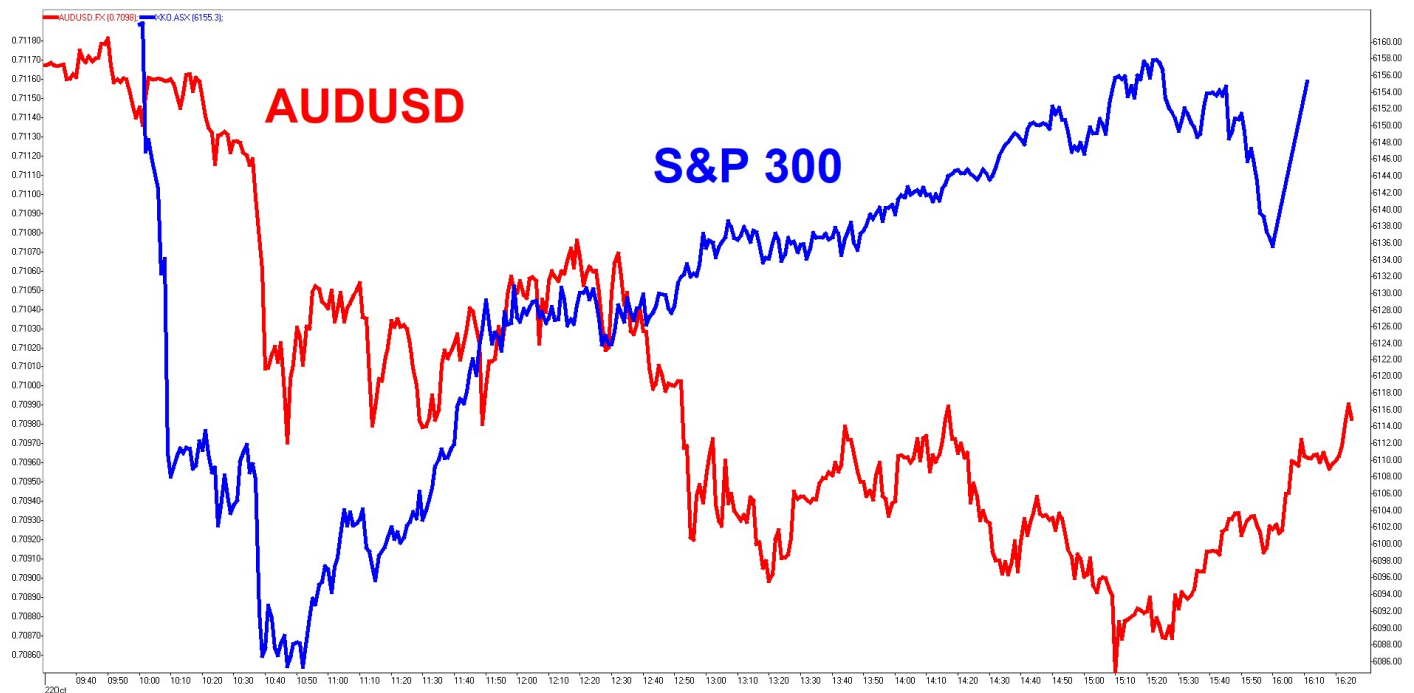




INVESTMENT MOTTO: "Life is all about cycles. You evolve with the cycles or they run over you."

MARKET SNAPSHOT AND INTRADAY CHART



Security	Last	+/-	%	Security	Last	+/-	%	Security	Last	+/-	%
S&P 300	6155.30	-18.80	-0.30	DXY	92.7500	0.1050	0.11	SPTGLD	1914.60	-9.50	-0.49
S&P 200	6173.80	-18.00	-0.29	AUDUSD	0.7098	-0.0019	-0.27	TWI	59.70	0.10	0.17
All Ords	6383.70	-19.40	-0.30	NZDAUD	0.9370	0.0020	0.22	WTIS	39.76	-0.27	-0.67
Small Ords	2881.90	-13.50	-0.47	GBPAUD	1.8503	0.0030	0.16	BRENT	41.51	-0.35	-0.84
Micro Cap	1785.20	-1.70	-0.10	EURAUD	1.6690	0.0026	0.16	COPP3M	6964.50	128.00	1.87
NZ50G	12407.29	-25.32	-0.20	EURUSD	1.1847	-0.0016	-0.13	NICK3M	16101.00	279.00	1.76
JAPAN	23471.33	-168.13	-0.71	USDJPY	104.6655	0.0720	0.07	ZINC	2547.00	62.00	2.50
KOSPI	2347.83	-23.03	-0.97	CNYUSD	0.1500	-0.0003	-0.23	Security	Last	+/-	%
SING	2519.24	-6.37	-0.25	Security	Last	+/-	%	DOWFUT	27966.00	-168.00	-0.60
SHANGHAI	3300.94	-24.08	-0.72	USBON	0.8117	0.0243	3.09	NASFUT	11627.50	-63.75	-0.55
HNGKNG	24718.47	-35.95	-0.15	USLBR	1.6176	0.0253	1.59	SPFUT	3414.25	-18.25	-0.53
GERMAN	12557.64	-179.31	-1.41	BOND10	0.8180	0.0169	2.11				
CAC40	4853.95	-75.33	-1.53	BBSR3M	0.0600	-0.0200	-25.00				
FTSE	5776.50	-112.72	-1.91	VIX	28.65	-0.70	-2.39				
DOWJON	28210.82	-97.97	-0.35	XVI	19.39	0.52	2.74				
NASDAQ	11484.69	-31.80	-0.28								
SP500	3435.56	-7.56	-0.22								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Thomson Reuters, S&P, SMH, Trading Economics

MARKET COMMENTARY:

1. Local market had another volatile day but there were big transition portfolios moving around all day and delivered solid turnover through the day. The market fell at the open and global transition portfolios were moving in from then to reduce the losses to deliver a negative day. It looks like money is moving out of US and into Asian exposure. Bond yields are breaking higher and USD is breaking lower. US stimulus deal likely to get delayed and pandemic is hitting multi month high while Europe is getting hammered by the pandemic. The US election risk is rising as the swing states remains close and the second/third debate is tomorrow Aussie time. Globally economies are rolling over as handouts are fade and pandemic takes off.

US 30 year bond yield has broken the down trend as inflation picks up. Markets are pricing in central banks returning to the ponzi scheme to keep yields lower. Something has to give sooner than later!!!



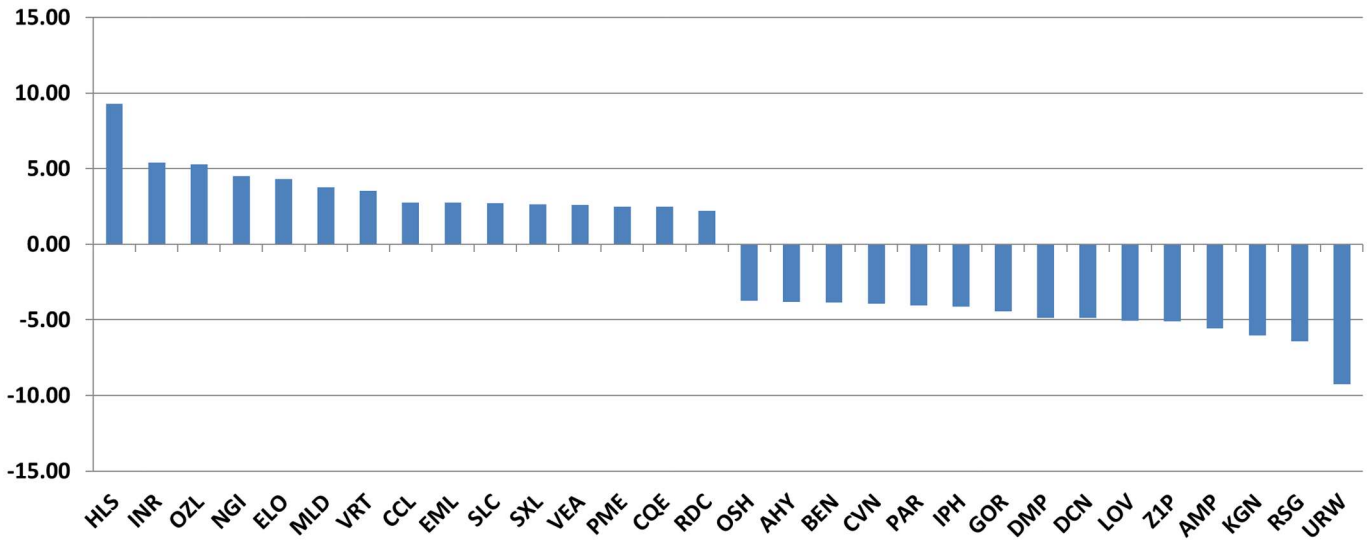
The central banks around the world are fast running out of ideas and preparing to take rates to negative territory and unleash digital currency to directly stimulate the economy. Due to government and banking system problems/rorts/corruptions, the monetary policy has not solved the problem and fiscal policy is loaded with too much debt. Central Banks are going to bypass governments and banks to boost economy by direct income. Socialism may be coming sooner than most anticipate but it will be packaged as enhanced capitalism. Bit like the Coalition government running Labor policies after spending a decade bashing them for supposedly badly managing a GFC with no recession!!! As we mentioned before, we are all following the failed model of Japan and inevitably this will create a lot of unforeseen problems. The first of that is inflation!!! Not the good inflation through wage growth but bad inflation through cost rises. Depending on what happens in the US election and the policy options taken after that, we may see the ugly head of cost inflation within months!!! White House wants a stimulus deal to boost a fading election cycle while Democrats are stalling and Republicans are scared of the mess after the election.

Overnight US market started up 150 odd and finished down 100 odd in another aimless volatile day. Stimulus talk keeps going and timeline keeps getting extended but nothing new. Bit like every US deal...lot of talk but very little meat on the bone. Covid is really picking up in infection rate and cases through US and Europe. Bonds, US\$ and Oil lower while Gold lead the metals higher. US 30 year bond yield is hitting new 5 month high and has broken downtrend. It's moved back into positive real returns... albeit by very little!!! These imbalances are creating volatility with markets near all time high multiples...not a good combination. OPEC further downgraded demand outlook. Energy and Industrial were the worst sectors in a day where Gold was the only positive category. Chinese Yuan is trading at 2 year high against US\$... tells you all about the global macro!!!

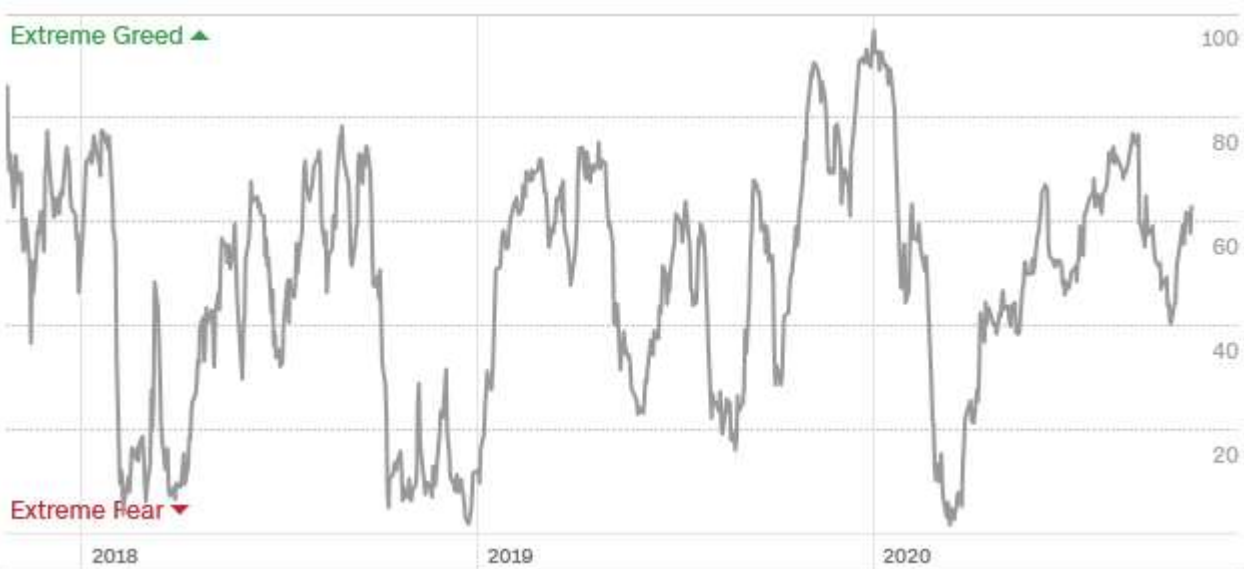
Remain nimble, contrarian and cautiously pragmatic with elevated global macro risks!!! Buckle up...it's going to get bumpy!!!

2. Movers and Shakers in S&P 300 >

S&P 300 Best/Worst 15 Performers (%)



3. Market sentiment from CNN >



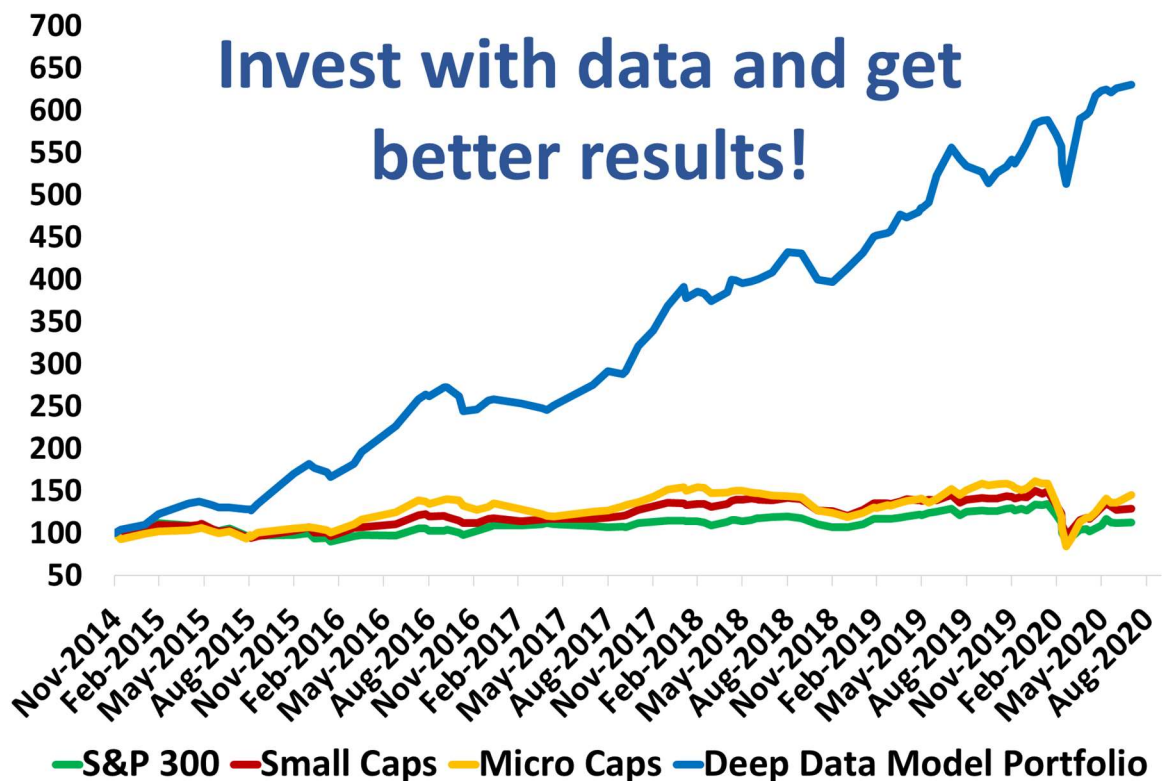
4. **AMP (AMP -5.56%)** > Australian wealth management (AWM) assets under management (AUM) increased 0.3 per cent to A\$121.4 billion (Q2 20: A\$121.0 billion) supported by improved investment markets. Average Q3 AUM increased 2 per cent to A\$122.1 billion (Q2 20: A\$120.0 billion). AWM net cash outflows of A\$1.95 billion were broadly flat (Q3 19: A\$1.94 billion), with signs of underlying improvement after adjusting for A\$692 million of early release of super payments. **ASX**
5. **Australian Pharmaceutical Industries (API -0.93%)** > Underlying net profit after tax (NPAT) excluding AASB16 was \$32.5 million, down 42.6% on the pcp due to retail lockdowns and reduced foot traffic. Reported earnings before interest and tax (EBIT) of \$4.4 million and reported NPAT of -\$7.9 million (loss). Fully franked final dividend of 2.0 cents per share representing a payout ratio of 33% of Underlying NPAT. **ASX**
6. **Austal Limited (ASB -0.93%)** > Austal Limited (ASX:ASB) provides the following update to its earlier announcement today regarding a media report about an investigation by the Australian Commission for Law Enforcement Integrity (ACLEI) into the conduct of Australian Border Force (ABF) employees with respect to the payment of an outstanding milestone payment/s by Australian Border Force for the Cape Class program in 2015. **ASX**
7. **Centuria Capital Group (CNI N/T)** > Centuria announces the NZ\$178.3 million (excluding costs) acquisition of the Visy glass facility at 752 Great South Road, Penrose, Auckland, New Zealand ("Visy Facility"). The Visy Facility will be acquired via a sale and leaseback, underpinned by a 20-year triple net lease to Visy. It will form a new NZ single asset unlisted fund to be launched by Augusta Capital which will be underwritten by Centuria. The acquisition is the largest single asset unlisted fund launched by the Centuria Group to date and is a good example of the type of transformative transaction Augusta Capital can contemplate with the support of the Centuria balance sheet. As a result of the acquisition, Centuria's assets under management increase to approximately \$10.0 billion. **ASX**
8. **Downer EDI (DOW -2.44%)** > AlSCO Pty Ltd has withdrawn its request for informal merger clearance by the ACCC of its proposed acquisition of Spotless Laundries' garment laundering business (Spotless Garments). Spotless Garments is part of Spotless Group Holdings Limited which is wholly-owned by Downer EDI Limited (ASX:DOW). AlSCO and Spotless Garments are major suppliers of hiring, cleaning and delivery services for garments across Australia. **ASX**
9. **Healius (HLS +9.30%)** > Pathology revenues have been strong in 1QFY21 and continue so in October, with non-COVID revenues now ahead of the prior comparable period, community COVID testing currently plateauing around 7,000-10,000 per working day, and commercial COVID testing growing rapidly. Imaging revenues have fluctuated in 1QFY21 due to the Victorian lockdown and outbreak clusters in other states. Revenues are currently up in all states other than Victoria where activity is starting to grow in line with the easing of restrictions; and Day Hospitals revenues were materially ahead of the prior comparable period in 1QFY21 and the division is continuing to perform strongly in October. **ASX**
10. **IGO Limited (IGO -1.35%)** > Prodigy Gold NL (ASX: PRX) ("Prodigy Gold" or the "Company") is pleased to advise that a drilling program targeting several high priority targets has been completed at the Lake Mackay Project. The Lake Mackay Project is held in Joint Venture ("JV") with IGO Limited (ASX: IGO), with IGO holding a 70% JV interest in the tenements and Prodigy Gold holding a 30% JV interest. Recent work at Lake Mackay has been focused on drilling six high priority targets (65 aircore holes for 1,944m) which are prospective for cobalt-nickel-manganese, gold and copper mineralisation. Samples are now at the laboratory. **ASX**
11. **Mirvac Group (MGR -1.76%)** > Mirvac Group (ASX: MGR) has today provided an operational update for the first quarter of financial year 2021 (FY21). While the economic and social impacts of the COVID-19 pandemic continue to evolve, the Group remains resilient and has made steady progress in building towards a recovery. **ASX**

12. **Mesoblast (MSB -1.85%)** > Mesoblast Limited (ASX:MSB; Nasdaq:MESO), global leader in allogeneic cellular medicines for inflammatory diseases, today announced that a randomized, controlled study of remestemcel-L delivered by an endoscope directly to the areas of inflammation and tissue injury in up to 48 patients with medically refractory Crohn's disease and ulcerative colitis has commenced at Cleveland Clinic. **ASX**
13. **NRW Holdings (NWH +1.87%)** > Leading Australian Resources and Infrastructure contractor NRW Holdings Limited (ASX: NWH) is pleased to provide an update on the agreements reached with Gascoyne Resources Limited (ASX: GCY) (or "Gascoyne") following their successful recapitalisation process. **ASX**
14. **OZ Minerals (OZL +5.27%)** > The third quarter saw a solid production performance from our assets and progress milestones achieved on our growth projects. Annual gold production guidance has been increased as a result of continued strong grade performance and recoveries at Prominent Hill and annual cost guidance has been further reduced on the back of continuing strong gold prices and maintained cost performance. The quarter saw underground ore movement records at both Prominent Hill and Carrapateena, with further AISC and C1 cost guidance reductions assisted by an increase in the assumed 2020 full year gold price to US\$1,758/oz and favourable exchange rates. **ASX**
15. **Red 5 (RED +1.67%)** > Gold production for the September 2020 Quarter of 20,283 ounces (June Quarter: 20,707 ounces) and gold sales of 19,932 ounces (June Quarter: 20,929 ounces). Consolidated all-in sustaining costs (AISC) of A\$2,126 per ounce of gold sold for the quarter (June Quarter: A\$2,259 per ounce). Operational changes implemented during the June 2020 Quarter have delivered continued improvement in mine dilution performance from the Darlot mining operations. A planned 6-day maintenance shutdown in July 2020 has seen consistent mill performance for the quarter. Implementation of "Project 200" to deliver targeted cost savings of A\$200 per ounce during FY21. **ASX**
16. **Resolute (RSG -6.42%)** > Consistent safety performance with Total Recordable Injury Frequency Rate (TRIFR) of 1.12. Total gold production of 87,303 ounces (oz), a 19% reduction compared to the June quarter principally due to the impact of industrial action at Syama, as previously announced. Realised gold price for the quarter averaged US\$1,694/oz compared to the average spot price of US\$1,913/oz. All-In Sustaining Cost (AISC) of US\$1,284/oz for the quarter bringing year to date AISC to US\$1,095/oz **ASX**
17. **Saracen Minerals (SAR -0.16%)** > September quarterly production of 154,388oz at an AISC of A\$1,169/oz. KCGM produced 55,190oz (Saracen's 50%) at an AISC of A\$1,423/oz; Carosue Dam produced a record 54,987oz at an AISC of A\$1,262/oz; Thunderbox produced 44,211oz at an AISC of A\$790/oz. Saracen on track to meet FY21 guidance of 600-640koz at an AISC of A\$1300-A\$1400/oz. Gold sales for the quarter of 152,790oz at an average price of A\$2,352/oz, for sales receipts of A\$359m (70,800oz delivered into the hedge book at A\$1,977/oz). **ASX**
18. **Star Entertainment (SGR -1.38%)** > The COVID-19 pandemic has been a significant factor in all our lives, both professionally and personally, during calendar year 2020. Certainly, through the final quarter of FY2020, the impact on our business was extraordinary. Prior to that point, our performance was strong and showing pleasing momentum. From July 2019 to February 2020, normalised NPAT was up 15.6% and domestic EBITDA was up 8.3%. **ASX**

Deep Data Analytics

Deep Data Analytics is the brainchild of Mathan Somasundaram, a 25-year veteran of the finance and technology sectors. In an increasingly volatile and uncertain economic and political landscape, Mathan saw the need for a dynamic data-driven investment strategy that can be used to optimise the risk-adjusted returns for investors. Seamlessly combining top-down and bottom-up approaches, the vertically integrated, multi-tiered model has been carefully calibrated over the years to rapidly adapt to evolving macro conditions and thereby ensure an effective and dynamic trade-off between risk and return.

Deep Data Analytics has been used as the focal point of strategy in macro marketing documents to Institutional and High Net Worth clients for over a decade. With successive years of consistent and reliable returns despite major disruptive thematic cycles, Deep Data Analytics is widely recognised as one of the leading integrated investment strategies in the market. And now, with the inclusion of a variety of risk/return investment options and insights, breadth of users from institutional to retail investors have access to cutting-edge analytics at their fingertips.



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

US market overnight - Reuters

Wall Street's three major averages closed lower on Wednesday after a volatile trading session, as investors worried whether difficult negotiations in Washington would produce a deal for a fresh U.S. coronavirus stimulus package.

White House Chief of Staff Mark Meadows said that while there are a number of differences between the White House and Congressional Democrats, Republican President Donald Trump was "willing to lean into" working on an agreement.

Before starting afternoon talks with Treasury Secretary Steven Mnuchin, U.S. House Speaker Nancy Pelosi said there was still a chance for a deal despite resistance from Senate Republicans, though she acknowledged it might not pass until after the election.

"As long as she keeps dangling the carrot out there that there's still a chance that something could get done investors continue to remain optimistic," said Michael James, managing director of equity trading at Wedbush Securities in Los Angeles.

"You would rather have more long exposure than have too much cash if an agreement is reached. That's a big if."

James said investors were holding out hope a deal could be reached on Thursday. "Everybody's going to be sitting on pins and needles waiting for the next headline between now and the end of tomorrow's trading day."

The Dow Jones Industrial Average .DJI fell 97.97 points, or 0.35%, to 28,210.82, the S&P 500 .SPX lost 7.56 points, or 0.22%, to 3,435.56 and the Nasdaq Composite .IXIC dropped 31.80 points, or 0.28%, to 11,484.69.

After the closing bell, Pelosi spokesman Drew Hammill said the day's session "brings us closer to being able to put pen to paper to write legislation."

Instead of plowing money into the market broadly, Michael O'Rourke, chief market strategist at JonesTrading in Stamford, Connecticut said investors picked stocks as they looked at third-quarter financial results.

Of the 11 major industry sectors nine closed lower with energy .SPNY leading the percentage decliners. Communications services .SPLRCL was the biggest gainer.

Shares in Snapchat messaging app owner Snap Inc SNAP.N finished up 28% after it beat user growth and revenue forecasts, as more people signed up to chat with friends and family during the COVID-19 pandemic.

The news helped boost other social media companies with Facebook Inc FB.O, up 4% and Twitter Inc TWTR.N climbing 8% in the communications services index. Smaller social media firm Pinterest Inc PINS.N also gained close to 9%.

Dampening the mood however was Netflix Inc NFLX.O, which tumbled almost 7% after it kicked off earnings for the market's high-flyers club. The video streaming service missed expectations for subscriber growth as competition increased and live sports returned to television.

Of the 84 S&P 500 firms that have reported third-quarter results, 85.7% have topped expectations for earnings, according to IBES Refinitiv data.

Investors also have their eyes on the upcoming elections. Trump and Democratic challenger Joe Biden will face off in their second and final debate on Thursday night.

Shares in electric-car maker Tesla Inc TSLA.O rose 4% after the closing bell after it reported quarterly earnings. Tesla beat analysts' estimates for third-quarter revenue as it made record vehicle deliveries, overcoming disruptions caused by the COVID-19 pandemic.

Declining issues outnumbered advancing ones on the NYSE by a 1.87-to-1 ratio; on Nasdaq, a 1.69-to-1 ratio favored decliners.

The S&P 500 posted 19 new 52-week highs and no new lows; the Nasdaq Composite recorded 55 new highs and 36 new lows.

On U.S. exchanges 8.84 billion shares changed hands compared with the 9.14 billion average for the last 20 sessions.

US Movers and Shakers - CNBC

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

TWTR	Twitter Inc	8.393%	
CB	Chubb Ltd	7.477%	
AVY	Avery Dennison...	6.119%	
TRV	Travelers Comp...	5.834%	
CINF	Cincinnati Fina...	5.6%	

BOTTOM

ETSY	ETSY Inc	8.136%	
NFLX	Netflix Inc	6.922%	
PXD	Pioneer Natural...	6.094%	
CXO	Concho Resour...	6.007%	
COP	ConocoPhillips	5.955%	

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

PYPL	PayPal Holding...	5.501%	
FB	Facebook	4.175%	
BIDU	Baidu Inc	3.659%	
GOOG	Alphabet Class C	2.402%	
GOOGL	Alphabet Class A	2.251%	

BOTTOM

NFLX	Netflix Inc	6.922%	
ALXN	Alexion Pharma...	4.686%	
ZM	Zoom Video Co...	4.438%	
TXN	Texas Instrume...	3.116%	
XLNX	Xilinx Inc	2.99%	

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

TRV	Travelers Comp...	5.834%	
DIS	Walt Disney Co	1.345%	
NKE	Nike Inc	0.732%	
PG	Procter & Gamb...	0.54%	
V	Visa Inc	0.369%	

BOTTOM

GS	Goldman Sachs...	2.461%	
BA	Boeing Co	2.021%	
IBM	International B...	1.968%	
AXP	American Expre...	1.658%	
DOW	Dow Inc	1.601%	

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

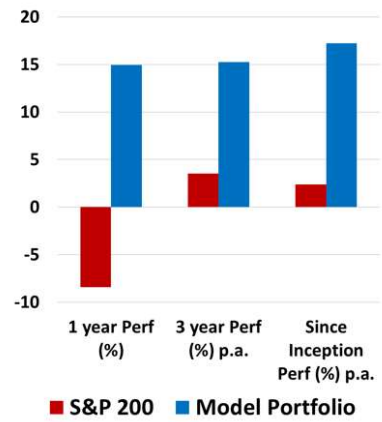
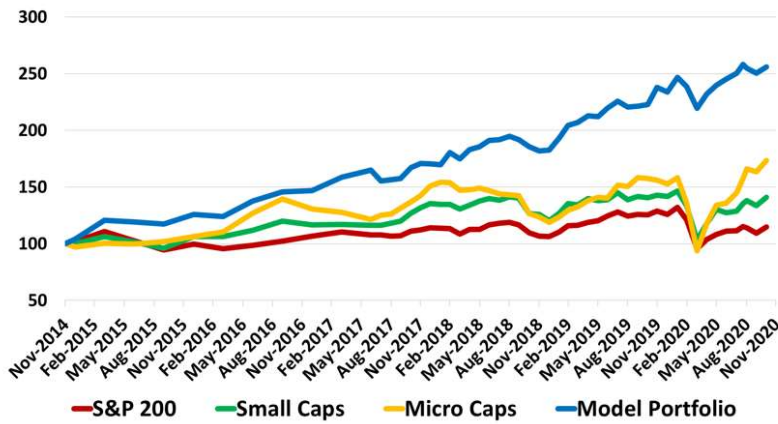
TMO	Thermo Fisher ...	0.752%	
BIIB	Biogen Inc	0.67%	
FUJIIY	Fujifilm Holding...	0.532%	
BDX	Becton Dickins...	0.059%	
MRK	Merck & Co Inc	0.256%	

BOTTOM

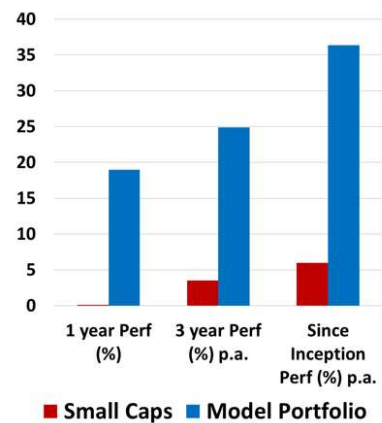
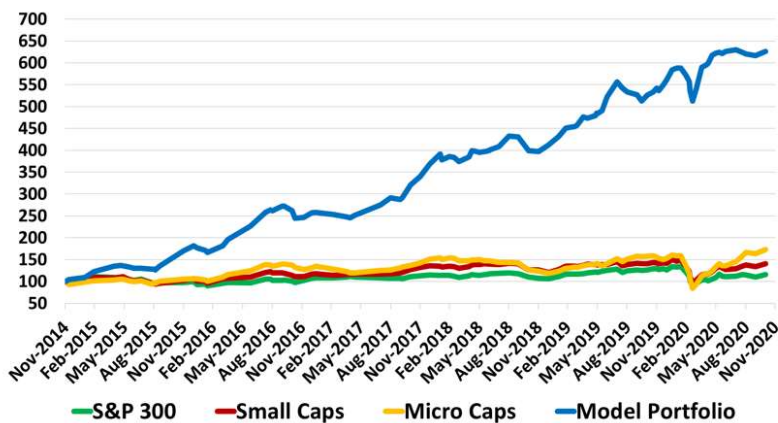
NVAX	Novavax Inc	7.32%	
CVAC	CureVac NV	7.074%	
BNTX	BioNTech SE	7.027%	
MESO	Mesoblast Ltd	5.308%	
ALXN	Alexion Pharma...	4.686%	

Deep Data Analytics

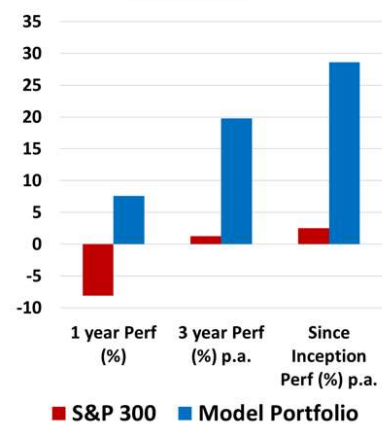
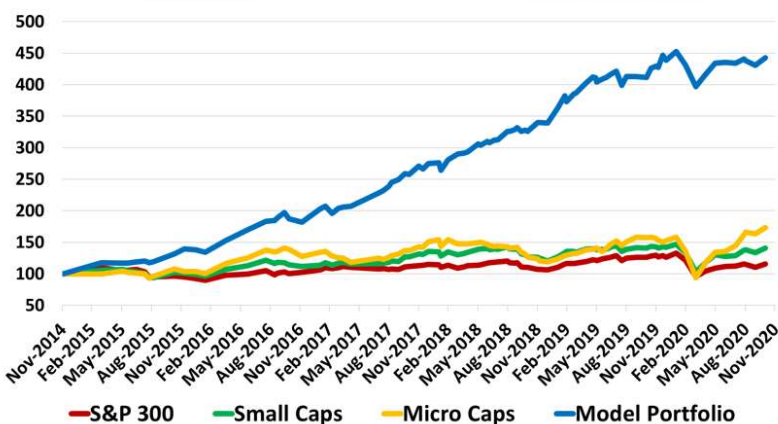
S&P 100 Best 10 with Cash



Small Cap Best 10 with Cash



GARY Best 10 with Cash



For more information visit... www.deepdataanalytics.com.au

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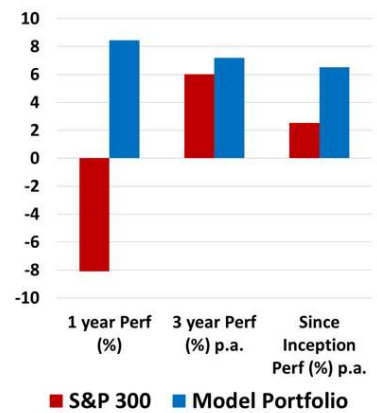
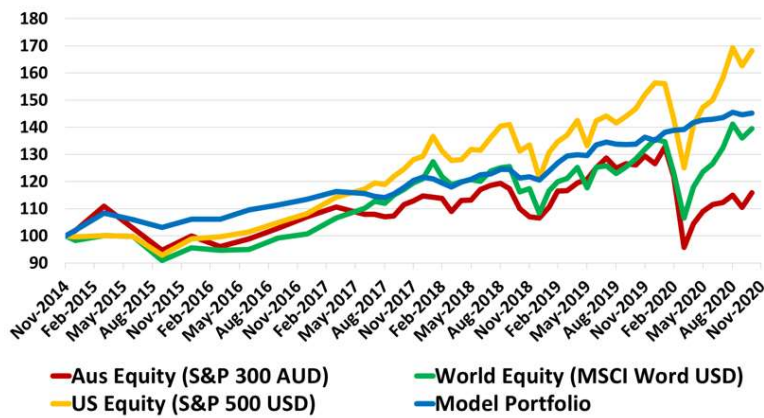
TODAY'S TOP 30 WINNERS AND LOSERS IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
HLS	Healius	2143.15	3.76	9.30	3.46	HOLD	35.78	22.87	-33.18	56.45	1.20	1.68	Trading Update
INR	Ioneer Ltd	311.20	0.20	5.41	0.50	-	-0.70	-0.27	N/A	-162.01	0.00	0.00	N/A
OZL	OZ Minerals	5025.72	15.97	5.27	14.02	BUY	28.01	16.07	8.40	74.24	1.33	1.54	OZ Minerals 2020 Third Quarter Report
NGI	Navigator Global Ltd	252.95	1.63	4.49	2.29	STRONG BUY	6.78	11.06	-14.29	-38.73	13.22	8.82	N/A
ELO	Elmo Software	482.20	5.82	4.30	7.60	BUY	-26.77	-21.84	-93.67	-22.59	0.00	0.00	N/A
MID	MACA Limited	214.41	0.83	3.75	1.31	STRONG BUY	7.48	6.34	48.00	18.02	5.72	6.02	N/A
VRT	Virtus Health Ltd	363.36	4.68	3.54	4.00	BUY	18.44	18.33	-27.98	0.59	2.78	3.28	N/A
CCL	Coca-Cola Amatil	7573.04	10.75	2.77	9.93	BUY	25.43	21.43	-18.82	18.65	2.42	3.82	N/A
EML	EML Payments Ltd	1305.33	3.71	2.77	4.20	BUY	42.77	35.60	86.84	20.12	0.00	0.00	N/A
SIC	Superloop Limited	336.60	0.95	2.72	1.23	BUY	-10.10	-14.41	-30.69	29.91	0.13	0.10	N/A
SXL	Sthn Cross Media	502.00	0.20	2.63	0.18	HOLD	8.41	15.00	-67.42	-43.97	6.15	0.00	N/A
VEA	Viva Energy Group	2819.18	1.78	2.59	2.44	BUY	-175.20	20.13	-111.62	970.47	3.60	3.70	Daily share buy-back notice - Appendix 3E
PME	Pro Medicus Limited	3469.20	34.12	2.49	29.65	HOLD	147.71	120.20	34.41	22.88	0.35	0.42	N/A
CQE	Charter Hall Soc In	1012.64	2.88	2.49	3.20	BUY	16.79	18.58	-11.06	-9.62	5.56	5.17	Appendix 2A
RDC	Redcape Hotel Group	496.98	0.92	2.22	1.09	STRONG BUY	21.90	12.11	-46.15	80.95	5.11	7.55	N/A
CCP	Credit Corp Group	1384.69	21.02	2.19	22.03	BUY	15.70	20.56	-5.22	-23.62	2.53	2.44	N/A
IEL	Idp Education Ltd	5396.94	19.81	2.17	21.00	BUY	112.63	106.86	-34.68	5.40	1.00	0.56	N/A
QUB	Qube Holdings Ltd	5306.56	2.85	2.15	3.08	BUY	44.22	47.66	-16.03	-7.21	1.74	1.63	N/A
MP1	Megaport Limited	2251.88	14.89	2.13	16.55	BUY	-62.04	-71.24	2.17	12.92	0.00	0.00	Results of Annual General Meeting
AIA	Auckland Internation	9910.27	6.87	2.08	6.73	HOLD	66.21	-1890.48	-52.52	-103.50	0.38	0.00	AIA - 2020 Annual Meeting Chair & CEs Addresses
CDA	Codan Limited	2135.39	12.07	2.03	10.50	BUY	34.51	28.02	41.79	23.17	1.49	1.90	N/A
CWN	Crown Resorts Ltd	5674.59	8.55	2.03	10.35	BUY	37.39	431.82	-57.89	-91.34	4.15	4.43	2020 Annual General Meeting - Results of Meeting
SSR	SSR Mining Inc.	437.67	27.51	1.89	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
IAG	Insurance Australia	11116.13	4.90	1.87	5.80	BUY	34.47	15.92	-64.46	116.52	2.13	4.45	Withdrawal of resolutions requisitioned by shareholders
NWH	NRW Holdings Limited	913.11	2.18	1.87	2.76	STRONG BUY	10.47	9.39	64.99	11.53	2.11	3.19	Gascoyne Update
JMS	Jupiter Mines.	538.72	0.28	1.82	0.40	BUY	5.60	17.50	N/A	-68.00	22.32	7.62	N/A
ARB	ARB Corporation.	2584.11	32.91	1.67	30.25	HOLD	54.43	35.21	-16.12	54.60	0.95	1.50	N/A
RED	Red 5 Limited	591.17	0.31	1.67	0.50	BUY	43.57	-76.25	-41.67	-157.14	0.00	0.00	Quarterly activities report
HSN	Hansen Technologies	850.88	4.35	1.64	4.20	BUY	21.86	17.71	17.06	23.45	1.42	2.31	Annual Report to shareholders
AXI	Accent Group Ltd	999.74	1.88	1.63	1.85	BUY	17.61	16.93	8.31	3.99	3.21	4.81	N/A

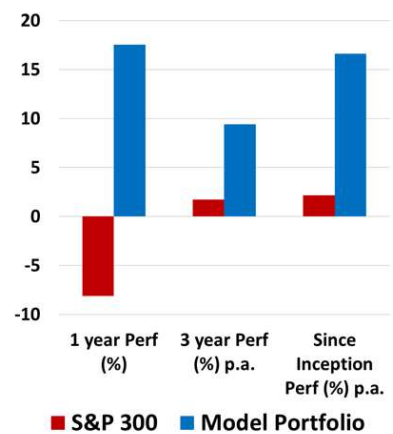
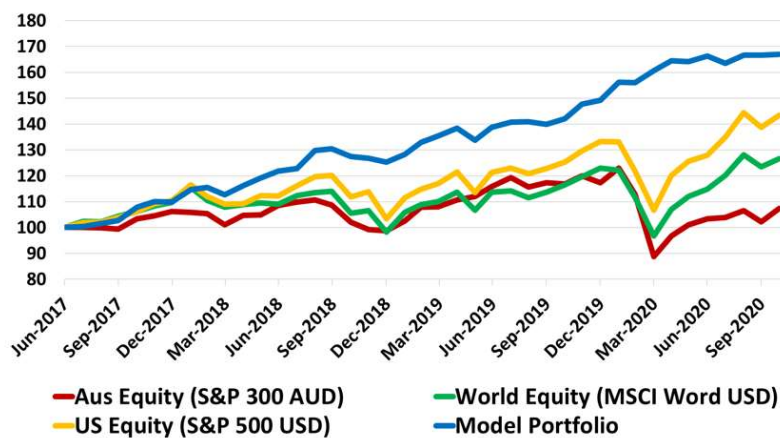
Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
URW	UnibailRodawestfield	761.75	3.13	-9.28	2.96	HOLD	4.68	4.50	-34.40	4.01	8.35	12.16	N/A
RSG	Resolute Mining	1032.14	0.88	-6.42	1.59	BUY	10.06	5.13	35.70	95.93	2.02	2.22	September Quarterly Activities Report
KGN	Kogan.Com Ltd	2590.90	23.05	-6.03	22.00	BUY	78.19	47.96	59.93	63.03	0.96	1.52	N/A
AMP	AMP Limited	4948.70	1.36	-5.56	1.55	HOLD	13.67	12.20	-43.19	12.11	7.46	4.21	AMP Limited Q3 20 AUM and cashflows update
ZIP	Zip Co Ltd.	3663.02	6.72	-5.08	8.24	HOLD	-66.78	-61.94	-262.63	-7.82	0.00	0.00	Westpac Group announces underwritten sale of stake in Zip
LOV	Lovisa Holdings Ltd	998.30	8.82	-5.06	7.83	HOLD	21.57	38.81	18.57	-44.42	0.49	1.20	N/A
DCN	Dacian Gold Ltd	228.17	0.39	-4.88	0.41	HOLD	-4.06	6.55	-526.22	161.98	0.00	0.00	N/A
DMP	Domino Pizza Enterpr	7960.15	87.52	-4.87	77.30	HOLD	50.95	43.52	3.16	17.09	1.30	1.63	N/A
GOR	Gold Road Res Ltd	1289.09	1.40	-4.44	2.00	BUY	15.01	11.37	11139.76	32.00	0.61	2.34	N/A
IPH	IPH Limited	1567.70	6.95	-4.14	8.78	BUY	19.10	18.98	20.76	0.64	4.12	4.22	N/A
PAR	Paradigm Bio.	670.80	2.85	-4.04	2.54	HOLD	-37.75	-19.52	-98.68	-93.38	0.00	0.00	N/A
CVN	Carnarvon Petroleum	399.04	0.25	-3.92	0.35	BUY	-81.67	-57.65	52.61	-41.67	0.00	0.00	N/A
BEN	Bendigo and Adelaide	3577.40	6.49	-3.85	6.85	HOLD	11.24	13.00	-28.57	-13.53	5.64	3.94	N/A
AHY	Asaleo Care Limited	570.28	1.01	-3.81	1.24	BUY	14.39	13.72	27.17	4.84	2.28	4.83	N/A
OSH	Oil Search Ltd	6129.66	2.84	-3.73	3.65	BUY	155.60	23.77	-94.27	554.73	0.07	1.30	N/A
ALK	Alkane Resources Ltd	806.75	1.31	-3.69	1.05	BUY	52.22	32.63	-37.46	60.06	0.00	0.00	N/A
IFM	Infomedica Ltd	619.11	1.59	-3.64	2.00	BUY	29.35	28.82	6.74	1.85	2.60	2.55	N/A
ORG	Origin Energy	7925.45	4.35	-3.33	6.24	BUY	7.43	18.52	0.31	-59.87	6.46	4.84	N/A
ADB	Audinate Group Ltd	562.91	7.16	-3.24	7.50	BUY	-737.38	-185.49	-331.19	-297.53	0.00	0.00	N/A
KAR	Karoon Energy Ltd	517.50	0.91	-3.21	1.38	BUY	-6.26	-67.04	-32.62	90.66	0.00	0.00	N/A
ALG	Ardentleisuregrpltd	376.57	0.76	-3.18	0.70	BUY	-7.22	-5.57	-406.01	-29.69	0.00	0.00	N/A
EHL	Emeco Holdings	429.80	0.77	-3.16	1.19	BUY	3.77	5.81	10.52	-35.17	0.00	0.00	N/A
TAH	TABCORP Holdings Ltd	7870.84	3.44	-3.10	3.64	HOLD	25.55	23.27	-31.81	9.79	3.46	2.33	N/A
SCG	Scentre Grp	11937.87	2.23	-3.04	2.35	HOLD	14.62	11.54	-39.02	26.65	3.89	6.98	N/A
JIN	Jumbo Interactive	779.36	12.12	-2.88	13.89	BUY	30.66	30.07	-5.72	1.94	2.70	2.72	N/A
RMS	Ramelius Resources	1698.53	2.04	-2.86	2.40	BUY	16.01	8.00	206.99	86.22	0.49	1.72	N/A
COE	Cooper Energy Ltd	577.46	0.35	-2.82	0.50	BUY	-92.99	62.05	-192.75	249.87	0.00	0.00	N/A
AEF	Australian Ethical	521.48	4.51	-2.80	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WHC	Whitehaven Coal	1120.42	1.06	-2.76	1.86	BUY	38.32	-22.87	-94.87	-267.60	1.39	0.00	2020 AGM Results
LYC	Lynas Corporation	2694.22	2.91	-2.68	3.30	BUY	-447.00	56.84	-113.75	886.48	0.00	0.00	N/A

Deep Data Analytics

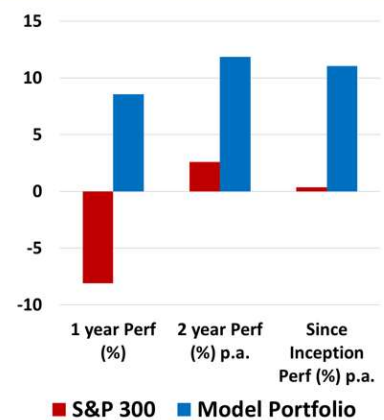
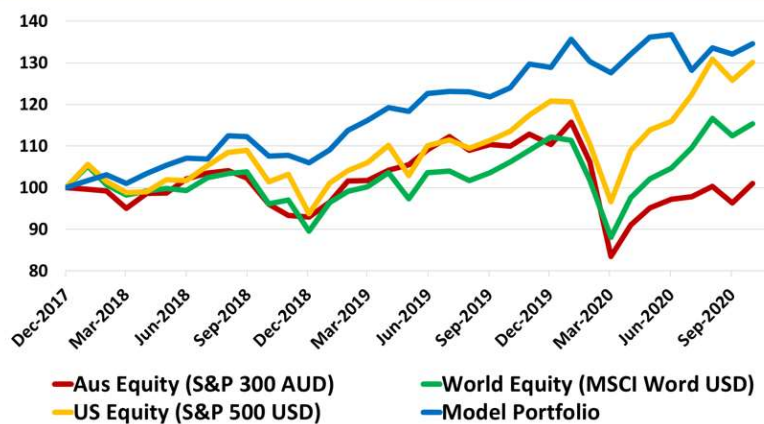
Multi Asset ETF Model



Global Tech/Health ETF Model



ESG ETF Model



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Or email... info@deepdataanalytics.com.au

CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALD	Ampol Limited	6507.36	25.70	-1.38	27.87	BUY	31.35	17.00	-37.49	84.39	1.75	3.41	N/A
BPT	Beach Energy Limited	3079.80	1.32	-2.22	1.80	BUY	6.79	8.67	-21.78	-21.73	1.47	1.49	N/A
COE	Cooper Energy Ltd	577.46	0.35	-2.82	0.50	BUY	-92.99	62.05	-192.75	249.87	0.00	0.00	N/A
CVN	Camarvon Petroleum	399.04	0.25	-3.92	0.35	BUY	-81.67	-57.65	52.61	-41.67	0.00	0.00	N/A
FAR	FAR Ltd	109.77	0.01	0.00	0.03	BUY	-16.42	-11.00	33.00	-49.25	0.00	0.00	N/A
KAR	Karoon Energy Ltd	517.50	0.91	-3.21	1.38	BUY	-6.26	-67.04	-32.62	90.66	0.00	0.00	N/A
NHC	New Hope Corporation	953.05	1.12	-2.18	1.40	HOLD	6.94	143.04	-63.03	-95.15	7.38	0.95	N/A
ORG	Origin Energy	7925.45	4.35	-3.33	6.24	BUY	7.43	18.52	0.31	-59.87	6.46	4.84	N/A
OSH	Oil Search Ltd	6129.66	2.84	-3.73	3.65	BUY	155.60	23.77	-94.27	554.73	0.07	1.30	N/A
SOL	Soul Pattinson (W.H)	6092.61	25.50	0.20	24.16	BUY	29.54	34.69	-42.83	-14.86	2.21	2.27	N/A
STO	Santos Ltd	10790.28	5.08	-1.93	6.30	BUY	21.55	15.45	-55.70	39.47	1.33	1.62	Santos 2020 Third Quarter Report
SKY	Senex Energy Limited	467.20	0.33	1.56	0.43	BUY	54.17	23.41	7.91	131.33	0.00	0.00	N/A
VEA	Viva Energy Group	2819.18	1.78	2.59	2.44	BUY	-175.20	20.13	-111.62	970.47	3.60	3.70	Daily share buy-back notice - Appendix 3E
WHC	Whitehaven Coal	1120.42	1.06	-2.76	1.86	BUY	38.32	-22.87	-94.87	-267.60	1.39	0.00	2020 AGM Results
WOR	Worley Limited	5617.49	10.70	-0.56	11.70	BUY	14.30	15.64	25.61	-8.54	3.54	4.13	Federal Court delivers favourable judgment in class action
WPL	Woodside Petroleum	17868.53	18.27	-1.62	23.55	BUY	25.03	19.01	-58.05	31.66	3.21	4.14	Third Quarter 2020 Report

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABC	Adbri Limited	2054.64	3.14	-0.32	2.45	HOLD	20.35	21.30	-17.53	-4.48	3.02	2.95	N/A
AMC	Amcor PLC	14108.54	15.51	-1.71	16.20	BUY	16.88	15.98	2.04	5.65	4.62	4.34	N/A
BKW	Brickworks Limited	2815.51	18.59	-0.85	20.20	BUY	17.35	28.43	-35.27	-38.99	3.12	3.22	N/A
BLD	Boral Limited	5821.86	4.74	-0.21	4.30	HOLD	28.03	29.94	-57.97	-6.39	2.11	0.86	N/A
CSR	CSR Limited	2257.03	4.61	-0.86	3.98	HOLD	19.62	17.80	-35.95	10.21	4.32	2.81	N/A
FBU	Fletcher Building	3231.09	3.92	0.00	3.91	BUY	64.14	18.65	-85.07	243.83	0.70	2.71	N/A
IPL	Incitec Pivot	4000.98	2.05	-0.49	2.40	BUY	18.05	14.99	30.96	20.40	1.46	3.17	N/A
JHX	James Hardie Indust	16128.23	36.52	0.52	39.25	BUY	30.28	28.16	21.15	7.53	0.75	0.00	N/A
NUF	Nufarm Limited	1439.04	3.77	-0.53	4.80	BUY	-42.65	34.96	-137.02	221.98	0.18	0.76	N/A
ORA	Orora Limited	2597.36	2.69	-0.74	2.67	HOLD	16.15	17.51	-26.79	-7.75	22.71	4.31	N/A
ORI	Orica Limited	6697.00	16.07	-2.61	19.00	BUY	19.76	17.25	-14.86	14.51	2.40	3.18	N/A
PGH	Pact Group Hldgs Ltd	822.14	2.38	-0.42	2.78	HOLD	12.77	11.60	-16.68	10.07	0.00	3.05	N/A

➤ Gold stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALK	Alkane Resources Ltd	806.75	1.31	-3.69	1.05	BUY	52.22	32.63	-37.46	60.06	0.00	0.00	N/A
BGL	Belleveve Gold Ltd	1087.67	1.29	-0.77	1.48	STRONG BUY	-88.62	-160.63	-31.82	44.83	0.00	0.00	N/A
DCN	Dacian Gold Ltd	228.17	0.39	-4.88	0.41	HOLD	-4.06	6.55	-526.22	161.98	0.00	0.00	N/A
DEG	De Grey Mining	1567.51	1.24	0.81	1.06	STRONG BUY	N/A	N/A	N/A	N/A	0.00	0.00	N/A
EVN	Evolution Mining Ltd	9995.39	5.81	-0.68	5.50	HOLD	26.34	19.45	67.27	35.46	2.12	2.63	September 2020 Quarterly Report Conference Call
GOR	Gold Road Res Ltd	1289.09	1.40	-4.44	2.00	BUY	15.01	11.37	11139.76	32.00	0.61	2.34	N/A
NCM	Newcrest Mining	25950.17	31.59	-0.60	35.75	HOLD	26.02	15.17	8.49	71.48	0.84	1.17	N/A
NST	Northern Star	11996.18	16.20	0.06	16.23	HOLD	32.34	17.34	72.00	86.45	0.92	1.41	N/A
PRU	Perseus Mining Ltd	1593.35	1.32	1.15	1.65	BUY	24.73	14.24	1376.94	73.65	0.00	0.15	N/A
RED	Red 5 Limited	591.17	0.31	1.67	0.50	BUY	43.57	-76.25	-41.67	-157.14	0.00	0.00	Quarterly activities report
RMS	Ramelius Resources	1698.53	2.04	-2.86	2.40	BUY	16.01	8.60	206.99	86.22	0.49	1.72	N/A
RRL	Regis Resources	2526.74	4.86	-1.62	5.75	HOLD	11.58	8.55	22.23	35.41	3.57	3.79	N/A
RSG	Resolute Mining	1032.14	0.88	-6.42	1.59	BUY	10.06	5.13	35.70	95.93	2.02	2.22	September Quarterly Activities Report
SAR	Saracen Mineral	6745.51	6.08	-0.16	6.10	HOLD	27.58	18.19	82.89	51.65	0.21	1.05	Quarterly Activities Report
SBM	St Barbara Limited	2059.64	2.90	-0.68	4.05	BUY	13.05	8.92	-19.77	46.23	2.94	2.56	N/A
SLR	Silver Lake Resource	2017.97	2.28	-0.44	2.64	BUY	14.95	10.39	207.03	43.87	0.00	0.00	N/A
SSR	SSR Mining Inc.	437.67	27.51	1.89	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WAF	West African Res Ltd	902.39	1.01	-2.43	1.30	BUY	9.95	2.79	1446.67	257.10	0.00	0.00	N/A
WGX	Westgold Resources.	1177.62	2.84	1.43	3.20	STRONG BUY	28.88	10.15	495.94	184.42	0.00	0.23	N/A

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AMI	Aurelia Metals Ltd	467.58	0.54	0.93	0.79	STRONG BUY	11.10	7.75	-9.87	43.15	0.93	2.96	N/A
AWC	Alumina Limited	4294.49	1.49	0.34	2.00	BUY	18.97	17.31	-54.11	9.62	4.79	5.17	N/A
BHP	BHP Group Limited	106374.69	36.48	1.02	40.00	BUY	14.49	11.95	-10.20	21.26	4.66	5.65	Change of Directors Interest Notice
BSL	BlueScope Steel Ltd	7390.49	14.36	-2.11	14.86	BUY	20.54	24.87	-60.76	-17.43	0.85	0.92	N/A
CIA	Champion Iron Ltd	1480.94	3.10	-0.96	3.90	BUY	9.60	4.93	-16.87	94.63	0.00	0.00	N/A
CMM	Capricorn Metals	619.15	1.78	-1.11	1.70	HOLD	-82.79	57.42	N/A	244.19	0.00	0.00	N/A
FMG	Fortescue Metals Grp	52250.03	16.79	-1.06	16.00	HOLD	7.82	6.84	54.22	14.27	9.98	10.56	N/A
GXY	Galaxy Resources	546.65	1.33	-0.37	1.12	HOLD	-25.26	-30.65	36.33	17.60	0.00	0.00	N/A
IGO	IGO Limited	2629.05	4.39	-1.35	5.30	HOLD	16.40	19.81	99.92	-17.23	2.41	2.55	PRX: Lake Mackay JV Update - 65 hole drilling program comp
ILU	Iluka Resources	4122.00	9.90	1.54	10.08	BUY	22.78	14.45	-35.21	57.66	0.26	3.13	N/A
IMD	Imdex Limited	547.10	1.37	-0.72	1.60	BUY	22.52	30.22	-16.29	-25.48	2.26	1.30	N/A
INR	ioneer Ltd	311.20	0.20	5.41	0.50	-	-0.70	-0.27	N/A	-162.01	0.00	0.00	N/A
JMS	Jupiter Mines.	538.72	0.28	1.82	0.40	BUY	5.60	17.50	N/A	-68.00	22.32	7.62	N/A
LYC	Lynas Corporation	2694.22	2.91	-2.68	3.30	BUY	-447.00	56.84	-113.75	886.48	0.00	0.00	N/A
MAH	Macmahon Holdings	495.65	0.23	0.00	0.37	STRONG BUY	8.21	7.67	-91.04	7.14	2.17	3.19	N/A
MGX	Mount Gibson Iron	824.21	0.69	-0.72	0.97	STRONG BUY	7.54	6.73	15.82	12.02	4.35	5.07	N/A
MIN	Mineral Resources.	4741.34	25.08	-0.24	26.00	HOLD	13.28	8.21	95.65	61.81	3.16	5.17	N/A
MLD	MACA Limited	214.41	0.83	3.75	1.31	STRONG BUY	7.48	6.34	48.00	18.02	5.72	6.02	N/A
NIC	Nickel Mines Limited	2117.46	0.99	-0.50	1.33	BUY	13.70	9.03	N/A	51.81	1.72	5.24	N/A
ORE	Orocobre Limited	953.00	2.71	-2.17	2.85	HOLD	-23.06	-30.32	-150.33	23.93	0.00	0.00	September 2020 Quarterly Report Briefing
OZL	OZ Minerals	5025.72	15.97	5.27	14.02	BUY	28.01	16.07	8.40	74.24	1.33	1.54	OZ Minerals 2020 Third Quarter Report
PLS	Pilbara Min Ltd	913.12	0.41	-1.22	0.30	HOLD	-12.66	-30.16	-93.94	58.03	0.00	0.00	N/A
PRN	Perenti Global Ltd	807.14	1.14	-1.30	1.68	BUY	7.36	7.12	-2.71	3.33	5.77	6.06	N/A
RIO	Rio Tinto Limited	35376.91	96.22	0.97	103.75	BUY	10.06	10.31	0.56	-2.43	6.56	6.51	Shareholdings of PDMR
SZL	South32 Limited	10758.71	2.22	0.00	2.73	BUY	41.31	17.22	-81.90	139.90	1.81	2.36	Daily share buy-back notice - Appendix 3E
SFR	Sandfire Resources	819.96	4.65	1.09	5.50	BUY	9.51	7.85	-27.98	21.10	3.05	3.44	N/A
SGM	Sims Limited	1763.96	8.71	-0.57	9.44	HOLD	-30.25	42.04	-136.83	171.96	1.06	0.88	N/A
WSA	Western Areas Ltd	657.41	2.39	0.00	2.65	BUY	14.71	20.80	188.76	-29.25	1.01	0.88	N/A

➤ Industrial stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AIA	Auckland Internation	9910.27	6.87	2.08	6.73	HOLD	66.21	-1890.48	-52.52	-103.50	0.38	0.00	AIA - 2020 Annual Meeting Chair & CEs Addresses
ALQ	ALS Ltd	4669.88	9.60	-0.83	9.29	BUY	24.68	27.60	7.22	-10.58	1.74	1.70	N/A
ALX	Atlas Arteria	5974.68	6.30	1.12	7.00	BUY	52.20	17.58	-60.90	196.98	2.37	5.62	N/A
AMA	AMA Group Limited	535.75	0.73	-0.68	0.80	BUY	103.57	34.86	-87.15	197.14	0.11	0.00	N/A
ASB	Austal Limited	1157.78	3.19	-0.93	4.38	BUY	13.36	13.12	49.48	1.84	2.19	2.81	Update on Austal response to media article
AZJ	Aurizon Holdings Ltd	7726.40	4.07	0.25	5.40	BUY	15.10	15.60	20.99	-3.22	6.63	6.44	On-Market Buy-back Appendix 3E
BIN	Bingo Industries Ltd	1798.71	2.70	-1.82	2.56	BUY	34.22	42.26	-6.08	-19.01	1.15	0.95	N/A
BXB	Brambles Limited	15788.63	10.38	-1.24	12.25	BUY	22.12	21.15	-17.65	4.59	4.02	2.98	Appendix 2A
CIM	Cimic Group Ltd	7108.14	22.37	-0.53	29.30	BUY	10.91	10.53	-16.75	3.52	3.11	5.84	S&P PLACES CIMIC GROUPS RATING ON CREDITWATCH
CWY	Cleanaway Waste Ltd	4589.02	2.18	-2.24	2.45	BUY	31.49	28.06	-1.68	12.25	1.75	1.99	N/A
DOW	Downer EDI Limited	3450.36	4.80	-2.44	5.29	BUY	17.23	13.07	-43.40	31.82	3.06	3.16	Also withdraws bid for Spotless Garments
EHL	Emeco Holdings	429.80	0.77	-3.16	1.19	BUY	3.77	5.81	10.52	-35.17	0.00	0.00	N/A
EOS	Electro Optic Sys.	928.89	6.13	-1.29	7.67	STRONG BUY	33.87	25.59	-6.70	32.32	0.00	0.00	N/A
GWA	GWA Group Ltd	808.44	3.00	-1.96	2.60	HOLD	16.36	19.87	-8.14	-17.66	4.47	3.61	N/A
IPH	IPH Limited	1567.70	6.95	-4.14	8.78	BUY	19.10	18.98	20.76	0.64	4.12	4.22	N/A
MMS	McMillan Shakespeare	725.06	9.28	-0.96	9.90	HOLD	10.59	10.30	-16.28	2.75	6.23	6.08	N/A
MND	Monadelphous Group	955.33	10.02	-0.69	11.00	BUY	25.88	17.33	-41.75	49.33	2.85	4.19	N/A
NWH	NRW Holdings Limited	913.11	2.18	1.87	2.76	STRONG BUY	10.47	9.39	64.99	11.53	2.11	3.19	Gascoyne Update
PET	Phoslock Env Tec Ltd	153.13	0.25	0.00	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
QAN	Qantas Airways	8242.02	4.43	1.37	4.83	BUY	-86.44	-9.97	-108.78	-767.41	1.03	0.47	N/A
QUB	Qube Holdings Ltd	5306.56	2.85	2.15	3.08	BUY	44.22	47.66	-16.03	-7.21	1.74	1.63	N/A
RWC	Reliance Worldwide	3350.00	4.19	-1.18	4.33	HOLD	26.37	21.17	-17.70	24.55	1.87	2.24	N/A
SIQ	Smartgrp Corporation	762.39	5.75	0.17	6.93	HOLD	12.21	11.21	-24.20	8.92	5.78	6.22	N/A
SSM	Service Stream	897.38	2.18	-0.46	2.55	STRONG BUY	15.30	15.30	1.06	0.00	4.19	4.33	N/A
SVW	Seven Group Holdings	7065.43	20.92	0.48	21.05	BUY	16.34	16.20	-6.33	0.83	1.94	2.16	N/A
SYD	SYD Airport	16084.25	6.01	0.84	6.14	HOLD	-65.88	970.92	-154.87	106.79	0.00	1.97	Appendix 3G
TCL	Transurban Group	38174.61	14.00	0.36	14.11	HOLD	396.26	#####	-75.50	-101.81	3.34	2.84	N/A

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALG	Ardentleisuregrpltd	376.57	0.76	-3.18	0.70	BUY	-7.22	-5.57	-406.01	-29.69	0.00	0.00	N/A
ALL	Aristocrat Leisure	20120.53	31.52	0.03	32.30	BUY	42.83	26.97	-44.50	58.80	0.13	1.40	N/A
APE	Eagers Automotive	3070.35	12.01	0.50	12.75	BUY	32.30	22.74	-6.59	42.05	0.87	2.77	N/A
ARB	ARB Corporation.	2584.11	32.91	1.67	30.25	HOLD	54.43	35.21	-16.12	54.60	0.95	1.50	N/A
AX1	Accent Group Ltd	999.74	1.88	1.63	1.85	BUY	17.61	16.93	8.31	3.99	3.21	4.81	N/A
BAP	Bapcor Limited	2779.79	8.25	0.73	8.65	BUY	29.11	24.69	-15.93	17.91	1.39	2.11	N/A
BBN	Baby Bunting Grp Ltd	607.21	4.78	0.42	5.39	BUY	32.30	24.83	30.40	30.07	2.02	2.77	N/A
BRG	Breville Group Ltd	3751.40	27.09	0.33	27.46	HOLD	45.63	41.85	13.97	9.03	1.33	1.64	N/A
CCX	City Chic Collective	667.70	2.94	0.68	3.70	BUY	36.87	32.40	-2.15	13.79	0.00	0.63	N/A
CKF	Collins Foods Ltd	1204.28	10.40	0.68	10.65	BUY	30.86	26.54	-14.03	16.27	1.24	2.00	N/A
CTD	Corp Travel Limited	2435.42	17.69	-1.17	18.50	BUY	62.61	280.62	-69.19	-77.69	1.02	0.08	N/A
CWN	Crown Resorts Ltd	5674.59	8.55	2.03	10.35	BUY	37.39	431.82	-57.89	-91.34	4.15	4.43	2020 Annual General Meeting - Results of Meeting
DMP	Domino Pizza Enterpr	7960.15	87.52	-4.87	77.30	HOLD	50.95	43.52	3.16	17.09	1.30	1.63	N/A
FLT	Flight Centre Travel	2733.65	13.61	-0.87	14.30	HOLD	-9.37	-15.38	-165.47	39.08	0.00	0.00	Becoming a substantial holder
GEM	G8 Education Limited	907.82	1.10	1.38	1.38	BUY	13.06	20.16	-41.52	-35.22	0.00	3.26	N/A
GUD	G.U.D. Holdings	1167.41	13.33	-0.74	12.80	HOLD	22.79	20.11	-16.56	13.34	3.50	3.43	N/A
HVN	Harvey Norman	5793.93	4.72	1.51	5.00	BUY	13.89	12.00	9.97	15.71	4.42	6.35	N/A
IEL	Idp Education Ltd	5396.94	19.81	2.17	21.00	BUY	112.63	106.86	-34.68	5.40	1.00	0.56	N/A
IVC	InvoCare Limited	1534.25	10.61	-0.38	10.75	HOLD	39.61	27.82	-45.06	42.39	2.54	2.99	N/A
JBH	JB Hi-Fi Limited	5862.50	51.28	0.49	47.00	HOLD	18.13	18.23	34.77	-0.57	3.41	3.65	N/A
JIN	Jumbo Interactive	779.36	12.12	-2.88	13.89	BUY	30.66	30.07	-5.72	1.94	2.70	2.72	N/A
KGN	Kogan.Com Ltd	2590.90	23.05	-6.03	22.00	BUY	78.19	47.96	59.93	63.03	0.96	1.52	N/A
KMD	Kathmandu Hold Ltd	850.80	1.20	0.00	1.25	BUY	19.17	16.32	-49.59	17.44	1.04	3.50	Kathmandu Holdings Limited Annual Report 2020
LOV	Lovisa Holdings Ltd	998.30	8.82	-5.06	7.83	HOLD	21.57	38.81	18.57	-44.42	0.49	1.20	N/A
NCK	Nick Scall Limited	723.33	9.00	0.78	9.20	BUY	18.54	14.21	-5.88	30.49	4.98	6.04	N/A
PBH	Pointsbet Holdings	1901.00	10.84	-1.28	12.65	HOLD	-40.33	-32.66	N/A	-23.50	0.00	0.00	N/A
PMV	Premier Investments	3649.07	23.03	0.17	20.50	HOLD	27.09	24.55	5.48	10.34	2.27	3.12	N/A
RDC	Redcape Hotel Group	496.98	0.92	2.22	1.09	STRONG BUY	21.90	12.11	-46.15	80.95	5.11	7.55	N/A
SGR	The Star Ent Grp	3446.29	3.57	-1.38	3.78	BUY	34.14	36.37	-56.87	-6.13	2.99	0.00	2020 AGM Chairmans and CEOs Address & Trading Update
SKC	Skycity Ent Grp Ltd	2143.78	2.81	-0.35	3.52	STRONG BUY	38.77	32.75	-68.66	18.37	3.30	1.72	N/A
SLK	Sealink Travel Grp	1295.11	5.90	-0.51	6.08	BUY	34.22	22.52	-27.44	51.95	1.82	2.23	N/A
SUL	Super Ret Rep Ltd	2684.85	11.92	0.25	11.53	BUY	16.26	15.77	-3.11	3.10	1.47	3.96	Addendum to Notice of Annual General Meeting
TAH	TABCORP Holdings Ltd	7870.84	3.44	-3.10	3.64	HOLD	25.55	23.27	-31.81	9.79	3.46	2.33	N/A
TPW	Temple & Webster Ltd	1399.66	11.60	-0.17	12.60	BUY	165.71	60.29	577.64	174.86	0.00	0.00	N/A
WEB	Webjet Limited	1356.01	3.94	-1.50	3.70	HOLD	84.04	-20.27	-89.74	-514.63	1.11	0.00	N/A
WES	Wesfarmers Limited	53517.26	47.11	-0.19	48.70	HOLD	26.70	27.14	1.42	-1.63	3.16	3.25	N/A

➤ Staple stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AZM	The A2 Milk Company	10656.18	14.47	0.84	16.35	HOLD	29.46	28.86	27.90	2.09	0.00	0.00	N/A
AAC	Australian Agricult.	654.00	1.09	0.46	1.40	STRONG BUY	-35.16	-31.14	13.89	-12.90	0.00	0.00	N/A
AHY	Asaleo Care Limited	570.28	1.01	-3.81	1.24	BUY	14.39	13.72	27.17	4.84	2.28	4.83	N/A
BGA	Bega Cheese Ltd	1133.88	5.32	0.95	5.70	HOLD	41.85	24.50	-31.16	70.79	1.64	2.23	N/A
BKL	Blackmores Limited	1249.86	63.00	-2.48	67.00	HOLD	56.37	36.53	-67.91	54.33	0.00	1.72	N/A
BUB	Bubs Aust Ltd	444.26	0.73	0.69	0.78	SELL	-60.83	-182.50	N/A	66.67	0.00	0.00	N/A
BWX	BWX Limited	597.25	4.28	0.00	5.02	BUY	35.74	32.12	30.87	11.27	0.95	1.16	Release of Shares from Voluntary Escrow
CCL	Coca-Cola Amatil	7573.04	10.75	2.77	9.93	BUY	25.43	21.43	-18.82	18.65	2.42	3.82	N/A
CGC	Costa Group Holdings	1467.04	3.68	0.55	3.60	BUY	30.98	21.26	47.83	45.69	1.97	2.74	N/A
COL	Coles Group	23357.11	17.39	-0.69	19.90	BUY	24.75	23.28	4.92	6.32	3.37	3.59	N/A
ELD	Elders Limited	1861.26	11.79	-1.34	11.81	BUY	17.78	15.81	31.36	12.40	1.71	2.05	N/A
FNP	Freedom Food Ltd	834.10	3.01	0.00	3.27	HOLD	72.83	29.32	-46.74	148.42	0.00	0.85	N/A
GNC	GrainCorp Limited	878.81	3.77	-1.82	4.75	BUY	-271.42	19.77	95.91	1472.71	0.11	2.83	N/A
ING	Inghams Group	1129.91	3.01	-0.99	3.64	BUY	14.22	14.48	-24.90	-1.80	4.63	5.15	N/A
MTS	Metcash Limited	3148.88	3.10	0.65	3.37	BUY	13.84	15.15	-2.29	-8.63	3.92	4.00	N/A
SHV	Select Harvests	691.65	6.10	-0.97	7.43	BUY	24.17	19.58	-49.17	23.46	2.32	3.05	N/A
SM1	Synlait Milk Ltd	918.05	5.12	0.00	5.98	HOLD	12.34	12.68	-13.30	-2.65	0.00	0.00	N/A
TGR	Tassal Group Limited	784.05	3.72	0.27	4.75	BUY	11.66	11.30	-0.78	3.21	4.93	4.97	N/A
TWE	Treasury Wine Estate	6520.93	9.02	-0.22	12.35	BUY	20.54	18.96	-28.27	8.30	3.01	3.37	N/A
UMG	United Malt Group	1292.45	4.30	-0.46	4.73	BUY	22.36	18.46	N/A	21.09	0.61	2.83	N/A
WOW	Woolworths Group Ltd	48868.25	38.72	0.26	42.25	BUY	29.68	26.88	-1.31	10.42	2.46	2.71	N/A

➤ Healthcare stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ANN	Ansell Limited	5238.77	40.86	0.25	41.00	HOLD	24.93	21.97	3.27	13.49	1.74	1.95	N/A
API	Australian Pharm.	529.61	1.07	-0.93	1.07	SELL	17.23	12.30	-42.65	40.13	0.94	6.35	Appendix 4E and FY20 Financial Report
AVH	Avita Therapeutics	516.33	6.61	-2.07	15.00	BUY	-14.91	-9.62	-23.15	-55.05	0.00	0.00	N/A
COH	Cochlear Limited	14608.10	223.95	0.77	204.00	HOLD	85.15	65.83	-43.41	29.37	0.72	0.55	Appendix 3Y - Diggory Howitt
CSL	CSL Limited	135180.51	296.34	-0.26	315.87	BUY	45.84	42.92	3.38	6.80	0.98	1.05	N/A
CUV	Clinuvel Pharmaceut.	1106.79	22.00	-1.79	28.89	STRONG BUY	N/A	84.13	N/A	N/A	N/A	0.08	N/A
EHE	Estia Health Ltd	364.51	1.40	0.36	1.57	HOLD	13.62	20.64	-36.70	-34.02	5.81	4.13	N/A
FPH	Fisher & Paykel H.	19429.56	33.56	-0.47	36.00	BUY	74.52	54.85	30.39	35.85	0.82	1.01	N/A
HLS	Healius	2143.15	3.76	9.30	3.46	HOLD	35.78	22.87	-33.18	56.45	1.20	1.68	Trading Update
IDX	Integral Diagnostics	814.03	4.07	-0.73	4.60	BUY	26.82	22.29	-8.82	20.28	2.41	2.77	N/A
MSB	Mesoblast Limited	1906.41	3.19	-1.85	3.60	HOLD	-17.75	-19.13	50.74	7.21	0.00	0.00	Remestemcel Controlled Study in Crohns & Ulcerative Colitis
MVF	Monash IVF Group Ltd	225.99	0.58	0.00	0.73	BUY	12.41	12.25	-44.41	1.31	2.22	5.17	FY2020 Annual Report to Shareholders
MVP	Medical Developments	371.43	5.66	0.00	8.61	BUY	737.94	404.29	-43.89	82.53	0.65	0.35	N/A
MYX	Mayne Pharma Ltd	537.30	0.32	0.00	0.37	HOLD	-213.33	57.45	-108.51	471.33	0.00	0.00	N/A
NAN	Nanosonics Limited	1664.34	5.57	0.72	5.50	SELL	125.00	137.87	25.52	-9.34	0.00	0.00	N/A
OPT	Opthea Limited	807.02	2.38	-0.42	4.90	BUY	-16.23	129.84	-56.03	112.50	0.00	0.00	Becoming a substantial holder
PAR	Paradigm Bio.	670.80	2.85	-4.04	2.54	HOLD	-37.75	-19.52	-98.68	-93.38	0.00	0.00	N/A
PME	Pro Medicus Limited	3469.20	34.12	2.49	29.65	HOLD	147.71	120.20	34.41	22.88	0.35	0.42	N/A
PNV	Polynovo Limited	1606.44	2.41	-0.82	2.45	BUY	-577.94	482.00	10.71	219.90	0.00	0.00	N/A
RHC	Ramsay Health Care	14739.98	65.38	1.52	70.00	HOLD	38.45	32.51	-40.63	18.25	0.99	1.38	N/A
RMD	ResMed Inc	9047.14	25.36	0.20	26.20	HOLD	40.11	38.80	25.10	3.37	0.90	0.94	N/A
SHL	Sonic Healthcare	17227.02	36.55	1.33	36.00	BUY	33.65	22.15	-6.40	51.94	2.07	3.03	N/A
SIG	Sigma Health Ltd	598.54	0.56	-1.77	0.69	BUY	43.80	15.73	-70.42	178.53	3.18	0.54	N/A
SPL	Starpharma Holdings	592.04	1.46	-0.68	2.03	STRONG BUY	-40.56	-59.59	-9.09	31.94	0.00	0.00	N/A
VRT	Virtus Health Ltd	363.36	4.68	3.54	4.00	BUY	18.44	18.33	-27.98	0.59	2.78	3.28	N/A

➤ Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AFG	Aust Finance Grp	585.07	2.14	-1.83	2.11	BUY	13.97	14.99	11.33	-6.80	3.99	4.40	Change in substantial holding from MUFG
ANZ	ANZ Banking Grp Ltd	55671.26	19.50	-0.51	20.99	BUY	14.47	12.93	-39.73	11.92	2.93	4.05	Notice Corporations Act Subsection 259C(2)
BEN	Bendigo and Adelaide	3577.40	6.49	-3.85	6.85	HOLD	11.24	13.00	-28.57	-13.53	5.64	3.94	N/A
BOQ	Bank of Queensland	3062.22	6.64	-1.48	6.91	HOLD	14.08	13.41	-40.13	5.01	1.39	3.93	N/A
CBA	Commonwealth Bank	123601.30	69.33	-0.49	67.56	HOLD	16.57	17.78	-14.18	-6.79	3.92	3.66	N/A
GMA	Genworth Mortgage	709.52	1.70	-1.45	2.37	HOLD	-20.80	11.89	-129.64	274.85	0.74	4.28	Genworth Third Quarter 2020 Earnings Release Date
MYS	MyState Limited	358.92	3.93	0.77	4.50	BUY	11.59	10.15	-0.59	14.26	6.34	6.73	N/A
NAB	National Aust. Bank	64156.82	19.41	-0.46	20.50	BUY	15.00	13.54	-29.78	10.84	3.21	4.17	N/A
VUK	Virgin Money UK PLC	1578.13	1.61	-2.42	1.80	HOLD	14.61	8.70	-76.82	67.90	0.00	0.91	N/A
WBC	Westpac Banking Corp	67502.39	18.60	-0.48	20.00	BUY	19.90	12.38	-52.83	60.77	1.56	4.28	Westpac Group announces underwritten sale of stake in Zip

➤ Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AEF	Australian Ethical	521.48	4.51	-2.80	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMP	AMP Limited	4948.70	1.36	-5.96	1.55	HOLD	13.67	12.20	-43.19	12.11	7.46	4.21	AMP Limited Q3 20 AUM and cashflows update
ASX	ASX Limited	15872.87	82.11	0.15	73.00	SELL	31.63	32.96	1.34	-4.05	2.85	2.73	N/A
AUB	AUB Group Ltd	1294.94	17.23	-1.03	17.00	BUY	25.02	21.98	7.70	13.79	2.68	2.99	Addendum to Notice of 2020 Annual General Meeting
CCP	Credit Corp Group	1384.69	21.02	2.19	22.03	BUY	15.70	20.56	-5.22	-23.62	2.53	2.44	N/A
CGF	Challenger Limited	3215.93	4.77	0.21	4.63	BUY	9.43	11.85	-11.37	-20.47	4.01	4.40	N/A
CNI	Centuria Capital	1229.39	2.29	0.00	2.30	STRONG BUY	19.14	20.58	-5.77	-7.04	4.28	3.66	NZ Asset Acquisition, Guidance Upgrade and Equity Raising
ECX	Eclix Group Ltd	500.23	1.58	0.64	1.70	BUY	12.60	11.86	17.04	6.20	0.00	2.01	N/A
FXL	FlexiGroup Limited	552.22	1.13	1.35	1.36	HOLD	10.89	10.66	-47.24	2.18	4.31	2.35	N/A
HUB	HUB24 Ltd	1352.10	21.73	1.31	19.49	BUY	101.13	74.55	38.51	35.66	0.36	0.55	N/A
IAG	Insurance Australia	11116.13	4.90	1.87	5.80	BUY	34.47	15.92	-64.46	116.52	2.13	4.45	Withdrawal of resolutions requisitioned by shareholders
IFL	IOOF Holdings Ltd	2142.77	3.25	-1.52	4.61	BUY	9.78	12.32	-35.24	-20.59	8.04	5.39	N/A
JHG	Janus Henderson	1454.04	38.00	-2.59	39.00	BUY	11.04	10.81	-6.37	2.09	5.51	5.59	N/A
MFG	Magellan Fin Grp Ltd	10992.60	59.47	-0.65	60.00	HOLD	24.89	24.27	18.82	2.55	3.64	3.77	2020 AGM Chairmans Address
MNY	Money3 Corporation	431.71	2.35	0.86	2.86	BUY	16.61	12.68	-29.34	30.98	4.26	4.75	Notice of Annual General Meeting/Proxy Form
MPL	Medibank Private Ltd	7518.43	2.73	0.00	2.82	BUY	21.26	19.96	-22.11	6.49	4.20	4.28	N/A
MQG	Macquarie Group Ltd	49211.49	136.08	-0.04	130.92	BUY	16.62	22.37	-5.84	-25.72	3.93	2.67	N/A
NGI	Navigator Global Ltd	252.95	1.63	4.49	2.29	STRONG BUY	6.78	11.06	-14.29	-38.73	13.22	8.82	N/A
NHF	NIB Holdings Limited	2043.53	4.43	-0.89	4.80	BUY	18.34	16.95	-31.17	8.23	3.84	3.58	N/A
NWL	Netwealth Group	4304.66	18.35	1.33	14.43	HOLD	102.84	86.47	21.64	18.93	0.77	0.91	N/A
OBL	Omni Bridgeway Ltd	965.43	3.71	-2.37	5.45	BUY	-164.89	7.34	40.94	2346.67	1.62	1.89	N/A
OFX	OFX Group Ltd	285.33	1.18	0.43	-	-	19.58	N/A	-23.57	N/A	4.26	N/A	N/A
PDL	Pendal Group Ltd	2166.00	6.77	0.89	7.02	BUY	14.09	14.60	-6.57	-3.44	5.71	5.88	N/A
PNI	Pinnacle Investment	1011.05	5.30	-1.85	6.01	BUY	30.72	28.80	6.81	6.67	2.73	2.96	N/A
PPT	Perpetual Limited	1691.31	29.81	-0.40	35.49	BUY	15.50	14.98	-25.03	3.54	5.76	4.87	N/A
PTM	Platinum Asset	1848.04	3.13	-0.63	3.20	SELL	12.43	14.50	-7.42	-14.27	7.89	6.69	N/A
QBE	QBE Insurance Group	12840.64	8.80	0.80	12.03	BUY	-20.70	12.27	-149.70	268.68	1.90	4.92	N/A
SDF	Steadfast Group Ltd	2987.56	3.41	-0.87	3.90	BUY	22.09	20.42	12.01	8.17	2.58	3.02	N/A
SUN	Suncorp Group Ltd	11486.99	8.80	-1.90	10.26	BUY	16.76	13.47	-37.70	24.44	4.18	5.16	2020 AGM - Chairman and Group CEO Addresses
ZIP	Zip Co Ltd.	3663.02	6.72	-5.08	8.24	HOLD	-66.78	-61.94	-262.63	-7.82	0.00	0.00	Westpac Group announces underwritten sale of stake in Zip

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABP	Abacus Property Grp.	1910.58	2.85	-0.70	2.90	BUY	15.27	15.73	-33.95	-2.89	6.41	6.18	N/A
ADI	Apn Industria REIT	519.49	2.62	-0.38	2.73	BUY	13.30	13.96	7.65	-4.74	6.59	6.55	Results of AGM
ARF	Arena REIT.	910.58	2.66	-0.37	2.82	BUY	16.80	17.85	14.08	-5.87	5.27	5.38	N/A
AVN	Aventus Group	1305.63	2.30	-1.71	2.50	BUY	13.11	12.83	-2.56	2.24	5.19	6.11	N/A
BWP	BWP Trust	2640.20	4.11	0.00	3.23	SELL	22.93	22.80	-2.69	0.56	4.42	4.40	N/A
CHC	Charter Hall Group	6064.42	12.97	-0.38	13.10	BUY	19.27	24.49	45.13	-21.31	2.76	2.92	N/A
CIP	Centuria I REIT	1619.02	3.17	-0.31	3.23	HOLD	16.89	18.01	-43.38	-6.24	5.78	5.45	N/A
CLW	Chtr H Lwr	2607.84	5.01	-0.79	5.47	BUY	17.29	16.98	6.94	1.79	5.59	5.82	Results of Annual General Meeting
CMW	Cromwell Prop	2352.16	0.89	-1.11	1.01	HOLD	11.47	12.76	0.96	-10.13	8.85	8.85	Becoming a substantial holder
COF	Centuria Office REIT	1085.64	2.11	0.00	2.27	BUY	11.74	11.64	-14.55	0.83	8.42	7.87	N/A
CQE	Charter Hall Soc In	1012.64	2.88	2.49	3.20	BUY	16.79	18.58	-11.06	-9.62	5.56	5.17	Appendix 2A
CQR	Charter Hall Retail	2038.27	3.55	-0.56	3.55	HOLD	12.07	13.82	-5.13	-12.65	7.01	6.39	N/A
CWP	Cedar Woods Prop.	458.74	5.67	-0.53	5.80	HOLD	20.54	14.84	-57.11	38.41	3.17	3.62	N/A
DXS	Dexus	10126.36	9.30	0.22	9.74	BUY	15.03	15.04	1.18	-0.09	5.31	5.21	N/A
GDI	GDI Property Grp	598.94	1.09	-1.81	1.48	STRONG BUY	N/A	20.09	N/A	N/A	N/A	7.19	N/A
GMG	Goodman Group	34177.44	18.46	-0.22	18.73	HOLD	32.10	29.80	12.11	7.72	1.63	1.62	N/A
GOZ	Growthpoint Property	2656.18	3.46	0.58	3.56	BUY	14.82	14.53	1.19	2.01	6.33	5.84	N/A
GPT	GPT Group	8181.30	4.13	-1.67	4.35	BUY	16.13	13.58	-20.58	18.83	4.69	5.72	N/A
HPI	Hotel Property	487.47	3.04	-1.62	3.15	BUY	15.20	15.39	2.56	-1.25	6.58	6.38	N/A
IAP	Investec Aust Prop	782.46	1.27	-0.78	1.70	-	14.60	13.80	N/A	5.75	7.05	6.65	N/A
INA	Ingenia Group	1564.66	4.75	-0.84	5.21	BUY	22.51	22.25	10.24	1.18	2.31	2.20	N/A
LIC	Lifestyle Communit.	1061.13	10.15	0.00	9.90	BUY	38.23	28.47	-30.86	34.27	0.59	0.57	N/A
LLC	Lendlease Group	8727.23	12.52	-1.26	13.77	BUY	88.10	19.27	-82.17	357.11	2.61	2.43	N/A
MGR	Mirvac Group	8938.25	2.23	-1.76	2.41	BUY	14.17	15.92	-5.39	-10.97	4.37	4.50	MGR 1Q21 Operational Update
NSR	National Storage	1918.35	1.88	-0.27	1.83	HOLD	22.76	23.55	-16.06	-3.35	4.26	4.23	N/A
RFF	Rural Funds Group	801.91	2.37	0.00	2.43	BUY	15.46	16.04	10.98	-3.59	4.54	4.76	N/A
SCG	Scentre Grp	11937.87	2.23	-3.04	2.35	HOLD	14.62	11.54	-39.02	26.65	3.89	6.98	N/A
SCP	SCA Property Group	2400.76	2.23	0.00	2.31	HOLD	14.78	15.42	-6.21	-4.15	5.93	5.63	N/A
SGP	Stockland	9572.20	3.99	-0.50	4.11	HOLD	12.38	12.84	-9.98	-3.53	6.10	6.10	N/A
URW	UnibailRodawestfield	761.75	3.13	-9.23	2.96	HOLD	4.68	4.50	-34.40	4.01	8.35	12.16	N/A
VCX	Vicinity Centres	6168.33	1.33	-2.21	1.38	HOLD	9.08	16.16	-18.15	-43.80	6.09	6.05	N/A
WPR	Waypoint REIT	2143.11	2.71	-0.73	2.88	BUY	18.02	16.98	0.94	6.12	5.54	5.89	N/A

➤ IT stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AD8	Audinate Group Ltd	562.91	7.16	-3.24	7.50	BUY	-737.38	-185.49	-331.19	-297.53	0.00	0.00	N/A
ALU	Altium Limited	5213.75	39.78	-0.08	36.30	HOLD	86.15	69.02	-23.62	24.83	1.10	1.31	N/A
APT	Afterpay Limited	28820.72	101.06	-0.26	97.84	BUY	-1165.76	1106.78	-120.64	205.33	0.00	0.00	N/A
APX	Appen Limited	4362.58	35.55	-0.86	40.00	BUY	58.57	41.36	16.31	41.62	0.31	0.44	N/A
BVS	Bravura Solution Ltd	810.70	3.30	0.61	4.80	HOLD	20.33	19.45	9.68	4.52	3.34	3.58	N/A
CDA	Codan Limited	2135.39	12.07	2.03	10.50	BUY	34.51	28.02	41.79	23.17	1.49	1.90	N/A
CPU	Computershare Ltd	7042.25	12.81	-1.61	14.21	HOLD	16.71	18.42	-24.88	-9.30	3.12	3.29	N/A
DDR	Dicker Data Limited	1731.22	10.01	-0.50	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
DTL	Data#3 Limited	1062.43	6.90	0.00	4.20	HOLD	45.25	38.98	27.08	16.07	2.02	2.32	N/A
ELO	Elmo Software	482.20	5.82	4.30	7.60	BUY	-26.77	-21.84	-93.67	-22.59	0.00	0.00	N/A
EML	EML Payments Ltd	1305.33	3.71	2.77	4.20	BUY	42.77	35.60	86.84	20.12	0.00	0.00	N/A
HSN	Hansen Technologies	850.88	4.35	1.64	4.20	BUY	21.86	17.71	17.06	23.45	1.42	2.31	Annual Report to shareholders
IFM	Infomedia Ltd	619.11	1.59	-3.64	2.00	BUY	29.35	28.82	6.74	1.85	2.60	2.55	N/A
IRE	IRESS Limited	1937.13	9.95	-0.70	11.62	HOLD	25.71	24.32	-8.98	5.72	4.35	4.53	N/A
IRI	Integrated Research	657.71	3.82	0.00	4.25	STRONG BUY	27.29	24.97	11.11	9.29	2.09	2.09	N/A
LNK	Link Admin Hldg	2629.80	4.94	-0.20	5.10	HOLD	19.35	21.85	-31.34	-11.44	2.38	2.28	N/A
MP1	Megaport Limited	2251.88	14.89	2.13	16.55	BUY	-62.04	-71.24	2.17	12.92	0.00	0.00	Results of Annual General Meeting
NEA	Nearmap Ltd	1255.28	2.54	-0.78	3.13	BUY	-31.36	-42.96	-636.36	27.00	0.00	0.00	N/A
NXT	Nextdc Limited	6258.18	13.85	0.87	13.89	BUY	-370.42	-1915.63	-169.38	80.66	0.00	0.00	N/A
TNE	Technology One	2825.76	8.86	0.11	8.48	HOLD	44.27	39.71	14.69	11.49	1.44	1.65	N/A
TYR	Tyro Payments	2013.58	3.98	-1.24	4.00	HOLD	-83.49	-116.20	N/A	28.15	0.00	0.00	Becoming a substantial holder from MS
WTC	WiseTech Global Ltd	9443.97	29.38	0.72	26.00	HOLD	134.62	108.46	21.32	24.11	0.12	0.15	N/A
XRO	Xero Ltd	16678.78	115.34	-1.22	85.00	HOLD	1020.53	437.86	423.74	133.07	0.00	0.00	N/A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
CAR	Carsales.Com Ltd.	5486.23	22.60	1.48	19.17	HOLD	46.13	39.39	-9.23	17.10	1.84	2.11	N/A
CNU	Chorus Limited	3576.20	7.88	-1.50	-	-	70.27	73.71	-6.84	-4.67	2.86	2.98	N/A
DHG	Domain Holdings Aus	2395.48	4.04	-1.46	3.50	HOLD	131.85	76.88	-57.11	71.51	0.74	0.82	N/A
EVT	Event Hospitality	1450.76	8.76	-2.67	9.35	BUY	51.99	-292.00	-75.79	-117.80	2.40	1.77	N/A
NEC	Nine Entertainment	3717.76	2.17	-0.46	2.05	BUY	24.78	24.26	-36.02	2.15	3.22	2.95	N/A
NWS	News Corp..	918.22	19.55	-0.76	25.00	BUY	78.86	54.62	-59.05	44.37	1.31	1.51	N/A
OML	Ooh!Media Limited	804.83	1.33	-2.21	1.25	BUY	-50.38	33.59	-116.49	250.00	0.00	0.45	N/A
REA	REA Group	16294.43	125.46	1.41	108.00	HOLD	62.49	54.33	-15.40	15.01	0.84	0.97	N/A
SEK	Seek Limited	8155.00	23.08	-0.09	20.45	HOLD	78.97	170.58	-47.41	-53.70	0.75	0.42	N/A
SLC	Superloop Limited	336.60	0.95	2.72	1.23	BUY	-10.10	-14.41	-30.69	29.91	0.13	0.10	N/A
SPK	Spark New Zealand	8018.60	4.32	-0.23	-	HOLD	20.58	21.18	2.42	-2.86	5.44	5.19	N/A
SXL	Sthn Cross Media	502.00	0.20	2.63	0.18	HOLD	8.41	15.00	-67.42	-43.97	6.15	0.00	N/A
TLS	Telstra Corporation.	33182.30	2.75	-1.43	3.50	BUY	14.91	20.16	-9.31	-26.02	5.79	5.64	N/A
TPG	TPG Telecom Limited	13647.57	7.22	-1.63	8.71	HOLD	49.09	36.27	N/A	35.35	0.85	1.69	N/A
UWL	Uniti Group Ltd	620.93	1.26	1.20	1.82	STRONG BUY	25.59	20.83	354.73	22.87	0.00	0.00	UWL: Acquisition of OptiComm Update
VOC	Vocus Group Ltd	2379.25	3.74	-2.35	3.40	HOLD	22.00	21.85	4.41	0.69	0.00	0.00	N/A
VRL	Village Roadshow Ltd	425.76	2.16	-0.92	2.20	HOLD	-12.00	-17.82	-254.28	32.67	0.46	0.00	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AGL	AGL Energy Limited.	8280.12	13.10	-1.43	14.47	HOLD	10.45	13.20	-19.06	-20.81	7.29	7.48	N/A
APA	APA Group	12719.26	10.68	-0.93	11.24	HOLD	40.39	40.85	2.37	-1.13	4.68	4.71	Annual Meeting Results
AST	AusNet Services Ltd	7731.28	2.04	-0.97	1.90	HOLD	27.67	28.30	5.46	-2.24	4.94	4.53	N/A
SKI	Spark Infrastructure	3649.89	2.08	-0.95	2.28	HOLD	45.34	56.72	-23.90	-20.07	6.61	5.91	Full Federal Court Decision - Victoria Power Networks

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