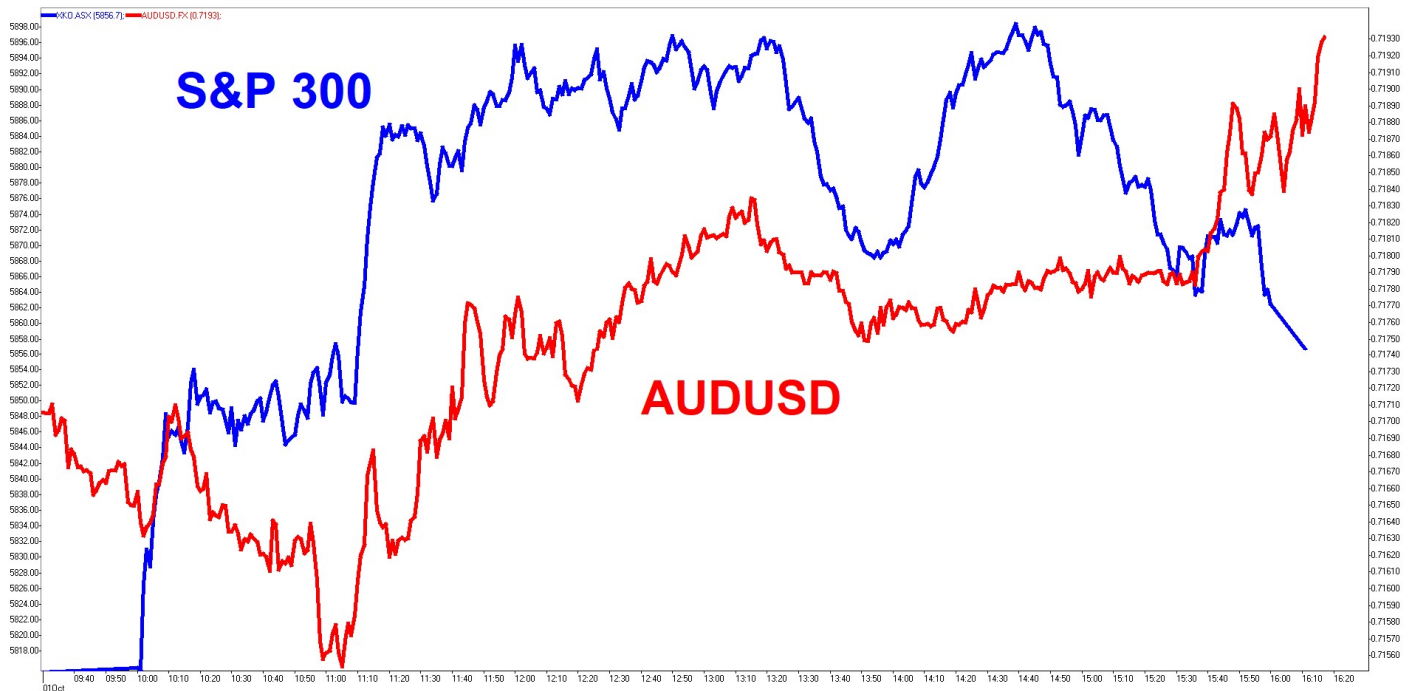


SUNSET STRIP

DEEP DATA ANALYTICS

INVESTMENT MOTTO: "Life is all about cycles. You evolve with the cycles or they run over you."

MARKET SNAPSHOT AND INTRADAY CHART



S&P 300	5856.70	56.70	0.98	DX	93.6850	-0.2000	-0.21	SPTGLD	1896.51	11.31	0.60
S&P 200	5872.90	57.00	0.98	AUDUSD	0.7194	0.0063	0.88	TWI	60.70	0.10	0.17
All Ords	6069.40	60.10	1.00	NZDAUD	0.9239	-0.0004	-0.04	WTIS	40.42	0.20	0.50
Small Ords	2755.60	28.60	1.05	GBPAUD	1.7999	-0.0035	-0.19	BRENT	42.50	0.65	1.55
Micro Cap	1664.10	18.00	1.09	EURAUD	1.6336	-0.0132	-0.80	COPP3M	6612.00	54.00	0.82
NZ50G	11812.73	65.44	0.56	EURUSD	1.1751	0.0008	0.07	NICK3M	14423.00	-89.00	-0.61
JAPAN	23184.93	-0.19	0.00	USDJPY	105.5085	-0.1465	-0.14	ZINC	2413.00	-5.00	-0.21
KOSPI	2327.89	0.00	0.00	CNYUSD	0.1473	0.0005	0.37	Security	Last	+/-	%
SING	2496.13	29.51	1.20	Security	Last	+/-	%	DOWFUT	27850.00	186.00	0.67
SHANGHAI	3218.05	0.00	0.00	USBON	0.6981	0.0461	7.06	NASFUT	11485.25	78.00	0.68
HNGKNG	23459.05	0.00	0.00	USLBR	1.4739	0.0593	4.19	SPFUT	3375.25	23.25	0.69
GERMAN	12760.73	-65.09	-0.51	BOND10	0.8450	0.0545	6.89				
CAC40	4803.44	-28.63	-0.59	BBSR3M	0.0900	0.0000	0.00				
FTSE	5866.10	-31.40	-0.53	VIX	26.37	0.10	0.38				
DOWJON	27781.70	329.04	1.20	XVI	21.31	-0.16	-0.76				
NASDAQ	11167.51	82.26	0.74								
SP500	3363.00	27.53	0.83								

Sources: AFR, AAP, ASX, Bloomberg, CNBC, CNN, FactSet, Hedgeye, IRESS, Market Watch, Thomson Reuters, S&P, SMH, Trading Economics

MARKET COMMENTARY:

1. Local market jumped up on the open with US market bounce and then faded through the last few hours to finish a positive day. The dominant player in the market was the global investors chasing currency. Turnover was weak with big stock lines were going through the market all day.

US presidential debate/debacle remained the main talking point globally overnight. Number of potential vaccines have come out and clarified that they won't be able to deliver before election. We had positive ADP data in the US overnight that built on the momentum from positive manufacturing data from China. Whitehouse talked up getting stimulus through around \$1.6T while democrats are sitting near \$2.2T. Stimulus hope is the main catalyst as economy is running on emergency surgery. No stimulus and it will go belly up!!! US\$ has started to fall over as inevitable money printing is coming...just a question of how much!!!

Locally government is throwing napkin policy patchwork to distract from the disaster that is debt and deficit for decades to come. The new growth drivers are cherry picked small stimulus that will not change the dial. Everyone in the media is preoccupied with what RBA is going to do but the reality is that it does not matter much at all!!!

China has started their week long "Golden Week" holiday period and NSW has a long weekend with Monday off. School holidays through next week. Turnover to remain weak from local investors!!!

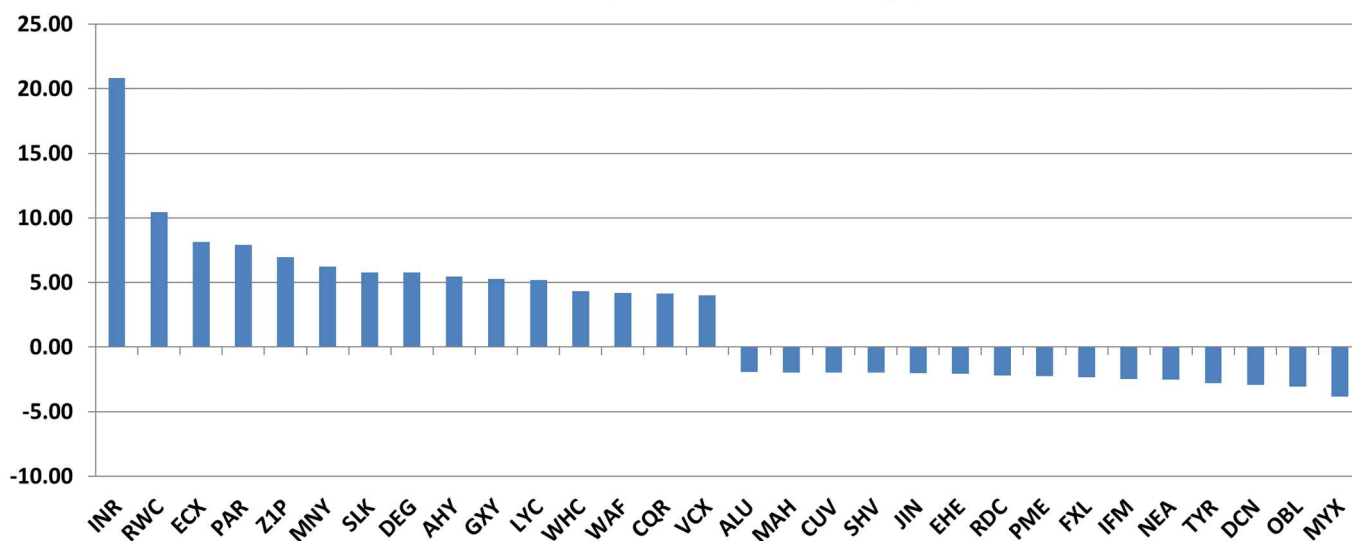
Index	Last	+/-	%	Index	Last	+/-	%
S&P/ASX 20	3178.3	23.5	0.74	S&P/ASX 300	5856.7	56.7	0.98
S&P/ASX 50	5651.4	51.4	0.92	All Ordinaries(500)	6069.4	60.1	1
S&P/ASX All Aust 50	5611.4	51.8	0.93	S&P/ASX MidCap 50	7154.9	86.6	1.23
S&P/ASX 100	4834.5	46.4	0.97	S&P/ASX Small Ordinaries	2755.6	28.6	1.05
S&P/ASX 200	5872.9	57	0.98	SFE Futures 200	5802.0	0	0
S&P/ASX All Aust 200	5828.1	56.2	0.97				
S&P/ASX 200 Energy	6426.2	38.5	0.6	S&P/ASX 200 Financials	4500.5	36.5	0.82
S&P/ASX 200 Materials	13803.9	208.2	1.53	S&P/ASX 200 Info Tech	1770.7	7.5	0.43
S&P/ASX 200 Industrials	5781.1	69.7	1.22	S&P/ASX 200 Telecom Serv.	1138.9	8.9	0.79
S&P/ASX 200 Cons. Discr	2649.3	26.3	1	S&P/ASX 200 Utilities	6950.7	59	0.86
S&P/ASX 200 Cons. Staple	11902.8	4.2	0.04	S&P/ASX 200 Prop. Trusts	1317.3	27.1	2.1
S&P/ASX 200 Health Care	42541.6	215.5	0.51	S&P/ASX 200 Fin.-x-Prop Trusts	5019.6	40.7	0.82

US market started positive overnight and ran up over 500 on stimulus hope and better economic data...then it halved its gains on potential fiscal deal getting pushed back again before recovering to finish up 330. Stimulus deal is like the trade deal...it will get dragged as long as they can and then a useless deal will be signed but by then everyone will be over it. Bonds, Gold and US\$ were a bit lower while A\$ and commodities were a bit higher. DOW lead the run overnight while Russell barely moving. Energy and Industrials were the weak sectors while Health Care and Banks the best. The month/quarter end macro asset allocation into equities helped but it's the first negative month since March. China remains a better, stable and preferred recovery story.

Remain nimble, contrarian and cautiously pragmatic with elevated global macro risks!!! Buckle up...it's going to get bumpy...new month/quarter has started!!!

2. Movers and Shakers in S&P 300 >

S&P 300 Best/Worst 15 Performers (%)



3. Market sentiment from CNN >

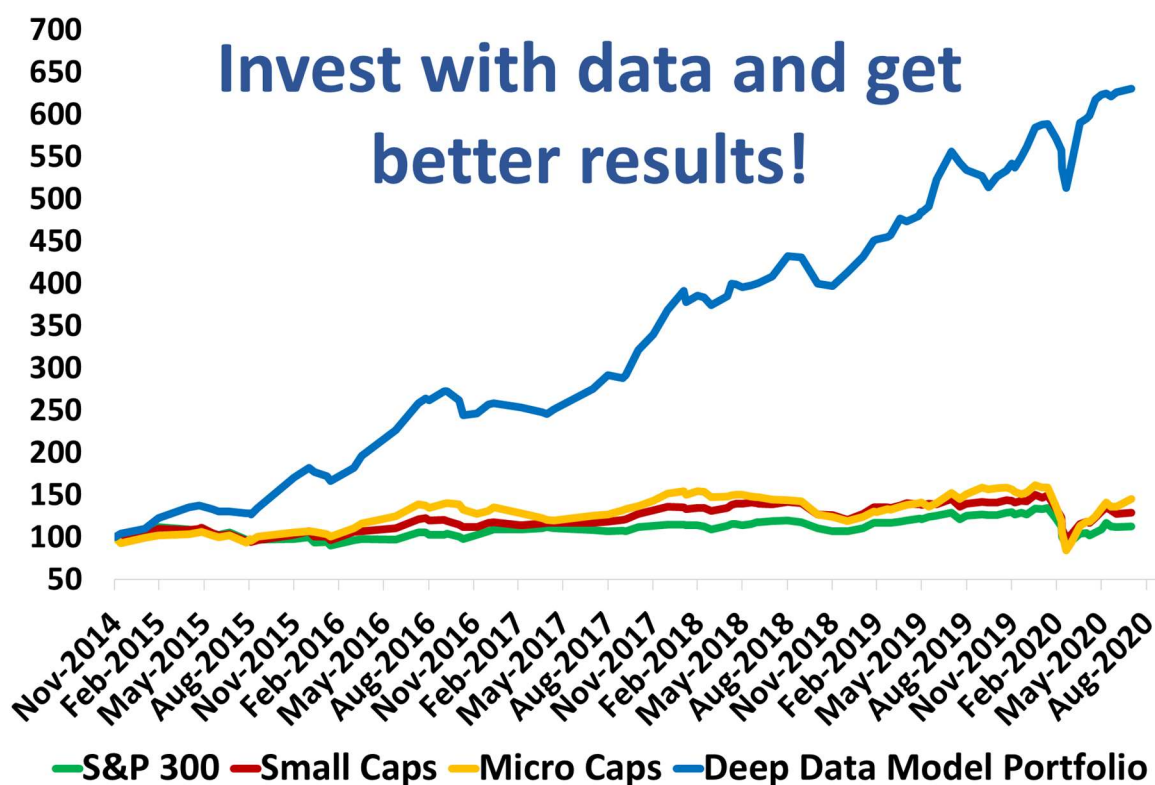


4. **AMP (AMP +3.07%)** > AMP Limited notes the 1 October 2020 announcement by Moody's that it has lowered its ratings on AMP Group Holdings Limited and AMP Group Finance Services Limited from A3 to Baa2. The rating assigned to AMP Bank by Moody's has been lowered from A3 to Baa2. The outlook for AMP Group entities has improved to 'stable' up from 'review for downgrade'. AMP continues to have a strong balance sheet and capital position, with surplus capital (above the Board target capital level) of A\$1.4 billion at 30 June 2020. All credit ratings assigned to AMP by other ratings agencies remain unchanged. **ASX**
5. **Bellevue Gold (BGL +2.93%)** > Drilling is on track to deliver a further increase in the Indicated Resource in the December quarter, with Stage Two infill drilling to upgrade more of the Resource, which currently stands at 2.3Moz at 10g/t gold (860,000oz at 11.6g/t Indicated and 1.4Moz at 9.2g/t Inferred). **ASX**
6. **Commonwealth Bank (CBA +0.68%)** > Commonwealth Bank (CBA) notes yesterday's release by the Australian Prudential Regulation Authority (APRA) of COVID 19 temporary loan repayment deferral data for the month of August 2020. CBA data from yesterday's APRA release is attached in chart form, and highlights the following in relation to CBA's temporary loan repayment deferrals as at 31 August 2020: Total loan deferrals (no.) of 174,000, down from 182,000 in July and 210,000 in June; Total loan deferrals (balances) of \$59bn, down from \$62bn in July and \$67bn in June. **ASX**
7. **Flight Centre (FLT +2.83%)** > Australia-based travel agency Flight Centre Travel Group said it will close about 90 retail stores in Australia as it continues to deal with the impact of the coronavirus pandemic. Flight Centre said the closures of the Flight Centre-brand shops would leave it with 332 stores of its flagship brand in the country. The company said the store closures will reduce overlap between shops in higher-density areas. **ASX**
8. **Paradigm Biopharmaceuticals (PAR +7.92%)** > Paradigm Biopharmaceuticals Ltd (ASX: PAR) is pleased to report additional data on patients who received Zilosul® under the Therapeutic Goods Administration (TGA) Special Access Scheme (SAS). Paradigm has received additional data on 42 patients bringing the cumulative average WOMAC reduction in pain from baseline for the 76-patient cohort to 47.3%. In the 76 patients treated, 73.7% reported at least a 25% reduction in WOMAC pain with 52.6% of patients reporting a greater than 50% reduction in WOMAC Pain. **ASX**
9. **Ramelius Resources (RMS +0.97%)** > Ramelius Resources Limited (ASX: RMS) ("Ramelius", "the Company") is pleased to advise that it has exceeded the September 2020 Quarter Production Guidance with 71,344 ounces of gold produced. The Company's balance sheet remains strong with cash and gold of A\$221.9M and a reduced debt figure of A\$16.25M as at the end of the Quarter, giving a net cash position of A\$205.7M. A provisional update on operational, finance and the Company's ongoing response to COVID-19 follows. **ASX**
10. **Reliance Worldwide Corporation (RWC +10.47%)** > Reliance Worldwide Corporation Limited (ASX: RWC) ("RWC" or "the Company") has today provided a trading update for the period up to and including 25 September 2020. The update is being provided as part of the Company's investor strategy briefing, which Group CEO Heath Sharp and members of the senior leadership team are presenting today. Overall, sales performance in each of the three regions has continued to track in line with what was reported at the time of the FY2020 annual earnings announcement on 24 August 2020. **ASX**

Deep Data Analytics

Deep Data Analytics is the brainchild of Mathan Somasundaram, a 25-year veteran of the finance and technology sectors. In an increasingly volatile and uncertain economic and political landscape, Mathan saw the need for a dynamic data-driven investment strategy that can be used to optimise the risk-adjusted returns for investors. Seamlessly combining top-down and bottom-up approaches, the vertically integrated, multi-tiered model has been carefully calibrated over the years to rapidly adapt to evolving macro conditions and thereby ensure an effective and dynamic trade-off between risk and return.

Deep Data Analytics has been used as the focal point of strategy in macro marketing documents to Institutional and High Net Worth clients for over a decade. With successive years of consistent and reliable returns despite major disruptive thematic cycles, Deep Data Analytics is widely recognised as one of the leading integrated investment strategies in the market. And now, with the inclusion of a variety of risk/return investment options and insights, breadth of users from institutional to retail investors have access to cutting-edge analytics at their fingertips.



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

US market overnight - Reuters

U.S. stocks closed solidly higher on Wednesday as government leaders continued talks for a new pandemic relief package and positive economic data helped the major indexes end the third quarter in positive territory.

All three major indexes surged after U.S. House of Representative Speaker Nancy Pelosi and Treasury Secretary Steven Mnuchin both expressed hope for a breakthrough in partisan stimulus negotiations.

But the indexes pared gains after Senate Majority Leader Mitch McConnell warned the sides remain “far apart” in their talks.

“We had the economic news which was pretty good, and continued discussions with Mnuchin and Pelosi drove hopes that we could have stimulus before the election before McConnell threw cold water on it,” said Paul Nolte, portfolio manager at Kingsview Asset Management in Chicago.

“Volatility has been the watchword all month and I don’t think we’re out of the woods yet,” Nolte added.

Market participants also were digesting Tuesday’s contentious presidential debate, where President Donald Trump and Democratic challenger Joe Biden talked over each other and traded insults as they sparred over the COVID-19 pandemic, healthcare and the economy.

A spate of economic data mostly surprised to the upside, with ADP National Employment index blowing past analyst expectations and pending home sales surging to an all-time high.

The major indexes wrapped up September with their first monthly declines since March, when mandated shutdowns slammed the economy.

But the indexes showed third-quarter gains, with the S&P enjoying its biggest two-quarter winning streak since 2009 and the Nasdaq posting its biggest gain for two quarters since 2000.

The Dow Jones Industrial Average .DJI rose 329.04 points, or 1.2%, to 27,781.7, the S&P 500 .SPX gained 27.53 points, or 0.83%, to 3,363 and the Nasdaq Composite .IXIC added 82.26 points, or 0.74%, to 11,167.51.

Of the 11 major sectors in the S&P 500, 10 ended the session in positive territory, with healthcare .SPXHC and financials .SPSY enjoying the largest percentage gains.

Nikola Corp NKLA.O stock soared by 14.5% after Chief Executive Mark Russell said he was close to a deal with an energy partner and defended the company against a short-seller’s fraud allegations.

Micron Technology Inc MU.O said it has not yet obtained new licenses needed to sell memory chips to China’s Huawei Technologies Co Ltd HWT.UL, sending its shares down 7.4%.

Duke Energy Corp DUK.N jumped 7.5% after the Wall Street Journal said the company had been approached by peer NextEra Energy Inc NEE.N regarding a possible takeover. Shares of NextEra Energy fell 2.0%.

Advancing issues outnumbered declining ones on the NYSE by a 1.20-to-1 ratio; on Nasdaq, a 1.06-to-1 ratio favored advancers.

The S&P 500 posted 13 new 52-week highs and no new lows; the Nasdaq Composite recorded 63 new highs and 36 new lows.

Volume on U.S. exchanges was 10.38 billion shares, compared with the 10.07 billion average over the last 20 trading days.

US Movers and Shakers - CNBC

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

DUK	Duke Energy C...	7.463%	<div></div>
LB	L Brands Inc	4.776%	<div></div>
CNC	Centene Corp	4.422%	<div></div>
UHS	Universal Healt...	4.379%	<div></div>
DFS	Discover Financ...	3.846%	<div></div>

BOTTOM

MU	Micron Technol...	7.395%	<div></div>
WDC	Western Digital ...	7.045%	<div></div>
FANG	Diamondback E...	3.462%	<div></div>
LHX	L3harris Techno...	3.363%	<div></div>
HWM	Howmet Aerosp...	3.353%	<div></div>

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

BIDU	Baidu Inc	3.271%	<div></div>
JD	JD.Com Inc	3.26%	<div></div>
INCY	Incyte Corp	2.642%	<div></div>
ROST	Ross Stores Inc	2.516%	<div></div>
ISRG	Intuitive Surgic...	2.397%	<div></div>

BOTTOM

MU	Micron Technol...	7.395%	<div></div>
WDC	Western Digital ...	7.045%	<div></div>
WDAY	Workday Inc	2.559%	<div></div>
REGN	Regeneron Pha...	2.411%	<div></div>
LBTYA	Liberty Global P...	1.777%	<div></div>

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

AXP	American Expre...	2.558%	<div></div>
UNH	UnitedHealth G...	2.505%	<div></div>
AMGN	Amgen Inc	2.36%	<div></div>
GS	Goldman Sachs...	2.124%	<div></div>
HD	Home Depot Inc	2.058%	<div></div>

BOTTOM

DIS	Walt Disney Co	1.053%	<div></div>
NKE	Nike Inc	0.641%	<div></div>
HON	Honeywell Inter...	0.061%	<div></div>
CVX	Chevron Corp	0.139%	<div></div>
MMM	3M Co	0.232%	<div></div>

MARKET MOVERS

S&P NASDAQ DOW EUR ASIA COVID19

TOP

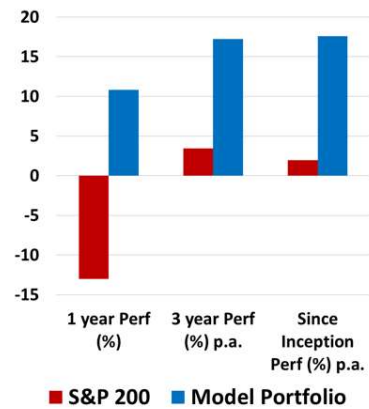
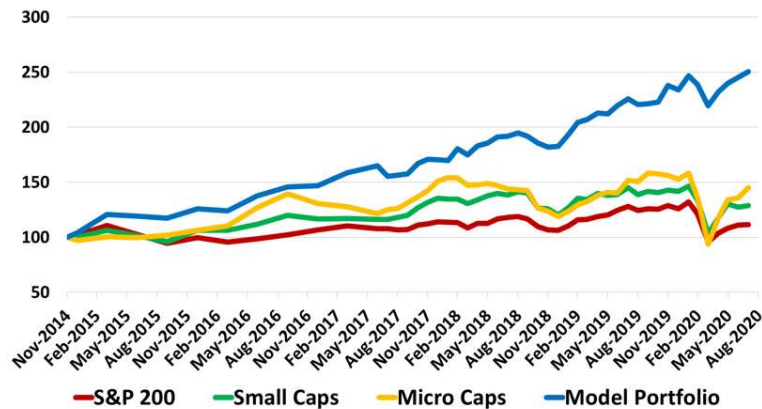
APLS	Apellis Pharma...	4.431%	<div></div>
BNTX	BioNTech SE	3.545%	<div></div>
ABT	Abbott Laborat...	3.46%	<div></div>
BDX	Becton Dickins...	3.216%	<div></div>
INO	Inovio Pharmac...	2.564%	<div></div>

BOTTOM

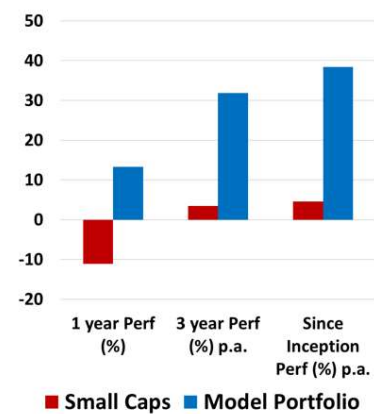
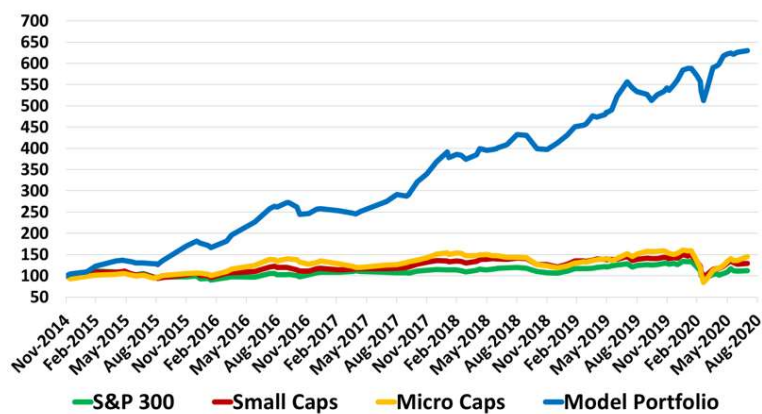
VIR	Vir Biotechnolo...	9.011%	<div></div>
SRNE	Sorrento Thera...	3.879%	<div></div>
MESO	Mesoblast Ltd	3.153%	<div></div>
REGN	Regeneron Pha...	2.411%	<div></div>
RHHBY	Roche Holding ...	1.291%	<div></div>

Deep Data Analytics

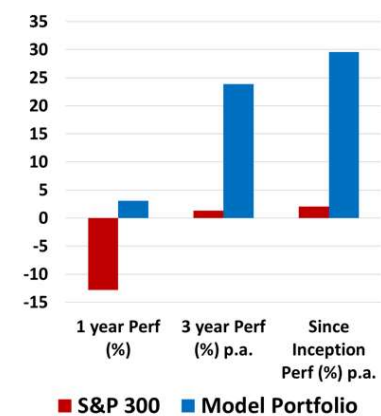
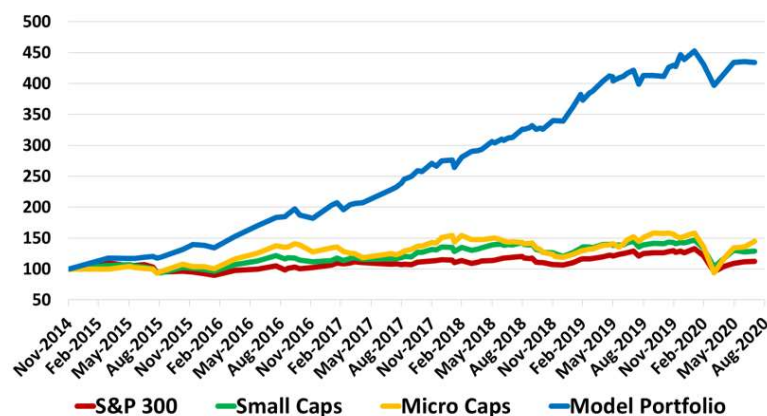
S&P 100 Best 10 with Cash



Small Cap Best 10 with Cash



GARY Best 10 with Cash



For more information visit... www.deepdataanalytics.com.au

Or email... info@deepdataanalytics.com.au

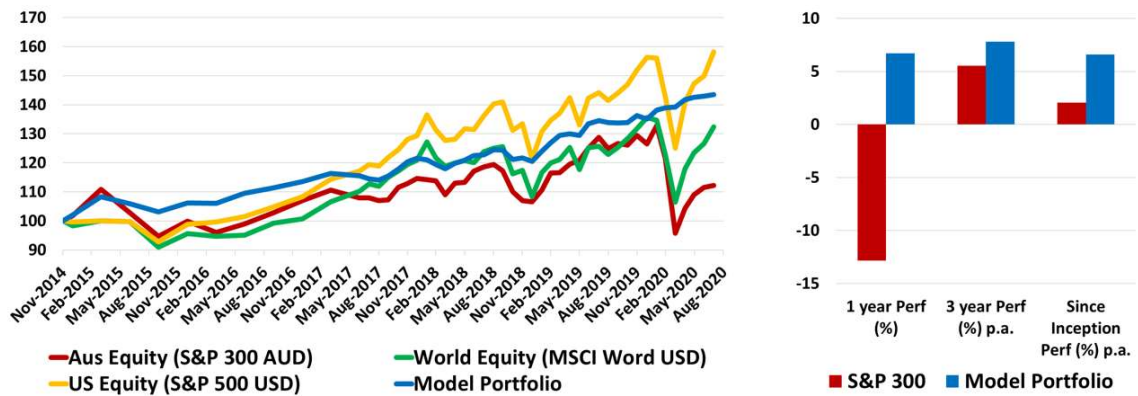
TODAY'S TOP 30 WINNERS AND LOSERS IN S&P 300

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
INR	Ioneer Ltd	201.86	0.15	20.83	0.50	-	-0.46	-0.23	N/A	-96.52	0.00	0.00	N/A
RWC	Reliance Worldwide	3018.16	4.22	10.47	3.83	BUY	26.56	22.99	-17.70	15.51	1.85	2.09	Trading Update
ECX	Eclixp Group Ltd	492.24	1.67	8.12	1.70	BUY	13.32	12.54	17.04	6.20	0.00	1.90	Ceasing to be a substantial holder
PAR	Paradigm Bio.	598.52	2.86	7.92	2.54	HOLD	-37.88	-19.59	-98.68	-93.38	0.00	0.00	ZILOSUL REDUCES PAIN IN PATIENTS WITH KNEE OA
ZIP	Zip Co Ltd.	3141.64	6.60	6.97	8.35	HOLD	-65.59	-61.46	-262.63	-6.71	0.00	0.00	N/A
MNY	Money3 Corporation	387.25	2.22	6.22	2.86	BUY	15.69	11.98	-29.34	30.98	4.50	5.03	N/A
SLK	Sealink Travel Grp	1212.11	5.87	5.77	5.46	BUY	34.04	25.61	-27.44	32.95	1.83	2.17	N/A
DEG	De Grey Mining	1548.40	1.29	5.76	1.06	STRONG BUY	N/A	N/A	N/A	N/A	0.00	0.00	N/A
AHY	Asaleo Care Limited	545.84	1.06	5.47	1.24	BUY	15.10	14.40	27.17	4.84	2.17	4.60	N/A
GXY	Galaxy Resources	464.76	1.20	5.29	1.12	HOLD	-25.05	-29.26	42.31	14.40	0.00	0.00	N/A
LYC	Lynas Corporation	2090.50	2.44	5.17	3.00	STRONG BUY	-374.81	35.36	-113.75	1159.91	0.00	0.00	N/A
WHC	Whitehaven Coal	1072.22	1.09	4.31	1.93	BUY	39.59	-30.79	-94.87	-228.59	1.35	0.08	N/A
WAF	West African Res Ltd	937.43	1.12	4.21	1.28	BUY	6.64	2.94	2340.00	125.60	0.00	0.00	N/A
CQR	Charter Hall Retail	1918.38	3.50	4.17	3.55	HOLD	11.90	13.62	-5.13	-12.65	7.11	6.48	N/A
VCX	Vicinity Centres	6259.38	1.43	4.00	1.38	HOLD	9.80	16.61	-18.15	-40.99	5.65	5.73	N/A
VRT	Virtus Health Ltd	310.31	4.01	3.89	3.70	BUY	15.80	15.71	-27.98	0.59	3.24	3.82	N/A
EML	EML Payments Ltd	1028.49	2.96	3.86	4.15	BUY	34.12	28.85	86.84	18.27	0.00	0.00	N/A
PMV	Premier Investments	3263.37	21.35	3.84	20.39	HOLD	25.11	22.93	5.48	9.54	2.44	3.34	N/A
MMS	McMillan Shakespeare	635.30	8.52	3.78	9.90	HOLD	9.72	9.27	-16.28	4.84	6.78	6.62	N/A
URW	Unibailrodawestfield	560.11	2.51	3.72	3.88	HOLD	3.40	3.54	-27.64	-3.74	10.68	15.40	N/A
SGP	Stockland	9015.03	3.92	3.70	4.02	HOLD	12.17	12.83	-9.98	-5.18	6.21	6.19	N/A
SGM	Sims Limited	1526.35	7.86	3.69	9.44	HOLD	-27.30	38.60	-136.83	170.73	1.18	0.97	N/A
ALG	Ardentleisuregrpltd	268.64	0.58	3.57	0.70	BUY	-5.51	-4.25	-406.01	-29.69	0.00	0.00	N/A
BSL	BlueScope Steel Ltd	6398.03	13.14	3.46	13.60	BUY	18.79	25.27	-60.76	-25.65	0.93	0.97	N/A
CCX	City Chic Collective	665.41	3.01	3.44	3.70	BUY	37.74	33.17	-2.15	13.79	0.00	0.62	N/A
GPT	GPT Group	7596.92	4.03	3.33	4.35	BUY	15.68	13.25	-20.27	18.37	4.83	5.89	N/A
RED	Red 5 Limited	591.17	0.31	3.33	0.50	BUY	44.29	-77.50	-41.67	-157.14	0.00	0.00	N/A
SKL	Sthn Cross Media	396.32	0.16	3.33	0.18	HOLD	6.68	11.57	-67.42	-42.24	7.74	0.00	N/A
CCP	Credit Corp Group	1140.33	17.50	3.31	22.03	BUY	13.07	17.11	-5.22	-23.62	3.04	3.21	N/A
TAH	TABCORP Holdings Ltd	7405.25	3.45	3.29	3.64	HOLD	25.63	23.72	-31.81	8.02	3.45	2.30	N/A

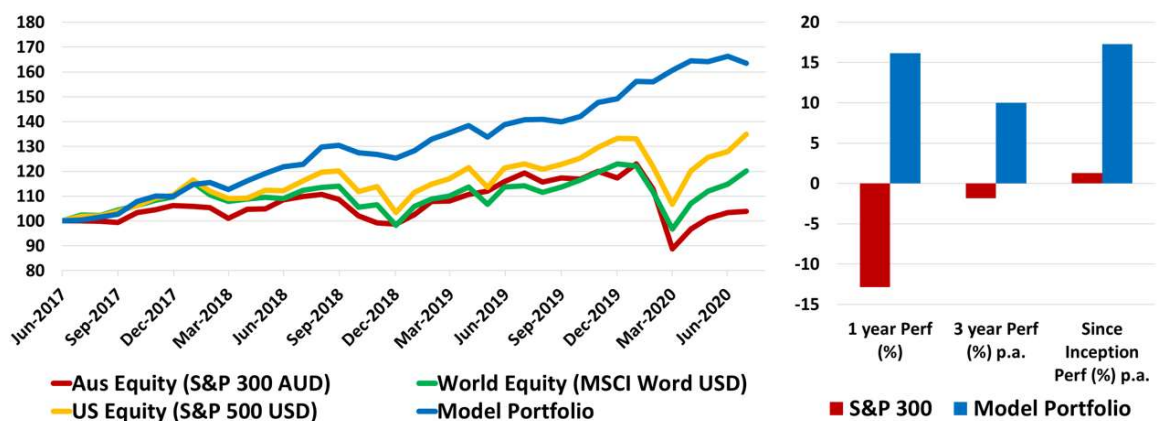
Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
MYX	Mayne Pharma Ltd	654.84	0.38	-3.85	0.38	BUY	-250.00	32.24	-108.51	875.33	0.00	0.00	N/A
OBL	Omni Bridgeway Ltd	998.46	3.81	-3.05	5.45	BUY	-169.33	7.54	40.94	2346.67	1.57	1.84	N/A
DCN	Dacian Gold Ltd	189.21	0.33	-2.94	0.40	HOLD	-3.44	5.71	-526.22	160.16	0.00	0.00	N/A
TYR	Tyro Payments	1778.74	3.46	-2.81	3.80	HOLD	-78.05	-100.79	N/A	22.56	0.00	0.00	N/A
NEA	Nearmap Ltd	1138.11	2.31	-2.53	3.13	BUY	-28.52	-39.07	-636.36	27.00	0.00	0.00	N/A
IFM	Infomedia Ltd	606.62	1.58	-2.47	2.00	BUY	29.17	28.64	6.74	1.85	2.62	2.56	N/A
FXL	FlexiGroup Limited	527.46	1.04	-2.35	1.36	HOLD	10.02	9.81	-47.24	2.18	4.68	3.78	N/A
PME	Pro Medicus Limited	2821.01	26.46	-2.25	29.00	HOLD	114.55	93.45	34.41	22.57	0.45	0.54	N/A
RDC	Redcape Hotel Group	496.98	0.88	-2.22	1.09	STRONG BUY	20.95	11.58	-46.15	80.95	5.34	7.90	N/A
EHE	Estia Health Ltd	380.18	1.43	-2.06	1.57	HOLD	13.86	21.01	-36.70	-34.02	5.71	4.06	N/A
JIN	Jumbo Interactive	780.61	12.25	-2.00	13.89	BUY	30.99	29.90	-5.72	3.63	2.67	2.72	Change of Directors Interest Notice (Susan Forrester)
SHV	Select Harvests	538.27	5.46	-1.97	7.18	BUY	22.73	15.78	-51.93	44.02	2.56	3.75	N/A
CUV	Clinuvel Pharmaceut.	1151.75	22.85	-1.97	43.09	STRONG BUY	N/A	112.56	N/A	N/A	N/A	0.07	N/A
MAH	Macmahon Holdings	549.52	0.25	-1.96	0.37	STRONG BUY	8.93	8.33	-91.04	7.14	2.00	2.93	N/A
ALU	Altium Limited	4704.29	35.23	-1.92	35.34	HOLD	76.30	61.12	-23.62	24.83	1.24	1.47	N/A
API	Australian Pharm.	517.29	1.03	-1.90	1.10	SELL	16.14	11.89	-40.79	35.74	0.97	6.56	N/A
CMM	Capricorn Metals	632.69	1.81	-1.90	1.70	HOLD	-83.95	58.23	N/A	244.19	0.00	0.00	N/A
SIG	Sigma Health Ltd	625.02	0.58	-1.69	0.72	BUY	45.78	16.78	-70.42	172.85	3.05	0.52	N/A
SPK	Spark New Zealand	7921.50	4.24	-1.62	-	HOLD	20.20	20.79	2.42	-2.86	5.54	5.28	N/A
NHC	New Hope Corporation	1069.58	1.27	-1.56	1.47	HOLD	7.84	44.06	-63.03	-82.20	6.54	1.17	N/A
MVF	Monash IVF Group Ltd	251.31	0.64	-1.55	0.73	BUY	13.59	13.42	-44.41	1.31	2.03	4.72	N/A
SM1	Synlait Milk Ltd	928.81	5.10	-1.54	5.98	HOLD	12.30	12.63	-13.30	-2.65	0.00	0.00	N/A
ELO	Elmo Software	452.29	5.20	-1.52	6.70	HOLD	-23.92	-19.40	-93.67	-23.28	0.00	0.00	N/A
IMD	Imdex Limited	531.25	1.32	-1.49	1.58	BUY	21.70	29.12	-16.29	-25.48	2.35	1.35	N/A
ALD	Ampol Limited	5980.48	23.60	-1.46	28.38	BUY	27.35	15.02	-34.20	82.11	2.01	3.66	N/A
IDX	Integral Diagnostics	831.60	4.13	-1.43	4.60	BUY	27.21	22.62	-8.82	20.28	2.37	2.73	Appendix 2A
COE	Cooper Energy Ltd	569.33	0.35	-1.43	0.50	BUY	-92.99	62.05	-192.75	249.87	0.00	0.00	N/A
AFG	Aust Finance Grp	571.65	2.10	-1.41	1.81	BUY	13.71	16.19	11.33	-15.34	4.06	4.06	N/A
UWL	Uniti Group Ltd	713.20	1.41	-1.40	1.94	STRONG BUY	28.64	21.53	354.73	33.02	0.00	0.00	N/A
IEL	Idp Education Ltd	5291.17	18.75	-1.37	21.00	BUY	106.60	110.08	-34.68	-3.16	1.05	0.59	N/A

Deep Data Analytics

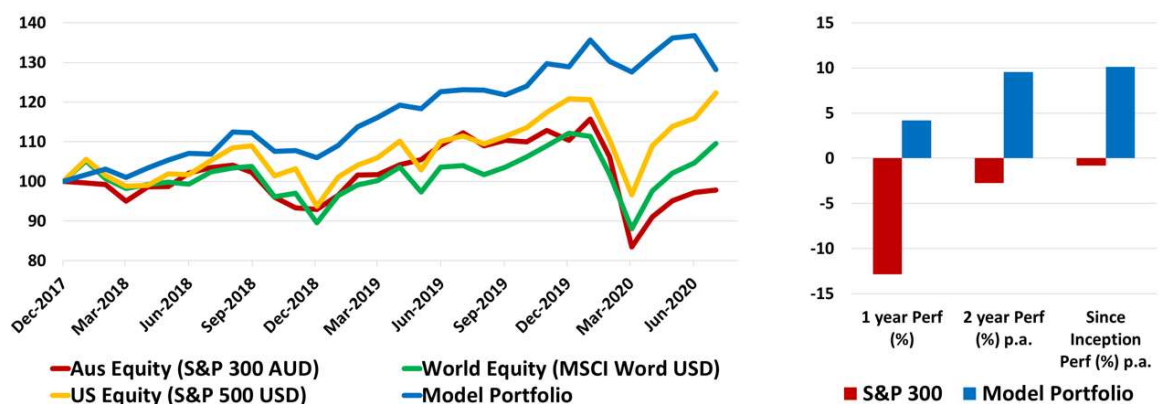
Multi Asset ETF Model



Global Tech/Health ETF Model



ESG ETF Model



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CHECKING S&P 300 BY THE SECTOR

➤ Energy stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALD	Ampol Limited	5980.48	23.60	-1.46	28.38	BUY	27.35	15.02	-34.20	82.11	2.01	3.66	N/A
BPT	Beach Energy Limited	3011.36	1.34	1.14	1.87	BUY	6.86	8.68	-21.78	-20.95	1.45	1.47	Confirmation of Annual General Meeting details
COE	Cooper Energy Ltd	569.33	0.35	-1.43	0.50	BUY	-92.99	62.05	-192.75	249.87	0.00	0.00	N/A
CVN	Camarvon Petroleum	328.52	0.22	2.38	0.37	BUY	-71.67	-50.59	52.61	-41.67	0.00	0.00	N/A
FAR	FAR Ltd	109.77	0.01	0.00	0.03	BUY	-14.67	-11.00	25.00	-33.33	0.00	0.00	N/A
KAR	Karoon Energy Ltd	426.17	0.80	3.25	1.44	BUY	-5.50	22.71	-32.62	124.22	0.00	0.00	N/A
NHC	New Hope Corporation	1069.58	1.27	-1.56	1.47	HOLD	7.84	44.06	-63.03	-82.20	6.54	1.17	N/A
ORG	Origin Energy	7573.21	4.40	2.33	6.42	BUY	7.52	18.24	0.31	-58.79	6.38	4.80	N/A
OSH	Oil Search Ltd	5485.53	2.68	1.52	3.69	BUY	93.93	22.59	-91.05	315.81	0.18	1.23	N/A
SOL	Soul Pattinson (W.H)	5628.18	23.56	0.21	24.16	BUY	27.29	43.36	-42.83	-37.07	2.39	2.46	N/A
STO	Santos Ltd	10165.36	4.94	1.23	6.49	BUY	21.18	15.24	-56.15	39.00	1.35	1.67	N/A
SKY	Senex Energy Limited	467.19	0.33	1.56	0.42	BUY	54.17	23.64	7.91	129.17	0.00	0.00	N/A
VEA	Viva Energy Group	3095.02	1.61	0.63	2.15	BUY	79.78	20.17	-72.53	295.54	2.87	3.26	N/A
WHC	Whitehaven Coal	1072.22	1.09	4.31	1.93	BUY	39.59	-30.79	-94.87	-228.59	1.35	0.08	N/A
WOR	Worley Limited	4970.50	9.61	0.63	11.70	BUY	12.85	14.16	25.61	-9.27	3.94	4.55	N/A
WPL	Woodside Petroleum	16884.71	17.55	-0.17	23.50	BUY	24.54	18.14	-58.89	35.29	3.34	4.32	N/A

➤ Material (Ex Mining) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABC	Adbri Limited	1858.96	2.92	2.46	2.41	HOLD	19.00	19.99	-17.86	-4.95	3.24	3.14	N/A
AMC	Amcor PLC	14008.28	15.57	1.57	16.20	BUY	16.95	16.02	2.04	5.79	4.60	4.40	N/A
BKW	Brickworks Limited	2910.29	19.47	0.31	20.20	BUY	18.17	29.78	-35.27	-38.99	2.98	3.07	N/A
BLD	Boral Limited	5588.98	4.60	0.88	4.33	HOLD	27.20	29.41	-57.97	-7.51	2.17	0.89	N/A
CSR	CSR Limited	2072.58	4.35	1.87	3.93	HOLD	18.51	17.00	-35.95	8.89	4.58	3.04	N/A
FBU	Fletcher Building	2934.35	3.60	1.12	3.91	BUY	58.90	19.27	-85.07	205.59	0.76	2.97	N/A
IPL	Inditec Pivot	3942.72	2.07	1.97	2.40	BUY	18.15	15.11	31.53	20.09	1.45	3.14	N/A
JHX	James Hardie Indust	14712.07	34.09	2.87	34.95	BUY	28.27	28.92	21.15	-2.24	0.81	0.00	2020 AGM Pack
NUF	Nufarm Limited	1461.82	3.87	0.52	4.80	BUY	-43.78	29.75	-137.02	247.16	0.17	1.02	Change of Directors Interest Notice
ORA	Orora Limited	2316.87	2.45	2.08	2.50	HOLD	14.71	16.12	-26.79	-8.76	24.93	4.57	Daily share buy-back notice - Appendix 3E
ORI	Orica Limited	6262.71	15.62	1.23	18.50	BUY	18.82	16.16	-13.13	16.50	2.49	3.36	N/A
PGH	Pact Group Hldgs Ltd	784.31	2.29	0.44	2.78	HOLD	12.29	11.16	-16.68	10.07	0.00	3.17	N/A

➤ Gold stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALK	Alkane Resources Ltd	839.50	1.41	-0.35	1.05	BUY	56.22	35.13	-37.46	60.06	0.00	0.00	N/A
BGL	Bellvue Gold Ltd	860.89	1.06	2.93	1.38	STRONG BUY	-72.76	-131.88	-31.82	44.83	0.00	0.00	Further High-Grade Results Pave Way for Upgrade of Resource
DCN	Dacian Gold Ltd	189.21	0.33	-2.94	0.40	HOLD	-3.44	5.71	-526.22	160.16	0.00	0.00	N/A
DEG	De Grey Mining	1548.40	1.29	5.76	1.06	STRONG BUY	N/A	N/A	N/A	N/A	0.00	0.00	N/A
EVN	Evolution Mining Ltd	9824.53	5.78	0.52	5.45	HOLD	26.21	18.97	67.27	38.18	2.13	2.69	N/A
GOR	Gold Road Res Ltd	1280.29	1.47	0.69	2.00	BUY	15.70	11.90	11139.76	32.00	0.58	2.23	N/A
NCM	Newcrest Mining	25509.23	31.04	-0.64	36.45	HOLD	25.57	15.41	8.49	65.96	0.86	1.15	N/A
NST	Northern Star	10106.72	13.77	0.95	14.88	HOLD	27.49	14.61	72.00	88.12	1.08	1.70	N/A
PRU	Perseus Mining Ltd	1673.02	1.38	0.73	1.65	BUY	25.86	15.14	1376.94	70.83	0.00	0.00	Appendix 32 (Layman)
RED	Red 5 Limited	591.17	0.31	3.33	0.50	BUY	44.29	-77.50	-41.67	-157.14	0.00	0.00	N/A
RMS	Ramelius Resources	1674.26	2.09	0.97	2.40	BUY	16.41	9.10	206.99	80.34	0.48	1.67	September 2020 Quarter Production Update
RRL	Regis Resources	2555.99	5.05	0.80	5.75	HOLD	12.03	8.88	22.23	35.57	3.43	3.65	N/A
RSG	Resolute Mining	1026.62	0.92	-1.08	1.66	BUY	9.88	5.89	45.27	67.66	1.85	2.03	N/A
SAR	Saracen Mineral	5726.44	5.16	-0.19	6.10	BUY	23.41	15.05	82.89	55.53	0.25	1.19	N/A
SBM	St Barbara Limited	2101.96	3.00	0.67	4.00	BUY	13.50	8.19	-19.77	64.90	2.84	2.75	N/A
SLR	Silver Lake Resource	2035.59	2.30	-0.43	2.64	BUY	15.08	11.57	207.03	30.36	0.00	0.00	N/A
SSR	SSR Mining Inc.	425.51	26.53	1.07	30.00	BUY	17.69	8.09	33.66	118.77	0.00	8.12	N/A
WAF	West African Res Ltd	937.43	1.12	4.21	1.28	BUY	6.64	2.94	2340.00	125.60	0.00	0.00	N/A
WGX	Westgold Resources.	991.74	2.41	2.12	3.20	STRONG BUY	24.51	9.80	495.94	150.18	0.00	0.28	N/A

➤ Mining (Ex Gold) stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AMI	Aurelia Metals Ltd	436.99	0.50	0.00	0.75	STRONG BUY	10.27	7.58	-9.87	35.61	1.00	2.87	Director Resignation - Michael Menzies
AWC	Alumina Limited	3989.81	1.39	1.09	1.95	BUY	17.78	16.35	-54.17	8.76	5.12	5.54	N/A
BHP	BHP Group Limited	104872.31	36.29	1.94	40.00	BUY	14.41	12.88	-10.20	11.86	4.69	5.37	N/A
BSL	BlueScope Steel Ltd	6398.03	13.14	3.46	13.60	BUY	18.79	25.27	-60.76	-25.65	0.93	0.97	N/A
CIA	Champion Iron Ltd	1372.11	2.98	2.76	3.85	BUY	9.23	4.84	-16.87	90.72	0.00	0.00	N/A
CMM	Capricorn Metals	632.69	1.81	-1.90	1.70	HOLD	-83.95	58.23	N/A	244.19	0.00	0.00	N/A
FMG	Fortescue Metals Grp	50187.13	16.68	2.33	15.80	HOLD	7.77	7.42	54.22	4.76	10.05	9.79	N/A
GXY	Galaxy Resources	464.76	1.20	5.29	1.12	HOLD	-25.05	-29.26	42.31	14.40	0.00	0.00	N/A
IGO	IGO Limited	2457.72	4.22	1.44	5.30	HOLD	15.76	18.68	99.92	-15.64	2.51	2.55	N/A
ILU	Iluka Resources	3813.38	9.12	1.11	10.20	BUY	19.86	13.20	-31.55	50.51	0.34	3.44	N/A
IMD	Imdex Limited	531.25	1.32	-1.49	1.58	BUY	21.70	29.12	-16.29	-25.48	2.35	1.35	N/A
INR	Ioneer Ltd	201.86	0.15	20.83	0.50	-	-0.46	-0.23	N/A	-96.52	0.00	0.00	N/A
JMS	Jupiter Mines.	548.52	0.28	0.00	0.40	BUY	5.60	17.50	N/A	-68.00	22.32	7.62	N/A
LYC	Lynas Corporation	2090.50	2.44	5.17	3.00	STRONG BUY	-374.81	35.36	-113.75	1159.91	0.00	0.00	N/A
MAH	Macmahon Holdings	549.52	0.25	-1.96	0.37	STRONG BUY	8.93	8.33	-91.04	7.14	2.00	2.93	N/A
MGX	Mount Gibson Iron	859.79	0.74	1.38	0.95	STRONG BUY	8.03	7.42	15.82	8.20	4.08	5.44	N/A
MIN	Mineral Resources.	4697.96	25.11	0.80	26.00	HOLD	13.30	8.15	95.65	63.17	3.15	5.20	N/A
MLD	MACA Limited	221.11	0.84	1.21	1.31	STRONG BUY	7.52	6.37	48.00	18.02	5.69	5.99	Date of AGM and closing date for director nominations
NIC	Nickel Mines Limited	1436.47	0.69	2.22	1.04	BUY	11.02	5.97	N/A	84.65	1.62	4.42	N/A
ORE	Orocobre Limited	811.30	2.54	2.42	2.85	HOLD	-21.62	-28.40	-150.33	23.89	0.00	0.00	N/A
OZL	OZ Minerals	4549.02	14.28	1.93	14.02	BUY	26.11	14.37	3.99	81.71	1.46	1.72	N/A
PLB	Pilbara Min Ltd	723.81	0.33	0.00	0.30	HOLD	-10.16	-24.45	-93.94	58.47	0.00	0.00	N/A
PRN	Perenti Global Ltd	803.63	1.17	1.75	1.71	BUY	7.56	7.25	-2.71	4.22	5.62	5.92	N/A
RIO	Rio Tinto Limited	35013.11	95.40	1.15	104.50	BUY	10.33	10.60	-2.88	-2.62	6.28	6.14	N/A
S32	South32 Limited	9886.39	2.09	2.45	2.70	BUY	38.90	18.71	-81.90	107.92	1.92	2.37	N/A
SFR	Sandfire Resources	727.27	4.11	0.74	5.50	BUY	8.40	7.02	-27.98	19.72	3.45	3.65	SFR: Divestment of Sams Creek Gold Project, NZ
SGM	Sims Limited	1526.35	7.86	3.69	9.44	HOLD	-27.30	38.60	-136.83	170.73	1.18	0.97	N/A
WSA	Western Areas Ltd	563.25	2.09	1.95	2.65	BUY	12.87	16.39	188.76	-21.50	1.16	1.01	N/A

➤ Industrial stocks:

AIA	Auckland Internation	9880.82	6.77	0.89	6.73	HOLD	65.24	-1862.96	-52.52	-103.50	0.38	0.00	N/A
ALQ	ALS Ltd	4443.14	9.40	2.06	8.95	BUY	24.16	27.09	7.22	-10.80	1.77	1.67	N/A
ALX	Atlas Arteria	5821.24	6.20	2.14	6.91	HOLD	49.99	16.83	-59.82	197.07	2.41	5.73	N/A
AMA	AMA Group Limited	466.03	0.65	1.57	0.80	BUY	92.14	31.01	-87.15	197.14	0.12	0.00	N/A
ASB	Austal Limited	1179.35	3.27	-0.30	4.38	BUY	13.69	13.45	49.48	1.84	2.14	2.74	Letter to Shareholders
AZJ	Aurizon Holdings Ltd	8137.23	4.29	0.94	5.40	BUY	15.91	16.45	20.99	-3.25	6.29	6.11	On-Market Buy-back Appendix 3E
BIN	Bingo Industries Ltd	1582.64	2.48	2.48	2.50	BUY	31.44	39.16	-6.08	-19.72	1.25	1.02	N/A
BXB	Brambles Limited	15793.12	10.54	0.48	12.25	BUY	22.46	21.48	-17.65	4.59	3.96	3.10	Daily share buy-back notice - Appendix 3E
CIM	Cimic Group Ltd	5871.56	18.90	1.89	27.50	HOLD	8.95	8.37	-14.29	6.92	4.49	7.50	N/A
CWY	Cleanaway Waste Ltd	4297.71	2.10	0.48	2.45	BUY	30.34	27.03	-1.68	12.25	1.82	2.07	N/A
DOW	Downer EDI Limited	3085.69	4.48	1.82	5.10	BUY	16.08	12.31	-43.40	30.63	3.28	3.44	Notice of Annual General Meeting/Proxy Form
EHL	Emeco Holdings	457.01	0.85	0.60	1.23	BUY	4.16	6.29	10.52	-33.85	0.00	0.00	N/A
EOS	Electro Optic Sys.	814.39	5.38	-1.28	7.14	BUY	30.74	24.02	-9.79	28.00	0.00	0.00	N/A
GWA	GWA Group Ltd	733.77	2.82	1.44	2.60	HOLD	15.38	18.34	-8.14	-16.16	4.76	3.84	N/A
IPH	IPH Limited	1545.84	7.17	0.14	8.78	BUY	19.71	19.58	20.76	0.64	3.99	4.09	N/A
MMS	McMillan Shakespeare	635.30	8.52	3.78	9.90	HOLD	9.72	9.27	-16.28	4.84	6.78	6.62	N/A
MND	Monadelphous Group	959.66	10.21	0.69	11.00	BUY	26.37	17.66	-41.75	49.32	2.80	4.17	N/A
NWH	NRW Holdings Limited	866.17	2.04	0.49	2.77	STRONG BUY	9.80	8.61	64.99	13.78	2.25	3.55	N/A
PET	Phoslock Env Tec Ltd	153.13	0.25	0.00	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
QAN	Qantas Airways	7638.48	4.13	1.98	4.45	BUY	-80.59	-10.09	-108.78	-699.02	1.10	0.51	N/A
QUB	Qube Holdings Ltd	4731.35	2.56	1.99	3.08	BUY	39.72	42.81	-16.03	-7.21	1.94	1.82	N/A
RWC	Reliance Worldwide	3018.16	4.22	10.47	3.83	BUY	26.56	22.99	-17.70	15.51	1.85	2.09	Trading Update
SIQ	Smartgrp Corporation	759.73	5.73	0.17	6.93	HOLD	12.09	11.10	-23.72	8.91	5.83	6.27	N/A
SSM	Service Stream	837.84	2.03	-0.98	2.55	STRONG BUY	14.25	14.25	1.06	0.00	4.50	4.65	N/A
SVW	Seven Group Holdings	6081.29	18.30	2.12	21.05	BUY	14.29	14.17	-6.33	0.83	2.22	2.47	N/A
SYD	SYD Airport	15814.38	5.90	0.68	6.05	HOLD	-64.64	563.51	-154.90	111.47	0.05	2.13	N/A
TCL	Transurban Group	38608.12	14.21	0.71	14.03	HOLD	402.21	1435.35	-75.50	-71.98	3.29	2.85	N/A

➤ Consumer stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ALG	Ardentleisuregrpltd	268.64	0.58	3.57	0.70	BUY	-5.51	-4.25	-406.01	-29.69	0.00	0.00	N/A
ALL	Aristocrat Leisure	19137.17	30.52	1.84	30.66	BUY	40.74	25.42	-43.50	60.28	0.14	1.47	N/A
APE	Eagers Automotive	2350.94	9.42	2.95	10.00	BUY	32.04	21.86	-26.13	46.56	0.63	2.94	N/A
ARB	ARB Corporation.	2207.31	28.35	2.53	23.60	HOLD	46.89	35.12	-16.12	33.51	1.11	1.60	N/A
AX1	Accent Group Ltd	891.37	1.70	3.04	1.85	BUY	15.92	15.30	8.31	3.99	3.55	5.32	N/A
BAP	Bapcor Limited	2304.61	6.93	2.06	7.73	BUY	24.45	23.11	-15.93	5.78	1.66	2.37	N/A
BBN	Baby Bunting Grp Ltd	574.04	4.55	1.11	4.63	BUY	30.74	25.00	30.40	22.97	2.13	2.75	N/A
BRG	Breville Group Ltd	3447.47	25.89	2.86	27.46	HOLD	43.61	39.80	13.97	9.57	1.39	1.72	Update - Dividend/Distribution - BRG
CCX	City Chic Collective	665.41	3.01	3.44	3.70	BUY	37.74	33.17	-2.15	13.79	0.00	0.62	N/A
CKF	Collins Foods Ltd	1197.29	10.40	1.27	10.65	BUY	30.86	26.53	-14.03	16.32	1.24	2.01	N/A
CTD	Corp Travel Limited	1878.09	17.30	0.41	13.80	BUY	61.23	400.65	-69.19	-84.72	1.04	0.08	N/A
CWN	Crown Resorts Ltd	5952.22	8.84	0.57	10.58	BUY	38.65	258.48	-57.89	-85.05	4.01	4.28	N/A
DMP	Domino Pizza Enterpr	6854.38	79.57	0.44	77.30	HOLD	46.32	39.44	3.16	17.44	1.44	1.79	2020 AGM Notice of Meeting
FLT	Flight Centre Travel	2741.11	14.16	2.83	14.06	HOLD	-9.75	-17.01	-165.47	42.68	0.00	0.00	FLT closing about 90 stores in Australia
GEM	G8 Education Limited	807.41	0.99	2.07	1.38	BUY	11.70	18.05	-41.52	-35.22	0.00	3.64	N/A
GUD	G.U.D. Holdings	989.21	11.32	-0.53	11.70	HOLD	19.35	18.01	-16.56	7.46	4.12	3.86	GUD Appoints Chairman and Deputy Chair
HVN	Harvey Norman	5644.41	4.55	0.44	5.00	BUY	13.39	11.57	9.97	15.71	4.58	6.58	N/A
IEL	Idp Education Ltd	5291.17	18.75	-1.37	21.00	BUY	106.60	110.08	-34.68	-3.16	1.05	0.59	N/A
IVC	InvoCare Limited	1402.33	9.85	0.82	10.75	HOLD	36.77	25.82	-45.06	42.39	2.74	3.22	N/A
JBH	JB Hi-Fi Limited	5406.41	46.49	-1.21	47.00	HOLD	16.43	16.66	34.77	-1.37	3.76	4.00	N/A
JIN	Jumbo Interactive	780.61	12.25	-2.00	13.89	BUY	30.99	29.90	-5.72	3.63	2.67	2.72	Change of Directors Interest Notice (Susan Forrester)
KGN	Kogan.Com Ltd	2131.45	20.10	-0.40	22.00	BUY	68.18	41.82	59.93	63.03	1.10	1.74	N/A
KMD	Kathmandu Hold Ltd	815.35	1.15	0.00	1.25	BUY	18.37	15.64	-49.59	17.44	1.08	3.65	N/A
LOV	Lovisa Holdings Ltd	889.77	8.29	0.12	7.38	HOLD	20.27	38.18	18.57	-46.90	0.52	1.35	N/A
NCK	Nick Scall Limited	690.12	8.47	-0.59	9.20	BUY	17.45	13.37	-5.88	30.49	5.29	6.41	N/A
PBH	Pointsbet Holdings	1693.80	10.79	2.18	12.65	HOLD	-40.15	-32.51	N/A	-23.50	0.00	0.00	Appendix 2A - Retail Offer
PMV	Premier Investments	3263.37	21.35	3.84	20.39	HOLD	25.11	22.93	5.48	9.54	2.44	3.34	N/A
RDC	Redcape Hotel Group	496.98	0.88	-2.22	1.09	STRONG BUY	20.95	11.58	-46.15	80.95	5.34	7.90	N/A
SGR	The Star Ent Grp	2913.16	3.16	3.27	3.66	BUY	30.22	31.92	-56.87	-5.34	3.38	0.00	N/A
SKC	Skycity Ent Grp Ltd	2090.56	2.76	0.36	3.52	STRONG BUY	38.08	52.46	-68.66	-27.41	3.36	1.99	N/A
SLK	Sealink Travel Grp	1212.11	5.87	5.77	5.46	BUY	34.04	25.61	-27.44	32.95	1.83	2.17	N/A
SUL	Super Ret Rep Ltd	2375.49	10.64	1.14	11.52	BUY	14.52	14.09	-3.11	3.04	1.64	4.43	Ceasing to be a substantial holder
TAH	TABCORP Holdings Ltd	7405.25	3.45	3.29	3.64	HOLD	25.63	23.72	-31.81	8.02	3.45	2.30	N/A
TPW	Temple & Webster Ltd	1485.18	12.43	0.81	11.40	BUY	177.57	75.24	577.64	136.00	0.00	0.00	N/A
WEB	Webjet Limited	1318.72	3.95	1.54	3.70	HOLD	84.26	-20.32	-89.74	-514.63	1.11	0.00	N/A
WES	Wesfarmers Limited	50365.18	44.56	0.32	48.70	HOLD	25.25	25.74	1.42	-1.88	3.34	3.43	N/A

➤ Staple stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AZM	The A2 Milk Company	10433.38	14.02	-0.21	16.45	HOLD	28.55	27.30	27.90	4.59	0.00	0.00	Becoming a substantial holder
AAC	Australian Agricul.	650.99	1.10	1.39	1.40	STRONG BUY	-35.32	-31.29	13.89	-12.90	0.00	0.00	N/A
AHY	Asaleo Care Limited	545.84	1.06	5.47	1.24	BUY	15.10	14.40	27.17	4.84	2.17	4.60	N/A
BGA	Bega Cheese Ltd	1090.10	5.10	0.59	5.70	HOLD	40.12	24.10	-31.16	66.47	1.71	2.25	N/A
BKL	Blackmores Limited	1220.26	62.94	-0.21	67.00	HOLD	56.32	36.49	-67.91	54.33	0.00	1.72	N/A
BUB	Bubs Aust Ltd	449.94	0.73	-1.35	0.87	HOLD	-60.83	273.41	N/A	122.25	0.00	0.00	N/A
BWX	BWX Limited	613.99	4.44	0.91	5.02	BUY	37.08	33.32	30.87	11.27	0.92	1.11	N/A
CCL	Coca-Cola Amatil	6878.00	9.54	0.42	9.85	BUY	22.69	19.14	-19.26	18.57	2.72	4.29	N/A
CGC	Costa Group Holdings	1346.79	3.39	0.89	3.60	BUY	28.54	19.59	47.83	45.69	2.14	2.98	N/A
COL	Coles Group	22676.80	17.00	0.00	19.89	BUY	24.19	22.90	4.92	5.65	3.45	3.65	N/A
ELD	Elders Limited	1689.93	11.04	1.75	11.81	BUY	16.64	14.79	31.37	12.51	1.80	2.19	N/A
FNP	Freedom Food Ltd	834.10	3.01	0.00	3.27	HOLD	72.83	29.32	-46.74	148.42	0.00	0.85	Appointment of CFO
GNC	GrainCorp Limited	865.07	3.80	0.53	4.75	BUY	-273.58	19.93	95.91	1472.71	0.11	2.81	Ceasing to be a substantial holder
ING	Inghams Group	1107.61	2.98	0.00	3.64	BUY	14.08	14.06	-24.90	0.14	4.68	5.20	N/A
MTS	Metcash Limited	2821.72	2.76	0.00	3.37	BUY	12.32	13.58	-2.29	-9.26	4.41	4.48	N/A
SHV	Select Harvests	538.27	5.46	-1.97	7.18	BUY	22.73	15.78	-51.93	44.02	2.56	3.75	N/A
SM1	Synlait Milk Ltd	928.81	5.10	-1.54	5.98	HOLD	12.30	12.63	-13.30	-2.65	0.00	0.00	N/A
TGR	Tassal Group Limited	726.24	3.48	0.29	4.75	BUY	10.91	10.36	-0.78	5.33	5.27	5.36	Change of Directors Interest Notice
TWE	Treasury Wine Estate	6446.19	8.86	-0.89	12.35	BUY	20.17	18.67	-28.27	8.03	3.06	3.45	Appendix 2A
UMG	United Malt Group	1232.62	4.14	0.49	4.73	BUY	21.53	17.78	N/A	21.09	0.63	2.94	N/A
WOW	Woolworths Group Ltd	46014.55	36.46	0.08	42.00	BUY	27.94	25.50	-1.31	9.59	2.62	2.85	N/A

➤ Healthcare stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ANN	Ansell Limited	4768.36	37.44	0.92	41.00	HOLD	22.85	20.78	3.27	9.95	1.90	2.09	N/A
API	Australian Pharm.	517.29	1.03	-1.90	1.10	SELL	16.14	11.89	-40.79	35.74	0.97	6.56	N/A
AVH	Avita Therapeutics	527.81	6.93	0.43	15.00	BUY	-15.63	-10.08	-23.15	-55.05	0.00	0.00	Definitive Proxy Statement
COH	Cochlear Limited	13015.36	199.56	0.79	204.00	HOLD	75.88	61.20	-43.41	23.98	0.81	0.60	N/A
CSL	CSL Limited	130571.37	287.78	0.27	315.87	BUY	44.51	42.43	3.38	4.92	1.00	1.05	N/A
CUV	Clinuvel Pharmaceut.	1151.75	22.85	-1.97	43.09	STRONG BUY	N/A	112.56	N/A	N/A	N/A	0.07	N/A
EHE	Estia Health Ltd	380.18	1.43	-2.06	1.57	HOLD	13.86	21.01	-36.70	-34.02	5.71	4.06	N/A
FPH	Fisher & Paykel H.	17604.09	30.96	1.31	36.00	BUY	68.75	50.60	30.39	35.85	0.88	1.09	Appendix 2A
HLS	Healius	2236.60	3.59	0.00	3.46	HOLD	34.16	22.51	-33.18	51.75	1.25	1.76	N/A
IDX	Integral Diagnostics	831.60	4.13	-1.43	4.60	BUY	27.21	22.62	-8.82	20.28	2.37	2.73	Appendix 2A
MSB	Mesoblast Limited	2979.86	5.08	0.00	6.01	HOLD	-28.27	-40.75	50.74	30.62	0.00	0.00	Trading Halt
MVF	Monash IVF Group Ltd	251.31	0.64	-1.55	0.73	BUY	13.59	13.42	-44.41	1.31	2.03	4.72	N/A
MVP	Medical Developments	346.49	5.28	0.00	8.61	BUY	688.40	377.14	-43.89	82.53	0.69	0.38	N/A
MYX	Mayne Pharma Ltd	654.84	0.38	-3.85	0.38	BUY	-250.00	32.24	-108.51	875.33	0.00	0.00	N/A
NAN	Nanosonics Limited	1708.69	5.77	1.58	5.50	HOLD	129.49	138.84	25.52	-6.73	0.00	0.00	N/A
OPT	Opthea Limited	764.41	2.86	0.70	4.90	BUY	-19.50	65.49	-56.03	129.77	0.00	0.00	N/A
PAR	Paradigm Bio.	598.52	2.86	7.92	2.54	HOLD	-37.88	-19.59	-98.68	-93.38	0.00	0.00	ZILOSUL REDUCES PAIN IN PATIENTS WITH KNEE OA
PME	Pro Medicus Limited	2821.01	26.46	-2.25	29.00	HOLD	114.55	93.45	34.41	22.57	0.45	0.54	N/A
PNV	Polynovo Limited	1461.00	2.23	0.90	2.50	BUY	-534.77	431.33	10.71	223.98	0.00	0.00	N/A
RHC	Ramsay Health Care	15124.50	67.52	2.18	70.00	HOLD	39.71	33.60	-40.63	18.17	0.96	1.33	Appendix 3Y David Thodey
RMD	ResMed Inc.	8484.77	24.05	0.67	26.20	HOLD	38.04	36.53	25.10	4.12	0.95	0.99	N/A
SHL	Sonic Healthcare	15831.48	33.47	0.93	35.10	BUY	30.82	23.43	-6.40	31.50	2.26	3.02	N/A
SIG	Sigma Health Ltd	625.02	0.58	-1.69	0.72	BUY	45.78	16.78	-70.42	172.85	3.05	0.52	N/A
SPL	Starpharma Holdings	559.13	1.53	2.00	2.03	STRONG BUY	-42.50	-62.45	-9.09	31.94	0.00	0.00	N/A
VRT	Virtus Health Ltd	310.31	4.01	3.89	3.70	BUY	15.80	15.71	-27.98	0.59	3.24	3.82	N/A

➤ Bank stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AFG	Aust Finance Grp	571.65	2.10	-1.41	1.81	BUY	13.71	16.19	11.33	-15.34	4.06	4.06	N/A
ANZ	ANZ Banking Grp Ltd	48838.98	17.39	0.99	20.00	BUY	12.92	11.45	-39.78	12.86	3.29	4.56	Appendix 3Y
BEN	Bendigo and Adelaide	3201.10	6.14	1.66	6.83	SELL	10.63	12.10	-28.57	-12.13	5.96	4.17	N/A
BOQ	Bank of Queensland.	2603.34	5.76	0.52	6.00	HOLD	12.00	12.45	-39.07	-3.56	1.69	4.83	N/A
CBA	Commonwealth Bank.	112604.94	64.04	0.68	67.56	HOLD	15.31	16.42	-14.18	-6.77	4.24	3.97	APRA releases loan repayment deferral data for August 2020
GMA	Genworth Mortgage	645.58	1.55	-0.96	2.37	HOLD	-9.90	11.92	-156.91	183.07	0.81	4.68	N/A
MYS	MyState Limited	331.31	3.58	-0.56	4.30	BUY	10.56	9.83	-0.59	7.45	6.96	7.20	N/A
NAB	National Aust. Bank	58399.16	17.83	0.45	20.50	BUY	13.92	12.24	-30.46	13.75	3.48	4.57	N/A
VUK	Virgin Money Uk PLC	1236.08	1.32	1.93	1.80	HOLD	14.44	7.10	-80.77	103.34	0.00	1.11	N/A
WBC	Westpac Banking Corp	60820.77	16.92	0.48	19.80	HOLD	17.88	11.42	-52.24	56.55	1.77	4.71	N/A

➤ Diversified Financials / Insurance stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AEF	Australian Ethical	501.25	4.53	1.57	-	-	N/A	N/A	N/A	N/A	N/A	N/A	Becoming a substantial holder for COO
AMP	AMP Limited	4484.76	1.35	3.07	1.55	HOLD	13.51	12.06	-43.14	12.00	7.54	4.25	Moody's Ratings Update
ASX	ASX Limited	15685.08	81.34	0.39	73.00	SELL	31.33	32.60	1.34	-3.88	2.87	2.76	N/A
AUB	AUB Group Ltd	1233.00	16.46	-0.84	17.00	BUY	23.90	21.00	7.70	13.79	2.80	3.13	N/A
CCP	Credit Corp Group	1140.33	17.50	3.31	22.03	BUY	13.07	17.11	-5.22	-23.62	3.04	3.21	N/A
CGF	Challenger Limited	2587.60	3.84	0.26	4.50	HOLD	7.59	9.65	-11.37	-21.40	4.98	5.40	N/A
CNI	Centuria Capital	1197.18	2.20	-1.35	2.30	STRONG BUY	18.38	19.78	-5.77	-7.04	4.45	3.81	N/A
ECX	Eclixp Group Ltd	492.24	1.67	8.12	1.70	BUY	13.32	12.54	17.04	6.20	0.00	1.90	Ceasing to be a substantial holder
FXL	FlexiGroup Limited	527.46	1.04	-2.35	1.36	HOLD	10.02	9.81	-47.24	2.18	4.68	3.78	N/A
HUB	HUB24 Ltd	1162.65	18.61	0.59	16.50	BUY	86.61	63.79	38.51	35.77	0.42	0.62	N/A
IAG	Insurance Australia	10122.38	4.50	2.74	5.85	BUY	31.65	14.44	-64.46	119.27	2.31	5.06	N/A
IFL	IOOF Holdings Ltd	1999.92	3.11	0.97	4.61	BUY	9.36	11.80	-35.24	-20.66	8.41	5.63	N/A
JHG	Janus Henderson	1114.48	29.97	0.33	35.19	BUY	8.63	9.08	-5.58	-4.92	6.99	7.08	N/A
MFG	Magellan Fin Grp Ltd	10392.37	57.53	1.57	59.50	HOLD	24.07	23.54	18.82	2.29	3.77	3.89	N/A
MNY	Money3 Corporation	387.25	2.22	6.22	2.86	BUY	15.69	11.98	-29.34	30.98	4.50	5.03	N/A
MPL	Medibank Private Ltd	6912.55	2.57	2.39	2.80	HOLD	20.01	18.94	-22.11	5.63	4.46	4.50	N/A
MQG	Macquarie Group Ltd	43224.99	120.41	0.70	130.92	BUY	14.71	19.81	-5.84	-25.75	4.45	3.02	N/A
NGI	Navigator Global Ltd	247.28	1.52	-0.66	2.27	STRONG BUY	6.30	10.50	-14.29	-39.98	14.22	9.37	N/A
NHF	NIB Holdings Limited	1863.82	4.15	1.72	4.80	BUY	17.18	15.88	-31.17	8.23	4.10	3.82	N/A
NWL	Netwealth Group	3608.21	15.50	2.11	11.78	HOLD	86.86	73.15	21.64	18.75	0.91	1.05	N/A
OBL	Omni Bridgeway Ltd	998.46	3.81	-3.05	5.45	BUY	-169.33	7.54	40.94	2346.67	1.57	1.84	N/A
OFX	OFX Group Ltd	268.26	1.10	0.00	-	-	18.33	18.33	-23.57	0.00	4.55	4.55	N/A
PDL	Pendal Group Ltd	1762.50	5.54	1.47	6.89	BUY	11.67	12.53	-7.62	-6.90	6.88	6.83	N/A
PNI	Pinnacle Investment	949.27	5.07	0.00	6.01	BUY	29.39	27.55	6.81	6.67	2.86	3.09	N/A
PPT	Perpetual Limited	1579.37	28.39	1.50	35.81	BUY	14.77	14.35	-25.03	2.89	6.05	5.13	N/A
PTM	Platinum Asset	1801.10	3.14	2.28	3.30	SELL	12.47	14.60	-7.42	-14.56	7.86	6.67	N/A
QBE	QBE Insurance Group	12664.14	8.60	-0.12	12.18	BUY	-20.29	12.30	-149.53	264.93	1.85	5.11	N/A
SDF	Steadfast Group Ltd	2779.12	3.21	0.31	3.90	BUY	20.79	19.22	12.01	8.17	2.74	3.21	N/A
SUN	Suncorp Group Ltd	10813.05	8.60	1.78	10.26	BUY	16.38	13.22	-37.70	23.91	4.27	5.25	N/A
ZIP	Zip Co Ltd.	3141.64	6.60	6.97	8.35	HOLD	-65.59	-61.46	-262.63	-6.71	0.00	0.00	N/A

➤ Property stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
ABP	Abacus Property Grp.	1937.20	2.92	0.34	2.90	BUY	15.65	16.11	-33.95	-2.89	6.26	6.03	N/A
ADI	Apn Industria REIT	527.39	2.64	-1.12	2.73	BUY	13.40	13.22	7.65	1.40	6.54	6.50	N/A
ARF	Arena REIT.	927.63	2.70	-0.74	2.82	BUY	17.06	17.02	14.08	0.24	5.19	5.30	N/A
AVN	Aventus Group	1316.79	2.38	0.85	2.50	BUY	13.57	13.27	-2.56	2.24	5.01	5.91	DRP Underwriting Agreement
BWP	BWP Trust	2595.23	4.07	0.74	3.23	SELL	22.71	22.59	-2.69	0.53	4.46	4.44	N/A
CHC	Charter Hall Group	5789.61	12.72	2.33	13.10	BUY	18.90	24.02	45.13	-21.31	2.82	2.98	N/A
CIP	Centuria I REIT	1583.39	3.11	0.00	3.18	HOLD	16.57	17.65	-43.38	-6.14	5.89	5.57	N/A
CLW	Chtr H Lwr	2523.19	5.12	1.99	5.47	BUY	17.67	17.36	6.94	1.79	5.47	5.70	N/A
CMW	Cromwell Prop	2221.48	0.86	1.18	1.01	HOLD	11.08	12.33	0.96	-10.13	9.16	9.16	N/A
COF	Centuria Office REIT	1049.63	2.03	-0.49	2.27	BUY	11.29	11.20	-14.55	0.83	8.75	8.18	N/A
CQE	Charter Hall Soc In	1019.85	2.82	-0.35	3.20	BUY	16.44	18.58	-11.06	-11.49	5.67	5.29	N/A
CQR	Charter Hall Retail	1918.38	3.50	4.17	3.55	HOLD	11.90	13.62	-5.13	-12.65	7.11	6.48	N/A
CWP	Cedar Woods Prop.	462.77	5.70	-0.87	5.80	HOLD	20.65	14.92	-57.11	38.41	3.16	3.60	N/A
DXS	Dexus	9700.79	9.11	2.47	9.57	BUY	14.72	14.94	1.18	-1.47	5.42	5.21	N/A
GDI	GDI Property Grp	569.72	1.06	0.95	1.48	STRONG BUY	N/A	19.63	N/A	N/A	N/A	7.36	N/A
GMG	Goodman Group	33142.88	18.06	0.67	18.73	HOLD	31.41	29.16	12.11	7.72	1.66	1.66	N/A
GOZ	Growthpoint Property	2585.64	3.41	1.79	3.41	BUY	14.60	14.38	1.19	1.58	6.42	5.92	N/A
GPT	GPT Group	7596.92	4.03	3.33	4.35	BUY	15.68	13.25	-20.27	18.37	4.83	5.89	N/A
HPI	Hotel Property	495.35	3.16	0.64	3.15	BUY	15.80	15.80	2.56	0.00	6.33	6.20	N/A
IAP	Investec Aust Prop	794.69	1.30	-0.38	1.70	-	14.89	14.08	N/A	5.75	6.91	6.53	N/A
INA	Ingenia Group	1489.53	4.65	1.97	5.19	BUY	22.04	21.78	10.24	1.18	2.36	2.25	N/A
LIC	Lifestyle Communit.	1027.68	9.83	0.00	9.90	BUY	37.02	27.57	-30.86	34.27	0.61	0.58	N/A
LLC	Lendlease Group	7591.59	11.14	1.00	13.77	BUY	78.39	17.15	-82.17	357.11	2.93	2.73	N/A
MGR	Mirvac Group	8583.87	2.23	2.29	2.41	BUY	14.17	15.80	-5.39	-10.33	4.37	4.45	Security trading policy
NSR	National Storage	1847.11	1.85	1.65	1.83	HOLD	22.34	23.11	-16.06	-3.35	4.35	4.31	N/A
RFF	Rural Funds Group	781.61	2.29	-0.87	2.43	BUY	14.94	15.50	10.98	-3.59	4.70	4.92	N/A
SCG	Scentre Grp	11418.83	2.26	2.73	2.35	HOLD	14.81	11.63	-39.02	27.38	3.84	6.93	N/A
SCP	SCA Property Group	2303.86	2.21	3.27	2.31	HOLD	14.65	15.45	-6.21	-5.23	5.99	5.68	Final Directors Interest Notice
SGP	Stockland	9015.03	3.92	3.70	4.02	HOLD	12.17	12.83	-9.98	-5.18	6.21	6.19	N/A
URW	UnibailRodawestfield	560.11	2.51	3.72	3.88	HOLD	3.40	3.54	-27.64	-3.74	10.68	15.40	N/A
VCC	Vicinity Centres	6259.38	1.43	4.00	1.38	HOLD	9.80	16.61	-18.15	-40.99	5.65	5.73	N/A
WPR	Waypoint REIT	2127.41	2.75	1.48	2.88	BUY	18.28	17.23	0.94	6.12	5.46	5.81	WPR completes internalisation & CEO material contract terms

➤ IT stocks:

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AD8	Audinate Group Ltd	439.66	5.71	-1.21	5.75	BUY	-588.05	-147.66	-331.19	-298.25	0.00	0.00	N/A
ALU	Altium Limited	4704.29	35.23	-1.92	35.34	HOLD	76.30	61.12	-23.62	24.83	1.24	1.47	N/A
APT	Afterpay Limited	22740.16	80.45	0.58	92.98	BUY	-928.02	1010.42	-120.64	191.84	0.00	0.00	N/A
APX	Appen Limited	4146.04	33.66	-1.23	40.00	BUY	55.84	39.16	15.51	42.58	0.33	0.47	N/A
BVS	Bravura Solution Ltd	840.36	3.47	2.06	4.80	HOLD	21.38	20.53	9.68	4.11	3.18	3.40	Ceasing to be a substantial holder (correction)
CDA	Codan Limited	1992.79	11.27	2.08	10.50	BUY	32.22	26.16	41.79	23.17	1.60	2.03	N/A
CPU	Computershare Ltd	6609.55	12.49	2.21	14.21	HOLD	16.29	17.61	-24.88	-7.46	3.20	3.43	N/A
DDR	Dicker Data Limited	1318.21	7.78	1.57	-	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A
DTL	Data#3 Limited	1010.08	6.50	-0.91	4.20	HOLD	42.62	36.72	27.08	16.07	2.15	2.46	N/A
ELO	Elmo Software	452.29	5.20	-1.52	6.70	HOLD	-23.92	-19.40	-93.67	-23.28	0.00	0.00	N/A
EML	EML Payments Ltd	1028.49	2.96	3.86	4.15	BUY	34.12	28.85	86.84	18.27	0.00	0.00	N/A
HSN	Hansen Technologies	771.35	3.90	0.52	4.20	BUY	19.60	15.87	17.06	23.45	1.58	2.57	N/A
IFM	Infomedia Ltd	606.62	1.58	-2.47	2.00	BUY	29.17	28.64	6.74	1.85	2.62	2.56	N/A
IRE	IRESS Limited	1849.34	9.52	-0.52	11.62	HOLD	24.60	23.27	-8.98	5.72	4.54	4.73	N/A
IRI	Integrated Research	608.63	3.54	0.00	4.25	HOLD	25.29	23.14	11.11	9.29	2.26	2.26	N/A
LNK	Link Admin Hldg	1981.65	3.74	0.27	4.38	HOLD	14.65	16.61	-31.34	-11.84	3.15	3.07	N/A
MP1	Megaport Limited	2482.69	16.10	0.06	17.15	BUY	-67.08	-84.21	2.17	20.33	0.00	0.00	N/A
NEA	Nearmap Ltd	1138.11	2.31	-2.53	3.13	BUY	-28.52	-39.07	-636.36	27.00	0.00	0.00	N/A
NXT	Nextdc Limited	5597.26	12.16	-0.98	13.40	BUY	-325.22	-1306.12	-169.38	75.10	0.00	0.00	N/A
TNE	Technology One	2535.21	7.89	-0.63	8.48	HOLD	39.31	35.36	15.02	11.18	1.62	1.86	N/A
TYR	Tyro Payments	1778.74	3.46	-2.81	3.80	HOLD	-78.05	-100.79	N/A	22.56	0.00	0.00	N/A
WTC	WiseTech Global Ltd	8349.51	25.87	0.31	26.00	HOLD	118.53	94.16	21.32	25.89	0.14	0.17	N/A
XRO	Xero Ltd	14390.46	102.41	1.65	85.00	HOLD	906.13	388.78	423.74	133.07	0.00	0.00	Appendix 2A

➤ **Communication stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
CAR	Carsales.Com Ltd.	5086.78	20.87	0.97	19.17	HOLD	42.60	36.29	-9.23	17.38	1.99	2.28	N/A
CNU	Chorus Limited	3520.37	7.84	-1.01	-	-	69.91	73.64	-6.84	-5.07	2.88	3.00	N/A
DHG	Domain Holdings Aus	2161.78	3.79	2.43	3.50	HOLD	123.69	72.12	-57.11	71.51	0.79	0.87	N/A
EVT	Event Hospitality	1553.92	9.69	0.52	9.35	BUY	57.51	-323.00	-75.79	-117.80	2.17	1.60	N/A
NEC	Nine Entertainment	2975.91	1.79	2.58	2.00	BUY	20.44	20.47	-36.02	-0.14	3.90	3.49	N/A
NWS	News Corp.	889.32	19.67	3.09	25.00	BUY	79.34	54.96	-59.05	44.37	1.30	1.50	N/A
OML	Ooh!Media Limited	716.06	1.24	2.07	1.25	BUY	-46.78	31.19	-116.49	250.00	0.00	0.49	N/A
REA	REA Group	14484.67	112.46	2.26	108.00	HOLD	56.01	48.41	-15.40	15.70	0.93	1.08	N/A
SEK	Seek Limited	7516.01	21.28	-0.05	20.45	HOLD	72.81	138.59	-47.41	-47.46	0.81	0.46	N/A
SLC	Superloop Limited	345.74	0.96	1.06	1.23	BUY	-10.20	-14.56	-30.69	29.91	0.13	0.10	N/A
SPK	Spark New Zealand	7921.50	4.24	-1.62	-	HOLD	20.20	20.79	2.42	-2.86	5.54	5.28	N/A
SXL	Sthn Cross Media	396.32	0.16	3.33	0.18	HOLD	6.68	11.57	-67.42	-42.24	7.74	0.00	N/A
TLS	Telstra Corporation.	33063.37	2.80	0.72	3.50	BUY	15.19	20.52	-9.31	-26.02	5.69	5.45	N/A
TPG	TPG Telecom Limited	13573.19	7.35	0.68	8.71	HOLD	49.97	36.92	N/A	35.35	0.83	1.66	N/A
UWL	Uniti Group Ltd	713.20	1.41	-1.40	1.94	STRONG BUY	28.64	21.53	354.73	33.02	0.00	0.00	N/A
VOC	Vocus Group Ltd	2211.52	3.59	0.84	3.40	HOLD	21.12	20.89	4.41	1.09	0.00	0.00	N/A
VRL	Village Roadshow Ltd	423.80	2.19	0.92	2.20	HOLD	-12.17	-18.37	-254.28	33.78	0.46	0.00	N/A

➤ **Utility stocks:**

Code	Company Name	Market Cap (\$m)	Price (\$)	Daily Price Change (%)	Consensus Target Price (\$)	Consensus Rating	2020 PE	2021 PE	2020 EPS GROWTH	2021 EPS GROWTH	2020 Div Yield	2021 Div Yield	Newsflash
AGL	AGL Energy Limited.	8485.72	13.67	0.37	14.62	HOLD	10.91	13.76	-19.06	-20.72	6.99	7.18	N/A
APA	APA Group	12188.30	10.40	0.68	11.24	HOLD	39.33	39.78	2.37	-1.13	4.81	4.83	N/A
AST	AusNet Services Ltd	7055.73	1.90	1.06	1.90	HOLD	25.77	26.45	5.46	-2.58	5.31	4.86	N/A
SKI	Spark Infrastructure	3562.99	2.10	2.44	2.28	HOLD	45.77	56.42	-23.90	-18.88	6.55	5.85	N/A

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