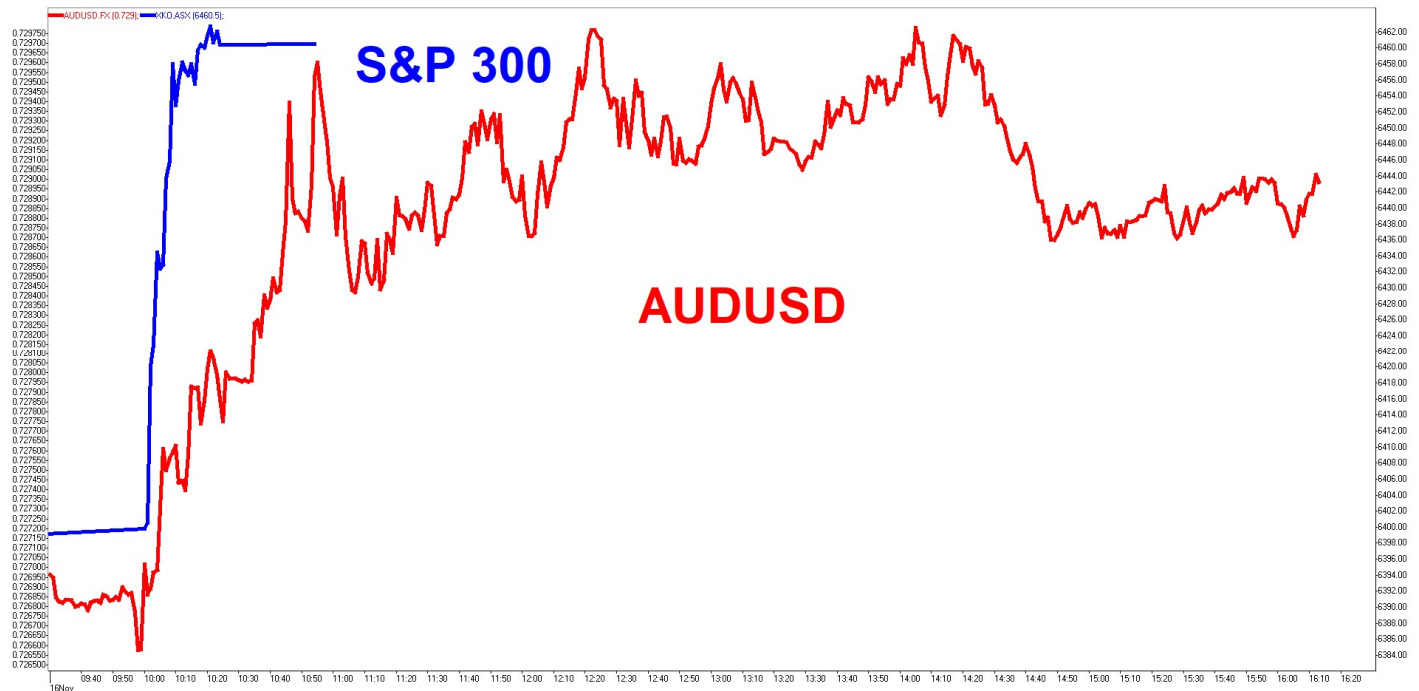




INVESTMENT MOTTO: "Life is all about cycles. You evolve with the cycles or they run over you."

MARKET SNAPSHOT AND INTRADAY CHART



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	6460.50	78.33	1.23	DXY	92.5650	-0.1550	-0.17	SPTGLD	1895.13	5.91	0.31
S&P 200	6484.30	79.08	1.23	AUDUSD	0.7290	0.0023	0.32	TWI	60.60	-0.40	-0.66
All Ords	6687.00	77.70	1.18	NZDAUD	0.9430	0.0014	0.15	WTIS	40.70	0.57	1.42
Small Ords	2975.30	31.27	1.06	GBPAUD	1.8142	0.0013	0.07	BRENT	43.26	0.63	1.48
Micro Cap	1811.70	19.51	1.09	EURAUD	1.6259	-0.0036	-0.22	COPP3M	6943.50	22.00	0.32
NZ50G	12744.92	44.75	0.35	EURUSD	1.1853	0.0012	0.10	NICK3M	15845.00	-77.00	-0.48
JAPAN	25894.44	508.57	2.00	USDJPY	104.5925	-0.0820	-0.08	ZINC	2612.50	19.50	0.75
KOSPI	2542.39	48.52	1.95	CNYUSD	0.1514	0.0000	0.00	Security	Last	+/-	%
SING	2746.12	34.73	1.28	Security	Last	+/-	%	DOWFUT	29648.00	238.00	0.81
SHANGHAI	3342.23	32.12	0.97	USBON	0.8914	-0.0016	-0.18	NASFUT	12056.00	122.50	1.03
HNGKNG	26263.41	106.55	0.41	USLBR	1.6432	-0.0043	-0.26	SPFUT	3614.50	32.50	0.91
GERMAN	13076.72	23.77	0.18	BOND10	0.8986	0.0106	1.19				
CAC40	5380.16	17.59	0.33	BBSR3M	0.0200	0.0000	0.00				
FTSE	6316.39	-22.55	-0.36	VIX	23.10	-2.25	-8.88				
DOWJON	29479.81	399.64	1.37	XVI	19.90	0.00	0.00				
NASDAQ	11829.29	119.70	1.02								
SP500	3585.15	48.14	1.36								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Thomson Reuters, S&P, SMH, Trading Economics

MARKET COMMENTARY:

1. Local market started positive on the US lead before ASX crapped itself and trading was put on halt. We saw some slight trading through Chi X but nothing much today. Most of the news flow driven trades and global investors pushed the market high on the open and then market lockdown and that's all the action for the day. We will play catch up tomorrow...assuming things are back online!!!

Europe real time data shows economic activity rolling over with lockdown restriction and ECB will have to print more to cover the downgrades coming. US post-election transition is a mess while covid19 spreading like wildfire. Number of the republican governors are being forced to start gradually moving towards lockdown restrictions as daily cases and hospitalizations hit all time high!!!

Coronavirus in the U.S.

Seven-day average lines



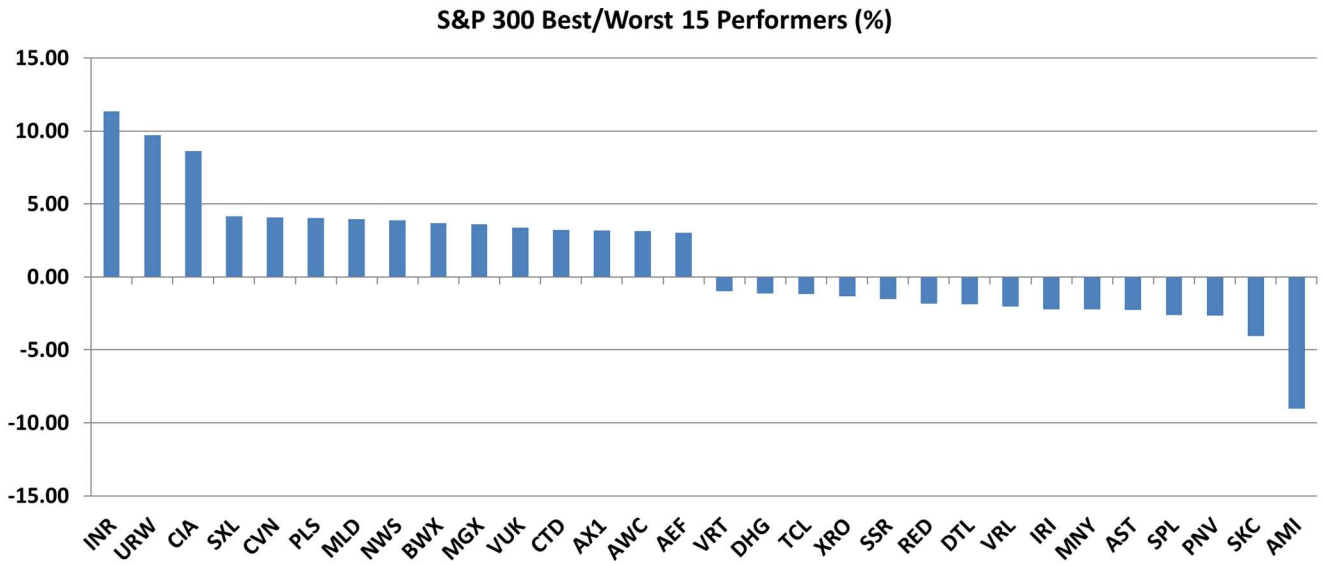
SOURCE: Johns Hopkins University (cases/deaths), Covid Tracking Project (hospitalizations). As of 11/13.



US market had a solid positive Friday on election and vaccine optimism. Trump administration lost cases in several states while Biden camp had more states confirmed. Legal challenges unlikely to flip results but buy time for more donations. Vaccine hope is being used by brokers pushing normality in 6 months...sadly we are not in Kansas anymore...new post pandemic norm is here and economies have to evolve!!! The switch from growth to value is clear...Russell is the best performer again by a margin over NASDAQ. Bonds barely moved while US\$ and Oil fell. Gold lead the metals higher. More talk of restrictions and quarantine between states in the US as daily cases go past 150k. The rotation from high growth to cyclical as Energy and Industrials lead the run today. Election and Vaccine optimism in the price while bond yields are flagging the rotation has started.

Remain nimble, contrarian and cautiously pragmatic with elevated global macro risks!!! Buckle up...it's going to get bumpy!!!

2. Movers and Shakers in S&P 300 >



3. CNN Fear & Greed Index >



4. **Auckland Airport (AIA -0.14%)** > The decline in total passengers for September 2020 reflects the impact of the travel restrictions imposed by the New Zealand Government in response to COVID-19. The closure of the New Zealand border from 20 March 2020 to all but New Zealand citizens and permanent residents has had a significant impact on international services. Domestic passenger numbers in September 2020 were 63.4% up on August 2020 reflecting the change in the country's alert levels at the end of August. On 31 August Auckland moved down to Alert Level 2 with the rest of New Zealand. Air New Zealand resumed flying all its Auckland domestic routes when alert levels were reduced on 31 August 2020. Jetstar Airways resumed its domestic services from 17 September 2020 when physical distancing requirements on domestic air travel were lifted. **ASX**
5. **Afterpay (APT -0.39%)** > Afterpay Limited (Afterpay) welcomes the latest report from ASIC in relation to the Buy Now Pay Later (BNPL) industry. The report highlights that ASIC's new product intervention power and the forthcoming design and distribution obligations, which focus on consumer outcomes and harms rather than imposing prescriptive compliance obligations, will play an important role in promoting good consumer outcomes. It also comments that there is a significant role for industry self-regulation with broad industry support and commitment to ensure good consumer outcomes. **ASX**
6. **BWX (BWX +3.70%)** > BWX Limited (ASX: "BWX" or "the Company") has today announced a strategic partnership with THG Holdings plc ("THG"), the global technology platform specialising in taking brands direct to consumers. THG Ingenuity – the technology services division of THG Holdings plc – is a global proprietary technology platform specialising in taking brands direct to consumers. It offers BWX an end-to-end e-commerce solution and access to its digital platform and full service supply chain to build more meaningful scale for BWX's brand portfolio across Europe and Asia. The collaboration will initially target five priority markets, before increasing to 14 markets by Financial Year 2022. **ASX**
7. **CSL (CSL +1.77%)** > Global biotechnology leader CSL Limited (ASX:CSL; USOTC:CSLLY) today announced that Seqirus, a wholly owned subsidiary of CSL, plans to invest more than AUD\$800 million in the construction of a new biotech manufacturing facility in Melbourne to supply influenza vaccines to Australia and the rest of the world. This investment decision follows the agreement with the Australian Government for the supply over 10 years of influenza pandemic protection for the Australian population, anti-venoms for Australian snakes, spiders and marine creatures and Q-Fever vaccine. **ASX**
8. **Dacian Gold (DCN +0.00%)** > Dacian Gold Limited (Dacian) (ASX: DCN) and NTM Gold Limited (NTM) (ASX: NTM) are pleased to announce that they have entered into a binding Scheme Implementation Deed (SID), under which the two companies will merge by way of a NTM Scheme of Arrangement (Scheme or Merger). The Merger will combine two complementary West Australian gold companies, leveraging Dacian's operational expertise and processing infrastructure to unlock the development potential of the Redcliffe Gold Project through regional consolidation (Merged Group). **ASX**
9. **Elders (ELD -0.59%)** > Australian agribusiness Elders (ASX:ELD) today released its results for the 12 months to September 2020, demonstrating the resilience of the Elders business model in a year marked by drought, bushfire and COVID-19. Elders also announced a fully franked final dividend of 13 cents per share. Elders reported statutory profit after tax of \$122.9m (post-AASB 16). Underlying earnings before interest and tax (EBIT) of \$119.4m represents an increase of 62% on FY19 and underlying earnings per share (EPS) of 70.7 cents reflects a 35% increase on FY19. **ASX**
10. **FlexiGroup (FXL +0.00%)** > FlexiGroup Limited (ASX: FXL) ("flexigroup") today welcomes the findings from the updated Australian Securities & Investments Commission ("ASIC") 'Report 672: Buy now pay later: An industry update' ("Updated ASIC Report") that focuses on improving customer outcomes without increasing regulatory burdens on the sector, or triggering changes

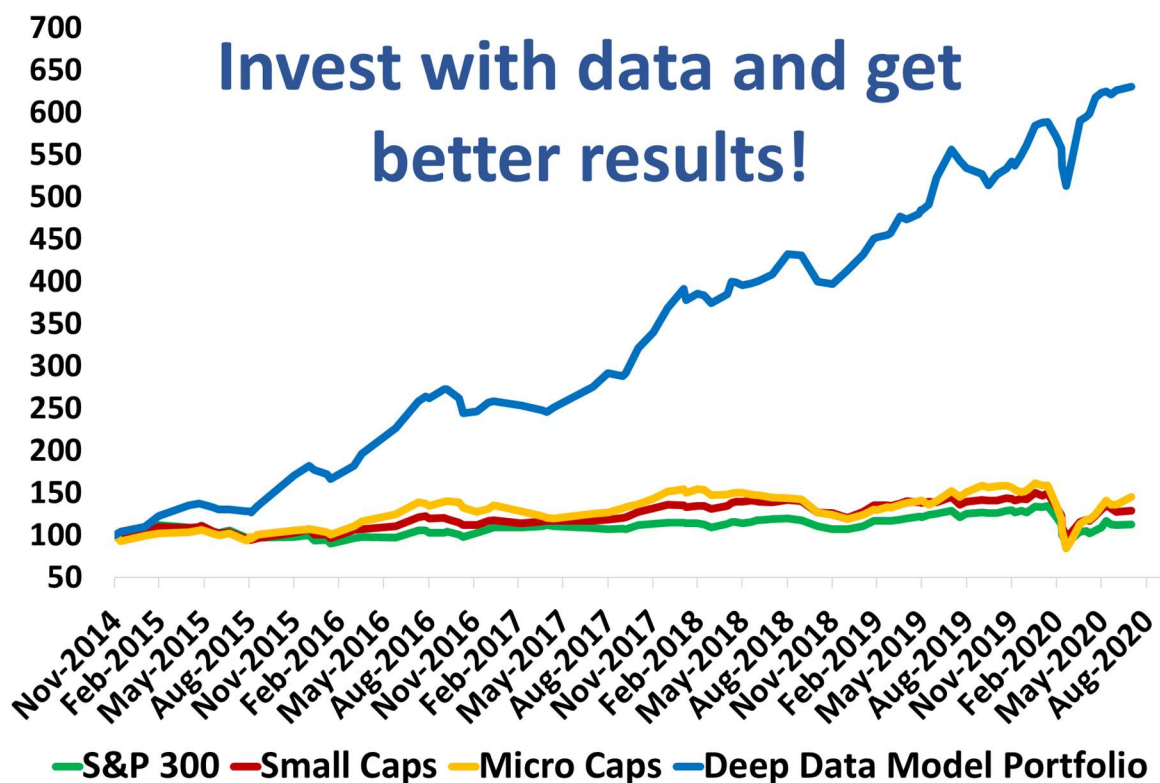
to flexigroup's business model. We are pleased that ASIC has recognised that the industry has implemented a range of important protections and safeguards since November 2018 in response to the initial ASIC Report 600. This has involved significant follow up engagement with ASIC to support good consumer outcomes. **ASX**

11. **Nine Entertainment (NEC -0.82%)** > The chief executive of Nine Entertainment Co. Holdings Ltd. intends to step down after five years, according to a memo to staff of the Australian media company reviewed by The Wall Street Journal. Hugh Marks, who joined Nine prior to its initial public offering in 2013 and became chief executive around two years later, wrote in the memo that an announcement about his departure will be made to the Australian Securities Exchange on Monday. **ASX**
12. **Suncorp (SUN +1.09%)** > Suncorp (ASX: SUN | ADR: SNMCY) today provided an update in relation to the expected impacts of COVID-19 on its General Insurance and Banking businesses, New Zealand capital requirements, and the APRA September quarter General Insurance statistics. The impact of COVID-19 across Suncorp's General Insurance portfolio for the first half of the FY21 financial year is expected to be broadly neutral. The net impact includes the Group's assessment for potential business interruption (BI) claims in relation to COVID-19 in FY21 from the second Victorian lockdown, temporary short-term reductions in motor claims frequency, continued relief measures including discounts and three month premium waivers, and ongoing costs incurred as a result of on-shoring a range of critical business processes. **ASX**
13. **Zip Co (Z1P -0.66%)** > Zip Co Limited (ASX: Z1P) ("Zip" or "the Company") welcomed the release today of ASIC's Report 672 into the "Buy Now Pay Later" (BNPL) sector. Zip actively participated in the report's preparation, providing ASIC with several rounds of internal data. This follows the release of Report 600 from November 2018. **ASX**

Deep Data Analytics

Deep Data Analytics is the brainchild of Mathan Somasundaram, a 25-year veteran of the finance and technology sectors. In an increasingly volatile and uncertain economic and political landscape, Mathan saw the need for a dynamic data-driven investment strategy that can be used to optimise the risk-adjusted returns for investors. Seamlessly combining top-down and bottom-up approaches, the vertically integrated, multi-tiered model has been carefully calibrated over the years to rapidly adapt to evolving macro conditions and thereby ensure an effective and dynamic trade-off between risk and return.

Deep Data Analytics has been used as the focal point of strategy in macro marketing documents to Institutional and High Net Worth clients for over a decade. With successive years of consistent and reliable returns despite major disruptive thematic cycles, Deep Data Analytics is widely recognised as one of the leading integrated investment strategies in the market. And now, with the inclusion of a variety of risk/return investment options and insights, breadth of users from institutional to retail investors have access to cutting-edge analytics at their fingertips.



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

US market overnight - Reuters

The S&P 500 notched a record closing high on Friday with upbeat earnings reports helping to drive optimism about the economy along with hopes for successful COVID-19 vaccines, even as investors monitored a surge in virus cases and restrictions around the country.

After a volatile trading week where the market was whipsawed between hopes and fears around the virus, Cisco Systems Inc provided the biggest boost to the S&P 500 after its quarterly report showed a work-from-home driven surge in demand.

Walt Disney Co also rose as its rapidly growing streaming video business, and a partial recovery at its theme parks tempered its quarterly loss.

“At least for today it looks like sentiment regarding the potential for vaccines combined with very strong earnings announcements from a number of companies has investors hopeful that the economy can continue to recover,” said Michael Arone, chief investment strategist at State Street Global Advisors.

The Dow Jones Industrial Average rose 399.64 points, or 1.37%, to 29,479.81, the S&P 500 gained 48.14 points, or 1.36%, to 3,585.15 and the Nasdaq Composite added 119.70 points, or 1.02%, to 11,829.29.

Along with the S&P, the small cap Russell 2000 also registered a record closing high on Friday, rising 2.1% on the day.

Friday's outperformance of more economically sensitive cyclical sectors including energy, real estate and industrials over growth sectors like technology was a clear indication of “optimism around the economy” said Tom Martin, senior portfolio manager at Global Investments in Atlanta.

The Russell 1000 value index, which is heavily weighted toward cyclical sectors such as banks and energy, rose 1.97% on Friday while the growth index, with a large tech company weighting, added 0.7%.

The three major U.S. stock indexes had fallen on Thursday as more than a dozen U.S. states reported a doubling of new COVID-19 cases in the last two weeks, with Chicago's mayor issuing a month-long stay-at-home advisory.

But a senior adviser to President-elect Joe Biden said there were no plans for nationwide lockdowns next year and instead talked about restrictions for specific regions when the virus spread is bad there.

State Street's Arone said the aversion to a full lockdown likely cheered up some investors but that optimism may be overdone. He cited Fed official warnings about the potential economic damage rising virus cases could do without a fresh economic stimulus package in sight.

“The market is underestimating some of the impact that rising cases and no stimulus will have on the economy and earnings and they're over estimating the potential timeline and breadth of a vaccine distribution,” Arone said.

“In the spring folks were bracing for the worst and the worst didn't happen. Now they're expecting the best and they may be a little too rosy.”

Positive data from Pfizer's virus vaccine study on Monday had prompted a rally that pushed the S&P 500 up 2.2% for the week and gave the Dow a 4% weekly gain. The indexes also registered their biggest two-week percentage gains since April.

The tech-heavy Nasdaq, however, showed a 0.6% decline for the week as investors booked profits in technology stocks, which have benefited from a stay-at-home environment.

Globalt's Martin also pointed to investor hopes for news of more coronavirus vaccine progress soon, after Moderna Inc said earlier this week that it had enough data for a first interim analysis of its late-stage trial.

With third-quarter reports released from about 90% of S&P 500 companies Refinitiv IBES estimates now show profits falling 7.8% from last year compared with an Oct. 1 expectation for a 21.4% slump.

Biden solidified his victory over President Donald Trump on Friday after the state of Georgia went his way, leaving incumbent Donald Trump little hope of reversing the outcome through legal challenges and recounts.

Advancing issues outnumbered declining ones on the NYSE by a 4.76-to-1 ratio; on Nasdaq, a 2.83-to-1 ratio favored advancers.

The S&P 500 posted nine new 52-week highs and no new lows; the Nasdaq Composite recorded 84 new highs and 11 new lows.

On U.S. exchanges 9.86 billion shares changed hands compared with the 10.1 billion average for the last 20 sessions.

US Movers and Shakers - CNBC

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

MGM	MGM Resorts In...	9.329%	
MPC	Marathon Petro...	8.242%	
SPG	Simon Property...	8.042%	
VLO	Valero Energy ...	7.699%	
CCL	Carnival Corp	7.234%	

BOTTOM

CINF	Cincinnati Fina...	5.073%	
MKTX	Marketaxess Ho...	2.221%	
ETSY	ETSY Inc	1.661%	
IPGP	IPG Photonics ...	1.238%	
NVDA	NVIDIA Corp	1.187%	

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

PDD	Pinduoduo Inc	12.726%	
CSCO	Cisco Systems I...	7.06%	
JD	JD.Com Inc	6.599%	
ULTA	Ulta Beauty Inc	5.752%	
EXPE	Expedia Group I...	5.064%	

BOTTOM

ZM	Zoom Video Co...	5.846%	
DOCU	DocuSign Inc	3.255%	
NVDA	NVIDIA Corp	1.187%	
NFLX	Netflix Inc	0.807%	
TSLA	Tesla Inc	0.792%	

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

CSCO	Cisco Systems I...	7.06%	
BA	Boeing Co	5.879%	
WBA	Walgreens Boot...	4.758%	
AXP	American Expre...	3.501%	
CVX	Chevron Corp	2.926%	

BOTTOM

CRM	Salesforce.Com...	0.036%	
AAPL	Apple Inc	0.042%	
MCD	McDonald's Corp	0.099%	
HD	Home Depot Inc	0.337%	
UNH	UnitedHealth G...	0.356%	

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

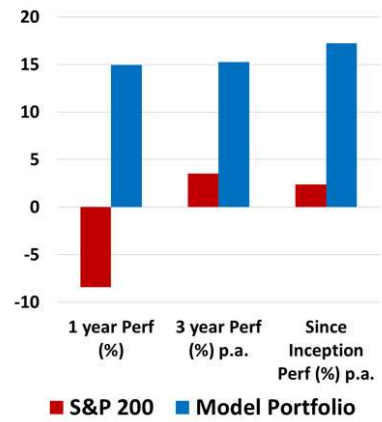
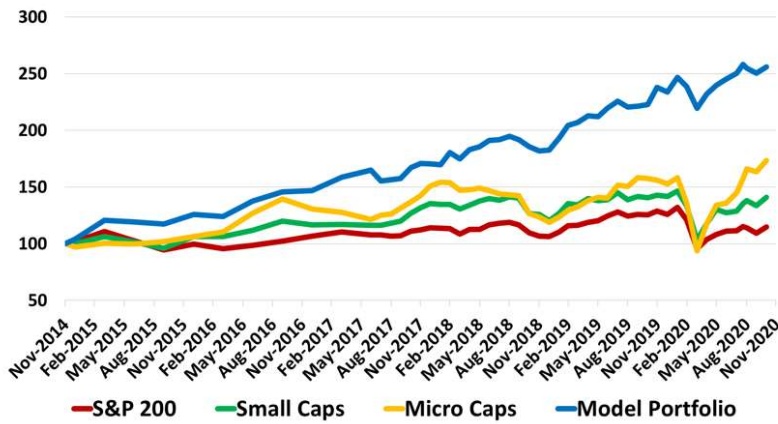
CVAC	CureVac NV	7.906%	
NVAX	Novavax Inc	6.306%	
SRNE	Sorrento Thera...	5.738%	
BNTX	BioNTech SE	4.3%	
MESO	Mesoblast Ltd	3.756%	

BOTTOM

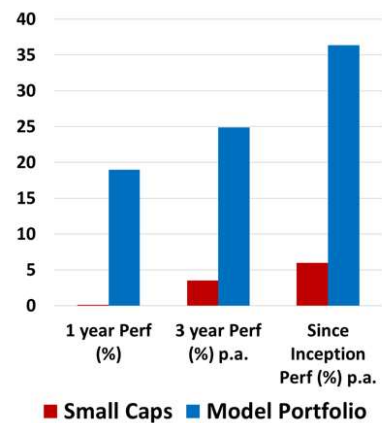
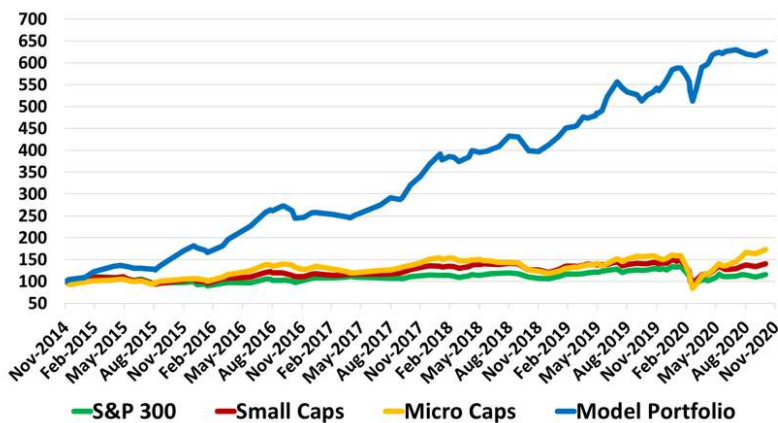
QDEL	Quidel Corp	5.63%	
VIR	Vir Biotechnolo...	1.389%	
INO	Inovio Pharmac...	1.232%	
LH	Laboratory Cor...	0.968%	
TBIO	Translate Bio Inc	0.682%	

Deep Data Analytics

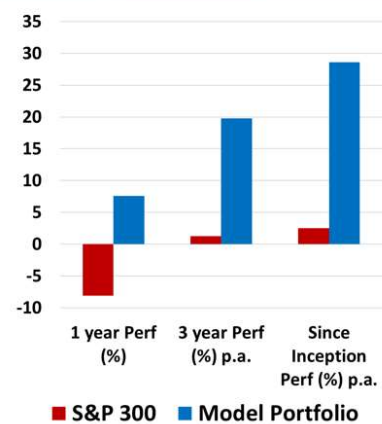
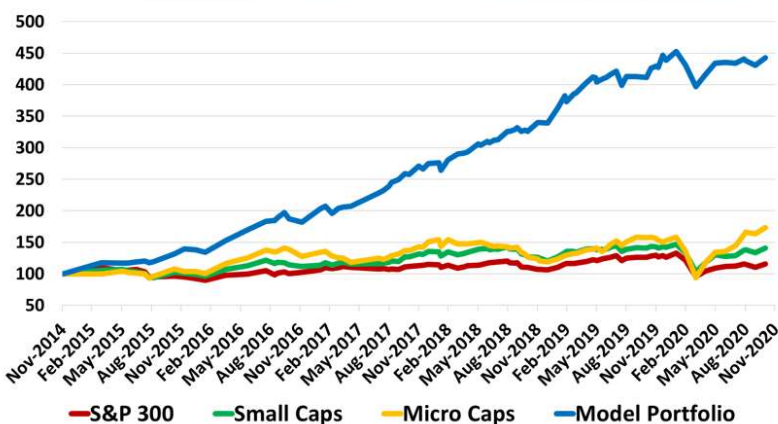
S&P 100 Best 10 with Cash



Small Cap Best 10 with Cash



GARY Best 10 with Cash



For more information visit... www.deepdataanalytics.com.au

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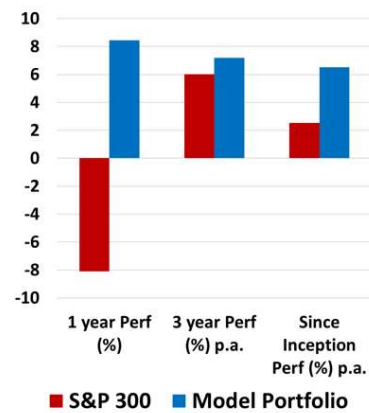
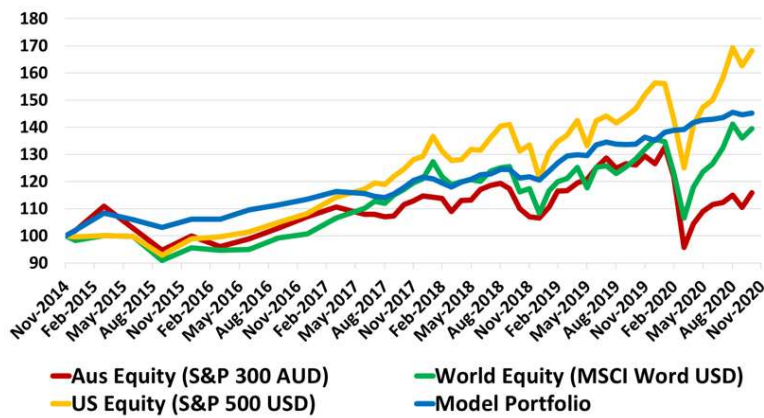
TODAY'S TOP 30 WINNERS AND LOSERS IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
INR	Ioneer Ltd	370.07	0.25	11.36	0.50	-	-0.78	-0.34	N/A	-131.33	N/A	0.00	Appendix 3G
URW	Unibailrodawestfield	825.30	4.02	9.70	2.74	HOLD	6.44	6.16	-38.79	4.55	6.04	9.04	Meeting of the URW Supervisory Board on November 13, 2020
CIA	Champion Iron Ltd	1868.91	4.29	8.61	4.17	BUY	13.29	6.40	-16.87	107.71	0.00	0.00	N/A
SKL	Sthn Cross Media	509.93	2.01	4.15	1.80	HOLD	8.66	17.87	-67.42	-51.51	5.97	0.00	N/A
CVN	Camaron Petroleum	383.52	0.26	4.08	0.36	BUY	-85.00	-72.86	52.61	-16.67	0.00	0.00	Appendix 3Z - Leonhardt
PLS	Pilbara Min Ltd	1102.42	0.52	4.04	0.36	HOLD	-16.09	-45.62	-93.94	64.72	0.00	0.00	N/A
MLD	MACA Limited	235.85	0.92	3.98	1.31	STRONG BUY	8.24	6.71	48.00	22.82	5.19	5.46	N/A
NWS	News Corp.	1011.13	23.58	3.88	28.05	BUY	95.12	50.65	-59.05	87.78	1.08	1.17	SEC Form 4
BWX	BWX Limited	565.15	4.20	3.70	5.02	BUY	35.07	31.52	30.87	11.27	0.97	1.18	Strategic Partnership with THG
MGX	Mount Gibson Iron	824.21	0.72	3.60	0.97	STRONG BUY	7.87	7.02	15.82	12.02	4.17	4.86	N/A
VUK	Virgin Money Uk PLC	2244.86	2.45	3.38	1.90	HOLD	22.16	12.37	-76.74	79.13	0.00	0.60	N/A
CTD	Corp Travel Limited	2622.10	19.84	3.23	18.70	BUY	70.22	467.15	-69.19	-84.97	0.91	0.07	N/A
AX1	Accent Group Ltd	896.79	1.71	3.17	1.76	BUY	16.03	15.42	8.31	3.99	3.53	5.29	N/A
AWC	Alumina Limited	4410.56	1.57	3.13	2.00	BUY	20.78	19.04	-55.78	9.12	4.53	4.89	N/A
AEF	Australian Ethical	516.98	4.74	3.04	-	-	N/A	N/A	N/A	N/A	N/A	N/A	Change in substantial holding for CV1
GNC	GrainCorp Limited	986.37	4.44	3.02	4.95	BUY	-319.65	20.50	95.91	1659.11	0.09	2.72	N/A
ANZ	ANZ Banking Grp Ltd	58454.82	21.20	3.01	21.00	BUY	16.31	13.15	-41.87	24.08	2.70	4.35	N/A
COE	Cooper Energy Ltd	569.33	0.36	2.86	0.46	BUY	-97.04	147.54	-192.75	165.77	0.00	0.00	N/A
WEB	Webjet Limited	1678.06	5.09	2.83	3.70	HOLD	108.58	-27.46	-89.74	-495.44	0.86	0.00	N/A
MVF	Monash IVF Group Ltd	280.54	0.74	2.78	0.70	BUY	15.84	14.80	-44.41	7.02	1.74	4.05	N/A
SGP	Stockland	10503.16	4.52	2.73	4.11	HOLD	14.03	14.59	-9.98	-3.87	5.38	5.37	LAURENCE BRINDLE TO JOIN STOCKLAND BOARD
BKL	Blackmores Limited	1446.24	76.78	2.72	67.00	HOLD	68.70	43.26	-67.91	58.81	0.00	1.49	N/A
CCP	Credit Corp Group	1513.93	23.10	2.71	22.00	BUY	17.25	22.76	-5.22	-24.20	2.31	2.21	N/A
ORE	Orocobre Limited	1021.81	3.05	2.69	2.85	HOLD	-25.96	-27.46	-150.33	9.52	0.00	0.00	N/A
PDL	Pendal Group Ltd	1917.45	6.10	2.69	6.80	BUY	12.68	13.59	-6.40	-6.72	6.33	6.39	N/A
NCK	Nick Scall Limited	680.40	8.63	2.68	9.20	BUY	17.77	10.30	-5.88	72.53	5.20	7.17	N/A
SCG	Scentre Grp	13702.60	2.71	2.65	2.40	HOLD	18.21	14.36	-40.54	26.89	3.34	5.68	N/A
WHC	Whitehaven Coal	1187.54	1.18	2.61	1.86	BUY	42.86	-17.06	-94.87	-351.25	1.24	0.00	N/A
FLT	Flight Centre Travel	3118.38	16.06	2.55	14.75	HOLD	-11.06	-15.15	-165.47	27.02	0.00	0.00	N/A
CGF	Challenger Limited	3459.15	5.25	2.54	4.63	BUY	10.37	13.04	-11.37	-20.47	3.64	4.00	N/A

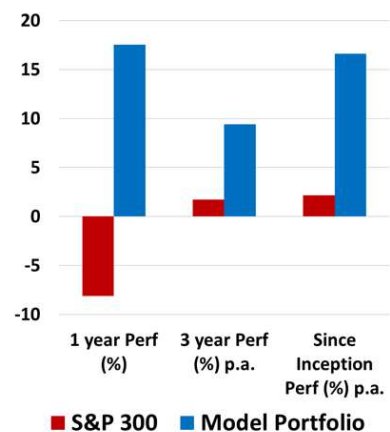
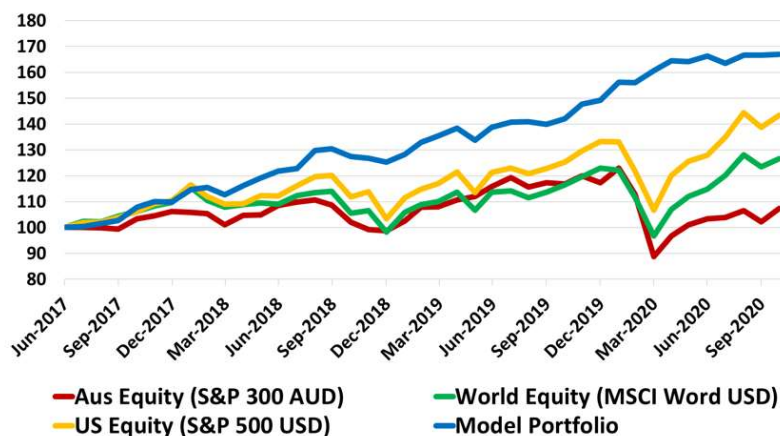
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AMI	Aurelia Metals Ltd	441.36	0.45	-9.02	0.77	STRONG BUY	9.41	6.30	-9.87	49.30	1.09	3.49	QUOTED: Ex Entitlement
SKC	Skycity Ent Grp Ltd	2250.21	2.84	-4.05	3.52	STRONG BUY	39.18	32.50	-68.66	20.56	3.27	1.73	CHANGE IN SENIOR MANAGERS AND TRADING UPDATE
PNV	Polynovo Limited	2009.71	2.96	-2.63	2.45	BUY	-709.83	592.00	10.71	219.90	0.00	0.00	2020 AGM Webcast Recording
SPL	Starpharma Holdings	542.03	1.30	-2.62	2.03	STRONG BUY	-36.11	-53.06	-9.09	31.94	0.00	0.00	N/A
AST	AusNet Services Ltd	7506.10	1.96	-2.25	1.98	HOLD	26.52	23.00	5.46	15.29	5.16	4.90	QUOTED: Ex Dividend
MNY	Money3 Corporation	498.64	2.63	-2.23	2.86	BUY	18.59	14.19	-29.34	30.98	3.80	4.25	N/A
IRI	Integrated Research	624.99	3.55	-2.20	4.25	STRONG BUY	25.36	23.20	11.11	9.29	2.25	2.25	N/A
VRL	Village Roadshow Ltd	478.49	2.40	-2.04	2.20	HOLD	-13.33	-19.80	-254.28	32.67	0.42	0.00	N/A
DTL	Data#3 Limited	831.46	5.30	-1.85	5.39	HOLD	34.75	29.94	27.08	16.07	2.63	3.02	N/A
RED	Red 5 Limited	541.91	0.27	-1.82	0.50	BUY	38.57	-67.50	-41.67	-157.14	0.00	0.00	N/A
SSR	SSR Mining Inc.	440.10	26.74	-1.51	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
XRO	Xero Ltd	17447.30	120.53	-1.32	112.76	HOLD	1066.45	375.27	423.74	184.18	0.00	0.00	N/A
TCL	Transurban Group	41759.47	15.08	-1.18	14.11	HOLD	426.83	-4488.10	-75.50	-109.51	3.10	2.62	N/A
DHG	Domain Holdings Aus	2617.50	4.43	-1.12	3.96	HOLD	144.58	80.28	-57.11	80.09	0.68	0.73	N/A
VRT	Virtus Health Ltd	406.77	5.01	-0.99	4.32	BUY	19.74	18.09	-27.98	9.16	2.59	3.19	N/A
BBN	Baby Bunting Grp Ltd	586.82	4.50	-0.88	5.39	BUY	30.41	23.38	30.40	30.07	2.15	2.94	N/A
NEC	Nine Entertainment	4161.16	2.42	-0.82	2.70	BUY	27.64	22.07	-36.02	25.25	2.89	3.13	Nine Entertainment CEO Hugh Marks to Step Down
DMP	Domino Pizza Enterpr	6845.73	78.56	-0.71	76.70	HOLD	45.73	38.88	3.16	17.64	1.45	1.82	N/A
ALU	Altium Limited	4822.16	36.56	-0.71	36.30	HOLD	79.18	63.43	-23.62	24.83	1.19	1.42	N/A
GWA	GWA Group Ltd	758.24	2.85	-0.70	2.73	HOLD	15.54	18.69	-8.14	-16.84	4.71	3.75	N/A
CCX	City Chic Collective	667.70	2.90	-0.68	3.70	BUY	36.36	31.96	-2.15	13.79	0.00	0.64	N/A
ZIP	Zip Co Ltd.	3139.20	6.01	-0.66	8.24	HOLD	-59.72	-58.29	-262.63	-2.46	0.00	0.00	Zip welcomes ASICs Buy Now Pay Later Report
CDA	Codan Limited	2016.25	11.10	-0.63	10.50	BUY	31.74	25.77	41.79	23.17	1.62	2.06	N/A
EHE	Estia Health Ltd	420.68	1.60	-0.62	1.57	HOLD	15.56	24.36	-36.70	-36.12	5.09	3.50	N/A
ALG	Ardentleisuregrpltd	393.36	0.82	-0.61	0.70	BUY	-7.74	-5.97	-406.01	-29.69	0.00	0.00	N/A
WTC	WiseTech Global Ltd	10369.91	31.84	-0.59	26.00	HOLD	145.89	117.54	21.32	24.11	0.11	0.14	N/A
ELD	Elders Limited	1848.80	11.80	-0.59	11.81	BUY	17.50	15.66	33.54	11.79	1.73	2.08	Elders FY20 Full Year Results
IVC	InvoCare Limited	1663.90	11.49	-0.52	11.00	HOLD	43.10	29.62	-45.34	45.52	2.33	2.79	N/A
TYR	Tyro Payments	2004.70	3.98	-0.50	4.00	HOLD	-83.49	-116.20	N/A	28.15	0.00	0.00	COVID-19 Trading Update 35 - Week Ended 13 November 2020
RWC	Reliance Worldwide	3492.22	4.40	-0.45	4.33	HOLD	27.69	22.19	-17.70	24.76	1.78	2.13	N/A

Deep Data Analytics

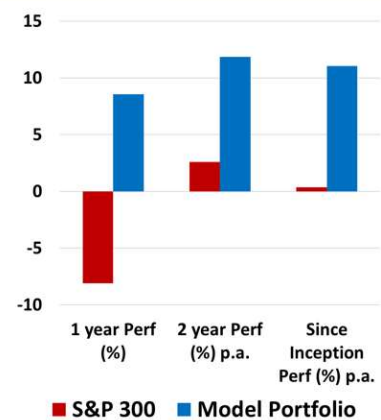
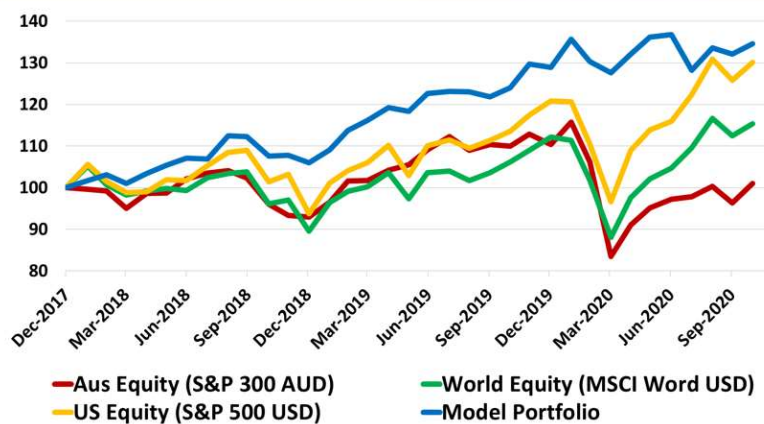
Multi Asset ETF Model



Global Tech/Health ETF Model



ESG ETF Model



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALD	Ampol Limited	6889.41	28.01	1.52	26.73	HOLD	35.35	19.19	-39.58	84.20	1.56	3.04	N/A
BPT	Beach Energy Limited	3490.44	1.55	0.98	1.80	BUY	7.94	10.13	-21.78	-21.56	1.25	1.27	N/A
COE	Cooper Energy Ltd	569.33	0.36	2.86	0.46	BUY	-97.04	147.54	-192.75	165.77	0.00	0.00	N/A
CVN	Camaron Petroleum	383.52	0.26	4.08	0.36	BUY	-85.00	-72.86	52.61	-16.67	0.00	0.00	Appendix 3Z - Leonhardt
FAR	FAR Ltd	109.77	0.01	0.00	0.03	BUY	-16.42	-11.00	33.00	-49.25	0.00	0.00	N/A
KAR	Karoon Energy Ltd	492.59	0.91	2.25	1.35	BUY	-6.30	-151.67	-32.62	95.85	0.00	0.00	N/A
NHC	New Hope Corporation	961.37	1.16	0.00	1.40	HOLD	7.16	147.51	-63.03	-95.15	7.16	0.92	N/A
ORG	Origin Energy	8207.24	4.74	1.72	6.08	BUY	8.10	20.71	0.31	-60.88	5.92	4.30	N/A
OSH	Oil Search Ltd	7604.93	3.73	1.91	3.65	BUY	215.41	31.58	-94.57	582.22	0.05	0.96	N/A
SOL	Soul Pattinson (W.H)	6619.28	27.93	1.01	24.16	BUY	32.35	38.00	-42.83	-14.86	2.02	2.08	N/A
STO	Santos Ltd	11998.46	5.86	1.74	6.32	BUY	28.89	18.19	-61.87	58.78	1.14	1.36	N/A
SKY	Senex Energy Limited	489.12	0.34	0.00	0.43	BUY	55.83	49.63	7.91	12.50	0.00	0.00	N/A
VEA	Viva Energy Group	3006.04	1.86	0.27	2.50	BUY	-259.80	20.94	-108.16	1340.62	3.23	3.52	Daily share buy-back notice - Appendix 3E
WHC	Whitehaven Coal	1187.54	1.18	2.61	1.86	BUY	42.86	-17.06	-94.87	-351.25	1.24	0.00	N/A
WOR	Worley Limited	5857.64	11.33	0.98	11.70	BUY	15.15	16.71	25.61	-9.38	3.34	3.86	N/A
WPL	Woodside Petroleum	19831.47	20.84	1.12	23.75	BUY	27.43	22.76	-56.33	20.49	2.89	3.37	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABC	Adbri Limited	2061.16	3.17	0.32	2.50	HOLD	20.45	21.20	-17.16	-3.52	3.05	2.99	N/A
AMC	Amcor PLC	14003.91	16.20	2.40	17.25	BUY	17.63	16.59	2.04	6.26	4.42	4.05	Annual Written Affirmation
BKW	Brickworks Limited	2847.05	19.13	0.90	20.20	BUY	17.85	29.26	-35.27	-38.99	3.03	3.13	N/A
BLD	Boral Limited	6287.60	5.16	0.58	4.80	HOLD	30.51	29.17	-57.97	4.61	1.94	0.83	N/A
CSR	CSR Limited	2310.42	4.76	0.00	4.94	HOLD	20.26	15.55	-35.95	30.30	4.18	4.72	N/A
FBU	Fletcher Building	4203.71	5.13	0.59	5.97	STRONG BUY	83.93	19.60	-85.07	328.27	0.53	2.65	N/A
IPL	Incitec Pivot	4059.25	2.11	0.96	2.40	HOLD	18.56	17.45	31.06	6.38	1.43	2.58	Non-executive Director Appointment and Retirement
JHX	James Hardie Indust	17038.30	39.14	1.98	40.00	BUY	32.46	29.90	21.15	8.55	0.70	1.21	N/A
NUF	Nufarm Limited	1514.98	4.07	2.01	4.80	BUY	-46.04	37.95	-137.02	221.32	0.16	0.71	N/A
ORA	Orora Limited	2572.80	2.76	1.47	2.69	HOLD	16.57	17.86	-26.79	-7.21	22.13	4.22	Daily share buy-back notice - Appendix 3E
ORI	Orica Limited	6660.47	16.61	1.19	19.00	BUY	20.48	17.72	-15.11	15.54	2.36	3.07	N/A
PGH	Pact Group Hldgs Ltd	859.98	2.55	2.00	2.78	HOLD	13.68	12.43	-16.68	10.07	0.00	2.84	N/A

➤ Gold stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALK	Alkane Resources Ltd	610.27	1.04	0.98	1.05	BUY	41.42	25.88	-37.46	60.06	0.00	0.00	N/A
BGL	Belleveue Gold Ltd	1150.66	1.38	0.55	1.55	STRONG BUY	-95.00	-172.19	-31.82	44.83	0.00	0.00	N/A
DCN	Dacian Gold Ltd	194.78	0.35	0.00	0.44	HOLD	-3.65	5.71	-526.22	163.80	0.00	0.00	Dacian and NTM Agree Merger
DEG	De Grey Mining	1476.57	1.18	1.73	1.06	STRONG BUY	N/A	N/A	N/A	N/A	0.00	0.00	N/A
EVN	Evolution Mining Ltd	10234.59	6.02	0.50	5.63	HOLD	27.30	20.16	67.27	35.37	2.04	2.50	N/A
GOR	Gold Road Res Ltd	1223.10	1.39	-0.36	2.00	BUY	17.13	11.88	9638.55	44.22	0.93	2.26	N/A
NCM	Newcrest Mining	24366.05	29.84	-0.02	34.75	HOLD	24.57	14.60	8.49	68.36	0.89	1.21	N/A
NST	Northern Star	11195.94	15.19	0.53	16.23	HOLD	30.32	17.30	72.00	75.31	0.98	1.47	N/A
PRU	Perseus Mining Ltd	1563.22	1.28	0.59	1.65	BUY	24.12	16.57	1376.94	45.57	0.00	0.16	N/A
RED	Red 5 Limited	541.91	0.27	-1.82	0.50	BUY	38.57	-67.50	-41.67	-157.14	0.00	0.00	N/A
RMS	Ramelius Resources	1548.89	1.93	0.65	2.40	BUY	15.13	8.14	206.99	85.77	0.52	1.82	Change in substantial holding
RRL	Regis Resources	2081.77	4.09	0.49	5.71	HOLD	9.75	7.68	22.23	26.95	4.24	4.38	N/A
RSG	Resolute Mining	899.67	0.83	1.23	1.45	BUY	12.71	4.85	1.25	162.04	2.01	2.28	N/A
SAR	Saracen Mineral	6213.84	5.68	1.25	6.15	HOLD	25.77	17.08	82.89	50.91	0.23	1.05	N/A
SBM	St Barbara Limited	1925.63	2.74	0.18	3.90	BUY	12.31	8.55	-19.77	43.93	3.12	2.59	N/A
SLR	Silver Lake Resource	1780.04	2.03	0.50	2.64	BUY	13.31	9.09	207.03	46.49	0.00	0.00	N/A
SSR	SSR Mining Inc.	440.10	26.74	-1.51	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WAF	West African Res Ltd	900.57	1.04	0.98	1.30	BUY	6.38	2.74	2264.40	132.66	0.00	0.00	Grant of Performance Rights to Executive Directors and KMP
WGX	Westgold Resources.	1072.35	2.53	0.00	3.20	STRONG BUY	25.73	9.05	495.94	184.42	0.00	0.26	N/A

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AMI	Aurelia Metals Ltd	441.36	0.45	-9.02	0.77	STRONG BUY	9.41	6.30	-9.87	49.30	1.09	3.49	QUOTED: Ex Entitlement
AWC	Alumina Limited	4410.56	1.57	3.13	2.00	BUY	20.78	19.04	-55.78	9.12	4.53	4.89	N/A
BHP	BHP Group Limited	105373.10	36.10	0.92	40.00	BUY	14.34	11.85	-10.20	21.02	4.71	5.56	N/A
BSL	BlueScope Steel Ltd	8141.12	16.33	1.05	16.48	BUY	23.35	17.45	-60.76	33.82	0.75	1.00	N/A
CIA	Champion Iron Ltd	1868.91	4.29	8.61	4.17	BUY	13.29	6.40	-16.87	107.71	0.00	0.00	N/A
CMM	Capricorn Metals	591.64	1.75	1.74	1.70	HOLD	-81.40	106.06	N/A	176.74	0.00	0.00	N/A
DRR	Deterra Royalties	2224.83	4.27	1.43	4.45	HOLD	52.07	32.20	N/A	61.71	1.92	2.50	Investor Presentation
FMG	Fortescue Metals Grp	51080.03	16.68	0.54	16.50	HOLD	7.77	6.54	54.22	18.76	10.05	10.83	TAS: Lake Torrens IOCG Project - Drilling Commenced
GXY	Galaxy Resources	669.50	1.66	1.53	1.30	HOLD	-32.04	-59.18	37.36	45.86	0.00	0.00	N/A
IGO	IGO Limited	2847.64	4.92	2.07	5.30	HOLD	18.38	21.10	99.92	-12.92	2.15	2.33	N/A
ILL	Iluka Resources	2101.17	5.04	1.41	5.50	BUY	12.30	9.55	-38.92	28.83	0.48	4.62	N/A
IMD	Imdex Limited	519.35	1.32	0.38	1.60	STRONG BUY	21.62	29.11	-16.29	-25.74	2.36	1.36	N/A
INR	Ioneer Ltd	370.07	0.25	11.36	0.50	-	-0.78	-0.34	N/A	-131.33	N/A	0.00	Appendix 3G
JMS	Jupiter Mines.	558.31	0.29	1.75	0.40	BUY	5.80	17.06	N/A	-66.00	21.55	7.36	N/A
LYC	Lynas Corporation	2955.54	3.33	1.52	3.35	BUY	-511.52	62.83	-113.75	914.13	0.00	0.00	N/A
MAH	Macmahon Holdings	527.97	0.25	1.02	0.37	STRONG BUY	8.84	7.86	-91.04	12.50	2.02	2.96	N/A
MGX	Mount Gibson Iron	824.21	0.72	3.60	0.97	STRONG BUY	7.87	7.02	15.82	12.02	4.17	4.86	N/A
MIN	Mineral Resources.	5201.52	28.25	2.43	26.50	HOLD	14.96	9.04	95.65	65.56	2.80	4.65	AGM 19 Nov. 2020 - Reminder of Attendance Options
MID	MACA Limited	235.85	0.92	3.98	1.31	STRONG BUY	8.24	6.71	48.00	22.82	5.19	5.46	N/A
NIC	Nickel Mines Limited	1957.85	0.93	0.54	1.33	BUY	13.26	8.96	N/A	47.98	2.40	4.31	N/A
ORE	Orocobre Limited	1021.81	3.05	2.69	2.85	HOLD	-25.96	-28.69	-150.33	9.52	0.00	0.00	N/A
OZL	OZ Minerals	4919.13	14.96	0.74	15.70	BUY	25.56	14.47	11.29	76.63	1.43	1.60	Summary of updated Min Resource & Ore Res Statements
PLS	Pilbara Min Ltd	1102.42	0.52	4.04	0.36	HOLD	-16.09	-45.62	-93.94	64.72	0.00	0.00	N/A
PRN	Perenti Global Ltd	866.00	1.25	1.63	1.71	BUY	8.11	8.65	-2.71	-6.29	5.24	5.75	N/A
RIO	Rio Tinto Limited	35670.17	97.80	1.77	103.75	BUY	10.54	10.84	-2.44	-2.76	6.25	6.16	N/A
S32	South32 Limited	10689.65	2.24	1.36	2.73	BUY	41.69	17.42	-81.90	139.31	1.79	2.32	Daily share buy-back notice - Appendix 3E
SFR	Sandfire Resources	761.13	4.36	2.11	5.35	BUY	8.91	6.66	-27.98	33.82	3.25	3.80	N/A
SGM	Sims Limited	2136.49	10.85	2.26	9.50	HOLD	-37.69	48.65	-136.83	177.45	0.85	0.69	N/A
WSA	Western Areas Ltd	563.89	2.07	0.73	2.28	BUY	12.71	51.63	188.76	-75.37	1.17	0.73	Corporate Presentation - November 2020

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AIA	Auckland Internation	10690.72	7.25	-0.14	6.73	HOLD	69.87	-1995.05	-52.52	-103.50	0.36	0.00	Sept 2020 Monthly Traffic update & October 2020 Preview
ALQ	ALS Ltd	4742.25	9.94	1.12	9.63	BUY	25.55	28.41	7.22	-10.06	1.68	1.64	N/A
ALX	Atlas Arteria	6377.47	6.67	0.30	7.00	BUY	60.25	18.96	-64.14	217.78	2.11	4.82	N/A
AMA	AMA Group Limited	594.46	0.81	0.00	0.80	BUY	115.71	38.94	-87.15	197.14	0.10	0.00	N/A
ASB	Austal Limited	992.38	2.80	1.45	4.29	BUY	11.73	11.61	49.48	1.01	2.50	3.11	N/A
AZJ	Aurizon Holdings Ltd	7361.20	3.93	0.77	5.40	BUY	14.58	15.06	20.99	-3.22	6.86	6.66	On-Market Buy-back Appendix 3E
BIN	Bingo Industries Ltd	1759.46	2.69	0.00	2.56	BUY	34.10	43.47	-6.08	-21.56	1.15	0.95	N/A
BXB	Brambles Limited	15978.82	10.86	1.78	12.25	BUY	23.14	21.70	-17.65	6.65	3.84	2.83	Change of Directors Interest Notice
CIM	Cimic Group Ltd	7234.56	23.31	1.83	29.30	BUY	11.36	11.36	-16.75	0.06	2.98	5.46	N/A
CWY	Cleanaway Waste Ltd	4794.80	2.38	2.15	2.45	BUY	34.38	30.63	-1.68	12.25	1.61	1.82	Ceasing to be a substantial holder (correction to previous)
DOW	Downer EDI Limited	3576.59	5.20	1.96	5.29	BUY	18.66	14.16	-43.40	31.82	2.83	2.92	N/A
EHL	Emeco Holdings	516.85	0.95	0.00	1.19	BUY	4.68	7.26	10.52	-35.54	0.00	0.00	N/A
EOS	Electro Optic Sys.	907.95	6.07	0.00	7.67	STRONG BUY	33.54	25.34	-6.70	32.32	0.00	0.00	Appendix 3G
GWA	GWA Group Ltd	758.24	2.85	-0.70	2.73	HOLD	15.54	18.69	-8.14	-16.84	4.71	3.75	N/A
IPH	IPH Limited	1489.86	6.96	1.02	8.78	BUY	19.13	19.01	20.76	0.64	4.11	4.21	N/A
MMS	McMillan Shakespeare	848.87	11.16	1.73	9.90	HOLD	12.73	12.39	-16.28	2.75	5.18	5.06	N/A
MND	Monadelphous Group	1032.02	10.97	0.64	11.00	BUY	28.33	18.99	-41.75	49.18	2.60	3.82	N/A
NWH	NRW Holdings Limited	1041.11	2.49	2.05	2.80	STRONG BUY	11.96	10.72	64.99	11.53	1.85	2.79	N/A
PET	Phoslock Env Tec Ltd	153.13	0.25	0.00	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
QAN	Qantas Airways	9637.69	5.20	1.76	4.93	BUY	-101.46	-12.43	-108.78	-715.96	0.87	0.00	N/A
QUB	Qube Holdings Ltd	5706.55	2.99	-0.33	3.08	BUY	46.39	50.00	-16.03	-7.21	1.66	1.56	N/A
RWC	Reliance Worldwide	3492.22	4.40	-0.45	4.33	HOLD	27.69	22.19	-17.70	24.76	1.78	2.13	N/A
SIQ	Smartgrp Corporation	782.31	5.90	0.17	6.93	BUY	12.53	11.50	-24.20	8.92	5.63	6.06	N/A
SSM	Service Stream	872.79	2.13	0.00	2.55	STRONG BUY	14.95	15.29	1.06	-2.22	4.29	4.44	N/A
SVW	Seven Group Holdings	7333.52	21.87	1.20	21.35	BUY	17.08	16.86	-6.33	1.32	1.86	2.07	N/A
SYD	SYD Airport	18135.27	6.80	1.19	6.34	BUY	-74.55	1268.66	-154.87	105.88	0.00	1.74	N/A
TCL	Transurban Group	41759.47	15.08	-1.18	14.11	HOLD	426.83	-4488.10	-75.50	-109.51	3.10	2.62	N/A

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALG	Ardentleisuregrppltd	393.36	0.82	-0.61	0.70	BUY	-7.74	-5.97	-406.01	-29.69	0.00	0.00	N/A
ALL	Aristocrat Leisure	20714.37	32.64	0.62	34.00	BUY	44.12	27.86	-44.21	58.35	0.23	1.36	N/A
APE	Eagers Automotive	3129.45	12.29	0.90	12.75	BUY	32.64	23.17	-5.39	40.84	0.86	2.75	N/A
ARB	ARB Corporation.	2387.61	29.67	0.47	30.25	HOLD	49.07	30.87	-16.12	58.98	1.06	1.70	N/A
AX1	Accent Group Ltd	896.79	1.71	3.17	1.76	BUY	16.03	15.42	8.31	3.99	3.53	5.29	N/A
BAP	Bapcor Limited	2491.29	7.41	0.95	8.65	BUY	26.14	22.31	-15.93	17.20	1.55	2.44	N/A
BBN	Baby Bunting Grp Ltd	586.82	4.50	-0.88	5.39	BUY	30.41	23.38	30.40	30.07	2.15	2.94	N/A
BRG	Breville Group Ltd	3619.41	26.40	1.34	27.72	HOLD	44.47	40.41	13.97	10.06	1.36	1.69	N/A
CCX	City Chic Collective	667.70	2.90	-0.68	3.70	BUY	36.36	31.96	-2.15	13.79	0.00	0.64	N/A
CKF	Collins Foods Ltd	1180.97	10.17	0.39	10.73	BUY	30.18	25.96	-14.03	16.27	1.27	2.04	N/A
CTD	Corp Travel Limited	2622.10	19.84	3.23	18.70	BUY	70.22	467.15	-69.19	-84.97	0.91	0.07	N/A
CWN	Crown Resorts Ltd	6351.74	9.52	1.49	10.00	BUY	41.63	549.34	-57.89	-92.42	3.72	3.98	N/A
DMP	Domino Pizza Enterpr	6845.73	78.56	-0.71	76.70	HOLD	45.73	38.88	3.16	17.64	1.45	1.82	N/A
FLT	Flight Centre Travel	3118.38	16.06	2.55	14.75	HOLD	-11.06	-15.15	-165.47	27.02	0.00	0.00	N/A
GEM	G8 Education Limited	1055.00	1.26	1.41	1.38	BUY	14.99	23.14	-41.52	-35.22	0.00	2.84	N/A
GUD	G.U.D. Holdings	1058.75	12.22	0.33	12.80	HOLD	20.89	18.43	-16.56	13.34	3.81	3.74	N/A
HVN	Harvey Norman	5656.87	4.57	0.66	5.05	BUY	13.44	11.30	9.97	19.03	4.56	6.56	N/A
IEL	Idp Education Ltd	6549.25	23.84	1.32	21.14	BUY	135.54	132.77	-34.68	2.09	0.83	0.44	N/A
IVC	InvoCare Limited	1663.90	11.49	-0.52	11.00	HOLD	43.10	29.62	-45.34	45.52	2.33	2.79	N/A
JBH	JB Hi-Fi Limited	5262.81	46.44	1.38	48.90	HOLD	16.42	14.87	34.77	10.37	3.76	4.42	N/A
JIN	Jumbo Interactive	866.16	13.85	-0.14	14.10	BUY	35.03	29.47	-5.72	18.89	2.36	2.38	N/A
KGN	Kogan.Com Ltd	2057.09	19.74	1.44	22.00	BUY	66.96	41.07	59.93	63.03	1.12	1.77	N/A
KMD	Kathmandu Hold Ltd	843.71	1.20	0.84	1.25	BUY	19.17	15.79	-49.59	21.35	1.04	3.50	N/A
LOV	Lovisa Holdings Ltd	1233.64	11.60	1.05	10.55	HOLD	28.37	57.10	18.57	-50.32	0.37	0.91	N/A
NCK	Nick Scall Limited	680.40	8.63	2.68	9.20	BUY	17.77	10.30	-5.88	72.53	5.20	7.17	N/A
PBH	Pointsbet Holdings	1954.67	11.54	2.21	12.80	BUY	-42.94	-36.49	N/A	-17.67	0.00	0.00	N/A
PMV	Premier Investments	3471.18	22.05	0.92	20.50	HOLD	25.94	22.95	5.48	13.00	2.37	3.31	N/A
RDC	Redcape Hotel Group	560.48	1.02	0.49	1.09	STRONG BUY	24.29	13.42	-46.15	80.95	4.61	6.81	N/A
SGR	The Star Ent Grp	3541.49	3.80	2.15	3.90	BUY	36.34	34.83	-56.87	4.31	2.81	0.00	N/A
SKC	Skycity Ent Grp Ltd	2250.21	2.84	-4.05	3.52	STRONG BUY	39.18	32.50	-68.66	20.56	3.27	1.73	CHANGE IN SENIOR MANAGERS AND TRADING UPDATE
SLK	Sealink Travel Grp	1452.35	6.66	0.08	6.28	BUY	38.60	24.97	-27.44	54.56	1.61	2.00	N/A
SUL	Super Ret Rep Ltd	2282.91	10.30	1.88	12.26	BUY	14.05	11.75	-3.11	19.63	1.70	5.27	Change of Directors Interest Notice
TAH	TABCORP Holdings Ltd	9001.59	4.13	1.72	3.66	HOLD	30.68	28.21	-31.81	8.75	2.88	1.89	N/A
TPW	Temple & Webster Ltd	1202.12	10.16	1.80	12.60	BUY	145.14	51.73	577.64	180.57	0.00	0.00	N/A
WEB	Webjet Limited	1678.06	5.09	2.83	3.70	HOLD	108.58	-27.46	-89.74	-495.44	0.86	0.00	N/A
WES	Wesfarmers Limited	55013.93	48.52	0.00	49.10	HOLD	27.50	26.72	1.42	2.91	3.07	3.33	N/A

➤ Staple stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AZM	The A2 Milk Company	10730.67	14.59	0.97	16.18	HOLD	29.71	28.87	27.90	2.89	0.00	0.00	N/A
AAC	Australian Agricult.	669.07	1.12	0.90	1.40	STRONG BUY	-36.13	-32.00	13.89	-12.90	0.00	0.00	N/A
AHY	Asaleo Care Limited	543.12	1.01	0.50	1.24	BUY	14.32	13.65	27.17	4.84	2.29	4.86	N/A
BGA	Bega Cheese Ltd	1099.46	5.10	-0.20	5.70	HOLD	40.12	23.83	-31.16	68.33	1.71	2.33	N/A
BKL	Blackmores Limited	1446.24	76.78	2.72	67.00	HOLD	68.70	43.26	-67.91	58.81	0.00	1.49	N/A
BUB	Bubs Aust Ltd	428.94	0.70	0.00	0.65	SELL	-58.33	-87.50	N/A	33.33	0.00	0.00	N/A
BWX	BWX Limited	565.15	4.20	3.70	5.02	BUY	35.07	31.52	30.87	11.27	0.97	1.18	Strategic Partnership with THG
CCL	Coca-Cola Amatil	9165.84	12.70	0.32	12.75	HOLD	29.44	24.47	-17.16	20.29	2.18	3.33	N/A
CGC	Costa Group Holdings	1567.25	3.97	1.53	3.60	BUY	32.09	22.94	53.94	39.91	1.90	2.54	N/A
COL	Coles Group	23690.59	17.85	0.51	20.05	BUY	25.40	23.51	4.92	8.04	3.28	3.56	N/A
ELD	Elders Limited	1848.80	11.80	-0.59	11.81	BUY	17.50	15.66	33.54	11.79	1.73	2.08	Elders FY20 Full Year Results
FNP	Freedom Food Ltd	834.10	3.01	0.00	3.27	HOLD	72.83	29.32	-46.74	148.42	0.00	0.85	N/A
GNC	GrainCorp Limited	986.37	4.44	3.02	4.95	BUY	-319.65	20.50	95.91	1659.11	0.09	2.72	N/A
ING	Inghams Group	1167.07	3.15	0.16	3.73	BUY	14.86	14.41	-24.90	3.08	4.44	4.72	N/A
MTS	Metcash Limited	3056.86	3.01	0.67	3.45	BUY	13.44	14.60	-2.29	-7.96	4.04	4.15	N/A
SHV	Select Harvests	724.30	6.13	1.32	7.43	BUY	24.29	19.67	-49.17	23.46	2.31	3.03	N/A
SM1	Synlait Milk Ltd	943.47	5.27	0.19	6.56	BUY	12.71	15.93	-13.30	-20.25	0.00	0.00	D&O Notice - Boyd Williams 16 November 2020
TGR	Tassal Group Limited	765.03	3.68	1.66	4.45	BUY	11.54	11.35	-0.78	1.65	4.98	4.96	N/A
TWE	Treasury Wine Estate	6622.82	9.41	2.51	10.40	BUY	21.43	19.88	-28.27	7.79	2.88	3.20	N/A
UMG	United Malt Group	1337.33	4.50	0.67	4.73	BUY	23.30	19.30	N/A	20.71	0.58	2.70	N/A
WOW	Woolworths Group Ltd	48159.65	38.48	1.10	43.25	BUY	29.49	26.21	-1.31	12.51	2.48	2.79	N/A

➤ Healthcare stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ANN	Ansell Limited	5056.27	39.74	1.00	41.74	HOLD	24.25	20.67	3.27	17.32	1.79	2.06	N/A
API	Australian Pharm.	534.53	1.10	0.92	1.08	HOLD	17.72	13.35	-42.65	32.69	0.91	5.07	N/A
AVH	Avita Therapeutics	452.84	6.05	2.20	12.00	BUY	-13.65	-7.33	-23.15	-86.20	0.00	0.00	N/A
COH	Cochlear Limited	15213.30	232.99	0.68	204.00	HOLD	88.59	68.33	-43.41	29.65	0.70	0.53	N/A
CSL	CSL Limited	140796.37	314.94	1.77	313.35	BUY	48.71	46.66	3.38	4.41	0.92	0.97	New Vaccine Manufacturing Facility
CUV	Clinuvel Pharmaceut.	1003.52	20.39	0.39	28.89	STRONG BUY	N/A	77.97	N/A	N/A	N/A	0.09	N/A
EHE	Estia Health Ltd	420.68	1.60	-0.62	1.57	HOLD	15.56	24.36	-36.70	-36.12	5.09	3.50	N/A
FPH	Fisher & Paykel H.	18393.22	32.54	1.94	36.00	BUY	72.25	53.19	30.39	35.85	0.84	1.04	N/A
HLS	Healius	2186.76	3.55	1.14	3.78	HOLD	33.78	18.60	-33.18	81.68	1.27	2.12	N/A
IDX	Integral Diagnostics	869.63	4.46	1.83	4.60	BUY	29.38	24.30	-8.82	20.94	2.20	2.53	N/A
MSB	Mesoblast Limited	1906.41	3.31	1.85	3.60	HOLD	-18.42	-19.85	50.74	7.18	0.00	0.00	N/A
MVF	Monash IVF Group Ltd	280.54	0.74	2.78	0.70	BUY	15.84	14.80	-44.41	7.02	1.74	4.05	N/A
MVP	Medical Developments	419.33	6.47	1.25	7.50	BUY	843.55	265.93	-43.89	217.21	0.57	0.21	N/A
MYX	Mayne Pharma Ltd	570.88	0.35	1.47	0.37	HOLD	-230.00	61.94	-108.51	471.33	0.00	0.00	N/A
NAN	Nanosonics Limited	1908.36	6.36	0.32	5.50	SELL	142.73	157.43	25.52	-9.34	0.00	0.00	N/A
OPT	Opthea Limited	742.86	2.20	0.00	4.80	BUY	-15.00	106.02	-56.03	114.15	0.00	0.00	N/A
PAR	Paradigm Bio.	695.48	3.13	1.62	2.54	HOLD	-41.46	-21.44	-98.68	-93.38	0.00	0.00	N/A
PME	Pro Medicus Limited	3406.68	32.59	-0.31	29.65	HOLD	141.08	114.81	34.41	22.88	0.37	0.44	UBS Conference - Nov 2020
PNV	Polynovo Limited	2009.71	2.96	-2.63	2.45	BUY	-709.83	592.00	10.71	219.90	0.00	0.00	2020 AGM Webcast Recording
RHC	Ramsay Health Care	15307.61	67.62	1.11	69.50	HOLD	39.76	33.92	-40.63	17.23	0.96	1.32	N/A
RMD	ResMed Inc	10581.07	29.60	0.34	27.88	HOLD	46.82	41.99	25.10	11.49	0.77	0.79	N/A
SHL	Sonic Healthcare	16385.95	34.66	1.05	38.00	BUY	31.91	17.19	-6.40	85.61	2.18	3.67	N/A
SIG	Sigma Health Ltd	572.05	0.55	1.85	0.69	BUY	43.41	15.59	-70.42	178.53	3.21	0.55	N/A
SPL	Starpharma Holdings	542.03	1.30	-2.62	2.03	STRONG BUY	-36.11	-53.06	-9.09	31.94	0.00	0.00	N/A
VRT	Virtus Health Ltd	406.77	5.01	-0.99	4.32	BUY	19.74	18.09	-27.98	9.16	2.59	3.19	N/A

➤ Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AFG	Aust Finance Grp	646.80	2.44	1.24	2.11	BUY	15.93	15.78	11.33	0.99	3.50	3.86	N/A
ANZ	ANZ Banking Grp Ltd	58454.82	21.20	3.01	21.00	BUY	16.31	13.15	-41.87	24.08	2.70	4.35	N/A
BEN	Bendigo and Adelaide	3937.83	7.61	2.42	7.00	HOLD	13.18	14.32	-28.57	-8.00	4.81	3.58	Reinstatement to Official Quotation
BOQ	Bank of Queensland.	3089.48	6.89	1.32	6.91	HOLD	14.61	13.90	-40.13	5.15	1.34	3.79	N/A
CBA	Commonwealth Bank.	129757.41	74.50	1.86	72.00	HOLD	17.81	18.35	-14.18	-2.94	3.64	3.69	N/A
GMA	Genworth Mortgage	911.66	2.24	1.36	2.39	HOLD	-32.70	14.52	-124.91	325.18	1.34	3.46	N/A
MYS	MyState Limited	426.10	4.69	1.30	4.50	BUY	13.83	12.11	-0.59	14.26	5.32	5.64	N/A
NAB	National Aust. Bank	69753.58	21.50	1.42	21.50	BUY	16.79	14.64	-30.48	14.69	2.66	4.13	NAB Capital Notes 5 Prospectus
VUK	Virgin Money UK PLC	2244.86	2.45	3.38	1.90	HOLD	22.16	12.37	-76.74	79.13	0.00	0.60	N/A
WBC	Westpac Banking Corp	66238.30	18.60	1.42	19.60	BUY	22.90	12.43	-59.02	84.21	1.47	4.52	N/A

➤ Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AEF	Australian Ethical	516.98	4.74	3.04	-	-	N/A	N/A	N/A	N/A	N/A	N/A	Change in substantial holding for CV1
AMP	AMP Limited	5979.68	1.75	0.29	1.48	HOLD	18.56	16.73	-46.31	10.99	5.86	3.19	Progress 2017 2 Trust Novation of Fixed Rate Swap Provider
ASX	ASX Limited	15845.76	82.30	0.55	73.00	SELL	31.70	33.13	1.34	-4.31	2.84	2.72	N/A
AUB	AUB Group Ltd	1271.14	17.52	2.52	18.01	BUY	25.44	22.07	7.70	15.28	2.64	2.98	N/A
CCP	Credit Corp Group	1513.93	23.10	2.71	22.00	BUY	17.25	22.76	-5.22	-24.20	2.31	2.21	N/A
CGF	Challenger Limited	3459.15	5.25	2.54	4.63	BUY	10.37	13.04	-11.37	-20.47	3.64	4.00	N/A
CNI	Centuria Capital	1368.88	2.38	0.42	2.52	BUY	19.91	20.14	-5.77	-1.13	4.11	3.62	N/A
ECX	Eclixp Group Ltd	570.55	1.82	1.68	2.06	BUY	14.52	11.98	17.04	21.20	0.00	1.80	N/A
FXL	FlexiGroup Limited	517.56	1.05	0.00	1.36	HOLD	10.07	9.85	-47.24	2.18	4.66	2.54	FXL - Response to ASIC 672 Report
HUB	HUB24 Ltd	1391.67	21.21	0.05	22.80	BUY	98.71	74.45	38.51	32.58	0.37	0.51	N/A
IAG	Insurance Australia	12086.77	5.31	1.53	5.80	BUY	37.35	17.37	-64.46	114.98	1.96	4.10	N/A
IFL	IOOF Holdings Ltd	2149.26	3.38	2.11	4.80	BUY	10.17	13.24	-35.24	-23.16	7.74	4.81	N/A
JHG	Janus Henderson	1124.55	36.74	2.31	40.00	BUY	10.30	10.13	-3.03	1.68	5.78	5.87	Daily share buy-back notice - Appendix 3E
MFG	Magellan Fin Grp Ltd	11111.96	60.99	0.79	60.53	HOLD	25.52	24.80	18.82	2.91	3.55	3.69	N/A
MNY	Money3 Corporation	498.64	2.63	-2.23	2.86	BUY	18.59	14.19	-29.34	30.98	3.80	4.25	N/A
MPL	Medibank Private Ltd	7986.61	2.91	0.34	2.90	BUY	22.66	21.38	-22.11	5.97	3.94	3.99	N/A
MQG	Macquarie Group Ltd	51033.47	141.00	-0.12	142.58	BUY	17.22	23.60	-5.84	-27.04	3.80	2.50	QUOTED: Ex Dividend
NGI	Navigator Global Ltd	275.65	1.74	2.06	2.24	STRONG BUY	7.21	11.77	-14.29	-38.73	12.42	7.90	N/A
NHF	NIB Holdings Limited	2139.54	4.71	0.64	4.80	BUY	19.50	17.93	-31.17	8.80	3.61	3.39	N/A
NWL	Netwealth Group	4055.08	17.26	1.17	14.50	HOLD	96.73	80.65	21.64	19.93	0.82	0.97	N/A
OBL	Omni Bridgeway Ltd	929.86	3.75	2.46	5.45	BUY	-166.67	7.42	40.94	2346.67	1.60	1.87	N/A
OFX	OFX Group Ltd	295.09	1.21	-0.41	-	-	20.08	N/A	-23.57	N/A	4.15	N/A	N/A
PDL	Pendal Group Ltd	1917.45	6.10	2.69	6.80	BUY	12.68	13.59	-6.40	-6.72	6.33	6.39	N/A
PNI	Pinnacle Investment	1078.46	5.80	0.69	6.11	BUY	33.62	30.93	6.81	8.70	2.50	2.75	N/A
PPT	Perpetual Limited	1643.85	29.25	0.55	35.49	BUY	15.21	14.84	-25.03	2.51	5.87	4.97	N/A
PTM	Platinum Asset	1941.91	3.32	0.30	3.20	SELL	13.19	15.38	-7.42	-14.27	7.44	6.31	N/A
QBE	QBE Insurance Group	14311.51	9.90	1.75	12.03	BUY	-23.28	13.80	-149.70	268.68	1.69	4.28	N/A
SDF	Steadfast Group Ltd	3326.26	3.86	0.78	4.10	BUY	25.00	22.31	12.01	12.06	2.28	2.78	Appendix 3Y
SUN	Suncorp Group Ltd	11730.31	9.26	1.09	10.20	BUY	17.63	14.16	-37.70	24.52	3.97	4.76	Suncorp Group Update
ZIP	Zip Co Ltd.	3139.20	6.01	-0.66	8.24	HOLD	-59.72	-58.29	-262.63	-2.46	0.00	0.00	Zip welcomes ASICs Buy Now Pay Later Report

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABP	Abacus Property Grp.	2077.00	3.17	1.60	3.11	BUY	16.99	17.40	-33.95	-2.36	5.77	5.57	N/A
ADI	Apn Industria REIT	549.12	2.82	1.44	2.73	BUY	14.31	15.03	7.65	-4.74	6.12	6.09	N/A
ARF	Arena REIT.	940.14	2.80	1.82	2.82	BUY	17.69	18.79	14.08	-5.87	5.01	5.11	N/A
AVN	Aventus Group	1447.12	2.60	1.96	2.50	BUY	14.82	14.50	-2.56	2.24	4.59	5.63	N/A
BWP	BWP Trust	2710.86	4.25	0.71	3.23	SELL	23.71	23.58	-2.69	0.56	4.27	4.25	N/A
CHC	Charter Hall Group	6586.09	14.44	2.12	13.96	BUY	21.46	26.75	45.13	-19.78	2.48	2.63	N/A
CIP	Centuria I REIT	1585.57	3.15	1.29	3.23	HOLD	16.78	18.24	-43.38	-8.02	5.82	5.38	N/A
CLW	Chtr H Lwr	2526.08	4.91	0.61	5.47	BUY	16.94	16.64	6.94	1.79	5.70	5.94	N/A
CMW	Cromwell Prop	2538.95	0.99	2.06	1.01	HOLD	12.76	14.19	0.96	-10.13	7.95	7.95	N/A
COF	Centuria Office REIT	1167.97	2.28	0.44	2.27	BUY	12.68	12.58	-14.55	0.83	7.79	7.28	N/A
CQE	Charter Hall Soc In	1083.77	3.02	0.67	3.20	BUY	17.61	19.48	-11.06	-9.62	5.30	4.93	N/A
CQR	Charter Hall Retail	2175.30	3.86	1.31	3.60	HOLD	13.12	15.03	-5.13	-12.65	6.45	5.83	N/A
CWP	Cedar Woods Prop.	510.30	6.33	0.16	5.80	HOLD	22.93	16.57	-57.11	38.41	2.84	3.24	N/A
DXS	Dexus	10291.57	9.64	2.01	9.74	HOLD	15.58	15.45	1.18	0.80	5.12	5.18	UBS Australasia Virtual Conference
GDI	GDI Property Grp	636.89	1.18	0.43	1.48	STRONG BUY	N/A	21.85	N/A	N/A	N/A	6.61	Becoming a substantial holder for GDI
GMG	Goodman Group	35563.01	19.50	1.30	19.85	HOLD	33.91	30.67	12.11	10.57	1.54	1.54	N/A
GOZ	Growthpoint Property	2802.89	3.67	1.10	3.56	BUY	15.72	15.22	1.19	3.30	5.97	5.50	N/A
GPT	GPT Group	9096.83	4.74	1.50	4.35	HOLD	18.41	15.70	-20.14	17.29	4.06	4.91	N/A
HPI	Hotel Property	498.51	3.24	2.53	3.15	BUY	16.20	16.53	2.56	-2.00	6.17	5.99	N/A
IAP	Investec Aust Prop	764.12	1.25	0.00	1.70	-	14.37	13.02	N/A	10.34	7.16	7.04	N/A
INA	Ingenia Group	1518.93	4.73	1.72	5.33	STRONG BUY	22.42	21.65	10.24	3.55	2.32	2.16	N/A
LIC	Lifestyle Communit.	1124.91	10.97	1.95	9.90	BUY	41.32	30.77	-30.86	34.27	0.55	0.52	N/A
LLC	Lendlease Group	9828.46	14.39	0.77	14.00	BUY	101.26	21.63	-82.17	368.14	2.27	2.18	N/A
MGR	Mirvac Group	10237.65	2.64	1.54	2.41	HOLD	16.78	18.79	-5.39	-10.71	3.69	3.80	N/A
NSR	National Storage	1877.64	1.88	1.90	1.83	HOLD	22.76	23.55	-16.06	-3.35	4.26	4.23	N/A
RFF	Rural Funds Group	850.65	2.51	0.00	2.43	BUY	16.38	16.99	10.98	-3.59	4.28	4.49	N/A
SCG	Scentre Grp	13702.60	2.71	2.65	2.40	HOLD	18.21	14.36	-40.54	26.89	3.34	5.68	N/A
SCP	SCA Property Group	2605.30	2.43	0.41	2.37	HOLD	16.10	17.14	-6.21	-6.06	5.44	5.03	N/A
SGP	Stockland	10503.16	4.52	2.73	4.11	HOLD	14.03	14.59	-9.98	-3.87	5.38	5.37	LAURENCE BRINDLE TO JOIN STOCKLAND BOARD
UNB	Unibailrodawestfield	825.30	4.02	9.70	2.74	HOLD	6.44	6.16	-38.79	4.55	6.04	9.04	Meeting of the URW Supervisory Board on November 13, 2020
VCK	Vicinity Centres	7215.36	1.62	2.21	1.38	HOLD	11.10	20.00	-18.15	-44.48	4.98	4.81	N/A
WPR	Waypoint REIT	2135.26	2.74	0.74	2.92	BUY	18.22	17.17	0.94	6.12	5.48	5.83	N/A

➤ IT stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ADB	Audinate Group Ltd	585.55	7.70	0.26	7.50	BUY	-793.00	-189.66	-331.19	-318.13	0.00	0.00	N/A
ALU	Altium Limited	4822.16	36.56	-0.71	36.30	HOLD	79.18	63.43	-23.62	24.83	1.19	1.42	N/A
APT	Afterpay Limited	28993.40	101.45	-0.39	105.65	BUY	-1170.26	996.86	-120.64	217.40	0.00	0.00	ASIC review of Buy Now Pay Later industry
APX	Appen Limited	4129.00	34.01	0.21	40.00	BUY	56.78	39.35	14.78	44.28	0.32	0.46	N/A
BVS	Bravura Solution Ltd	788.46	3.24	1.57	3.84	BUY	19.96	19.88	9.68	0.41	3.41	3.43	Change in substantial holding
CDA	Codan Limited	2016.25	11.10	-0.63	10.50	BUY	31.74	25.77	41.79	23.17	1.62	2.06	N/A
CPU	Computershare Ltd	7318.10	13.65	0.89	14.62	HOLD	17.81	19.50	-24.88	-8.70	2.93	3.21	N/A
DDR	Dicker Data Limited	1743.27	10.22	0.89	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
DTL	Data#3 Limited	831.46	5.30	-1.85	5.39	HOLD	34.75	29.94	27.08	16.07	2.63	3.02	N/A
ELO	Elmo Software	527.14	6.20	1.64	7.60	BUY	-28.52	-23.26	-93.67	-22.59	0.00	0.00	UBS Australasia Virtual Conference - presentation
EML	EML Payments Ltd	1266.31	3.53	0.86	4.25	BUY	40.69	34.82	86.84	16.86	0.00	0.00	N/A
HSN	Hansen Technologies	741.53	3.76	0.80	4.20	BUY	18.89	15.31	17.06	23.45	1.64	2.67	N/A
IFM	Infomedia Ltd	666.01	1.78	0.00	2.00	BUY	32.77	32.17	6.74	1.85	2.33	2.28	N/A
IRE	IRESS Limited	1890.73	9.76	-0.20	11.45	HOLD	25.34	23.77	-9.42	6.60	4.40	4.63	N/A
IRI	Integrated Research	624.99	3.55	-2.20	4.25	STRONG BUY	25.36	23.20	11.11	9.29	2.25	2.25	N/A
LNK	Link Admin Hldg	2609.92	4.96	1.02	5.10	HOLD	19.43	22.55	-31.34	-13.84	2.37	2.18	N/A
MP1	Megaport Limited	2213.63	14.43	0.70	16.55	BUY	-60.13	-68.64	2.17	12.41	0.00	0.00	Change of Share Registry
NEA	Nearmap Ltd	1175.12	2.40	0.42	3.10	BUY	-29.63	-40.59	-636.36	27.00	0.00	0.00	N/A
NXT	Nextdc Limited	5875.30	13.01	0.93	13.89	BUY	-347.95	-1799.45	-169.38	80.66	0.00	0.00	N/A
TNE	Technology One	2841.73	8.92	0.17	8.66	HOLD	44.82	40.04	13.98	11.96	1.44	1.63	N/A
TYR	Tyro Payments	2004.70	3.98	-0.50	4.00	HOLD	-83.49	-116.20	N/A	28.15	0.00	0.00	COVID-19 Trading Update 35 - Week Ended 13 November 2020
WTC	WiseTech Global Ltd	10369.91	31.84	-0.59	26.00	HOLD	145.89	117.54	21.32	24.11	0.11	0.14	N/A
XRO	Xero Ltd	17447.30	120.53	-1.32	112.76	HOLD	1066.45	375.27	423.74	184.18	0.00	0.00	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
CAR	Carsales.Com Ltd.	5250.28	21.68	1.74	19.50	HOLD	44.25	38.15	-9.23	16.00	1.92	2.20	N/A
CNU	Chorus Limited	3746.07	8.46	0.95	-	-	75.44	79.13	-6.84	-4.67	2.66	2.78	N/A
DHG	Domain Holdings Aus	2617.50	4.43	-1.12	3.96	HOLD	144.58	80.28	-57.11	80.09	0.68	0.73	N/A
EVT	Event Hospitality	1615.18	10.05	0.30	9.20	BUY	59.64	-86.89	-75.79	-168.65	2.09	1.51	N/A
NEC	Nine Entertainment	4161.16	2.42	-0.82	2.70	BUY	27.64	22.07	-36.02	25.25	2.89	3.13	Nine Entertainment CEO Hugh Marks to Step Down
NWS	News Corp..	1011.13	23.58	3.88	28.05	BUY	95.12	50.65	-59.05	87.78	1.08	1.17	SEC Form 4
OML	Ooh!Media Limited	940.94	1.60	0.63	1.25	BUY	-60.61	40.40	-116.49	250.00	0.00	0.38	N/A
REA	REA Group	18199.02	140.17	1.45	126.75	HOLD	69.81	59.06	-15.40	18.20	0.75	0.87	N/A
SEK	Seek Limited	8790.45	25.44	2.17	20.45	HOLD	87.05	186.69	-47.41	-53.37	0.68	0.30	N/A
SLC	Superloop Limited	336.60	0.92	0.00	1.23	BUY	-9.83	-14.02	-30.69	29.91	0.13	0.11	N/A
SPK	Spark New Zealand	8074.16	4.39	0.69	-	HOLD	20.91	20.99	2.42	-0.35	5.35	5.10	N/A
SXL	Sthn Cross Media	509.93	2.01	4.15	1.80	HOLD	8.66	17.87	-67.42	-51.51	5.97	0.00	N/A
TLS	Telstra Corporation.	37226.02	3.17	1.28	3.55	BUY	17.19	23.00	-9.31	-25.25	5.02	4.89	N/A
TPG	TPG Telecom Limited	14354.12	7.88	2.07	8.71	BUY	53.57	39.58	N/A	35.35	0.78	1.55	N/A
UWL	Uniti Group Ltd	770.55	1.58	2.27	1.82	STRONG BUY	32.09	26.12	354.73	22.87	0.00	0.00	N/A
VOC	Vocus Group Ltd	2633.95	4.29	1.18	3.40	HOLD	25.24	25.06	4.41	0.69	0.00	0.00	N/A
VRL	Village Roadshow Ltd	478.49	2.40	-2.04	2.20	HOLD	-13.33	-19.80	-254.28	32.67	0.42	0.00	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AGL	AGL Energy Limited.	8018.44	13.09	1.71	14.47	HOLD	10.45	13.18	-19.06	-20.74	7.30	7.49	N/A
APA	APA Group	12506.87	10.67	0.66	11.24	HOLD	40.35	40.82	2.37	-1.13	4.69	4.71	N/A
AST	AusNet Services Ltd	7506.10	1.96	-2.25	1.98	HOLD	26.52	23.00	5.46	15.29	5.16	4.90	QUOTED: Ex Dividend
SKI	Spark Infrastructure	3562.99	2.08	1.46	2.29	HOLD	45.22	56.55	-23.70	-20.04	6.63	5.87	N/A

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