

Corporate Results Monitor

FNArena's All-Year Round Australian Corporate Results Monitor.

Currently monitoring February 2022.

TOTAL STOCKS:			42
Beats 23	In Line 12	Misses 7	
54.8%	28.6%	16.7%	
Total Rating Upgrades:			7
Total Rating Downgrades:			3
Total target price movement in aggregate:			- 1.23%
Average individual target price change:			0.69%
Beat/Miss Ratio:			3.29

Latest							
Company	Result	Upgrades	Downgrades	Buy/Hold/Sell	Prev Target	New Target	Brokers
ACF - Acrow Formwork and Construction Services	BEAT	0	0	1/0/0	0.64	0.72	1
Acrow Formwork and Construction Services reported earnings comfortably above Morgans' forecast, and FY guidance has been upgraded for the third time since the August result release. Earnings were driven organically, margins rose despite supply challenges and the pipeline remains strong. Trading on an 8.3x FY22 PE multiple and offering a 4.7% yield, the broker continues to see valuation as attractive, noting the company offers leverage to increased infrastructure activity over the longer term.							
AGL - AGL Energy	BEAT	0	0	2/3/0	7.39	7.62	6
AGL Energy's result beat consensus as the company took advantage of generation outages at two major competitors. The low end of the FY22 guidance range has been lifted, but not the top, suggesting the second half will be lower by comparison. The company noted the demerger process is on schedule for the end of the FY, and has named its price. The question is as to whether the two diametrically opposed businesses, from an ESG standpoint, will attract investors before they have been separated. Hold ratings reflect uncertainty.							
AMP - AMP	BEAT	0	0	0/3/1	1.03	1.08	5
For a company that posted a clear beat on profit, AMP has struggled to draw any excitement out of brokers. The beat was due to faster than expected mortgage growth in the Bank and improved operating leverage in Wealth. It still looks like a tough year ahead, Citi (Hold) suggests, with Private Markets in transition and only Wealth Management set to deliver much in the way of earnings growth. The upcoming demerger will lower costs, but probably not in 2022. Morgan Stanley (Hold) sums up views by cautioning the company offers a wide risk-reward scenario, with a broad range of potential outcomes. UBS (Sell) is not convinced the announced demerger plan for PrivateMarketsCo will unlock value for shareholders.							
ASX - ASX	IN LINE	0	0	1/2/4	80.21	81.86	7

The ASX result was roughly in-line with forecasts, and seen as broadly strong overall. Record new listings were partly offset by lower futures and derivatives volumes. Most brokers were disappointed with an increase in expense guidance, and there are differing views on the impact of the CEO's departure. Destabilising or offering opportunity? Brokers agree ASX is a quality company, delivering strong results and the longer term optionality of revenue diversification from new adjacencies. However, based on a slow earnings growth profile, most see the stock as fully priced.

CIM - Cimic Group	MISS	0	0	0/2/0	25.37	17.43	2
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Cimic Group's profit result was a miss versus estimates, and was at the bottom end of the prior guidance range. However 2022 guidance represents 5%-14% growth year on year. The company is targeting cash flow above 80% for 2022 having overcome some of the pressures of the last two years. Achieving this could be a positive catalyst. Contract wins in the second half appear to reflect covid delayed work, and give the company a robust pipeline.

DOW - Downer EDI	MISS	0	1	3/2/0	6.42	6.18	5
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Consensus has Downer EDI's result as a miss, leading Macquarie (Buy) to suggest the company remains a recovery play. Covid and weather disruptions were to blame and as covid issues are ongoing, management has withdrawn guidance. UBS (Buy) nevertheless believes the market was not paying attention, and consensus was too high. While management expects labour problems to ease in the second half, Credit Suisse does not find the stock's current pricing low enough to reap value once normalisation occurs, and downgrades to Hold. Buy-raters are otherwise upbeat. Extra impetus is expected from the energy transition.

MGR - Mirvac Group	IN LINE	1	0	3/1/0	3.11	3.09	4
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Mirvac's result was in line with forecasts, and FY guidance was reiterated. This disappointed a market looking for an upgrade. Citi believes that operationally, the development business is performing well, offsetting near term covid impacts on the investment portfolio. On share price weakness, Citi upgrades to Buy. Morgan Stanley (Buy) sees a future with competitive advantages in apartments, and commercial development profit potential in the medium term. Credit Suisse (Buy) expects larger commercial projects to provide meaningful medium and long term earnings potential, but these would require capital partnership.

NST - Northern Star Resources	IN LINE	0	0	3/1/0	11.96	11.51	4
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While Northern Star Resources' result appears a miss at the headline, brokers point out the inclusion of a non-cash inventory adjustment in cost of goods sold has allowed the company to understate earnings and therefore dividends. We'll thus call it in-line. No change was made to FY22 guidance although management warned labour shortages could be exacerbated by growing covid impacts in WA. Ord Minnett (Buy) believes an opportunity has been presented by the recent sector-wide pullback.

VSL - Vulcan Steel	BEAT	0	1	1/1/0	9.55	10.00	2
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Vulcan Steel beat broker forecasts and FY guidance was upgraded for the second time. Cash flow was weak as the company sought to build inventory to combat supply shortages. UBS warns this could backfire as the broker expects lower steel prices in the second half. UBS still retains Buy, but Credit Suisse downgrades to Hold, suggesting supply chain constraints and rising input prices could persist for 6-12 months, and remaining wary of where margins might normalise.

Previous Corporate Results Updates

Company	Result	Upgrades	Downgrades	Buy/Hold/Sell	Prev Target	New Target	Brokers
AQZ - Alliance Aviation Services	MISS	0	0	3/0/0	5.20	4.95	3

Alliance Aviation Services clearly missed forecasts, attributed to higher operational costs and volatility in fly in-fly out demand due to covid. Expenses are also elevated due to fleet expansion. While higher costs are expected to persist in the second half, brokers agree Alliance is an FY23 story, as said fleet expansion will lead to earnings growth. Credit Suisse thus suggests share price weakness provides an attractive opportunity. Covid has delayed the ramp-up in usage by Qantas by three to six months, though a lift is expected in early April.

AMC - Amcor	MISS	0	0	4/2/0	18.30	18.30	6
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Amcor posted positive earnings but slightly missed broker forecasts. Supply chain and raw material cost challenges were anticipated but hit a bit harder than feared. That said, brokers laud a pretty resilient performance under the circumstances and management believes pressures will ease in coming months. In a show of confidence, Amcor has increased its buyback target to \$US600, from US\$400m. Brokers are attracted to the company's defensive profile, scale, earnings and cash flow.

BAP - Bapcor	IN LINE	1	0	5/1/0	8.39	7.99	6
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Despite a weak share price response, Bapcor reported largely in-line with forecasts, and beat Credit Suisse, in the face of store closures, higher costs, supply-chain disruptions and investment in a new head office and Victorian distribution centre. Brokers thus see a credible result. The departure of the CEO may not have been well-received, and Morgan Stanley (Hold) notes flat FY22 guidance is inclusive of acquisitions, suggesting lower organic growth. Ord Minnett sees the worst as being out of the way and upgrades to Buy.

BWP - BWP Trust	IN LINE	0	0	0/1/2	3.79	3.82	3
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BWP Trust reported in-line with forecasts and maintained FY22 dividend guidance as being similar to FY21. Bunnings warehouses are largely covid-resilient but a 14% jump in net tangible asset value actually presents a headwind, as fees are based on portfolio value. Some 30% of leases expire between now and June 2025 and currently 8 of 75 Bunnings locations are vacant or will be shortly, with only one showing repurpose possibility. Brokers prefer REIT exposure elsewhere.

CNI - Centuria Capital	BEAT	0	0	2/0/0	3.39	3.53	2
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Centuria Capital Group reported earnings well above broker forecasts driven by better than expected performance fees and growth in assets under management, which have also led to an FY guidance upgrade. Management noted the second half is off to a good start with sharply higher AUM and with \$1.1bn in acquisitions set to settle in the period. Morgan Stanley warns flow of capital into real estate may lose some tailwinds as interest rates hike and deposit rates increase, giving investors other yielding options. But alleviating some of these risks is the group's clear property strategy, its small asset under management base and its potential to ramp up its platform into emerging healthcare and agricultural segments.

CIP - Centuria Industrial REIT	BEAT	0	0	3/2/0	4.03	4.21	5
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Centuria Industrial REIT's first half funds from operations were up 3.7% year on year and a slight beat of forecasts. FY22 FFO guidance was ticked up to 18.2c from 18.1c, but the REIT expects an increase in the average cost of debt from 1.8% in the first half to 2.6% in the second, implying flat FFO growth in the second half despite underlying growth. Brokers nevertheless see more upside than downside risk going forward. Credit Suisse notes it will take time for the company to capture positive market rent reversion given its lease expiry profile, but notes the balance sheet has room for further acquisitions to boost earnings.

COF - Centuria Office REIT	IN LINE	2	0	3/0/0	2.48	2.51	3
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Despite suffering a decline in funds from operations half on half, Centuria Office REIT appeared at face value to have beaten forecasts, until it was realised a large second half rental payment was actually paid in the first half. FY guidance is subsequently unchanged. Pleasingly, occupancy rose to 94% from 91% in the pandemic trough and while there are upcoming expiries to deal with, it looks like the worst is over, Morgan Stanley suggests. Morgans and Credit Suisse upgrade to Buy.

CIA - Champion Iron	BEAT	0	0	2/0/0	6.90	6.90	2
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Champion Iron reported a solid operating performance in the December quarter, with production and shipments remaining above Bloom Lake phase 1 nameplate capacity, albeit higher freight rates impacted on earnings. The miner remains funded for the Bloom Lake phase 2 expansion, which will double capacity. Meanwhile, a surprise 10c (CAD) dividend was announced. Macquarie expects a 20-30% payout ratio going forward.

CLW - Charter Hall Long WALE REIT	IN LINE	0	0	4/0/0	5.50	5.56	4
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Charter Hall long WALE REIT posted a result largely in-line with broker forecasts, reinforcing the security of the REIT's long lease income and tenant quality. While brokers forecast earnings growth ahead, this may be partially offset by a rising debt cost as the REIT rolls over hedges and the floating rate increases. There's room on the balance sheet for acquisitions, but not much around. Capital management is thus a possibility if the share price drops further below net tangible asset value, already at a -17% discount.

CBA - CommBank	BEAT	0	0	0/2/5	89.21	91.48	7
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Commonwealth Bank's first half profit took everyone by surprise, thanks to higher revenues, lower expenses and a provision return. On the other hand, the decline in net interest margin was greater than brokers feared. From here management and brokers expect a further NIM decline in the second half, before stabilising in FY23. Any RBA rate rises in the second half will be a positive, but not immediately. While CBA again proved to be the superior major, brokers will now and forever more consider the stock to be overvalued against peers, despite an anticipated \$2bn buyback being brought forward.

CPU - Computershare	BEAT	0	0	3/1/2	20.44	22.90	6
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Computershare's result either met or beat forecasts but an unexpected 7% increase to FY guidance cements a beat, attributed to increased expectations for margin income and a better than expected performance from the Wells Fargo Corporate Trust Business. The upgrade confirms strong operating trends across the group and a successful start to the Corporate Trust acquisition, and includes a forecast 25bp Fed rate hike in April (when the world expects March, and maybe even 50bp). A spread of ratings reflects disagreement on current valuation.

CCP - Credit Corp	IN LINE	0	0	3/0/0	35.93	37.37	3
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Credit Corp's result was a miss, due to higher than expected upfront loan provisioning. As this is due to accelerated volumes over November and December, it is in effect a positive "miss" and the result was otherwise roughly in line with forecasts. Macquarie sees growth opportunities ahead as currently soft PDL conditions normalise, backed by cash flow and balance sheet capacity. The company's US market share has doubled over the past couple of years to 10%. Management upgraded its FY22 purchased debt ledger (PDL) acquisition guidance, which includes Radio Rentals, which would be the highest level of annual capital deployment in the company's history.

DXC - Dexu Convenience Retail REIT	IN LINE	0	0	1/0/0	4.00	4.11	1
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Dexu Convenience Retail REIT just recently upgraded guidance hence its first half result held no surprises for Morgans. FY22 funds from operations are guided to be 5.5% up on last year. Portfolio metrics remain solid, the broker suggests, the REIT trades at a 6% yield, a buyback is underway and management is considering divestments and asset recycling.

DXI - Dexus Industria REIT	BEAT	0	0	2/0/0	3.56	3.62	2
Dexus Industria REIT's result beat Macquarie, while Morgans doesn't quantify, after a busy period featuring strong leasing activity and equity-funded acquisitions. FY guidance is unchanged but Macquarie suggests upside risk thanks to strong net property income, appreciating the REIT's deployment of capital, below-target gearing, a -7% discount to net tangible asset value and a possible buyback on the cards. Morgans sees an attractive distribution yield backed by solid underlying portfolio metrics and near/medium term growth opportunities from the pipeline of developments.							
EHE - Estia Health	IN LINE	0	0	0/1/0	2.43	2.30	1
Estia Health's first half result met Macquarie's forecasts but spot occupancy trends eased in December and January, suggesting weakness ahead. The broker tempers its views accordingly and takes a conservative approach to covid, cutting earnings forecasts by -10-12% in FY22-23.							
GUD - G.U.D. Holdings	BEAT	0	0	5/0/0	14.84	15.65	5
GUD Holdings beat revenue forecasts and solidly beat earnings on a surprise increase in margins in times of supply shortages and higher costs. This was put down to a strategy to build inventories, at the cost of cash conversion, to ensure ongoing customer service, which has resulted in increased market share and price increases. Auto was the clear driver, with Water again disappointing. Given robust momentum in Auto, and the benefits to be provided by recent acquisitions, brokers believe FY guidance to be too conservative and anticipate an upgrade in the near term.							
HRL - HRL	MISS	0	0	1/0/0	0.15	0.14	1
While Morgans noted solid revenue growth within HRL Holdings' first half results, profitability was impacted by softer demand in honey and dairy, accelerated capacity investment and covid challenges in the company's key NZ market. Nonetheless, the broker expects upside from the company's three year organic growth strategy and M&A ambitions. Should the latter not pan out, at current valuation levels there's considered potential for the company itself to be acquired.							
IEL - IDP Education	BEAT	0	0	3/1/0	36.61	36.80	4
IDP Education's result met or beat forecasts, in Morgan Stanley's (Buy) case substantially. IELTs saw a significant growth in volumes thanks to the new Indian business, offset by softer pricing. Student placement volumes were flat but management expects a strong rebound in Australian student placements from the second half, and Morgans (Hold) expects a return to pre-covid volumes by FY23. IDP should benefit from the reopening of borders, given the company has a strong presence in India, and brokers forecast a very solid compound annual growth rate over the next few years.							
IGO - IGO	BEAT	0	0	2/0/1	10.68	12.83	4
After a mixed December quarter, in which the Nova project performed well on both production and costs but Greenbushes was low on production and high on costs, higher than expected realised pricing drove a first half earnings beat. Updated reserves from Greenbushes suggest mine life upwards of 25 years, and higher capex guidance is a pull-forward rather than an increase, management explained. Credit Suisse (Buy) believes IGO can capitalise on strong lithium demand in the medium term and expects peak pricing in FY23 as the company ramps up production. Morgan Stanley (Sell) is the outlier. No news on the proposed Western Areas merger.							
IMD - Imdex	BEAT	0	0	1/1/0	3.00	3.20	2

Imdex' first half revenue and earnings beat Macquarie (Buy) by 13%, with revenue up a record 35%, but the result was in line with UBS (Hold). The second half has also started well, with strong underlying demand in all regions. Higher capex underpins further fleet growth. The outlook remains strong, underpinned by favourable industry conditions and the company's ongoing investment across the business and its core growth pillars. UBS points out an uplift in costs was reflective of a pull-forward of investment (largely headcount) to support the growing revenue base, rather than general cost inflation.

JHX - James Hardie Industries	BEAT	0	0	4/2/0	56.95	56.95	6
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James Hardie's quarterly result was largely in line with forecasts, with European volumes offsetting surging energy costs. Short-term guidance was upgraded modestly, but drawing all the attention was maiden FY23 guidance, which surprised to the upside and underscores management confidence, being this early. Nor does guidance much take account of product innovation upside. To this end, capex has been boosted through to FY26, but the more prescient risk is rising US interest rates leading to a (potential) housing slowdown.

JHG - Janus Henderson	IN LINE	0	1	0/3/0	59.58	54.13	3
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Janus Henderson's quarterly earnings beat broker forecasts, but based on weak broker outlooks and management guidance, we'll net out to in-line. The fund manager has guided to above-consensus expense growth in the low teens and a significant deterioration of Fulcrum fees, and noted -US\$2.2bn in outflows from the Balanced Fund so far this quarter. Macquarie downgrades to Hold after a recent share price outperformance relative to peers and with the prospect of a weaker equity performance accelerating outflows.

KPG - Kelly Partners	BEAT	0	0	0/1/0	3.44	4.30	1
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Kelly Partners reported an 18% year on year increase in first half profit, driven by strong revenue growth. Management's FY24 profit target has been maintained, which Morgans believes looks achievable. Given market size and fragmentation, ongoing consolidation provides longevity and consistency to the company's growth profile, the broker notes. Five "tuck-in" and one marquee acquisition were completed in the half and the pipeline appears stronger post-covid. The broker does not qualify the result, but given a big jump in target we'll assume a beat.

MP1 - Megaport	IN LINE	0	0	3/2/0	19.01	18.49	5
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Megaport's headline numbers had been pre-released but the full result still met with mixed broker reactions. Three brokers, all on Buy, were very upbeat while Ord Minnett (Hold) declared a sharp miss, given an increase in operating expenditure and the company's shift to an indirect sales channel. Management expects its investment will pay off by the second half to provide maiden positive earnings but brokers see this as a bit ambitious, preferring an FY23 forecast. Industry feedback suggests the company has superior technology and the right partnerships with leading industry players.

MIN - Mineral Resources	MISS	0	0	1/1/1	57.54	53.57	3
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As misses go they don't come much worse than that of Mineral Resources, which reported earnings -40%-50% below broker forecasts due to spiralling costs for iron ore and lithium and lower iron ore revenues. Mercifully, mineral services performed well. FY production guidance has been maintained but capex guidance has been increased across all assets. No dividend was declared. Macquarie (Buy) expects cost pressures and discounting in iron ore will subside and that iron ore and lithium prices should continue to find support. Ord Minnett (Sell) disagrees on iron ore.

NWS - News Corp	BEAT	0	0	4/0/0	39.88	41.88	4
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News Corp's quarterly result beat forecasts, with News Media enjoying a strong jump in earnings thanks to new Facebook and Google licencing deals. The beat was nonetheless elevated by cost controls that are largely one-off. Looking ahead, real estate will come up against a slowing US housing market and tough comparables, but earnings upside exists from continued execution of the Dow Jones' Professional Information Business, and Risk & Compliance in particular. Brokers agree valuation remains attractive.							
NCK - Nick Scali	BEAT	0	0	2/0/0	16.15	16.55	2
Despite the headwinds, Nick Scali delivered first half sales in line with Macquarie's forecast but well ahead of Citi. Brokers expect supply chain pressure to persist and shipping costs to remain elevated in the coming half, although the company expects to pass on some costs to the consumer. Supply chain delays have driven Nick Scali's unfulfilled orders to around \$210m in January, compared to \$174m in December. The company's order book now represents more than 85% of its second half sales forecast, so delivery will be key to targets.							
PNI - Pinnacle Investment Management	BEAT	1	0	3/0/0	16.40	15.45	3
Pinnacle Investment Management's result beat all forecasts, and has prompted an upgrade to Add from Morgans. Brokers continue to see a healthy growth outlook, irrespective of share market volatility. While recent volatility has the potential to disrupt flows momentum, non-equity funds are experiencing solid retail inflows. Ord Minnett is forecasting an 18% compound annual growth rate over the next two years, and M&A remains a possibility given cash on the balance sheet.							
REA - REA Group	BEAT	0	0	3/4/0	167.41	162.84	7
REA Group's result beat consensus on a surprise 37% year on year increase in revenue, or 25% ahead of acquisitions, albeit higher costs weighed on earnings. But after a solid first half, risks to a similar performance loom in the second half. REA posted a stellar second half FY21, so will be cycling tough comparables. Elections always subdue activity in real estate for a period, and there's always the threat of regulatory intervention to curb soaring house prices. It is these risks that keep four of seven brokers on Hold.							
RMD - ResMed	MISS	1	0	5/1/0	39.27	38.24	6
ResMed's result goes down as a miss, as supply chain disruptions and elevated freight and manufacturing costs impacted gross margins in the Devices segment. But all bar one broker remains very upbeat on the stock, and on share price weakness Citi upgrades to Buy. Supply issues are expected to ease by FY23, and ResMed will continue to gain market share over that period on competitor Philips device recall woes. Management remains confident it can achieve FY22 guidance after re-engineering and re-purposing products and components within the devices to increase supply. Morgan Stanley (Hold) is less confident, worried more about rising bond yields.							
SCP - Shopping Centres Australasia Property	BEAT	0	0	0/4/0	2.98	3.05	4
SCA Property Group's result beat all comers and FY earnings guidance has been upgraded. Acquisitions and lower than expected covid rent relief were the drivers. Specialty and supermarket sales are trading 8% ahead of pre-covid levels, suggesting an upside risk to net tangible assets, and there is room on the balance sheet for further acquisitions. Rent collections of 96% were considered solid and the new joint venture with the Singaporean government, "is set to impress", suggests Morgan Stanley. Earnings are highly predictable and growth modest, hence the market has the REIT at fair value.							
SUN - Suncorp Group	BEAT	1	0	5/2/0	13.24	13.70	7

Bankinsurer Suncorp's result beat most forecasts on earnings and dividend. The Australian general insurance business was strong and the underlying insurance margin rose. The bank benefitted from provision releases, but there were offsets in elevated expenses and pressure on bank margins. The question again arises as to whether Suncorp would be better off selling the bank, but management is pursuing cost reductions instead. Solid business momentum and cost-outs into FY23 lead Morgans to upgrade to Add. The balance sheet provides room for capital returns.


TPW - Temple & Webster	BEAT	0	0	3/1/0	14.11	12.26	4
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There was concern over decelerating growth for Temple & Webster heading into the company's result, but growing active customers and higher repeat customers drove the numbers to a beat. Customers were shopping more often and spending more, plus supply-chain diversity helped cushion the company from the worst of covid. Big fan Morgan Stanley (Buy) continues to believe Temple & Webster is a leader in a structural growth market and on track to reach \$1bn in revenue in four to five years. Brokers have nonetheless cut targets due to higher reinvestment guided for the second half.

Total: 33

ASX50 TOTAL STOCKS:			9	ASX200 TOTAL STOCKS:			29
Beats	In Line	Misses		Beats	In Line	Misses	
4	3	2		15	9	5	
Total Rating Upgrades:			3	Total Rating Upgrades:			5
Total Rating Downgrades:			0	Total Rating Downgrades:			2
Total target price movement in aggregate:			1.61%	Total target price movement in aggregate:			- 1.33%
Average individual target price change:			1.45%	Average individual target price change:			- 0.08%
Beat/Miss Ratio:			2.00	Beat/Miss Ratio:			3.00

Yet to Report

 Indicates that the company is also found on your portfolio

Monday	Tuesday	Wednesday	Thursday	Friday
7 February	8 February	9 February	10 February	11 February
IMD H1 earnings result	CLW H1 earnings result 	ACL earnings result	ACF earnings result	ARF H1 earnings result
JHX quarterly earnings	CPU earnings result	AQZ earnings result	AGL earnings result	AVH earnings result
KPG earnings result	DXC earnings result	BAP earnings result	AMP earnings result	BBN earnings result
	GUD earnings result 	BWP H1 earnings result	ASX earnings result	IAG earnings result
	SCP H1 earnings result	CBA H1 earnings result	CIM earnings result	
	SUN earnings result	CNI H1 earnings result	DOW earnings result	
		DXI earnings result	MGR earnings result	
		IEL earnings result	NST earnings result	
		MIN earnings result	URW earnings result	
		MPI earnings result		
		NST earnings result		

		TPW earnings result		
Monday	Tuesday	Wednesday	Thursday	Friday
14 February	15 February	16 February	17 February	18 February
AZJ earnings result	AMS earnings result	ARB earnings result	ABP H1 earnings result	HCW earnings result
BEN earnings result	ANN earnings result	BRG earnings result	BLX earnings result	ING earnings result
BLD earnings result	BHP earnings result	CL1 earnings result	CDA earnings result	LOV earnings result
BPT earnings result	CQR earnings result	CSL earnings result	CGF earnings result	MLG earnings result
CAR earnings result	DXS earnings result	CTD earnings result	CQE H1 earnings result	PPE earnings result
EML earnings result	ELO earnings result	EBO earnings result	CWN earnings result	QBE earnings result
GMG earnings result	GWA earnings result	EVN earnings result	CWP earnings result	RFF earnings result
GPT H1 earnings result	LIC H1 earnings result	FBU earnings result	CWY earnings result	
JBH earnings result	SEK earnings result	FMG earnings result	DHG earnings result	
MCR earnings result	SGM earnings result	GMG earnings result	DTL H1 earnings result	
NEA earnings result	SWM earnings result	INA earnings result	EVT earnings result	
PPS H1 earnings result	TGR earnings result	MNY earnings result	GDF earnings result	
SKC earnings result	VRT earnings result	NEA earnings result	GOZ earnings result	
		NWL earnings result	HPI H1 earnings result	
		ORA earnings result	IPH earnings result	
		ORG earnings result	IRE earnings result	
		PME earnings result	MFG earnings result	
		PSQ earnings result	MVF earnings result	
		RBL earnings result	NCM earnings result	
		RDY earnings result	PWH earnings result	
		STO earnings result	RIC earnings result	
		TWE earnings result	S32 earnings result	
		VCX earnings result	SGR earnings result	
			SIQ earnings result	
			TAH earnings result	
			TCL earnings result	
			TLS earnings result	
			TRS earnings result	
			WES earnings result	
			WHC earnings result	
			WPL earnings result	
Monday	Tuesday	Wednesday	Thursday	Friday
21 February	22 February	23 February	24 February	25 February
A2M earnings result	ABC earnings result	AIM earnings result	360 earnings result	AFG H1 earnings result
ADH earnings result	AUB earnings result	ANP earnings result	AIA earnings result	AKE earnings result
ALD earnings result	AVN H1 earnings result	APA earnings result	ALG earnings result	ALK earnings result
ALU earnings result	AWC earnings result	AVG earnings result	ALX earnings result	ASB earnings result
AMA earnings result	AX1 earnings result	CMW earnings result	APE earnings result	BBT earnings result
ASG earnings result	BST earnings result	CQR H1 earnings result	APX earnings result	BKG earnings result
BSL earnings result	CGC earnings result	CRN earnings result	BEX earnings result	BVS earnings result
BUB earnings result	COH earnings result	DMP earnings result	BGA earnings result	BWX earnings result
CNU earnings result	COL earnings result	DRR earnings result	BKL earnings result	CRN earnings result
COE earnings result	GEM earnings result	FCL earnings result	BBX earnings result	DBI earnings result
CUV earnings result	HDN H1 earnings result	HLS earnings result	CAJ earnings result	DDH earnings result
EDV earnings result	HUB earnings result	JLG earnings result	CCX H1 earnings result	EQT earnings result
HLO earnings result	JDO earnings result	MGX earnings result	CHC H1 earnings result	FDV earnings result
IDX earnings result	JIN earnings result	MHJ earnings result	EPY earnings result	GMA earnings result
IPD earnings result	MME earnings result	MLG earnings result	FLT earnings result	GNX earnings result
LLC earnings result	MND earnings result	MX1 earnings result	HPG earnings result	GQG earnings result
NHF earnings result	NAN earnings result	NIC earnings result	IFL earnings result	HMC earnings result
OZL earnings result	PSI earnings result	NTD earnings result	ILU earnings result	HVN earnings result
PLS earnings result	PWR earnings result	NXT earnings result	KAR earnings result	IFM earnings result
PWH earnings result	SOM earnings result	PNV earnings result	KLS earnings result	LAU earnings result
RWC earnings result	STP earnings result	PTB earnings result	LFG earnings result	LVT earnings result
SFR earnings result				M7T earnings result

SHL earnings result	SVW earnings result	PTM earnings result	LGL earnings result	MPL earnings result
SUL earnings result	SWP earnings result	RIO earnings result	LNK earnings result	MSV earnings result
SXY earnings result	WSA earnings result	RMS earnings result	LOV earnings result	MTO earnings result
TYR earnings result		SBM earnings result	MDC earnings result	MYX earnings result
		SCG earnings result	MGH earnings result	NVX earnings result
		SDF earnings result	NEC earnings result	PBH earnings result
		SGP H1 earnings result	NSR earnings result	PNV earnings result
		SPK earnings result	NTO earnings result	SHJ earnings result
		SYD earnings result	OTW earnings result	TSI earnings result
		UNI earnings result	PAR earnings result	
		UWL earnings result	PPT earnings result	
		WGN earnings result	PRU earnings result	
		WOR earnings result	QAN earnings result	
		WOW earnings result	QUB earnings result	
		WOW earnings result	REH earnings result	
		WSP earnings result	RHC earnings result	
		WTC H1 earnings result	RMC earnings result	
			RRL earnings result	
			RSG earnings result	
			SLC earnings result	
			SLH earnings result	
			SLK earnings result	
			SLR earnings result	
			SXL earnings result	
			TLX earnings result	
			TPG earnings result	
			VEA earnings result	
			VVA earnings result	
			ZIP earnings result	
Monday	Tuesday	Wednesday	Thursday	Friday
28 February	1 March	2 March	3 March	4 March
AMX earnings result		BOE earnings result		
AUA earnings result				
BOQ earnings result				
CBL earnings result				
CHL earnings result				
DBI earnings result				
DEL earnings result				
DTC earnings result				
IME earnings result				
IVC earnings result				
SLA earnings result				
TRP earnings result				
WPR earnings result				

Listed Companies on the Calendar

Date	Code		Date	Code		Date	Code	
24/02/2022	360	earnings result	17/02/2022	DTL	H1 earnings result	16/02/2022	NWL	earnings result
21/02/2022	A2M	earnings result	08/02/2022	DXC	earnings result	23/02/2022	NXT	earnings result
22/02/2022	ABC	earnings result	09/02/2022	DXI	earnings result	16/02/2022	ORA	earnings result
17/02/2022	ABP	H1 earnings result	15/02/2022	DXS	earnings result	16/02/2022	ORG	earnings result
10/02/2022	ACF	earnings result	16/02/2022	EBO	earnings result	24/02/2022	OTW	earnings result
09/02/2022	ACL	earnings result	21/02/2022	EDV	earnings result	21/02/2022	OZL	earnings result
21/02/2022	ADH	earnings result	15/02/2022	ELO	earnings result	24/02/2022	PAR	earnings result
25/02/2022	AFG	H1 earnings result	14/02/2022	EML	earnings result	25/02/2022	PBH	earnings result
10/02/2022	AGL	earnings result	24/02/2022	EPY	earnings result	21/02/2022	PLS	earnings result
24/02/2022	AIA	earnings result	25/02/2022	EQT	earnings result	16/02/2022	PME	earnings result
23/02/2022	AIM	earnings result	16/02/2022	EVN	earnings result	23/02/2022	PNV	earnings result

25/02/2022	AKE	earnings result	17/02/2022	EVT	earnings result	25/02/2022	PNV	earnings result
21/02/2022	ALD	earnings result	16/02/2022	FBU	earnings result	18/02/2022	PPE	earnings result
24/02/2022	ALG	earnings result	23/02/2022	FCL	earnings result	14/02/2022	PPS	H1 earnings result
25/02/2022	ALK	earnings result	25/02/2022	FDV	earnings result	24/02/2022	PPT	earnings result
21/02/2022	ALU	earnings result	24/02/2022	FLT	earnings result	24/02/2022	PRU	earnings result
24/02/2022	ALX	earnings result	16/02/2022	FMG	earnings result	22/02/2022	PSI	earnings result
21/02/2022	AMA	earnings result	17/02/2022	GDF	earnings result	16/02/2022	PSQ	earnings result
10/02/2022	AMP	earnings result	22/02/2022	GEM	earnings result	23/02/2022	PTB	earnings result
15/02/2022	AMS	earnings result	25/02/2022	GMA	earnings result	23/02/2022	PTM	earnings result
28/02/2022	AMX	earnings result	14/02/2022	GMG	earnings result	17/02/2022	PWH	earnings result
15/02/2022	ANN	earnings result	16/02/2022	GMG	earnings result	21/02/2022	PWH	earnings result
23/02/2022	ANP	earnings result	25/02/2022	GNX	earnings result	22/02/2022	PWR	earnings result
23/02/2022	APA	earnings result	17/02/2022	GOZ	earnings result	24/02/2022	QAN	earnings result
24/02/2022	APE	earnings result	14/02/2022	GPT	H1 earnings result	18/02/2022	QBE	earnings result
24/02/2022	APX	earnings result	25/02/2022	GQG	earnings result	24/02/2022	QUB	earnings result
09/02/2022	AQZ	earnings result	08/02/2022	GUD	earnings result	16/02/2022	RBL	earnings result
16/02/2022	ARB	earnings result	15/02/2022	GWA	earnings result	16/02/2022	RDY	earnings result
11/02/2022	ARF	H1 earnings result	18/02/2022	HCW	earnings result	24/02/2022	REH	earnings result
25/02/2022	ASB	earnings result	22/02/2022	HDN	H1 earnings result	18/02/2022	RFF	earnings result
21/02/2022	ASG	earnings result	21/02/2022	HLO	earnings result	24/02/2022	RHC	earnings result
10/02/2022	ASX	earnings result	23/02/2022	HLS	earnings result	17/02/2022	RIC	earnings result
28/02/2022	AUA	earnings result	25/02/2022	HMC	earnings result	23/02/2022	RIO	earnings result
22/02/2022	AUB	earnings result	24/02/2022	HPG	earnings result	24/02/2022	RMC	earnings result
23/02/2022	AVG	earnings result	17/02/2022	HPI	H1 earnings result	23/02/2022	RMS	earnings result
11/02/2022	AVH	earnings result	22/02/2022	HUB	earnings result	24/02/2022	RRL	earnings result
22/02/2022	AVN	H1 earnings result	25/02/2022	HVN	earnings result	24/02/2022	RSG	earnings result
22/02/2022	AWC	earnings result	11/02/2022	IAG	earnings result	21/02/2022	RWC	earnings result
22/02/2022	AX1	earnings result	21/02/2022	IDX	earnings result	17/02/2022	S32	earnings result
14/02/2022	AZJ	earnings result	09/02/2022	IEL	earnings result	23/02/2022	SBM	earnings result
09/02/2022	BAP	earnings result	24/02/2022	IFL	earnings result	23/02/2022	SCG	earnings result
11/02/2022	BBN	earnings result	25/02/2022	IFM	earnings result	08/02/2022	SCP	H1 earnings result
25/02/2022	BBT	earnings result	24/02/2022	ILU	earnings result	23/02/2022	SDF	earnings result
14/02/2022	BEN	earnings result	07/02/2022	IMD	H1 earnings result	15/02/2022	SEK	earnings result
24/02/2022	BEX	earnings result	28/02/2022	IME	earnings result	21/02/2022	SFR	earnings result
24/02/2022	BGA	earnings result	16/02/2022	INA	earnings result	15/02/2022	SGM	earnings result
15/02/2022	BHP	earnings result	18/02/2022	ING	earnings result	23/02/2022	SGP	H1 earnings result
25/02/2022	BKG	earnings result	21/02/2022	IPD	earnings result	17/02/2022	SGR	earnings result
24/02/2022	BKL	earnings result	17/02/2022	IPH	earnings result	25/02/2022	SHJ	earnings result
14/02/2022	BLD	earnings result	17/02/2022	IRE	earnings result	21/02/2022	SHL	earnings result
17/02/2022	BLX	earnings result	28/02/2022	IVC	earnings result	17/02/2022	SIQ	earnings result
02/03/2022	BOE	earnings result	14/02/2022	JBH	earnings result	14/02/2022	SKC	earnings result
28/02/2022	BOQ	earnings result	22/02/2022	JDO	earnings result	28/02/2022	SLA	earnings result
14/02/2022	BPT	earnings result	07/02/2022	JHX	quarterly earnings	24/02/2022	SLC	earnings result
16/02/2022	BRG	earnings result	22/02/2022	JIN	earnings result	24/02/2022	SLH	earnings result
21/02/2022	BSL	earnings result	23/02/2022	JLG	earnings result	24/02/2022	SLK	earnings result
22/02/2022	BST	earnings result	24/02/2022	KAR	earnings result	24/02/2022	SLR	earnings result
21/02/2022	BUB	earnings result	24/02/2022	KLS	earnings result	22/02/2022	SOM	earnings result
25/02/2022	BVS	earnings result	07/02/2022	KPG	earnings result	23/02/2022	SPK	earnings result
09/02/2022	BWP	H1 earnings result	25/02/2022	LAU	earnings result	16/02/2022	STO	earnings result
25/02/2022	BWX	earnings result	24/02/2022	LFG	earnings result	22/02/2022	STP	earnings result
24/02/2022	BXB	earnings result	24/02/2022	LGL	earnings result	21/02/2022	SUL	earnings result
24/02/2022	CAJ	earnings result	15/02/2022	LIC	H1 earnings result	08/02/2022	SUN	earnings result
14/02/2022	CAR	earnings result	21/02/2022	LLC	earnings result	22/02/2022	SVW	earnings result
09/02/2022	CBA	H1 earnings result	24/02/2022	LNK	earnings result	15/02/2022	SWM	earnings result
28/02/2022	CBL	earnings result	18/02/2022	LOV	earnings result	22/02/2022	SWP	earnings result
24/02/2022	CCX	H1 earnings result	24/02/2022	LOV	earnings result	24/02/2022	SXL	earnings result
17/02/2022	CDA	earnings result	25/02/2022	LVT	earnings result	21/02/2022	SXY	earnings result
22/02/2022	CGC	earnings result	25/02/2022	M7T	earnings result	23/02/2022	SYD	earnings result
17/02/2022	CGF	earnings result	14/02/2022	MCR	earnings result	17/02/2022	TAH	earnings result
24/02/2022	CHC	H1 earnings result	24/02/2022	MDC	earnings result	17/02/2022	TCL	earnings result

28/02/2022	CHL	earnings result	17/02/2022	MFG	earnings result	15/02/2022	TGR	earnings result
10/02/2022	CIM	earnings result	24/02/2022	MGH	earnings result	17/02/2022	TLS	earnings result
16/02/2022	CL1	earnings result	10/02/2022	MGR	earnings result	24/02/2022	TLX	earnings result
08/02/2022	CLW	H1 earnings result	23/02/2022	MGX	earnings result	24/02/2022	TPG	earnings result
23/02/2022	CMW	earnings result	23/02/2022	MHJ	earnings result	09/02/2022	TPW	earnings result
09/02/2022	CNI	H1 earnings result	09/02/2022	MIN	earnings result	28/02/2022	TRP	earnings result
21/02/2022	CNU	earnings result	18/02/2022	MLG	earnings result	17/02/2022	TRS	earnings result
21/02/2022	COE	earnings result	23/02/2022	MLG	earnings result	25/02/2022	TSI	earnings result
22/02/2022	COH	earnings result	22/02/2022	MME	earnings result	16/02/2022	TWE	earnings result
22/02/2022	COL	earnings result	22/02/2022	MND	earnings result	21/02/2022	TYR	earnings result
08/02/2022	CPU	earnings result	16/02/2022	MNY	earnings result	23/02/2022	UNI	earnings result
17/02/2022	CQE	H1 earnings result	09/02/2022	MP1	earnings result	10/02/2022	URW	earnings result
15/02/2022	CQR	earnings result	25/02/2022	MPL	earnings result	23/02/2022	UWL	earnings result
23/02/2022	CQR	H1 earnings result	25/02/2022	MSV	earnings result	16/02/2022	VCX	earnings result
23/02/2022	CRN	earnings result	25/02/2022	MTO	earnings result	24/02/2022	VEA	earnings result
25/02/2022	CRN	earnings result	17/02/2022	MVF	earnings result	15/02/2022	VRT	earnings result
16/02/2022	CSL	earnings result	23/02/2022	MX1	earnings result	24/02/2022	VVA	earnings result
16/02/2022	CTD	earnings result	25/02/2022	MYX	earnings result	17/02/2022	WES	earnings result
21/02/2022	CUV	earnings result	22/02/2022	NAN	earnings result	23/02/2022	WGN	earnings result
17/02/2022	CWN	earnings result	17/02/2022	NCM	earnings result	17/02/2022	WHC	earnings result
17/02/2022	CWP	earnings result	14/02/2022	NEA	earnings result	23/02/2022	WOR	earnings result
17/02/2022	CWY	earnings result	16/02/2022	NEA	earnings result	23/02/2022	WOW	earnings result
25/02/2022	DBI	earnings result	24/02/2022	NEC	earnings result	23/02/2022	WOW	earnings result
28/02/2022	DBI	earnings result	21/02/2022	NHF	earnings result	17/02/2022	WPL	earnings result
25/02/2022	DDH	earnings result	23/02/2022	NIC	earnings result	28/02/2022	WPR	earnings result
28/02/2022	DEL	earnings result	24/02/2022	NSR	earnings result	22/02/2022	WSA	earnings result
17/02/2022	DHG	earnings result	09/02/2022	NST	earnings result	23/02/2022	WSP	earnings result
23/02/2022	DMP	earnings result	10/02/2022	NST	earnings result	23/02/2022	WTC	H1 earnings result
10/02/2022	DOW	earnings result	23/02/2022	NTD	earnings result	24/02/2022	Z1P	earnings result
23/02/2022	DRR	earnings result	24/02/2022	NTO	earnings result			
28/02/2022	DTC	earnings result	25/02/2022	NVX	earnings result			