00	0.00	N/A
ALU	Altium Limited	4981.94	38.26	0.58	36.30	HOLD	82.86	66.38	-23.62	24.83	1.14	1.36	N/A
APT	Afterpay Limited	26160.24	94.46	2.67	92.98	BUY	-1089.63	1186.39	-120.64	191.84	0.00	0.00	Appendix 2A
APX	Appen Limited	4405.16	36.19	-0.06	40.00	BUY	59.62	42.10	16.31	41.62	0.31	0.43	N/A
BVS	Bravura Solution Ltd	909.57	3.56	-3.26	4.80	HOLD	21.93	21.07	9.68	4.11	3.10	3.31	N/A
CDA	Codan Limited	2270.77	12.73	1.19	10.50	BUY	36.40	29.55	41.79	23.17	1.42	1.80	N/A
CPU	Computershare Ltd	7215.33	13.31	-0.22	14.21	HOLD	17.36	19.14	-24.88	-9.30	3.01	3.16	N/A
DDR	Dicker Data Limited	1479.97	8.60	0.00	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
DTL	Data#3 Limited	1082.44	7.05	0.28	4.20	HOLD	46.23	39.83	27.08	16.07	1.98	2.27	N/A
ELO	Elmo Software	537.16	6.20	-0.32	7.00	BUY	-28.52	-22.91	-93.67	-24.47	0.00	0.00	N/A
EML	EML Payments Ltd	1182.39	3.27	0.00	4.15	BUY	37.69	31.87	86.84	18.27	0.00	0.00	N/A
HSN	Hansen Technologies	805.15	4.10	1.23	4.20	BUY	20.60	16.69	17.06	23.45	1.50	2.45	N/A
IFM	Infomedia Ltd	592.84	1.59	0.32	2.00	BUY	29.26	28.73	6.74	1.85	2.61	2.56	N/A
IRE	IRESS Limited	1949.83	10.10	0.10	11.62	HOLD	26.10	24.69	-8.98	5.72	4.28	4.46	N/A
IRI	Integrated Research	640.49	3.78	1.61	4.25	STRONG BUY	27.00	24.71	11.11	9.29	2.12	2.12	N/A
LNK	Link Admin Hldg	2651.05	5.01	0.40	4.38	HOLD	19.62	22.38	-31.34	-12.31	2.35	2.27	N/A
MP1	Megaport Limited	2444.95	15.98	0.95	17.15	BUY	-66.58	-83.58	2.17	20.33	0.00	0.00	N/A
NEA	Nearmap Ltd	1240.57	2.48	-1.98	3.13	BUY	-30.62	-41.94	-636.36	27.00	0.00	0.00	Annual Report to shareholders
NXT	Nextdc Limited	5998.37	13.60	3.34	13.40	BUY	-363.73	-1460.79	-169.38	75.10	0.00	0.00	N/A
TNE	Technology One	2704.43	8.38	-1.06	8.48	HOLD	41.87	37.55	14.69	11.49	1.53	1.75	N/A
TYR	Tyro Payments	1998.59	3.91	-2.25	3.50	HOLD	-88.20	-117.59	N/A	24.99	0.00	0.00	N/A
WTC	WiseTech Global Ltd	8780.27	28.11	3.65	26.00	HOLD	128.80	102.31	21.32	25.89	0.12	0.16	N/A
XRO	Xero Ltd	16408.53	116.92	1.78	85.00	HOLD	1034.51	443.86	423.74	133.07	0.00	0.00	N/A

#### > Communication stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
CAR	Carsales.Com Ltd.	5466.52	22.35	0.72	19.17	HOLD	45.62	38.86	-9.23	17.38	1.86	2.13	N/A
CNU	Chorus Limited	3609.27	8.17	0.62	-	-	72.85	76.74	-6.84	-5.07	2.76	2.87	Commerce Commission releases final IM decisions
DHG	Domain Holdings Aus	2302.00	3.93	-0.25	3.50	HOLD	128.26	74.79	-57.11	71.51	0.77	0.84	N/A
EVT	Event Hospitality	1489.45	9.30	0.65	9.35	BUY	55.19	-310.00	-75.79	-117.80	2.26	1.67	N/A
NEC	Nine Entertainment	3325.52	1.99	2.05	2.05	BUY	22.73	22.25	-36.02	2.15	3.51	3.22	N/A
NWS	News Corp	918.68	19.89	0.91	25.00	BUY	80.23	55.57	-59.05	44.37	1.29	1.48	N/A
OML	Ooh!Media Limited	855.13	1.42	-2.08	1.25	BUY	-53.60	35.73	-116.49	250.00	0.00	0.42	N/A
REA	REA Group	15771.52	120.80	0.89	108.00	HOLD	60.16	52.31	-15.40	15.01	0.87	1.00	N/A
SEK	Seek Limited	8275.03	23.59	0.64	20.45	HOLD	80.72	174.35	-47.41	-53.70	0.74	0.41	N/A
SLC	Superloop Limited	332.94	0.90	-1.10	1.23	BUY	-9.62	-13.72	-30.69	29.91	0.14	0.11	N/A
SPK	Spark New Zealand	8037.12	4.34	0.00	-	HOLD	20.67	21.28	2.42	-2.86	5.41	5.16	Spark announces resignation of Ido Leffler from Spark Board
SXL	Sthn Cross Media	435.95	0.17	0.00	0.18	HOLD	7.11	12.31	-67.42	-42.24	7.27	0.00	N/A
TLS	Telstra Corporation.	33063.37	2.89	3.96	3.50	BUY	15.67	21.18	-9.31	-26.02	5.51	5.28	Results of 2020 Annual General Meeting
TPG	TPG Telecom Limited	13945.06	7.48	-0.27	8.71	HOLD	50.85	37.57	N/A	35.35	0.82	1.63	N/A
UWL	Uniti Group Ltd	673.30	1.37	1.11	1.94	STRONG BUY	27.72	20.84	354.73	33.02	0.00	0.00	OPC: Announcement re matching rights
voc	Vocus Group Ltd	2273.65	3.63	-0.82	3.40	HOLD	21.35	21.12	4.41	1.09	0.00	0.00	N/A
VRL	Village Roadshow Ltd	419.90	2.19	1.86	2.20	HOLD	-12.17	-18.37	-254.28	33.78	0.46	0.00	N/A

#### > Utility stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE		2021 EPS GROWTH		2021 Div Yield	Newsflash
AGL	AGL Energy Limited.	8317.50	13.59	1.80	14.47	HOLD	10.85	13.70	-19.06	-20.81	7.03	7.21	N/A
APA	APA Group	12506.87	10.90	2.83	11.24	HOLD	41.22	41.70	2.37	-1.13	4.59	4.61	N/A
AST	AusNet Services Ltd	7393.51	2.00	1.27	1.90	HOLD	27.06	27.77	5.46	-2.58	5.05	4.63	N/A
SKI	Spark Infrastructure	3632.51	2.13	1.91	2.28	HOLD	46.43	58.09	-23.90	-20.07	6.46	5.77	N/A

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